

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7864	(0.85)	CNX IT	11082	(0.61)
Sensex	25887	(0.89)	BANK NIFTY	17110	(0.63)
DowJones	17479	(1.41)	S&P CNX 500	6650	(0.75)
Nasdaq	5038	(1.67)	CNX FMCG	20347	(1.54)
Hangseng	22123	(1.31)	CNX REALTY	3076	(1.04)
Shanghai	3551	(0.95)	CNX AUTO	8335	(0.97)
Nikkei	19557	(1.92)	CNX ENERGY	8278	(0.64)
Strait Times	2868	(0.58)	CNX PHARMA	3531	(0.91)
Kospi	1975	(0.95)	Advances / Declines	BSE	NSE
Taiwan	8415	(0.48)	Advances	1248	560
FTSE	6275	(2.27)	Declines	1540	963
CAC	4730	(3.58)	Unchanged	135	69
DAX	10789	(3.58)	Total	2923	1592

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AXISBANK	462.80	0.72
TECHM	542.90	0.54
NTPC	133.65	0.41
MARUTI	4630.20	0.25
INDUSINDBK	945.00	0.25

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	168.10	(2.89)
ONGC	229.30	(2.76)
LUPIN	1824.80	(2.46)
PNB	136.25	(2.40)
VEDL	92.05	(2.33)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
J&KBANK	21.29	2.8	8
ORIENTPPR	24.44	3.5	7
FINCABLES	2.32	0.3	7
ZENTEC	9.44	1.4	7
TREEHOUSE	41.24	6.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	66.745	0.129	0.19
GBP/INR	99.610	(0.733)	(0.73)
EUR/INR	70.670	0.004	0.01
JPY/INR	54.080	(0.040)	(0.07)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	24825	(319)
Silver (Rs/1kg)	33600	0

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.3	2.94
Brent (US\$/BBL)	44.0	3.24
Gold (US/oz)	1060.3	1.12
Silver (US\$/oz)	14.1	1.30
Copper (US\$/MT)	4525.0	(1.39)
Alum (US\$/MT)	1462.5	0.17
Zinc(US\$/MT)	1505.5	(1.67)

ADR	Cl. Values	% Chg.
ICICI Bank	7.98	(0.13)
HDFC Bank	58.77	(0.23)
Infosys	16.13	(0.13)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	47.31	(0.91)
Wipro	12.14	(0.15)
Tata Motors	29.74	(0.62)

Market Sensor

US market closed sharply lower Thursday as yields climbed and traders were worried the Fed would raise rates while the economy is too weak. Dow Jones Industrial Average was down 1.42% or 252.01 points at 17477.67. Nasdaq Composite was down 1.67% or 85.69 points at 5037.53 Standard & Poor's 500 was down 1.44% or 29.89 points at 2049.62.

Indian equity market lost nearly a percent on Thursday and ended around the day's low following weak global trend, after the Fed Chairperson in her latest statement laid ground for rate hike in this month itself. Nifty ended the previous day with a decline of 0.85% or 67.20 points at 7864.15. On Thursday's trading session, FII sold net Rs.611.43 Cr in cash market and bought net Rs.103.90 in derivative segment. Whereas, DII bought net Rs.521.11 Cr in cash segment.

Global News

❖The European Central Bank (ECB) has moved to bolster the eurozone economic recovery by cutting a key interest rate and extending its stimulus programme. The overnight deposit rate was cut from -0.2% to -0.3%, to push banks to lend instead of parking money at the ECB. (BBC)

❖US Federal Reserve chairwomen Janet Yellen has told Congress that the economy is reaching a point where it can handle an interest rate rise. She said that raising interest rates would show "how far our economy has come in recovering from the effects of the financial crisis". (BBC)

❖Federal Reserve Chair Janet Yellen, speaking the day before a key employment report, said on Thursday the U.S. economy needs to add fewer than 100,000 jobs a month to cover new entrants to the workforce, setting an implicit floor for the jobs growth policymakers want to see. (Reuters)

❖Japanese wages rose for the fourth straight month in October on an annual and inflation-adjusted basis, data showed on Friday, offering some hope a gradual increase in household income will underpin private consumption. (Reuters)

❖The Organization of Petroleum Exporting Countries will likely decide to roll over oil production at its meeting on Friday, sources said, with Saudi Arabia telling other members it has no intention of floating a proposal for curbing output. (Reuters)

Economic News

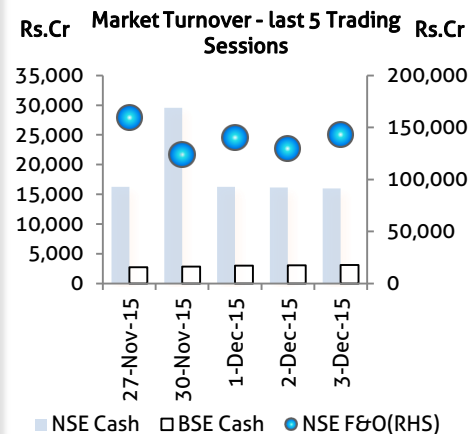
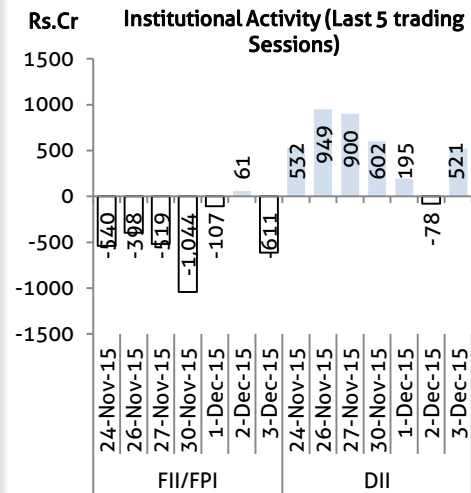
- ❖ India's services industry barely expanded in November, growing at its weakest pace in five months, as firms grew increasingly gloomy about the coming year, a business survey showed on Thursday. (BS)
- ❖ Over 30,000 Mw of stalled power generation capacity has been revived in the last 18 months, the government said in Lok Sabha, adding that it is working to ensure that there are no problems related to electricity supplies in the coming 10 years. (BS)
- ❖ Delhi government will install LED bulbs, which it sees as the "future", in street lighting and replace the existing non-LED ones as part of its efforts to significantly reduce energy consumption, power minister Satyender Jain said. (BS)
- ❖ Natural gas prices in India are likely to decline 16% next year before recovering gradually, but may not regain the current year rate till at least 2020. (BS)
- ❖ Taking forward the auction process for mines like iron ore and limestone, five states including Chhattisgarh, Andhra Pradesh and Odisha, have issued notices inviting tenders for 28 of the proposed 70 mines to be auctioned in the first phase, the government said. (BS)
- ❖ India's growth has been projected at 7.4% for the current fiscal by Asian Development Bank as well as global rating agency Standard & Poor's. (BS)
- ❖ The Finance Ministry said it has received information from the US under the financial information exchange pact FATCA in the last two months and it is being analysed. (BS)
- ❖ The Airports Authority of India (AAI) said it will require investments to the tune of \$12 billion for construction of new regional airports and expansion of existing ones over the next seven years. (BS)

Domestic News

- ❖ Tree House Education 10.77% Equity Exchanged Hands in 4 block deals Promoters Geeta & Rajesh Bhatia sold 9.5% Stake
- ❖ Sequent Scientific Says Arm Alivira Animal Health Acquires 3 Cos In Europe Alivira Animal Health Acquires N-Vet AB, Fendigo SA & Fendigo BV In Europe
- ❖ State run miner Odisha Mining Corporation's (OMC) move to cut floor price of iron ore lumps and fines has drawn a better response from the buyers at its latest e-auctions held last Monday. (BS)
- ❖ Drug firm AstraZeneca Pharma India will close its Active Pharmaceutical Ingredient (API) unit at Bengaluru due to low demand for the product in the export markets. (BS)
- ❖ Ajanta Pharma has launched its generic Montelukast Sodium tablets used for treatment of asthma and seasonal allergies in the American market. (BS)
- ❖ Multiplex chain operator PVR said it has received a letter from competition watchdog CCI, asking it to publish details of its proposed Rs 500-crore acquisition of DT Cinemas within ten days. (BS)
- ❖ SKS Microfinance on Thursday said it has raised loan ticket size for one and two years of tenure to Rs 30,000 and Rs 50,000. (NDTV)
- ❖ GMR Infrastructure: Gmr Infrastructure will mull fund raising today.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0918	(0.0025)	(0.22)
GBP-USD	1.5126	(0.0019)	(0.13)
USD-JPY	122.60	0.0300	0.02

Bond Markets	Closing	Chg
10-yr bond	7.84	-0.50 bps
Interbank call	6.62	-2.70 bps



Domestic News (Cont...)

❖ State-owned Coal India Ltd has estimated a capital investment of Rs 57,000 crore over the next five years to increase the production to 908.1 MT, as part of the road-map for one billion tonne coal production by 2020.

❖ Dabur has become the first major private Indian company to be hit by prevailing political tension in Nepal as the homegrown FMCG giant is expecting its juice sales to dip 10-15 per cent in October-November due to disruption of supplies from its plant in the Himalayan nation.

❖ Public sector lender Dena Bank has got board approval for dilution of government holding to up to 52 per cent and raise capital up to Rs 2,500 crore from various bonds.

❖ Veteran telecom industry executive and former CEO of Orange SA, Sanjiv Ahuja backed by private equity buyout group TPG Capital has emerged as frontrunners to buy Anil Ambani led Reliance Communication's (RCom) telecom towers arm Reliance Infratel.

❖ The company informed the Exchange that Ujaas have again bagged EPC order of 10MW Canal Bank Grid Connected Solar Photovoltaic Power Plant at Vadodara, Gujrat and its operation and Maintenance for 25years as issued by Sardar Darovar Narmada Nigam Ltd.

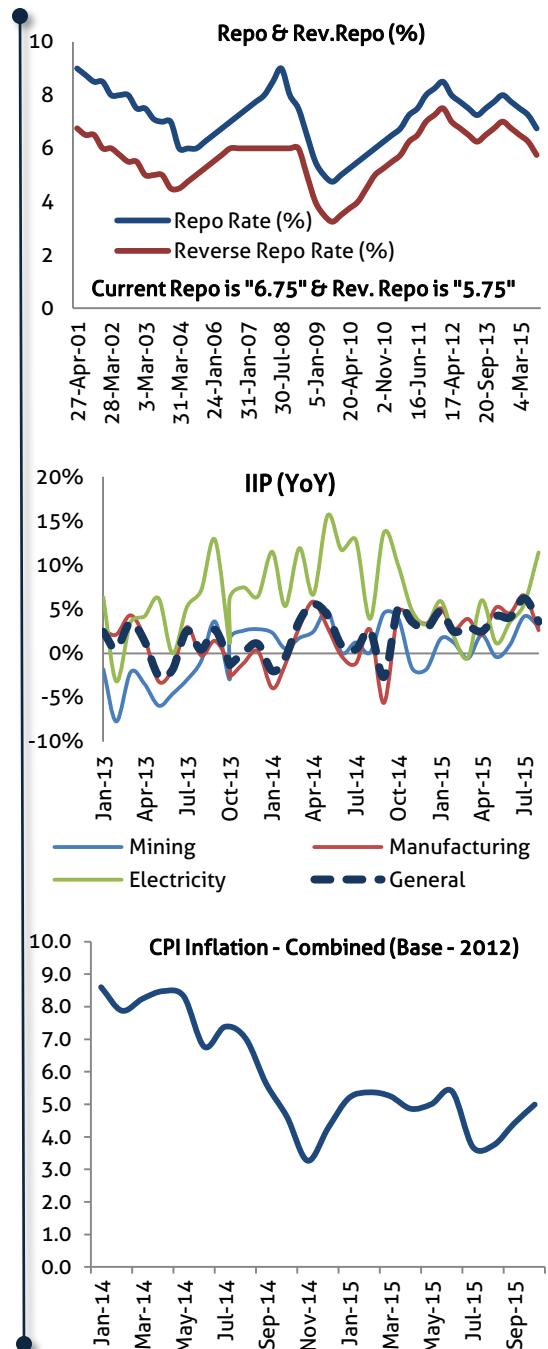
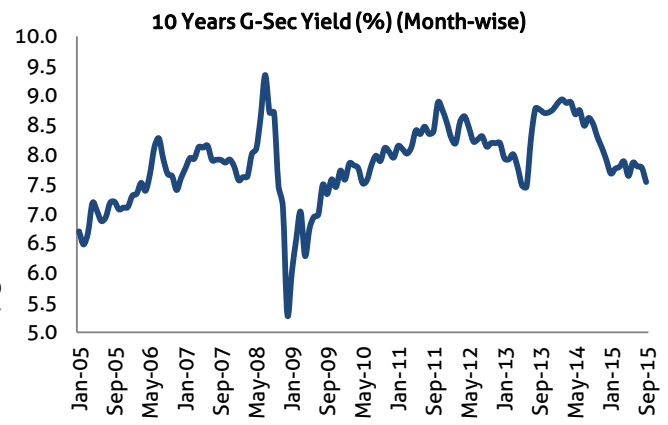
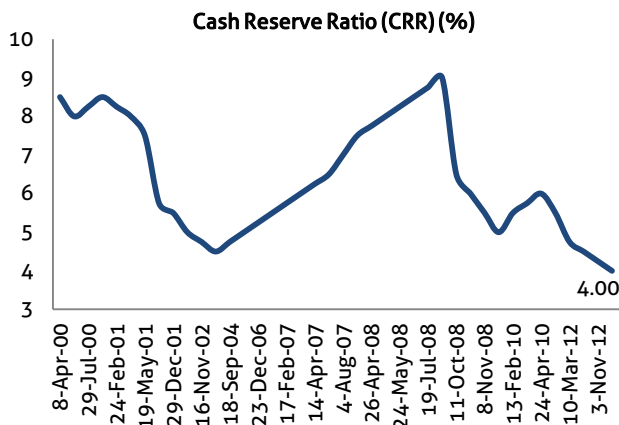
❖ Apollo Tyres Ltd said production operations at its plant located at Oragadam, near Chennai have been disrupted due to flooding at the factory premises caused by heavy rains.

❖ Foreign fund house Citigroup Global Markets Mauritius offloaded 61 lakh shares of Havells India, an electrical and power distribution equipment firm, for over Rs 178 crore through an open market transaction.

❖ Jain Irrigation Systems Ltd said its shareholders approved the proposal for raising more than 400 crore funds through issue of equity warrants and compulsorily convertible debentures to agri-business funding firm Mandala Co-Investment and a promoter.

❖ Lack of interest from buyers has forced Tata Chemicals to put off the sale of its fertiliser business. This was to have been the first major restructuring of the Tata Group under Cyrus Mistry.

❖ Nearly 2.7 million trucks could go off the road from April next year as the government, in a bid to check pollution, plans to make 15 years the end of life for vehicles carrying goods.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Dec-15	Havells India Limited	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	6100000	292.0
3-Dec-15	Jamna Auto Ind Ltd	CLEARWATER CAPITAL PARTNERS (CYPRUS) LTD	SELL	1537000	111.0
3-Dec-15	Subex Limited	QVT MAURITIUS WEST FUND - FCCB A/C	SELL	4658618	15.0
3-Dec-15	SMS Pharmaceuticals Limit	ARONI COMMERCIALS LIMITED	BUY	45000	950.0
3-Dec-15	Bal Pharma Limited	BP FINTRADE PRIVATE LIMITED	SELL	76502	147.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Dec-15	TREEHOUSE	GEETA RAJESH BHATIA	S	2,470,000	200.5
3-Dec-15	VIRTUALG	MALVI AND CO	S	2,295,000	8.9
3-Dec-15	TIRUFIN	NIRAJ RAJNIKANT SHAH	B	66,500	150.1
3-Dec-15	YOGISUNG	ANITA SANDEEP KUMAR PARMAR	S	675,198	7.2
3-Dec-15	SEATV	SUMTINATH SHARES AND SERVICES PRIVATE LIMITED	B	370,000	11.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531900	CCLINTER	04-Dec-15	Consolidation of Shares	07-Dec-15
522165	INDSILHYD	08-Dec-15	Dividend - Rs. - 1.2000	-
500059	BINANIIND	09-Dec-15	Dividend - Rs. - 3.0000	-
534765	IPRU1974	09-Dec-15	Redemption of Mutual Fund	-
534766	IPRU1975	09-Dec-15	Redemption of Mutual Fund	-
500830	COLPAL	10-Dec-15	Interim Dividend - Rs. - 3.0000	11-Dec-15
532940	JKIL	10-Dec-15	Stock Split From Rs.10/- to Rs.5/-	11-Dec-15
500790	NESTLEIND	11-Dec-15		14-Dec-15
517330	CMI	14-Dec-15	Interim Dividend - Rs. - 1.0000	15-Dec-15
535730	KHOBSURAT	14-Dec-15	Stock Split From Rs.10/- to Rs.1/-	15-Dec-15
533365	IPRU1083	15-Dec-15	Temporary Suspension	16-Dec-15
533366	IPRU1084	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533366	IPRU1084	15-Dec-15	Temporary Suspension	16-Dec-15
533367	IPRU1084P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533367	IPRU1084P	15-Dec-15	Temporary Suspension	16-Dec-15
533361	IPRU1286	15-Dec-15	Temporary Suspension	16-Dec-15
533362	IPRU1287	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533362	IPRU1287	15-Dec-15	Temporary Suspension	16-Dec-15
533363	IPRU1287P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533363	IPRU1287P	15-Dec-15	Temporary Suspension	16-Dec-15
533368	IPRU1690	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533368	IPRU1690	15-Dec-15	Temporary Suspension	16-Dec-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Nov-15	US	Chicago Purchasing Manager	--	54	56.2
30-Nov-15	JN	Industrial Production MoM	--	1.70%	1.10%
30-Nov-15	UK	Mortgage Approvals	--	--	68.9k
30-Nov-15	US	Pending Home Sales MoM	--	1.50%	-2.30%
1-Dec-15	CH	Caixin China PMI Mfg	--	48.3	48.3
1-Dec-15	JN	Capital Spending YoY	--	2.60%	5.60%
1-Dec-15	US	Construction Spending MoM	--	0.50%	0.60%
1-Dec-15	US	ISM Manufacturing	--	50.5	50.1
1-Dec-15	EC	Markit Eurozone Manufacturing PMI	--	52.8	52.8
1-Dec-15	UK	Markit UK PMI Manufacturing SA	--	53.5	55.5
1-Dec-15	US	Markit US Manufacturing PMI	--	52.6	52.6
1-Dec-15	JN	Nikkei Japan PMI Mfg	--	--	52.8
1-Dec-15	EC	Unemployment Rate	--	10.80%	10.80%
2-Dec-15	US	ADP Employment Change	--	190k	182k
2-Dec-15	US	MBA Mortgage Applications	--	--	-3.20%
2-Dec-15	JN	Monetary Base YoY	--	--	32.50%
3-Dec-15	US	Durable Goods Orders	--	--	3.00%
3-Dec-15	US	Durables Ex Transportation	--	--	0.50%
3-Dec-15	EC	ECB Main Refinancing Rate	--	0.05%	0.05%
3-Dec-15	US	Factory Orders	--	1.00%	-1.00%
3-Dec-15	US	Initial Jobless Claims	--	--	260k
3-Dec-15	US	ISM Non-Manf. Composite	--	58	59.1
4-Dec-15	US	Change in Manufact. Payrolls	--	0k	0k
4-Dec-15	US	Change in Nonfarm Payrolls	--	200k	271k
4-Dec-15	US	Trade Balance	--	-\$40.65b	-\$40.81b
4-Dec-15	US	Unemployment Rate	--	5.00%	5.00%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Nov-15	IN	Fiscal Deficit INR Crore	--	--	9268
30-Nov-15	IN	GDP YoY	--	7.30%	7.00%
1-Dec-15	IN	RBI Repurchase Rate	--	6.75%	6.75%
1-Dec-15	IN	Nikkei India PMI Mfg	--	--	50.7
3-Dec-15	IN	Nikkei India PMI Services	--	--	53.2
3-Dec-15	IN	Nikkei India PMI Composite	--	--	52.6

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