

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8324	0.02	CNX IT	11360	0.17
Sensex	27860	(0.02)	BANK NIFTY	17134	0.52
DowJones	17384	0.10	S&P CNX 500	6704	0.28
Nasdaq	4624	(0.33)	CNX FMCG	19414	0.10
Hangseng	23724	(0.51)	CNX REALTY	3777	1.19
Shanghai	2420	(0.44)	CNX AUTO	8173	(0.90)
Nikkei	16856	(0.04)	CNX ENERGY	9723	(0.37)
Strait Times	3280	(0.06)	CNX PHARMA	10878	0.03
Kospi	1937	0.07	Advances / Declines	BSE	NSE
Taiwan	8964	(0.28)	Advances	1801	1009
FTSE	6454	(0.52)	Declines	1186	501
CAC	4130	(1.52)	Unchanged	103	78
DAX	9166	(0.92)	Total	3090	1588

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	171.05	5.72
DLF	128.10	2.69
SSLT	260.60	2.52
TECHM	2580.00	2.47
BANKBARODA	949.00	2.10

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	497.55	(5.91)
COALINDIA	359.70	(2.93)
M&M	1268.00	(2.92)
NMDC	166.10	(2.81)
HCLTECH	1570.00	(2.39)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VINDHYATEL	5.01	0.6	9
ASTRAL	10.47	1.3	8
GAMMNFRA	35.45	4.7	8
MAHINDUGIN	1.07	0.2	7
TRF-\$	4.60	0.7	6

Indian Forex	Closing	Chg	% Chg
USD/INR	61.412	0.004	0.01
GBP/INR	98.062	0.000	0.00
EUR/INR	76.667	(0.523)	(0.68)
JPY/INR	54.480	(0.800)	(1.45)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26064	(37)
Silver (Rs/1kg)	35600	(31)

Commodities	Price	% Chg.
Crude (US\$/BBL)	77.3	(4.00)
Brent (US\$/BBL)	82.7	(3.65)
Gold (US/oz)	1166.7	(0.42)
Silver (US\$/oz)	16.0	(0.93)
Copper (US\$/MT)	6705.5	(1.90)
Alum (US\$/MT)	2050.5	(0.32)
Zinc(US\$/MT)	2286.0	(2.10)

ADR	Cl. Values	% Chg.
ICICI Bank	57.33	0.97
HDFC Bank	52.59	0.13
Infosys	67.03	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.20	0.07
Wipro	12.35	(0.04)
Tata Motors	46.20	0.32

Market Sensor

US market mainly declined on Tuesday, a day after benchmarks rose to records, as the price of oil slid to a three-year low and Americans cast ballots in midterm elections. Dow Jones Industrial Average was up 0.10% or 17.60 points at 17383.84. Nasdaq Composite was down 0.33% or 15.27 points at 4623.64. Standard & Poor's 500 was down 0.28% or 5.71 points at 2012.10.

Indian equity market was mixed amid high intraday volatility, mixed global cues and positive FII's and FPI' investment into India. Small cap and mid-cap indices were market outperformers. Nifty ended the previous trading session with a gain of 0.02% or 1.95 points at 8324.15. On Monday's trading session, FIIs bought net Rs.1413.34 Cr in cash market and bought net Rs.134.37 in derivative segment. Whereas, DII sold net Rs.1183.08 Cr in cash segment.

Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 8270 followed by 8220 while resistance exist at 8400 and then at 8450.

Global News

❖ In one of the first signs that a global slowdown will limit how fast the world's largest economy will grow, the trade deficit in the U.S. widened in September as exports slumped from a record. (Bloomberg)

❖ Australia could face its first recession in almost 25 years unless authorities further stimulate the economy, Morgan Stanley (MS) said. (Bloomberg)

❖ New Zealand's employers hired workers at a faster pace than economists forecast in the three months through September, after the central bank flagged a pause in its tightening cycle. (Bloomberg)

❖ Fixed-income traders are stepping up bets that South Korea will cut interest rates to a record low to curb gains in the won versus the yen. (Bloomberg)

❖ Low inflation, flagging growth, and the European Central Bank's stimulus bias will probably force eastern members of the European Union to cut interest rates to record lows this week. (Bloomberg)

❖ The European Commission cut its growth forecasts for the euro area as the bloc's largest economies struggle to put the ravages of the debt crisis behind them after two recessions in six years. (Bloomberg)

Economic News

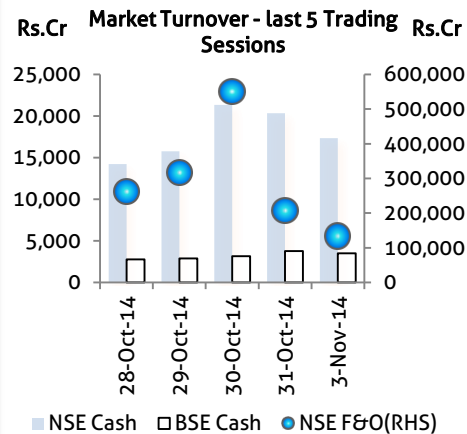
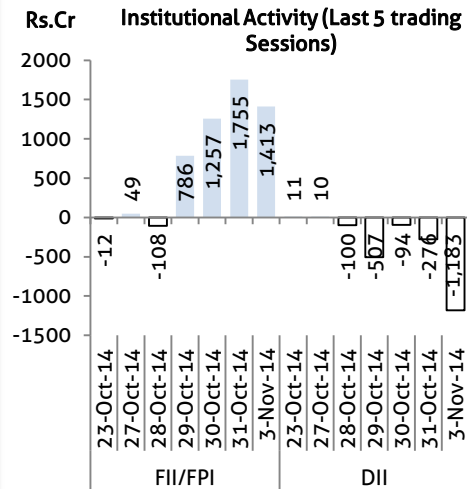
- ❖ In a review of at the end of the kharif season, the ministry of agriculture has come out with an assessment on final acreage of kharif crops. (BS)
- ❖ The Fertilizer Ministry has invited fresh proposals for setting up urea plants as well as increasing the capacity of existing ones under the recently notified New Urea Investment Policy for increasing domestic production. (BS)
- ❖ Aiming to weed out archaic laws and committees, the Food Ministry has decided to disband the 56-year old Development Council for Sugar Industry (DCSI) saying the statutory body is no longer relevant after decontrol and de-licencing of the sugar sector. (BS)
- ❖ After proposing to modify the Motor Vehicles Act 1988, the Centre is now planning to change rules for the Shipping Industry, Union Transport Minister Nitin Gadkari has said. (BS)
- ❖ Government-run farm lender Nabard said it has set up a Rs 1,000-crore corpus for lending to cold chains which will ensure creation of the necessary infrastructure for the agriculture and allied sectors. (BS)
- ❖ With national highway projects of over 4,000 kms put up for bidding, it has ensured that the National Highways Authority of India (NHAI) ends the year on a high, according to a recent Kotak Institutional Equities report. (BS)
- ❖ The HSBC Manufacturing Purchasing Managers Index (PMI) released shows a marginal improvement. The index rebounded from September's nine-month low of 51.0 to 51.6 in October. According to Frederic Neumann, Co-Head of Asian Economic Research at HSBC said: "Manufacturing activity picked up modestly amid stronger output and new order flows, particularly from overseas clients." The index of new export orders has risen from 54.5 in August to 55.3 in October. (BS)
- ❖ Knitwear garment exports from Tirupur have touched Rs 10,050 crore in the first six months of this fiscal, registering a 16 per cent increase over the figure of Rs 8,650 crore seen in the corresponding period in 2013-14. (BS)
- ❖ Fiscal reforms such as subsidy rationalisation and GST could help the government meet its fiscal consolidation goal of 3 per cent fiscal deficit by financial year 2017, says a Citi group research report. (BS)

Domestic News

- ❖ Mobile service provider Videocon Telecom reported a jump of 60 per cent in its gross revenue for the July-September quarter at Rs 182 crore. (BS)
- ❖ Srei Infrastructure Finance Limited has said its secured redeemable non-convertible debentures (NCDs) was over-subscribed by 1.33 times to Rs 332 crore. (BS)
- ❖ Drug firm AstraZeneca reported a net loss to Rs 27.96 crore for the second quarter ended on September 30, 2014. (BS)
- ❖ Mumbai-based Wockhardt Limited, has posted a decline of 97% in profit after tax for the quarter ended September following the US FDA import alerts on India plants. It posted a PAT of Rs 3.6 crore against Rs 138.5 crore in Sept quarter of FY 2014. (BS)
- ❖ Country's biggest telecom operator Airtel has announced an increase in its post-paid monthly charges by about 12% in select plans, effective December. (BS)

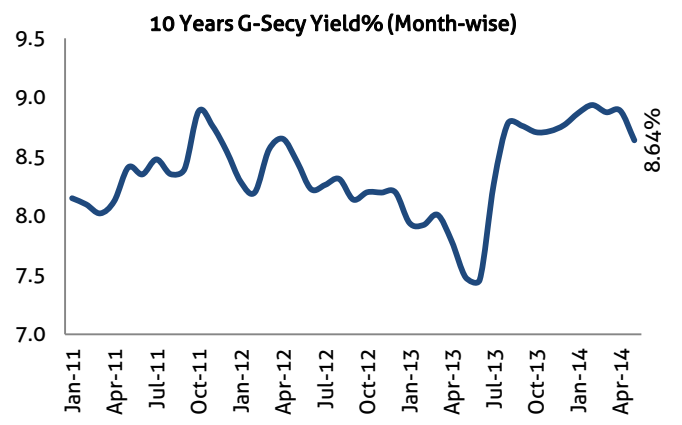
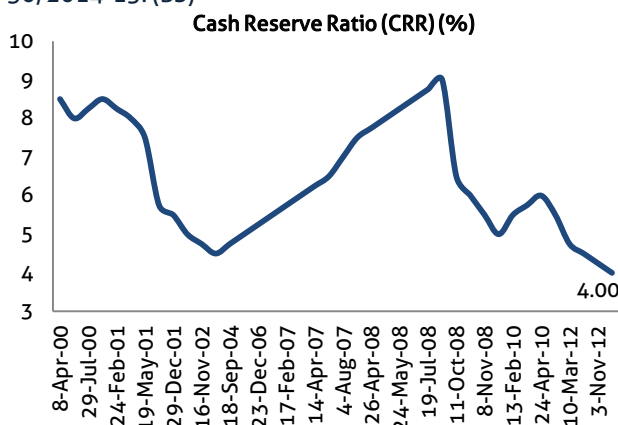
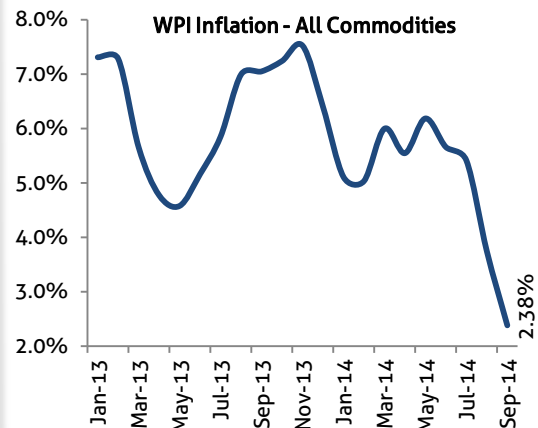
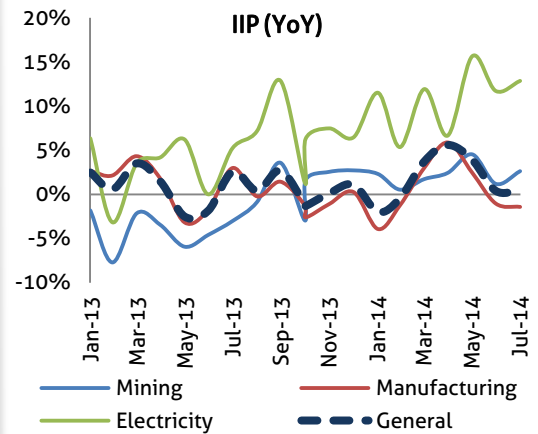
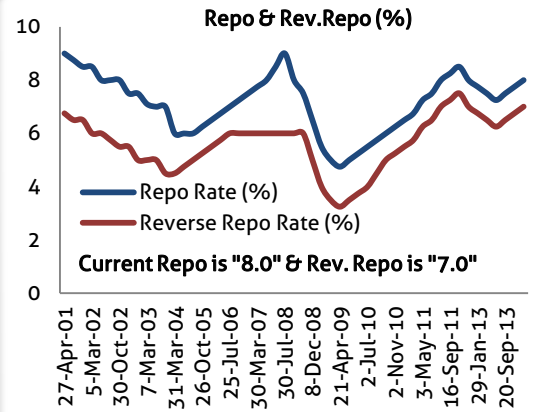
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2556	0.0010	0.08
GBP-USD	1.6008	0.0005	0.03
USD-JPY	113.58	(0.02)	(0.02)

Bond Markets	Closing	Chg
10-yr bond	8.32	-3.3 bps
Interbank call	7.65	-12.50bps



Domestic News (Cont...)

- ❖ State gas utility GAIL India Ltd said it has signed an initial agreement with State Oil Company of Republic of Azerbaijan (SOCAR) for jointly pursuing LNG opportunities. (BS)
- ❖ Tube Investments of India, Murugappa Group company had reported a 18% increase in its consolidated net profits for the second quarter ended September 30, to Rs 100.18 crore. (BS)
- ❖ Losses on sale of subsidised fuel have risen by 35% to Rs 188 crore per day even though oil firms have been losing less on LPG and kerosene because of fall in international oil rates. (BS)
- ❖ Drug firm Lupin said it has received approval from the US health regulator to market generic version of GD Searle LLC's Celebrex capsules, used to treat arthritis, in the American market. (BS)
- ❖ Hyderabad-based biopharmaceutical company Suven Life Sciences said that it has commenced Phase I clinical trial of its new chemical entity (NCE) for the treatment of cognitive dysfunction associated with Alzheimer's disease and schizophrenia in the US. (BS)
- ❖ Bajaj Auto reported 3.27 per cent decline in motorcycle sales at 3,36,923 units in October 2014. (BS)
- ❖ State-run Bank of India (BoI) reported 26.41% growth in net profit at Rs 786 crore for the second quarter ended September 30. (BS)
- ❖ India's largest automaker Tata Motors is on a fundraising spree as it faces increased capital expenditure for expanding its product development pipeline. (BS)
- ❖ State-owned CIL produced 40.20 million tonnes (MT) of coal in October, beating its target of 39.74 MT for the month. (BS)
- ❖ The country's largest car maker, Maruti Suzuki India, launched the new generation of its small car Alto K10 that comes equipped with automated gear shift and is priced up to Rs 3.82 lakh (ex-showroom Delhi). (BS)
- ❖ Ashok Leyland has reported a 43% growth in M&HCV sales during the month of October at 5,838 units as compared to 4,093 units, a year ago. Light Commercial Vehicle (LCV) sales dropped by 6% to 2,537 units from 2,710 units. Total sales of the company grew by 23% to 8,375 units from 6,803 units. (BS)
- ❖ Dabur India Ltd reported 15.11% increase in consolidated net profit at Rs 287.48 crore for the second quarter ended September 30, 2014-15. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Nov-14	SKS Microfinance Ltd	MEDAK SKS MUTUAL BENEFIT TRUST	SELL	1410055	325.0
3-Nov-14	Astral Poly Technik Limit	JWALAMUKHI INVESTMENT HOLDINGS	SELL	1000000	340.0
3-Nov-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	15147714	21.9
3-Nov-14	Apar Industries Limited	KEDIA SECURITIES PRIVATE LTD	BUY	200000	389.4
3-Nov-14	Gujarat N R E Coke Ltd	SECURITIES TRADIING CORPORATION OF INDIA LIMITED	SELL	4111810	7.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Nov-14	ASTRAL	JWALAMUKHI INVESTMENT HOLDINGS	S	900,000	344.5
3-Nov-14	TRF-\$	TELENT LIMITED	S	354,500	295.1
3-Nov-14	SUDTIND-B	PAWAN KISHORILAL AGARWAL	B	938,600	29.5
3-Nov-14	SUYOG	ALPANA SANJAY DANGI	B	330,000	30.0
3-Nov-14	JAMESWARREN	RATNABALI CAPITAL MARKETS LIMITED	S	74,333	124.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532830	ASTRAL	05-Nov-14	Interim Dividend - Rs.0.15	08-Nov-14
531112	BELAGRO	05-Nov-14	Reduction of Capital	07-Nov-14
532504	NAVINFLUOR	05-Nov-14	Interim Dividend - Rs.7.50	07-Nov-14
532735	RSYSTEMS	05-Nov-14	3rd Interim Dividend - Rs.0.90	07-Nov-14
534927	EBFL	07-Nov-14	Right2:3	10-Nov-14
532899	KSCL	07-Nov-14	Interim Dividend - Rs.2.50	10-Nov-14
590065	IMPAL	10-Nov-14	Special Dividend - Rs.4.00	11-Nov-14
526433	ASMTEC	11-Nov-14	Interim Dividend - Rs.1.20	12-Nov-14
532424	GODREJCP	11-Nov-14	2nd Interim Dividend - Rs.1.00	12-Nov-14
538570	ACHAL	12-Nov-14	Stock Split from Rs.10/- to Re.1/-	13-Nov-14
532129	HEXAWARE	12-Nov-14	Interim Dividend - Rs.-	13-Nov-14
531213	MANAPPURAM	12-Nov-14	Interim Dividend - Rs.0.45	13-Nov-14
524208	AARTIIND	13-Nov-14	Interim Dividend - Rs.-	14-Nov-14
523537	APMIN-\$	13-Nov-14	Interim Dividend - Rs.-	14-Nov-14
531795	ATULAUTO	13-Nov-14	Interim Dividend - Rs.2.50	14-Nov-14
500650	EXCELINDUS	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
505255	GMM	13-Nov-14	2nd Interim Dividend - Rs.-	14-Nov-14
531642	MARICO	13-Nov-14	1st Interim Dividend - Rs.-	14-Nov-14
500290	MRF	13-Nov-14	2nd Interim Dividend - Rs.3.00	14-Nov-14
526371	NMDC	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
506579	ORIENTCQ-\$	13-Nov-14	Interim Dividend - Rs.3.00	14-Nov-14
523642	PIIND	13-Nov-14	Interim Dividend - Rs.1.20	14-Nov-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Nov-14	CNY	HSBC Manufacturing PMI (Oct)			50.4
03-Nov-14	EUR	Manufacturing PMI (Oct)		50.7	50.7
03-Nov-14	GBP	Manufacturing PMI (Oct)		51.2	51.6
03-Nov-14	USD	Construction Spending (MoM) (Sep)		0.70%	-0.80%
03-Nov-14	USD	ISM Manufacturing PMI (Oct)		56.2	56.6
04-Nov-14	JPY	Manufacturing PMI (Oct)			51.7
04-Nov-14	EUR	PPI (YoY) (Sep)		-1.50%	-1.40%
04-Nov-14	USD	Trade Balance (Sep)		-40.00B	-40.10B
04-Nov-14	USD	Factory Orders (MoM) (Sep)		-0.60%	-10.10%
05-Nov-14	EUR	Services PMI (Oct)		52.4	52.4
05-Nov-14	GBP	Services PMI (Oct)		58.5	58.7
05-Nov-14	EUR	Retail Sales (MoM) (Sep)		-0.80%	1.20%
05-Nov-14	USD	MBA 30-Year Mortgage Rate			4.13%
05-Nov-14	USD	ADP Nonfarm Employment Change (Oct)		220K	213K
05-Nov-14	USD	Services PMI (Oct)			57.3
05-Nov-14	USD	ISM Non-Manufacturing PMI (Oct)		58	58.6
06-Nov-14	JPY	Leading Index (MoM) (Sep)			-1.40%
06-Nov-14	GBP	Industrial Production (YoY) (Sep)		1.50%	2.50%
06-Nov-14	GBP	Manufacturing Production (YoY) (Sep)		2.80%	3.90%
06-Nov-14	GBP	BoE QE Total (Nov)		375B	375B
06-Nov-14	GBP	Interest Rate Decision (Nov)		0.50%	0.50%
06-Nov-14	EUR	Interest Rate Decision (Nov)		0.05%	0.05%
06-Nov-14	USD	Initial Jobless Claims		285K	287K
06-Nov-14	USD	Nonfarm Productivity (QoQ) (Q3)		1.50%	2.30%
07-Nov-14	GBP	Trade Balance (Sep)		-9.40B	-9.10B
07-Nov-14	USD	Manufacturing Payrolls (Oct)		10.0K	4.0K
07-Nov-14	USD	Nonfarm Payrolls (Oct)		231K	248K
07-Nov-14	USD	Unemployment Rate (Oct)		5.90%	5.90%
07-Nov-14	USD	Consumer Credit (Sep)		15.40B	13.52B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Nov-14	INR	HSBC Markit Manufacturing PMI (Oct)			51
05-Nov-14	INR	HSBC Services PMI (Oct)			51.6

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