

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8586	1.12	CNX IT	11952	(1.08)
Sensex	28260	1.08	BANK NIFTY	18618	2.26
DowJones	17763	0.37	S&P CNX 500	7060	1.18
Nasdaq	4887	0.14	CNX FMCG	20145	1.34
Hangseng	25276	0.77	CNX REALTY	3508	2.86
Shanghai	3864	1.00	CNX AUTO	8711	1.03
Nikkei	19435	0.63	CNX ENERGY	8313	0.59
Strait Times	3454	0.20	CNX PHARMA	13136	2.27
Kospi	2045	0.81	Advances / Declines	BSE	NSE
Taiwan	9600	0.97	Advances	1996	1209
FTSE	6833	0.35	Declines	708	293
CAC	5074	0.24	Unchanged	96	46
DAX	11967	(0.28)	Total	2800	1548

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	1082.00	5.67
PNB	152.00	5.26
INDUSINDBK	928.65	4.81
BANKBARODA	170.40	4.22
YESBANK	849.30	4.11

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	943.40	(3.77)
INFY	2171.00	(2.13)
BHEL	230.95	(1.87)
MARUTI	3638.15	(1.60)
BPCL	804.00	(0.84)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
INDIANB	5.12	0.8	7
SALZER-\$	3.04	0.5	7
ULTRACEMCO	2.32	0.4	6
INOXLEISUR	5.24	0.9	6
JUBLFOOD	1.83	0.3	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.591	(0.040)	(0.06)
GBP/INR	92.459	(0.485)	(0.52)
EUR/INR	67.510	(0.550)	(0.81)
JPY/INR	52.110	(0.410)	(0.78)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26200	(3)
Silver (Rs/1kg)	36995	195

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.1	3.69
Brent (US\$/BBL)	55.0	(0.25)
Gold (US/oz)	1201.0	1.18
Silver (US\$/oz)	16.7	0.12
Copper (US\$/MT)	6001.5	(0.81)
Alum (US\$/MT)	1789.0	(1.03)
Zinc(US\$/MT)	2093.5	0.87

ADR	Cl. Values	% Chg.
ICICI Bank	10.69	0.07
HDFC Bank	60.61	1.13
Infosys	34.64	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	56.52	(0.22)
Wipro	13.14	0.00
Tata Motors	45.59	0.12

Market Sensor

US stock index futures plunged on Good Friday after the nonfarm payrolls came in far below expectations at 126,000. Dow Jones Industrial Average on Thursday was up 0.37% or 65.06 points at 17763.24. Nasdaq Composite was up 0.14% or 6.71 points at 4886.94. Standard & Poor's 500 was up 0.35% or 7.27 points at 2066.96.

Indian equity market bounced back over the fall in oil prices and square-off in existing short position in the market before the crucial RBI monetary policy on 7th April. Nifty ended the previous trading session with a gain of 1.12% or 95.25 points at 8586.25. On Wednesday's trading session, FII's bought Rs.209.87 Cr in cash market and bought net Rs.1722.34 in derivative segment. Whereas, DII bought net Rs.197.25 Cr in cash segment.

Global News

❖ International Monetary Fund chief Christine Lagarde has welcomed the news that Athens will make a loan payment due to the IMF this week. On Sunday, Greek's finance minister Yanis Varoufakis said his country intended to meet "all obligations to all its creditors, ad infinitum". (BBC)

❖ Growth in the UK's construction industry slowed in March, according to a survey by data firm Markit and the Chartered Institute of Procurement and Supply. Worries over who will govern following May's national elections hit expansion, according to the survey. (BBC)

❖ U.S. employers added the fewest number of jobs in more than a year in March, the latest sign of weakness in the economy and one likely to further delay an anticipated interest rate increase by the Federal Reserve. (Reuters)

❖ Greece has told its creditors it will run out of money on April 9, making an appeal for more loans before reforms on which new disbursements hinge are agreed and implemented, but the request was rejected, euro zone officials said. (Reuters)

❖ U.S. private employers added the smallest number of workers in more than a year in March and factory activity hit a near two-year low, fresh signs that economic growth slowed significantly in the first quarter. (Reuters)

❖ Japanese firms expect consumer prices to rise an average 1.4 percent a year from now, unchanged from their projection three months ago, a Bank of Japan survey showed on Thursday, underscoring their doubts over the central bank's pledge to achieve 2 percent inflation this fiscal year. (Reuters)

Economic News

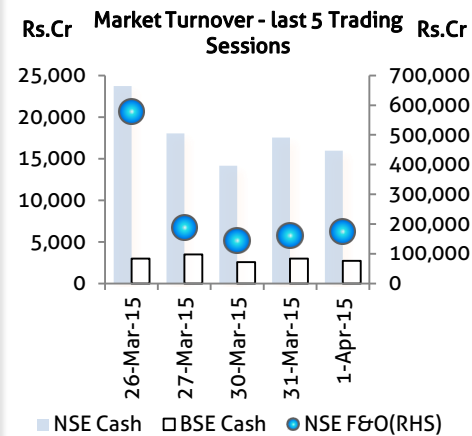
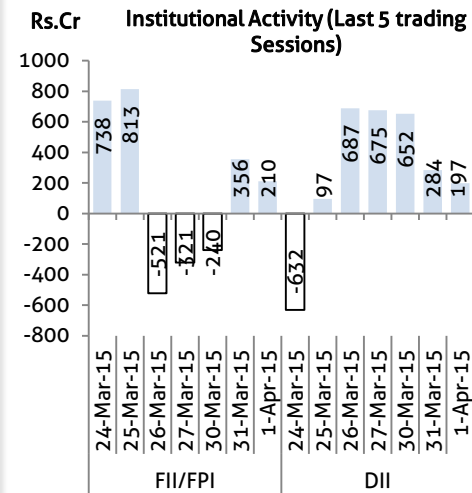
- ❖ Finance Minister Arun Jaitley said he was currently reviewing the quantum of compensation that farmers get from the government for crop damage, and that he was personally of the opinion that it should be "increased significantly". (BS)
- ❖ Renewable energy forms around one-eighth of the cumulative installed capacity of power in India, while in Karnataka it is about one-third. (BS)
- ❖ The government expects a significant increase in the share of the services sector in India's total goods and services exports in the next five years, the target for which has been set at \$900 billion in the recently announced Foreign Trade Policy. (BS)
- ❖ The Madhya Pradesh government is toying with the idea of involving private players in its efforts to earmark protected areas and secure habitats for dispersal tigers. The habitats would be managed by private parties. (BS)
- ❖ Amid a widespread perception about differences between RBI and the government, Prime Minister Narendra Modi praised Governor Raghuram Rajan for being "perfect" in explaining to him complex economic issues and said there was similarity in thinking on both the sides. (BS)
- ❖ Prime Minister Narendra Modi wants the Reserve Bank to use Indian paper and ink to print currency notes and set a target date for achieving the objective as part of the 'Make In India' campaign. (BS)
- ❖ Cautioning banks against excessive lending to the infrastructure sector, RBI Governor Raghuram Rajan said such loans should not override the overall financial stability, which is "key to national security". (BS)
- ❖ The Reserve Bank of India (RBI) chief said on Thursday the country's push to build infrastructure should not come at the expense of financial stability, adding banks already had too much exposure to the sector. (BS)
- ❖ The government is likely to add more HIV/AIDS and tuberculosis drugs to a list of essential medicines that are subject to price caps, people directly involved in the process said - a move to improve the affordability of medicines. (BS)

Domestic News

- ❖ Two workers were killed and three others were reportedly injured by the impact of a sudden burst of an LPG pipeline owned by Gas Authority of India Limited (GAIL) at Durajpally village in Nalgonda district, about 140 km from here, at around 1 pm on Saturday. (BS)
- ❖ Refurbished goods retailer Greendust has entered into a tie up with Amazon.in to offer buyback and exchange options for consumers of the e-tailing website. Under the tie up, which is so far limited to large appliances, offers will be shown on Amazon's large appliances landing page, which shoppers can opt for. (BS)
- ❖ Aurobindo Pharma Limited announced that it has received final approvals from the US Food and Drug Administration (USFDA) to manufacture and market Sildenafil injection. (BS)
- ❖ China's Gionee, the world's 10th largest mobile handset maker, is aiming at revenues of \$1-billion from its India operations by 2016, said India country head and managing director Arvind Vohra. (BS)
- ❖ Budget bike brands Platina and CT100 are being used by Bajaj Auto, India's third largest two-wheeler seller, to break the dominance of Hero Motocorp after the Discover brand could not match its expectations. (BS)

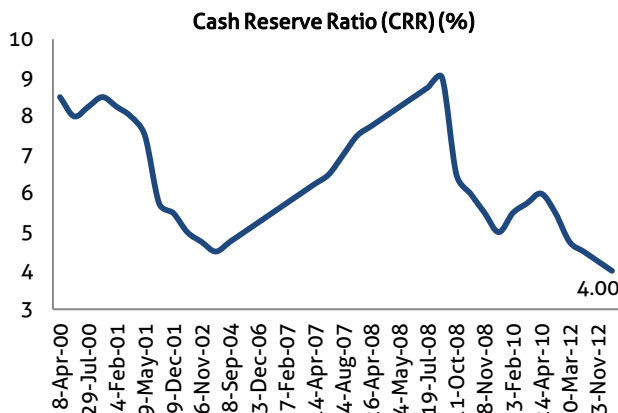
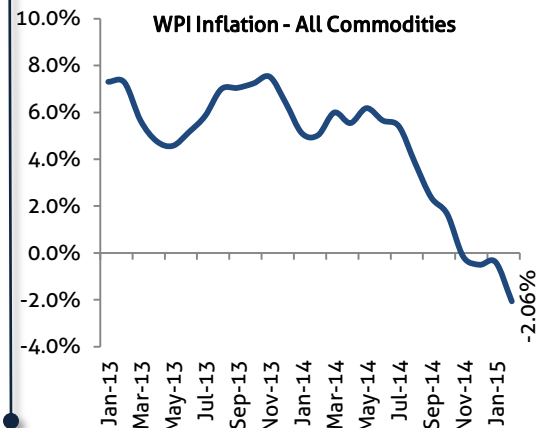
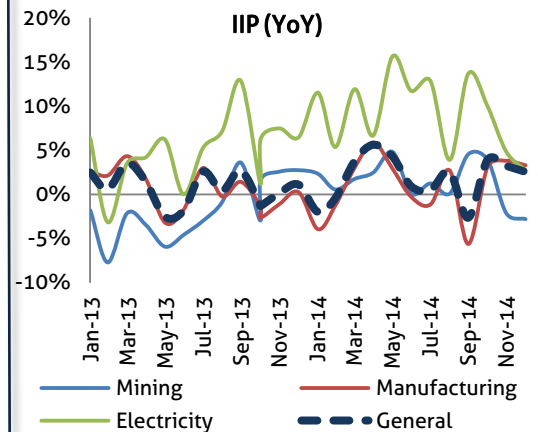
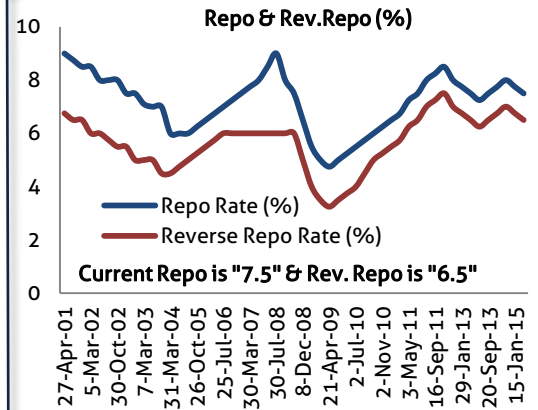
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0969	0.0089	0.82
GBP-USD	1.4920	0.0091	0.61
USD-JPY	118.97	(0.75)	(0.63)

Bond Markets	Closing	Chg
10-yr bond	7.82	-2.40 bps
Interbank call	7.80	29.59 bps



Domestic News (Cont...)

- ❖ Prime Minister Narendra Modi's call for 'Make in India' would help boost manufacturing and employment in the country, PepsiCo Chairman and CEO Indra Nooyi said . (BS)
- ❖ Western Coalfields Ltd (WCL) reported 3.6 per cent growth in coal production at 41.15 million tonnes (MT) during 2014-15 as against 39.73 MT in the previous financial year. (BS)
- ❖ Bengaluru-based Swiggy, an on-demand food ordering start-up, has raised \$2 million from venture capital funds -- SAIFPartners and Accel Partners -- to fund its expansion. (BS)
- ❖ Mahindra Racing, the lone Indian team in fray in the newly-formed Formula E series, has entered into a long-term partnership with Avis Car Rental. (BS)
- ❖ Country's largest power producer NTPC will more than double its current installed capacity to 90,000 MW in the next ten years, its Chairman and Managing Director Arup Roy Choudhury has said. (BS)
- ❖ National Aluminium Company (Nalco), a navaratna public sector undertaking, has achieved its highest gross turnover of Rs 7,774 crore in the financial year 2014-15 as compared to Rs 7,024 crore achieved during previous fiscal. (BS)
- ❖ Six years after losing the numero uno position to rival BMW German luxury car maker Mercedes-Benz has dethroned reigning champion Audi to regain the top spot in India. (BS)
- ❖ Private carrier Jet Airways said its customers can now travel seamlessly to the German cities of Berlin and Dusseldorf via its overseas hub Abu Dhabi. (BS)
- ❖ Tyre maker Ceat announced is foray into making cricket gear. The newly launched range includes the whole set i.e. bats, batting pads, batting gloves and helmets which are available in both junior and adult categories. (BS)
- ❖ Japanese car maker Nissan reported 32.91 per cent decline in its India sales at 4,717 units in March. (BS)
- ❖ Residents of a Mumbai suburb are taking on one of the country's biggest conglomerates in a rare grassroots protest against a 25-metre telecom mast that marks a new stumbling block in India's troubled push to get millions more online. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Apr-15	Tata Sponge Iron Ltd.	N.K. SECURITIES	SELL	150532	816.7
1-Apr-15	Sudarshan Chemical Inds L	EMSAF MAURITIUS	SELL	1340000	82.0
1-Apr-15	INOX Leisure Limited	RELIANCE MUTUAL FUND LONG TERM EQUITY FUND	BUY	571658	170.0
1-Apr-15	Valecha Engineering Limit	DINESH SHAH	SELL	98115	89.7
1-Apr-15	Arvind Remedies Limited	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	419324	16.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Apr-15	INOXLEISUR	Reliance Mutual fund long term equity fund	B	496,374	170.0
1-Apr-15	SYNCOMF	EMOTIONSHARES SHARES AND SECURITES PVT.LTD.	B	4,884,875	4.4
1-Apr-15	PFLINFOTC	GLAMOUR SUPPLIERS PRIVATE LIMITED	S	52,000	204.9
1-Apr-15	CONTROLPR-\$	SKUNK AGENTS (P) LTD	B	50,000	202.3
1-Apr-15	SRINIHAT-\$	VENKATA SRINIVASU MADDIPATLA	B	50,025	121.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523411	ADCINDIA	06-Apr-15	Interim Dividend - Rs.29.00	07-Apr-15
530305	PICCADIL	06-Apr-15	BONUS 1:1	07-Apr-15
500359	RANBAXY	06-Apr-15	Amalgamation	07-Apr-15
500570	TATAMOTORS	06-Apr-15		-
570001	TATAMTRDVR	06-Apr-15		-
534171	BSLFTPERD	07-Apr-15	Redemption of Mutual Fund	08-Apr-15
534170	BSLFTPERG	07-Apr-15	Redemption of Mutual Fund	08-Apr-15
500830	COLPAL	08-Apr-15	3rd Interim Dividend - Rs.8.00	09-Apr-15
500472	SKFINDIA	08-Apr-15	Final Dividend - Rs.2.50	-
532523	BIOCON	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
531680	MAYUR	09-Apr-15	Interim Dividend - Rs.0.50	10-Apr-15
523828	MENONBE-\$	09-Apr-15	Stock Split from Rs. 5/- to Re.1/-	10-Apr-15
532200	MYSOREBANK	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
535462	IPRU2060	10-Apr-15	Redemption of Mutual Fund	-
535463	IPRU2061	10-Apr-15	Dividend On Mutual Fund	-
535463	IPRU2061	10-Apr-15	Redemption of Mutual Fund	-
535464	IPRU8260	10-Apr-15	Redemption of Mutual Fund	-
535465	IPRU8261	10-Apr-15	Dividend On Mutual Fund	-
535465	IPRU8261	10-Apr-15	Redemption of Mutual Fund	-
538120	TFM47EA	10-Apr-15	Dividend On Mutual Fund	13-Apr-15
538120	TFM47EA	10-Apr-15	Redemption of Mutual Fund	13-Apr-15
538122	TFM47EB	10-Apr-15	Redemption of Mutual Fund	13-Apr-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	JPY	Leading Index (MoM) (Feb)			-0.20%
06-Apr-15	USD	Markit Composite PMI (Mar)			58.5
06-Apr-15	USD	Services PMI (Mar)			58.6
06-Apr-15	USD	CB Employment Trends Index (Apr)			127.8
06-Apr-15	USD	ISM Non-Manufacturing PMI (Mar)		56.5	56.9
07-Apr-15	EUR	Markit Composite PMI (Mar)		54.1	54.1
07-Apr-15	EUR	Services PMI (Mar)		54.3	54.3
07-Apr-15	GBP	Services PMI (Mar)		57	56.7
07-Apr-15	EUR	Sentix Investor Confidence (Apr)		20.3	18.6
07-Apr-15	EUR	PPI (YoY) (Feb)		-3.00%	-3.40%
08-Apr-15	USD	Consumer Credit (Feb)		13.00B	11.56B
08-Apr-15	JPY	Current Account n.s.a. (Feb)		1.150T	0.061T
08-Apr-15	EUR	Retail Sales (YoY) (Feb)			3.70%
08-Apr-15	USD	MBA 30-Year Mortgage Rate			3.89%
09-Apr-15	GBP	RICS House Price Balance (Mar)		15%	14%
09-Apr-15	GBP	Trade Balance (Feb)		-9.00B	-8.41B
09-Apr-15	GBP	BoE QE Total (Apr)			375B
09-Apr-15	GBP	Interest Rate Decision (Apr)		0.50%	0.50%
09-Apr-15	USD	Continuing Jobless Claims			2,325K
09-Apr-15	USD	Initial Jobless Claims			268K
09-Apr-15	USD	Wholesale Inventories (MoM) (Feb)		0.20%	0.20%
10-Apr-15	CNY	CPI (YoY) (Mar)			1.40%
10-Apr-15	CNY	PPI (YoY) (Mar)			-4.80%
10-Apr-15	GBP	Industrial Production (YoY) (Feb)		0.30%	1.30%
10-Apr-15	GBP	Manufacturing Production (YoY) (Feb)		1.30%	1.90%
10-Apr-15	USD	Import Price Index (MoM) (Mar)		-0.40%	0.40%
10-Apr-15	USD	Federal Budget Balance (Mar)		-43.0B	-192.0B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	INR	HSBC Services PMI (Mar)			53.9
07-Apr-15	INR	Interest Rate Decision		7.50%	7.50%
10-Apr-15	INR	CPI (YoY) (Mar)			5.37%
10-Apr-15	INR	Industrial Production (YoY) (Feb)			2.60%

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