

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6001	(0.01)	CNX IT	9612	(1.84)
Sensex	20212	0.01	BANK NIFTY	10191	0.88
DowJones	15445	0.47	S&P CNX 500	4653	0.08
Nasdaq	4032	0.86	CNX FMCG	16850	0.84
Hangseng	21418	0.10	CNX REALTY	152	0.69
Shanghai	2033	(0.82)	CNX AUTO	4939	0.53
Nikkei	14136	0.91	CNX ENERGY	7447	0.29
Strait Times	2980	0.48	CNX PHARMA	7737	(0.65)
Kospi	1894	0.40			
Taiwan	8291	(2.03)			
FTSE	6449	(0.25)			
CAC	4117	0.24			
DAX	9128	(0.64)			

Advances / Declines	BSE	NSE
Advances	1269	693
Declines	1238	705
Unchanged	146	88
Total	2653	1486

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NTPC	130.60	3.65
PNB	569.00	3.53
BHARTIARTL	315.00	2.99
TATAMOTORS	346.10	2.88
RANBAXY	322.65	2.49

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	1402.55	(3.47)
NMDC	137.70	(3.23)
M&M	858.00	(3.03)
GAIL	356.00	(2.52)
DRREDDY	2592.65	(2.28)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Triveni Turbine	10.13	0.04	251
SJVN	24.26	0.47	51
Bosch	0.17	0.01	21
Kajaria Cerm	3.28	0.20	16
JUBL FOOD	1.22	0.10	12

Indian Forex	Closing	Chg	% Chg
USD/INR	62.682	(0.008)	(0.01)
GBP/INR	101.977	(0.990)	(0.96)
EUR/INR	84.781	0.203	0.24
JPY/INR	62.120	0.710	1.16

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29700	78
Silver (Rs/1kg)	43629	232

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.6	1.06
Brent (US\$/BBL)	106.0	0.01
Gold (US/oz)	1254.9	(0.11)
Silver (US\$/oz)	19.6	1.24
Copper (US\$/MT)	7107.0	0.16
Alum (US\$/MT)	1641.5	(1.03)
Zinc(US\$/MT)	1965.0	0.10

ADR	Cl. Values	% Chg.
ICICI Bank	32.64	1.66
HDFC Bank	31.48	0.87
Infosys	57.08	0.54
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.17	0.63
Wipro	12.69	0.13
Tata Motors	27.80	1.06

## Market Sensor

US market rose on Tuesday, with equities regaining some footing after the prior day's rout that shaved more than 300 points off the Dow Jones Industrial Average. Dow Jones Industrial Average was up 0.47% or 72.44 points at 15445.24. Nasdaq Composite was up 0.86% or 34.56 points at 4031.52. Standard & Poor's 500 was up 0.76% or 13.31 points at 1755.20.

Indian market recovered from day's low in previous trading session and ended on a flat note. Nifty ended the previous trading session with a decline of 0.01% or 0.90 points at 6000.90. On Tuesday's trading session, FIIs sold net Rs.1234.02 Cr in cash market and bought net Rs.930.40 in derivative segment. Whereas, DII bought net Rs.864.55 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile with upside bias. Crucial intraday support in Nifty exists at 5970 followed by 5930 while resistance is seen at 6085 followed by 6130.**

## Global News

❖ The U.S. budget deficit will fall to a seven-year low as a share of the economy, driven downward by stronger economic growth that has boosted tax revenue and helped contain spending, according to the Congressional Budget Office. (Bloomberg)

❖ Jorge Contrera checked a pair of soiled shoes from top to bottom, tried to buff them with his shirt sleeve, then paid 40 pesos (\$5) for his 8-year-old daughter's present. Before Argentina's devaluation last month, he planned to surprise her with a new pair. (Bloomberg)

❖ Mongolia sits atop so much mineral wealth -- an estimated \$1.3 trillion in gold, copper, coal and iron ore -- that it's sometimes called "Minegolia." It's among the world's fastest-growing economies. (Bloomberg)

❖ Chinese households' concentration of wealth in real estate is magnifying the danger to the world's second-largest economy of any property bust, as the nation grapples with the consequences of its record credit surge. (Bloomberg)

## Economic News

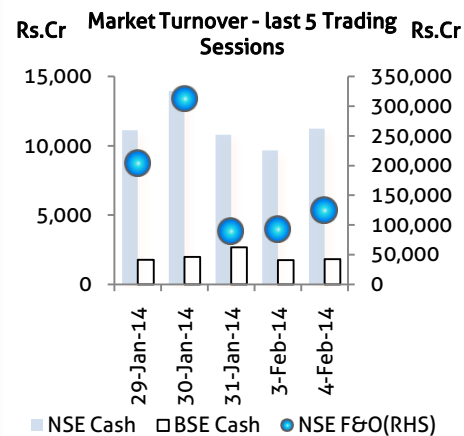
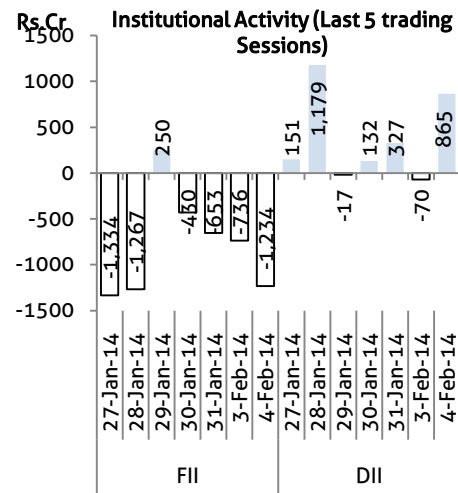
- ❖ The Reserve Bank of India (RBI) has liberalised rules for exporters and importers who are not able to meet the condition of “firm irrevocable order backed by a tripartite agreement”. Also with a view to liberalising the procedure, the limit of \$100,000 eligible for third party payment for import of goods has been withdrawn. (BS)
- ❖ The rural sector credit potential for commercial banks in Uttar Pradesh has been pegged at almost Rs 1,22,000 crore for 2014-15. (BS)
- ❖ The Ministry of Finance is considering relaxing commodity transaction tax imposed on non-agri commodities from last July. The tax was imposed on commodity futures trading on national electronic futures exchanges and at present there are six such exchanges. (BS)
- ❖ Telecom regulator Trai said it has written to the Finance Ministry seeking that banks be asked to move forward on mobile banking so as to promote financial inclusion across the country. (BS)
- ❖ India is better prepared to deal with any further US Fed tapering, but the country needs to remain vigilant to face eventualities, Reserve Bank Governor Raghuram Rajan said here. (BS)
- ❖ Tourist visa on arrival for 40 more countries including US, UK and Germany could become a reality soon as the Plan panel has convened a meeting of the ministries concerned tomorrow to remove the last hurdle. (BS)
- ❖ Prime Minister Manmohan Singh has approved composition of the 7th Pay Commission, which will revise the salaries of over 50 lakh central government employees. (BS)
- ❖ The Competition Commission of India (CCI) has indicted the jute industry for cartelising and manipulating prices of jute bags unjustifiably. (BS)

## Domestic News

- ❖ Hindustan Motors has got shareholders approval for sale or disposal of its Chennai Car Plant. The company sought shareholders approval for a special resolution, to partially dilute stake in the Plant. (BS)
- ❖ Muthoot Finance, which provides loans against gold, entered into the White-Label ATM (WLA) space by setting up its first such unit, and plans to invest Rs 300 crore in the next three years. (BS)
- ❖ Software product think-tank, Indian Software Products Industry Roundtable (iSPiRt) said India has the potential to build a \$100 billion software product industry by 2025 as against around \$2 billion currently, if the government and the industry “act purposefully”. (BS)
- ❖ Vedanta will bid for acquiring remaining government stake in Hindustan Zinc if the price offered is lucrative, its chairman Anil Agarwal said. (BS)
- ❖ Strong growth in overseas markets and divestment of its stake in China joint venture saw a positive jump in Bharat Forge’s third quarter profit numbers. (BS)
- ❖ At a time when the country’s port sector is battling with idle capacity due to lower traffic mainly from the bulk and container segment, JSW Jaigarh Port, a special purpose vehicle of JSW Infrastructure, is planning to set up a 1-kilometer-berth container terminal in Ratnagiri, sources close to the development told Business Standard. (BS)

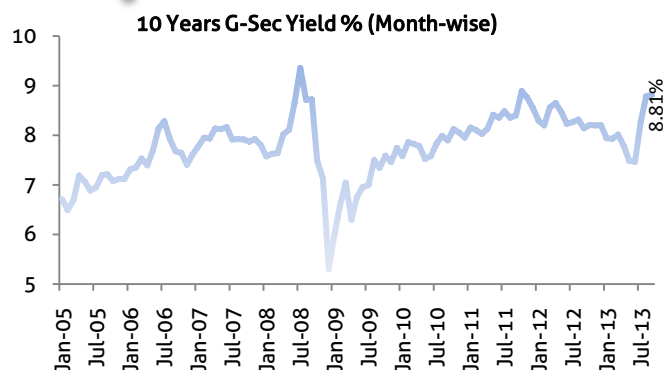
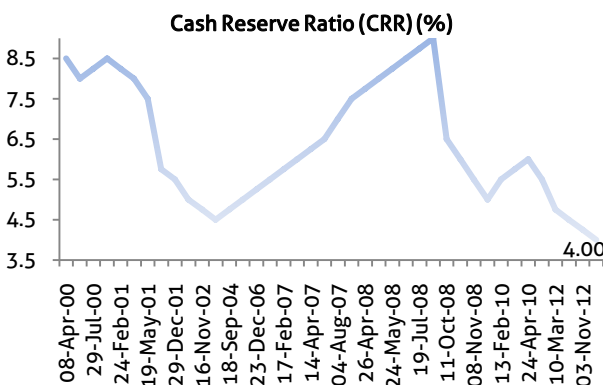
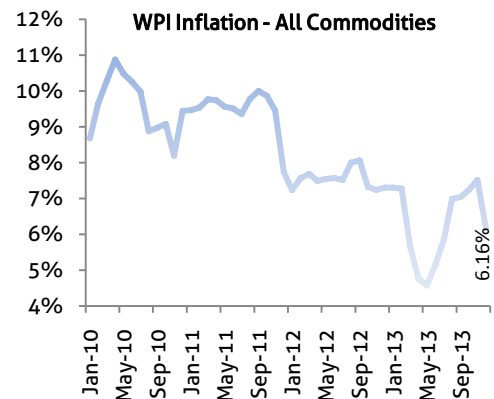
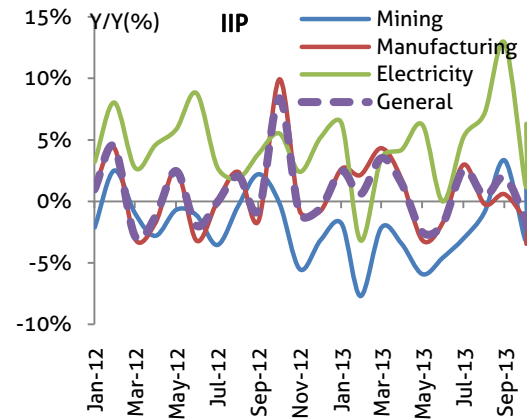
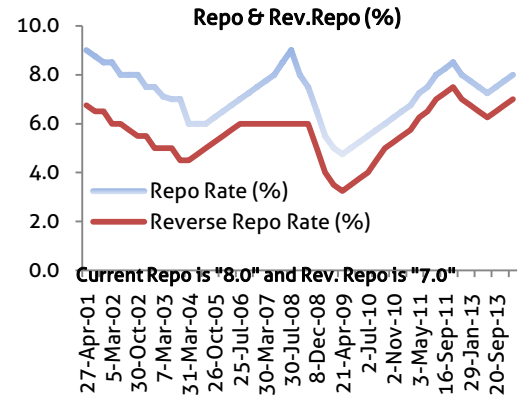
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3519	0.0000	0.00
GBP-USD	1.6329	0.0004	0.02
USD-JPY	101.28	(0.36)	(0.35)

Bond Markets	Closing	Chg
10-yr bond	8.95	-1.8 bps
Interbank call	7.77	-15.0 bps



## Domestic News (Cont...)

- ❖ Hyundai Motor India, the country's second largest car manufacturer, unveiled the sub-4 meter compact sedan Xcent. (BS)
- ❖ NTPC asked the two BSES utilities to make their payments and said in the event of failure to do so it would be forced to regulate supplies to the state discoms. (BS)
- ❖ A China-based solar-powered scooter and car maker is eyeing the Indian market by showcasing its products at an autoexhibition here this week, a company official said Tuesday. (BS)
- ❖ Rourkela Steel Plant (RSP) has achieved the best ever month production in major areas in January this year besides an all time high production figures in the first ten months of 2013-14. (BS)
- ❖ The follow-on public offer (FPO) of Engineers India Ltd (EIL) will hit the capital market on February 6, a top official said. (BS)
- ❖ If he bets big, billionaire Mukesh Ambani will emerge from this week's Indian airwave auction armed with spectrum that could make his Reliance Industries Ltd a formidable rival to market leaders Bharti Airtel Ltd and Vodafone Group PLC. (BS)
- ❖ The Securities Appellate Tribunal (SAT) said that appeals filed before it by Sahara group entities are 'not maintainable' following directions given by the Supreme Court last year. (BS)
- ❖ South Korean consumer durables maker LG Electronics is targeting a turnover of Rs 6,000 crore in the refrigeration segment by the end of this year with 20% growth in volume. (BS)
- ❖ India-born senior Microsoft executive Satya Nadella has been named the new CEO of Microsoft, while John Thomson will be new chairman of the company. According to news reports, Bill Gates will take on new role as Technology Advisor. (BS)
- ❖ Thomas Cook (India) Limited has introduced 'University Tours' to help Indian students better understand and short-list suitable colleges for their studies in the US. This product, a part of the travel company's 'Travel & Learn' portfolio is in association with The Red Pen College Tours, USA, a company involved in university and MBA admissions advising. (BS)
- ❖ Rourkela Steel Plant (RSP) has achieved the best ever month production in major areas in January this year besides an all time high production figures in the first ten months of 2013-14. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Feb-14	The Phoenix Mills Limited	GOVERNMENT OF SINGAPORE C	BUY	5138549	207
4-Feb-14	The Phoenix Mills Limited	T ROWE PRICE NEW ASIA FUND	SELL	3715211	207
4-Feb-14	The Phoenix Mills Limited	T ROWE PRICE FUNDS SICAV ASIAN EX JAPAN EQUITY FUND	SELL	915603	207
4-Feb-14	Accel Frontline Limited	BOGHARA POLYFAB PVT LTD	SELL	341450	44.26
4-Feb-14	Winsome Yarns Limited	GODAVARI COMMERCIAL SERVICES PVT LTD	SELL	500000	5.31

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Feb-14	JUBL FOOD	COPTHALL MAURITIUS INVESTMENT LIMITED	B	333,600	1094.2
4-Feb-14	Visa Steel	LTS INVESTMENT FUND LTD	B	2,192,500	16.5
4-Feb-14	Looks Health	RAJESH SANGHVI	S	66,000	433.15
4-Feb-14	SHRSHA TEX	RAHUL MANISH KAPADIA	S	500,000	45.3
4-Feb-14	Comfort Fincap	EAST INDIA SECURITIES LTD	B	60,000	281.08

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500093	Crompton Greav	04-Feb-14	Interim Dividend - Rs.0.40	05-Feb-14
505255	GMM Pfaudler	04-Feb-14	3rd Interim Dividend - Rs.0.70	05-Feb-14
532732	Kewal Kiran	04-Feb-14	2nd Interim Dividend - Rs.7.00	05-Feb-14
533398	Muthoot Fin	04-Feb-14	Interim Dividend - Rs.2.00	05-Feb-14
524348	Aarti Drugs	05-Feb-14	2nd Interim Dividend - Rs.4.50	06-Feb-14
532922	Edelweiss Financial	05-Feb-14	Interim Dividend - Rs.0.55	06-Feb-14
532947	IRB Infra	05-Feb-14	2nd Interim Dividend - Rs.2.00	06-Feb-14
524208	Aarti Inds	06-Feb-14	2nd Interim Dividend - Rs.1.25	08-Feb-14
505010	Automotive Axle	06-Feb-14	Final Dividend - Rs.2.00	-
532525	Bank of Maharashtra	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
517544	Centum Elect	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
511243	CHOLAFIN	06-Feb-14	Interim Dividend - Rs.2.50	08-Feb-14
532347	Helios & Matheson-\$	06-Feb-14	Dividend - Rs.5.00	-
532926	Jyothy Lab	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
531642	Marico	06-Feb-14	2nd Interim Dividend - Rs.1.00	07-Feb-14
530047	Rai Saheb Rekh	06-Feb-14	BONUS 2:1	07-Feb-14
522034	Shanthi Gears	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
517385	SYMPHONY	06-Feb-14	Interim Dividend - Rs.2.00	07-Feb-14
519105	AVT Nat Products	07-Feb-14	Interim Dividend - Rs.0.30	10-Feb-14
500103	BHEL	07-Feb-14	Interim Dividend - Rs.-	10-Feb-14
532424	Godrej Cons	07-Feb-14	3rd Interim Dividend - Rs.1.00	10-Feb-14
532810	Power Finance	07-Feb-14	Interim Dividend - Rs.-	10-Feb-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2/3/2014	EUR	Manufacturing PMI		53.9	53.9
2/3/2014	GBP	Manufacturing PMI		57	57.3
2/3/2014	USD	ADP Nonfarm Employment Change			238K
2/3/2014	USD	Construction Spending (MoM)		0.20%	1.00%
2/3/2014	USD	ISM Manufacturing PMI		56	56.5
2/4/2014	EUR	PPI (MoM)		0.10%	-0.10%
2/4/2014	USD	Factory Orders (MoM)		-1.60%	1.80%
2/5/2014	CNY	Chinese HSBC Services PMI			50.9
2/5/2014	EUR	Retail Sales (MoM)		-0.50%	1.40%
2/5/2014	USD	MBA 30-Year Mortgage Rate			4.52%
2/5/2014	USD	ADP Nonfarm Employment Change		180K	238K
2/5/2014	USD	Services PMI			56.6
2/5/2014	USD	ISM Non-Manufacturing PMI		53.8	53
2/6/2014	GBP	BoE QE Total			375B
2/6/2014	GBP	Interest Rate Decision		0.50%	0.50%
2/6/2014	EUR	Interest Rate Decision		0.25%	0.25%
2/6/2014	USD	Continuing Jobless Claims		2,995K	2,991K
2/6/2014	USD	Initial Jobless Claims		335K	348K
2/6/2014	USD	Nonfarm Productivity (QoQ)		2.50%	3.00%
2/6/2014	USD	Trade Balance		-36.10B	-34.30B
2/7/2014	CNY	Chinese HSBC Services PMI			50.9
2/7/2014	GBP	Industrial Production (YoY)		2.30%	2.50%
2/7/2014	GBP	Manufacturing Production (YoY)		2.30%	2.80%
2/7/2014	GBP	Trade Balance		-9.30B	-9.44B
2/7/2014	USD	Nonfarm Payrolls		184K	74K
2/7/2014	USD	Unemployment Rate		6.70%	6.70%
2/7/2014	USD	Consumer Credit		12.00B	12.32B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2/3/2014	INR	HSBC Markit Manufacturing PMI			50.7
2/5/2014	INR	Indian HSBC Services PMI			46.7
2/5/2014	INR	Indian M3 Money Supply			14.50%
2/7/2014	INR	Indian Bank Loan Growth			14.80%

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