

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6317	0.16	CNX IT	11614	(0.13)
Sensex	21239	0.20	BANK NIFTY	4840	0.36
DowJones	15639	0.15	S&P CNX 500	17496	0.64
Nasdaq	3937	0.37	CNX FMCG	178	0.37
Hangseng	23314	0.53	CNX REALTY	5259	0.57
Shanghai	2150	0.00	CNX AUTO	8056	0.33
Nikkei	14273	0.50	CNX ENERGY	7552	0.66
Strait Times	3214	0.32	CNX PHARMA	11614	(0.13)
Kospi	2017	(0.38)	Advances / Declines	BSE	NSE
Taiwan	8368	0.17	Advances	1553	957
FTSE	6764	0.43	Declines	473	236
CAC	4289	0.36	Unchanged	99	89
DAX	9037	0.33	Total	2125	1282

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	364.00	2.30
TATAMOTORS	392.35	2.02
RANBAXY	410.75	1.91
JINDALSTEL	251.30	1.35
PNB	576.15	0.93

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	537.50	(0.98)
JPASSOCIAT	48.45	(0.92)
KOTAKBANK	741.70	(0.91)
INDUSINDBK	445.15	(0.89)
BHARTIARTL	364.00	(0.87)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Rolta India	15.30	3.15	5
Indian Bank	13.25	2.75	5
Escorts	13.67	7.96	2
Dena Bank	14.18	11.71	1
STC	2.76	2.63	1

Indian Forex	Closing	Chg	% Chg
USD/INR	61.905	0.495	0.81
GBP/INR	99.190	0.903	0.92
EUR/INR	83.878	(0.247)	(0.29)
JPY/INR	63.210	0.770	1.23

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30500	(100)
Silver (Rs/1kg)	48305	(823)

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.8	0.16
Brent (US\$/BBL)	106.5	0.51
Gold (US/oz)	1315.7	0.19
Silver (US\$/oz)	21.7	(0.50)
Copper (US\$/MT)	7180.0	(1.04)
Alum (US\$/MT)	1788.0	(1.62)
Zinc(US\$/MT)	1900.0	(0.91)

ADR	Cl. Values	% Chg.
ICICI Bank	37.09	(0.44)
HDFC Bank	35.95	0.00
Infosys	52.41	(0.16)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.66	0.17
Wipro	11.17	(0.06)
Tata Motors	31.90	0.57

Market Sensor

US market were ticking higher as economic data does little to suggest that the Fed will start tapering in the near future, even as bubble fears grow. Dow Jones Industrial Average was up 0.15% or 23.57 points at 15639.12. Nasdaq Composite was up 0.37% or 14.55 points at 3936.59. Standard & Poor's 500 was up 0.36% or 6.29 points at 1767.93.

Markets ended the pre-Muhurat trading day in the green with the Sensex touching an all-time high during the day's trade. Nifty ended the previous trading session with a gain of 0.16% or 10.15 points at 6317.35. On Friday's trading session, FIIs bought net Rs.186.95 Cr in cash market and sold net Rs 1434.08 in derivative segment. Whereas, DII sold net Rs.422.7 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias. Crucial intraday support seen at 6290 followed by 6240 while resistance exists at 6357 followed by 6400.

Global News

❖The European Union is poised to call on governments to improve their state-aid mechanisms in energy markets, including support programs for renewable energy.(Bloomberg)

❖Greek Prime Minister Antonis Samaras said the country can't accept across-the-board wage and pension cuts as his government resumes talks with its creditors over the terms for keeping bailout loans flowing. (Bloomberg)

❖China's Communist Party leaders will enter a policy-making summit this week with the economy on an upswing, services and manufacturing surveys show. (Bloomberg)

❖Half a year after Bank of Japan Governor Haruhiko Kuroda unleashed record monetary easing, economists see the bank failing to meet its inflation target, underscoring the case for stronger steps to revive the economy. (Bloomberg)

❖The Confederation of British Industry raised its forecasts for U.K. economic growth and said business investment and trade will aid the recovery starting next year. (Bloomberg)

❖U.K. construction unexpectedly accelerated in October to the fastest pace in six years, led by homebuilding. (Bloomberg)

Economic News

❖ The Empowered Committee of State Finance Ministers on GST will meet in Shillong on November 18 and 19 and may firm up views on issues concerning the taxation of liquor and petroleum products in the proposed Goods and Services Tax regime. (BS)

❖ Foreign direct investment inflows into the services sector declined by 47.5% to \$1.19 billion during the April-August period. (BS)

❖ India is placed seventh out of 37 in a list of countries ranked in terms of expat quality of life, according to a research commissioned by HSBC Expat. (BS)

❖ Planning Commission has convened a high level meeting of concerned ministries on Thursday to discuss issues related to mining, including the ban on such activities in some states, to boost output. (BS)

❖ The Finance Ministry has sought from the Power Ministry details of fuel allocation to gas-based plants before giving its nod to pool prices of imported and domestically produced natural gas. (BS)

❖ Bilateral trade ties between India and France can improve dramatically if both countries identify the potential sectors of trade, according to a study by the Export-Import Bank of India. (BS)

❖ Cabinet Committee on Investment, this week, is likely to take up two power projects worth over Rs 35,000 crore that have been long stalled due to environmental hurdles. (BS)

❖ Odisha has decided to halt the process of allocating coal blocks in the state given the controversy generated in the past, a senior official of the state's steel and mines department said on Monday. (BS)

❖ The National Highways Authority of India (NHAI) has informed a panel set up by the finance Ministry that it is in favour of fixing the discount rate on highway developers at 10 per cent as part of a rescheduling of premium payments. It has also dismissed the need for a penalty on developers as proposed by the finance ministry. (BS)

❖ Bilateral trade ties between India and France have the ability to take a quantum leap if both countries unleash some of the potential sectors, says a study by the Export-Import Bank of India. (BS)

Domestic News

❖ Diageo, the global spirits major, which is scripting a massive overhaul of Vijay Mallya-owned United Spirits across the board, has hired global consulting major Accenture to restructure the balance sheet of United Spirits (BS)

❖ Indian minority shareholders in Vodafone India, including Anajit Singh, will have to pay 20% capital gains tax after selling their stake to the UK-based parent company, a Finance Ministry official said. (BS)

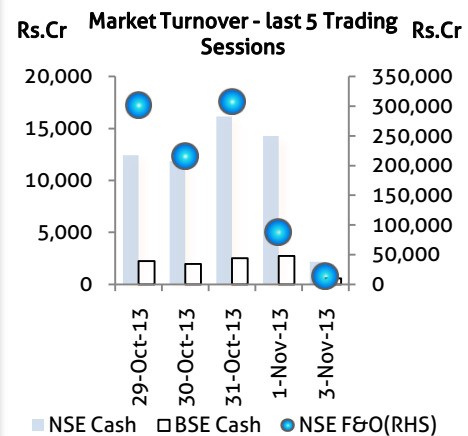
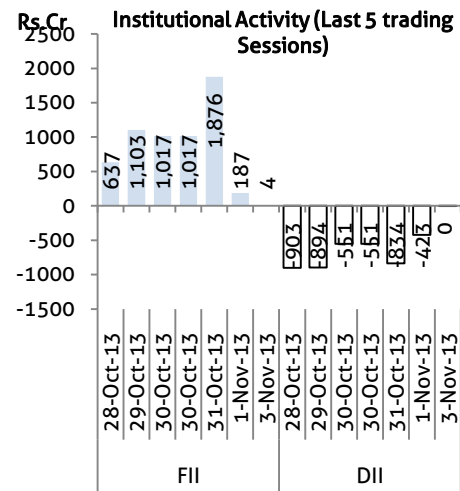
❖ Japan's engineering and electronics major Hitachi is looking to increase revenues in India to Rs 20,000 crore by financial year 2014-15 and plans to hire over 5,500 people to meet its growth targets. (BS)

❖ Buoyed by good festive season sales last month, the country's largest two-wheeler maker Hero MotoCorp is looking to better its last year's mark of selling over one million units in just two months of October and November. (BS)

❖ Hyderabad-based drug maker Granules India Limited has acquired the entire stake of unlisted Auctus Pharma, a manufacturer of active pharmaceutical ingredients (API) for Rs 120 crore. The acquisition process is expected to be completed in the next three to six months. (BS)

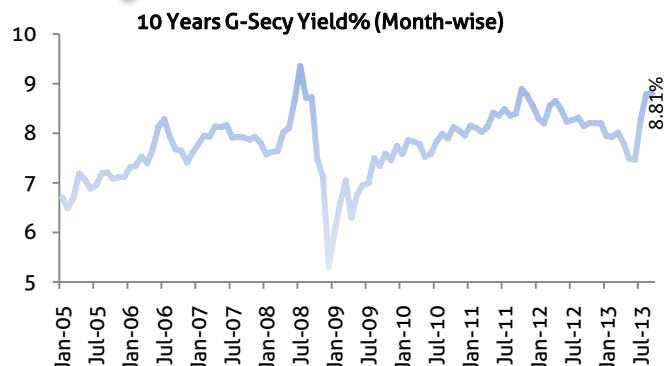
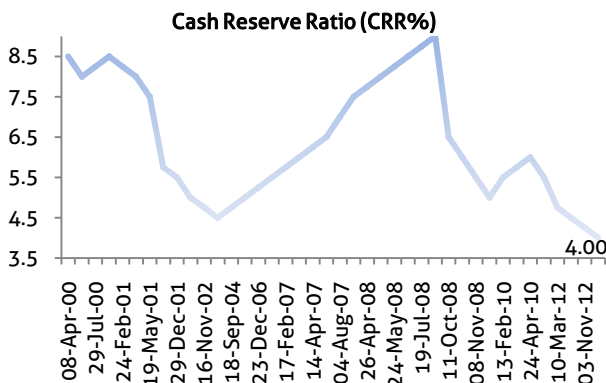
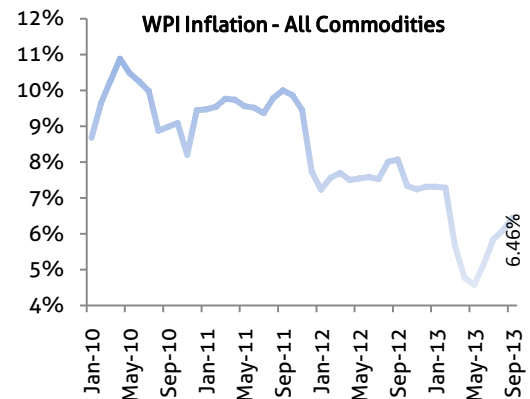
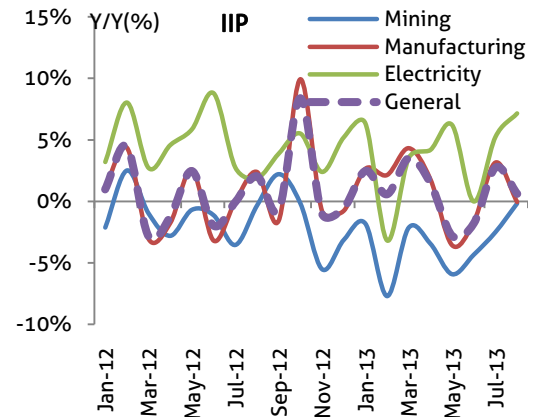
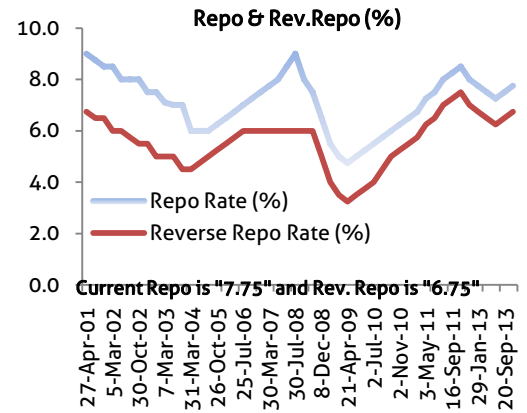
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3505	(0.0009)	(0.07)
GBP-USD	1.5975	0.0007	0.04
USD-JPY	98.39	(0.20)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	8.41	-0.5 bps
Interbank call	8.59	-10.0 bps



Domestic News (Cont...)

- ❖ Procter & Gamble Hygiene and Health Care Ltd reported 21.09% increase in net profit at Rs 54.79 crore in the first quarter ended September 30, 2013. (BS)
- ❖ Gulf Oil Corporation, Hinduja Group's lubricants and explosives company, has recorded a net profit of Rs 12.38 crore for the second quarter ended September 30, 2013, a growth of 17 per cent over Rs 10.59 crore in the corresponding quarter last year. (BS)
- ❖ Hedge fund Tree Line Asia Master Fund (Singapore) bought 4.6 lakh shares of multiplex operator PVR Ltd for an estimated Rs 27 crore through the open market. (BS)
- ❖ Engineering firm Greaves Cotton reported a net loss of Rs 7.98 crore for the quarter ended September 30, mainly due to its investment in its step-down German subsidiary Greaves Farymann Diesel. (BS)
- ❖ Tata Steel Managing Director T V Narendran said his major focus would be to increase the production capacity of the private steel major even though he has several internal and external challenges to face, including the economic slowdown. (BS)
- ❖ Shrenuj & Company, a leading diamond and jewellery conglomerate, posted 32% increase in its consolidated net profit at Rs 25.06 crore for the quarter ended September 30, 2013 as compared to Rs 18.99 crore in the corresponding quarter of the previous year. (BS)
- ❖ Market regulator Sebi has slapped a fine totalling Rs 2.5 lakh on four promoters of Sunway Finance and Investment Company (SFIC) for allegedly failing to make timely disclosures about share acquisitions of the company on various occasions. (BS)
- ❖ Drug firm Wyeth reported a 39.23% dip in net profit at Rs 18.38 crore for the quarter ended September 30, 2013, mainly on account of revised prices due to new pricing policy and higher import costs. (BS)
- ❖ Festive season failed to lift the spirits of car makers, as major manufacturers Maruti Suzuki India and Hyundai registered flat domestic sales growth in October. (BS)
- ❖ Construction major Punj Lloyd's consolidated net loss has widened nearly four-fold to Rs 67.08 crore for the second quarter ended September 30, as it incurred Rs 70.90 crore loss on account of minority interest. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Nov-13	PVR Limited	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	BUY	256000	587.25
1-Nov-13	Amar Remedies Ltd.	BLUE SQUARE CORPORATE SERVICES PVT LTD	SELL	151607	7.6
1-Nov-13	Apollo Tyres Ltd.	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	3038858	72.79
1-Nov-13	PVR Limited	HNI372	SELL	200000	585

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Nov-13	PVR	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LIMITED	B	204,000	585.25
1-Nov-13	Secure Earth Tech	SONIA FINVEST PRIVATE LIMITEDSONIA FINVEST PVT LTD	S	7,500,000	12.1
1-Nov-13	JVL Agro Inds	ASIA INVESTMENT CORPORATION (MAURITIUS) LTD	B	4,720,000	10.6
1-Nov-13	AMRAPALI CAP	AMBER ENCLAVE PRIVATE LIMITED	B	115,200	101.26
1-Nov-13	Ashika Credit Cap	EAST INDIA SECURITIES LTD	B	35,000	193.41

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500096	Dabur India	05-Nov-13	Interim Dividend - Rs.0.75	06-Nov-13
500086	Exide Inds	05-Nov-13	Interim Dividend - Rs.1.10	06-Nov-13
523704	Mastek	05-Nov-13	Interim Dividend - Rs.1.75	06-Nov-13
500290	MRF	05-Nov-13	2nd Interim Dividend - Rs.3.00	06-Nov-13
533398	Muthoot Fin	05-Nov-13	1st Interim Dividend - Rs.3.00	06-Nov-13
531862	Bharat Agri	06-Nov-13	Interim Dividend - Rs.1.00	07-Nov-13
500830	Colgate Palmolive	06-Nov-13	1st Interim Dividend - Rs.9.00	07-Nov-13
500295	SSLT	06-Nov-13	Interim Dividend - Rs.1.50	07-Nov-13
509162	Indag Rubber-\$	07-Nov-13	Interim Dividend - Rs.3.50	08-Nov-13
532924	Kolte Patil	07-Nov-13	Interim Dividend - Rs.1.50	08-Nov-13
500249	KSB Pumps	07-Nov-13	Interim Dividend - Rs.1.00	08-Nov-13
532504	NAVIN FLUORI-\$	07-Nov-13	Interim Dividend - Rs.7.50	08-Nov-13
533098	NHPC	07-Nov-13	Buy Back of Shares	08-Nov-13
526371	NMDC	07-Nov-13	Interim Dividend - Rs.3.00	08-Nov-13
523539	Precision Wires	07-Nov-13	Interim Dividend - Rs.4.00	08-Nov-13
532663	Sasken Comm	07-Nov-13	Interim Dividend - Rs.2.50	08-Nov-13
532663	Sasken Comm	07-Nov-13	Special Dividend with Interim - Rs.2.50	08-Nov-13
532498	Shriram City Uni	07-Nov-13	Interim Dividend - Rs.4.00	08-Nov-13
503806	SRF	07-Nov-13	Interim Dividend - Rs.3.00	08-Nov-13
532300	Wockhardt	07-Nov-13	Interim Dividend - Rs.5.00	08-Nov-13
531795	Atul Auto-\$	08-Nov-13	Interim Dividend - Rs.4.00	11-Nov-13
524084	Monsanto India	08-Nov-13	Interim Dividend - Rs.12.00	11-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Nov-13	EUR	Manufacturing PMI		51.3	51.3
04-Nov-13	GBP	Halifax House Prices MoM			0.30%
04-Nov-13	GBP	Construction PMI			58.9
04-Nov-13	USD	Factory Orders (MoM)		1.20%	-2.40%
05-Nov-13	GBP	Services PMI			60.3
05-Nov-13	EUR	PPI (MoM)		0.20%	0.00%
05-Nov-13	USD	ISM Non-Manufacturing Index		54	54.4
06-Nov-13	EUR	Services PMI		50.9	50.9
06-Nov-13	GBP	Industrial Production (YoY)			-1.50%
06-Nov-13	GBP	Manufacturing Production (YoY)			-0.20%
06-Nov-13	EUR	Retail Sales (MoM)		-0.10%	0.70%
06-Nov-13	USD	Nonfarm Productivity (QoQ)			2.30%
07-Nov-13	GBP	BoE QE Total		375B	375B
07-Nov-13	GBP	Interest Rate Decision		0.50%	0.50%
07-Nov-13	EUR	Interest Rate Decision		0.50%	0.50%
07-Nov-13	USD	Initial Jobless Claims			
07-Nov-13	USD	GDP (QoQ)		2.10%	2.50%
07-Nov-13	USD	Consumer Credit		11.50B	13.63B
07-Nov-13	USD	Real Consumer Spending			1.80%
08-Nov-13	CNY	Chinese Trade Balance		22.10B	15.20B
08-Nov-13	GBP	Trade Balance			-9.63B
08-Nov-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
08-Nov-13	USD	Nonfarm Payrolls		130K	148K
08-Nov-13	USD	Personal Income (MoM)		0.30%	0.40%
08-Nov-13	USD	Personal Spending (MoM)		0.20%	0.30%
08-Nov-13	USD	Private Nonfarm Payrolls		149K	126K
08-Nov-13	USD	Unemployment Rate		7.30%	7.20%
08-Nov-13	USD	Michigan Consumer Sentiment			73.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Nov-13	INR	Indian HSBC Services PMI			44.6

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."