

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5939	-0.78	CNX IT	6552	1.23
Sensex	19610	-0.76	BANK NIFTY	12402	-0.59
DowJones	15254	0.92	S&P CNX 500	4681	-1.94
Nasdaq	3465	0.27	CNX FMCG	17413	-0.55
Hangseng	22251	-0.14	CNX REALTY	215	0.40
Shanghai	2280	-0.82	CNX AUTO	4727	-0.89
Nikkei	13337	0.56	CNX ENERGY	7702	-1.92
Strait Times	3275	-0.48	CNX PHARMA	6715	-0.21
Kospi	1983	-0.34	Advances / Declines	BSE	NSE
Taiwan	8186	-0.18	Advances	1013	526
FTSE	6525	-0.88	Declines	1307	765
CAC	3921	-0.71	Unchanged	131	62
DAX	8286	-0.76	Total	2451	1353

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFY	2508.10	4.00
LUPIN	755.00	2.35
RELINFRA	369.50	2.26
JINDALSTEL	290.50	2.13
TATASTEEL	297.50	1.97

Nifty Losers		
Company	Price(Rs)	Chg(%)
ONGC	316.40	-3.51
ASIANPAINT	4696.55	-3.42
BAJAJ-AUTO	1760.00	-3.32
HEROMOTOCO	1679.00	-3.30
RANBAXY	363.00	-3.29

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Mastek	4.06	0.04	97.94
TTK Prestige	3.61	0.06	60.88
Natco Pharma	1.22	0.08	15.22
Torrent Pharma	1.26	0.12	10.51
Infosys	4.90	0.65	7.53

Indian Forex	Closing	Chg	% Chg
USD/INR	56.574	-0.0782	-0.14%
GBP/INR	86.1509	-0.1417	-0.16%
EUR/INR	73.6405	0.0402	0.05%
JPY/INR	56.35	-0.32	-0.57%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26980	-220
Silver (Rs/1kg)	44041.5	-457

Commodities	Price	% chg.
Crude (US\$/BBL)	93.0	-1.99
Brent (US\$/BBL)	101.9	-2.20
Gold (US/oz)	1412.0	-1.80
Silver (US\$/oz)	22.6	-2.28
Copper (US\$/MT)	7330.5	-0.06
Alum (US\$/MT)	1888.5	1.00
Zinc(US\$/MT)	1906.5	0.64

ADR	Cl. Values	% Chg.
ICICI Bank	44.11	-1.91
HDFC Bank	39.45	-1.96
Infosys	43.43	4.02
Sterlite Inds.	6.70	1.21
Dr Reddy's Labs	38.09	3.03
Wipro	7.65	0.26
Tata Motors	27.53	0.36

Market Sensor

U.S markets added to their gains in the final minutes of trading to close near session highs Monday, with the Nasdaq reversing its losses and all key S&P sectors in positive territory. Dow Jones Industrial Average was up 0.92% or 138.46 points at 15254.03. Nasdaq Composite was up 0.27% or 9.46 points at 3465.37. Standard & Poor's 500 was up 0.59% or 9.68 points at 1640.42.

Indian equity markets extended losses on Monday amid weak European cues. Nifty ended the previous trading session with a decline of 0.78% or 46.65 points at 5939.30. On Friday's trading session, FIIs sold net Rs.86.67 Cr in cash market and sold net Rs 121.16 Cr. in derivative segment. Whereas, DII sold net Rs 71.81 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with crucial support placed at 5900. With earning season also being on the verge of finishing, fresh trigger in the market seems to be lacking and uncertain global economic backdrop might play the pivotal role.

Global News

❖ Asian stocks swung between gains and losses on optimism the Federal Reserve will keep its record stimulus while a report showed U.S. manufacturing unexpectedly contracted. (Bloomberg)

❖ Asian stocks rose for the first time in four days as concerns eased the Federal Reserve will reduce its monetary stimulus. South Korea's won led gains among emerging-market currencies and oil declined. (Bloomberg)

❖ The Abenomics euphoria that's boosted the Japanese stock market 28 percent this year has yet to convince chief executives to invest more in factories and equipment in the world's third-largest economy. (Bloomberg)

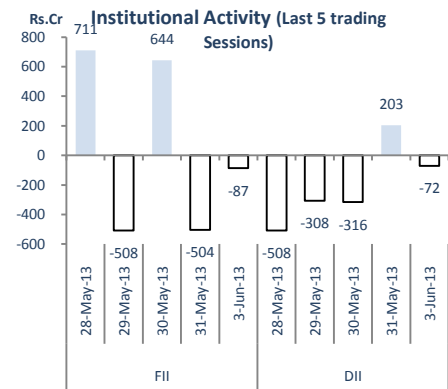
❖ Australian Prime Minister Julia Gillard's Labor party slumped again behind Tony Abbott's Liberal-National coalition in an opinion poll that indicates a change of government in the Sept. 14 election. (Bloomberg)

Economic News

- ❖ Expressing concern over rising gold imports, Commerce and Industry Minister Anand Sharma advocated that import of the precious metal should be only for actual usage and not for trading purposes. (BS)
- ❖ Calling current high CAD as a matter of concern, RBI Governor DSubbarao said this would be factored in the monetary policy review later this month to contain the deficit. (BS)
- ❖ Income Tax department has decided to scan the salary structure of top executives of large corporates and PSUs to examine hidden tax opportunities in the perks and reimbursements made to them. (BS)
- ❖ Bank of America Merrill Lynch (BofA-ML) lowered India's GDP growth projection yet again, saying the economy will expand at 5.8% during the current fiscal in view of tight liquidity and slow industrial recovery. (BS)
- ❖ The Financial Intelligence Unit, which is tasked with looking into suspicious financial transactions, will sign MoUs with various agencies to ensure better exchange of information to check blackmoney and tax evasion. (BS)
- ❖ The Finance Ministry said the government could take more steps to reduce gold imports, which may include banning sale of the yellow metal by banks. (BS)
- ❖ The UPA Coordination Committee will meet here to finalise the Food Security Bill. (BS)

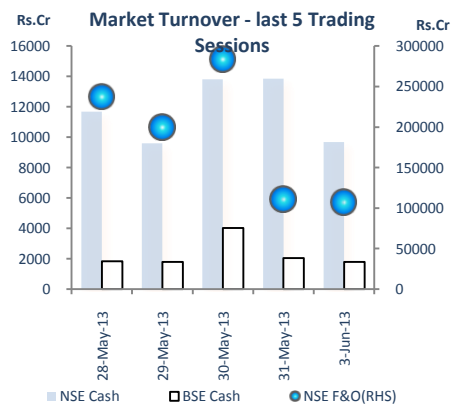
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3063	-0.0013	-0.09%
GBP-USD	1.5321	-0.0001	-0.01%
USD-JPY	99.590	0.0600	0.06%

Bond Markets	Closing	Chg
10-yr bond	7.37	-3.6 bps
Interbank call	7.28	10.0 bps



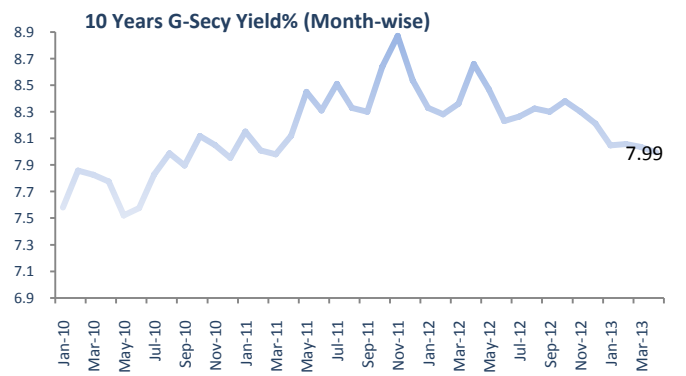
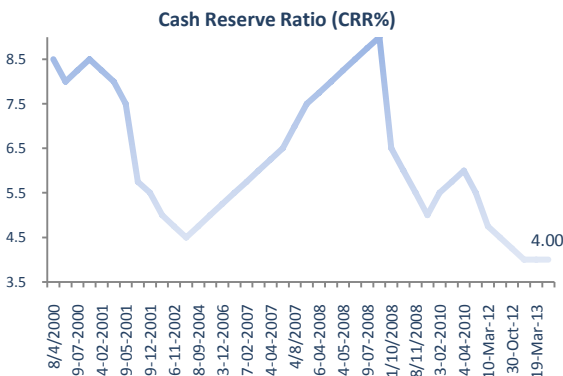
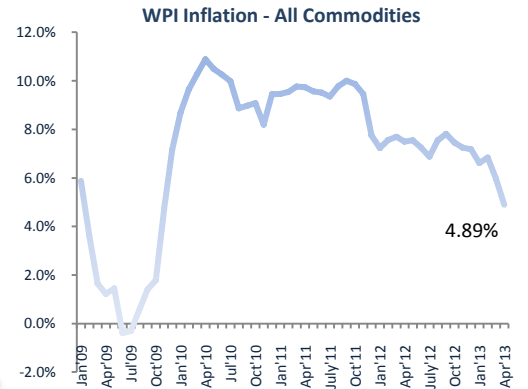
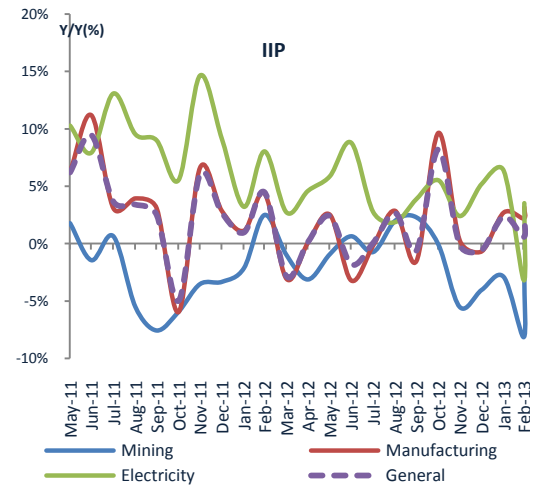
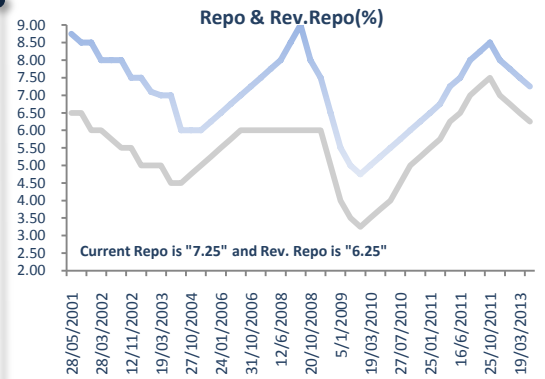
Domestic News

- ❖ Hero MotoCorp, India's largest two-wheeler maker, posted a 0.2 growth in sales at 557,890 units in May as against 556,644 units sold in the same month last year. (BS)
- ❖ The Union Cabinet will consider tomorrow a bill to set up a regulator for the real estate sector with provisions for jail term for the developer for putting out misleading advertisements about projects. (BS)
- ❖ Lanco Infratech said it has bagged orders worth Rs 3,293.9 crore from Gujarat Industries Power Company Limited for civil works as well off-shore and on-shore supplies among others. (BS)
- ❖ Country's third largest software services firm Wipro said it has invested \$5 million in cloud and M2M services provider Axeda Corporation. (BS)
- ❖ Welspun Corp said it has decided to solely focus on pipe and plates business and all its other units will be demerged into a separate holding company, Welspun Enterprises Ltd. (BS)
- ❖ After asking individual taxpayers to declare their assets and liabilities in the new Income Tax Return (ITR) forms, the finance ministry will now tell companies, firms, trusts as well as political parties to give more disclosures in the ITR forms to be notified soon for assessment year 2013-14. (BS)
- ❖ FMCG firm CavinKare said Mauritius-based private equity firm Chrysalis Capital has invested Rs 250 crore in it for an undisclosed stake. (BS)
- ❖ Private sector life insurance firm, Bajaj Allianz Life Insurance Company, offloaded nearly four lakh shares of infotech solutions company, Mastek Ltd for Rs 5 crore. (BS)
- ❖ Jindal Power and IL&FS Energy Development Company have individually evinced interest to partner NMDC in setting up a 2X250 MW thermal power plant in Uttar Pradesh at an estimated cost of Rs 2,000 crore. (BS)



Domestic News(Conti..)

- ❖ Location-based services sector has potential to achieve \$2-5 billion size in the next two to three years provided some issues related to application, devices, IP rights and privacy are addressed, industry body COAI said. (BS)
- ❖ If one defines speed, the other is slower in its approach. Britannia and Danone, erstwhile partners, who split after a bitter row in 2009, are a study in contrast when it comes to India, the third-largest economy in the world and one of the largest consumption markets on the globe (BS)
- ❖ As the deadline to meet minimum 25% public shareholding norm ends, nine private companies, including Tata Communications, hit the market with offers to sell off shares worth over Rs 450 crore, with six of the issues sailing through. (BS)
- ❖ JSW Steel said it has completed the merger of JSW IspatSteel with itself and the amalgamation has become effective from June 1. (BS)
- ❖ Continuing with its expansion in India, Tata Starbucks said it has added three more outlets of the US-based coffee chain in Delhi and Mumbai. (BS)
- ❖ Many Indian companies are facing challenges in attracting and retaining talent with a high attrition rate of 14%, which is more than the global average, says a report released. (BS)
- ❖ State-run Steel Authority of India said it has clocked best-ever production for May at 1.087 million tonnes (MT), an increase of 11% over the same month last year. (BS)
- ❖ Tata Power said its 50.4 MW wind energy project in Karnataka has been registered under the United Nation's clean development mechanism programme. (BS)
- ❖ The government said quality of drugs produced by the Indian pharma industry is of proven global quality standards and the sector is a highly regulated one. (BS)
- ❖ CavinKare Pvt.Ltd. announced it raised Rs.250 crore from ChrysCapital, a Mauritius-based firm in a structured deal. This investment will be used to strengthen and expand its existing brand portfolio ranging from shampoos, fairness cream, hair colours, deodorants, dairy, snacks, foods and beverages. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jun-13	Opto Circuits (India) Lim	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	1983757	31.93
3-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1999151	17.39
3-Jun-13	ECE Industries Limited	BLUEBIRD MERCANTILES PRIVATE LIMITED	SELL	42391	122.55
3-Jun-13	Nucent Finance Ltd.	MRIDUL SECURITIES PRIVATE LIMITED	BUY	75000	13.99
3-Jun-13	Texmo Pipe & Products Ltd	LOTUS BLOSSOMS TRADERS PRIVATE LIMITED	BUY	150000	5.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jun-13	TTK Prestige	CARTICA CAPITAL LIMITED	B	350000	3550.00
3-Jun-13	Mastek	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	S	399196	125
3-Jun-13	Mastek	MORGAN STANLEY ASIA (SINGAPORE) PTE	B	300000	125
3-Jun-13	Southern Onlin	THE INDIAMAN FUND MAURITIUS LIMITED	B	600000	7.75
3-Jun-13	Texmo Pipes	LOTUS BLOSSOMS TRADERS PRIVATE LIMITED	B	150000	5.11

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
504959	Stovec Inds	3-Jun-13	Final Dividend	10.7
532457	Gulshan Poly	4-Jun-13	Dividend	2.5
531531	Hatsun Agro	4-Jun-13	3rd Interim Dividend	0.4
532827	Page Inds	5-Jun-13	1st Interim Dividend	14
532480	Allahabad Bank	6-Jun-13	Dividend	6
500820	Asian Paints	6-Jun-13	Final Dividend	36.5
526560	EICL- $\$$	6-Jun-13	Dividend	0.2
511357	Kailash Auto	6-Jun-13	Reduction of Capital	-
508982	Linkson Intl	6-Jun-13	Stock Split from Rs.10/- to Rs.5/-	-
531597	Midland Poly	6-Jun-13	BONUS 1:1	-
500315	Oriental Bank	6-Jun-13	Dividend	-
533295	Punjab & Sind Bank	6-Jun-13	Dividend	-
532540	TCS	6-Jun-13	Final Dividend	13
533171	United Bank	6-Jun-13	Final Dividend	2.1
500165	Kansai Nerolac	7-Jun-13	Dividend	11
526109	Pricol	7-Jun-13	Dividend	-
500355	Rallis India	7-Jun-13	Final Dividend	1.3
501148	Dalal Street Inv	10-Jun-13	Right 2:1	-
532240	India Nippon	10-Jun-13	2nd Interim Dividend	5
505750	Josts Engr	10-Jun-13	Dividend	15
504966	Tinplate Co	10-Jun-13	Dividend	1

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Jun-13	JPY	Capital Spending (QoQ)	-3.90%	-5.50%	-8.70%
03-Jun-13	AUD	Business inventories (MoM)	-0.60%	0.10%	0.20%
03-Jun-13	CNY	Chinese HSBC Manufacturing PMI	49.2	49.6	49.6
03-Jun-13	EUR	Manufacturing PMI		47.8	47.8
03-Jun-13	GBP	Manufacturing PMI		50.2	49.8
03-Jun-13	USD	Construction Spending (MoM)		0.80%	-1.70%
03-Jun-13	USD	ISM Manufacturing Index		50.5	50.7
04-Jun-13	AUD	Interest Rate Decision		2.75%	2.75%
04-Jun-13	GBP	Construction PMI		49.6	49.4
04-Jun-13	EUR	PPI (MoM)		-0.30%	-0.20%
04-Jun-13	USD	Trade Balance		-41.0B	-38.8B
05-Jun-13	AUD	GDP (YoY)		2.70%	3.10%
05-Jun-13	EUR	GDP (QoQ)		-0.20%	-0.20%
05-Jun-13	EUR	Retail Sales (MoM)		-0.10%	-0.10%
05-Jun-13	USD	ADP Nonfarm Employment Change		165K	119K
05-Jun-13	USD	ISM Non-Manufacturing Index		53.4	53.1
06-Jun-13	AUD	Trade Balance		0.22B	0.31B
06-Jun-13	GBP	Interest Rate Decision		0.50%	0.50%
06-Jun-13	EUR	Interest Rate Decision		0.50%	0.50%
06-Jun-13	USD	Initial Jobless Claims		345K	354K
07-Jun-13	GBP	Trade Balance		-8.8B	-9.1B
07-Jun-13	USD	Nonfarm Payrolls		168K	165K
07-Jun-13	USD	Unemployment Rate		7.50%	7.50%
07-Jun-13	USD	Consumer Credit		12.50B	7.97B

Date	Curr.	Event	Actual	Forecast	Previous
03-Jun-13	INR	HSBC Markit Manufacturing PMI		51.1	51
05-Jun-13	INR	Indian HSBC Services PMI			50.7
07-Jun-13	INR	Indian FX Reserves, USD			292.08B

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