

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8564	0.31	CNX IT	11749	(0.50)
Sensex	28563	0.42	BANK NIFTY	18783	0.73
DowJones	17900	(0.07)	S&P CNX 500	6961	0.36
Nasdaq	4769	(0.11)	CNX FMCG	20987	3.35
Hangseng	24060	0.95	CNX REALTY	4309	0.72
Shanghai	2915	0.53	CNX AUTO	8588	(0.08)
Nikkei	17840	(0.27)	CNX ENERGY	9192	(0.58)
Strait Times	3318	0.41	CNX PHARMA	11309	(0.13)
Kospi	1984	(0.13)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9213	(0.13)	Advances	1498	796
FTSE	6679	(0.55)	Declines	1458	713
CAC	4324	(1.55)	Unchanged	118	78
DAX	9851	(1.21)	Total	3074	1587

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ITC	383.05	5.45
SSLT	237.20	2.75
BPCL	728.00	2.41
INDUSINDBK	789.90	1.84
CIPLA	659.40	1.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	370.10	(2.19)
HINDALCO	165.70	(1.98)
HCLTECH	1622.00	(1.97)
M&M	1263.05	(1.84)
TATAPOWER	89.00	(1.82)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
OFSS	2.60	0.0	89
VOLTAMP	1.57	0.0	78
FAGBEARING	0.18	0.0	33
GODREJCP	2.40	0.1	32
AHLUCONT	37.98	1.5	26

Indian Forex	Closing	Chg	% Chg
USD/INR	61.877	(0.010)	(0.02)
GBP/INR	97.017	0.189	0.20
EUR/INR	76.127	(0.445)	(0.58)
JPY/INR	51.600	(0.330)	(0.64)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26363	25
Silver (Rs/1kg)	36400	133

Commodities	Price	% Chg.
Crude (US\$/BBL)	66.5	(1.73)
Brent (US\$/BBL)	69.3	(1.48)
Gold (US/oz)	1203.7	(0.40)
Silver (US\$/oz)	16.5	0.24
Copper (US\$/MT)	6491.0	0.62
Alum (US\$/MT)	1975.0	0.41
Zinc(US\$/MT)	2216.0	0.98

ADR	Cl. Values	% Chg.
ICICI Bank	60.80	(0.12)
HDFC Bank	50.82	(0.18)
Infosys	68.40	(1.34)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.86	(0.88)
Wipro	12.97	(0.18)
Tata Motors	45.39	(1.65)

## Market Sensor

US market fell on Thursday, with benchmarks not far from record highs, as investors considered reports that the European Central Bank would consider a broad-based package of quantitative easing in January and awaited the monthly jobs report. Dow Jones Industrial Average was down 0.07% or 12.52 at 17900.10. Nasdaq Composite was down 0.11% or 5.04 points at 4769.44. Standard & Poor's 500 was down 0.12% or 2.41 points at 2071.92.

Indian equity market after hitting record high, the market turned flat to end with small gains. Nifty ended the previous trading session with a gain in of 0.31% or 26.75 points at 8564.40. On Thursday's trading session, FIIs bought net Rs.474 Cr in cash market and sold net Rs.311.64 in derivative segment. Whereas, DII sold net Rs.585.98 Cr in cash segment.

**Coming to today's trade Nifty to trade volatile, crucial intraday support seen at 8510 followed by 8460 while resistance exist at 8620 and then at 8670.**

## Global News

❖ Mario Draghi dragged the European Central Bank toward more monetary stimulus with a pledge to assess the need early next year, disappointing some investors seeking faster action. (Bloomberg)

❖ Mario Draghi has seven weeks to build consensus on stimulus among his policy makers following a fractious end to 2014. (Bloomberg)

❖ Falling expectations for price gains in South Korea are raising concern at the central bank and point to more interest-rate cuts to combat low inflation, according to Samsung Securities Co. and Nomura Holdings Inc. (Bloomberg)

❖ Fewer Americans filed applications for unemployment benefits last week as employers retained staff to meet domestic demand for goods and services ahead of the holiday season. (Bloomberg)

❖ Consumer sentiment last week held close to an almost seven-year high as falling gasoline prices kept Americans upbeat about the buying climate. (Bloomberg)

❖ The European Central Bank's Governing Council expects to consider a package of broad-based asset purchases including sovereign debt next month, two euro-area central-bank officials familiar with the deliberations said. (Bloomberg)

## Economic News

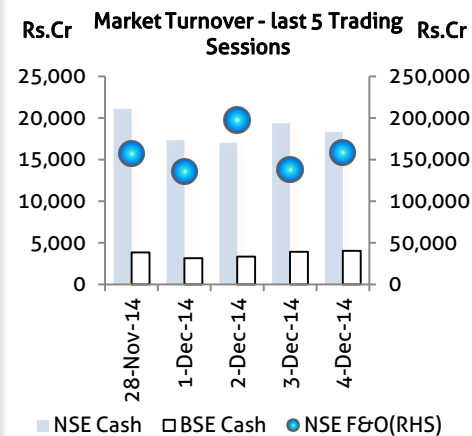
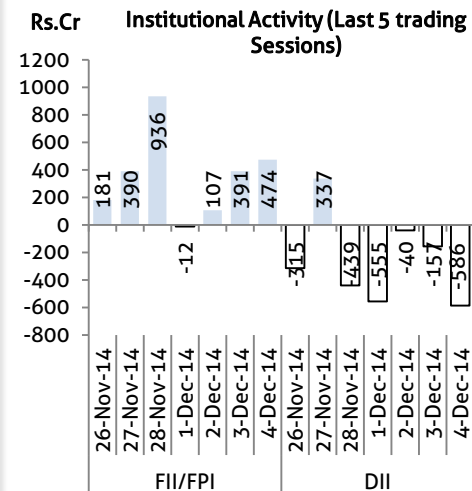
- ❖ The Karnataka government urged the Central government to increase import duty on raw sugar to 40 per cent from the present 25 per cent in order to arrest the price fall in open market sugar. The price of sugar has dropped to around Rs 24 per kg in the last week. (BS)
- ❖ Total investment to the tune of about Rs 1,10,000 crore is projected to flow to the beleaguered energy sector in Uttar Pradesh by 2016-17. (BS)
- ❖ The fertiliser ministry has decided to embark upon some harsh measures to ensure reasonability of process of fertiliser in the country. The move comes from the fact that supply and consumption of fertiliser is one of biggest revenue burden on the country. (BS)
- ❖ The Department of Electronics and Information Technology (DEITY) is planning to set up a Rs 10,000 crore fund for innovation and development purposes in the sector, a top government official said. (BS)
- ❖ Tushar Poddar, India economist, Goldman Sachs, said the Indian economy will grow at 6.3% in 2015. The brokerage expects India to become the fastest growing emerging market over 2016-18 overtaking China. (BS)
- ❖ To curb the menace of illicit fund flows, the government has set up a high level panel that will look into trade-based money laundering activities which particularly involve manipulation of invoices. (BS)
- ❖ As Indian policy makers announce big ticket projects and set huge targets for solar power capacity addition, investors world over are jumping on the attractive opportunity. (BS)
- ❖ Finance Minister Arun Jaitley on Thursday said agencies like the Directorate of Revenue Intelligence (DRI) should increase cooperation with their global counterparts to crack down on tax evasion and smuggling. Speaking at a Customs enforcement conference, Jaitley said effective steps to curb tax evasion and avoidance were necessary to ensure "free trade remains fair trade". (BS)
- ❖ The Coal Ministry will auction or allot 18 more coal blocks in addition to already announced 74 mines for sale in the first lot to meet the growing demand for the fossil fuel. (BS)
- ❖ Senior Congress leader Digvijay Singh said the Centre's move to privatise the coal sector would bring back the 'bitter memories' of 'exploitation' of labour force before it was nationalised by former Prime Minister Indira Gandhi. (BS)
- ❖ The National Green Tribunal has banned all vehicles older than 15 years from the streets of the capital, New Delhi, in a bid to clean up air that one prominent study this year found to be the world's dirtiest. (BS)
- ❖ Any revision in gold import duty is unlikely to take place before the Budget and there is no proposal as of now to reduce the 10% duty, a finance ministry official said. (BS)

## Domestic News

- ❖ Air India has tied up with the National Buildings Construction Corporation for monetising its land parcels. (BS)
- ❖ The Intellectual Property Appellated Board (IPAB) has decided to take up a rectification application of The Indian Express Ltd against the trade mark The New Indian Express, registered by Express Publications Madurai Ltd, for final hearing soon. A miscellaneous petition (MP) filed by Mumbai-based The Indian Express to expedite the hearing appeared on which the IPAB has ordered fixing a date for final hearing. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2377	(0.0002)	(0.02)
GBP-USD	1.5656	(0.0017)	(0.11)
USD-JPY	119.91	0.13	0.11

Bond Markets	Closing	Chg
10-yr bond	8.05	-0.1 bps
Interbank call	7.80	-11.35 bps



## Domestic News (Cont...)

❖ The European Union has banned imports from a Ranbaxy Laboratories Ltd factory unit that makes injectable antibiotics after the unit failed an inspection, the latest in a series of quality-related setbacks for the Indian drug maker. (BS)

❖ Over 200 small and medium size polyethylene terephthalate (PET) converters specially those dedicated to packaging of drug formulations have started shutting down operations due to ban of PET for pharma packaging. (BS)

❖ CDC, the UK's development finance institution, has committed \$30 million to Rabo Equity's India Agri Business Fund 2 (IABF 2). The fund will invest in growing businesses across the agri-business industry, such as agricultural input, food processing, rural retail and cold chain storage and distribution companies. (BS)

❖ As many as 27 mines of Coal India having geological reserves of 1,200 million tonne are yet to begin production, Parliament was informed. (BS)

❖ Bharat Heavy Electricals said it has commissioned the sixth unit of 412 MW Rampur hydel power project in Himachal Pradesh. (BS)

❖ Oil and Natural Gas Corp (ONGC), India's biggest explorer, will next week sign a deal to acquire stake in two Siberian oilfields, including the strategic Vankor, during Russian President Vladimir Putin's visit to India. (BS)

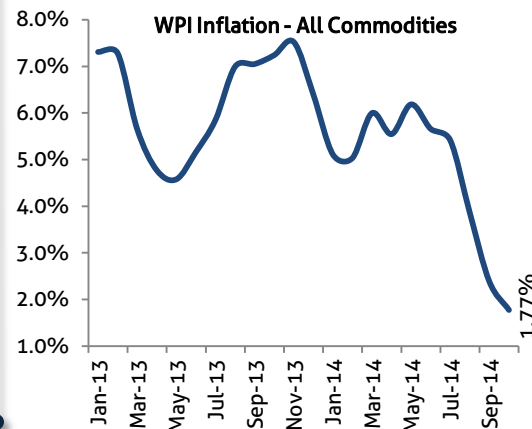
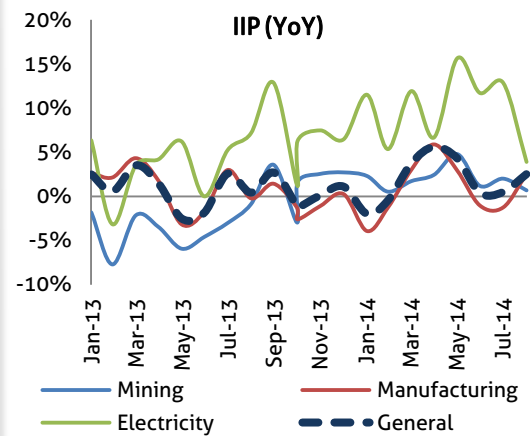
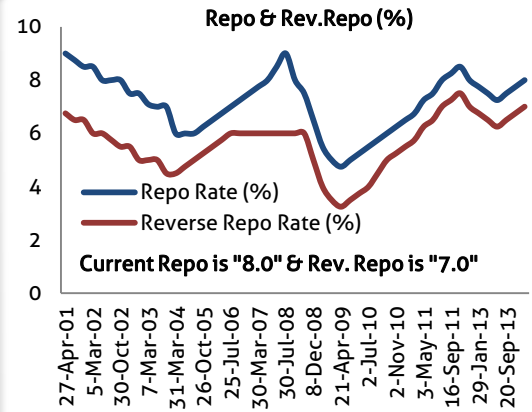
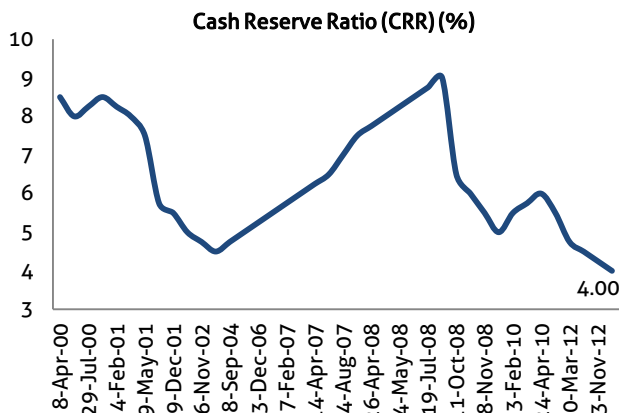
❖ M3M India has acquired 185 acre of land from the Sahara group at about Rs 1,200 crore. (BS)

❖ Liquor maker Pernod Ricard is closing in on bigger rival United Spirits Ltd (USL) in terms of sales, thanks to an uncertainty the latter. (BS)

❖ Experts want the government to make further changes in the Companies Act than cleared by the Cabinet earlier this week. They advocate sparing unlisted companies from related party transactions norms. (BS)

❖ Domestic airline bookings for this year's Christmas-New Year travel season have risen 73 per cent over last year, as passengers are looking to cash in on discount offers and advance purchase fares, say executives of leading online travel agencies. (BS)

❖ Ryerson Futures Inc (RFI), Canada-based accelerator for early stage companies and Chokhani Group have joined hands to launch a \$15-million (Rs 82 crore) fund to invest in early stage technology businesses connected to Zone Startups India. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Dec-14	TV18 Broadcast Limited	ROUTE ONE FUND I LP	SELL	9800000	32.2
4-Dec-14	SQS India BFSI Ltd	ICICI SECURITIES LIMITED	SELL	226901	606.3
4-Dec-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	10336747	12.0
4-Dec-14	Venus Remedies Limited	REL UTILITY ENGINEERS LIMITED	SELL	65831	231.3
4-Dec-14	Texmo Pipe & Products Ltd	ANANDSAGAR MERCHANT AND SERVICES PRIVATE LIMITED	SELL	572599	15.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Dec-14	AHLUCONT	RAMPYARI RAMPYARI	S	2,000,000	208.3
4-Dec-14	ALOKTEXT	ARUM INVESTMENTS PRIVATE LIMITED	S	22,642,893	10.8
4-Dec-14	LOOKS	SANKET VIJAYBHAI SHAH	B	71,200	140.0
4-Dec-14	UPSURGE	PANKAJ SHANTILAL PARIKH	S	168,324	33.3
4-Dec-14	SOUISPAT	SHREE GANESH TRADERS (MUKESH KUMAR)	S	12,500,000	0.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500790	NESTLEIND	08-Dec-14	3rd Interim Dividend - Rs.8.00	09-Dec-14
537038	TFM46BA	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537038	TFM46BA	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537040	TFM46BB	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537041	TFM46BD	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
533365	IPRU1083	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533367	IPRU1084P	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533367	IPRU1084P	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533361	IPRU1286	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533363	IPRU1287P	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533363	IPRU1287P	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533368	IPRU1690	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533368	IPRU1690	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533364	IPRU1691	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533364	IPRU1691	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533795	IPRU1843	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
533796	IPRU1846	10-Dec-14	Dividend On Mutual Fund	11-Dec-14
533796	IPRU1846	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
535672	IPRU8051	10-Dec-14	Redemption of Mutual Fund	11-Dec-14
535673	IPRU8052	10-Dec-14	Redemption of Mutual Fund	11-Dec-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Dec-14	EUR	French Manufacturing PMI (Nov)			47.6
01-Dec-14	EUR	German Manufacturing PMI (Nov)			50
01-Dec-14	EUR	Italian GDP (QoQ) (Q3)			-0.001
01-Dec-14	EUR	Manufacturing PMI (Nov)			50.4
01-Dec-14	GBP	BoE Consumer Credit (Oct)			0.915B
01-Dec-14	USD	ISM Manufacturing Employment (Nov)			55.5
01-Dec-14	USD	ISM Manufacturing PMI (Nov)			59
02-Dec-14	USD	ISM - NY Business Conditions (Nov)			657.2
02-Dec-14	CNY	HSBC Services PMI (Nov)			52.9
03-Dec-14	EUR	Markit Composite PMI (Nov)			51.4
03-Dec-14	USD	Markit Composite PMI (Nov)			56.1
03-Dec-14	USD	Services PMI (Nov)			56.3
04-Dec-14	EUR	French Unemployment Rate (Q3)			10.2%
04-Dec-14	GBP	Interest Rate Decision (Dec)			0.5%
04-Dec-14	EUR	Interest Rate Decision (Dec)			0.1%
04-Dec-14	USD	Initial Jobless Claims			313K
05-Dec-14	EUR	GDP (QoQ) (Q3)			0.20%
05-Dec-14	USD	Unemployment Rate (Nov)			5.80%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Dec-14	INR	HSBC Markit Mfg PMI			
02-Dec-14	INR	Interest Rate Decision			
03-Dec-14	INR	HSBC Services PMI			

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