

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5924	0.07	CNX IT	6474	-0.65
Sensex	19568	0.11	BANK NIFTY	12289	0.12
DowJones	14961	-1.43	S&P CNX 500	4657	0.08
Nasdaq	3401	-1.27	CNX FMCG	17395	-0.52
Hangseng	21920	-0.68	CNX REALTY	216	1.58
Shanghai	2262	-0.23	CNX AUTO	4713	0.14
Nikkei	13125	0.85	CNX ENERGY	7826	1.61
Strait Times	3210	-1.04	CNX PHARMA	6858	0.28
Kospi	1959	-1.52	Advances / Declines	BSE	NSE
Taiwan	8113	-0.84	Advances	1083	628
FTSE	6419	-2.12	Declines	1256	658
CAC	3852	-1.87	Unchanged	149	71
DAX	8196	-1.20	Total	2488	1357

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	802.00	2.79
DLF	198.10	2.67
ONGC	324.00	1.82
HINDALCO	102.65	1.78
SUNPHARMA	1035.50	1.69

Nifty Losers		
Company	Price(Rs)	Chg(%)
AMBUJACEM	171.35	-1.72
INFY	2463.00	-1.32
HDFC	843.00	-1.31
ACC	1203.50	-1.24
HCLTECH	727.80	-1.06

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Triveni Turbine	12.60	0.08	152.12
Goodyear India	1.54	0.06	25.99
Hikal	1.52	0.10	14.68
Alok Inds	196.74	24.19	8.13
Bhushan Steel	4.20	1.26	3.34

Indian Forex	Closing	Chg	% Chg
USD/INR	56.4238	0.2185	0.39%
GBP/INR	86.5372	0.1482	0.17%
EUR/INR	73.859	0.113	0.15%
JPY/INR	56.7	-0.19	-0.34%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27125	85
Silver (Rs/1kg)	43965	75

Commodities	Price	% chg.
Crude (US\$/BBL)	93.8	0.92
Brent (US\$/BBL)	102.9	1.55
Gold (US/oz)	1400.5	-0.73
Silver (US\$/oz)	22.5	-0.71
Copper (US\$/MT)	7421.5	0.10
Alum (US\$/MT)	1939.0	0.74
Zinc(US\$/MT)	1925.0	0.29

ADR	Cl. Values	% Chg.
ICICI Bank	43.15	-1.71
HDFC Bank	39.10	-0.86
Infosys	42.65	-2.36
Sterlite Inds.	6.43	-1.23
Dr Reddy's Labs	37.33	-1.61
Wipro	7.50	-1.70
Tata Motors	26.88	-1.32

Market Sensor

U.S markets posted sharp declines across the board Wednesday, with the Dow ending below 15,000, following weakness in overseas markets and amid concerns over when the Fed will start tapering its bond-buying program on the heels of several mixed economic reports. Dow Jones Industrial Average was down 1.43% or 216.95 points at 14960.59. Nasdaq Composite was down 1.27% or 43.78 points at 3401.48. Standard & Poor's 500 was down 1.38% or 22.48 points at 1608.90.

Key benchmark indices provisionally settled with marginal gains as index heavyweight Reliance Industries (RIL) gained ahead of the company's annual general meeting. Nifty ended the previous trading session with a gain of 0.07% or 4.40 points at 5923.85. On Friday's trading session, FIIs bought net Rs.88.49 Cr in cash market and sold net Rs 648.38 Cr. in derivative segment . Whereas, DII sold net Rs 99.75 Cr in cash segment.

Coming to today's trade, Market is expected to open on a negative note on account of weak global cues and might trade with negative bias.

Global News

❖ Asian stocks outside Japan fell after U.S. jobs and factory data missed estimates and investors speculated whether the Federal Reserve will scale back bond purchases. Japanese shares swung between gains and losses. (Bloomberg)

❖ China's crackdown on fake export invoices used to disguise money flows is probably cutting the nation's trade figures, revealing subdued global demand that will weigh on economic growth. (Bloomberg)

❖ Almost half of Americans say a revision of immigration law would be "mostly good" for the economy, yet, with Senate debate set to begin next week, the public is split on whether Congress should pass a bill. (Bloomberg)

❖ Samsung Electronics scored a victory over rival Apple Inc in their long-running dispute over mobile device patents after a US trade agency issued an order banning older but still-popular Apple products from the US market. (Bloomberg)

Economic News

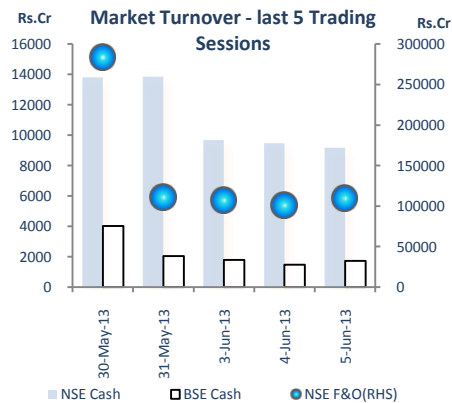
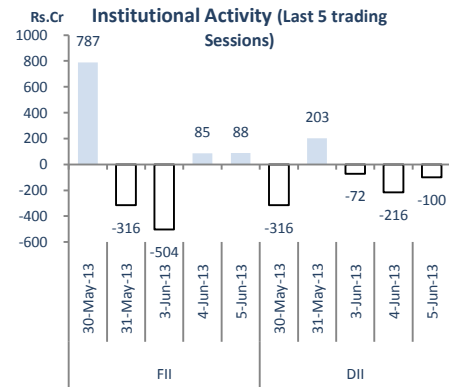
- ❖ The government would come out with the proforma of buyer-seller agreement under the Real Estate (Regulation and Development) Bill, 2013, which would form the basis of all the future sale contracts between developers and prospective buyers. (BS)
- ❖ India has approved a soft loan of \$160 million for three power projects in Nepal, fulfilling its commitment made to the power-starved neighbouring country. (BS)
- ❖ The Cabinet Committee on Economic Affairs (CCEA) is likely to meet yet again to take a final call on the contentious issue of coal price-pooling on June 7. (BS)
- ❖ The RBI will look at other variables, and not just the wholesale price-based inflation, when deciding monetary policy at its review on June 17, Deputy Governor K. C. Chakrabarty said on Wednesday. (BS)
- ❖ The Union Cabinet today approved a proposal to install mobile towers at 2,199 locations in nine states that is Andhra Pradesh, Bihar, Chhattisgarh, Jharkhand, Maharashtra, Madhya Pradesh, Odisha, Uttar Pradesh and West Bengal, which are affected by Left Wing Extremism (LWE), identified by the Ministry of Home Affairs (MHA). (BS)
- ❖ As 80,000 people got their first advance within four days after the launch of direct benefit transfer (DBT) on liquefied petroleum gas (LPG), the Centre is calling it a run-away hit, but issues of seeding Aadhaar number into bank accounts still persist. (BS)

Domestic News

- ❖ Country's largest software services firm Tata Consultancy Services today said it has concluded negotiations with its employee representatives (ERs) in Finland. (BS)
- ❖ India Cements Ltd today said it was not involved in any wrongdoing with respect to its investment and subsequent sale in Bharathi Cements. (BS)
- ❖ The Confederation of Real Estate Developers Associations of India (Credai) has "certain strong reservations" on some of the clauses of the Real Estate Regulatory Bill approved by the Union Cabinet on Tuesday, according to Credai president C Shekhar Reddy. (BS)
- ❖ The insurance industry, that has been reeling under the impact of macro-economic situations and low penetration, has a reason to cheer. The insurance companies have seen a higher profit margin for financial year 2012-13, as compared to the previous fiscal. (BS)
- ❖ The real estate private equity (PE) segment is seeing a churn at the top. Over the past three months, three senior-level executives have changed jobs and a similar number of PE veterans are launching new funds and realty-focused companies. (BS)
- ❖ Search engine Just Dial made a strong debut on the bourses on Wednesday with the stock rising as much as 19 percent over its public issue price. (BS)
- ❖ Pharma exports grew by 10.55% year-on-year to \$14.6 billion during the financial year 2012-13, a top official of industry body Pharmexcil said. (BS)
- ❖ Titan Industries Limited, a joint venture between the Tata Group and the Tamil Nadu Industrial Development Corporation (TIDCO), is planning a capital expenditure of Rs 450 crore in 2013-14 on retail expansion and new manufacturing units, a growth of three times over last year. (BS)

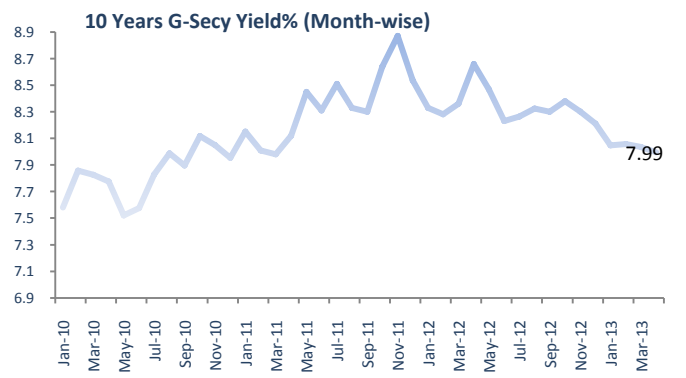
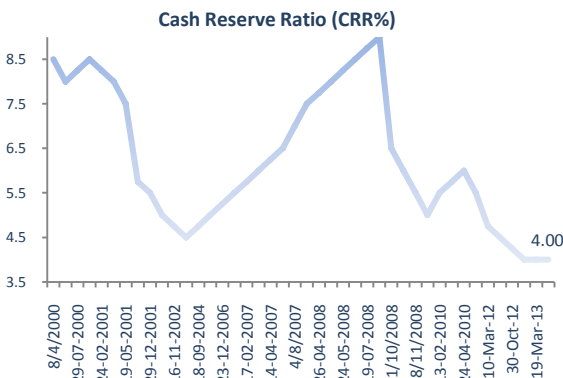
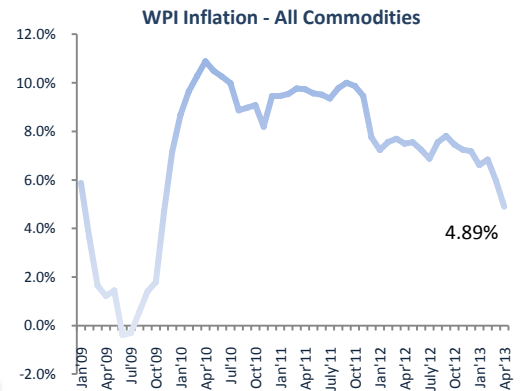
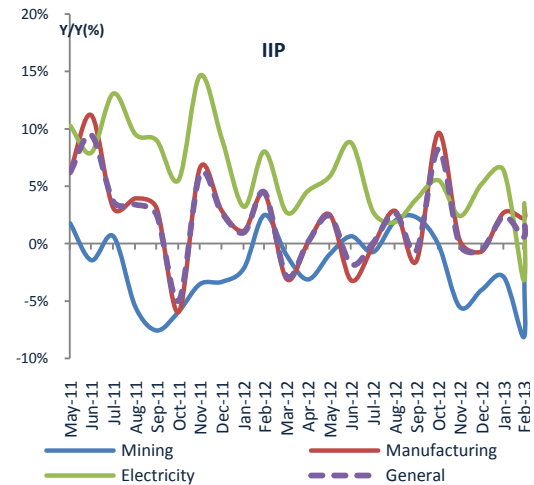
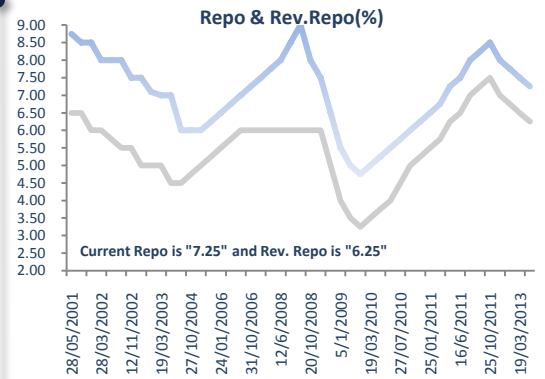
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3094	0.0001	0.01%
GBP-USD	1.5393	-0.0013	-0.08%
USD-JPY	99.200	0.1500	0.14%

Bond Markets	Closing	Chg
10-yr bond	7.35	-1.8 bps
Interbank call	7.25	-1.0 bps



Domestic News(Conti..)

- ❖The government has signed a \$150 million loan agreement with the Asian Development Bank (ADB) for hydropower development in Uttarakhand, the multilateral funding agency today said. (BS)
- ❖Even as financial health of state-owned power distributors improves, power generators are stuck with slackening demand for electricity. According to a CRISIL report, power demand growth will be muted, at 6.2% over the next five years, due to slow growth in GDP. (BS)
- ❖Tata Power today said funds have been tied up for the 135 MW Amakhala Emoyeni wind project worth over Rs 2,262 crore in South Africa. (BS)
- ❖UK-based Network Rail has roped in five IT vendors, including TCS, Cognizant and Accenture to design, build and manage its IT infrastructure in a deal estimated at 350 million pounds. (BS)
- ❖The US-based realty-focused private equity giant Starwood Capital Group, which manages assets of more than \$23 billion, has shut its fund management business in India recently. (BS)
- ❖Coal Minister Sri Prakash Jaiswal today said he was not in favour of splitting state-run Coal India Ltd, the world's largest coal mining company. (BS)
- ❖India, the world's fourth largest steel maker, logged 5.86% growth in production in 2012-13 - the highest among major global producers, World Steel Association has said. (BS)
- ❖To introduce a super premium edible oil brand which Indian consumers have never witnessed, Ruchi Soya Industries, India's leading food and agro-based FMCG player, has inked a joint venture with J-Oil Mills Inc and Toyota Tsusho Corporation (TTC), both from Japan. (BS)
- ❖Shareholders of telecom major Airtel today approved sale of around 5% stake in the company to Doha-based Qatar Foundation Endowment for around Rs 6,796 crore. (BS)
- ❖The Finance Ministry has initiated the process of 7.64% stake sale in National Fertilisers (NFL) and will soon appoint merchant bankers for the disinvestment, which may fetch over Rs 172 crore to the exchequer. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jun-13	Hikal Limited	HIKAL EMPLOYEES WELFARE TRUST A	SELL	200000	393
5-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	2056591	18.16
5-Jun-13	Lakshmi Mills Co Ltd	THE COIMBATORE LAKSHMI COTTON PRESS PVT LTD	BUY	12381	1484
5-Jun-13	Lakshmi Mills Co Ltd	LAKSHMI MACHINE WORKS LIMITED	SELL	12231	1484
5-Jun-13	Zenith Birla (India) Limi	FOCUS SHARES & SECURITIES PRIVATE LIMITED	SELL	1136316	1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jun-13	Hikal	HIKAL EMPLOYEES WELFARE RUST A TRUST A	S	150000	393.00
5-Jun-13	KGN Enterprises	SHRIPARASRAMHOLDINGPVTLTD	S	284740	48.75
5-Jun-13	Saint Gobain	RAJASTHAN GLOBAL SECURITIES LIMITED	S	1000000	12.88
5-Jun-13	KGN Enterprises	IMRAN SALEEM KHAN	B	185000	48.64
5-Jun-13	Focus Ind	PREM CHAND	B	90000	61.39

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
532480	Allahabad Bank	6-Jun-13	Dividend	6
500820	Asian Paints	6-Jun-13	Final Dividend	36.5
526560	EICL-₹	6-Jun-13	Dividend	0.2
511357	Kailash Auto	6-Jun-13	Reduction of Capital	-
508982	Linkson Intl	6-Jun-13	Stock Split from Rs.10/- to Rs.5/-	-
500315	Oriental Bank	6-Jun-13	Dividend	9.2
533295	Punjab & Sind Bank	6-Jun-13	Dividend	2.68
532540	TCS	6-Jun-13	Final Dividend	13
533171	United Bank	6-Jun-13	Final Dividend	2.1
526735	Ahmedabad Gases	7-Jun-13	Consolidation of Shares	-
526735	Ahmedabad Gases	7-Jun-13	Reduction of Capital	-
500165	Kansai Nerolac	7-Jun-13	Dividend	-
526109	Pricol	7-Jun-13	Dividend	0.4
500355	Rallis India	7-Jun-13	Final Dividend	1.3
501148	Dalal Street Inv	10-Jun-13	Right 2:1	-
501848	Global Offshore-₹	10-Jun-13	2nd Interim Dividend	-
532240	India Nippon	10-Jun-13	2nd Interim Dividend	5
505750	Josts Engr	10-Jun-13	Dividend	15
531597	Midland Poly	10-Jun-13	BONUS 1:1	-
531597	Midland Poly	10-Jun-13	Stock Split from Rs. 10/- to Re. 1/-	-
504966	Tinplate Co	10-Jun-13	Dividend	1

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Jun-13	JPY	Capital Spending (QoQ)	-3.90%	-5.50%	-8.70%
03-Jun-13	AUD	Business inventories (MoM)	-0.60%	0.10%	0.20%
03-Jun-13	CNY	Chinese HSBC Manufacturing PMI	49.2	49.6	49.6
03-Jun-13	EUR	Manufacturing PMI		47.8	47.8
03-Jun-13	GBP	Manufacturing PMI		50.2	49.8
03-Jun-13	USD	Construction Spending (MoM)		0.80%	-1.70%
03-Jun-13	USD	ISM Manufacturing Index		50.5	50.7
04-Jun-13	AUD	Interest Rate Decision		2.75%	2.75%
04-Jun-13	GBP	Construction PMI		49.6	49.4
04-Jun-13	EUR	PPI (MoM)		-0.30%	-0.20%
04-Jun-13	USD	Trade Balance		-41.0B	-38.8B
05-Jun-13	AUD	GDP (YoY)		2.70%	3.10%
05-Jun-13	EUR	GDP (QoQ)		-0.20%	-0.20%
05-Jun-13	EUR	Retail Sales (MoM)		-0.10%	-0.10%
05-Jun-13	USD	ADP Nonfarm Employment Change		165K	119K
05-Jun-13	USD	ISM Non-Manufacturing Index		53.4	53.1
06-Jun-13	AUD	Trade Balance		0.22B	0.31B
06-Jun-13	GBP	Interest Rate Decision		0.50%	0.50%
06-Jun-13	EUR	Interest Rate Decision		0.50%	0.50%
06-Jun-13	USD	Initial Jobless Claims		345K	354K
07-Jun-13	GBP	Trade Balance		-8.8B	-9.1B
07-Jun-13	USD	Nonfarm Payrolls		168K	165K
07-Jun-13	USD	Unemployment Rate		7.50%	7.50%
07-Jun-13	USD	Consumer Credit		12.50B	7.97B

Date	Curr.	Event	Actual	Forecast	Previous
03-Jun-13	INR	HSBC Markit Manufacturing PMI		51.1	51
05-Jun-13	INR	Indian HSBC Services PMI			50.7
07-Jun-13	INR	Indian FX Reserves, USD			292.08B

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