

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8724	(0.38)	CNX IT	11939	(0.21)
Sensex	28883	(0.40)	BANK NIFTY	19174	(1.08)
DowJones	17673	0.04	S&P CNX 500	7109	(0.40)
Nasdaq	4717	(0.23)	CNX FMCG	20991	(0.29)
Hangseng	24802	0.50	CNX REALTY	3864	(1.53)
Shanghai	3202	0.87	CNX AUTO	8813	(1.20)
Nikkei	17500	(1.01)	CNX ENERGY	9050	0.14
Strait Times	3401	(0.49)	CNX PHARMA	11626	0.92
Kospi	1947	(0.81)	Advances / Declines	BSE	NSE
Taiwan	9488	(0.27)	Advances	1343	640
FTSE	6860	(0.17)	Declines	1559	839
CAC	4696	0.39	Unchanged	111	69
DAX	10911	0.19	Total	3013	1548

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	151.75	3.62
CAIRN	253.80	3.44
TATAPOWER	90.00	3.03
ONGC	368.00	2.38
COALINDIA	364.60	2.23

Nifty Losers		
Company	Price(Rs)	Chg(%)
AXISBANK	560.50	(4.45)
BHEL	285.30	(3.97)
ZEEL	363.00	(2.71)
TECHM	2843.65	(2.59)
SBIN	292.55	(2.58)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PRATIBHA	42.56	0.7	63
KIRLOSENG	2.40	0.1	49
MHRIL	3.85	0.2	21
FORCEMOT	11.79	0.6	19
AEGISLOG	1.31	0.1	15

Indian Forex	Closing	Chg	% Chg
USD/INR	61.680	(0.059)	(0.10)
GBP/INR	93.532	0.825	0.89
EUR/INR	70.747	0.809	1.16
JPY/INR	52.420	(0.340)	(0.64)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27700	(213)
Silver (Rs/1kg)	38424	(326)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.9	(6.18)
Brent (US\$/BBL)	54.9	(4.34)
Gold (US/oz)	1273.2	0.95
Silver (US\$/oz)	17.5	0.98
Copper (US\$/MT)	5708.0	0.23
Alum (US\$/MT)	1862.5	(0.40)
Zinc(US\$/MT)	2139.0	(0.35)

ADR	Cl. Values	% Chg.
ICICI Bank	11.36	(0.20)
HDFC Bank	57.76	1.19
Infosys	34.78	0.26
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.63	(0.10)
Wipro	13.11	(0.14)
Tata Motors	50.54	(0.93)

Market Sensor

US market closed mostly lower on Wednesday on news that the European Central Bank revoked a waiver that allowed banks to use Greek government debt as collateral for loans. Dow Jones Industrial Average was up 0.04% or 6.62 points at 17673.02. Nasdaq Composite was down 0.23% or 11.04 points at 4716.70. Standard & Poor's 500 was down 0.42% or 8.52 points at 2041.51.

Indian equity which started in green, remained volatile the entire day and ended in red. Sensex lost 117.03pts and closed at 28883.11, below 29000 mark. Nifty ended the previous trading session with a decline of 0.38% or 32.85 points at 8723.70. On Wednesday's trading session, FII's sold Rs.83.8 Cr in cash market and sold net Rs.367.08 in derivative segment. Whereas, DII sold net Rs.72.35 Cr in cash segment.

Coming to today's trade Nifty to remain volatile crucial intraday support seen at 8700 followed by 8650 while resistance exist at 8795 and then at 8860.

Global News

❖The European Central Bank (ECB) has toughened its stance with Greece by restricting financing to the country's banks. In a statement, the central bank said it would no longer accept Greek government bonds as collateral for lending money to commercial banks. (BBC)

❖The Institute for Fiscal Studies (IFS) has said that the worst of the UK's spending cuts are still to come. Its Green Budget, which looks at options and issues ahead of next month's Budget, says the UK's finances still have "a long way to go". (BBC)

❖China's central bank has cut the level of funds banks must hold in reserve in an effort to boost growth in the world's second-largest economy. The reserve requirement ratio has been cut by 0.5 percentage points to 19.5%. (BBC)

❖Activity in China's vast manufacturing sector contracted for the second consecutive month, according to a preliminary survey on Friday. The HSBC/Markit flash purchasing managers' index (PMI) was at 49.8 in January, up from 49.6 in December. (BBC)

❖The UK's service sector expanded faster than expected in January after a relatively slow pace of growth in December, a survey has suggested. The purchasing managers' index from Markit/CIPS rose to 57.2 in January compared with December's reading of 55.8, which was a 17-month low. (BBC)

Economic News

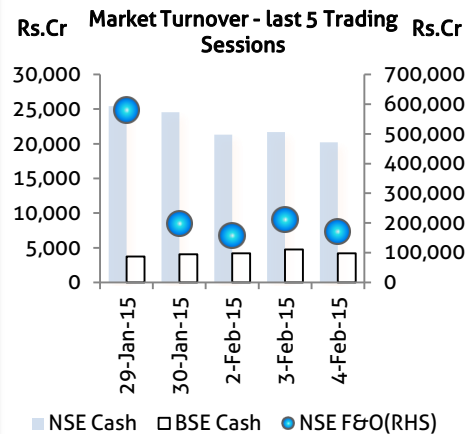
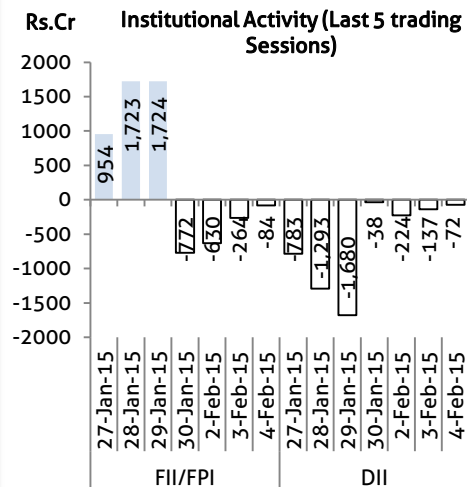
- ❖ CBDT will conduct a country-wide review of tax collection work, especially for TDS and arrears, later this week in order to shore up the direct tax revenue kitty for the financial year ending March 31. (BS)
- ❖ The Central Electricity Regulatory Authority proposes to start round the clock trading in power exchange platforms. As per the proposal, the trading of day ahead contingency/intraday contracts be extended round the clock (24 X7) on the power exchange platform. (BS)
- ❖ Reserve Bank of India Governor Raghuram Rajan said on Wednesday that inflation was still a concern but added the deflationary global environment gave the central bank some elbow room with monetary policy. (BS)
- ❖ Around 12 million tonnes of low-grade iron ore has been stuck at Indian ports for months, stranded as hefty export taxes and plunging prices make higher quality ore more appealing to buyers, said industry and government officials. (BS)
- ❖ Sugar output has risen by over 15% to 13.48 million tonnes in the first four months of this marketing year ending September, putting pressure on ex-mill prices and cane price payment to farmers, industry body ISMA said. (BS)
- ❖ Around 12 million tonnes of low-grade iron ore has been stuck at Indian ports for months, stranded as hefty export taxes and plunging prices make higher quality ore more appealing to buyers, said industry and government officials. (Reuters)
- ❖ The Narendra Modi government may have replaced the Planning Commission with NITI Aayog but it is likely to continue with the tradition of the erstwhile panel in the run-up to the budget, with Prime Minister Modi expected to address the special demands of states when he meets the chief minister and lieutenant governor of each state and union territory respectively on Sunday. (ET)
- ❖ The HSBC Services Purchasing Managers' Index (PMI) rose to 52.4 points from 51.1 in December, marking the third straight month of expansion after seeing stagnation in October. A reading above 50 signals expansion on the index based on survey of 350 private sector firms. (ET)
- ❖ Veteran banker Uday Kotak said he expects the RBI to bring down repo rate to 7-7.25 per cent by December. (ET)

Domestic News

- ❖ The third unit of 1,350 MW Amravati thermal power plant being developed by RattanIndia Power was commissioned Wednesday. Phase-I development of the power plant comprises five units of 270 MW each with a total capacity of 1,350 MW. With the commissioning of the third unit of 270 MW, the total commissioned capacity now stands at 810 MW. (BS)
- ❖ The Bombay High Court on Wednesday vacated its order dated November 27, 2014 asking the central government to maintain status quo on the proposed merger of the defunct National Spot Exchange Ltd (NSEL) with its parent Financial Technologies India Ltd (FTIL). (BS)
- ❖ Gujarat Pipavav Port Ltd reported 15.8% rise in net profit at Rs 89.31 crore for the quarter ended December 31, 2014, due to increase in cargo exports. (BS)
- ❖ JK Lakshmi Cement reported a 31% rise in net profit for October-December quarter at Rs 18.48 crore on higher sales and net sales realisation. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1355	0.0010	0.09
GBP-USD	1.5192	0.0010	0.07
USD-JPY	117.13	(0.15)	(0.13)

Bond Markets	Closing	Chg
10-yr bond	7.73	4.30 bps
Interbank call	7.59	-22.70 bps



Domestic News (Cont...)

❖ Jain Housing and Construction Ltd, a residential real estate developer from Chennai, has raised funding of around Rs 240 crore from Singapore-based wealth fund GIC Private Ltd, through Non Convertible Debentures (NCDs). The company is looking at raising project level funding from private equity players and plans for Initial Public Offering in FY17. (BS)

❖ Mining baron Anil Agarwal-led Vedanta Group has bid for the most number of 14 coal mines out of 23 on offer in the first round of auction which also have aggressive bids by Aditya Birla Group, Adani and Naveen Jindal group, but was shunned by foreign players. (BS)

❖ Private power producer Tata Power swung into a profit of Rs 198 crore for the third quarter ended December 31, 2014 on account of higher revenue from its electricity generation business and forex gains. (BS)

❖ In the year that just went by, slowdown in the real estatemarket had hit the luxury and premium housing in the two biggest markets-- Delhi NCR and Mumbai. (BS)

❖ Reliance Industries raised \$750 million (about Rs 4,624 crore) through a 30-year overseas bond issue, just a fortnight after it raised \$1 billion in India's first such bond of the year. (BS)

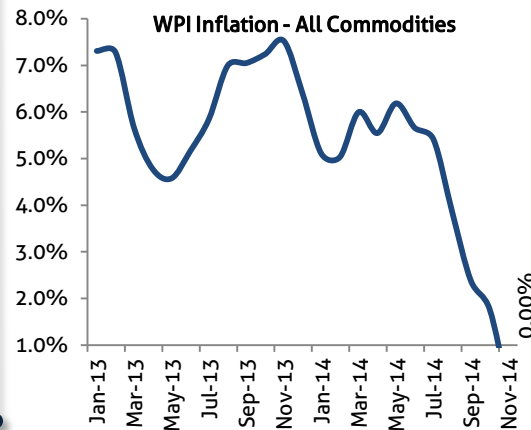
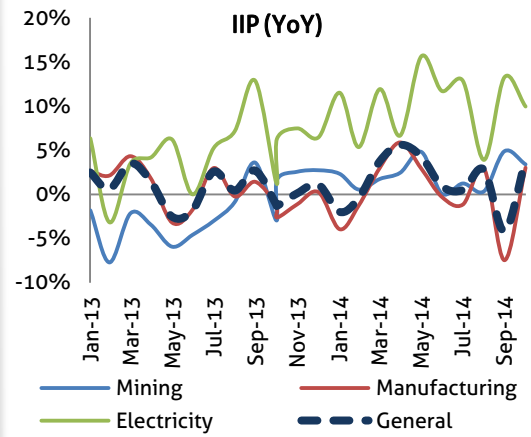
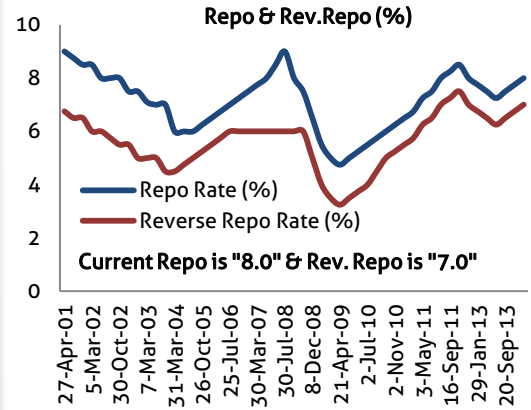
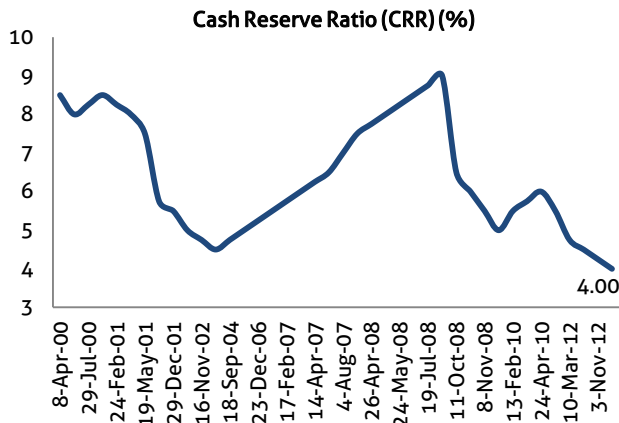
❖ Drug maker Dr Reddy's Laboratories is set to expand the capacity of three of its bulk drugs and intermediates manufacturing plants located in Telangana, with a combined investment of Rs 82 crore. (BS)

❖ Alembic Pharmaceuticals reported 7.17 per cent increase in net profit at Rs 70.66 crore for the third quarter ended December 31, 2014-15. (BS)

❖ Pharmaceuticals major Wockhardt Ltd reported 14.05 per cent increase in consolidated net profit at Rs 347.25 crore for the third quarter ended December 31, 2014-15. (BS)

❖ Bengaluru-based real estate developer Puravankara Projects Limited is foraying back into Mumbai with a new project in Bhandup area. The company has struck a deal with Maharashtra Steel Rolling Mills (MSRM) to develop a residential project. (BS)

❖ State-run Canara Bank reported 60.2% increase in net profit at Rs 655.92 crore for the quarter ended December despite an increase in bad loans. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Feb-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	18371837	19.3
4-Feb-15	Nucent Finance Limited	WARREN TEA LTD	BUY	2000000	35.0
4-Feb-15	Nucent Finance Limited	PRAMINA SUCHANTI	SELL	1000000	35.0
4-Feb-15	Dr. Datson's Labs Ltd	TIL HEALTHCARE PRIVATE LIMITED	SELL	740000	7.7
4-Feb-15	MITCON Con & Eng Ser Ltd	INDUSTRIAL FINANCE CORPORATION OF INDIA LTD	SELL	100000	50.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Feb-15	PRATIBHA	WARHOL LIMITED	B	3,677,763	41.3
4-Feb-15	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	B	96,622	1270.9
4-Feb-15	CELESTIAL	Quadeye Securities Pvt Ltd	B	83,009	61.5
4-Feb-15	ALFAVIO	BHAGYAREKHA CAPITAL MARKET PVT LTD	S	48,881	104.1
4-Feb-15	SOUISPAT	MAARS INFRATECH PRIVATE LIMITED	B	15,625,000	0.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
511243	CHOLAFIN	05-Feb-15	Interim Dividend - Rs.2.50	06-Feb-15
533989	IPRU1871	05-Feb-15	Redemption of Mutual Fund	-
533990	IPRU1872	05-Feb-15	Redemption of Mutual Fund	-
533181	ISFT	05-Feb-15	Interim Dividend - Rs.1.00	06-Feb-15
523405	JMFINANCIL	05-Feb-15	Interim Dividend - Rs.0.55	07-Feb-15
532407	MOSCHIP	05-Feb-15	Reduction of Capital	06-Feb-15
532892	MOTILALOFS	05-Feb-15	Interim Dividend - Rs.2.00	06-Feb-15
537458	TFM45EA	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
537458	TFM45EA	05-Feb-15	Dividend On Mutual Fund	06-Feb-15
537462	TFM45EB	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
537460	TFM45EC	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
537460	TFM45EC	05-Feb-15	Dividend On Mutual Fund	06-Feb-15
537464	TFM45ED	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
507410	WALCHANNAG	05-Feb-15	Dividend - Rs.0.40	-
532268	ACCELYA	06-Feb-15	Interim Dividend - Rs.11.00	09-Feb-15
500093	CROMPGREAV	06-Feb-15	Interim Dividend - Rs.0.40	09-Feb-15
531642	MARICO	06-Feb-15	2nd Interim Dividend - Rs.1.50	09-Feb-15
532343	TVSMOTOR	06-Feb-15	Interim Dividend - Rs.0.75	09-Feb-15
519105	AVTNPL	09-Feb-15	Interim Dividend - Rs.0.20	10-Feb-15
513375	CARBORUNIV	09-Feb-15	Interim Dividend - Rs.0.75	10-Feb-15
514010	HIMFIBP	09-Feb-15	Stock Split from Rs.10/- to Re.1/-	10-Feb-15
532440	MPSLTD	09-Feb-15	Interim Dividend - Rs.10.00	10-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	JPY	Manufacturing PMI (Jan)			52.1
02-Feb-14	CNY	HSBC Manufacturing PMI (Jan)			49.8
02-Feb-14	EUR	Manufacturing PMI (Jan)		51	51
02-Feb-14	GBP	Manufacturing PMI (Jan)		52.6	52.5
02-Feb-14	USD	Core PCE Price Index (YoY) (Dec)			1.40%
02-Feb-14	USD	Personal Income (MoM) (Dec)		0.20%	0.40%
02-Feb-14	USD	Construction Spending (MoM) (Dec)		0.70%	-0.30%
02-Feb-14	USD	ISM Manufacturing PMI (Jan)		54.5	55.1
02-Feb-14	USD	Dallas Fed PCE (Dec)			1.50%
03-Feb-14	EUR	PPI (YoY) (Dec)		-2.50%	-1.60%
03-Feb-14	USD	Factory Orders (MoM) (Dec)		-2.20%	-0.70%
04-Feb-14	EUR	Services PMI (Jan)		52.3	52.3
04-Feb-14	GBP	Services PMI (Jan)		56.3	55.8
04-Feb-14	EUR	Retail Sales (YoY) (Dec)		2.00%	1.50%
04-Feb-14	USD	MBA 30-Year Mortgage Rate			3.83%
04-Feb-14	USD	Mortgage Refinance Index			2,605.40
04-Feb-14	USD	ADP Nonfarm Employment Change (Jan)		225K	241K
04-Feb-14	USD	Markit Composite PMI (Jan)			54.2
04-Feb-14	USD	ISM Non-Manufacturing PMI (Jan)		56.4	56.5
05-Feb-14	GBP	BoE QE Total (Feb)			375B
05-Feb-14	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
05-Feb-14	USD	Initial Jobless Claims			265K
05-Feb-14	USD	Trade Balance (Dec)		-38.00B	-39.00B
06-Feb-14	JPY	Leading Index (MoM) (Dec)			-0.70%
06-Feb-14	GBP	Trade Balance (Dec)		-9.05B	-8.85B
06-Feb-14	USD	Nonfarm Payrolls (Jan)		235K	252K
06-Feb-14	USD	Unemployment Rate (Jan)		5.60%	5.60%
06-Feb-14	USD	Consumer Credit (Dec)		15.00B	14.08B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	INR	HSBC Markit Manufacturing PMI (Jan)		53.5	54.5
03-Feb-14	INR	Interest Rate Decision		7.80%	7.75%
04-Feb-14	INR	HSBC Services PMI (Jan)			51.1
06-Feb-14	INR	Bank Loan Growth (2wk)			10.70%
06-Feb-14	INR	Deposit Growth (2wk)			11.90%

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