

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8517	(0.31)	CNX IT	11416	(0.44)
Sensex	28072	(0.41)	BANK NIFTY	18973	0.31
DowJones	17551	(0.27)	S&P CNX 500	7136	0.10
Nasdaq	5106	(0.19)	CNX FMCG	20922	(0.33)
Hangseng	24527	0.50	CNX REALTY	3530	0.41
Shanghai	3772	0.41	CNX AUTO	8704	1.09
Nikkei	20683	0.79	CNX ENERGY	8609	(1.03)
Strait Times	3186	(0.15)	CNX PHARMA	3845	(0.10)
Kospi	2033	0.26	Advances / Declines	BSE	NSE
Taiwan	8540	0.35	Advances	1616	811
FTSE	6687	(0.03)	Declines	1278	668
CAC	5112	(0.16)	Unchanged	124	68
DAX	11456	0.11	Total	3018	1547

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	258.80	4.38
BANKBARODA	191.70	3.71
HINDALCO	109.55	3.64
PNB	160.05	3.22
TECHM	540.00	3.13

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	164.25	(3.83)
CAIRN	166.50	(2.92)
HEROMOTOCO	2623.00	(2.75)
GAIL	345.20	(2.54)
ONGC	267.00	(2.43)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ASTRAL	43.46	4.4	10
CASTEXTECH	4.88	0.5	10
PIIND	21.91	2.3	10
VSTIND	0.77	0.1	8
ALSTOMT&D	2.67	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.932	(0.031)	(0.05)
GBP/INR	99.823	(0.112)	(0.11)
EUR/INR	70.050	(0.111)	(0.16)
JPY/INR	51.590	0.030	0.06

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	24706	(16)
Silver (Rs/1kg)	33383	(393)

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.9	1.01
Brent (US\$/BBL)	50.2	0.74
Gold (US/oz)	1085.3	0.30
Silver (US\$/oz)	14.5	0.76
Copper (US\$/MT)	5215.5	0.75
Alum (US\$/MT)	1577.5	0.86
Zinc(US\$/MT)	1926.0	1.85

ADR	Cl. Values	% Chg.
ICICI Bank	10.34	(0.04)
HDFC Bank	62.94	(0.03)
Infosys	16.94	(0.02)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.77	0.57
Wipro	12.23	(0.04)
Tata Motors	28.90	(0.78)

Market Sensor

US market closed lower on Tuesday as investors eyed further declines in Apple's stock and slight recovery in oil prices, amid continued focus on the timing of a rate hike. Dow Jones Industrial Average was down 0.27% or 47.51 points at 17550.69. Nasdaq Composite was down 0.19% or 9.83 points at 5105.55 Standard & Poor's 500 was down 0.22% or 4.72 points at 2093.32.

Indian equity market close on flat note amid excessive volatility. In line with market expectation, the RBI kept key rates unchanged in the monetary policy review; while sentiments remained subdued after IMD stated that India's southwest monsoon is expected to be below normal. Nifty ended the previous day with a decline of 0.31% or 26.15 at 8516.90. On Tuesday's trading session, FIIs bought Rs.118.7 Cr in cash market and bought net Rs.1207.63 in derivative segment. Whereas, DII sold net Rs.112.55 Cr in cash segment.

Global News

❖ UK economic growth is set to slow down in the third quarter, the National Institute of Economic and Social Research said, lowering a previous estimate. The think-tank said the economy would expand by 0.4% in the three months to September. (BBC)

❖ Puerto Rico has confirmed that it failed to make a debt payment at the weekend, in the latest sign of the economic crisis in the US territory. The government said it did not have the funds available to pay more than \$50m (£32m) due on bonds. (BBC)

❖ UK manufacturing growth picked up in July, a survey has suggested, after a 26-month low in June. But growth remained "near-stagnant", Markit said in its monthly UK Purchasing Managers' Index (PMI) for manufacturing. (BBC)

❖ Both Greece and its lenders said on Tuesday they were optimistic they could broker a deal within days on a multi-billion euro bailout, striking a surprisingly upbeat tone on a process previously fraught with bitterness. (Reuters)

❖ Activity in China's services sector expanded at its fastest pace in 11 months in July, thanks to stronger new business, a private survey showed on Wednesday, a welcome development at a time factories in the world's second largest economy are struggling. (Reuters)

Economic News

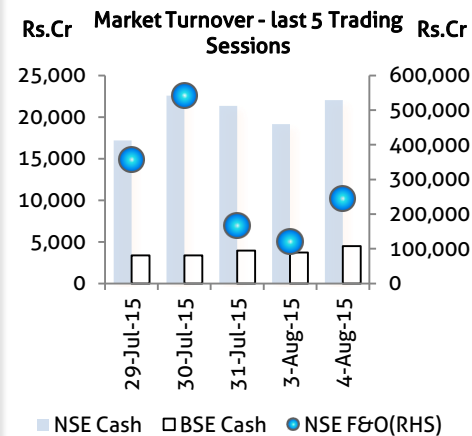
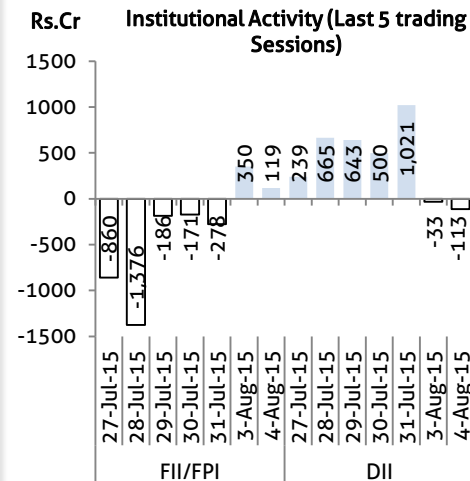
- ❖ A panel headed by former finance secretary Vijay Kelkar and tasked with examining and suggesting reforms for the Public-Private Partnership (PPP) model in infrastructure projects, may recommend the reviving of plans to launch a permanent advisory body called 3P India, Business Standard has learnt. (BS)
- ❖ The Reserve Bank retained the growth projection for the current fiscal at 7.6 per cent, saying economic recovery is still work in progress though outlook is gradually improving. (BS)
- ❖ Coal imports fell 11% to 19.3 million tonne in July from a year earlier - the sharpest and the first drop in more than a year - as local supplies rose and money losing power generators held up purchases, commodities trader mjunction said. (BS)
- ❖ Reserve Bank of India Governor Raghuram Rajan said the central bank could continue to withdraw liquidity via open market operation bond sales, while saying any hike in foreign debt limits would only come after the US Federal Reserve raises US rates. (BS)
- ❖ The Reserve Bank of India on Tuesday left its key interest rate unchanged at 7.25%, raising the possibility of a rate cut later in the year. (BS)
- ❖ Ruling out any major disruptions in domestic market as and when the US Federal Reserve hikes its record low interest rates, RBI Governor Raghuram Rajan said he is not worried about its impact on the Indian economy. (BS)
- ❖ Coal imports declined by 11% to 19.30 million tonnes (MT) in July 2015 compared to the same month of the previous year as higher availability of domestic fuel led power generation firms to defer imports. (BS)
- ❖ The Supreme Court postponed a hearing on whether the controversial minimum alternate tax (MAT) can be imposed on foreign investors after the government asked for more time to prepare its stance, a lawyer involved in the case said. (BS)

Domestic News

- ❖ Income Tax sleuths conducted raids on premises of Claris Lifesciences in Ahmedabad, Mumbai and New Delhi on Tuesday, a top Income Tax official said on condition of anonymity. (BS)
- ❖ Thomson, a mass-market brand of the over \$3.6-billion French media technology conglomerate Technicolor, announced that it would re-enter the Indian consumer electronics and durables market with the roll-out of Thomson's first LED TV range in the country by the end of this month. (BS)
- ❖ IIT- Madras will transfer technology know-how that has been developed ingeniously to Harita Seating Systems Ltd (HSSL) which is part of the \$ 7 billion TVS group. The technology will help the company to monitor driver performance and behavior. (BS)
- ❖ BSE-listed Uniply Industries has raised Rs 26.68 crore from promoters and marquee investors including R K Damani, Ramesh Damani, Enam Investment Services and Sara Vallabh Bhansali. (BS)
- ❖ Corporate India, which is fast losing patience with the Modi government, wants the Indian government to start spending on infrastructure projects so as to stimulate the economy. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0864	(0.0018)	(0.17)
GBP-USD	1.5536	(0.0029)	(0.19)
USD-JPY	124.44	0.0500	0.04

Bond Markets	Closing	Chg
10-yr bond	7.95	3.10 bps
Interbank call	7.06	4.46 bps



Domestic News (Cont...)

❖ Glenmark's June quarter performance was in line with most analyst estimates but it missed a few because of cross-currency headwinds, which lead to lower than expected sales from Rest of the World and Europe. (BS)

❖ Sony India has started manufacturing Bravia TVs in India in partnership with Competition Team Technology (India) on an OEM basis in Tamil Nadu. (BS)

❖ Cricketer Sachin Tendulkar co-promoted sports entertainment and gaming venture, Smaash Entertainment, made its entry in Hyderabad. (BS)

❖ Tamilnadu Petroproducts Ltd has posted a net profit of Rs 4.99 crore during the quarter ended June 30, 2015, compared with Rs 0.33 crore posted during the same quarter of previous fiscal year. (BS)

❖ Tyre major JK Tyres is planning to start manufacturing two-wheeler and three-wheeler tyres soon. Meanwhile, the company is planning to invest around Rs 800 crore in the current fiscal at its Chennai plant. (BS)

❖ Mid-sized information and technology (IT) firm Hexaware Technologies announced Rs 98.9 crore net profit in April-June, an increase of 29.2% from year ago period because of its ability to derive more businesses from existing clients and digital services. (BS)

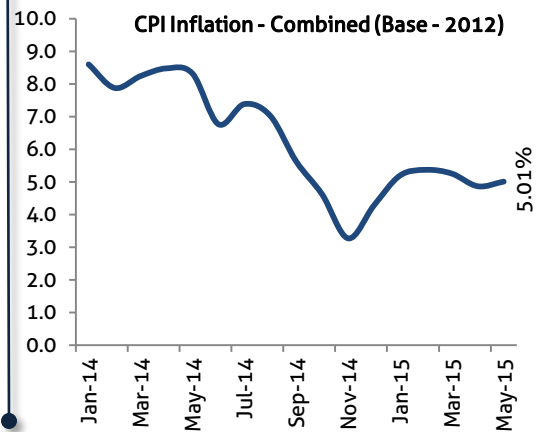
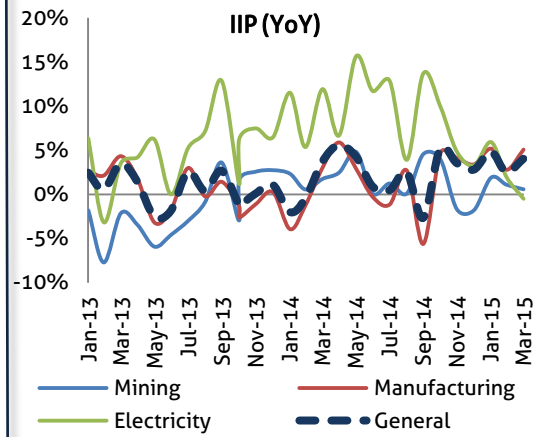
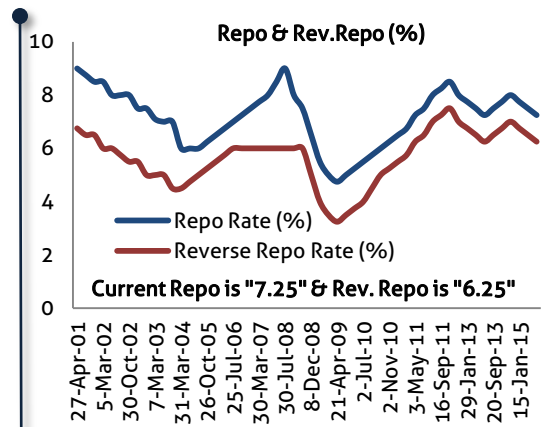
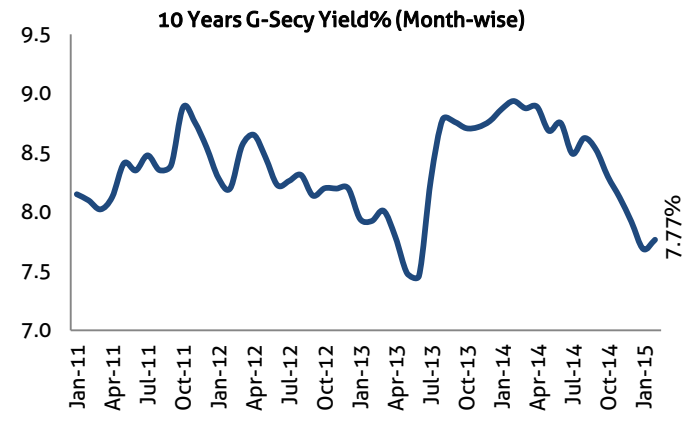
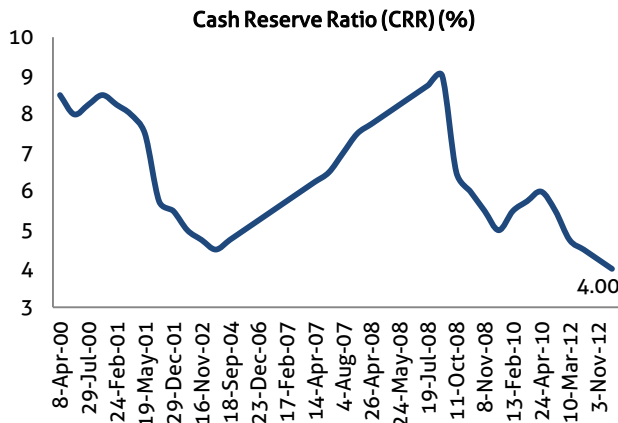
❖ Adani Enterprises, the flagship company of the Adani Group, is in talks with the world's largest contract manufacturer Foxconn to form a joint venture (JV), which is likely to make iconic Apple iPhones in India. (BS)

❖ Murugappa Group firm EID Parry has said that without government intervention with subsidy on exports and policy announcement linking cane price to sugar prices, the company expects the current year to be a difficult one. (BS)

❖ Adani Group controlled Dhamra Port Company Ltd (DPCL) has recorded eight per cent growth in cargo in 2014-15. (BS)

❖ Bharat Petroleum Corp plans to shut a 90,000 barrels per day (bpd) crude unit at its 190,000 bpd Kochi refinery for about 10 days from Sept. 26, a company source said. (BS)

❖ Orient Cement Limited has reported a 20% decline in net profit at Rs 27.89 crore for the quarter ended June 30, 2015 on the back of fall in revenues. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Aug-15	PI Industries Ltd	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	SELL	1100000	640.1
4-Aug-15	Greenlam Industries Ltd.	KNM REALTORS PRIVATE LIMITED	BUY	1175000	365.0
4-Aug-15	Nilkamal Limited	N.K. SECURITIES	SELL	79231	982.4
4-Aug-15	Subex Limited	DEUTSCHE BANK AG LONDON	SELL	1890000	15.6
4-Aug-15	Thirumalai Chemicals Ltd	RAJASTHAN GLOBAL SECURITIES LTD	SELL	101687	267.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Aug-15	ASTRAL	JWALAMUKHI INVESTMENT HOLDINGS	S	4,258,314	375.0
4-Aug-15	PIIND	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	S	1,994,065	640.0
4-Aug-15	SALZER	LARSEN & TOUBRO LIMITED	S	400,000	260.9
4-Aug-15	VIPUL	ASHISH BEGWANI	B	2,100,000	38.8
4-Aug-15	NEWINFRA	VISHWAMURTE TRAD INVEST PE LTD	B	2,285,000	22.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524348	AARTIDRUGS	05-Aug-15	Final Dividend - Rs. - 3.0000	-
505665	ABCBEARS	05-Aug-15	Dividend - Rs. - 2.0000	-
506260	ANUHPHR	05-Aug-15	Bonus issue 2:1	06-Aug-15
526849	BANARBEADS	05-Aug-15	Dividend - Rs. - 1.0000	-
535902	BSLAPIXDG	05-Aug-15	Temporary Suspension	06-Aug-15
535903	BSLAPIXDND	05-Aug-15	Temporary Suspension	06-Aug-15
535904	BSLAPIXDQD	05-Aug-15	Temporary Suspension	06-Aug-15
535905	BSLAPIXRG	05-Aug-15	Temporary Suspension	06-Aug-15
535906	BSLAPIXRND	05-Aug-15	Temporary Suspension	06-Aug-15
535907	BSLAPIXRQ	05-Aug-15	Temporary Suspension	06-Aug-15
531508	EVEREADY	05-Aug-15	Interim Dividend - Rs. - 1.0000	-
532424	GODREJCP	05-Aug-15	Interim Dividend - Rs. - 1.0000	06-Aug-15
532482	GRANULES	05-Aug-15	Final Dividend - Rs. - 0.5000	-
532482	GRANULES	05-Aug-15	Interim Dividend - Rs. - 0.1500	-
509162	INDAG	05-Aug-15	Final Dividend - Rs. - 1.5000	-
511208	IVC	05-Aug-15	Dividend - Rs. - 1.3000	-
507779	KANPRPLA	05-Aug-15	Dividend - Rs. - 1.2000	-
504258	LAKSELEC	05-Aug-15	Dividend - Rs. - 7.0000	-
515093	MADHAV	05-Aug-15	Dividend - Rs. - 1.5000	-
505324	MANUGRAPH	05-Aug-15	Dividend - Rs. - 0.5000	-
531289	NATFIT	05-Aug-15	Dividend - Rs. - 1.0000	-
532827	PAGEIND	05-Aug-15	Final Dividend - Rs. - 20.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Aug-15	JPY	Manufacturing PMI (Jul)			51.4
03-Aug-15	CNY	HSBC Manufacturing PMI (Jul)			48.2
03-Aug-15	EUR	Manufacturing PMI (Jul)		52.2	52.2
03-Aug-15	GBP	Manufacturing PMI (Jul)		51.6	51.4
03-Aug-15	USD	Core PCE Price Index (MoM) (Jun)		0.10%	0.10%
03-Aug-15	USD	Personal Spending (MoM) (Jun)		0.20%	0.90%
03-Aug-15	USD	Construction Spending (MoM) (Jun)		0.60%	0.80%
03-Aug-15	USD	ISM Manufacturing PMI (Jul)		53.5	53.5
04-Aug-15	GBP	Nationwide HPI (YoY) (Jul)		3.50%	3.30%
04-Aug-15	GBP	Construction PMI (Jul)		58.4	58.1
04-Aug-15	EUR	PPI (YoY) (Jun)		-2.20%	-2.00%
04-Aug-15	USD	Factory Orders (MoM) (Jun)		1.80%	-1.00%
05-Aug-15	EUR	Markit Composite PMI (Jul)		53.7	53.7
05-Aug-15	USD	MBA 30-Year Mortgage Rate			4.17%
05-Aug-15	USD	ADP Nonfarm Employment Change (Jul)		215K	237K
05-Aug-15	USD	Trade Balance (Jun)		-42.70B	-41.90B
05-Aug-15	USD	Markit Composite PMI (Jul)			55.2
05-Aug-15	USD	ISM Non-Manufacturing PMI (Jul)		56.2	56
06-Aug-15	GBP	Industrial Production (YoY) (Jun)		2.20%	2.10%
06-Aug-15	GBP	Manufacturing Production (YoY) (Jun)		0.50%	1.00%
06-Aug-15	GBP	BoE QE Total (Aug)			375B
06-Aug-15	GBP	Interest Rate Decision (Aug)		0.50%	0.50%
06-Aug-15	USD	Initial Jobless Claims			267K
07-Aug-15	GBP	Trade Balance (Jun)		-9.20B	-8.00B
07-Aug-15	USD	Nonfarm Payrolls (Jul)		222K	223K
07-Aug-15	USD	Unemployment Rate (Jul)		5.30%	5.30%
07-Aug-15	CNY	Trade Balance (Jul)			46.54B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Aug-15	INR	HSBC Markit Manufacturing PMI (Jul)		51	51.3
04-Aug-15	INR	Interest Rate Decision		7.30%	7.25%
05-Aug-15	INR	HSBC Services PMI (Jul)			47.7
05-Aug-15	INR	M3 Money Supply (2wk)			11.30%
07-Aug-15	INR	Bank Loan Growth (2wk)			9.40%
07-Aug-15	INR	Deposit Growth (2wk)			11.70%

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