

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7474	0.97	CNX IT	8985	1.36
Sensex	25020	0.86	BANK NIFTY	15282	(0.33)
DowJones	16836	0.59	S&P CNX 500	6038	1.08
Nasdaq	4296	1.05	CNX FMCG	17800	1.44
Hangseng	23173	0.28	CNX REALTY	3906	0.26
Shanghai	2036	(0.26)	CNX AUTO	6618	0.91
Nikkei	15077	(0.02)	CNX ENERGY	10176	1.98
Strait Times	3292	0.39	CNX PHARMA	3883	0.82
Kospi	1995	(0.65)	Advances / Declines	BSE	NSE
Taiwan	9154	0.15	Advances	2158	1107
FTSE	6813	(0.08)	Declines	879	441
CAC	4549	1.06	Unchanged	91	48
DAX	9948	0.21	Total	3128	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	617.00	7.17
SSLT	314.95	6.65
HINDALCO	170.50	6.10
HINDUNILVR	636.45	5.21
CAIRN	367.90	4.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
M&M	1202.50	(1.42)
HDFCBANK	806.75	(1.22)
INDUSINDBK	534.40	(1.05)
CIPLA	387.20	(0.92)
BANKBARODA	883.05	(0.86)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Praj Inds	221.26	7.1	31
Schneider Elec	9.33	0.3	29
Edelweiss Financial	190.09	6.7	28
PHOENIX MILL	2.53	0.1	28
Havells India	7.01	0.3	21

Indian Forex	Closing	Chg	% Chg
USD/INR	59.297	(0.039)	(0.07)
GBP/INR	99.341	0.161	0.16
EUR/INR	80.700	(0.064)	(0.08)
JPY/INR	57.830	0.070	0.12

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26600	(150)
Silver (Rs/1kg)	39835	50

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.5	0.03
Brent (US\$/BBL)	108.9	0.54
Gold (US/oz)	1254.5	0.83
Silver (US\$/oz)	19.1	1.49
Copper (US\$/MT)	6800.0	(0.51)
Alum (US\$/MT)	1828.5	1.78
Zinc(US\$/MT)	2094.0	0.65

ADR	Cl. Values	% Chg.
ICICI Bank	51.02	0.32
HDFC Bank	46.77	(0.23)
Infosys	51.64	0.33
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.12	(0.08)
Wipro	11.11	0.24
Tata Motors	38.82	1.40

Market Sensor

US market closed at record highs on Thursday, with both the Dow and the S&P 500 advancing further into uncharted territory, after the European Central Bank moved to combat disinflation and investors looked to Friday's employment report. Dow Jones Industrial Average was up 0.59% or 98.58 points at 16836.11. Nasdaq Composite was up 1.05% or 44.58 points at 4296.23. Standard & Poor's 500 was up 0.65% or 12.58 points at 1940.46.

Indian Equity market ended the previous trading session on a firm positive note. Nifty ended the previous trading session with a gain of 0.97% or 71.85 points at 7474.10. On Thursday's trading session, FIIs bought net Rs.1368.97 Cr in cash market and bought net Rs.586.46 in derivative segment. Whereas, DII sold net Rs.425.79 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias crucial intraday support exists at 7435 followed by 7390 while resistance is seen at 7565 followed by 7640.

Global News

❖ In winter, Russian shoppers drive cars across the frozen Amur River to buy knock-off Nike sneakers from Wu Haiou's stall in the Chinese city of Heihe. In warmer months, they come by hovercraft and ferry.

❖ Vladimir Putin has just weeks to stop supporting a pro-Russian insurgency in Ukraine or face stiffer penalties, U.S. President Barack Obama and U.K. Prime Minister David Cameron said.

❖ Bangladesh forecast its economy will grow at the fastest pace in at least 34 years after the International Monetary Fund made further loan payouts citing greater calm following this year's elections.

❖ Mark Carney has a new ally in his battle to keep Bank of England policy loose: Mario Draghi.

❖ Draghi Bank Lure Ties ECB Rate Insurance to Risky Lending

❖ Brazil's central bank signaled it will keep interest rates unchanged as it weighs the delayed impact of a yearlong tightening cycle and a slowing economy.

Economic News

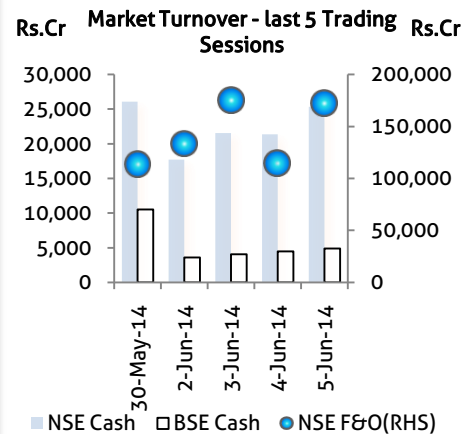
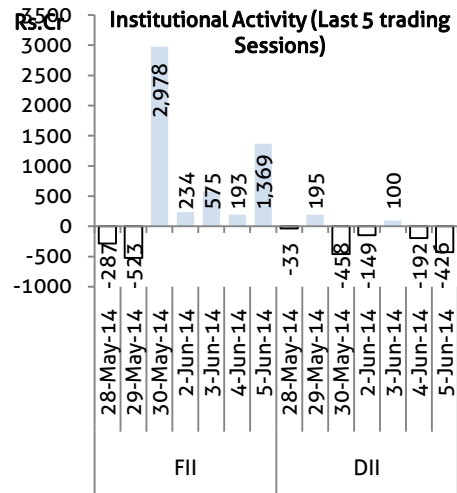
- ❖ The Department of Telecom may reconsider its decision to bar spectrum sharing for 3G services following changes that have come into effect under the new licensing regime.
- ❖ Finance Ministry has asked other ministries and departments to seek its approval for additional expenditure for the current fiscal by June 9.
- ❖ The government bond market extended gains on Wednesday with the yield on the 10-year bond falling for the third straight day to a four-and-a-half month low. The yield on the 10-year bond ended at 8.53% compared with previous close of 8.59%. The yield was last seen at this level on January 20.
- ❖ India is an unequal society. How unequal it is, can be understood by looking at a few broad statistics. Services contribute about 57% of GDP (this rises to 65% if we argue that construction is a service industry) and it employs about 25% of the workforce (around 32% including construction).
- ❖ The installed capacity of renewable energy has touched 32,269.6 Mw or 12.95% of the total potential available in the country, as on March 31, 2014. With this, the renewable energy, including large hydro electricity, constitutes 28.8% of the overall installed capacity in India.
- ❖ The government is likely to hike natural gas rates from July 1 after a new price formulation is approved by the Cabinet, a top Oil Ministry source said .
- ❖ In a bid to encourage transparency, the environment ministry is going online whole hog from July 1, from applications to the green clearance process.
- ❖ The economic growth rate will improve to 6.2% in current fiscal and can go up to 8% in the next three years on back of favourable domestic and global environment, tax consultancy firm Ernst & Young (E&Y) said.
- ❖ Industry body Assocham proposed to infuse \$2.5 trillion to \$3 trillion into the Indian Railways for capacity enhancement with high-speed freight and passenger service corridors to drive the country's economy.
- ❖ Months after the scheme to pay LPG users cash subsidy was put on hold, an expert committee has recommended its reinstatement after streamlining some processes, as it helps prevent pilferages.
- ❖ Newly elected Prime Minister Narendra Modi is all set to meet US President Barack Obama in September. Various media reports have indicated that PM Modi and President Obama may hold their first bilateral meeting when the PM travels to the US for a United Nations General Assembly summit.

Domestic News

- ❖ Videocon Telecom, on Thursday, said it has tied up with Chinese equipment maker Huawei Technologies for roll-out of long-term evolution (LTE) or fourth generation (4G) network in six telecom circles.(BS)
- ❖ India Inc will be investing around Rs 22,000 crore towards corporate social responsibility (CSR) activities once the provisions of the recently amended Companies Act making it mandatory for such allocations get implemented, according to consultancy firm Ernst & Young. (BS)
- ❖ After a dull summer season last year, this year ice cream makers are back in action; as the nation battles against the soaring mercury, ice cream companies stand true to the old adage, make hay while the sun shines. (BS)

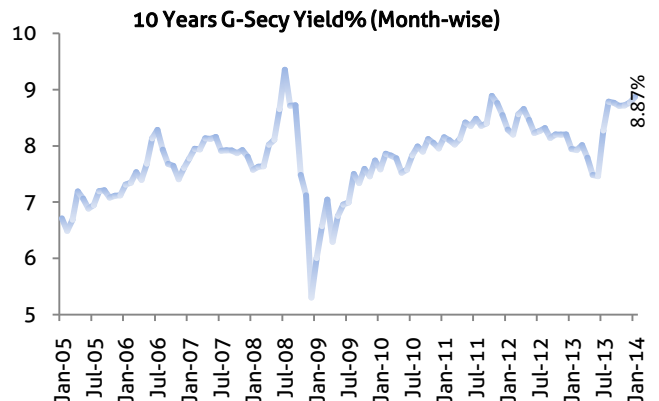
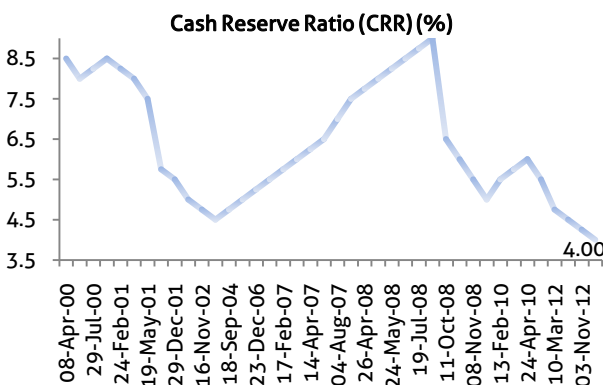
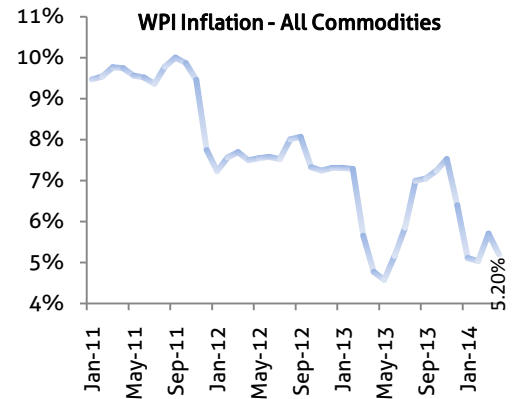
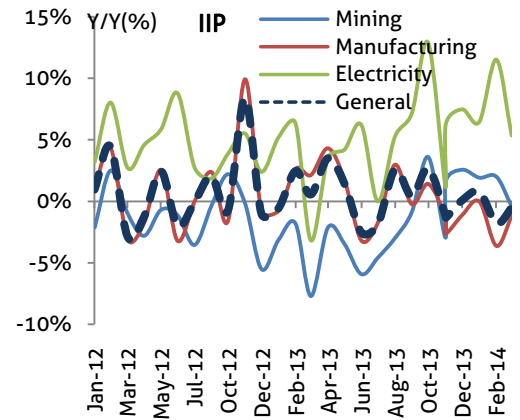
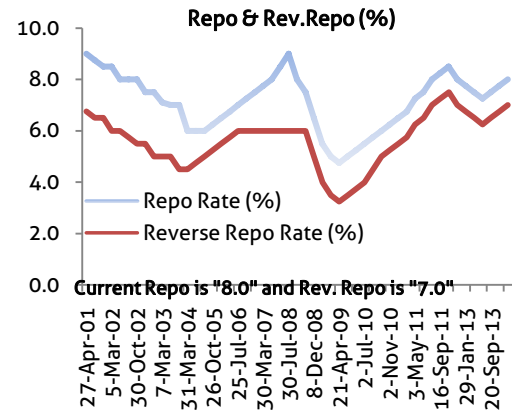
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3661	0.0001	0.01
GBP-USD	1.6812	(0.0008)	0.05
USD-JPY	102.36	(0.05)	0.05

Bond Markets	Closing	Chg
10-yr bond	8.61	-4.3 bps
Interbank call	7.90	7.93 bps



Domestic News (Cont...)

- ❖ Idea Cellular, India's third largest wireless services operator, said it has opened a QIP issue through which it will offer equity shares worth Rs 3,000 crore. (BS)
- ❖ Tarini International Ltd announced here that it plans a public issue of 39.78 lakh equity shares of Rs 10 each, at a price of Rs 41 per share, aggregating to Rs 16.30 crore. (BS)
- ❖ The country's largest carmaker Maruti Suzuki India will kick off a roadshow this month to explain to global and domestic investors its move to let parent Suzuki Motor Corp own a proposed plant in Gujarat. (BS)
- ❖ Mahindra & Mahindra (M&M) launched a special edition of its sports utility vehicle XUV500, priced at Rs 13.68 lakh (ex-showroom Mumbai). (BS)
- ❖ State-owned LIC has lowered its stake in TVS Motor Company to over 3% by selling more than 2% shareholding over a period of around four years. (BS)
- ❖ Medical devices firm Zimmer India said it is looking at up to 15% growth in revenues for the current financial year amounting to Rs 250 crore. (BS)
- ❖ State-owned Rashtriya Ispat Nigam Ltd has said it is taking all efforts to bridge the shortfall after implementation of a new software and power shortage hit production by 11% in May. (BS)
- ❖ Drug major Wockhardt is recalling over 8,000 bottles of anti-hypertension drug Metoprolol Succinate extended-release tablets in the US market following failure of a dissolution test. (BS)
- ❖ Consultancy firm Deloitte Touche Tohmatsu India Pvt Ltd, which was selected to study the restructuring of Coal India, has recommended to the government options such as reforming the company and its nine subsidiaries through 'internal changes in structure, systems and roles.'(BS)
- ❖ Piramal Enterprises has acquired 9.99% stake in Shriram City Union Finance for a total of Rs 790 crore. (BS)
- ❖ Bharti Airtel said it has tied up with African telecom operators Tigo and Zantel for providing customers in Tanzania mobile money transfer service across networks. (BS)
- ❖ Wind turbine maker Suzlon Energy has bagged an order worth about Rs 750 crore for a project in Rajasthan. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jun-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	18747705	12.2
5-Jun-14	Star Ferro & Cement Ltd.	PREM KUMAR BHAJANKA	BUY	2290810	40.3
5-Jun-14	Century Plyboards (India)	PREM KUMAR BHAJANKA	SELL	1332340	63.7
5-Jun-14	NIIT Limited	KETAN R SHAH HUF	BUY	1200000	55.7
5-Jun-14	Zylog Systems Limited	HESHIKA GROWTH FUND	SELL	1500000	11.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jun-14	Praj Inds	RAKESH RADHEYSHYAM JHUNJHUNWALA	S	12,200,000	75.1
5-Jun-14	Edelweiss Financial	GPC MAURITIUS III LLC	S	6,875,000	56.6
5-Jun-14	UJAAS	QUEST PORTFOLIO SERVICES PRIVATE LIMITED	B	1,391,834	28.7
5-Jun-14	ARNOLD HOLD	RAMESH SAWALRAM SARAOGI	B	40,000	254.6
5-Jun-14	Intellivate Cap	THE ESTATE INVESTMENT COMPANY PRIVATE LIMITED	B	150,000	66.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532540	TCS	06-Jun-14	Final Dividend - Rs.20.00	-
511288	Gruh Finance	09-Jun-14	BONUS 1:1	10-Jun-14
500315	Oriental Bank	10-Jun-14	Final Dividend - Rs.3.60	-
500403	Sundram Fast	10-Jun-14	2nd Interim Dividend - Rs.1.00	11-Jun-14
532893	VTM	10-Jun-14	Final Dividend - Rs.0.70	-
524804	Aurobindo Phar	11-Jun-14	2nd Interim Dividend - Rs.1.75	12-Jun-14
500696	Hindustan Unilever	11-Jun-14	Final Dividend - Rs.7.50	-
531807	ING Vysya Bank	11-Jun-14	Dividend - Rs.6.00	-
500165	Kansai Nerolac	11-Jun-14	Dividend - Rs.11.00	-
532276	Syndicate Bank	11-Jun-14	Final Dividend - Rs.3.00	-
532215	Axis Bank	12-Jun-14	Dividend - Rs.20.00	-
532134	BOB	12-Jun-14	Final Dividend - Rs.10.50	-
517326	CMC	12-Jun-14	Dividend - Rs.22.50	-
532504	NAVIN FLUORI-\$	12-Jun-14	Final Dividend - Rs.8.50	-
533295	Punjab & Sind Bank	12-Jun-14	Final Dividend - Rs.0.60	-
532735	R Systems	12-Jun-14	Interim Dividend - Rs.0.95	13-Jun-14
532779	Torrent Power	12-Jun-14	Dividend - Rs.0.50	-
532179	Corporation Bank	13-Jun-14	Final Dividend - Rs.2.25	-
500355	Rallis India	13-Jun-14	Final Dividend - Rs.1.40	-
500820	Asian Paints	16-Jun-14	Final Dividend - Rs.4.20	-
500089	DIC India	16-Jun-14	Dividend - Rs.4.00	-
526560	EICL-\$	16-Jun-14	Dividend - Rs.0.30	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Jun-14	JPY	Capital Spending (YoY)			4.00%
02-Jun-14	JPY	Manufacturing PMI			49.4
02-Jun-14	EUR	Manufacturing PMI		52.5	52.5
02-Jun-14	GBP	BoE Consumer Credit		0.80B	1.13B
02-Jun-14	GBP	Manufacturing PMI		57	57.3
02-Jun-14	GBP	Mortgage Approvals		65K	67K
02-Jun-14	USD	Construction Spending (MoM)		0.60%	0.20%
02-Jun-14	USD	ISM Manufacturing PMI		55.4	54.9
03-Jun-14	CNY	Chinese HSBC Manufacturing PMI			49.7
03-Jun-14	GBP	Nationwide HPI (YoY)		10.90%	10.90%
03-Jun-14	EUR	Unemployment Rate		11.80%	11.80%
03-Jun-14	USD	Factory Orders (MoM)		0.20%	0.90%
04-Jun-14	EUR	GDP (YoY)		0.90%	0.90%
04-Jun-14	EUR	PPI (YoY)		-1.20%	-1.60%
04-Jun-14	USD	MBA 30-Year Mortgage Rate			4.31%
04-Jun-14	USD	ADP Nonfarm Employment Change		225K	220K
04-Jun-14	USD	Trade Balance		-40.10B	-40.40B
04-Jun-14	USD	ISM Non-Manufacturing PMI		55.5	55.2
05-Jun-14	GBP	Interest Rate Decision		0.50%	0.50%
05-Jun-14	USD	Initial Jobless Claim			
05-Jun-14	EUR	Interest Rate Decision		0.10%	0.25%
06-Jun-14	GBP	Trade Balance		-8.65B	-8.48B
06-Jun-14	USD	Nonfarm Payrolls		215K	288K
06-Jun-14	USD	Unemployment Rate		6.30%	6.30%
06-Jun-14	USD	Consumer Credit		16.20B	17.53B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Jun-14	INR	HSBC Markit Manufacturing PMI		51.6	51.3
03-Jun-14	INR	Indian Interest Rate Decision			8.00%
04-Jun-14	INR	Indian HSBC Services PMI			48.5

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