

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5575	-1.73	CNX IT	7073	-2.74
Sensex	18510	-1.55	BANK NIFTY	11126	-1.92
DowJones	14606	0.38	S&P CNX 500	4379	-1.76
Nasdaq	3225	0.20	CNX FMCG	15051	-1.56
Hangseng	21916	-1.94	CNX REALTY	223	-3.46
Shanghai	2225	-0.11	CNX AUTO	4093	-0.45
Nikkei	13084	3.55	CNX ENERGY	7535	-1.08
Strait Times	3303	-0.17	CNX PHARMA	6120	-0.48
Kospi	1927	-1.66	Advances / Declines	BSE	NSE
Taiwan	7942	0.37	Advances	907	359
FTSE	6344	-1.19	Declines	1850	1155
CAC	3726	-0.77	Unchanged	111	52
DAX	7817	-0.73	Total	2868	1566

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	1893	3.00
COALINDIA	309.85	2.70
HINDUNILVR	471.2	1.82
MARUTI	1320	1.27
TATAMOTORS	258.45	0.49

Nifty Losers		
Company	Price(Rs)	Chg(%)
ULTRACEMCO	1732.25	-6.45
JPASSOCIAT	63.9	-6.37
JINDALSTEL	326.8	-5.12
HCLTECH	745.5	-4.49
RELINFRA	329.45	-4.12

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Usha Martin	20.73	1.61	12.91
Indraprastha Gas	9.52	0.75	12.78
EID Parry	3.56	0.35	10.3
STC	6.52	1.71	3.82
MMTC	5.72	1.51	3.79

Indian Forex	Closing	Chg	% Chg
USD/INR	54.646	-0.2575	-0.47%
GBP/INR	82.4144	-0.3666	-0.45%
EUR/INR	70.0795	-0.4914	-0.71%
JPY/INR	57.37	0.78	1.34%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28900	-205
Silver (Rs/1kg)	50615	-435

Commodities	Price	% chg.
Crude (US\$/BBL)	93.3	-1.09
Brent (US\$/BBL)	106.4	-0.90
Gold (US/oz)	1550.0	0.47
Silver (US\$/oz)	26.8	0.19
Copper (US\$/MT)	7336.5	-0.93
Alum (US\$/MT)	1833.5	-0.65
Zinc(US\$/MT)	1836.0	0.11

ADR	Cl. Values	% Chg.
ICICI Bank	39.71	-2.55
HDFC Bank	36.63	-1.16
Infosys	52.55	-2.03
Sterlite Inds.	6.47	-2.71
Dr Reddy's Labs	34.12	2.22
Wipro	9.98	-0.99
Tata Motors	23.83	0.42

Market Sensor

U.S market finished higher Thursday as Wall Street cheered Bank of Japan's aggressive new stimulus measures, but a disappointing weekly jobless claims report kept a lid on gains. Dow Jones Industrial Average was up by 0.38% or 55.76 points at 14606.11. Nasdaq Composite was up 0.20% or 6.38 points at 3224.98. Standard & Poor's 500 was up 0.40% or 6.29 points at 1559.98.

Bleeding in the Indian Equity market continued for the second consecutive day in a row. Political uncertainty and weak global cues presently pulling down the market. Nifty ended the previous trading session with a decline of 1.73% or 98.15 points at 5574.74. On last trading session, FIIs sold net Rs. 326.21 Cr in cash market and bought net Rs 167.01 Cr. in derivative segment. Whereas, DII bought net Rs 64.73 Cr in cash segment.

Coming to today's trade, minor pullback in the market can be seen however supply can be expected once Nifty enters the exhaustion area of 5600-5630.

Global News

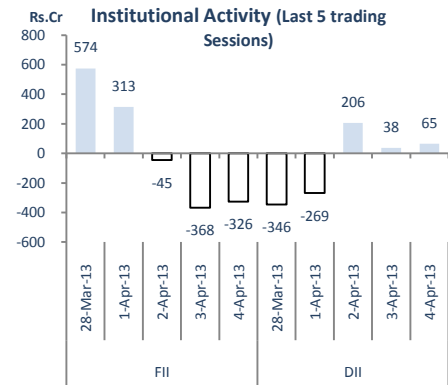
- ❖ U.S. stock futures climbed, after yesterday's biggest selloff for the Standard & Poor's 500 Index in more than a month, as the Bank of Japan doubled its bond purchases to help drive the world's third-largest economy. (Bloomberg)
- ❖ Jerome Cahuzac, who resigned as Hollande's budget minister two weeks ago, said on April 2 that he was caught in a "spiral of lies" about the 600,000 euros (\$770,000) he held in an offshore account for years. (Bloomberg)
- ❖ North Korea stepped up threats against the U.S, authorizing its military to conduct a potential "smaller, lighter and diversified nuclear strike" while again restricting South Korean access to a joint industrial zone. (Bloomberg)
- ❖ Asian stocks rose, with Japanese shares surging toward the highest level in almost five years, after the Bank of Japan's new governor announced unprecedented monetary easing to end two decades of economic stagnation. (Bloomberg)
- ❖ Treasurer Wayne Swan announced plans to curb tax concessions for wealthy Australians saving for their retirement amid government efforts to plug a budget deficit and make the A\$1.5 trillion (\$1.6 trillion) pension system more sustainable. (Bloomberg)

Economic News

- ❖ The government has given more time to as many as 14 special economic zone (SEZ) developers, including Cognizant Technology Solutions and Parsvnath SEZ Ltd, to execute their projects. (BS)
- ❖ The Foreign Trade Policy (FTP) may announce incentives of about Rs 3,000 crore, including an amnesty scheme for traders who have defaulted on their export obligation. Sectors such as engineering and textiles are likely to be the focus of the annual supplement to the FTP 2009-14, which will be unveiled on April 18. (BS)
- ❖ This was something that the country's largest employer had been reluctant to do ever Lalu Prasad took over as its boss. But the Indian Railways has now relented and has agreed to open services other than ticketing, that are offered by its various arms, to service tax. (BS)
- ❖ Heavy industries and public enterprises minister Praful Patel today favoured vehicles priced below Rs 10 lakh being exempted from the 'SUV-tax' announced in this year's Budget. (BS)
- ❖ The government today gave sugar mills freedom to sell in the open market and unshackled them from the obligation of supplying the sweetener at subsidised rates for ration shop -- a decision that will help the industry save about Rs 3,000 crore annually. (BS)
- ❖ Civil aviation ministry wants Maharashtra government to realign Bandra-Versova sea link and construct an under sea tunnel to facilitate the extension of Juhu airport runway. (BS)

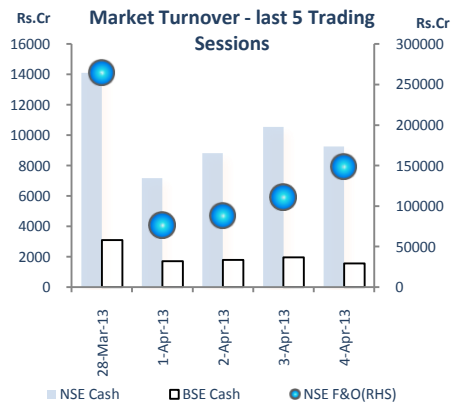
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2925	-0.0011	-0.09%
GBP-USD	1.5224	-0.0007	-0.07%
USD-JPY	97.020	0.6600	0.71%

Bond Markets	Closing	Chg
10-yr bond	7.97	-3.8 bps
Interbank call	7.32	-6 bps



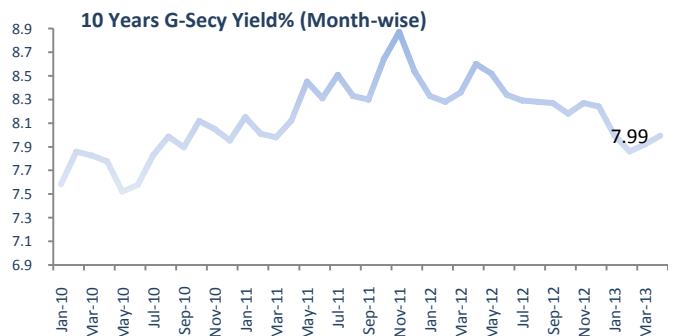
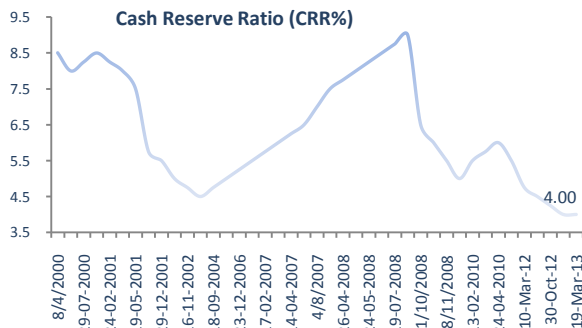
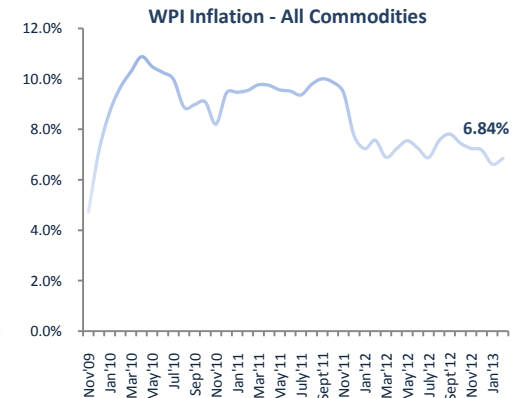
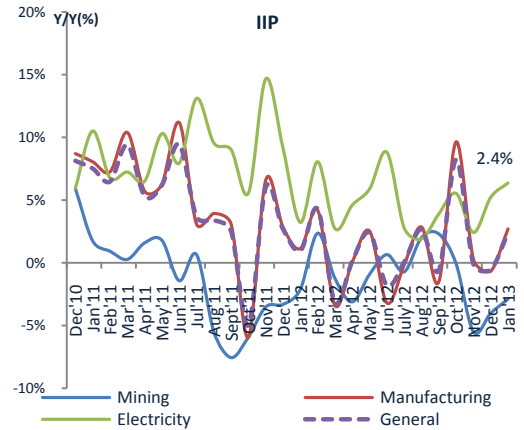
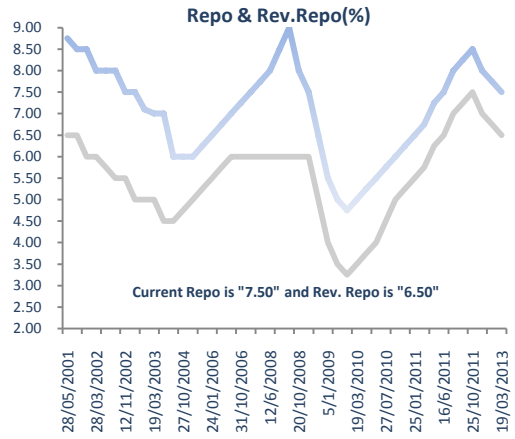
Domestic News

- ❖ India Ratings & Research (Ind-Ra), a part of the US-based financial rating Fitch Group, said cash balance of public sector capital goods company Bharat Heavy Electricals Limited had declined to Rs 3,000 crore in nine months ending December 2012 from respectively Rs 6,700 crore and Rs 9,600 crore in the previous two financial years. (BS)
- ❖ Documentation solutions provider Kyocera Documents India is planning to set up a research and development (R&D) facility in India with an investment of about Rs 100 crore in the next 3 years. (BS)
- ❖ Hospitality chain Apeejay Surrendra Park Hotels, that runs The Park Hotels in the country, has forayed into the mid-market segment by launching 'Zone by The Park' hotels and is eyeing 20-25 properties in next 4-5 years under this brand. (BS)
- ❖ Rating agency Standard & Poor's (S&P) today that it had placed its 'BB' rating for foreign currency long-term corporate credit to Vedanta Resources CreditWatch with negative implications. It also placed 'BB' rating on Vedanta's outstanding issuances on CreditWatch with negative implications. (BS)
- ❖ Indian Hotels Company (IHCL), India's biggest hotel chain company, has filed an injunction suit in the Delhi High Court which would effectively block the New Delhi Municipal Corporation plans to auction the iconic Taj Mahal Hotel, Delhi. (BS)
- ❖ India's domestic air traffic declined substantially by over nine per cent in February compared with the same month last year, as on average over a quarter of seats remained vacant on flights in this period, global airlines' body IATA has said. (BS)
- ❖ Avantha Group company Crompton Greaves (CG) today said it has bagged an order worth Rs 239 crore from Netherlands-based firm Van Oord Offshore Wind Projects for executing a project. (BS)



Domestic News(Conti..)

- ❖ Canara Robeco Mutual Fund is seeing a churn at the top with two senior officials, Ritesh Jain- head of investments and Avinash Ramnath-head of sales and marketing, quitting the firm. Jain, who is serving his notice period, is said to be heading to Tata Mutual Fund as its chief investment officer while Ramnath's next assignment is not known. (BS)
- ❖ Philippines-based Megawide Construction Corp has said it has reached an understanding with infrastructure developer GMR Group to bid for the development of Mactan-Cebu International Airport (MCIA) in the southeast Asian country. (BS)
- ❖ A panel of judges at the Delhi High Court set aside on Thursday the court's earlier order that had halted the execution of a government ban on top mobile phone carrier Bharti Airtel's 3G service pacts with rival carriers, a lawyer on the case said. (BS)
- ❖ State-run BHEL today said it has tied up with Japan-based Mitsubishi Heavy Industries, which would enable the power equipment maker to receive environment- friendly technology for its manufacturing units. (BS)
- ❖ Rourkela Steel Plant (RSP), a unit of Steel Authority of India Ltd (SAIL,) has achieved record production in key areas last fiscal. (BS)
- ❖ Hyderabad-based pharmaceutical major Dr Reddy's Laboratories (DRL) has launched zoledronic acid injection in the US market following approval by the United States Food & Drug Administration (USFDA). (BS)
- ❖ IT and BPO services provider Hexaware Technologies on Thursday said the company has signed contract with one of its US-based existing clients. The new contract is for a period of three years and the estimated revenue from the deal is about \$30 million. However the company did not disclose the details of the client. (BS)
- ❖ Essar Oil Ltd today said it has completed the process for exiting the Corporate Debt Restructuring (CDR) loan facility set up in December 2004 to help it build the Vadinar refinery in Gujarat. (BS)
- ❖ Standard & Poor's Ratings Services said today that it had placed its 'BB' foreign currency long-term corporate credit rating on Vedanta Resources PLC on CreditWatch with negative implications. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Apr-13	Trent Ltd.	ARISAIG INDIA FUND LTD	BUY	437000	1016.97
4-Apr-13	Greenply Industries Ltd	KOTAK INDIA FOCUS FUND II	SELL	129800	415
4-Apr-13	Technocraft Industries (I	HDFC TRUSTEE CO.LTD. A/C HDFC GROWTH FUND	SELL	524745	57.05
4-Apr-13	DCM Ltd	CHARTERED CAPITAL & INVESTMENT LIMITED	BUY	100000	68
4-Apr-13	Asian Granito India Limit	GANDIV INVESTMENT PVT LTD	SELL	150000	38

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Apr-13	Steel Exchange	BLOOMING STEELCONS LLP	S	396675	73.25
4-Apr-13	GLOBUS CON	INTELFIE COMPUTERS PRIVATE LIMITED	B	600026	31.4
4-Apr-13	STAMPEDE	PAYAL CHINTAN SANGHAVI	B	120000	119
4-Apr-13	LAKHOTIA POL	SANJOYOG TRADE-LINK PRIVATE LIMITED	B	260000	35.37
4-Apr-13	SVC RES	LTS INVESTMENT FUND LTD	B	350000	1.93

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500674	SANOFI	5-Apr-13	Final Dividend	29
500166	Goodricke Group	9-Apr-13	Dividend	4
507685	Wipro	9-Apr-13	Scheme of Arrangement	-
507828	Ansal Housing-\$	10-Apr-13	BONUS 2:1	-
532172	Color Chips	10-Apr-13	Consolidation of Shares	-
532172	Color Chips	10-Apr-13	Reduction of Capital	-
530951	Ram Informatics	10-Apr-13	Consolidation of Shares	-
530951	Ram Informatics	10-Apr-13	Reduction of Capital	-
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Interim Dividend	-
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
523642	PI Inds	12-Apr-13	Stock Split from Rs. 5/- to Re. 1/-	-
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
509820	Paper Products	22-Apr-13	Dividend	2.6

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/1/2013	CNY	Chinese Manufacturing PMI	50.9	52	50.1
4/1/2013	USD	Construction Spending (MoM)		1.00%	-2.10%
4/1/2013	USD	ISM Manufacturing Index		54.2	54.2
4/2/2013	AUD	Interest Rate Decision		3.00%	3.00%
4/2/2013	EUR	Manufacturing PMI		46.6	46.6
4/2/2013	GBP	Manufacturing PMI		48.5	47.9
4/2/2013	EUR	Unemployment Rate		12.00%	11.90%
4/2/2013	USD	Factory Orders (MoM)		2.90%	-2.00%
4/3/2013	AUD	Trade Balance		-1.00B	-1.06B
4/3/2013	INR	Indian HSBC Services PMI			54.2
4/3/2013	GBP	Construction PMI		47.3	46.8
4/3/2013	USD	ADP Nonfarm Employment Change		200K	198K
4/3/2013	USD	ISM Non-Manufacturing Index		55.8	56
4/4/2013	AUD	Retail Sales (MoM)		0.30%	0.90%
4/4/2013	GBP	BOE QE Total		375B	375B
4/4/2013	GBP	Interest Rate Decision		0.50%	0.50%
4/4/2013	EUR	Interest Rate Decision		0.75%	0.75%
4/4/2013	USD	Initial Jobless Claims		347K	357K
4/5/2013	EUR	Retail Sales (MoM)		-0.40%	1.20%
4/5/2013	USD	Nonfarm Payrolls		200K	236K
4/5/2013	USD	Trade Balance		-44.6B	-44.5B
4/5/2013	USD	Unemployment Rate		7.70%	7.70%
4/5/2013	USD	Consumer Credit		16.00B	16.15B

Date	Curr.	Event	Actual	Forecast	Previous
4/1/2013	INR	HSBC Markit Manufacturing PMI			54.2
4/3/2013	INR	Indian M3 Money Supply			12.60%
4/5/2013	INR	Indian Bank Loan Growth			15.40%

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