

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7684	1.07	CNX IT	10370	2.12
Sensex	25723	0.95	BANK NIFTY	15242	0.76
DowJones	16569	0.46	S&P CNX 500	6176	1.05
Nasdaq	4384	0.72	CNX FMCG	18779	1.15
Hangseng	24596	(0.01)	CNX REALTY	3556	0.98
Shanghai	2216	(0.33)	CNX AUTO	6937	1.31
Nikkei	15441	(0.22)	CNX ENERGY	9394	1.33
Strait Times	3325	0.18	CNX PHARMA	9160	(0.21)
Kospi	2073	(0.38)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9207	(1.32)	Advances	1810	1060
FTSE	6678	(0.02)	Declines	1108	469
CAC	4217	0.34	Unchanged	106	70
DAX	9154	(0.61)	Total	3024	1599

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	604.50	4.70
HINDALCO	192.40	4.40
INFY	3460.10	3.56
NMDC	175.45	3.36
JINDALSTEL	275.95	3.29

Nifty Losers		
Company	Price(Rs)	Chg(%)
HDFC	1030.20	(0.91)
SUNPHARMA	762.00	(0.88)
BHARTIARTL	378.15	(0.50)
CIPLA	440.75	(0.40)
HDFCBANK	813.00	(0.30)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Sundaram Fin	0.87	0.0	29
TV Today	13.11	0.8	16
Balmer Lawr	1.11	0.1	14
Prakash Inds	13.92	1.7	8
Aegis Logistics	2.57	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	61.019	0.168	0.28
GBP/INR	102.695	0.008	0.01
EUR/INR	81.906	0.445	0.55
JPY/INR	59.410	0.300	0.51

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28005	75
Silver (Rs/1kg)	44418	58

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.4	0.53
Brent (US\$/BBL)	105.6	0.68
Gold (US/oz)	1289.7	(0.39)
Silver (US\$/oz)	20.2	(0.74)
Copper (US\$/MT)	7104.0	0.37
Alum (US\$/MT)	1979.0	0.74
Zinc(US\$/MT)	2359.0	0.51

ADR	Cl. Values	% Chg.
ICICI Bank	50.87	(0.11)
HDFC Bank	47.71	0.35
Infosys	57.26	2.09
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.14	0.56
Wipro	11.84	0.21
Tata Motors	39.70	0.59

## Market Sensor

US market climbed on Monday, with the S&P 500 bouncing back from its biggest weekly drop since 2012, as companies including Berkshire Hathaway reported results. Dow Jones Industrial Average was up 0.46% or 75.91 points at 16569.28. Nasdaq Composite was up 0.72% or 31.25 points at 4383.89. Standard & Poor's 500 was up 0.72% or 13.84 points at 1938.99.

Indian Equity market gained ahead of RBI Monetary policy. Fall in crude oil prices also aided upmove on the bourses. Lower crude oil prices ease concerns about India's adverse fiscal and current account deficit situation. Nifty ended the previous trading session with a gain of 1.07% or 81.05 points at 7683.65. On Monday's trading session, FII's bought net Rs.372.56 Cr in cash market and bought net Rs.852.54 in derivative segment. Whereas, DII sold net Rs.250.8 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile. Crucial intraday support exists at 7650 followed by 7600 while resistance is seen at 7720 followed by 7760.**

## Global News

❖ Bank of Japan officials are concerned about increasing signs of weakness in the economy following a sales-tax increase, according to people familiar with the central bank's discussions. (Bloomberg)

❖ The U.S. Treasury said its borrowing needs this quarter declined to the lowest level for the period since 2007 as stronger economic growth boosts tax receipts. (Bloomberg)

❖ Banks in the U.S. eased lending requirements amid a widespread increase in demand during the second quarter, according to a Federal Reserve survey. (Bloomberg)

❖ Chinese President Xi Jinping last month congratulated Joko Widodo for winning an Indonesian presidential election whose results have yet to be endorsed by the supreme court. (Bloomberg)

❖ U.K. homebuilding expanded at the fastest pace in more than a decade in July as record-low interest rates and government stimulus measures helped construction grow for a 15th month. (Bloomberg)

## Economic News

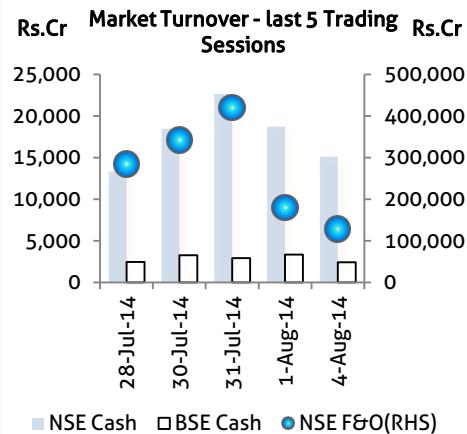
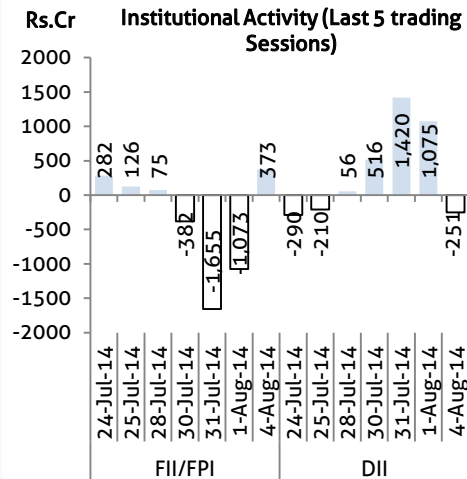
- ❖ The ministry of chemicals and fertilisers has decided to set up new fertiliser plants rather than restarting closed fertiliser units, in a sharp departure from its earlier strategy. The earlier government had proposed to revive urea production in country by deciding to restart closed fertiliser factories. (BS)
- ❖ To encourage manufacturing of telecom products in India, and to reduce import, the Government is likely to follow the subsidy model of the Chinese Government. Following a directive by the Commerce Ministry, the Department of Telecommunications (DoT) has set up a committee to examine viability of the subsidy model followed by the Chinese Government which will submit a report over the next few months. (BS)
- ❖ Supporting India's tough stand at WTO on the food security issue, UN body for development of agriculture IFAD said ensuring food for its people is more important than creating jobs in certain other nations. (BS)
- ❖ Admitting that achieving fiscal deficit target of 4.1% is a "tough task", Finance Secretary Arvind Mayaram said the government will be able to meet it as there are "clear signs" of economy picking up, leading to buoyancy in revenue realization. (BS)
- ❖ A 25-member Pakistani delegation will leave for India Wednesday to attend the 4th meeting of India-Pakistan Joint Forum (IPJF) here Aug 7-8 to discuss trade between the two countries, media reported Monday. (BS)
- ❖ Congress kept the government guessing on the Insurance Bill asking it to take on board all stakeholders and favouring the Select Committee route even as it insisted that the measure is its own "baby" and it is a "misnomer" that the party is opposed to it. (BS)
- ❖ The country earned a revenue of Rs 86,822 crore from steel exports during April 2011 to June 2014, the government said. (BS)
- ❖ The proposed 10% blending of ethanol in petrol will most likely trigger forced changes to rubber parts in engines that are not compatible to a high content of the alcohol-based fuel. (BS)
- ❖ A bill was introduced in Lok Sabha to amend the securities market laws that would give more teeth to Sebi to crackdown on fraudulent investment schemes, seek information from any entity related to a probe and also provide for setting of special courts to ensure speedy trial. (BS)

## Domestic News

- ❖ CBI is likely to take a final call by this week-end on the enquiry initiated against former SEBI Chairman CB Bhave in connection with alleged irregularities in granting sanction for operating the new stock exchange MCX-SX. (BS)
- ❖ Regulator Sebi has begun coming down hard on entities raising public money illegally through issue of 'redeemable preference shares' and similar instruments, as also through sister concerns after being barred from markets. (BS)
- ❖ FMCG firm Marico Ltd reported a consolidated net profit of Rs 185.27 crore for the quarter ended June 30 on the back of net sales of Rs 1,619.23 crore. (BS)
- ❖ Bharti Enterprises firm Bharti Realty appointed S K Sayal as Managing Director and CEO. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3419	(0.0003)	(0.02)
GBP-USD	1.6865	0.0002	0.01
USD-JPY	102.58	0.01	0.01

Bond Markets	Closing	Chg
10-yr bond	8.67	-1.9 bps
Interbank call	7.75	3.61 bps



## Domestic News (Cont...)

❖ Domestic roadshows for 5% disinvestment in SAIL, likely to fetch about Rs 1,800 crore, will start by this month-end while the exercise to attract overseas investors will begin in the first week of September. (BS)

❖ Srei Infrastructure Finance said its consolidated net profit for the quarter ended June 30, 2014 increased by 35% from a year earlier to Rs 64 crore on account of higher revenues and better cost management. (BS)

❖ Bajaj Auto reported 9% increase in motorcycle sales at 2,67,841 units in July 2014. The company had sold 2,46,828 units in the same month last year, Bajaj Auto Ltd said in a statement.. (BS)

❖ Mahindra Ecole Centrale (MEC), an engineering institute established in Hyderabad through a three-way collaboration involving the Mahindra Group, French university Ecole Centrale Paris and the Jawaharlal Nehru Technological University, Hyderabad, is considering setting two more such institutions in India. (BS)

❖ Environment watchdog National Green Tribunal (NGT) has pulled up Gujarat Maritime Board (GMB) and Gujarat State Pollution Control Board (GPCB) for failing to perform their respective duties effectively, resulting in high levels of air and water pollution at Navlakhi Port located on southwest end of the Gulf of Kutch and about 50 km from Morbi in Rajkot district. (BS)

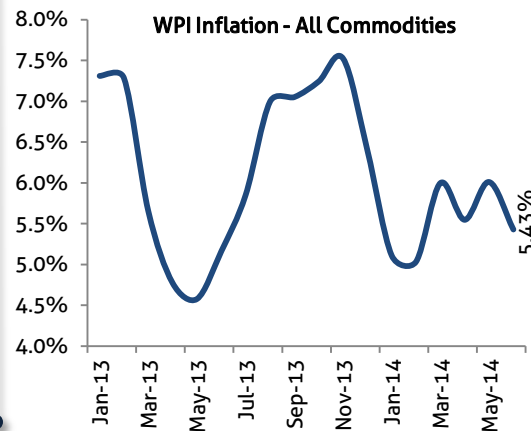
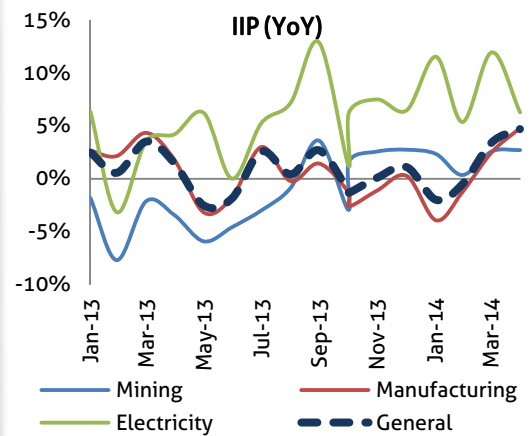
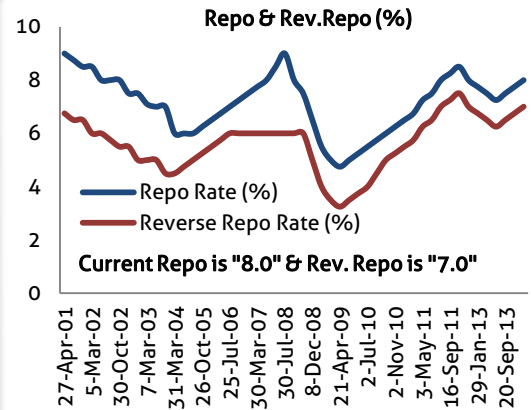
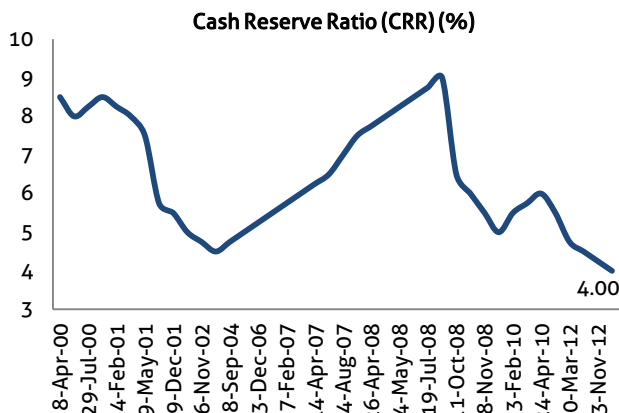
❖ Government said it has earned a total revenue of about Rs 35,792 crore from telecom companies under various charges during the last three years. (BS)

❖ Realty player Godrej Properties said it plans to launch 15-16 residential projects in the current fiscal. (BS)

❖ FMCG firm Marico is aiming to double its sales in the next four years with emerging markets of Asia and Africa expected to be lead the growth, with focus on key categories including hair, food and wellness. (BS)

❖ CBI is likely to take a final call by this week-end on the enquiry initiated against former SEBI Chairman CB Bhavne in connection with alleged irregularities in granting sanction for operating the new stock exchange MCX-SX. (BS)

❖ FMCG firm Marico Ltd reported a consolidated net profit of Rs 185.27 crore for the quarter ended June 30 on the back of net sales of Rs 1,619.23 crore. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Aug-14	TV Today Network Limited	RELIANCE CAPITAL LTD	SELL	479153	154.2
4-Aug-14	Media Matrix Worldwide Lt	SADACHAR ADVISORY SERVICES LLP	BUY	7500000	5.0
4-Aug-14	Lanco Industries Ltd	AVIS TIE UP PVT. LTD.	SELL	314622	50.1
4-Aug-14	Arvind Remedies Limited	KUMAR NAGARAJAN SATHISH	SELL	350800	30.4
4-Aug-14	Dr. Datson's Labs Ltd	AUCTOR INVESTMENTS LTD (FCCB)	SELL	735323	12.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Aug-14	Force Motors-\$	BAJAJ HOLDINGS AND INVESTMENT LIMITED	S	96,406	570.6
4-Aug-14	Modern India-\$	ERISKA INVESTMENT FUND LTD	B	755,000	53.0
4-Aug-14	Cubical Fin	SHRI GANPATI ENTERPRISES	B	531,500	18.7
4-Aug-14	Morganite Cruc	TRUPTI SHARAD SHAH	S	18,035	401.1
4-Aug-14	Pawansut Holdings	SACHIN KUMAR	B	68,800	79.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531795	Atul Auto-\$	05-Aug-14	Final Dividend - Rs.3.50	-
536507	FUTLIF FAS	05-Aug-14	Dividend - Rs.0.40	-
532716	Gillanders Arb	05-Aug-14	Dividend - Rs.0.75	-
532281	HCL Tech	05-Aug-14	Interim Dividend - Rs.12.00	06-Aug-14
531289	NATFIT	05-Aug-14	Dividend - Rs.1.00	-
532827	Page Inds	05-Aug-14	Final Dividend - Rs.16.00	-
532735	R Systems	05-Aug-14	2nd Interim Dividend - Rs.0.50	06-Aug-14
524218	Resonance Specialties-\$	05-Aug-14	Dividend - Rs.0.50	-
516016	Shreyans Inds-\$	05-Aug-14	Dividend - Rs.1.20	-
533101	SURYAMBA SP	05-Aug-14	Final Dividend - Rs.1.00	-
500800	TATAGLOBAL	05-Aug-14	Dividend - Rs.2.25	-
500087	Cipla	06-Aug-14	Dividend - Rs.2.00	-
504036	Hind Rectifiers	06-Aug-14	Dividend - Rs.0.20	-
532835	ICRA	06-Aug-14	Dividend - Rs.23.00	-
517344	Mindteck India	06-Aug-14	Dividend - Rs.1.00	-
500290	MRF	06-Aug-14	Interim Dividend - Rs.3.00	07-Aug-14
517447	RS Software	06-Aug-14	Interim Dividend - Rs.1.00	07-Aug-14
532515	TV Today	06-Aug-14	Dividend - Rs.1.00	-
530431	Ador Fontech-\$	07-Aug-14	Dividend - Rs.3.50	-
500171	GHCL	07-Aug-14	Dividend - Rs.2.00	-
500253	LIC Housing Fin	07-Aug-14	Dividend - Rs.4.50	-
520043	Munjjal Showa	07-Aug-14	Dividend - Rs.3.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Aug-14	GBP	Construction PMI		62	62.6
04-Aug-14	EUR	PPI (YoY)		-1.00%	-1.00%
04-Aug-14	USD	ISM - NY Business Conditions			635.3
05-Aug-14	CNY	Chinese HSBC Services PMI			53.1
05-Aug-14	EUR	Services PMI		54.4	54.4
05-Aug-14	GBP	Services PMI		58	57.7
05-Aug-14	EUR	Retail Sales (MoM)		0.20%	
05-Aug-14	USD	Services PMI			61
05-Aug-14	USD	Factory Orders (MoM)		0.50%	-0.50%
05-Aug-14	USD	ISM Non-Manufacturing Employment			54.4
05-Aug-14	USD	ISM Non-Manufacturing PMI		56.1	56
06-Aug-14	GBP	Industrial Production (MoM)		0.60%	-0.70%
06-Aug-14	GBP	Manufacturing Production (MoM)		0.70%	-1.30%
06-Aug-14	USD	MBA 30-Year Mortgage Rate			4.33%
06-Aug-14	USD	Trade Balance		-43.50B	-44.40B
07-Aug-14	GBP	BoE QE Total			375B
07-Aug-14	GBP	Interest Rate Decision		0.50%	0.50%
07-Aug-14	EUR	Interest Rate Decision		0.15%	0.15%
08-Aug-14	USD	Consumer Credit		18.45B	19.60B
08-Aug-14	JPY	Current Account n.s.a.		-0.324T	0.523T
08-Aug-14	CNY	Chinese Trade Balance			31.60B
08-Aug-14	GBP	Trade Balance		-8.88B	-9.20B
08-Aug-14	USD	Nonfarm Productivity (QoQ)		0.20%	-3.20%
08-Aug-14	CNY	Chinese CPI (YoY)			2.30%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-14	INR	Indian HSBC Services PMI			54.4
05-Aug-14	INR	Indian Interest Rate Decision		8.00%	8.00%
06-Aug-14	INR	Indian M3 Money Supply			12.80%
08-Aug-14	INR	Indian Bank Loan Growth			13.70%

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