

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,837	1.14	CNX IT	6,633	2.82
Sensex	19,411	1.22	BANK NIFTY	11,381	0.21
DowJones	14,989	0.38	S&P CNX 500	4,518	0.99
Nasdaq	3,444	0.30	CNX FMCG	17,490	2.89
Hangseng	20,744	1.35	CNX REALTY	191	1.24
Shanghai	2,012	0.31	CNX AUTO	4,588	0.69
Nikkei	14,185	1.18	CNX ENERGY	7,907	0.83
Strait Times	3,167	0.64	CNX PHARMA	6,968	0.71
Kospi	1,838	(0.07)	Advances / Declines	BSE	NSE
Taiwan	7,998	1.32	Advances	1249	700
FTSE	6,422	3.08	Declines	1041	578
CAC	3,809	2.90	Unchanged	140	74
DAX	7,994	2.11	Total	2430	1352

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELINFRA	361.20	4.09
HCLTECH	798.00	3.95
ITC	339.00	3.88
TATAPOWER	85.55	3.63
BPCL	370.05	3.54

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	174.50	-2.40
TATASTEEL	264.95	-1.71
SESAGOA	141.75	-1.53
CIPLA	393.80	-0.79
AXISBANK	1267.90	-0.78

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
AKZOINDIA	0.75	0.02	36.24
TTK Prestige	0.36	0.04	8.82
J&K Bank	0.96	0.12	7.88
Wheels India	0.75	0.17	4.45
Power Finance	19.59	4.95	3.96

Indian Forex	Closing	Chg	% Chg
USD/INR	60.0905	0.01	0.02%
GBP/INR	91.5779	-0.5076	-0.56%
EUR/INR	78.0787	-0.1282	-0.16%
JPY/INR	60.25	-0.6	-1.01%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,258	47
Silver (Rs/1kg)	40,652	177

Commodities	Price	% chg.
Crude (US\$/BBL)	101.0	(0.24)
Brent (US\$/BBL)	105.4	(0.09)
Gold (US/oz)	1,244.6	(0.42)
Silver (US\$/oz)	19.4	(0.90)
Copper (US\$/MT)	6,920.5	(0.59)
Alum (US\$/MT)	1,767.5	0.26
Zinc(US\$/MT)	1,840.5	0.01

ADR	Cl. Values	% Chg.
ICICI Bank	37.21	(2.77)
HDFC Bank	36.00	(0.47)
Infosys	40.54	0.07
Sterlite Inds.	5.68	(3.89)
Dr Reddy's Labs	37.19	(2.69)
Wipro	7.32	0.14
Tata Motors	23.41	(1.06)

Market Sensor

All U.S. markets are closed Thursday for the Fourth of July holiday. European shares rallied to post their biggest one-day jump in 10 weeks on Thursday, after the Bank of England (BoE) and the European Central Bank (ECB) both gave guidance for the first time on the path for future monetary policy.

Indian market settled higher on the previous trading session, the rally was due to the upmove noticed in Asian and European markets. Nifty ended the previous trading session with a gain of 1.14% or 66.05 points at 5836.95. On Friday's trading session, FII's bought net Rs.164.56 Cr in cash market and bought net Rs 1509.73 Cr. in derivative segment. Whereas, DII sold net Rs. 76.21 Cr in cash segment.

Coming to today's trade, Market is likely to trade with positive bias, stiff resistance seen at 5890 while support exist at 5800.

Global News

- ❖ Italian prime Minister Enrico Letta still faces an uphill battle in helping his country exit its longest recession in more than two decades, the International Monetary Fund said. (Bloomberg)
- ❖ Mark Carney signaled that the Bank of England will keep interest rates at a record low for longer than investors had expected as he used his first meeting as governor to give more insight into future policy. (Bloomberg)
- ❖ China, Hong Kong and India are in a "high-risk danger zone" because their monetary policies have stayed too loose over the past four years, according to Nomura Holdings Inc. (Bloomberg)
- ❖ U.K. house prices rose last month to the highest in almost three years as measures by the Bank of England and the government stimulated property demand. (Bloomberg)
- ❖ China suspended the release of industry-specific data from a monthly survey of manufacturing purchasing managers, with an official saying there's limited time to analyze the large volume of responses. (Bloomberg)

Economic News

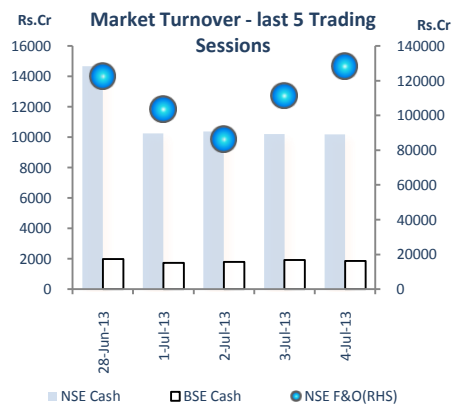
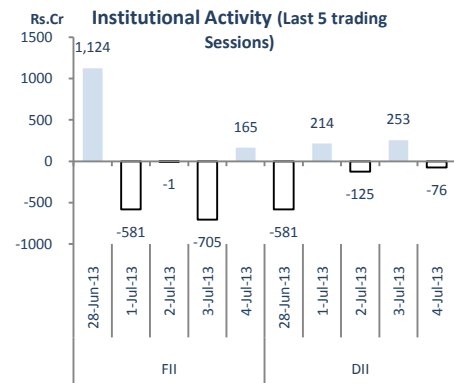
- ❖ The policy on the use of surplus coal from captive coal block is likely to be finalised by the end of November this year. (BS)
- ❖ As rupee fluctuated in the market, Reserve Bank said it is not targeting any specific exchange rate and will use all instruments to manage the volatility (BS)
- ❖ The Ministry of Civil Aviation has shot down a proposal of the Ministry of Commerce & Industry to increase the FDI cap in scheduled airlines to 74% from the current 49% in wake of the controversies surrounding the infusion of foreign capital in the Jet-Etihad and AirAsia deals. (BS)
- ❖ The government may impose anti-dumping duty of \$0.23 per kg on a Chinese chemical used to manufacture explosives for mining to protect domestic players from cheap imports. (BS)
- ❖ The growing preference for branded and quality products, coupled with increasing purchasing power, may help the franchising industry to grow four-folds to \$50.4 billion by 2017, says a report. (BS)
- ❖ The government plans to introduce a bill for a direct taxes code (DTC) during the forthcoming monsoon session of Parliament, Finance Minister P Chidambaram has said. (BS)
- ❖ Global rating agency Fitch said the 26 applicants for new bank licences in India face tough requirements that are likely to lead to only a limited number receiving licences and developing into substantial banks. (BS)
- ❖ Breaking the four year jinx in signing a fuel supply agreement in the country, the Coal Ministry yesterday gave a commitment for FSAs for eleven power projects with an investment of Rs 52,349 crore. (BS)

Domestic News

- ❖ Adani Enterprises Ltd, after the Adani Group has pulled out from a \$1.7 billion coal railway project with Indonesian state coal miner PT Bukit Asam in South Sumatra due to Indonesia's tough restrictions on licensing, said Bukit Asam's chief executive.
- ❖ Crompton Greaves Ltd, after a part of the Avantha Group, said it has bagged a 3.5 million euros (around Rs 27.3 crore) contract from Nordex and H2air for setting up a wind farm sub-station at the 75 MW Seine Rive Gauche Nord windfarm in France.
- ❖ BGR Energy Ltd, after one of its promoters, Sasikala Raghupathy, will sell over 21.75 lakh shares, representing 3 per cent stake, on Friday at a minimum price of Rs 118 apiece.
- ❖ Lanco Infratech Ltd will be in focus after the company rebuffs Griffin Liquidation Concern with vow to keep the unit. The power company expects to avoid closing its Australian mining business even as the unit faces liquidation proceedings for unpaid tax.
- ❖ Firstsource Solutions Ltd, after the ace investor Rakesh Jhunjhunwala on Thursday picked up nearly 4 per cent stake in BPO service provider Firstsource Solutions for an estimated Rs 25 crore from private sector lender ICICI Bank and others.
- ❖ Larsen & Toubro Ltd, after the construction major informed the BSE that the members of the company on Wednesday approved through postal ballot, the issue of bonus shares in the ratio of 1:2 (i.e. one bonus equity share of Rs 2 for every two fully paid up equity shares of Rs 2 each held).
- ❖ Oil and Natural Gas Corp (ONGC), after the state-owned company said it has drilled the deepest well in search for oil and gas in the Krishna Godavari basin.

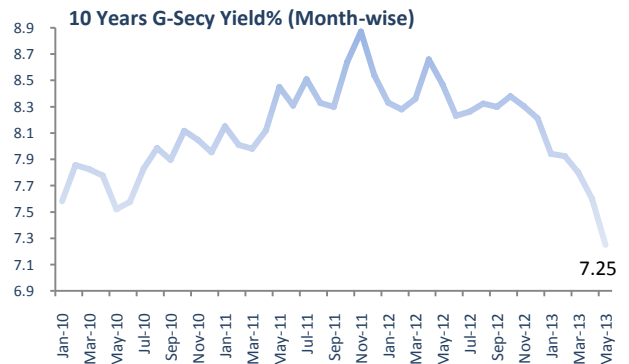
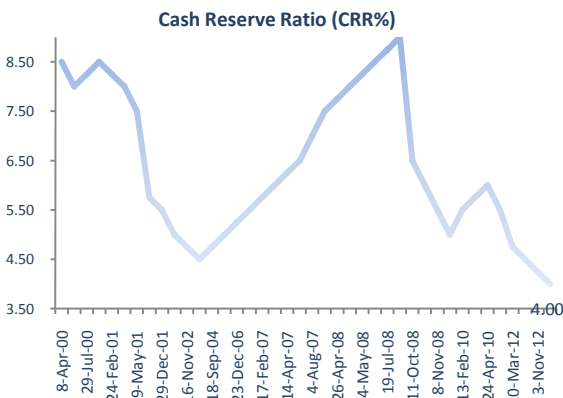
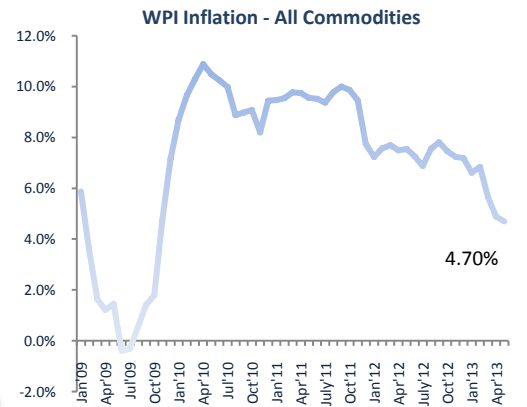
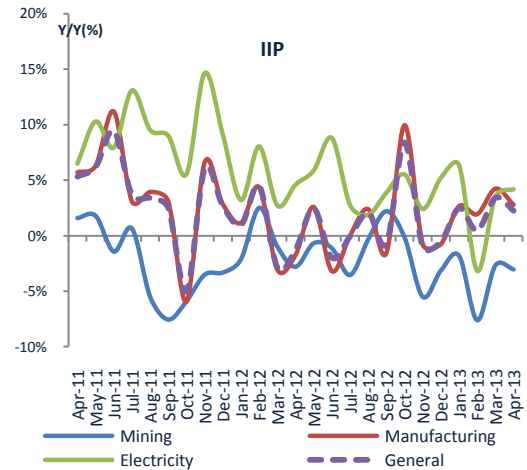
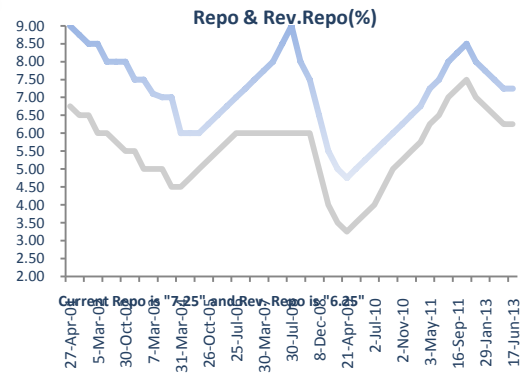
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2898	-0.0016	-0.12
GBP-USD	1.5044	-0.0028	-0.19
USD-JPY	100.39	0.34	0.35

Bond Markets	Closing	Chg
10-yr bond	7.62	-3.4 bps
Interbank call	6.80	-27.0 bps



Domestic News(Conti..)

- ❖ JSW Steel's auto-grade steel plant, which is coming up at Torangallu in Bellary district of Karnataka, will be commissioned by the end of this December, according to chairman and managing director Sajjan Jindal. (BS)
- ❖ The national flag carrier Air India said it will connect Amritsar and New Delhi with Birmingham in England four days a week from next month. (BS)
- ❖ Private insurer HDFC Life launched two traditional pension plans - Personal Pension Plus, a participating plan - and Guaranteed Pension Plan - a non-participating plan. (BS)
- ❖ JCB India is the wholly-owned subsidiary of the England-based construction equipment maker JC Bamford Excavators (JCB). (BS)
- ❖ Striving to become a "zero-waste" firm, Ruias-promoted Essar Steel has inked a Rs 960 crore pact (\$160 million) with Harsco India for recovering iron from slag that is generated in the process of making steel. (BS)
- ❖ Godrej Appliances said it has raised prices of its consumer durables across categories by up to 5% to offset rising input costs due to the rupee's depreciation against the dollar. (BS)
- ❖ Welspun Energy, India's biggest developer of solar projects, said it has been awarded 32 MW of solar projects by Punjab. (BS)
- ❖ Joining the bandwagon, Videocon Mobile Services has slashed its 2G data rates by 90% for its subscribers across the Punjab, Haryana, Gujarat, Madhya Pradesh and Chhattisgarh telecom circles, the company said in a statement here Thursday. (BS)
- ❖ India's top sugar refiner Shree Renuka Sugars will soon begin exporting white sugar from its Haldia unit on the east coast as strong demand during Ramadan and limited supplies in Asia amid a weak rupee made exports lucrative, a senior company official told Reuters on Thursday. (BS)
- ❖ Telecom major Bharti Airtel said it has acquired an additional 2% stake in all the four Indian broadband wireless access (BWA) entities of Qualcomm, thereby making them its subsidiaries. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Jul-13	Firstsource Solutions Lim	JHUNJHUNWALA RAKESH	BUY	25000000	10
4-Jul-13	Firstsource Solutions Lim	ARANDA INVESTMENTS MAURITIUS PRIVATE LIMITED	SELL	20189244	10.01
4-Jul-13	Firstsource Solutions Lim	ICICI BANK LIMITED	SELL	13000000	10
4-Jul-13	Goenka Diamond&Jewels Ltd	MACQUARIE BANK LIMITED	BUY	2500000	22.24
4-Jul-13	Firstsource Solutions Lim	OHM ENTERPRISES	BUY	4000000	10

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Jul-13	Goenka Diamond	MACQUARIE BANK LIMITED	B	2500000	22.24
4-Jul-13	Real Strips-₹	RAAJRATNA STOCKHOLDINGS PVT LTD	S	260000	38.75
4-Jul-13	Shiv Vani Oil-₹	GANESH BARTER PVT LTD	B	309825	28.35
4-Jul-13	Looks Health	DIPAK KALYANJI TANNA	S	30400	280.37
4-Jul-13	Aagam Cap	S R JUTE TRADERS PRIVATE LIMITED	S	50000	94

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505665	ABC Bearings-₹	5-Jul-13	Dividend - Rs.2.50	-
532840	Advanta India	5-Jul-13	Stock Split from Rs.10/- to Rs.2/-	8-Jul-13
532215	Axis Bank	5-Jul-13	Dividend - Rs.18.00	-
500067	Blue Star	5-Jul-13	Dividend - Rs.2.00	-
500067	Blue Star	5-Jul-13	Special Dividend - Rs.1.00	-
532285	Geojit Bnp	5-Jul-13	Final Dividend - Rs.0.25	-
504093	Panasonic Ener-₹	5-Jul-13	Dividend - Rs.2.00	-
500331	Pidilite Inds	5-Jul-13	Dividend - Rs.2.60	-
517447	RS Software	5-Jul-13	Final Dividend - Rs.2.00	-
504067	Zensar Tech	5-Jul-13	Final Dividend - Rs.4.50	-
530431	Ador Fontech-₹	8-Jul-13	Dividend - Rs.3.50	-
500040	Century Tex	8-Jul-13	Dividend - Rs.5.50	-
511208	IL&FS Invest Mgrs	8-Jul-13	Dividend - Rs.1.50	-
509162	Indag Rubber-₹	8-Jul-13	Final Dividend - Rs.5.50	-
500469	Federal Bank	9-Jul-13	Dividend - Rs.9.00	-
530273	Liberty Phos	9-Jul-13	Dividend - Rs.3.00	-
500253	LIC Housing Fin	9-Jul-13	Dividend - Rs.3.80	-
504879	Orient Abr-₹	9-Jul-13	Final Dividend - Rs.0.35	-
531768	Poly Medicare	9-Jul-13	BONUS 1:1	10-Jul-13
532543	SAH Petroleums	9-Jul-13	BONUS 23:19	10-Jul-13
513517	Steelcast	9-Jul-13	Dividend - Rs.1.80	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Jul-13	CNY	Chinese Manufacturing PMI		50	50.8
1-Jul-13	EUR	Manufacturing PMI		48.7	48.7
1-Jul-13	EUR	Unemployment Rate		12.30%	12.20%
1-Jul-13	USD	Manufacturing PMI			52.2
1-Jul-13	USD	Construction Spending (MoM)		0.60%	0.40%
1-Jul-13	USD	ISM Manufacturing Index		50.5	49
2-Jul-13	GBP	Construction PMI		51.1	50.8
2-Jul-13	USD	Factory Orders (MoM)		2.00%	1.00%
3-Jul-13	CNY	Chinese HSBC Services PMI			51.2
3-Jul-13	USD	ADP Nonfarm Employment Change		160K	135K
3-Jul-13	USD	Initial Jobless Claims		345K	346K
3-Jul-13	USD	Trade Balance		-40.1B	-40.3B
3-Jul-13	USD	ISM Non-Manufacturing Index		54	53.7
4-Jul-13	GBP	BoE QE Total		375B	375B
4-Jul-13	GBP	Interest Rate Decision		0.50%	0.50%
4-Jul-13	EUR	Interest Rate Decision		0.50%	0.50%
5-Jul-13	USD	Nonfarm Payrolls		166K	175K
5-Jul-13	USD	Unemployment Rate		7.50%	7.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Jul-13	INR	HSBC Markit Manufacturing PMI			50.1
3-Jul-13	INR	Indian HSBC Services PMI			53.6

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