

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8135	(1.23)	CNX IT	11361	0.12
Sensex	26837	(1.29)	BANK NIFTY	17721	(1.42)
DowJones	18076	0.36	S&P CNX 500	6703	(1.41)
Nasdaq	5099	0.45	CNX FMCG	19132	(2.93)
Hangseng	27789	0.48	CNX REALTY	3311	(2.36)
Shanghai	4921	0.23	CNX AUTO	8192	(1.60)
Nikkei	20546	0.35	CNX ENERGY	8404	(1.48)
Strait Times	3358	0.23	CNX PHARMA	11747	(1.31)
Kospi	2077	0.67	Advances / Declines	BSE	NSE
Taiwan	9506	(0.53)	Advances	603	153
FTSE	6950	0.32	Declines	2127	1026
CAC	5034	0.59	Unchanged	78	16
DAX	11420	0.80	Total	2808	1195

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDEA	176.00	2.06
INFY	2032.00	1.16
BANKBARODA	162.00	1.00
COALINDIA	387.00	0.91
NTPC	139.05	0.80

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	70.50	(6.06)
BOSCHLTD	21789.00	(4.20)
CAIRN	186.20	(4.07)
ONGC	309.00	(3.53)
GAIL	376.00	(3.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TUBEINVEST	7.99	0.1	115
GMDCLTD	9.75	0.2	54
UNITECH	818.02	38.8	21
IBULHSGFIN	15.89	0.9	18
PRESTIGE	7.19	0.4	17

Indian Forex	Closing	Chg	% Chg
USD/INR	63.852	0.019	0.03
GBP/INR	98.121	1.018	1.05
EUR/INR	71.284	1.546	2.22
JPY/INR	51.520	0.310	0.61

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26837	69
Silver (Rs/1kg)	38075	(117)

Commodities	Price	% Chg.
Crude (US\$/BBL)	59.6	(2.20)
Brent (US\$/BBL)	63.8	(2.24)
Gold (US/oz)	1183.9	(0.85)
Silver (US\$/oz)	16.5	(1.79)
Copper (US\$/MT)	5992.0	(0.11)
Alum (US\$/MT)	1711.5	0.29
Zinc(US\$/MT)	2157.5	0.91

ADR	Cl. Values	% Chg.
ICICI Bank	9.64	(0.33)
HDFC Bank	57.19	(1.37)
Infosys	32.10	0.28
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.00	(0.46)
Wipro	11.90	(0.10)
Tata Motors	36.79	(0.46)

Market Sensor

US market closed higher on Wednesday despite a sharp rally in bond yields as investors found encouragement in signs of economic growth and coming resolution in the Greece debt talks. Dow Jones Industrial Average was up 0.36% or 64.33 points at 18076.27. Nasdaq Composite was up 0.45% or 22.71 points at 5099.23. Standard & Poor's 500 was up 0.21% or 4.47 points at 2114.07.

Indian equity market continued to end the session on a steep lower note. The sentiments were dampened as the country's services sector activity contracted for the first time in 13 months in May. Further IMD forecast of below average monsoon and RBI warning on future rate cuts has been negatively impacting the market. Nifty ended the previous day with a decline of 1.23% or 101.35 at 8135.10. On Wednesday's trading session, FIIs sold Rs.727.61 Cr in cash market and bought net Rs.1922.64 in derivative segment. Whereas, DII bought net Rs.412.66 Cr in cash segment.

Global News

❖ China looks likely to target annual growth of about 7 percent in its next five-year plan so it can hit ambitious 2020 goals, raising concerns that politics could trump a commitment to disruptive reforms entailing slower but more sustainable growth. (Reuters)

❖ Greece's international creditors signalled on Wednesday they were ready to compromise to avert a default even as a defiant Athens warned it might skip an IMF loan repayment due this week. (Reuters)

❖ Southern Europeans have warmed to the EU as the economy improves, a survey has found, while German attitudes have cooled. (Reuters)

❖ The U.S. trade deficit narrowed in April on a drop in imports, which surged in March following the end of a West Coast ports labour dispute, while companies picked up their hiring in May after a pullback the previous month. (Reuters)

❖ The pace of growth in the U.S. services sector slowed in May, falling back from what had been a five-month high as reads on business activity, new orders and employment all weakened, an industry report showed on Wednesday. (Reuters)

Economic News

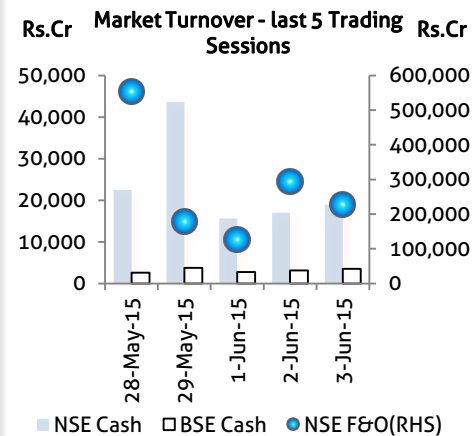
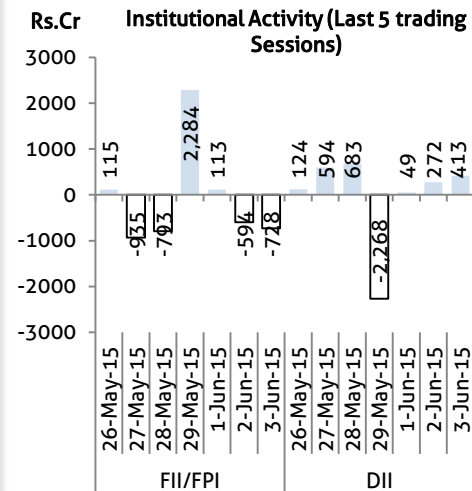
- ❖ India's economic growth is projected to remain "strong and stable" at 7.3 per cent in 2015 on the back of revival in investments even as more reforms are needed to reduce uncertainties over taxation norms, Paris-based think tank OECD said today. (BS)
- ❖ With India Meteorological Department (IMD) forecasting 66 per cent chance of deficit monsoon this year, worst fear of the power sector might also come true. Due to deficit rainfall, hydro power plants might run below their peak capacity hence putting pressure on thermal capacity. (BS)
- ❖ Tax treaty benefits are prompting investors to route their investments from Mauritius into India, WTO has said. (BS)
- ❖ Downturn in the stock markets on fears of a deficient monsoon and the impending hike in interest rates in the US will make it difficult for the government to meet its ambitious disinvestment target of Rs 69,500 crore for the current fiscal. (BS)
- ❖ Agriculture Minister Radha Mohan Singh today exuded confidence over tackling deficient monsoon, minimising production losses and its possible impact on overall economy. (BS)
- ❖ India is streamlining its customs procedures and implementing trade facilitation, but the country's import structure still remains complex, WTO has said. (BS)
- ❖ The fate of the Rs 8,500 crore coastal road project in Maharashtra will be decided on June 8 when the Centre and state government are slated to meet. (BS)
- ❖ India's services activities fell for the first time in 13 months in May as demand remained subdued, showed a widely-tracked HSBC purchasing managers' index (PMI). This, coupled with the news of deficient rains does not augur well as now almost three-fourth of the economy faces problems. (BS)
- ❖ The power sector majors outshine in the annual awards by the ministry of power recognising best performing and efficient projects and companies across the chain. (BS)
- ❖ Israeli defence exports to India top \$1 billion annually. Prime Minister Narendra Modi's maiden visit to Israel is expected to give further push to defence ties. In an interview with Sanjay Jog, Bharat Malkani, co-chairman of the FICCI committee on aerospace and defence explains the road ahead. (BS)
- ❖ Prime Minister Narendra Modi plans to provide millions of farmers with income insurance linked to crop prices, officials say, but it may not do much to ease rural distress, with small farmers standing to benefit little and likely to be put off by bureaucracy. (BS)

Domestic News

- ❖ Jaypee Group today said it has initiated steps for disinvestment of assets of over Rs 22,000 crore, to be completed by September, as the stock of its flagship Jaiprakash Associates crashed by over 20 per cent. (BS)
- ❖ Indian Oil Corp (IOC) will next week import a shipload of crude oil from Iraq to fill up the nation's maiden strategic oil reserves to insulate it from supply disruptions. (BS)
- ❖ Jewellers have urged the government of Maharashtra not to evacuate 70,000 jewellery karigars, as planned, from the city without making any proper shifting arrangement for them. (BS)

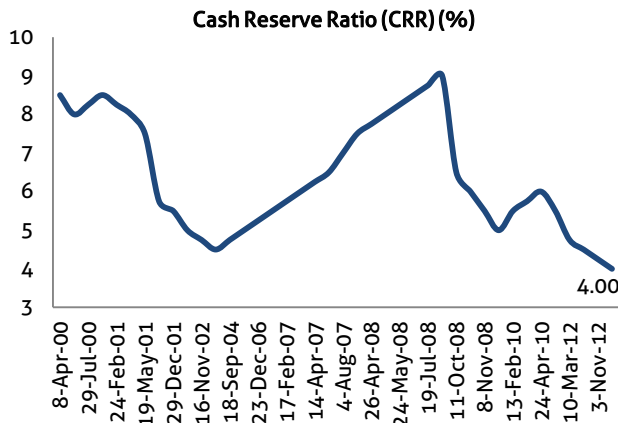
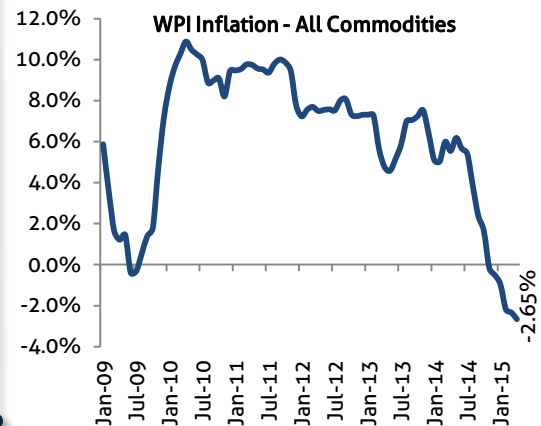
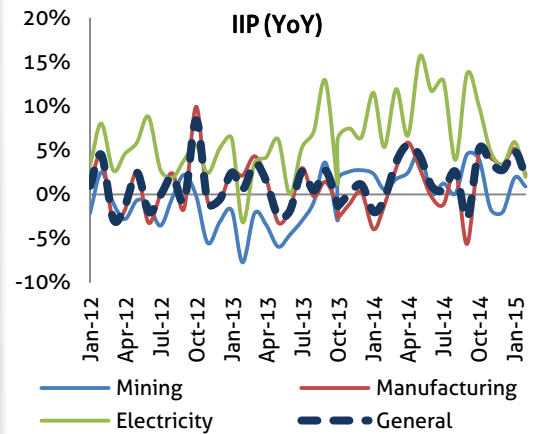
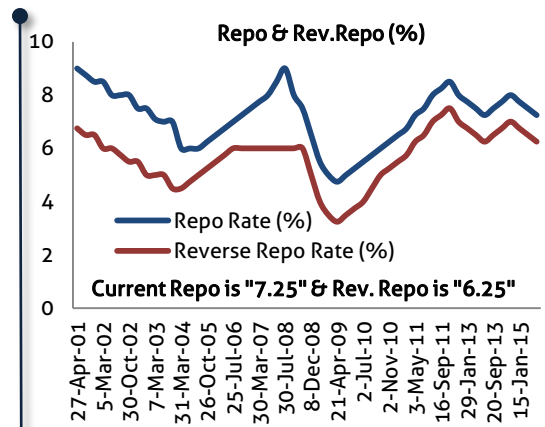
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1266	(0.0009)	(0.08)
GBP-USD	1.5329	0.0012	(0.08)
USD-JPY	124.52	0.27	0.22

Bond Markets	Closing	Chg
10-yr bond	7.90	7.10bps
Interbank call	7.00	-24.16bps



Domestic News (Cont...)

- ❖ Steel traders and users have urged the government to drop the latest move to widen the ambit of an extant Quality Control Order and to allow them to procure raw material from alternative sources, meaning imports. (BS)
- ❖ Commercial Vehicle major Ashok Leyland's Chairman Dheeraj G Hinduja said that 2014-15 has been a watershed year for Ashok Leyland and said in 2015-16, the company will continue to maintain momentum in its business transformation exercises. (BS)
- ❖ Iconic business leader Ratan Tata has acquired a stake in Kaaryah, a fashion portal for women's wear, making it his latest personal investment in technology ventures. (BS)
- ❖ Maharashtra Food & Drugs Administration (FDA) expects report of ongoing tests of Maggi Noodles samples on Friday. (BS)
- ❖ Punjab today joined the states which have ordered laboratory testing of Maggi noodles samples following allegations of lapses in food safety standards. (BS)
- ❖ Future Group today said it is removing the packs of Maggi noodles from its stores such as Big Bazaar, Food Bazaar, Nilgiris, Easyday. (BS)
- ❖ Facing trouble in many states over the safety of its popular Maggi noodles, Nestle India has courted fresh trouble after a preliminary test by a state agency of a sample of their milk powder allegedly found live larvae in it. (BS)
- ❖ Property firm Unitech Ltd denied on Wednesday what it called "false and misleading" market rumours of the company defaulting on repayments to lenders, as its stock plunged as much as 50%, hitting its lowest in 10 years. (BS)
- ❖ Larsen & Toubro (L&T) bagged a Rs 468-crore contract from the Ministry of Defence for the design and construction of a floating dock for the Indian Navy (FDN). (BS)
- ❖ Maruti Suzuki India (MSI) today launched a diesel variant of hatchback Celerio, powered by parent Suzuki's first diesel engine, priced between Rs 4.65 lakh and Rs 5.71 lakh (ex-showroom Delhi). (BS)
- ❖ State-owned Punjab National Bank (PNB) today slashed interest rates on fixed deposits by 0.25% on select maturities, a move which could be seen as precursor to a cut in the lending rate. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jun-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	4716104	95.6
3-Jun-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	43952761	9.1
3-Jun-15	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	15535422	12.8
3-Jun-15	3i Infotech Limited	BP FINTRADE PRIVATE LIMITED	SELL	3104129	3.3
3-Jun-15	Mangalam Drugs And Organi	INDUS PORTFOLIO (P) LTD	SELL	72141	55.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jun-15	AMTEKAUTO	CLSA GLOBAL MARKETS PTE LTD	B	2,100,200	145.4
3-Jun-15	SPISYS	RAGHU VEMULAPALLI	S	203,000	30.3
3-Jun-15	GOLDCOINHF	KAUSHIK RAMESHVYAS	S	26,763	220.1
3-Jun-15	CML	NIKON FINLEASE PVT.LTD	B	40,000	124.0
3-Jun-15	ANSHUS	OSWAL SHARES & SECURITIES LTD.	S	113,500	5.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
504000	ELPROINTL	04-Jun-15	Stock Split From Rs.10/- to Rs.2/-	05-Jun-15
531531	HATSUN	04-Jun-15	Interim Dividend - Rs. - 1.2000	05-Jun-15
532174	ICICIBANK	04-Jun-15	Dividend - Rs. - 5.0000	-
532947	IRB	04-Jun-15	Interim Dividend - Rs. - 2.0000	05-Jun-15
532827	PAGEIND	04-Jun-15	Interim Dividend - Rs. - 19.0000	05-Jun-15
502448	ROLLT	04-Jun-15	Stock Split From Rs.10/- to Rs.2/-	05-Jun-15
535141	SRDL	04-Jun-15	Stock Split From Rs.10/- to Rs.1/-	05-Jun-15
538538	WELSPUNENT	04-Jun-15	Amalgamation	05-Jun-15
533169	MANINFRA	05-Jun-15	Interim Dividend - Rs. - 0.5400	08-Jun-15
531096	MOUNTEVE	05-Jun-15	Amalgamation	08-Jun-15
532540	TCS	05-Jun-15	Final Dividend - Rs. - 24.0000	-
532804	TIIL	05-Jun-15	Interim Dividend - Rs. - 5.0000	08-Jun-15
524804	AUOPHARMA	08-Jun-15	Interim Dividend - Rs. - 1.0000	09-Jun-15
523405	JMFINANCIL	08-Jun-15	Final Dividend - Rs. - 0.8000	-
532092	SAGARPROD	08-Jun-15	Reduction of Capital	09-Jun-15
590065	IMPAL	09-Jun-15	Interim Dividend - Rs. - 10.0000	10-Jun-15
500403	SUNDRMFAST	09-Jun-15	Interim Dividend - Rs. - 0.9000	10-Jun-15
500315	ORIENTBANK	10-Jun-15	Dividend - Rs. - 3.3000	-
532254	POLARIS	10-Jun-15	Final Dividend - Rs. - 10.0000	-
533333	FCL	11-Jun-15	Stock Split From Rs.10/- to Rs.2/-	12-Jun-15
500168	GOODYEAR	11-Jun-15	Dividend - Rs. - 10.0000	-
532819	MINDTREE	11-Jun-15	Final Dividend - Rs. - 10.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Jun-15	EUR	Manufacturing PMI (May)		52.3	52.3
01-Jun-15	GBP	Manufacturing PMI (May)		52.5	51.9
01-Jun-15	USD	Personal Spending (MoM) (Apr)		0.20%	0.40%
01-Jun-15	USD	Manufacturing PMI (May)			53.8
01-Jun-15	USD	ISM Manufacturing PMI (May)		52	51.5
02-Jun-15	GBP	BoE Consumer Credit (Apr)		1.000B	1.242B
02-Jun-15	GBP	Construction PMI (May)		55	54.2
02-Jun-15	EUR	CPI (YoY) (May)		0.20%	
02-Jun-15	USD	Factory Orders (MoM) (Apr)		0.20%	2.10%
02-Jun-15	CNY	HSBC Services PMI (May)			52.9
03-Jun-15	EUR	Markit Composite PMI (May)		53.4	53.4
03-Jun-15	EUR	Retail Sales (YoY) (Apr)		2.00%	1.60%
03-Jun-15	EUR	Unemployment Rate (Apr)		11.20%	11.30%
03-Jun-15	EUR	Interest Rate Decision (Jun)			0.05%
03-Jun-15	USD	ADP Nonfarm Employment Change (May)		200K	169K
03-Jun-15	USD	Trade Balance (Apr)		-44.00B	-51.40B
03-Jun-15	USD	Markit Composite PMI (May)			56.1
04-Jun-15	GBP	Interest Rate Decision (Jun)		0.50%	0.50%
04-Jun-15	USD	Initial Jobless Claims			282K
04-Jun-15	JPY	Foreign Reserves (USD) (May)			1,250.1B
05-Jun-15	JPY	Leading Index (MoM) (Apr)			0.80%
05-Jun-15	EUR	GDP (YoY) (Q1)		1.00%	1.00%
05-Jun-15	USD	Nonfarm Payrolls (May)		225K	223K
05-Jun-15	USD	Unemployment Rate (May)		5.40%	5.40%
05-Jun-15	USD	Consumer Credit (Apr)		16.95B	20.52B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Jun-15	INR	HSBC Markit Manufacturing PMI (May)		51.2	51.3
02-Jun-15	INR	Interest Rate Decision		7.30%	7.50%
03-Jun-15	INR	HSBC Services PMI (May)			52.4

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