

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8040	(0.25)	CNX IT	11552	(0.57)
Sensex	26553	(0.14)	BANK NIFTY	17221	(0.60)
DowJones	17868	(0.28)	S&P CNX 500	6741	(0.21)
Nasdaq	5143	(0.05)	CNX FMCG	20274	0.27
Hangseng	23103	2.37	CNX REALTY	3112	0.50
Shanghai	3519	1.71	CNX AUTO	8236	1.64
Nikkei	19122	1.03	CNX ENERGY	8178	(0.65)
Strait Times	3033	(0.26)	CNX PHARMA	3584	(0.40)
Kospi	2046	(0.33)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8843	(0.16)	Advances	1261	635
FTSE	6413	0.46	Declines	1469	855
CAC	4948	0.25	Unchanged	131	95
DAX	10845	(0.97)	Total	2861	1585

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	406.60	6.43
M&M	1251.00	1.46
HEROMOTOCO	2618.10	1.37
SBIN	238.85	1.23
COALINDIA	329.85	1.23

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	542.90	(2.49)
ICICIBANK	273.40	(2.16)
SUNPHARMA	850.60	(2.07)
RELIANCE	947.45	(2.04)
GAIL	301.40	(1.87)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GODREJCP	3.16	0.4	8
HARITASEAT	1.69	0.3	7
PERSISTENT	1.53	0.2	6
MARICO	5.15	0.8	6
MANAPPURAM	42.34	6.9	6

Indian Forex	Closing	Chg	% Chg
USD/INR	65.568	0.117	0.18
GBP/INR	101.126	0.161	0.16
EUR/INR	71.797	(0.304)	(0.42)
JPY/INR	54.170	(0.070)	(0.13)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25898	(241)
Silver (Rs/1kg)	35776	(137)

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.5	(2.78)
Brent (US\$/BBL)	48.9	(3.27)
Gold (US/oz)	1109.4	(1.11)
Silver (US\$/oz)	15.1	(1.57)
Copper (US\$/MT)	5165.5	0.32
Alum (US\$/MT)	1472.5	0.17
Zinc(US\$/MT)	1674.5	1.24

ADR	Cl. Values	% Chg.
ICICI Bank	8.49	(0.09)
HDFC Bank	60.91	(0.92)
Infosys	18.15	(0.20)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	66.32	0.01
Wipro	12.27	(0.10)
Tata Motors	30.36	0.48

## Market Sensor

US market closed lower Wednesday, after a solid start to November, weighed by a decline in energy stocks and increased confidence in the possibility of a December rate hike. Dow Jones Industrial Average was down 0.28% or 50.57 points at 17867.58. Nasdaq Composite was down 0.05% or 2.65 points at 5142.48. Standard & Poor's 500 was down 0.35% or 7.48 points at 2102.31

Indian equity market opened on a strong note but failed to uphold early gains and slipped in red by the end. global markets were encouraging due to impressive PMI data by China, Mario Draghi's reiteration that the European Central Bank is ready to act to support the euro-area economy. However amidst all such cues market remained cautious because Bihar election results remains due. Nifty ended the previous day with a decline of 0.25% or 20.50 points at 8040.20. On Wednesday's trading session, FII's bought net Rs.33.16 Cr in cash market and sold net Rs.437.54 in derivative segment. Whereas, DII sold Rs.74.9 Cr in cash segment.

## Global News

❖ U.S. private employers maintained a steady pace of hiring in October and a jump in new orders buoyed activity in the services sector, suggesting the economy was strong enough to support an interest rate hike from the Federal Reserve in December. (Reuters)

❖ The U.S. trade deficit narrowed sharply in September to its lowest level in seven months as exports rebounded, a tentative sign that the worst of the drag from a stronger dollar may be over. (CNBC)

❖ Private job gains edged lower in October, with companies adding 182,000 new positions as economic growth cooled, according to a report from ADP and Moody's Analytics. (CNBC)

❖ Even as the International Monetary Fund prepares to accept China's yuan in its basket of reserve currencies, a major diplomatic victory for Beijing's campaign to internationalise the currency, foreign companies are growing more sceptical. (Reuters)

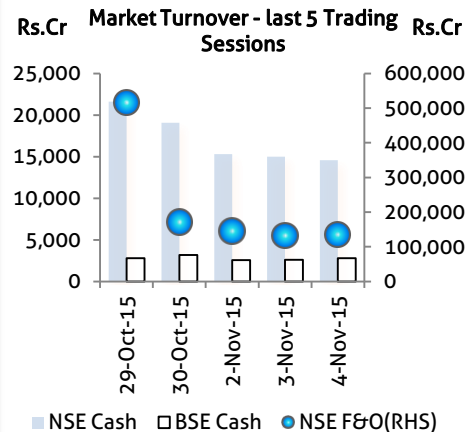
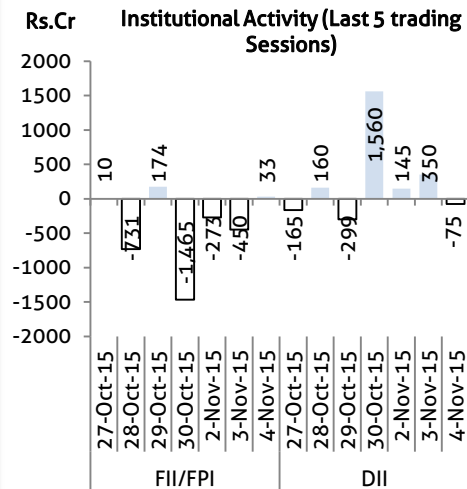
❖ The European Central Bank's (ECB) policymakers will review the degree of monetary stimulus they have deployed when they meet in December and remain willing and able to act if needed, ECB President Mario Draghi said on Tuesday. (Reuters)

## Economic News

- ❖ The government has an arrangement with oil marketing companies (OMCs) whereby the latter draw their compensation for subsidised sales (underrecoveries, in official parlance) of cooking gas (LPG) from a pooled account. (BS)
- ❖ Defence Minister Manohar Parrikar has issued a careful, but pointed, message to China over its growing belligerence in maritime disputes in the Eastern Pacific. (BS)
- ❖ The government on Wednesday published long-awaited proposals to overhaul an outdated and overburdened bankruptcy process, calling for public comment on what could become the country's first unified bankruptcy code. (BS)
- ❖ Prime Minister Narendra Modi will on Thursday launch a programme to lure tonnes of gold from households into the banking system, but low returns and concerns over tax authorities hounding depositors may hinder a scheme aimed at cutting imports. (BS)
- ❖ The Centre will facilitate the Rajasthan government for building an inland shipping port at Jalore, which will connect the state with the Arabian sea and promote transportation of minerals through a waterway. (BS)
- ❖ Pitching for investments to boost the state's growth story, Chief Minister Siddaramaiah on Wednesday urged US aerospace firms to make products and components for domestic and global markets in Karnataka. (BS)
- ❖ India called for the early conclusion of a code of conduct by consensus for the strategic South China Sea as defence ministers of Asia-Pacific met here amid rising assertiveness by China in the disputed waters. (BS)
- ❖ Jewellers urged the government to implement uniform one per cent Goods and Services Tax (GST) across gems and jewellery sector, which will bring all manufacturers under one umbrella. (BS)
- ❖ Observing that more Indian aircraft are flying into the US than theirs into India, Union Civil Aviation Minister Ashok Gajapathi Raju called for increased two-way connectivity between the countries. (BS)
- ❖ The manufacturing sector, a key driver of economy, is seeing an uptick in growth as reflected in robust indirect tax collections, Finance Minister Arun Jaitley said. (BS)
- ❖ Finance Minister Arun Jaitley said the government in the next few days will list out the exemptions to be phased out as part of its plans to gradually bring down corporate tax rate to 25%, the first tranche of which will be announced in the Budget in February. (BS)
- ❖ India's services industry expanded at its fastest pace in eight months in October as new business rose, with discounting probably stoking demand, a survey showed on Wednesday. (BS)
- ❖ Finance Minister Arun Jaitley expressed confidence on Wednesday that he would be able to pass a new goods and services tax (GST), saying opposition to the reform would crumble when it comes to a parliamentary vote. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0870	0.0005	0.05
GBP-USD	1.5382	(0.0006)	(0.04)
USD-JPY	121.45	(0.1100)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	7.79	3.70bps
Interbank call	6.68	18.96bps

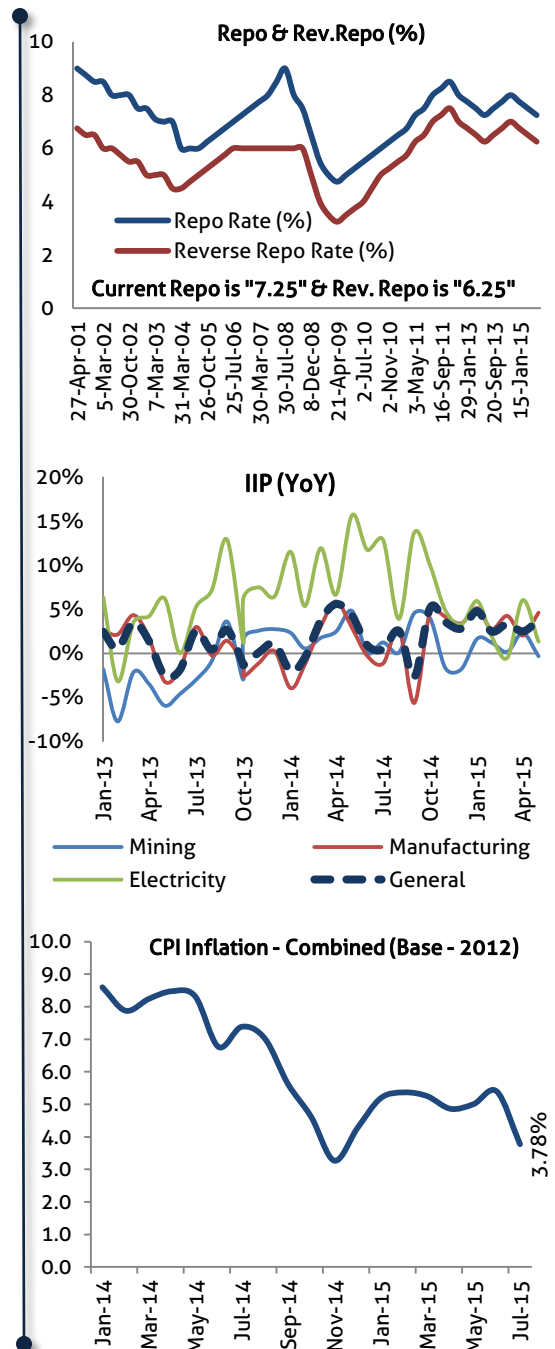
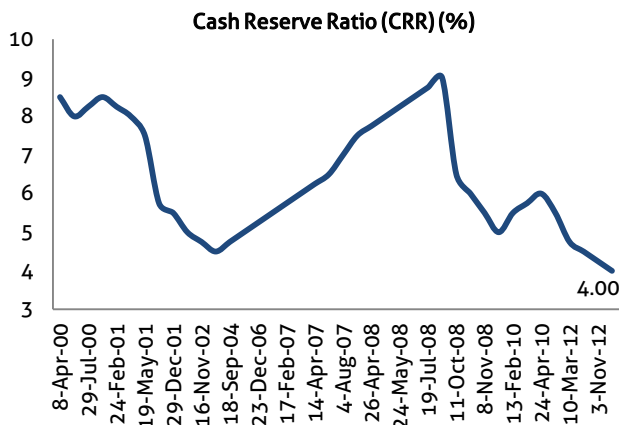


## Domestic News

- ❖ Cognizant on Wednesday reported yet another strong quarter while raising its revenue growth guidance for 2015 to 21 per cent. (BS)

## Domestic News (Cont...)

- ❖ When it comes to talking about the future, Didi Kuaidi is a bit cagier than its rivals in the west. (BS)
- ❖ In the next 20 years, it's likely that the residential furniture market will grow by ten times. (BS)
- ❖ Technology company Financial Technologies (FTIL) has posted a net loss of Rs 34.99 crore for the second quarter ended September 30, 2015 as compared to a net profit of Rs 327.42 crore for the corresponding period last year. (BS)
- ❖ Tata Sons got up to \$500 million annual financing support from Export Development Canada (EDC) for Tata Group companies who have Canadian small and medium enterprises in their supply chain. (BS)
- ❖ Online marketplace Snapdeal has partnered automobile companies like Mahindra, Hero MotoCorp and Piaggio to sell bikes and cars online. (BS)
- ❖ Southern Railway has reported a revenue of Rs 4,546 crore during the first half of the current fiscal ended September 30, 2015, an increase of 5.61% compared to same period last year. (BS)
- ❖ Hyperlocal online marketplace FindYahan has received fresh round of funding from Times Group's investment arm Brand Capital. (BS)
- ❖ Ashok Leyland Ltd has reported a net profit of Rs 287 crore for the quarter ended September 30, 2015, an increase of 137%, as compared to Rs 121 crore for the quarter ended September 30, 2014. (BS)
- ❖ Power and automation technology firm ABB said it will double the workforce to 1,200 at its global engineering and operations centre in Chennai and open a new facility near Bengaluru. (BS)
- ❖ Footwear major Bata India reported a 38.74 per cent rise in net profit at Rs 54.11 crore for the second quarter ended September 30. (BS)
- ❖ Chennai Petroleum Corporation Limited (CPCL), an Indian Oil Corporation company, has reported a loss of Rs 452.39 crore during the quarter ended September 2015 as against loss of Rs 233.14 crore, a year ago. (BS)
- ❖ Realty firm Omaxe reported a 40% increase in consolidated net profit at Rs 19.46 crore for the quarter ended September. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Nov-15	Eros Intl Media Ltd	M/S GRANDEUR PEAK INTERNATIONAL OPPORTUNITIES FUND	BUY	523500	260.5
4-Nov-15	Nilkamal Limited	N.K. SECURITIES	SELL	80126	1112.9
4-Nov-15	Lloyd Electric & Engg Ltd	ASIT C MEHTA INVESTMENT INTERMEDIATES LTD.	SELL	305476	276.5
4-Nov-15	Aksh Optifibre Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	835554	18.0
4-Nov-15	Sanco Industries Ltd.	IFL PROMOTERS LIMITED	BUY	152000	42.7

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Nov-15	MANCREDIT	BISHAN NARAIN MITTAL HUF	S	36,000	225.6
4-Nov-15	YOGISUNG	KAMLESHBHAI RAMESHBHAI LUNAGARIYA	B	775,995	9.2
4-Nov-15	SREERAYA	HEENA BIREN GANDHI	B	400,000	14.2
4-Nov-15	SHYAMTEL	RENU ASHOK BABLANI	S	120,572	47.2
4-Nov-15	PROFINC	NISHIL SURENDRABHAI MARFATIA	S	34,466	149.3

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500830	COLPAL	05-Nov-15	Interim Dividend - Rs. - 4.0000	06-Nov-15
500096	DABUR	05-Nov-15	Interim Dividend - Rs. - 1.2500	06-Nov-15
500086	EXIDEIND	05-Nov-15	Interim Dividend - Rs. - 1.6000	07-Nov-15
532440	MPSLTD	05-Nov-15	Interim Dividend - Rs. - 7.0000	06-Nov-15
533398	MUTHOOTFIN	05-Nov-15	Interim Dividend - Rs. - 4.0000	06-Nov-15
532735	RSYSTEMS	05-Nov-15	Interim Dividend - Rs. - 0.2500	06-Nov-15
500387	SHREECEM	05-Nov-15	Final Dividend - Rs. - 14.0000	-
511218	SRTRANSFIN	05-Nov-15	Interim Dividend - Rs. - 4.0000	06-Nov-15
500003	AEGISLOG	06-Nov-15	Interim Dividend - Rs. - 0.3000	09-Nov-15
590043	HARITASEAT	06-Nov-15	Interim Dividend - Rs. - 2.5000	09-Nov-15
532504	NAVINFLUOR	06-Nov-15	Interim Dividend - Rs. - 10.0000	09-Nov-15
530549	SHILPAMED	06-Nov-15	Stock Split From Rs.2/- to Rs.1/-	09-Nov-15
532498	SHRIRAMCIT	06-Nov-15	Interim Dividend - Rs. - 5.0000	09-Nov-15
524208	AARTIIND	09-Nov-15		11-Nov-15
532830	ASTRAL	09-Nov-15		10-Nov-15
532482	GRANULES	09-Nov-15	Interim Dividend - Rs. - 0.1500	11-Nov-15
531642	MARICO	09-Nov-15	Interim Dividend - Rs. - 1.7500	10-Nov-15
522249	MAYURUNIQ	09-Nov-15	Interim Dividend - Rs. - 0.8000	10-Nov-15
532725	SOLARINDS	09-Nov-15	Interim Dividend - Rs. - 9.0000	10-Nov-15
524348	AARTIDRUGS	10-Nov-15		14-Nov-15
523537	APMIN	10-Nov-15		14-Nov-15
531795	ATULAUTO	10-Nov-15	Interim Dividend - Rs. - 2.7500	13-Nov-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Nov-15	JPY	Manufacturing PMI (Oct)			52.5
2-Nov-15	CNY	Caixin Manufacturing PMI (Oct)		47.5	47.2
2-Nov-15	EUR	Manufacturing PMI (Oct)		52	52
2-Nov-15	GBP	Manufacturing PMI (Oct)		51.3	51.5
2-Nov-15	USD	Manufacturing PMI (Oct)			54
2-Nov-15	USD	Construction Spending (MoM) (Sep)		0.50%	0.70%
2-Nov-15	USD	ISM Manufacturing PMI (Oct)		50	50.2
3-Nov-15	GBP	Construction PMI (Oct)		58.8	59.9
3-Nov-15	USD	ISM - NY Business Conditions (Oct)			697.4
3-Nov-15	USD	Factory Orders (MoM) (Sep)		-0.90%	-1.70%
4-Nov-15	CNY	Caixin Services PMI (Oct)			50.5
4-Nov-15	JPY	Household Confidence (Oct)			40.6
4-Nov-15	GBP	Halifax House Price Index (YoY) (Oct)			8.60%
4-Nov-15	EUR	PPI (YoY) (Sep)		-3.30%	-2.60%
4-Nov-15	USD	MBA 30-Year Mortgage Rate			3.98%
4-Nov-15	USD	ADP Nonfarm Employment Change (Oct)		180K	200K
4-Nov-15	USD	Trade Balance (Sep)		-41.20B	-48.30B
4-Nov-15	USD	ISM Non-Manufacturing PMI (Oct)		56.5	56.9
5-Nov-15	EUR	Retail Sales (YoY) (Sep)		2.80%	2.30%
5-Nov-15	GBP	BoE QE Total (Nov)			375B
5-Nov-15	GBP	Interest Rate Decision (Nov)		0.50%	0.50%
5-Nov-15	USD	Challenger Job Cuts (Oct)			58.9K
5-Nov-15	USD	Continuing Jobless Claims			2,144K
5-Nov-15	USD	Initial Jobless Claims			260K
5-Nov-15	USD	Nonfarm Productivity (QoQ) (Q3)		-0.20%	3.30%
6-Nov-15	GBP	Industrial Production (YoY) (Sep)		1.30%	1.90%
6-Nov-15	GBP	Manufacturing Production (YoY) (Sep)		-0.90%	-0.80%
6-Nov-15	GBP	Trade Balance (Sep)		-10.70B	-11.15B
6-Nov-15	USD	Manufacturing Payrolls (Oct)		-5.0K	-9.0K
6-Nov-15	USD	Nonfarm Payrolls (Oct)		182K	142K
6-Nov-15	USD	Unemployment Rate (Oct)		5.10%	5.10%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Nov-15	INR	Nikkei Markit Manufacturing PMI (Oct)			51.2
2-Nov-15	INR	Infrastructure Output (YoY) (Sep)			2.60%
4-Nov-15	INR	Nikkei Services PMI (Oct)			51.3

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