

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8712	(0.14)	CNX IT	12165	1.90
Sensex	28851	(0.11)	BANK NIFTY	19052	(0.64)
DowJones	17885	1.20	S&P CNX 500	7077	(0.45)
Nasdaq	4765	1.03	CNX FMCG	21094	0.49
Hangseng	24742	(0.09)	CNX REALTY	3785	(2.06)
Shanghai	3116	(0.67)	CNX AUTO	8750	(0.71)
Nikkei	17611	0.61	CNX ENERGY	8911	(1.54)
Strait Times	3433	0.78	CNX PHARMA	11522	(0.89)
Kospi	1951	(0.12)	Advances / Declines	BSE	NSE
Taiwan	9460	(0.55)	Advances	1027	436
FTSE	6866	0.09	Declines	1878	1053
CAC	4703	0.15	Unchanged	112	56
DAX	10905	(0.05)	Total	3017	1545

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	1974.00	3.88
BPCL	746.15	3.49
WIPRO	639.00	3.20
INFY	2186.00	2.01
AXISBANK	568.00	1.68

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	82.70	(8.21)
JINDALSTEL	145.50	(5.40)
PNB	168.80	(4.69)
BANKBARODA	176.45	(4.57)
SSLT	208.00	(3.97)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
OIL	13.73	0.2	62
RAMCOSYS	1.82	0.0	56
LAOPALA	3.19	0.1	46
TNPL	3.68	0.1	32
CUB	19.33	0.7	28

Indian Forex	Closing	Chg	% Chg
USD/INR	61.875	0.195	0.32
GBP/INR	94.068	0.537	0.57
EUR/INR	70.191	(0.556)	(0.79)
JPY/INR	52.800	0.380	0.72

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27630	(70)
Silver (Rs/1kg)	38100	(324)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.2	4.70
Brent (US\$/BBL)	57.1	3.97
Gold (US/oz)	1265.7	(0.59)
Silver (US\$/oz)	17.3	(1.20)
Copper (US\$/MT)	5595.0	(1.98)
Alum (US\$/MT)	1849.0	(0.72)
Zinc(US\$/MT)	2107.5	(1.47)

ADR	Cl. Values	% Chg.
ICICI Bank	11.36	0.00
HDFC Bank	57.76	0.00
Infosys	35.75	0.97
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.98	0.35
Wipro	13.42	0.31
Tata Motors	47.85	(2.69)

Market Sensor

US market closed up about 1 percent on Thursday, encouraged by stabilization in oil and shaking off concerns about Greece ahead of tomorrow's all-important jobs report. Dow Jones Industrial Average was up 1.20% or 211.86 points at 17884.88. Nasdaq Composite was up 1.03% or 48.40 points at 4765.10. Standard & Poor's 500 was up 1.03% or 21.01 points at 2062.52.

Indian equity market ended on a flat note, profit booking and selling of FII's has been keeping the market in a narrow range. Nifty ended the previous trading session with a decline of 0.14% or 12.00 points at 8711.70. On Thursday's trading session, FIIs sold Rs.27.43 Cr in cash market and bought net Rs.490.90 in derivative segment. Whereas, DII bought net Rs.325.61 Cr in cash segment.

Coming to today's trade Nifty to remain volatile crucial intraday support seen at 8650 followed by 8600 while resistance exist at 8750 and then at 8800.

Global News

❖ Denmark's central bank has cut its interest rates again, in an effort to keep the krone pegged to the euro. It is the fourth time in three weeks that it has cut its key policy rate, dropping it to -0.75% from -0.5%. (BBC)

❖ The European Central Bank (ECB) has toughened its stance with Greece by restricting financing to the country's banks, sending shares falling. In a statement, the central bank said it would no longer accept Greek government bonds as collateral for lending money to commercial banks. (BBC)

❖ The Bank of England has held interest rates at 0.5% for the 71st month in a row and kept its stimulus programme of quantitative easing (QE) unchanged. (BBC)

❖ China's central bank has cut the level of funds banks must hold in reserve in an effort to boost growth in the world's second-largest economy. The reserve requirement ratio has been cut by 0.5 percentage points to 19.5%. (BBC)

❖ The UK's service sector expanded faster than expected in January after a relatively slow pace of growth in December, a survey has suggested. The purchasing managers' index from Markit/CIPS rose to 57.2 in January compared with December's reading of 55.8, which was a 17-month low. (BBC)

Economic News

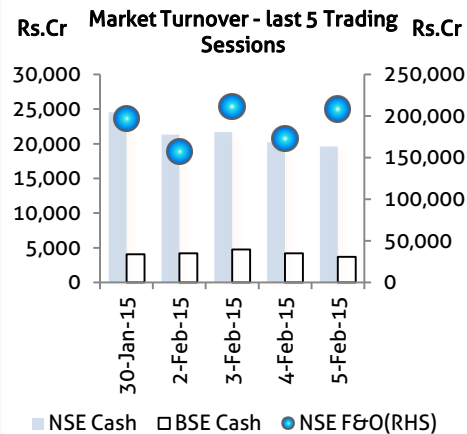
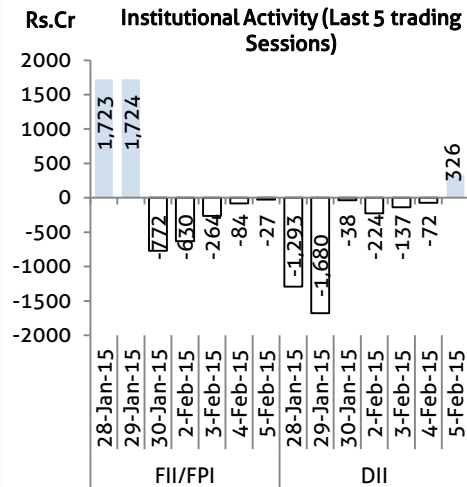
- ❖ Bolstered by positive feedback at the Pravasi Bharatiya Diwas last month from Non Resident Indians (NRIs) and Persons of Indian Origin (PIOs) hailing from Uttar Pradesh, the Akhilesh Yadav is gearing up to hold its maiden NRI Diwas at Agra during February 28-March 1. (BS)
- ❖ The government has decided to notify 31 additional minerals, presently under the list of major minerals, as minor minerals, said Union mines minister Narendra Singh Tomar here on Thursday. (BS)
- ❖ Faced with bulging deficit and a need to increase investments, the Maharashtra government has sought suggestions from finance experts, industry bodies, bureaucrats and other stakeholders for preparing the upcoming state budget for the next fiscal. (BS)
- ❖ The government is considering cutting the export duty for the low-quality iron ore produced by the country's biggest exporting state Goa, the mines and steel minister said, a move that could boost shipments to China and put more pressure on global prices. (BS)
- ❖ ARC Ratings, one of the agencies that have given India the lowest investment grade, says the country's higher economic growth — as revealed by the new gross domestic product (GDP) methodology — will not alter its ratings for the economy. (BS)
- ❖ In a major boost to reforms in food procurement and distribution, the Food Corporation of India (FCI) has assured the government it will be able to implement major recommendations of the high-level panel that has recommended a complete revamp of the body that plays a key role in the country's food security. (ET)
- ❖ Public sector banks (PSBs) may require budgetary capital support worth Rs 20,000 crore for FY'16, according to ratings firm India Ratings. (ET)
- ❖ The Power Ministry will come out with a Cabinet note on changes in Tariff Policy within a week for enabling greater competition in the sector, an official said. (ET)

Domestic News

- ❖ Delhi-based dairy firm Kwality is going to enter the direct consumer business in a bid to become a major player in the fast-moving consumer goods sector, said its director Sanjay Dhingra. (BS)
- ❖ Reliance Communications has signed a multi-million dollar deal with Avaya under which the technology solutions provider will transform the telecom major's existing call centre operations. (BS)
- ❖ Jubilant FoodWorks, that runs Domino's Pizza and Dunkin' Donuts in India, on Thursday reported a 4.22 per cent increase in standalone net profit to Rs 35.01 crore for the third quarter ended on December 31, 2014. (BS)
- ❖ Ant Financial, an affiliate of Chinese e-commerce giant Alibaba Group Holding, would take a 25 per cent stake in Noida-based One97 Communications, which runs online payment platform Paytm, the companies said in a joint statement on Thursday. (BS)
- ❖ Vodafone India has posted 17.7% rise in its revenue, the highest growth rate across all markets of Vodafone Group with over 1.1 billion pounds during the quarter ended December 31, 2014. (BS)
- ❖ The Central Electricity Regulatory Commission has formed a working group to examine the recommendation of the Reserve Bank of India (RBI) urging electricity utilities to share customer information with credit utility companies. (BS)

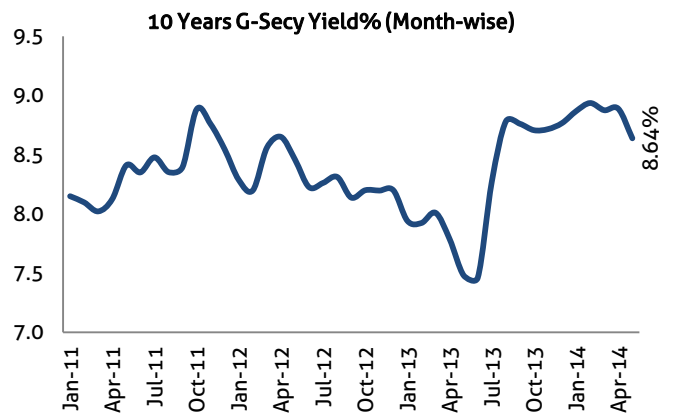
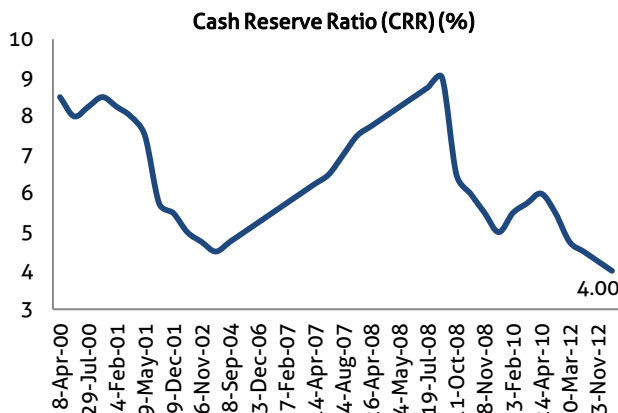
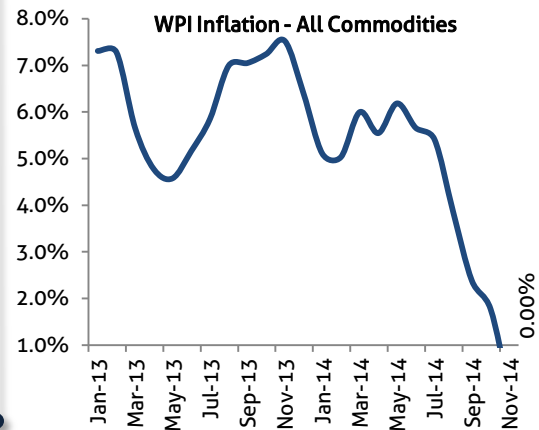
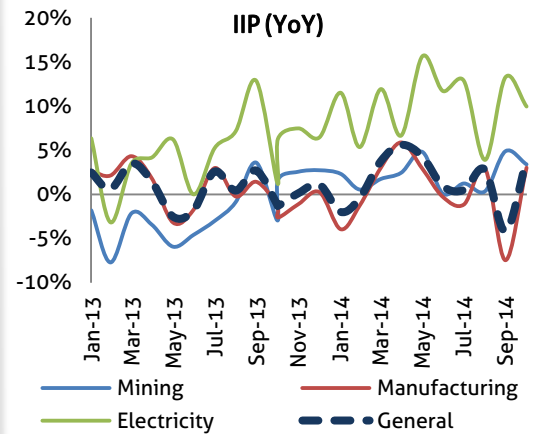
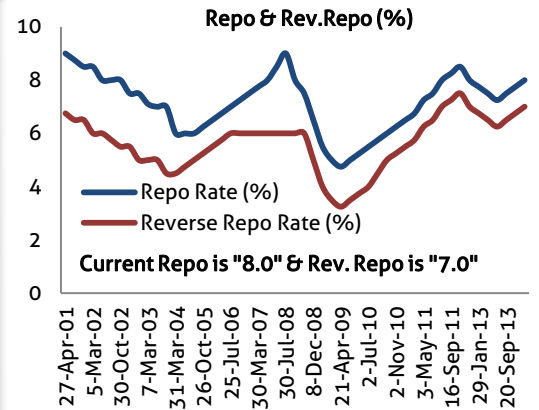
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1466	(0.0011)	(0.10)
GBP-USD	1.5332	0.0004	0.03
USD-JPY	117.37	(0.16)	(0.14)

Bond Markets	Closing	Chg
10-yr bond	7.71	-2.30 bps
Interbank call	7.88	28.75 bps



Domestic News (Cont...)

- ❖ India's biggest gas importer Petronet LNG is one of the companies shortlisted to build a liquefied natural gas terminal in neighbouring Bangladesh, a company executive said on Thursday. (BS)
- ❖ Listed companies doled out nearly Rs 1,600 crore in terms of audit fee during 2013-14 financial year and about one-fourth of this amount was pocketed by 'big four' accounting firms. (BS)
- ❖ Indian Overseas Bank, a state-run lender, reported its second straight quarterly loss on Thursday as bad loans surged, sending its shares down as much as 10%. (BS)
- ❖ Chinese telecom gear maker Huawei launched a research and development (R&D) campus here with an investment of \$170 million. (BS)
- ❖ Executives of Tata Motors-owned Jaguar Land Rover met the governor of Georgia, US to discuss setting up a new factory in the state, a local newspaper reported. (BS)
- ❖ Ramco Cements is expecting its grinding unit at Vizag, which it is setting up at a cost of Rs 475 crore and it will be commissioned in April 2015. (BS)
- ❖ US auto major Ford launched a Vehicle Personalisation Centre in India, enabling new EcoSport buyers to customise their favourite urban SUV. Ford will be the first auto manufacturer to launch such centre. (BS)
- ❖ Heavy advertising by e-commerce portals is impacting the sales growth of physical retailers. (BS)
- ❖ South Korean steel maker Posco will have to bid in the upcoming auction to get an iron ore mine for its \$12 billion steel project in Odisha, Steel and Mines Minister Narendra Singh Tomar said. (BS)
- ❖ FMCG firm Godrej Consumer Products Ltd (GCPL) reported 34.63% growth in its consolidated net profit at Rs 263.57 crore for the quarter ended December on account of robust sales. (BS)
- ❖ With its recent launches doing well, TVS Motor has decided to postpone new motorbike launches by one quarter. (BS)
- ❖ French telecom group Orange has explored purchasing some assets in Africa including ones owned by India's top mobile phone carrier Bharti Airtel, as the company seeks to strengthen its business in Africa, Bloomberg reported, citing people familiar with the matter. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Feb-15	Housing Development and I	JANUS INVESTMENT FUND A/C JANUS OVERSEAS FUND	BUY	2247501	106.1
5-Feb-15	Monte Carlo Fashions Ltd.	GOLDMAN SACHS INDIA FUND LIMITED	BUY	151033	569.3
5-Feb-15	Rei Agro Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	BUY	6100502	0.9
5-Feb-15	Tata Sponge Iron Ltd.	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	130191	712.6
5-Feb-15	Rei Agro Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	SELL	6300002	0.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Feb-15	STAMPEDE	AVASHYAA INFOTECH PVTLTD	S	166,214	209.7
5-Feb-15	GARNETINT	NAVKAR CORPORATION LIMITED	S	85,000	120.0
5-Feb-15	TIRIN	KETAN FATEHCHAND	S	113,700	58.4
5-Feb-15	SWARNSAR	SAI ENTERPRISES	B	209,961	28.2
5-Feb-15	ALFAVIO	BHAGYAREKHA CAPITAL MARKET PVT LTD	B	42,977	111.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532268	ACCELYA	06-Feb-15	Interim Dividend - Rs.11.00	09-Feb-15
500093	CROMPGREAV	06-Feb-15	Interim Dividend - Rs.0.40	09-Feb-15
531642	MARICO	06-Feb-15	2nd Interim Dividend - Rs.1.50	09-Feb-15
532343	TVSMOTOR	06-Feb-15	Interim Dividend - Rs.0.75	09-Feb-15
519105	AVTNPL	09-Feb-15	Interim Dividend - Rs.0.20	10-Feb-15
513375	CARBORUNIV	09-Feb-15	Interim Dividend - Rs.0.75	10-Feb-15
514010	HIMFIBP	09-Feb-15	Stock Split from Rs.10/- to Re.1/-	10-Feb-15
532440	MPSLTD	09-Feb-15	Interim Dividend - Rs.10.00	10-Feb-15
513519	PITTILAM-\$	09-Feb-15	Interim Dividend - Rs.0.75	10-Feb-15
520056	SUNCLAYLTD	09-Feb-15	Interim Dividend - Rs.9.00	10-Feb-15
533271	ASHOKA	10-Feb-15	Interim Dividend - Rs.0.70	11-Feb-15
532155	GAIL	10-Feb-15	Interim Dividend - Rs.-	11-Feb-15
532732	KKCL	10-Feb-15	3rd Interim Dividend - Rs.5.00	11-Feb-15
507912	LKPFIN	10-Feb-15	Interim Dividend - Rs.10.00	11-Feb-15
590071	SUNDARMFIN	10-Feb-15	Interim Dividend - Rs.4.50	11-Feb-15
537529	TFM46LA	10-Feb-15	Dividend On Mutual Fund	11-Feb-15
537529	TFM46LA	10-Feb-15	Redemption of Mutual Fund	11-Feb-15
537530	TFM46LB	10-Feb-15	Redemption of Mutual Fund	11-Feb-15
537532	TFM46LD	10-Feb-15	Redemption of Mutual Fund	11-Feb-15
500493	BHARATFORG	11-Feb-15	Interim Dividend - Rs.3.00	12-Feb-15
537534	D12MS145DG	11-Feb-15	Redemption of Mutual Fund	12-Feb-15
537535	D12MS145DQ	11-Feb-15	Redemption of Mutual Fund	12-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	JPY	Manufacturing PMI (Jan)			52.1
02-Feb-14	CNY	HSBC Manufacturing PMI (Jan)			49.8
02-Feb-14	EUR	Manufacturing PMI (Jan)		51	51
02-Feb-14	GBP	Manufacturing PMI (Jan)		52.6	52.5
02-Feb-14	USD	Core PCE Price Index (YoY) (Dec)			1.40%
02-Feb-14	USD	Personal Income (MoM) (Dec)		0.20%	0.40%
02-Feb-14	USD	Construction Spending (MoM) (Dec)		0.70%	-0.30%
02-Feb-14	USD	ISM Manufacturing PMI (Jan)		54.5	55.1
02-Feb-14	USD	Dallas Fed PCE (Dec)			1.50%
03-Feb-14	EUR	PPI (YoY) (Dec)		-2.50%	-1.60%
03-Feb-14	USD	Factory Orders (MoM) (Dec)		-2.20%	-0.70%
04-Feb-14	EUR	Services PMI (Jan)		52.3	52.3
04-Feb-14	GBP	Services PMI (Jan)		56.3	55.8
04-Feb-14	EUR	Retail Sales (YoY) (Dec)		2.00%	1.50%
04-Feb-14	USD	MBA 30-Year Mortgage Rate			3.83%
04-Feb-14	USD	Mortgage Refinance Index			2,605.40
04-Feb-14	USD	ADP Nonfarm Employment Change (Jan)		225K	241K
04-Feb-14	USD	Markit Composite PMI (Jan)			54.2
04-Feb-14	USD	ISM Non-Manufacturing PMI (Jan)		56.4	56.5
05-Feb-14	GBP	BoE QE Total (Feb)			375B
05-Feb-14	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
05-Feb-14	USD	Initial Jobless Claims			265K
05-Feb-14	USD	Trade Balance (Dec)		-38.00B	-39.00B
06-Feb-14	JPY	Leading Index (MoM) (Dec)			-0.70%
06-Feb-14	GBP	Trade Balance (Dec)		-9.05B	-8.85B
06-Feb-14	USD	Nonfarm Payrolls (Jan)		235K	252K
06-Feb-14	USD	Unemployment Rate (Jan)		5.60%	5.60%
06-Feb-14	USD	Consumer Credit (Dec)		15.00B	14.08B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	INR	HSBC Markit Manufacturing PMI (Jan)		53.5	54.5
03-Feb-14	INR	Interest Rate Decision		7.80%	7.75%
04-Feb-14	INR	HSBC Services PMI (Jan)			51.1
06-Feb-14	INR	Bank Loan Growth (2wk)			10.70%
06-Feb-14	INR	Deposit Growth (2wk)			11.90%

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.