

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6161	(0.66)	CNX IT	8877	0.10
Sensex	20709	(0.70)	BANK NIFTY	11157	(0.49)
DowJones	15890	(0.16)	S&P CNX 500	4765	(0.65)
Nasdaq	4038	0.02	CNX FMCG	16643	(1.44)
Hangseng	23654	(0.31)	CNX REALTY	172	(2.76)
Shanghai	2250	(0.09)	CNX AUTO	5230	(1.08)
Nikkei	15326	(0.53)	CNX ENERGY	7764	(0.49)
Strait Times	3138	(0.70)	CNX PHARMA	7441	(0.49)
Kospi	1980	(0.32)	Advances / Declines	BSE	NSE
Taiwan	8402	(0.20)	Advances	1138	496
FTSE	6510	(0.34)	Declines	1339	681
CAC	4149	(0.57)	Unchanged	182	50
DAX	9141	(0.90)	Total	2659	1227

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAPOWER	82.50	3.13
PNB	571.90	2.76
POWERGRID	95.90	2.29
NMDC	139.65	1.75
WIPRO	490.55	1.68

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	121.05	(2.42)
ITC	312.45	(2.11)
IDFC	105.70	(1.99)
RANBAXY	445.00	(1.83)
DLF	153.00	(1.83)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Infotech Enter	4.25	0.06	70
Atlas Cycle	6.07	0.10	60
Hercules Hoist	5.43	0.12	46
Eveready Inds	21.27	1.41	15
Natco Pharma	1.10	0.14	8

Indian Forex	Closing	Chg	% Chg
USD/INR	62.333	(0.011)	(0.02)
GBP/INR	102.183	0.119	0.12
EUR/INR	84.685	0.228	0.27
JPY/INR	60.770	0.390	0.65

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30375	817
Silver (Rs/1kg)	43867	(230)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.3	0.15
Brent (US\$/BBL)	111.6	(1.10)
Gold (US/oz)	1238.4	1.43
Silver (US\$/oz)	19.6	2.67
Copper (US\$/MT)	6975.0	0.43
Alum (US\$/MT)	1702.0	0.41
Zinc(US\$/MT)	1861.5	0.24

ADR	Cl. Values	% Chg.
ICICI Bank	36.62	1.82
HDFC Bank	34.59	1.84
Infosys	54.37	1.16
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.90	0.36
Wipro	11.52	0.13
Tata Motors	32.16	0.25

Market Sensor

US market were little changed on Wednesday as Wall Street shifted through economic reports for hints as to when the Federal Reserve would reduce stimulus, with investors on shaky ground two days before the release of the November jobs report. Dow Jones Industrial Average was down 0.16% or 24.85 points at 15889.77. Nasdaq Composite was up 0.02% or 0.80 points at 4038.00 Standard & Poor's 500 was down 0.13% or 2.34 points at 1792.81.

Profit booking in the market was evident ahead of exit poll and election result and settled the third trading day of the week in red. Nifty ended the previous trading session with a decline of 0.66% or 40.90 points at 6160.95. On Wednesday's trading session, FIIs bought net Rs.52.11 Cr in cash market and sold net Rs.896.72 in derivative segment. Whereas, DII sold net Rs.18.05 Cr in cash segment.

Coming to today's trade day Nifty to remain rangebound while crucial intraday support seen at 6140 breach of which can witness lower levels of 6100. Resistance in the market exist at 6250 and then at 6290.

Global News

❖ Purchases of new U.S. homes rebounded in October from the lowest level in more than a year, signaling buyers are starting to take higher mortgage rates in stride. (Bloomberg)

❖ Treasuries slid, pushing 10-year yields to the highest level since September, as industry data showed job growth accelerated more than forecast, adding to bets the Federal Reserve may reduce bond purchases this month. (Bloomberg)

❖ Moody's Investors Service increased Spain's credit rating outlook to stable from negative amid evidence of a sustained economic rebalancing and improving growth prospects. (Bloomberg)

❖ Services from banking to transportation grew more slowly in November, pointing to a U.S. economy that is making progress in fits and starts heading into the new year. (Bloomberg)

❖ OPEC, content with current oil price levels, agreed to keep the group's crude output ceiling unchanged at least until June even as Libya, Iran and Iraq plan to increase exports in coming months. (Bloomberg)

Economic News

❖Cyprus has said the Indian government has agreed to withdraw a notification that suspended tax benefits for investments from the island nation.(BS)

❖India and Japan are planning to jointly procure Liquefied Natural Gas(LNG). The modalities for the plan will be worked out in three months, petroleum secretary Vivek Rae said here. (BS)

❖Chhattisgarh Chief Minister Raman Singh said an unfavourable agreement at the ongoing WTO meet in Bali could "seriously impair" implementation of Food Security Act in the country, as he vouched his support for the "non-negotiable" stand taken by India. (BS)

❖The government is mulling framing a policy to utilise coal rejects generated from washeries, amid the country reeling under acute fuel shortage. (BS)

❖Driven by growth in Internet usage through mobile phones, total Net subscriber base in the country increased by 20.38% to reach 198.39 million during the April-June quarter. (BS)

❖Despite a growth of 1.9% in shipment volumes, global server market revenues declined by 2.1% to \$12.34 billion in July-September quarter this year against the year-ago period, research firm Gartner said. (BS)

❖To ensure a proper check on credentials of power projects and their developers, Defence Ministry has sought routing of applications seeking its clearance for the proposed facilities through the concerned ministries only. (BS)

❖Finance Minister P Chidambaram said the government may not be able to announce amnesty programmes such as the Service Tax Voluntary Compliance Encouragement Scheme (VCES) for the next 20 years due to various factors, including curbs imposed by the Supreme Court. (BS)

❖GSM mobile operators added 16.6 lakh new subscribers in rural areas in October to take the overall base in such areas to 27.43 crore, industry body COAI said. (BS)

❖Pick-up in exports and decline in gold imports are likely to keep the country's Current Account Deficit lower during the rest of the fiscal as compared to the same period last year, a report said. (BS)

❖Indian manufacturers are significantly more likely to operate multi-nationally than their Chinese and Brazilian counterparts, according to a study which also said they are on par with globalisation efforts of those in Germany and the US. (BS)

Domestic News

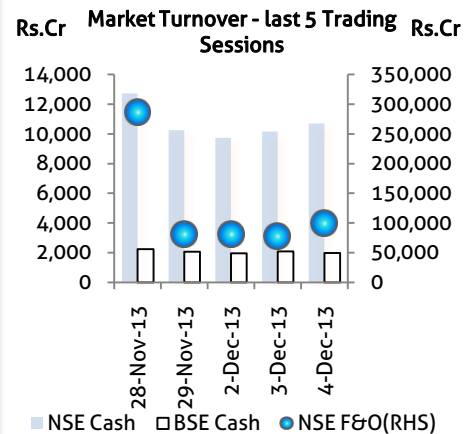
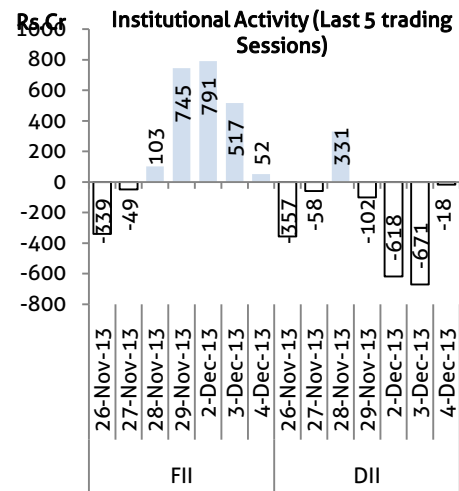
❖The Intellectual Property Appellate Board (IPAB) has removed seven trade marks registered by Kolkata based TT Industries under different classifications, in favour of a petition filed by Tageu Tec, a South Korea-based manufacturer of metal cutting tools and accessories.(BS)

❖European IT and consulting company Capgemini which started selling its services in Indian domestic market almost five years ago is now graduating to the next phase of growth by participating in large strategic outsourcing deals. (BS)

❖Jaguar Land Rover, the profit-driving subsidiary of Tata Motors, India's largest automobile company, has signed a new agreement to provide 100,000 cars to China collectively worth 4.5 billion pounds (Rs 46,000 crore) over the next year. (BS)

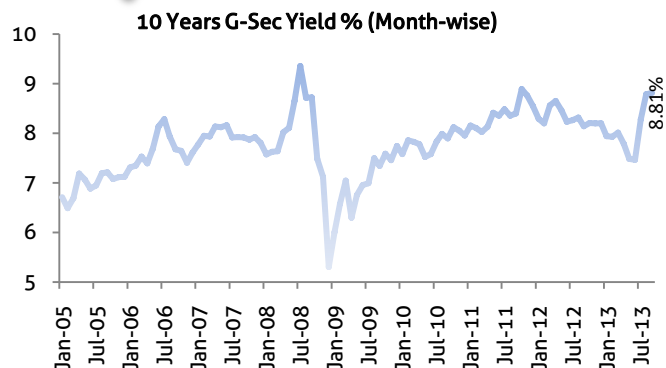
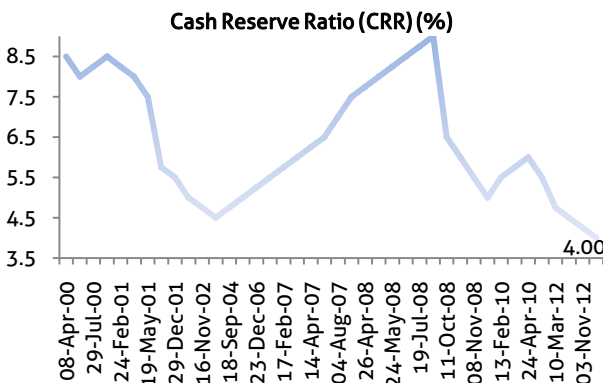
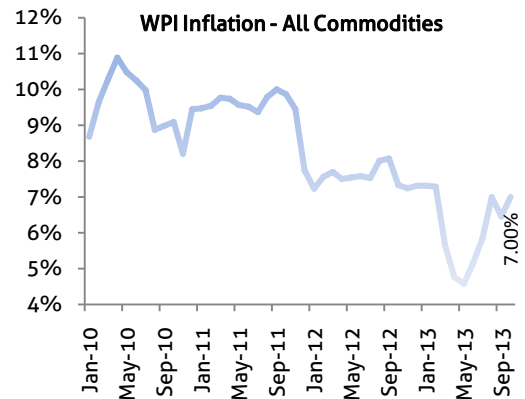
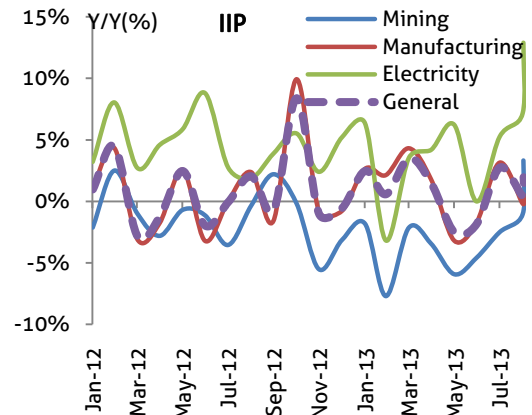
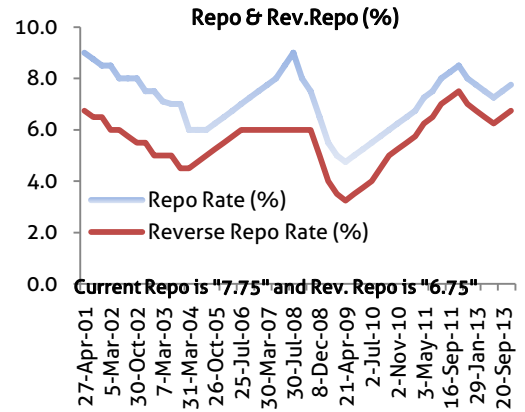
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3583	(0.0010)	(0.07)
GBP-USD	1.6376	(0.0008)	(0.05)
USD-JPY	102.27	(0.09)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	8.67	-3.8 bps
Interbank call	7.03	-20 bps



Domestic News (Cont...)

- ❖ Country's largest mobile operator Bharti Airtel said it has raised Euro 750 million (about Rs 6,350 crore) in the first such bond issue by an Indian corporate and received bids worth Euro 3.8 billion. (BS)
- ❖ Home-grown consumer goods company Jyothy Laboratories Ltd (JLL) said it has raised Rs 263 crore via preferential allotment of shares to a promoter Group firm. (BS)
- ❖ Leading steelmakers JSW Steel, Essar Steel and SAIL have kept prices of their products unchanged for the current month amid continuing subdued demand, bringing back the haze over the sector that was eyeing a revival in the remaining months of the fiscal. (BS)
- ❖ US-based technology major IBM is contesting a claim of the revenue department which has increased the company's taxable income substantially to around Rs 11,000 crore. (BS)
- ❖ Reforms in the real estate industry, such as bringing in more transparency and setting up of regulatory body, would boost foreign direct investment (FDI) in the sector by at least 20 times, said Confederation of Real Estate Developers' Association of India (Credai). (BS)
- ❖ International airlines are pushing sales through a mix of promotion offers, higher agent incentives and innovative refund rules as travel from India to Europe and the US slows down in winter. (BS)
- ❖ Reliance Infrastructure's board approved the merger of its two wholly owned subsidiaries--Western Region Transmission Gujarat and Western Region Transmission Maharashtra, with itself. (BS)
- ❖ The refarming of spectrum is estimated to emerge as a business opportunity worth over \$1 billion or more than Rs 62,000 crore for the telecom equipment makers. (BS)
- ❖ Shares of realty major Unitech plunged by nearly 10% amid reports that the company has received a default notice from LIC Housing Finance on a loan taken in 2007 for a luxury housing project in Noida. (BS)
- ❖ As many as 47 entities, including Reliance Capital, Morgan Stanley India Financial Services and Muthoot Fincorp, are awaiting Sebi's approval to function as depository participants in the capital market. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Dec-13	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	14857249	16.52
4-Dec-13	Tata Elxsi Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	183987	325.07
4-Dec-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1669417	14.43
4-Dec-13	Atlas Cycles (Haryana) Lt	MULTIPLY CAPITAL LTD.	BUY	74021	288.18
4-Dec-13	Neo Corp International	VLS FINANCE LTD	BUY	768436	11.33

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Dec-13	Ashika Credit Cap	SUNSHINE FINTRADE PVT LTD	B	37,000	241.85
4-Dec-13	Trilogic Digital	KAVITA AGARWAL	B	345,000	27.5
4-Dec-13	Parikh Herbals	HEENA RAMESHBHAI PATEL	B	581,335	23.73
4-Dec-13	Damodar Ind-₹	BINODINI VYAPAAR PVT LTD	S	250,000	50.6
4-Dec-13	Amrapali Inds	REETABEN RASHMIKANTBHAI THAKKAR	S	2,500,000	4.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533407	CIL Nova Petro	05-Dec-13	Consolidation of Shares	06-Dec-13
526881	Financial Tech	05-Dec-13	2nd Interim Dividend - Rs.-	06-Dec-13
500680	Pfizer	05-Dec-13	Interim Dividend - Rs.360.00	06-Dec-13
517385	SYMPHONY	05-Dec-13	Dividend - Rs.6.50	-
500095	Wyeth	05-Dec-13	Interim Dividend - Rs.145.00	06-Dec-13
522165	Indsil Hydro-₹	06-Dec-13	Dividend - Rs.0.50	-
506146	Visagar Poly	06-Dec-13	Final Dividend - Rs.0.10	-
500830	Colgate Palmolive	09-Dec-13	2nd Interim Dividend - Rs.9.00	10-Dec-13
500312	ONGC	10-Dec-13	Interim Dividend - Rs.-	11-Dec-13
506822	MP Poly	13-Dec-13	Stock Split from Rs.10/- to Re.1/-	16-Dec-13
521070	Alok Inds	18-Dec-13	Dividend - Rs.0.30	-
532281	HCL Tech	18-Dec-13	Final Dividend - Rs.6.00	-
519295	Bambino Agro	19-Dec-13	Dividend - Rs.1.50	-
532920	Empee Dist	19-Dec-13	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Dec-13	JPY	Capital Spending (YoY)			
02-Dec-13	CNY	Chinese HSBC Manufacturing PMI			50.4
02-Dec-13	EUR	Manufacturing PMI		51.5	51.5
02-Dec-13	GBP	Manufacturing PMI		56	56
02-Dec-13	USD	Construction Spending (MoM)		0.40%	
02-Dec-13	USD	ISM Manufacturing PMI		55	56.4
03-Dec-13	JPY	Monetary Base YoY			0.80%
03-Dec-13	GBP	Construction PMI		59	59.4
03-Dec-13	EUR	PPI (MoM)		-0.20%	0.10%
04-Dec-13	EUR	Services PMI		50.9	50.9
04-Dec-13	EUR	GDP (QoQ)		0.10%	0.10%
04-Dec-13	EUR	Retail Sales (MoM)		0.30%	-0.60%
04-Dec-13	USD	MBA 30-Year Mortgage Rate			4.48%
04-Dec-13	USD	ADP Nonfarm Employment Change		170K	130K
04-Dec-13	USD	Trade Balance		-40.00B	-41.80B
04-Dec-13	USD	ISM Non-Manufacturing PMI		55.1	55.4
04-Dec-13	USD	New Home Sales		430K	
05-Dec-13	GBP	Interest Rate Decision		0.50%	0.50%
05-Dec-13	EUR	Interest Rate Decision		0.25%	0.25%
05-Dec-13	USD	Continuing Jobless Claims		2,810K	2,776K
05-Dec-13	USD	GDP (QoQ)		3.00%	2.80%
05-Dec-13	USD	Initial Jobless Claims		320K	316K
05-Dec-13	USD	Real Consumer Spending			1.50%
05-Dec-13	USD	Factory Orders (MoM)		-1.00%	1.70%
06-Dec-13	USD	Core PCE Price Index (MoM)		0.10%	0.10%
06-Dec-13	USD	Nonfarm Payrolls		185K	204K
06-Dec-13	USD	Personal Spending (MoM)		0.20%	0.20%
06-Dec-13	USD	Unemployment Rate		7.20%	7.30%
06-Dec-13	USD	Michigan Consumer Sentiment		76	75.1
06-Dec-13	USD	Consumer Credit		14.50B	13.74B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Dec-13	INR	HSBC Markit Manufacturing PMI			49.6
04-Dec-13	INR	Indian HSBC Services PMI			47.1

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