

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8325	(0.09)	CNX IT	11170	(0.19)
Sensex	27440	(0.18)	BANK NIFTY	18471	(0.16)
DowJones	17928	(0.79)	S&P CNX 500	6879	0.07
Nasdaq	4939	(1.55)	CNX FMCG	19964	0.26
Hangseng	27867	0.40	CNX REALTY	3530	(1.36)
Shanghai	4327	0.65	CNX AUTO	8327	(0.04)
Nikkei	19532	0.06	CNX ENERGY	8663	0.49
Strait Times	3454	(0.49)	CNX PHARMA	12392	0.47
Kospi	2105	(1.28)	Advances / Declines	BSE	NSE
Taiwan	9796	(0.24)	Advances	1375	693
FTSE	6928	(0.84)	Declines	1370	790
CAC	4974	(2.12)	Unchanged	116	68
DAX	11328	(2.51)	Total	2861	1551

Nifty Gainers		
Company	Price(Rs)	Chg(%)
KOTAKBANK	1424.45	6.40
SSLT	225.40	6.12
NMDC	136.60	5.12
TATASTEEL	379.85	5.03
HINDALCO	139.15	4.51

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	214.15	(2.35)
M&M	1176.65	(2.15)
HDFC	1178.65	(1.96)
CIPLA	662.10	(1.72)
SBIN	272.50	(1.68)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PFRL	3.22	0.1	51
ASTRAL	5.17	0.1	49
BHAGERIA	3.14	0.1	39
NIITTECH	2.58	0.1	37
MONTECARLO	0.87	0.1	8

Indian Forex	Closing	Chg	% Chg
USD/INR	63.519	(0.059)	(0.09)
GBP/INR	95.959	(2.028)	(2.07)
EUR/INR	70.538	0.005	0.01
JPY/INR	52.860	(0.670)	(1.25)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26765	(335)
Silver (Rs/1kg)	37250	(125)

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.9	3.45
Brent (US\$/BBL)	67.9	2.25
Gold (US/oz)	1194.7	0.74
Silver (US\$/oz)	16.6	0.91
Copper (US\$/MT)	6410.0	0.75
Alum (US\$/MT)	1919.0	(0.44)
Zinc (US\$/MT)	2400.0	1.89

ADR	Cl. Values	% Chg.
ICICI Bank	10.67	(0.17)
HDFC Bank	56.58	(0.51)
Infosys	31.22	(0.32)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.45	0.01
Wipro	11.69	(0.01)
Tata Motors	40.95	(0.23)

Market Sensor

US market closed about 1 percent lower on Tuesday as investors eyed higher bond yields, mixed domestic data and renewed concerns over Greece. Dow Jones Industrial Average on Friday was down 0.79% or 142.20 points at 17928.20. Nasdaq Composite was down 1.55% or 77.60 points at 4939.33. Standard & Poor's 500 was down 1.18% or 25.03 points at 2089.46.

Indian equity market traded in a narrow range and closed flat, due to prevailing uncertainty, participants preferred to book profit. The GST bill may get tabled in Lower house of the parliament. Nifty ended the previous day with a decline 0.09% or 7.15 at 8324.80. On Tuesday's trading session, FII sold Rs.756.52 Cr in cash market and bought net Rs.868.60 in derivative segment. Whereas, DII bought net Rs.979.19 Cr in cash segment.

Global News

❖ Eurozone economic growth will be slightly stronger this year than previously forecast, according to the European Commission's latest forecast. It predicts 1.5% growth this year, up 0.2 percentage points from its forecast in February, thanks to cheaper oil, a weak euro and stimulus measures. (BBC)

❖ The US's trade deficit rose 43.1% to \$51.4bn in March, its highest level since October 2008. The resolution of a labour dispute in key West Coast ports and the strength of the US dollar pushed imports up. (BBC)

❖ Greek ministers have launched a concerted effort to persuade European officials to release more bailout money as the government runs out of cash. (BBC)

❖ Activity in the UK construction industry fell to its lowest level in nearly two years in April, a closely watched survey has shown. The CIPS/Markit Construction Purchasing Managers' Index (PMI) fell to 54.2 in April from 57.8 a month earlier. (BBC)

❖ A leading think tank cut its forecast for Britain's economic growth in 2015 on Wednesday, a day before a closely fought national election, but said strong consumer spending should keep the recovery on track. (Reuters)

❖ Saudi oil minister Ali al-Naimi said on Tuesday he was optimistic about the future of the kingdom's oil and gas sector under the new leadership, state news agency SPA reported. (Reuters)

Economic News

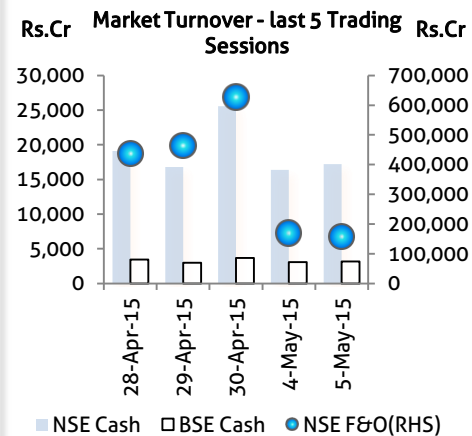
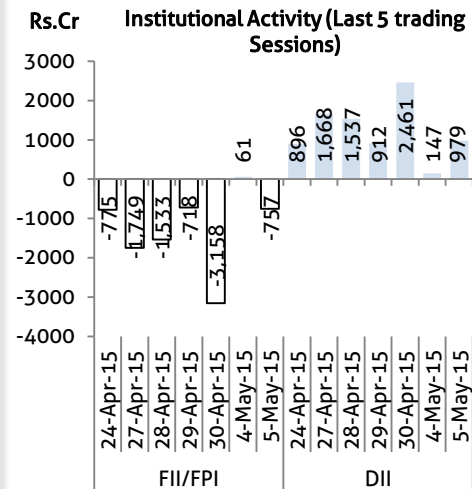
- ❖ Congress leader Veerappa Moily criticised the retrospective tax introduced by the former UPA government in which he was a minister, saying it was a "failure" which cost the country "heavily". (BS)
- ❖ Tax exemptions and incentives to corporates have resulted in a revenue impact of Rs 62,398.6 crore to the exchequer in 2014-15, 8 per cent higher than the previous fiscal, Parliament was informed. (BS)
- ❖ It started with a trickle but now there is a flood of criticism regarding the economic policies of the Narendra Modi-led government. The sudden surge in criticism can be linked to investors losing money in India vis-a-vis other countries, especially China. However, it is not only market pundits who are unsympathetic on government's pace of performance but also their well-wishers. (BS)
- ❖ Government has initiated a large number of reforms in its first year of governance to encourage investments and the country has the potential to grow at 9-10 per cent, Finance Minister Arun Jaitley said. (BS)
- ❖ India will be the lone bright spot for Chinese steelmen trying to cut bloated inventories as Asia's third-largest economy embarks on a once-in-a-generation urbanisation drive under Prime Minister Narendra Modi. (BS)
- ❖ Ahead of Prime Minister Narendra Modi's maiden visit to China, India sought greater cooperation between the two nations in the farm sector to improve bilateral trade in products like basmati rice, beef and fish. (ET)
- ❖ India's GDP growth is likely to pick up pace and expand by 7.8 per cent during this fiscal and higher next year on the back of improved urban consumption, says a HSBC report. (ET)
- ❖ Facing pressure from the US for separate legislation on protecting trade secrets, India has asked Washington to provide data to ascertain the feasibility of such a law before deciding on the matter. (ET)
- ❖ The Foreign Investment Implementation Agency, a brainchild of the former Vajpayee government, is set to get a new lease of life under Prime Minister Narendra Modi's watch. (ET)
- ❖ Agriculture Minister Radha Mohan Singh will leave tomorrow for Istanbul to attend the two-day agri-meet of G-20 nations starting May 7. (ET)

Domestic News

- ❖ The Securities and Exchange Board of India (Sebi) has given its approval to Cipla's proposal to allow the promoters of the company to exercise voting rights as a single unit. In an informal guidance issued by Sebi, the regulator said that the company would be allowed provided that all conditions in the Takeover code regulations are complied with. The letter in particular refers to regulation 10, which deals with entities related to the promoter group who are exempt from making an open offer. (BS)
- ❖ Jharkhand government has requested Reliance Power to reconsider its decision of terminating the power purchase agreement for the proposed 3,960 MW Tilaya Ultra-Mega Power Project in the state. (BS)
- ❖ Toronto-based DH Corporation, a financial technology provider, has recently acquired Fundtech, a provider of payment solutions to banks, for \$1.25 billion. The development is going to have significant impact on the acquirer's India operations. It will help ramp up its head count from current 900 to 1,400 people by end of this year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1202	0.0017	0.15
GBP-USD	1.5190	0.0008	0.05
USD-JPY	119.97	0.11	0.09

Bond Markets	Closing	Chg
10-yr bond	7.86	1.00 bps
Interbank call	7.30	-40.07 bps



Domestic News (Cont...)

❖ Tube Investments of India Ltd, a subsidiary of Murugappa Group, reported a 153% growth in net profit at Rs 77 crore during the quarter ended March 31, 2015, as compared to Rs 30 crore, a year ago. (BS)

❖ Government auditor CAG criticised the Oil Ministry for allowing Reliance Industries to charge a marketing margin on its KG-D6 gas in US dollars terms and not in rupees saying it will result in over Rs 201 crore excess subsidy payout on urea. (BS)

❖ The Central Electricity Regulatory Commission (CERC) has selected through bidding process Deloitte Touche Tohmatsu India Pvt Ltd to review the functioning of the Indian Energy Exchange Ltd (IEX) and KPMG Advisory Services Pvt Ltd for the Power Exchange India Ltd (PXIL). (BS)

❖ RP-Sanjiv Goenka group company, Firstsource Solutions, has recorded a profit after tax of Rs 6.23 crore in the quarter ended March 31, 2015, up 5.9% from the same period last year. (BS)

❖ Welspun Projects said Merrill Lynch Capital has raised its stake in the company to 7.55 per cent. (BS)

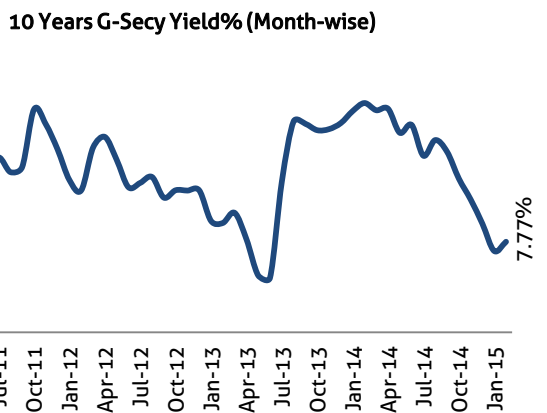
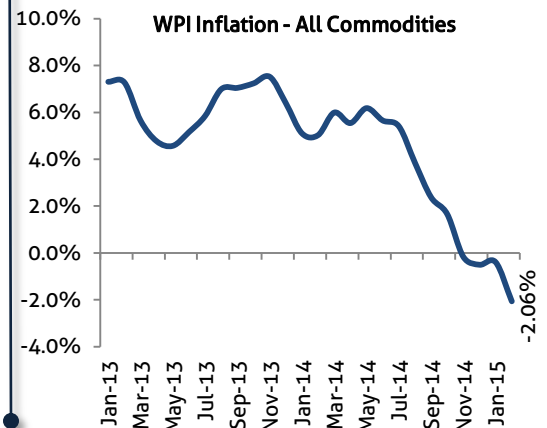
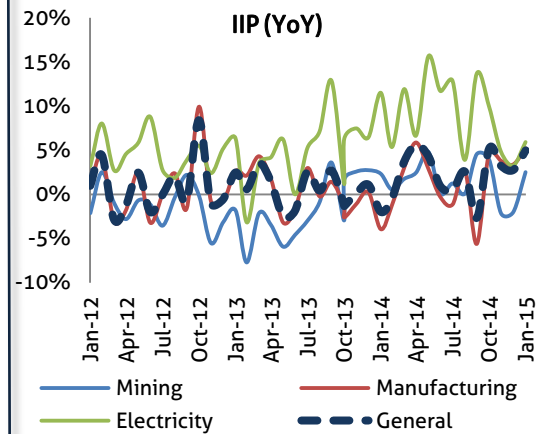
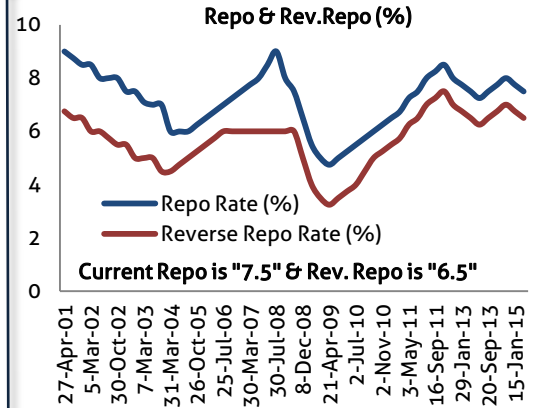
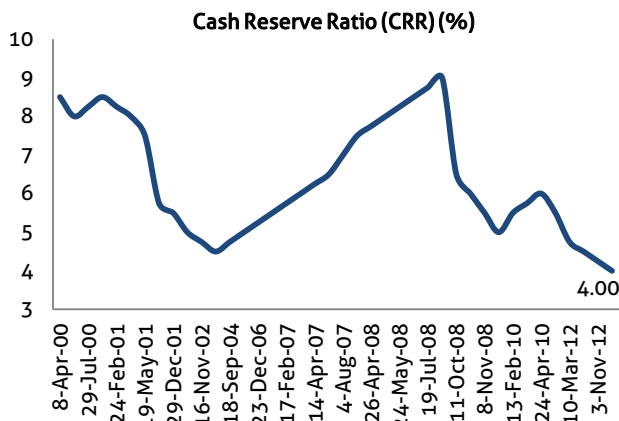
❖ Market leader Maruti Suzuki India is stepping up its skill development activity by setting up automobile skill enhancement centres at 45 government-run Industrial Training Institutes (ITIs) across India. (BS)

❖ India will need around 76.5 million strong workforce in its booming building, construction and real estate sector. Out of the 24 sectors studied by National Skill Development Corporation (NSDC), this sector will have the maximum incremental human resource requirement from 2013-2022. (BS)

❖ Applimate IT Solutions Private Limited, a New Delhi-based IT product startup into mobile and cloud-based enterprises solutions, is readying plans to raise \$5 million (approximately Rs 31.5 crore) later this year to scale up its operations across Asia, according to co-founder Ranjeet Kumar. (BS)

❖ Accenture has increased maternity-leave benefits for its full-time and part-time women employees in India to 22 weeks of paid leave, up from the current statutory requirement of 12 weeks. (BS)

❖ Auto major Mahindra & Mahindra's total tractor sales in April were down 13% at 18,011 units as against 20,731 units in the same month last year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-May-15	JUBILANT LIFE SCIENCE LTD	GA GLB INV LTD	SELL	8590339	150.0
5-May-15	Tata Sponge Iron Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	96726	617.4
5-May-15	Dr. Datson's Labs Ltd	BP FINTRADE PRIVATE LIMITED	SELL	800875	11.0
5-May-15	Jubilant Industries Ltd	PORINJU V. VELIYATH	BUY	60000	101.0
5-May-15	Supreme (India) Impex Ltd	CHOICE EQUITY BROKING PRIVATE LIMITED	BUY	68000	61.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-May-15	INTLCONV	SUNITA DEVI MODI	B	500,000	46.0
5-May-15	BHAGERIA	PRISM SCAN EXPRESS PRIVATE LIMITED	B	100,000	174.3
5-May-15	SUPRDOM	PARESH RAMJIBHAI CHAUHAN	S	69,180	203.8
5-May-15	EXCAST	RONAK CHANDRAKANT RAKANGOR	S	209,264	29.0
5-May-15	PBMPOLY-\$	BIDASRIA MAHAVIR (HUF)	S	42,210	94.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
535789	IBULHSGFIN	06-May-15	Interim Dividend - Rs.9.00	07-May-15
532960	IBVENTURES	06-May-15	Interim Dividend - Rs.1.00	07-May-15
500150	FOSECOIND	07-May-15	1st Interim Dividend - Rs.3.50	08-May-15
507488	GMBREW	08-May-15	Dividend - Rs.2.50	-
500189	HINDUJAVEN	08-May-15	Interim Dividend - Rs.15.00	11-May-15
500325	RELIANCE	08-May-15	Dividend - Rs.10.00	-
532475	APTECHT	11-May-15	Interim Dividend - Rs.1.75	12-May-15
531233	RASIELEC	11-May-15	Stock Split from Rs.10/- to Rs.2/-	12-May-15
500188	HINDZINC	12-May-15	Final Dividend - Rs.2.50	-
520056	SUNCLAYLTD	13-May-15	3rd Interim Dividend - Rs.-	14-May-15
532200	MYSOREBANK	14-May-15	Final Dividend - Rs.1.00	-
538713	ATISHAY	18-May-15	Dividend - Rs.0.60	-
590068	KHAITANLTD	18-May-15	E-Voting	-
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-
500790	NESTLEIND	19-May-15	Interim Dividend - Rs.-	-
590043	HARITASEAT-\$	22-May-15	Interim Dividend - Rs.-	25-May-15
523445	RIL	26-May-15	Dividend - Rs.3.50	-
532735	RSYSTEMINT*	03-Jun-15	Final Dividend - Rs.0.95	-
532893	VTMLTD	03-Jun-15	Dividend - Rs.0.63	-
532174	ICICIBANK	04-Jun-15	Dividend - Rs.5.00	-
500168	GOODYEAR	11-Jun-15	Dividend - Rs.10.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-May-15	EUR	Manufacturing PMI (Apr)		51.9	51.9
04-May-15	USD	Factory Orders (MoM) (Mar)		2.00%	0.20%
05-May-15	GBP	Construction PMI (Apr)		57.5	57.8
05-May-15	EUR	PPI (YoY) (Mar)		-2.30%	-2.80%
05-May-15	USD	Trade Balance (Mar)		-40.30B	-35.40B
05-May-15	USD	Markit Composite PMI (Apr)			57.4
05-May-15	CNY	HSBC Services PMI (Apr)			52.3
06-May-15	EUR	Markit Composite PMI (Apr)		53.5	53.5
06-May-15	EUR	Retail Sales (YoY) (Mar)			3.00%
06-May-15	USD	Nonfarm Productivity (QoQ) (Q1)		-2.00%	-2.20%
07-May-15	USD	Initial Jobless Claims			262K
07-May-15	USD	Consumer Credit (Mar)		16.00B	15.52B
07-May-15	CNY	Trade Balance (Apr)			3.08B
08-May-15	GBP	Trade Balance (Mar)		-9.80B	-10.34B
08-May-15	USD	Unemployment Rate (Apr)		5.40%	5.50%
08-May-15	USD	Wholesale Inventories (MoM) (Mar)		0.30%	0.30%
08-May-15	CNY	CPI (YoY) (Apr)			1.40%
08-May-15	CNY	PPI (YoY) (Apr)			-4.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-May-15	INR	HSBC Markit Manufacturing PMI (Apr)			52.10
06-May-15	INR	HSBC Services PMI (Apr)			53.00

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