

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5685	0.13	CNX IT	7917	0.74
Sensex	19182	0.10	BANK NIFTY	10095	0.97
DowJones	15612	(0.30)	S&P CNX 500	4323	0.19
Nasdaq	3693	0.09	CNX FMCG	17262	0.67
Hangseng	21873	(1.57)	CNX REALTY	154	0.16
Shanghai	2042	(0.41)	CNX AUTO	4369	(0.48)
Nikkei	14100	(1.11)	CNX ENERGY	7538	0.47
Strait Times	3223	(0.58)	CNX PHARMA	6996	(0.57)
Kospi	1900	(0.85)	Advances / Declines	BSE	NSE
Taiwan	8043	(1.17)	Advances	1077	576
FTSE	6620	(0.43)	Declines	1128	603
CAC	4050	0.11	Unchanged	134	57
DAX	8398	(0.10)	Total	2339	1236

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	202.85	8.48
JPASSOCIAT	31.35	5.56
AMBUJACEM	179.95	5.05
SESAGOA	130.00	4.92
RELINFRA	325.00	4.23

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	120.20	(19.65)
ASIANPAINT	473.25	(4.86)
BPCL	282.00	(2.71)
BHARTIARTL	336.95	(2.40)
BAJAJ-AUTO	1869.00	(2.11)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Hero MotoCorp	11.48	0.42	27.27
BHEL	33.36	6.13	5.44
Crompton Greav	15.73	2.95	5.34
Religare Enter	8.69	1.72	5.05
Financial Tech	70.72	14.15	5.00

Indian Forex	Closing	Chg	% Chg
USD/INR	60.8220	0.0185	0.03
GBP/INR	92.9664	1.0133	1.10
EUR/INR	80.7335	0.3680	0.46
JPY/INR	61.7700	0.7300	1.20

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28067	102
Silver (Rs/1kg)	41850	932

Commodities	Price	% chg.
Crude (US\$/BBL)	106.3	(0.64)
Brent (US\$/BBL)	108.5	(0.41)
Gold (US/oz)	1303.2	(0.56)
Silver (US\$/oz)	19.7	(1.10)
Copper (US\$/MT)	6950.5	(0.98)
Alum (US\$/MT)	1755.5	(0.82)
Zinc(US\$/MT)	1823.0	(0.71)

ADR	Cl. Values	% Chg.
ICICI Bank	31.95	(0.05)
HDFC Bank	33.34	(0.01)
Infosys	49.72	0.02
Sterlite Inds.	5.09	0.21
Dr Reddy's Labs	36.37	0.00
Wipro	8.99	0.19
Tata Motors	23.87	(0.23)

Market Sensor

U.S market finished in negative territory in light-volume trading Monday, with the Dow and S&P 500 retreating from all-time highs, as investors looked for catalysts to further propel the recent market gains. Dow Jones Industrial Average was down 0.30% or 46.23 points at 15612.13. Nasdaq Composite was up 0.09% or 3.36 points at 3692.95. Standard & Poor's 500 was down 0.15% or 2.53 points at 1707.14.

Indian Market took a breather yesterday and ended marginally higher after eight days of continuous decline amidst high volatility. Nifty ended the previous trading session with a gain of 0.13% or 7.50 points at 5685.40. On Friday's trading session, FIIs bought net Rs.33.35 Cr in cash market and sold net Rs 732.37 in derivative segment. Whereas, DII sold net Rs.303.13 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with resistance seen at 5720 while support exist at 5650.

Global News

- ❖ A measure of job prospects in the U.S. climbed in July by the most in five months, a sign the labor market is improving. (Bloomberg)
- ❖ Service industries in the U.S. expanded in July at the fastest pace in five months, complementing a rebound at the nation's factories and showing the economy is gaining traction. (Bloomberg)
- ❖ U.K. services growth accelerated more than economists forecast last month to the fastest pace in more than six years, adding to evidence Britain's economic recovery is gathering momentum. (Bloomberg)
- ❖ Euro-area services output shrank at a slower pace than initially estimated in July, adding to evidence the economy is gathering strength to pull out of a record-long recession. (Bloomberg)
- ❖ Euro-area investor confidence improved in August, adding to signs that the 17-nation currency bloc may be emerging from its longest-ever recession, according to the Sentix research institute. (Bloomberg)
- ❖ The Greek government is more concerned with producing a primary budget surplus this year and returning to growth from the beginning of 2014 than on how to fill holes in its financing over the next years, Finance Minister Yannis Stournaras said (Bloomberg)

Economic News

❖The mining sector has the potential to contribute up to Rs 11.25 lakh crore to the GDP by 2025 and create 15 million jobs, Mines Minister Dinsha Patel said .(BS)

❖Amid rising concerns over cheaper imports, the Planning Commission has asked the Power Ministry to furnish the CEA report on the performance of Chinese equipment being used in country's various power plants. (BS)

❖India had trade deficit with as many as 80 countries, including China, Australia and Iraq, in 2012-13, Parliament was informed . (BS)

❖An expert panel, which was constituted in June to formulate textiles policy 2013, will submit its report by October this year, government said . (BS)

❖Foreign direct investment (FDI) into India increased by 24.2% year-on-year to \$3.95 billion in April-May, Parliament was informed . (BS)

❖There is a good news for the power producers who are seeking tariff revision despite concluded power purchase agreement (PPA) due to shortage in domestic coal availability. (BS)

❖The finance ministry is pushing for a cut in duty drawback rates as realization of exporters has gone up due to depreciation of rupee. It also wants the new rates to come into effect before October. (BS)

❖After the manufacturing sector barely showed any growth, services - India's largest sector - contracted in July, according to the widely-traced HSBC Purchasing Managers' Index (PMI) released (BS)

❖In what may completely alter the way citizens avail financial and government services by eradicating the need for physical proof of documents, the law ministry has given a green signal to fulfillment of the Know-Your-Customer (KYC) norms electronically through Aadhaar or the Unique Identity number. The ministry of Finance has now written to the country's central bank and other regulators such as the Securities Exchange Board of India (SEBI) to issue directives for financial companies to start accepting e-KYC.(BS)

Domestic News

❖The National Spot Exchange Ltd (NSEL), a company belonging to the Financial Technologies (FT) group and at the centre of a controversy over a potential payment crisis, sought to boost investor confidence by setting up a four-member independent committee to advise and monitor settlement of trade amounting to about Rs 5,500 crore.(.BS)

❖Jindal Steel and Power (JSPL) will commission 2.5 million tonne electric arc furnace at its upcoming Rs 30,000 crore steel mill in Angul, Odisha, on Wednesday, a senior company official said .(BS)

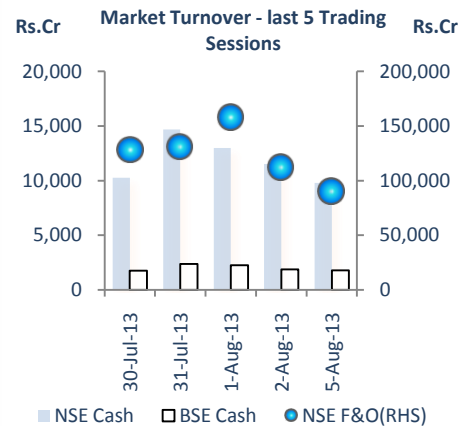
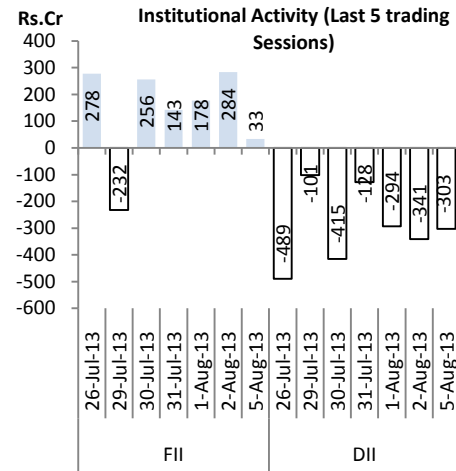
❖Hospitality major EIH Ltd that runs hotels and resorts under Oberoi and Trident brands reported a 11.64% rise in net profit to Rs 10.55 crore for the quarter ended June 30, 2013 on the back of improved sales.(BS)

❖Ambuja Cements, part of the Swiss cement giant Holcim, is in top gear to reduce its logistic costs and increase efficiency as demand for cement continues to remain weak. Lower off-take of the building material at a time when sector is sitting on a huge unutilised capacity is not letting cement prices to go up, which in turn, is impacting companies' profitability.(BS)

❖Fund-raising by India Inc through private placement of debt securities jumped by over 40% to cross the Rs 2 lakh crore mark in the first six months of the calendar year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3263	0.0005	0.04
GBP-USD	1.5355	-0.0001	(0.01)
USD-JPY	97.96	-0.34	(0.35)

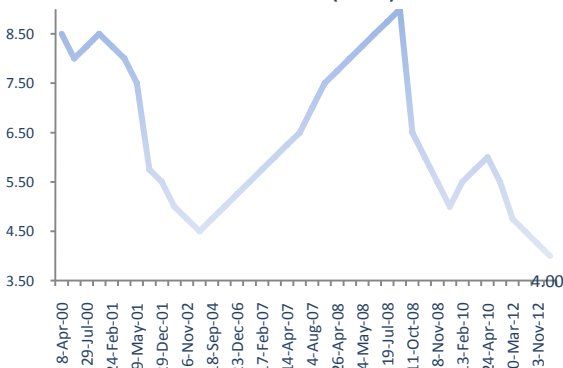
Bond Markets	Closing	Chg
10-yr bond	8.46	4.3 bps
Interbank call	8.68	-17.0 bps



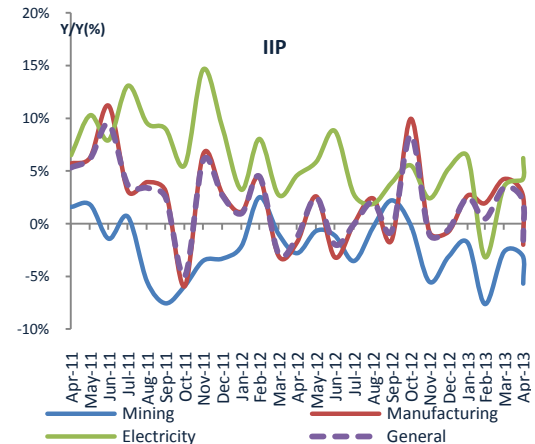
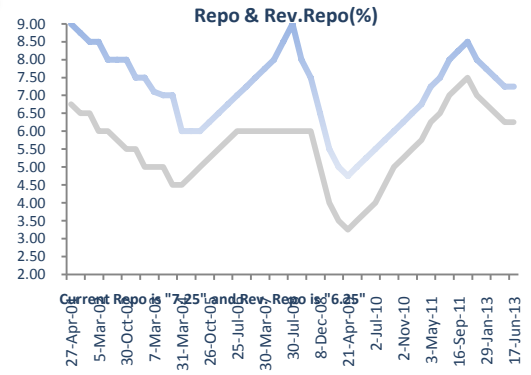
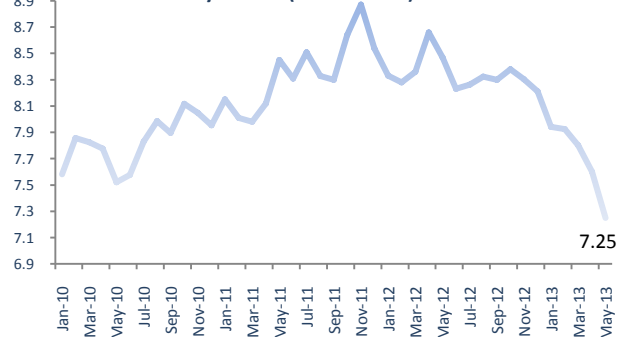
Domestic News(Conti..)

- ❖ Unitech Corporate Parks, a Unitech group firm listed in London, has received bids of up to Rs 2,700 crore from six companies, including Blackstone, for sale of its IT Special economic Zone (SEZ) in Gurgaon.(BS)
- ❖ Five out of ten employees in India Inc have experienced one or the other kind of discrimination, said a study by staffing firm TeamLease Services. In its latest survey 'Bias@Workplace', the firm said that India Inc (mainly in the top 8 cities) is yet to adopt the concept of equal opportunity in its true sense. The report indicated the strong prevalence of discriminatory practices while recruiting and at work. (BS)
- ❖ Drug firm Sanofi India said it has inked a pact with Suzlon Energy for a 2.1 megawatt windmill installation, to generate renewable power for captive consumption at its Ankleshwar manufacturing site. (BS)
- ❖ Bajaj Auto chief Rajiv Bajaj gave a week's ultimatum to the top management and the union to resolve the 42-day-old strike at the Chakan plant, failing which he warned that the company will be forced to move the board to shift production to other plants. (BS)
- ❖ Vardhman Textiles Ltd reported over two-fold increase in net profit at Rs 144.5 crore for the first quarter ended June 30, 2013, driven by strong performance of yarn and fabric segments (BS)
- ❖ National Textiles Corporation (NTC) has generated Rs 6,154 crore funds from the sale of surplus land, Parliament was informed (BS)
- ❖ State-run Rashtriya Chemicals and Fertilisers (RCF) reported 31.28% decline in net profit to Rs 4.48 crore in the first quarter ended June 30 due to lower income and increase in finance cost.(BS)
- ❖ German luxury car maker BMW group said it will increase prices of its products across models, including the Mini, by up to 5% amid higher import costs due to the declining rupee. (BS)
- ❖ The wellness industry in India is poised to touch Rs 1,00,000 crore (Rs 1 trillion) by 2015, with a compounded annual growth rate of 15-17%, from about Rs 70,000 crore in 2012.(BS)

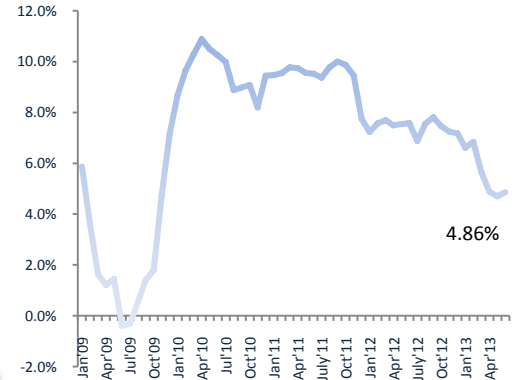
Cash Reserve Ratio (CRR%)



10 Years G-Secy Yield% (Month-wise)



WPI Inflation - All Commodities



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
05-Aug-13	Sadbhav Engineering Limit	VISHNUBHAI MAFATBHAI PATEL	BUY	4715650	72.01
05-Aug-13	Financial Technologies (I	N.K. SECURITIES	SELL	1224583	185.85
05-Aug-13	SPML Infra Limited	RELIANCE MUTUAL FUND (RELIANCE INFRA FUND)	SELL	297746	26.00
05-Aug-13	Phillips Carbon Black	AMEVA SECURITIES PRIVATE LIMITED	SELL	200000	35.00
05-Aug-13	JBM Auto Limited	WALLFORT FINANCIAL SERVICES LTD	BUY	121213	54.01

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
05-Aug-13	Financial Tech	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	770305	181.35
05-Aug-13	Piramal Glass	NEW GROWTH COMTRADE PRIVATE LIMITED	B	422136	99.01
05-Aug-13	Zenith Capitals	MANSA DEVELOPERS PRIVATE LIMITED	B	376050	54.00
05-Aug-13	RADGLOBAL	RIPU SUDAN KUNDRA	B	439250	45.35
05-Aug-13	Zenith Capitals	MATRUSHREE FINANCE & INVESTMENTS PVT LTD	S	249000	54.00

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500008	Amara Raja	06-Aug-13	Dividend - Rs.2.52	-
500870	Castrol India	06-Aug-13	Interim Dividend - Rs.3.50	07-Aug-13
500087	Cipla	06-Aug-13	Dividend - Rs.2.00	-
502137	Deccan Cements-\$	06-Aug-13	Dividend - Rs.2.00	-
507717	Dhanuka Agri	06-Aug-13	Final Dividend - Rs.1.30	-
530059	Maharaja Shree-\$	06-Aug-13	Dividend - Rs.2.50	-
532613	Maxwell Inds	06-Aug-13	Dividend - Rs.0.25	-
500290	MRF	06-Aug-13	Interim Dividend - Rs.3.00	07-Aug-13
513023	Nava Bharat Vent	06-Aug-13	Dividend - Rs.5.00	-
532854	Nitin Fire	06-Aug-13	Dividend - Rs.0.20	-
526109	Pricol	06-Aug-13	Interim Dividend - Rs.0.40	-
533284	RPP Infra	06-Aug-13	Dividend - Rs.0.50	-
500367	Rubfila Intl	06-Aug-13	Dividend - Rs.0.60	-
517035	Ruttonsha Intl	06-Aug-13	Final Dividend - Rs.0.75	-
533569	SRS	06-Aug-13	Dividend - Rs.1.00	-
532515	TV Today	06-Aug-13	Dividend - Rs.0.75	-
533758	APL Apollo Tubes	07-Aug-13	Final Dividend - Rs.5.00	-
531489	Cgvak Soft	07-Aug-13	Dividend - Rs.0.50	-
500092	CRISIL	07-Aug-13	Interim Dividend - Rs.3.00	08-Aug-13
526881	Financial Tech	07-Aug-13	1st Interim Dividend - Rs.2.00	08-Aug-13
505255	GMM Pfaudler	07-Aug-13	1st Interim Dividend - Rs.0.70	08-Aug-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-13	CNY	Chinese HSBC Services PMI			51.3
05-Aug-13	GBP	Services PMI		57.2	56.9
05-Aug-13	EUR	Retail Sales (MoM)		-0.60%	1.00%
05-Aug-13	USD	ISM Non-Manufacturing Index		53	52.2
06-Aug-13	GBP	Industrial Production (YoY)		0.50%	-2.30%
06-Aug-13	GBP	Manufacturing Production (YoY)		0.50%	-2.90%
06-Aug-13	USD	Trade Balance		-44.1B	-45.0B
07-Aug-13	GBP	Bank of England Inflation Report			
07-Aug-13	USD	Consumer Credit		15.00B	19.60B
08-Aug-13	USD	Initial Jobless Claims			340
08-Aug-13	JPY	BoJ Monetary Policy Statement			
08-Aug-13	JPY	Current Account Balance		0.39T	0.54T
08-Aug-13	CNY	Trade Balance		27.1B	18.6B
08-Aug-13	USD	Continuing Claims			53
09-Aug-13	CNY	Chinese CPI (YoY)		2.70%	2.70%
09-Aug-13	CNY	Chinese PPI (YoY)		-2.20%	-2.70%
09-Aug-13	CNY	Chinese Industrial Production (YoY)		9.00%	8.90%
09-Aug-13	CNY	Chinese Retail Sales (YoY)		13.30%	13.30%
09-Aug-13	GBP	Trade Balance			-8.49B
09-Aug-13	USD	Wholesale Inventories (MoM)		0.20%	-0.50%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-13	INR	Indian HSBC Services PMI			51.7
07-Aug-13	INR	Indian M3 Money Supply			12.80%
09-Aug-13	INR	Indian Bank Loan Growth			14.20%

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