

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5673	-1.31	CNX IT	7272	-0.73
Sensex	18802	-1.26	BANK NIFTY	11344	-1.56
DowJones	14550	-0.76	S&P CNX 500	4457	-1.14
Nasdaq	3219	-1.11	CNX FMCG	15290	-0.21
Hangseng	22337	-0.14	CNX REALTY	231	-2.86
Shanghai	2225	-0.11	CNX AUTO	4112	-2.36
Nikkei	12138	-1.81	CNX ENERGY	7617	-1.37
Strait Times	3312	-0.30	CNX PHARMA	6149	0.21
Kospi	1951	-1.59	Advances / Declines	BSE	NSE
Taiwan	7942	0.37	Advances	1313	646
FTSE	6420	-1.08	Declines	1449	863
CAC	3755	-1.32	Unchanged	131	68
DAX	7875	-0.87	Total	2893	1577

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	863.2	1.40
NTPC	145.8	1.18
RANBAXY	453.9	1.00
TATAPOWER	95.6	0.31
DRREDDY	1840	0.04

Nifty Losers		
Company	Price(Rs)	Chg(%)
NMDC	130.45	-4.26
DLF	245	-4.22
BHARTIARTL	280.5	-3.87
BAJAJ-AUTO	1685.3	-3.85
BANKBARODA	670.4	-3.65

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Shriram City Uni	4.34	0.01	625.69
Ajanta Pharma	3.86	0.14	27.68
TVS Motor	16.28	1.13	14.44
GOLDBEES	0.34	0.03	10.55
Jindal South	3.28	0.38	8.75

Indian Forex	Closing	Chg	% Chg
USD/INR	54.3885	-0.054	-0.10%
GBP/INR	82.0478	0.6765	0.82%
EUR/INR	69.5881	0.2279	0.33%
JPY/INR	58.15	0.41	0.70%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29105	-395
Silver (Rs/1kg)	51050	-1375

Commodities	Price	% chg.
Crude (US\$/BBL)	94.3	-2.35
Brent (US\$/BBL)	107.4	-2.60
Gold (US/oz)	1542.8	-1.44
Silver (US\$/oz)	26.7	-1.00
Copper (US\$/MT)	7405.5	-0.39
Alum (US\$/MT)	1845.5	-0.89
Zinc(US\$/MT)	1834.0	-0.52

ADR	Cl. Values	% Chg.
ICICI Bank	40.75	-3.39
HDFC Bank	37.06	-1.28
Infosys	53.64	-1.05
Sterlite Inds.	6.65	-3.34
Dr Reddy's Labs	33.38	-1.33
Wipro	10.08	-1.85
Tata Motors	23.73	-3.42

Market Sensor

U.S market finished sharply lower Wednesday, amid building worries over North Korea and after San Francisco Federal Reserve Bank President John Williams said the central bank could begin to taper purchases this summer if the economy continues to improve. Dow Jones Industrial Average was down by 0.76% or 111.66 points at 14550.35. Nasdaq Composite was down 1.11% or 36.26 points at 3218.60. Standard & Poor's 500 was down 1.05% or 16.56 points at 1553.69.

Indian equities plunged in late trade on Wednesday amid profit booking and on concern over possibility of early elections. Nifty ended the previous trading session with a decline of 1.31% or 75.20 points at 5672.90. On last trading session, FIIs sold net Rs. 368.39 Cr in cash market and bought net Rs 586.47 Cr. in derivative segment. Whereas, DII bought net Rs 37.73 Cr in cash segment.

Coming to today's trade, Nifty is expected to trade volatile with negative bias. Crucial intraday support of 5600 if breached would result in change of trend from neutral to negative in immediate term.

Global News

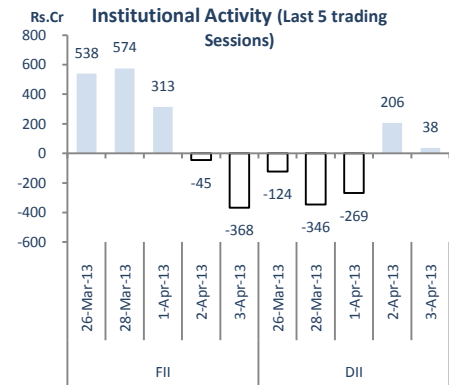
- ❖ European shares and the euro eased while German bonds were flat on Wednesday as investors awaited this week's policy decisions by the Bank of Japan and European Central Bank (ECB) followed by U.S. employment data. (Bloomberg)
- ❖ The new strain of bird flu that's emerged in eastern China killed a third person, as the World Health Organization said drugs made by Roche Holding AG (ROG) and GlaxoSmithKline Plc (GSK) are effective against the deadly virus. (Bloomberg)
- ❖ Asian stocks fell as worse-than-estimated U.S. economic data spurred concern about the pace of growth and as investors speculated the Bank of Japan (8301) won't meet forecasts for monetary policy expansion. (Bloomberg)
- ❖ Former Goldman Sachs Group Inc. (GS) trader Matthew Taylor pleaded guilty to concealing an unauthorized \$8.3 billion trading position in 2007, causing the bank to lose \$118 million. (Bloomberg)
- ❖ Hyundai Motor Co. (005380), South Korea's largest automaker, and its affiliate Kia Motors Corp. (000270) recalled more than 1.7 million vehicles from five model years for electronic defects. Their shares fell. (Bloomberg)

Economic News

- ❖ Prime Minister Manmohan Singh said the government will make every effort to woo foreign investment to bring down the current account deficit (CAD) which is estimated at 5 per cent of gross domestic product (GDP) in the 2012-13, twice the comfort level. (BS)
- ❖ The reports on black money estimates are expected to be submitted to the Finance Ministry by end of this month, a senior government official said. (BS)
- ❖ Prime Minister Manmohan Singh said efforts are on to resolve fuel supply issues faced by the power sector in a time-bound manner and hoped to see results in the next three weeks. (BS)
- ❖ The union cabinet is expected to discuss the much-awaited measure to abolish the levy sugar mechanism as part of the government's proposed move to partially unshackle the Rs 80,000 crore Indian sugar sector from its control in a meeting scheduled for tomorrow. (BS)
- ❖ The Cabinet Committee on Economic Affairs (CCEA) is likely to take up Swedish home furnishings retailer Ikea's Rs 10,500 crore investment proposal next week. (BS)
- ❖ A bill to replace the DGCA by a new aviation regulator with full operational and financial autonomy is likely to be tabled in Parliament in the next part of the Budget Session starting later this month, official sources said. (BS)

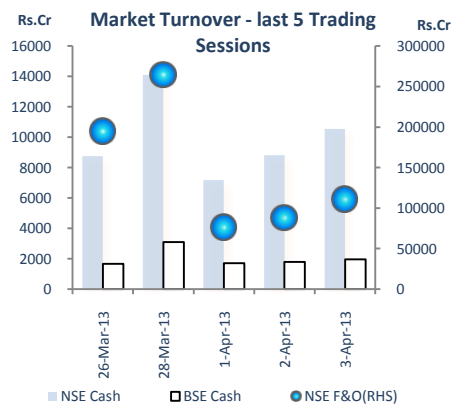
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2844	-0.0008	-0.05%
GBP-USD	1.5129	-0.0002	-0.01%
USD-JPY	92.950	-0.0500	-0.10%

Bond Markets	Closing	Chg
10-yr bond	8.00	-2.3 bps
Interbank call	7.37	-21 bps



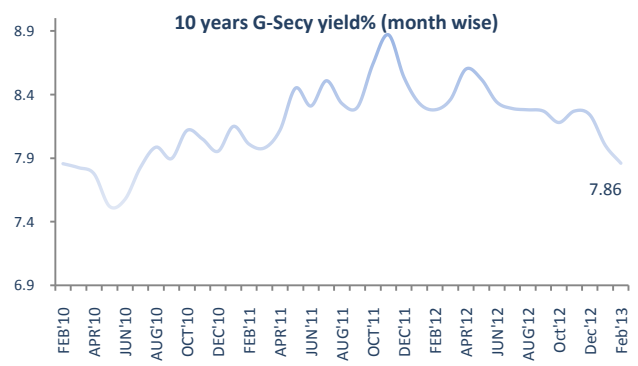
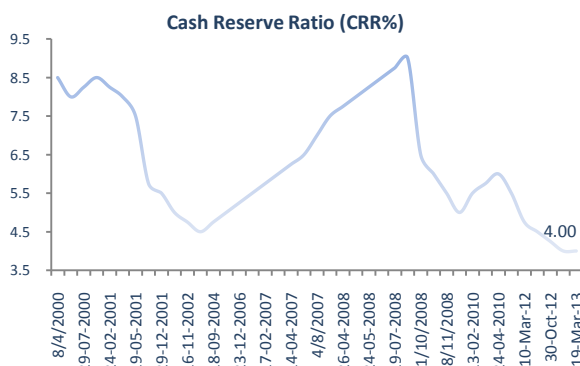
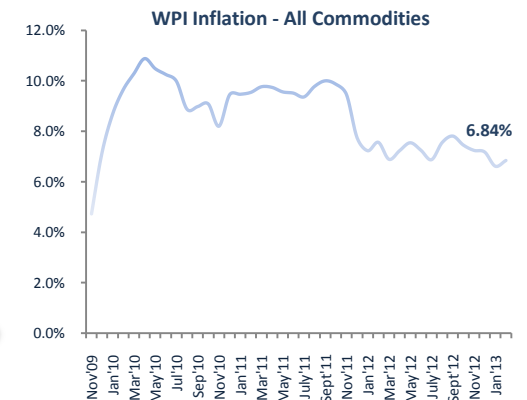
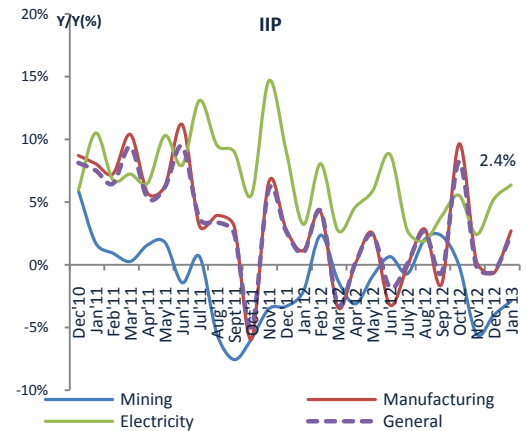
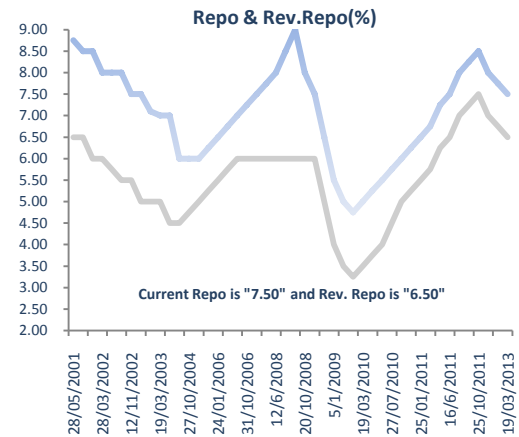
Domestic News

- ❖ NMDC is planning to ramp up its diamond operations. The company will spend Rs 150-200 crore on capex plans over the next year-and-a-half, according to chairman and managing director, C S Verma. (BS)
- ❖ Jet Larsen & Toubro Construction, India's largest construction company and a part of \$13.5 billion turnover conglomerate L&T, said that it secured about Rs 1,400 crore order from Abu Dhabi Airport in United Arab Emirates. (BS)
- ❖ Armed with a favourable order from the Bombay High Court, the State Bank of India said the lenders to the Vijay Mallya-promoted Kingfisher Airlines will continue selling shares of the group company, United Spirits, pledged with them. (BS)
- ❖ In a landmark order, India's apex power sector regulator has recommended a "compensation package" for Gautam Adani-led Adani Power as relief from hike in fuel cost at its Mundra power project in Gujarat. The company had sought a revision in tariff for the project citing a recent change in regulation governing coal imports from Indonesia which made coal dearer. (BS)
- ❖ Sterlite Industries (India) Ltd said the Bombay High Court has approved the merger of the mining firm with Madras Aluminium Company, Sterlite Energy Ltd, Vedanta Aluminium and Sesa Goa. (BS)
- ❖ Flush with billions of dollars in cash, Mukesh Ambani-led Reliance Industries Ltd (RIL) has parked more than Rs 800 crore in various mutual fund schemes of younger sibling Anil-led Reliance Group. (BS)
- ❖ Auto major Mahindra & Mahindra said it will hike prices of some of its models by 1-2% soon to offset increasing input costs and inflation. (BS)
- ❖ Big data and analytics firm Indix on Wednesday said it had secured \$4.5 million in new funding from venture capital firms, Nexus Venture Partners and Avalon Ventures. The company had earlier raised \$1.4 million in financing from seed investors, including Nexus Venture Partners. (BS)
- ❖ Crompton Greaves (CG), along with its consortium partners, has been awarded a Rs 239 crore contract for the construction of an offshore HV substation in The Netherlands. (BS)



Domestic News(Conti..)

- ❖ The United States said on Tuesday it was considering its response to the Supreme Court ruling against Novartis, which US drug manufacturers warn is the latest sign of a "deteriorating" environment for intellectual property rights in India. (BS)
- ❖ The country's private sector output for the month of March witnessed the slowest rate of expansion in 17 months owing to a significant decline in new business orders, an HSBC survey said. (BS)
- ❖ Drug firm Aurobindo Pharma said it has received tentative approval from the US health regulator to manufacture and market its anti-AIDS combination drug Efavirenz/Emtricitabine and Tenofovir Disoproxil Fumarate tablets in the American market. (BS)
- ❖ The holdings of United Breweries in United Spirits came down by 26.46 lakh shares or nearly Rs.500 crore on the first day of the financial year. (BS)
- ❖ Telecom Minister Kapil Sibal is learnt to have approved a recommendation by two internal committees of the Department of Telecom (DoT) for imposing a fine of about Rs 104 crore on Vodafone for violating the licence conditions on routing of calls. (BS)
- ❖ Reliance Industries has agreed to a Comptroller and Auditor General (CAG) audit of its pending on KG-D6 fields and issues over scope and extent of its scrutiny have been resolved, Oil Secretary Vivek Rae said. (BS)
- ❖ Telecom Minister Kapil Sibal said the "golden goose" of telecom sector will not lay the golden egg "for a little while", thanks to the Supreme Court judgement. (BS)
- ❖ Vedanta Group firm Sterlite Industries said it will hold talks with Tamil Nadu Pollution Control Board (TNPCB) to restart operations at its copper facility at Tuticorin, which is closed as per Board's orders. (BS)
- ❖ It's not just the falling sales that worry the country's largest car maker. Now, Maruti Suzuki India Ltd's ambitious Gujarat project has hit a land hurdle. A 40-acre land parcel has been left out while land was allotted to the company at Hansalpur for setting up a manufacturing facility. In order to have a contiguous plot, the company will now have to buy this "missed out" land parcel directly from farmers at a fairly high price. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Apr-13	Shriram City Union Financ	IIFL INC A/C STEADVIEW CAPITAL MAURITIUS LIMITED	BUY	398000	1227.76
3-Apr-13	Greenply Industries Ltd	KOTAK INDIA FOCUS FUND II	SELL	370000	410.14
3-Apr-13	Orbit Corporation Limited	IFCI LTD.	SELL	804000	26.95
3-Apr-13	Arshiya International Ltd	TREE LINE ASIA MASTER FUND SINGAPORE PTE LTD	SELL	1089257	17
3-Apr-13	Rushil Decor Limited	AXIS BANK LIMITED	SELL	244315	39.97

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Apr-13	Shriram City Uni	IIFL INC A/C STEADVIEW CAPITAL MAURITIUS LIMITED	B	412000	1229.21
3-Apr-13	Greenply Inds	JWALAMUKHI INVESTMENT HOLDINGS	B	123601	400.4
3-Apr-13	Sharyans Res	PASHA FINANCE PVT. LTD.	B	627500	48.25
3-Apr-13	Arshiya Intl	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LIMITED	S	504779	17.77
3-Apr-13	Pondy Oxides	X ASHISH BANSAL	B	74666	32.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
533288	Claris Lifesciences	4-Apr-13	Dividend	2
500830	Colgate Palmolive	4-Apr-13	3rd Interim Dividend	9
500660	Glaxosmithkl Phar	4-Apr-13	Dividend	50
513456	Kanishk Steel	4-Apr-13	Scheme of Arrangement	-
531499	Sybyl Inds-\$	4-Apr-13	Consolidation of Shares	-
500674	SANOFI	5-Apr-13	Final Dividend	29
500166	Goodricke Group	9-Apr-13	Dividend	4
507685	Wipro	9-Apr-13	Scheme of Arrangement	-
532172	Color Chips	10-Apr-13	Consolidation of Shares	-
532172	Color Chips	10-Apr-13	Reduction of Capital	-
530951	Ram Informatics	10-Apr-13	Consolidation of Shares	-
530951	Ram Informatics	10-Apr-13	Reduction of Capital	-
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
512311	Surabhi Chem	10-Apr-13	Interim Dividend	-
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/1/2013	CNY	Chinese Manufacturing PMI	50.9	52	50.1
4/1/2013	USD	Construction Spending (MoM)		1.00%	-2.10%
4/1/2013	USD	ISM Manufacturing Index		54.2	54.2
4/2/2013	AUD	Interest Rate Decision		3.00%	3.00%
4/2/2013	EUR	Manufacturing PMI		46.6	46.6
4/2/2013	GBP	Manufacturing PMI		48.5	47.9
4/2/2013	EUR	Unemployment Rate		12.00%	11.90%
4/2/2013	USD	Factory Orders (MoM)		2.90%	-2.00%
4/3/2013	AUD	Trade Balance		-1.00B	-1.06B
4/3/2013	INR	Indian HSBC Services PMI			54.2
4/3/2013	GBP	Construction PMI		47.3	46.8
4/3/2013	USD	ADP Nonfarm Employment Change		200K	198K
4/3/2013	USD	ISM Non-Manufacturing Index		55.8	56
4/4/2013	AUD	Retail Sales (MoM)		0.30%	0.90%
4/4/2013	GBP	BOE QE Total		375B	375B
4/4/2013	GBP	Interest Rate Decision		0.50%	0.50%
4/4/2013	EUR	Interest Rate Decision		0.75%	0.75%
4/4/2013	USD	Initial Jobless Claims		347K	357K
4/5/2013	EUR	Retail Sales (MoM)		-0.40%	1.20%
4/5/2013	USD	Nonfarm Payrolls		200K	236K
4/5/2013	USD	Trade Balance		-44.6B	-44.5B
4/5/2013	USD	Unemployment Rate		7.70%	7.70%
4/5/2013	USD	Consumer Credit		16.00B	16.15B

Date	Curr.	Event	Actual	Forecast	Previous
4/1/2013	INR	HSBC Markit Manufacturing PMI			54.2
4/3/2013	INR	Indian M3 Money Supply			12.60%
4/5/2013	INR	Indian Bank Loan Growth			15.40%

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