

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,771	(1.48)	CNX IT	6,451	(0.35)
Sensex	19,178	(1.47)	BANK NIFTY	11,358	(2.21)
DowJones	14,989	0.38	S&P CNX 500	4,473	(1.53)
Nasdaq	3,444	0.30	CNX FMCG	16,999	0.36
Hangseng	20,431	1.41	CNX REALTY	189	(4.93)
Shanghai	1,976	(0.91)	CNX AUTO	4,557	(0.71)
Nikkei	14,031	(0.18)	CNX ENERGY	7,842	(2.57)
Strait Times	3,145	0.49	CNX PHARMA	6,919	0.55
Kospi	1,828	0.17	Advances / Declines	BSE	NSE
Taiwan	7,893	(0.24)	Advances	753	305
FTSE	6,230	(1.17)	Declines	1565	982
CAC	3,702	(1.08)	Unchanged	126	72
DAX	7,829	(1.03)	Total	2444	1359

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LUPIN	832.20	3.87
JINDALSTEL	217.05	1.40
SUNPHARMA	1020.05	1.21
AMBUJACEM	188.00	0.80
ITC	326.65	0.55

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	51.95	-8.38
BANKBARODA	543.85	-7.95
IDFC	124.05	-6.06
PNB	622.90	-4.94
SESAGOA	143.90	-4.70

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Kirloskar Pneu	1.73	0.18	9.56
Mangalore Chem	323.55	37.68	8.59
Satyam Comp	58.93	11.62	5.07
Zee Entert	11.78	2.69	4.38
Grasim Inds	0.29	0.07	4.30

Indian Forex	Closing	Chg	% Chg
USD/INR	60.1005	-0.686	-1.15%
GBP/INR	91.0703	-0.689	-0.76%
EUR/INR	77.9505	-0.342	-0.44%
JPY/INR	59.65	-0.12	-0.20%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,211	(20)
Silver (Rs/1kg)	40,475	97

Commodities	Price	% chg.
Crude (US\$/BBL)	101.2	(0.09)
Brent (US\$/BBL)	105.5	(0.27)
Gold (US/oz)	1,253.2	0.03
Silver (US\$/oz)	19.7	(0.56)
Copper (US\$/MT)	6,922.0	1.13
Alum (US\$/MT)	1,774.5	(1.47)
Zinc(US\$/MT)	1,851.5	(1.77)

ADR	Cl. Values	% Chg.
ICICI Bank	37.21	(2.77)
HDFC Bank	36.00	(0.47)
Infosys	40.54	0.07
Sterlite Inds.	5.68	(3.89)
Dr Reddy's Labs	37.19	(2.69)
Wipro	7.32	0.14
Tata Motors	23.41	(1.06)

Market Sensor

US Market closed modestly higher on Wednesday, reversing earlier losses, as investors brushed off ongoing turmoil in Egypt and political uncertain in Portugal and squared positions ahead of the holiday Thursday and jobs report due out Friday morning. Dow Jones Industrial Average was up 0.38% or 56.14 points at 14988.55. Nasdaq Composite was up 0.30% or 10.27 points at 3443.67. Standard & Poor's 500 was up 0.08% or 1.33 points at 1615.41.

Profit booking activity was witnessed in the Indian market in the previous trading session to close lower. Nifty ended the previous trading session with a decline of 1.48% or 86.65 points at 5770.90. On Wednesday's trading session, FIIs sold net Rs. 705.06 Cr in cash market and sold net Rs 839.72 Cr. in derivative segment. Whereas, DII buy net Rs. 252.88 Cr in cash segment.

Coming to today's trade, Markets are likely to open in the green, taking cues from the global bourses.

Global News

- ❖ The Australian dollar held losses that took it to the lowest since September 2010 as traders added to bets that the central bank will cut interest rates. (Bloomberg)
- ❖ Hyundai Merchant Marine Co. (011200) gained the most in more than two weeks in Seoul stock trading, on optimism of improving relations between North and South Korea. (Bloomberg)
- ❖ Asian stocks outside of Japan advanced after the biggest loss in almost two weeks, the won strengthened and credit risk in the region fell on signs of improvement in the U.S. job market. The euro was steady against the dollar before Europe's central bank decides interest rates. (Bloomberg)
- ❖ Asian stocks outside Japan rose after better-than-estimated U.S. jobs data added to signs that the world's largest economy is recovering, boosting the earnings prospects for exporters. (Bloomberg)
- ❖ Egypt's army ousted President Mohamed Mursi in what he called a coup, with the military saying it sought stability in a nation that has known little but unrest under its first democratically elected civilian leader. (Bloomberg)

Economic News

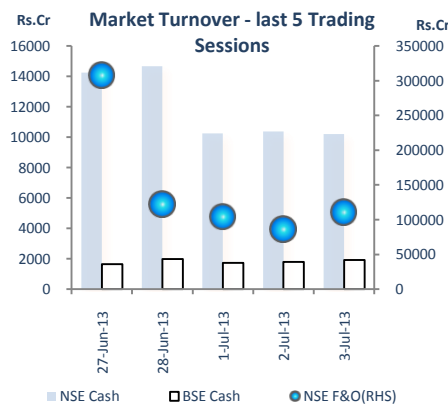
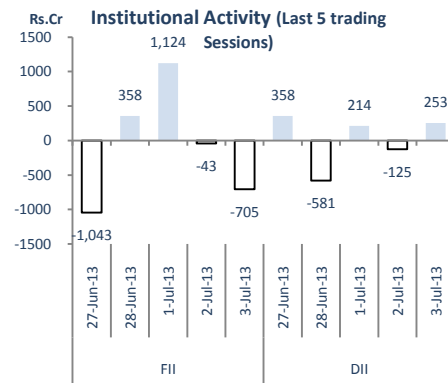
- ❖ Unwilling to leave it to the vagaries of political parties, the Congress-led UPA cleared the decks for bringing in the contentious Food Security Bill through the Ordinance route. (BS)
- ❖ Battling coal crunch, CIL received a shot in the arm with the Centre asking states to follow norms for surplus coal disposal from a captive mine that include handing over the same to the PSU in case some of the joint allocatees fail to set up end-use plants. (BS)
- ❖ Government expects more investments from the US in the power sector, Union Minister Jyotiraditya Scindia has said. (BS)
- ❖ Eight FDI proposals worth Rs 1,311.54 crore, including that of Norwegian telecom firm Telenor, have been cleared by the government on the basis of FIPB approvals. (BS)
- ❖ Fuel supply shortage may force at least 25 domestic-coal based power plants to source around 50 million tonnes of the dry fuel from costlier imports in this financial year. (BS)
- ❖ The union Cabinet is expected to take up the Food Security Bill (NFSB) and the possibility of an ordinance for discussion. It would decide whether an ordinance should be passed or a special session of Parliament should be convened to pass the bill. (BS)
- ❖ With its rich experience in offshore services and an enviable talent pool to boot, India is one of the most sought-after offshoring destinations. As international firms are focusing on lowering costs, there has been a flow of offshoring, especially of non-critical roles, to low-cost nations. (BS)
- ❖ The 30,000-tonnes per annum magnesite project in Jammu and Kashmir's Reasi district is likely to be commissioned by December, 2015. (BS)

Domestic News

- ❖ NTPC will be in focus after the government allocated 14 coal mines to Central and state PSUs, including four to NTPC. Of the four coal blocks allocated to NTPC, two are in Chhattisgarh and the remaining two in Odisha. The blocks have reserves of 1,995 MT of coal.
- ❖ Hindustan Copper Ltd will be in focus after the government raised Rs 260 crore by selling shares in Hindustan Copper on Wednesday, as part of its plans to raise Rs 40000 crore through asset sales in this fiscal year.
- ❖ Bank of India, after the government owned bank took a lead in lowering its lending rate after the finance ministry nudged bank chiefs on Wednesday to reduce rates to kickstart the economy.
- ❖ Mahindra & Mahindra Ltd, after the utility vehicle maker increased prices by up to Rs 6,000 on most models. Car manufacturers in India have started raising prices despite sluggish demand and negative sales.
- ❖ GlaxoSmithKline Consumer Healthcare Ltd, after the company is introducing liquid and tablet versions of its Eno brand to strengthen its leadership position in the digestive antacid market in India.
- ❖ Magma Fincorp Ltd, after Asset finance company plans to increase disbursement of retail loans by 29 per cent in Rajasthan during the current fiscal.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2993	-0.0016	-0.12
GBP-USD	1.5256	-0.0027	-0.18
USD-JPY	99.81	-0.1	-0.10

Bond Markets	Closing	Chg
10-yr bond	7.66	6.3 bps
Interbank call	7.07	-13.0 bps



Domestic News(Conti..)

❖ Jindal Steel and Power Ltd, after the company said that it plans an investment of about Rs 12,000 crore this year for its ongoing 6.5 million tonne steel plant in Odisha besides setting up a power plant in Jharkhand.

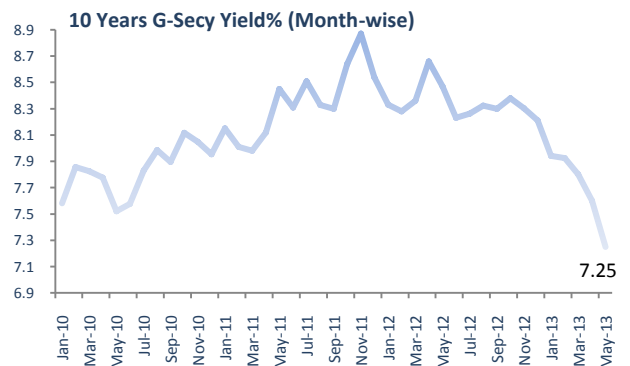
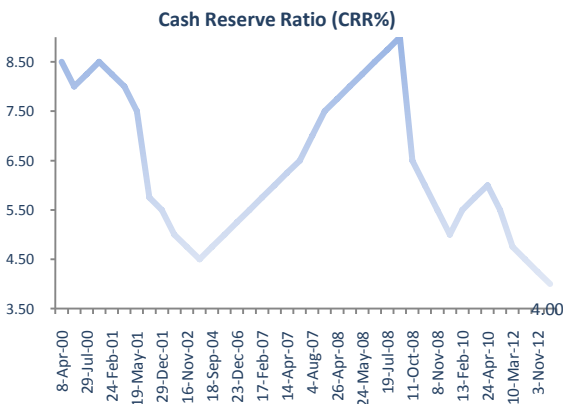
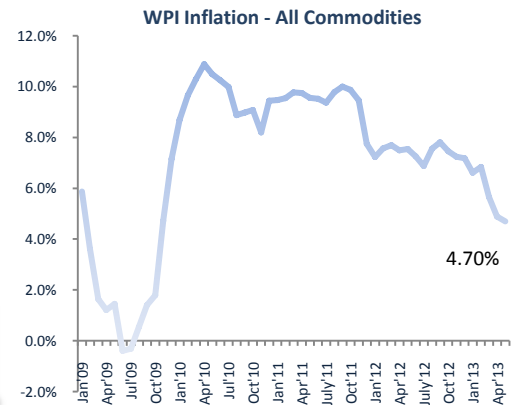
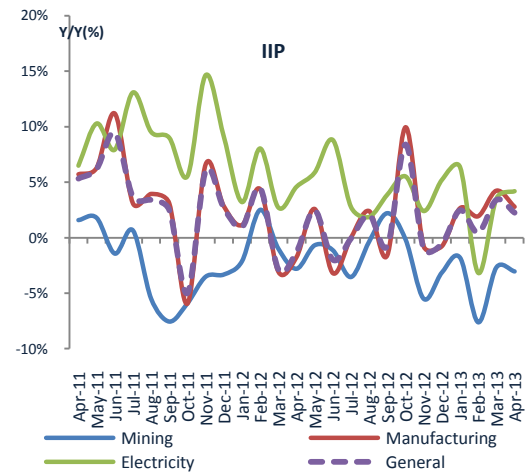
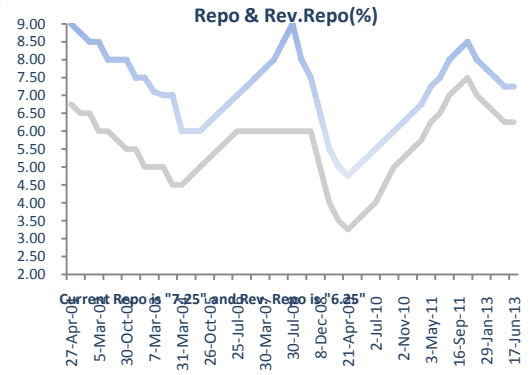
❖ Piramal Enterprises Ltd, after the billionaire Ajay Piramal said he will purchase a 10 per cent stake in Shriram Capital, the holding company of Shriram Group's financial services business and an aspirant for a banking licence, for a consideration expected to be between Rs 650 crore and Rs 700 crore.

❖ Deepak Fertilisers and Petrochemicals Corp. Ltd (DFPCL) Ltd, after the fertiliser company purchased a stake of just under 25% in Mangalore Chemicals and Fertilizers Ltd (MCFL), a company controlled by liquor tycoon Vijay Mallya's UB Group, for Rs.180 crore.

❖ Crompton Greaves Ltd, after the the company's board approved a buy-back of its shares up to a maximum of Rs 125 per share, or up to Rs 265.7 crore.

❖ Havells India Ltd, after the company will complete the expansion of its manufacturing plant at Baddi, Himachal Pradesh, in a month to double the capacity to 10 lakh stock keeping units.

❖ Gems & Jewellery stocks will be in focus after the government allowed export of small sized cut and polished diamonds for certification and re-import it duty free.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jul-13	Mangalore Chemicals & Fer	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	660952	61.35
3-Jul-13	Mangalore Chemicals & Fer	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	660952	61.86
3-Jul-13	Satyam Computers Ltd	NORTHERN TRUST INVESTMENTS NATIONAL ASSOCIATION A/C NTGI-Q	SELL	7334536	115.09
3-Jul-13	0	0	0	0	0
3-Jul-13	0	0	0	0	0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Jul-13	Kirloskar Pneu	KIRLOSKAR INDUSTRIES LIMITED	P	172104	483.62
3-Jul-13	BB REALTY	SHASUN FINANCE LTD	S	100000	7.72
3-Jul-13	BRESCON CORP	KHAZANA TRADELINKS PRIVATE LIMITED	S	95000	105
3-Jul-13	Mangalore Chem	SUNDARAM BNP PARIBAS MF A/C SUNDARAM BNP PARIBAS SMILE FUND	S	1111346	63
3-Jul-13	Mangalore Chem	DSP BLKRRK TRUSTEE CO PVT.LTD. A/C DSP BLKRRK TAX SAVER FUND	S	1036832	63

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523537	APM Inds-\$	4-Jul-13	Final Dividend - Rs.1.00	-
500477	Ashok Leyland	4-Jul-13	Dividend - Rs.0.60	-
531795	Atul Auto-\$	4-Jul-13	Final Dividend - Rs.6.00	-
532977	Bajaj Auto	4-Jul-13	Dividend - Rs.45.00	-
532978	Bajaj Finserv	4-Jul-13	Dividend - Rs.1.50	-
500490	Bajaj Holdings	4-Jul-13	Dividend - Rs.25.00	-
500034	BAJFINANCE	4-Jul-13	Dividend - Rs.15.00	-
531178	BCC Finance	4-Jul-13	Dividend - Rs.0.75	-
532346	Blue Star Info	4-Jul-13	Dividend - Rs.2.00	-
532483	Canara Bank	4-Jul-13	Dividend - Rs.13.00	-
502820	DCM	4-Jul-13	Final Dividend - Rs.1.50	-
517063	Jetking Info	4-Jul-13	Final Dividend - Rs.1.00	-
500247	Kotak Mah Bank	4-Jul-13	Dividend - Rs.0.70	-
532400	KPIT Cummins	4-Jul-13	Dividend - Rs.0.90	-
500266	Maharashtra Scoot	4-Jul-13	Dividend - Rs.20.00	-
532720	Mahindra & Mah Fin	4-Jul-13	Dividend - Rs.3.40	-
532720	Mahindra & Mah Fin	4-Jul-13	Special Dividend - Rs.0.20	-
523704	Mastek	4-Jul-13	Dividend - Rs.3.00	-
523385	Nilkamal	4-Jul-13	Dividend - Rs.4.00	-
532663	Sasken Comm	4-Jul-13	Final Dividend - Rs.4.50	-
500376	Satyam Comp	4-Jul-13	Amalgamation	5-Jul-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Jul-13	CNY	Chinese Manufacturing PMI		50	50.8
1-Jul-13	EUR	Manufacturing PMI		48.7	48.7
1-Jul-13	EUR	Unemployment Rate		12.30%	12.20%
1-Jul-13	USD	Manufacturing PMI			52.2
1-Jul-13	USD	Construction Spending (MoM)		0.60%	0.40%
1-Jul-13	USD	ISM Manufacturing Index		50.5	49
2-Jul-13	GBP	Construction PMI		51.1	50.8
2-Jul-13	USD	Factory Orders (MoM)		2.00%	1.00%
3-Jul-13	CNY	Chinese HSBC Services PMI			51.2
3-Jul-13	USD	ADP Nonfarm Employment Change		160K	135K
3-Jul-13	USD	Initial Jobless Claims		345K	346K
3-Jul-13	USD	Trade Balance		-40.1B	-40.3B
3-Jul-13	USD	ISM Non-Manufacturing Index		54	53.7
4-Jul-13	GBP	BoE QE Total		375B	375B
4-Jul-13	GBP	Interest Rate Decision		0.50%	0.50%
4-Jul-13	EUR	Interest Rate Decision		0.50%	0.50%
5-Jul-13	USD	Nonfarm Payrolls		166K	175K
5-Jul-13	USD	Unemployment Rate		7.50%	7.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Jul-13	INR	HSBC Markit Manufacturing PMI			50.1
3-Jul-13	INR	Indian HSBC Services PMI			53.6

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