

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6329	0.49	CNX IT	10237	0.40
Sensex	21277	0.32	BANK NIFTY	11099	1.55
DowJones	16360	(0.22)	S&P CNX 500	4901	0.57
Nasdaq	4358	0.14	CNX FMCG	17039	0.41
Hangseng	22589	0.04	CNX REALTY	159	2.16
Shanghai	2053	(0.89)	CNX AUTO	5435	(0.06)
Nikkei	14951	0.36	CNX ENERGY	7524	(0.25)
Strait Times	3120	0.11	CNX PHARMA	8066	(0.19)
Kospi	1972	0.04	Advances / Declines	BSE	NSE
Taiwan	8681	0.56	Advances	1461	828
FTSE	6775	(0.71)	Declines	1225	584
CAC	4391	(0.11)	Unchanged	152	107
DAX	9542	(0.49)	Total	2838	1519

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BANKBARODA	613.75	6.42
PNB	590.95	4.45
DLF	144.90	3.61
GRASIM	2648.00	2.99
IDFC	102.40	2.91

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	77.50	(3.19)
BHARTIARTL	282.30	(1.76)
HCLTECH	1461.50	(1.34)
CAIRN	326.15	(1.30)
GAIL	375.80	(1.25)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Ansal Prop	58.34	0.29	200
JBF Inds	18.09	0.11	172
Gillette India	0.46	0.00	134
Standard Chartered	9.00	0.15	59
Shree Cement	0.20	0.01	32

Indian Forex	Closing	Chg	% Chg
USD/INR	61.855	(0.050)	(0.08)
GBP/INR	103.057	(0.200)	(0.19)
EUR/INR	84.920	(0.217)	(0.25)
JPY/INR	60.560	(0.280)	(0.46)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30305	(145)
Silver (Rs/1kg)	47010	(293)

Commodities	Price	% Chg.
Crude (US\$/BBL)	101.0	(2.26)
Brent (US\$/BBL)	107.6	(1.44)
Gold (US/oz)	1338.6	0.17
Silver (US\$/oz)	21.3	0.19
Copper (US\$/MT)	7102.5	0.96
Alum (US\$/MT)	1741.5	3.23
Zinc(US\$/MT)	2155.5	1.96

ADR	Cl. Values	% Chg.
ICICI Bank	37.78	1.18
HDFC Bank	34.60	0.59
Infosys	62.52	0.65
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.31	0.31
Wipro	14.12	(0.01)
Tata Motors	34.63	(0.35)

Market Sensor

US market finished almost flat, just below its all-time high on Wednesday as investors shrugged off soft data on jobs and the services sector while keeping an eye on developments in Ukraine. The Dow Jones industrial average fell 35.70 points or 0.22 percent, to end at 16,360.18. The S&P 500 dipped just 0.10 of a point, or 0.01 percent, to finish at 1,873.81. The Nasdaq Composite added 6 points or 0.14 percent, to close at 4,357.97.

Indian markets edged higher on Wednesday in choppy trade after a survey showed that private sector output across India rose for the first time in eight months during February. Nifty ended the previous trading session with a gain of 0.49% or 30.70 points at 6,328.5 and S&P BSE Sensex garnered 67.13 points or 0.32% to settle at 21,276.86. On Wednesday's trading session, FII's bought net Rs.737.29 Cr in cash market whereas, DII sold net Rs.201.85 Cr in cash segment.

Coming to today's trade, Indian markets are expected to trade higher on Thursday following positive trend seen in other Asian markets. The key support for the index is around 6,255 levels.

Global News

❖China's leaders spurred speculation they will allow the country's \$21 trillion debt mountain to inflate after refraining from cutting their annual economic-growth target. (Bloomberg)

❖The Federal Reserve said the economy in most regions grew last month even as harsh winter weather impeded hiring, disrupted supply chains and kept customers away from stores and auto dealerships. (Bloomberg)

❖President Vladimir Putin's brinkmanship in Ukraine has already cost some of his closest comrades billions of dollars. The other 144 million Russians may also pay a price. (Bloomberg)

❖Bank of Canada Governor Stephen Poloz kept his main interest rate unchanged and reiterated the next move depends on the progress of economic data after early signs of faster growth and inflation. (Bloomberg)

❖President Barack Obama's \$3.9 trillion budget proposal would benefit low-income families, college students, researchers and highway users, setting the tone for Democratic priorities in an election year. (Bloomberg)

Economic News

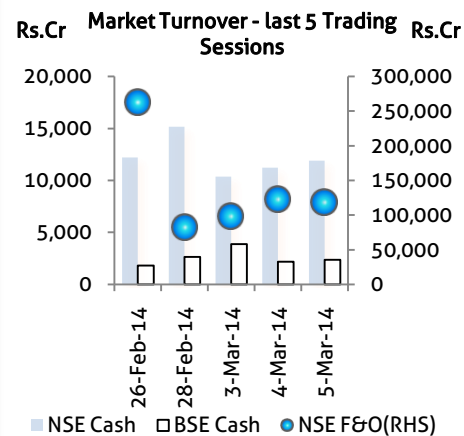
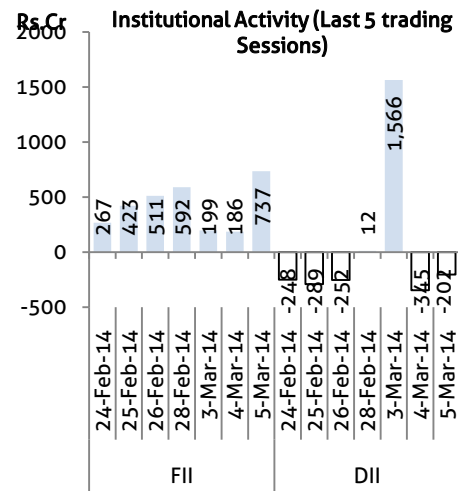
- ❖ India's balance of payments turned to a \$19.1 billion surplus in the October-December quarter of last year after two quarters of deficit as the slowdown in gold imports sharply narrowed the country's current account deficit. The current account deficit for October-December 2013 narrowed to \$4.2 billion, or 0.9% of gross domestic product. (BS)
- ❖ Union Shipping Minister G K Vasan said his ministry has achieved the 2013-14 (Apr-Mar) target of awarding 30 port projects, which calls an investment of over Rs 21,000 crore and means an addition of 217 million tonne in the annual additional capacity. (BS)
- ❖ About 14 crore set top boxes (STBs) would be needed to complete the final phases of government's digitisation drive, which aims to convert analogue cable TV services to the digital mode across tier II and III towns. (BS)
- ❖ Political turmoil in Ukraine involving the Russian Federation may have a negative fallout for Indian exports, engineering exporters' body EEPC India said. (BS)
- ❖ Amidst rising bad loans, Finance Minister P Chidambaram will meet chief executive officers (CEOs) of public sector banks and financial institutions tomorrow to take stock of their financial performance. (BS)
- ❖ Commerce & Industry Minister Anand Sharma on Tuesday said this financial year, India's merchandise exports would exceed last year's \$300 billion. He, however, refused to comment on whether these would meet the government's target of \$325 billion. (BS)
- ❖ Activity in the largest segment of the economy - the services sector - contracted for the eighth straight month in February, showed the HSBC Purchasing Managers' Index (PMI) index. (BS)
- ❖ The Power Company of Karnataka Limited (PCKL), a government of Karnataka undertaking, has invited global bids for pre-qualification of applicants for the supply of 1,000 Mw power on long term to Karnataka state on design, build, finance, own and operate (DBFOO). (BS)
- ❖ The Price Stabilisation Scheme for agro commodities may not exist for sometime now as the cabinet did not approve the modified and renovated scheme proposed by the ministry of Commerce. (BS)

Domestic News

- ❖ QuEST Global, a diversified product development and engineering services services on Wednesday said two of its group companies -- QuEST Global Manufacturing and QuEST Global SEZ -- are being rebranded as Aequus. The company said the new identity would help in bringing sharper focus on manufacturing. (BS)
- ❖ More and more chief information officers (CIOs) believe that their business has more applications than it needs. (BS)
- ❖ Italian two-wheeler maker Piaggio rolled out its third Vespa brand premium segment scooter Vespa S priced at Rs 76,495 (ex-showroom, Mumbai). (BS)
- ❖ Supercritical thermal power project is being taken up on Case-2 bidding for the first time in state at estimated cost of Rs 7,500 crore (BS)
- ❖ Manappuram Finance Ltd, a leading gold loan lender, has come out with another public issue of secured, redeemable, non-convertible debentures aggregating to Rs 100 crore to finance capital expenditure. (BS)

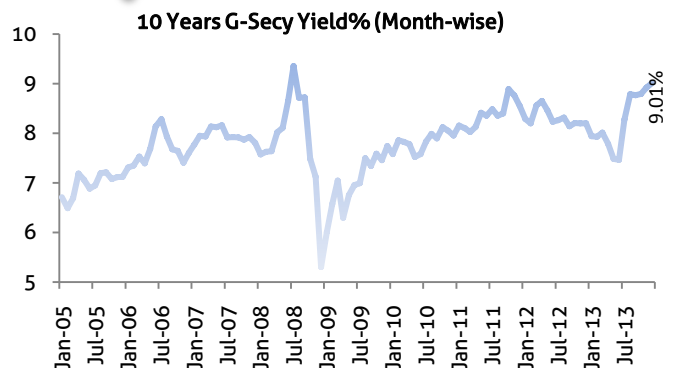
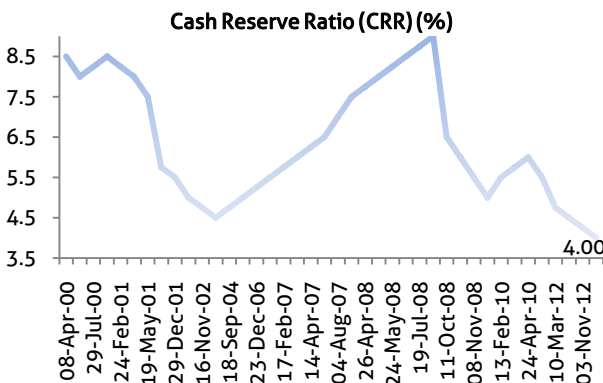
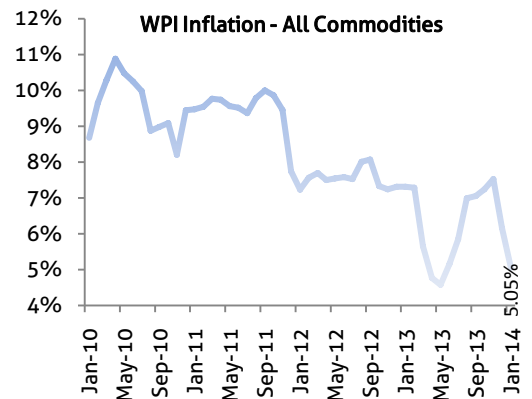
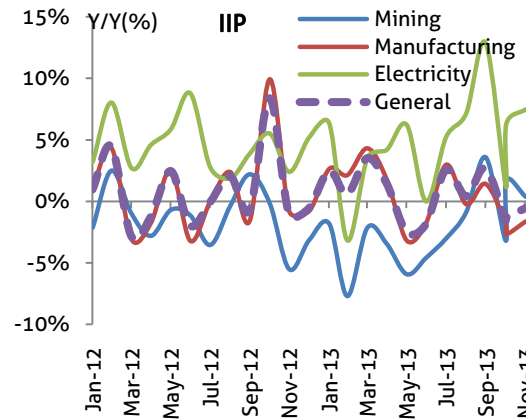
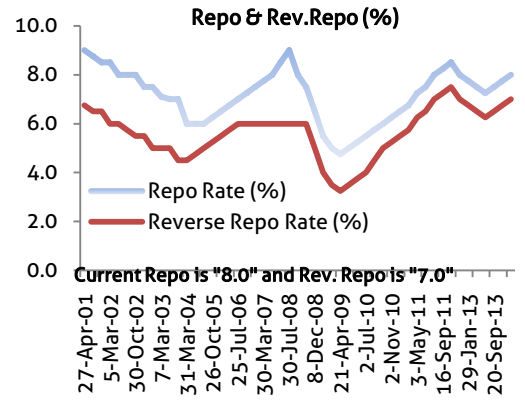
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3729	(0.0004)	(0.03)
GBP-USD	1.6717	(0.0005)	(0.03)
USD-JPY	102.48	0.18	0.18

Bond Markets	Closing	Chg
10-yr bond	9.12	-2.3 bps
Interbank call	8.01	27.0 bps



Domestic News (Cont...)

- ❖ The board committee of Tata Power is meeting on Saturday to finalise on the proposed rights issue to raise Rs 2,000 crore. (BS)
- ❖ French drug-maker Sanofi filed patent infringement petition against Glenmark on cardiac drug Multaq, in the district court of Delaware, on three counts. (BS)
- ❖ Private power gear maker Alstom said it has won a 85 million euro (around Rs 722 crore) contract from state-run BHEL for supplying equipment for Darlipalli thermal power project in Odisha. (BS)
- ❖ Straight out of a labour unrest in January, Zydus Cadila's Moraiya plant braces itself for an inspection by the US drug regulator. Company sources claimed that this would be a routine visit. (BS)
- ❖ With new gas price announcement being held hostage to technicalities, British energy giant BP and Niko Resources of Canada have told Oil Ministry that they are party to the arbitration initiated by Reliance Industries on KG-D6 gas production lagging targets. (BS)
- ❖ The Delhi High Court sought responses of the Centre and AirAsia on a plea by Federation of Indian Airlines (FIA) opposing the go-ahead given to the airline to begin its flight operations in India. (BS)
- ❖ Realtor Paarth Infrabuild has planned to invest about Rs 5,000 crore in different projects to be launched in Uttar Pradesh during this calendar. (BS)
- ❖ Dr Reddy's Laboratories Ltd has launched Moxifloxacin Hydrochloride tablets in the US market for the treatment of a wide range of diseases, including pneumonia, bronchitis and skin infections.
- ❖ Rashtriya Ispat Nigam Ltd (RINL), the corporate entity of Vizag Steel, said its turnover up to February 28 in the current fiscal recorded 2% growth to Rs 11,766 crore. (BS)
- ❖ Zee Entertainment Enterprises Limited (ZEEL) has appointed Mona Jain as executive vice president - cluster head and Rahul Sharma as senior vice president - national sales head. Both the appointments are with effect from. (BS)
- ❖ GMR Infrastructure, which recently won its first railways construction project, is looking to increase its order book from the current Rs 250 crore to Rs 1,000 crore next year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Mar-14	Financial Technologies (I	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	235461	347.76
5-Mar-14	IVRCL Limited	NORTHERN TRUST CUSTODIAL SERVICE LIMITED TRUSTEE TO GLOBAL	SELL	1929850	11.17
5-Mar-14	Super Sales India Limited	GAGANDEEP CREDIT CAPITAL PRIVATE LIMITED	BUY	25000	454.9
5-Mar-14	Autoline Industries Limit	TATA INVESTMENT CORPORATION LTD	SELL	100000	69.74
5-Mar-14	Veto Switchgear Cable Ltd	PREFER ABSAN PRIVATE LIMITED	SELL	99000	62.65

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Mar-14	AGRIMONY COM	PARASBEN KASTURCHAND KOCHAR	B	60,000	10.87
5-Mar-14	Sterling Hol Res-\$	SIDHARTH SANKAR	B	3,430,000	93.5
5-Mar-14	JBF Inds	HDFC MUTUAL FUND	S	1,730,000	69.5
5-Mar-14	Super Sales-\$	GOLDEN LAKE MECHANTS PRIVATE LIMITED	B	241,795	450.27
5-Mar-14	Ansal Prop	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	S	5,008,973	17.41

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533304	C. Mahendra Exports	05-Mar-14	Interim Dividend - Rs.0.10	06-Mar-14
532234	National Alum	05-Mar-14	Interim Dividend - Rs.1.10	06-Mar-14
520113	Vesuvius India	06-Mar-14	Special Dividend with Interim - Rs.1.00	08-Mar-14
506260	Anuh Pharma	07-Mar-14	Interim Dividend - Rs.1.25	10-Mar-14
534711	Cinemax India	07-Mar-14	Amalgamation	10-Mar-14
590106	BANK BEES	10-Mar-14	Dividend - Rs.11.00	11-Mar-14
590104	JUNIOR BEES	10-Mar-14	Dividend - Rs.1.00	11-Mar-14
500126	Merck	10-Mar-14	Dividend - Rs.8.50	-
590103	NIFTY BEES	10-Mar-14	Dividend - Rs.7.00	11-Mar-14
524632	Relish Pharma	10-Mar-14	Reduction of Capital	11-Mar-14
590109	SHARIA BEES	10-Mar-14	Dividend - Rs.2.00	11-Mar-14
500092	CRISIL	11-Mar-14	Final Dividend - Rs.4.00	-
500092	CRISIL	11-Mar-14	Special Dividend With Final - Rs.6.00	-
500112	SBI	11-Mar-14	Interim Dividend - Rs.15.00	-
505200	Eicher Motors	12-Mar-14	Dividend - Rs.30.00	-
532481	Noida Toll	13-Mar-14	Interim Dividend - Rs.1.50	14-Mar-14
580001	Standard Chartered	13-Mar-14	Final Dividend - Rs.-	14-Mar-14
530479	ATLINFRA	14-Mar-14	Stock Split from Rs.10/- to Re.1/-	18-Mar-14
500249	KSB Pumps	20-Mar-14	Final Dividend - Rs.4.50	-
500410	ACC	24-Mar-14	Final Dividend - Rs.19.00	-
505790	FAG Bearings	27-Mar-14	Dividend - Rs.6.00	-
500790	Nestle India	27-Mar-14	Final Dividend - Rs.12.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Mar-14	JPY	Capital Spending (YoY)			1.50%
03-Mar-14	CNY	Chinese HSBC Manufacturing PMI			48.3
03-Mar-14	EUR	Manufacturing PMI		53	53
03-Mar-14	GBP	Manufacturing PMI		56.5	56.7
03-Mar-14	GBP	BoE Consumer Credit		0.70B	0.60B
03-Mar-14	GBP	Mortgage Approvals		74K	72K
03-Mar-14	USD	Core PCE Price Index (MoM)		0.10%	0.10%
03-Mar-14	USD	Personal Income (MoM)		0.20%	
03-Mar-14	USD	Manufacturing PMI		56.6	56.7
03-Mar-14	USD	Construction Spending (MoM)		-0.50%	0.10%
03-Mar-14	USD	ISM Manufacturing PMI		52	51.3
04-Mar-14	GBP	Construction PMI		63	64.6
05-Mar-14	CNY	Chinese HSBC Services PMI			50.7
05-Mar-14	USD	Services PMI			52.7
05-Mar-14	EUR	Services PMI		51.7	51.7
05-Mar-14	GBP	Services PMI		58	58.3
05-Mar-14	EUR	GDP (YoY)		0.50%	0.50%
05-Mar-14	EUR	Retail Sales (MoM)		0.80%	-1.60%
05-Mar-14	USD	ADP Nonfarm Employment Change		158K	175K
05-Mar-14	USD	ISM Non-Manufacturing PMI		53.5	54
06-Mar-14	GBP	BoE QE Total			375B
06-Mar-14	GBP	Interest Rate Decision		0.50%	0.50%
06-Mar-14	EUR	Interest Rate Decision		0.25%	0.25%
06-Mar-14	USD	Initial Jobless Claims		338K	348K
06-Mar-14	USD	Factory Orders (MoM)		-0.50%	-1.50%
07-Mar-14	USD	Nonfarm Payrolls		150K	113K
07-Mar-14	USD	Trade Balance		-39.00B	-38.70B
07-Mar-14	USD	Unemployment Rate		6.60%	6.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Mar-14	INR	HSBC Markit Manufacturing PMI			51.4
05-Mar-14	INR	Indian HSBC Services PMI			48.3
05-Mar-14	INR	Indian M3 Money Supply			14.30%
07-Mar-14	INR	Indian Bank Loan Growth			14.80%

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