

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,944.00	-0.92%	CNX IT	6225	0.30
Sensex	19,575.64	-0.81%	BANK NIFTY	12394	-2.49
DowJones	14,973.96	0.96%	S&P CNX 500	4659	-0.77
Nasdaq	3,378.63	1.14%	CNX FMCG	16904	-0.50
Hangseng	22,689.96	0.10%	CNX REALTY	241	-1.25
Shanghai	2,205.50	1.45%	CNX AUTO	4589	-1.26
Nikkei	13,694.04	-0.76%	CNX ENERGY	7939	-1.07
Strait Times	3,384.71	0.44%	CNX PHARMA	6587	0.19
Kospi	1,977.65	0.61%	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8178.33	0.53%	Advances	1027	494
FTSE	6,521.46	0.94%	Declines	1339	798
CAC	3,912.95	1.40%	Unchanged	137	63
DAX	8,122.29	2.02%	Total	2503	1355

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	317.50	3.81
HINDALCO	98.20	2.34
TATASTEEL	311.35	2.22
HCLTECH	752.00	2.21
SESAGOA	161.05	1.90

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	285.50	-3.99
SBIN	2212.00	-3.80
IDFC	150.90	-3.73
ICICIBANK	1130.00	-3.56
DLF	230.70	-3.41

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Power Grid Corp	19.95	1.45	13.71
Astrazeneca Phar	2.29	0.19	11.89
Adani Ports	7.75	1.41	5.49
JSW ENERGY	13.70	2.69	5.10
ITC	15.91	3.69	4.31

Indian Forex	Closing	Chg	% Chg
USD/INR	53.951	-0.2155	-0.40%
GBP/INR	83.8075	-0.2649	-0.32%
EUR/INR	70.4994	0.2161	0.31%
JPY/INR	55.03	0.21	0.38%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27250	550
Silver (Rs/1kg)	45500	1325

Commodities	Price	% chg.
Crude (US\$/BBL)	95.6	3.10
Brent (US\$/BBL)	104.2	2.70
Gold (US/oz)	1464.2	1.25
Silver (US\$/oz)	24.0	1.49
Copper (US\$/MT)	7122.0	-0.07
Alum (US\$/MT)	1828.0	0.81
Zinc(US\$/MT)	1821.5	1.14

ADR	Cl. Values	% Chg.
ICICI Bank	45.10	-3.36
HDFC Bank	41.73	-3.22
Infosys	43.39	1.93
Sterlite Inds.	7.32	1.53
Dr Reddy's Labs	37.38	0.40
Wipro	8.08	2.93
Tata Motors	26.63	-2.02

## Market Sensor

U.S market closed out the week with a bang, with the S&P 500 finishing above 1,600 and the Dow briefly topping 15,000 for the first time, as Wall Street cheered a better-than-expected April nonfarm payrolls report. Dow Jones Industrial Average was up 0.96% or 142.38 points at 14973.96. Nasdaq Composite was up 1.14% or 38.01 points at 3378.63. Standard & Poor's 500 was up 1.05% or 16.83 points at 1614.42.

Indian Market ended the previous trading session in red as investor sentiment turned negative after RBI clearly stated that the rooms for further rate cuts remain limited. Nifty ended the previous trading session with a decline of 0.92% or 55.35 points at 5944.00. On last trading session, FIIs bought net Rs.953.95 Cr in cash market and sold net Rs 1141.76 Cr. in derivative segment. Whereas, DII sold net Rs 792.78 Cr in cash segment.

**Coming to today's trade, Nifty to trade rangebound and as long as Nifty stays below 6000, it could consolidate with a negative bias and support on the downside should emerge at 5860 followed by 5790.**

## Global News

- ❖ French Finance Minister Pierre Moscovici declared the era of austerity over after his German counterpart offered flexibility on deficit cutting, an interpretation that portends renewed bickering between Europe's two biggest economies. (Bloomberg)
- ❖ Far from undermining the euro's credibility, the debt crisis has underscored the currency's durability, Finland's Europe Minister Alexander Stubb said. (Bloomberg)
- ❖ Australia's forecast mining tax revenue has been downgraded, underscoring the "grave" budget decisions facing Prime Minister Julia Gillard as the strength of the local dollar squeezes trade-exposed businesses. (Bloomberg)
- ❖ The U.S. economy looks better placed to withstand a slowdown projected for the second quarter as the labor market keeps making progress. Employers took on an additional 165,000 workers in April, more than forecast, according to Labor Department data released yesterday. Revisions showed 114,000 more workers were hired in February and March than previously estimated. The jobless rate fell to a four-year low of 7.5 percent last month. (Bloomberg)
- ❖ The Bank Of England will maintain its target for asset purchases next week after surveys indicated the recovery is gaining momentum, a survey of economists shows. (Bloomberg)

## Economic News

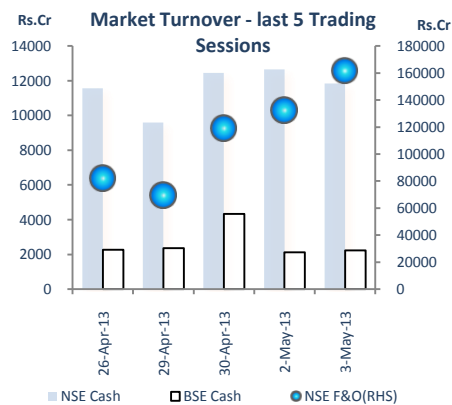
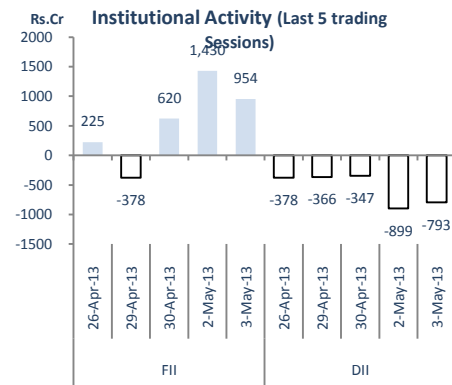
- ❖ Signing of the much-hyped pact on trade facilitation under the Doha round of global trade talks in World Trade Organization (WTO) is crucial for the development of global value chains, which is gradually emerging as a predominant factor for seamless global trade concerning both the developed and developing worlds. (BS)
- ❖ There is no reason to consider issuing a sovereign bond in global markets to fund India's bulging current account deficit (CAD), Chief Economic Advisor Raghuram Rajan said . (BS)
- ❖ For India to achieve higher rate of growth it is important the government develops infrastructure, said Hiroshi Watanabe, president and chief executive of Japan Bank for International Cooperation (JBIC). (BS)
- ❖ Asian Development Bank President Takehiko Nakao said lending to India will be maintained at \$2 billion a year for the next three years, but did not specify which new projects would get the funding. (BS)
- ❖ Drug firms and hospitals conducting clinical trials on patients may now have to be on an alert. The country's top drug regulator plans to do periodic inspection of clinical trial sites to ensure that they comply with norms and guidelines that were recently framed by the Centre. If discrepancies are found during inspection, the regulator will take strict action against the firm and may also suspend the clinical trial, a senior official in the DCGI's office said (BS)
- ❖ Confident of resolving woes of the power sector, Union Minister Jyotiraditya Scindia says that the country's electricity generation capacity will leapfrog to nearly 315 gigawatts by fiscal year 2016-17 with an estimated investment of about Rs 5 lakh crore. (BS)

## Domestic News

- ❖ The indefinite hunger strike by two senior union leaders of auto major Mahindra & Mahindra's Nashik production facility entered the 5th day without any impact on the production at the plant. (BS)
- ❖ Reliance Industries may this month win approval for \$1.452 billion investment for developing a natural gas find it has made in a Cauvery basin block off the Tamil Nadu coast several years back. (BS)
- ❖ Financially troubled Halda Petrochemicals Ltd (HPL) is pinning hopes on West Bengal government's disinvestment move in the company for fresh infusion of funds."We are hoping that the entity which would buy out government's shares in HPL will make a turnaround plan for the company with fresh infusion of capital," a senior HPL official told PTI. (BS)
- ❖ The Group of Ministers (GoM) on BSNL and MTNL is likely to hold its first meeting on May 10 to discuss ways to revive the two loss-making public sector telecom companies. (BS)
- ❖ UltraTech Cement, an Aditya Birla Group company, envisages a capital outlay of Rs 2,000 crore for its expansion plans in Rajasthan. (BS)
- ❖ World's fifth largest wind turbine- maker Suzlon Energy is planning to raise up to \$ 400 million by selling 15 of its non-core assets in a bid to partly retire the huge debt pile of nearly Rs 14,600 crore, a top company official has said. (BS)
- ❖ The country's hotel and tourism sector has witnessed a sudden spurt in foreign direct investment (FDI) during the last financial year, reflecting increased interest in the country's hospitality industry. (BS)
- ❖ Salary burden of state-run telecom firm BSNL in 2011-12 increased to Rs 13,406 crore, almost half its revenues, with as much as Rs 5,000 crore being spent on one lakh employees who were in excess of the requirement. (BS)

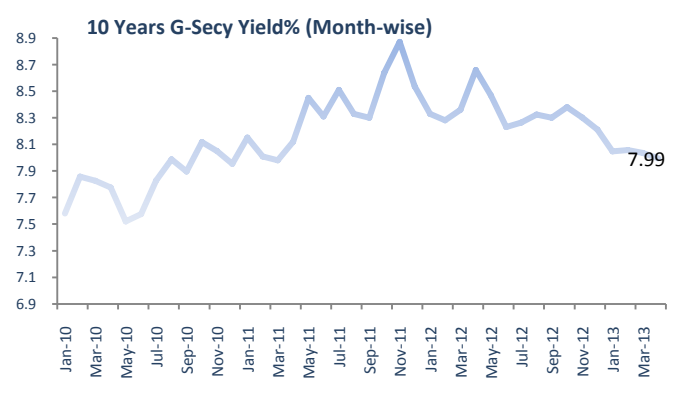
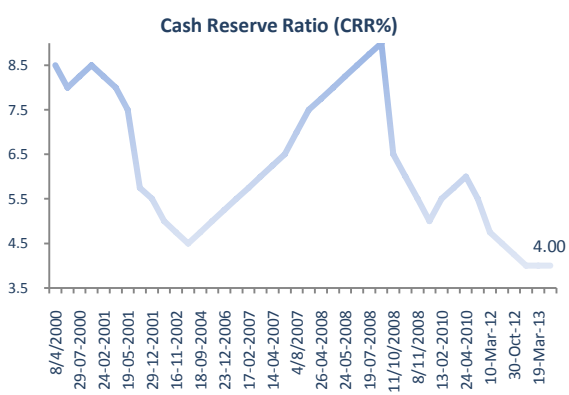
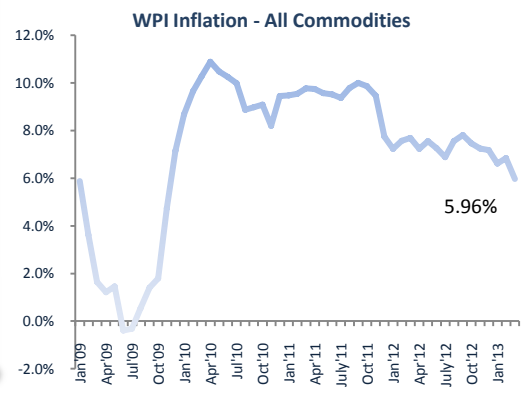
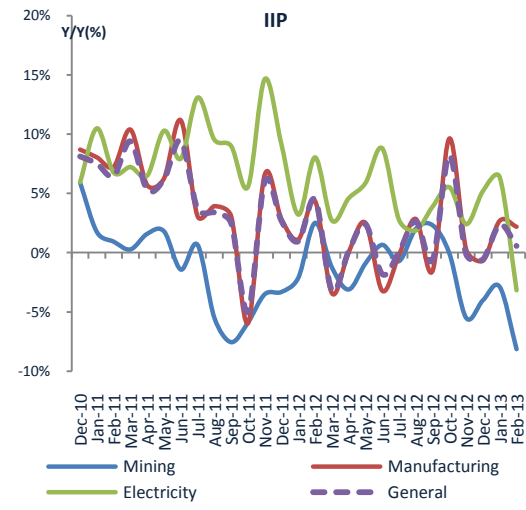
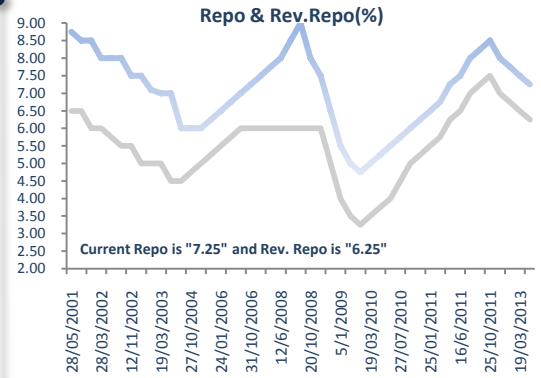
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3114	0.0049	0.38%
GBP-USD	1.5574	0.0039	0.25%
USD-JPY	98.990	1.0500	1.07%

Bond Markets	Closing	Chg
10-yr bond	7.78	4.1 bps
Interbank call	7.42	-13 bps



## Domestic News(Conti..)

- ❖ Fertiliser major IFFCO reported 9% increase in its profit before tax to Rs 1,107 crore in fiscal 2012-13 despite fall in sales of nutrients because of bad monsoon in some parts of the country. (BS)
- ❖ Diversified group Lanco Infratech plans to invest around 1 billion Australian dollars (AUD) to increase the annual production capacity of Australia-based Griffin Coal to 16 million tonne. (BS)
- ❖ What started as a promise to be 'the People's car', Tata Motors' Nano is finding it tough to get going with customers turning their backs to the model, sales for which have been dwindling and clocked just 948 units in April this year. (BS)
- ❖ Reliance Industries Ltd has slipped to fourth position in the list of top-10 most valued companies of the country in terms of their market valuation, with TCS at the top of chart, followed by ONGC and ITC. (BS)
- ❖ Ruling out any possibility of pulling out from its 1600 Mw super thermal power project proposed at Gajamara, NTPC Ltd, the country's biggest thermal power producer has informed the Odisha government that it remains committed to the project. (BS)
- ❖ McLeod Russel India, the world's leading tea producer, said it's overseas subsidiary has acquired a tea processing plant in Vietnam for \$2.75 million (about Rs 15 crore). (BS)
- ❖ JCB India Ltd, the local arm of UK-based manufacturer of construction and earth moving equipment J C Bamford Excavators, has announced it expects India revenues to remain flat this calendar year as subdued economic activity has led to a slowdown in sales. (BS)
- ❖ The state task force on steel has cleared eight new proposals worth Rs 10,052.65 crore which includes a steel plant and the remaining mostly pelletization projects. (BS)
- ❖ State-owned miner NMDC has decided to retain the prices of iron ore fines and lumps for this month at the level of last month. NMDC stated that a decision to this effect was taken at its board meeting held on Friday. (BS)
- ❖ ACC, India's second largest cement maker, has posted a rise of 189% in its consolidated net profits for the quarter ended March, 2013. (BS)



Ashika Stock Broking Limited

## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-May-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	SELL	2988370	19.79
3-May-13	Heritage Foods (I) Ltd.	KAMAL KABRA	BUY	58000	432
3-May-13	Mangalam Cement Ltd	TEENLOK ADVISORY SERVICES PVT. LTD	BUY	200010	125
3-May-13	Mangalam Cement Ltd	LEASEMEN FIN-INVEST (INDIA) PRIVATE LIMITED	SELL	160000	125.57
3-May-13	MM Forgings Ltd.	HDFC MUTUAL FUND A/C HDFC MIDCAP OPPORTUNITIES FUND	SELL	170000	68.25

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-May-13	Spicejet	REKHA RAKESH JHUNJHUNWALA	B	2500000	38.94
3-May-13	Eon Electric	VPM ELECTRICALS PRIVATE LIMITED	B	1085050	24.62
3-May-13	Setco Auto	DHIREN S.SHAH (HUF)	B	175055	107
3-May-13	MM Forgings-\$	HDFC MUTUAL FUND	S	110000	68.25
3-May-13	EUROFINMART	AMAN AGRAWAL	B	50000	75.25

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
532960	Indiabulls Sec	6-May-13	3rd Interim Dividend	1
533520	Indiabulls Wholesale	6-May-13	Interim Dividend	1
523457	LINDEINDIA	6-May-13	Dividend	1.5
532191	State Bank Trav	6-May-13	Final Dividend	3
500068	Disa India	7-May-13	Dividend	2.5
532832	Indiabulls Real Est	7-May-13	Interim Dividend	2
521248	Kitex Garments	7-May-13	Dividend	0.8
532038	Emmsons Intl-\$	8-May-13	BONUS 1:1	-
532424	Godrej Cons	8-May-13	Interim Dividend	2
532928	Transformers Rect	8-May-13	Final Dividend	0.75
532129	Hexaware Tech	9-May-13	Interim Dividend	-
500188	Hindustan Zinc	9-May-13	Final Dividend	-
502335	Jolly Board	9-May-13	2nd Interim Dividend	-
500900	Sterlite Inds	9-May-13	2nd Interim Dividend	1.2
500530	Bosch	10-May-13	Dividend	60
500325	RIL	10-May-13	Dividend	-
520056	Sundaram Clayton	13-May-13	2nd Interim Dividend	-
500043	Bata India	17-May-13	Dividend	6
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14
523445	Reliance Indl Infra	20-May-13	Dividend	3.5
523445	Reliance Indl Infra	20-May-13	Special Dividend	0.25

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-May-13	AUD	Retail Sales (MoM)		0.20%	1.30%
06-May-13	CNY	Chinese HSBC Services PMI			54.3
06-May-13	EUR	Retail Sales (MoM)		-0.10%	-0.30%
06-May-13	CAD	Ivey PMI			61.6
07-May-13	AUD	Interest Rate Decision		3.00%	3.00%
07-May-13	USD	IBD/TIPP Economic Optimism			46.2
07-May-13	USD	Consumer Credit		15.00B	18.14B
08-May-13	CNY	Chinese Trade Balance			-0.88B
08-May-13	CAD	Housing Starts			184.00K
09-May-13	AUD	Unemployment Rate		5.60%	5.60%
09-May-13	CNY	Chinese CPI (YoY)			2.10%
09-May-13	GBP	Industrial Production (YoY)		-1.60%	-2.20%
09-May-13	GBP	Interest Rate Decision		0.50%	0.50%
09-May-13	USD	Wholesale Inventories (MoM)		0.40%	-0.30%
10-May-13	GBP	Trade Balance		-9.0B	-9.4B
10-May-13	CAD	Unemployment Rate			7.20%
10-May-13	MXN	Mexican Industrial Production (YoY)			-1.20%
10-May-13	USD	Federal Budget Balance		68.5B	-107.0B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-May-13	INR	Indian HSBC Services PMI			51.4
10-May-13	INR	Indian Industrial Production (YoY)			0.60%

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