

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8119	2.12	CNX IT	12002	1.13
Sensex	26786	2.15	BANK NIFTY	17674	3.05
DowJones	16776	1.85	S&P CNX 500	6789	2.02
Nasdaq	4781	1.56	CNX FMCG	20145	0.73
Hangseng	21989	0.62	CNX REALTY	3088	2.33
Shanghai	3053	0.50	CNX AUTO	7890	2.06
Nikkei	18273	1.49	CNX ENERGY	7824	2.29
Strait Times	2889	1.33	CNX PHARMA	3622	2.37
Kospi	1989	0.52	Advances / Declines	BSE	NSE
Taiwan	8424	0.86	Advances	2001	1201
FTSE	6299	2.76	Declines	792	313
CAC	4617	3.54	Unchanged	99	70
DAX	9815	2.74	Total	2892	1584

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	225.50	6.24
TATAMOTORS	315.00	5.79
ICICIBANK	281.20	5.28
BOSCHLTD	20281.05	5.05
HDFC	1256.50	5.01

Nifty Losers		
Company	Price(Rs)	Chg(%)
MARUTI	4422.00	(3.46)
DRREDDY	4179.55	(1.26)
LUPIN	2084.40	(1.16)
HINDUNILVR	809.90	(0.80)
WIPRO	599.60	(0.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
UTTAMSTL	111.55	0.1	858
SHOPERSTOP	2.01	0.0	733
SIMPLEXINF	2.28	0.0	224
JUBLFOOD	4.03	0.1	31
JBFIND	11.26	0.7	17

Indian Forex	Closing	Chg	% Chg
USD/INR	65.291	(0.264)	(0.40)
GBP/INR	99.313	0.143	0.14
EUR/INR	73.393	0.314	0.43
JPY/INR	54.390	(0.150)	(0.28)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26005	249
Silver (Rs/1kg)	35860	1510

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.2	1.67
Brent (US\$/BBL)	49.4	2.56
Gold (US/oz)	1136.2	(0.04)
Silver (US\$/oz)	15.6	2.36
Copper (US\$/MT)	5144.5	1.25
Alum (US\$/MT)	1547.0	0.13
Zinc(US\$/MT)	1652.5	(0.18)

ADR	Cl. Values	% Chg.
ICICI Bank	9.12	0.32
HDFC Bank	64.46	1.86
Infosys	19.44	0.55
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.45	1.30
Wipro	12.40	0.21
Tata Motors	24.66	1.30

Market Sensor

US market closed more than 1.5 percent higher Monday, extending Friday's surprise intraday reversal, as investors digested the implications of the jobs data on the timing of a rate hike and awaited quarterly earnings. Dow Jones Industrial Average was up 1.85% or 304.06 points at 16776.43. Nasdaq Composite was up 1.56% or 73.49 points at 4781.27. Standard & Poor's 500 was up 1.83% or 35.69 points at 1987.05.

Indian equity market ended the session on a higher note rallying over 2 percent tracking gains in Asian equities amid speculation on disappointing U.S. payrolls data might push the Federal Reserve's interest-rate increases to next year. Nifty ended the previous day with a gain of 2.12% or 168.40 points at 8119.30. On Monday's trading session, FIIs bought net Rs.649.9 Cr in cash market and bought net Rs.2836.32 in derivative segment. Whereas, DII bought net Rs.365.77 Cr in cash segment.

Global News

❖ Former Fed Chairman Ben Bernanke told CNBC on Monday he sees no reason why central bank policymakers should rush to increase interest rates. (CNBC)

❖ The pace of growth in the U.S. services sector decelerated in September as new orders and business activity slowed, according to an industry report released on Monday. The Institute for Supply Management said its services index fell to 56.9 last month from 59 in August. The reading fell shy of economists' forecasts for 57.5, according to a Reuters survey. (CNBC)

❖ Domsday scenarios of a hard-landing in China may have transfixed market watchers, but the International Monetary Fund (IMF) remains relatively sanguine on the economic outlook. (CNBC)

❖ The US, Japan and 10 other Pacific Rim economies have reached agreement to strike the largest trade pact seen anywhere in two decades, in what is a huge strategic and political win for US President Barack Obama and Japan's Shinzo Abe. (CNBC)

❖ Indicator pointing to Japan's economic recovery starting to sputter. Data released from the Ministry of Health, Labour and Welfare on Monday showed that real wages — compensation adjusted for inflation — rose in August just 0.2 percent from a year earlier, down from a 0.5 percent increase in July. (CNBC)

Economic News

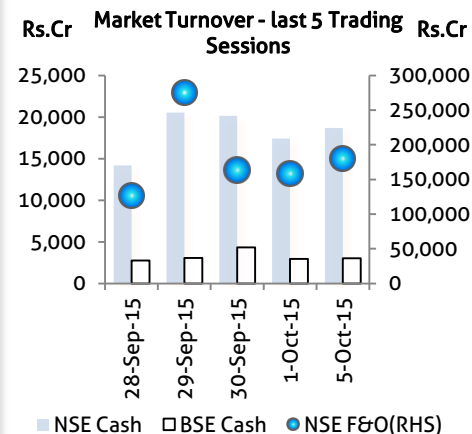
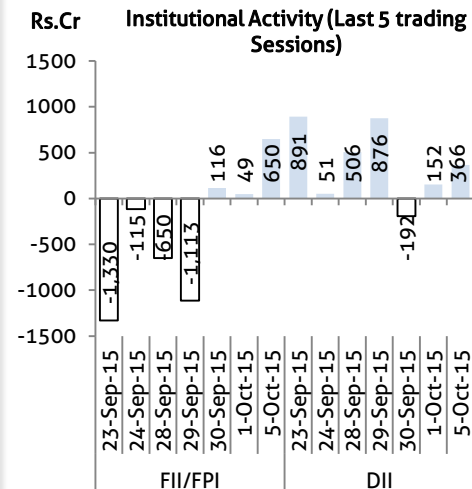
- ❖ Transporters' 5-day-old strike has been called off after a marathon meeting between agitating apex truckers body AIMTC and Road Transport and Highways Minister Nitin Gadkari this evening with the government assuring to look into their demands. (BS)
- ❖ Hit by the nation-wide transport strike, the losses of industry, transporters as well as the government crossed Rs 1,200 crore, estimate industry sources. (BS)
- ❖ Five years after the Rs 575-crore India-Bangladesh railway project was finalised by the two governments, it is still uncertain when work will begin as no funds have been allocated yet. (BS)
- ❖ The Sagarmala Project, aimed at port-led development in coastal areas, is bound to boost the country's economy and the government has lined up about Rs 70,000 crore for its 12 major ports only, Union Minister Nitin Gadkari said. (BS)
- ❖ The Tamil Nadu government has urged Prime Minister Narendra Modi to direct Ministry of Human Resources Development (MHRD) and Finance Ministry to restore fund sharing pattern of Sarva Shiksha Abhiyan (SSA) to the prevailing ratio where the Centre pays 65% of the funds. (BS)
- ❖ Improved investor sentiment and resilience to external shocks are expected to increase India's GDP growth rate to 7.5 percent during 2015-16 and further to 7.8 percent in the next fiscal year, predicts the World Bank. (BS)
- ❖ The exports of minerals from Odisha has plunged by about 86 per cent to Rs 475.17 crore in 2014-15 compared to Rs 3,546.78 crore clocked in 2013-14. (BS)
- ❖ National Bank for Agriculture and Rural Development (Nabard) has sanctioned Rs 2,112.34 crore to the Gujarat government under Rural Infrastructure Development Fund (RIDF) for the 'Saurashtra Narmada Avatan Irrigation (SAUNI)' yojna that will firm up irrigation potential over an area of more than 60,000 hectares in Gujarat. (BS)
- ❖ Finance Ministry said the interest of small savers, especially of senior citizens and girl child, will be kept in mind while reviewing the deposit rates for schemes in light of falling bank interest rates. (BS)

Domestic News

- ❖ In a relief to Indian IT companies, the US has scrapped an additional fee of \$2,000 for H-1B visa and \$2,500 for L1 visa seen as discriminatory. (BS)
- ❖ FreeCharge, digital wallet owned by Snapdeal, on Monday said that it would adopt Aadhaar as a know your customer identity (KYC) tool for customers who can enhance their wallets to Rs 1 lakh from Rs 10,000. (BS)
- ❖ Will all stores eventually move online? Or will the first-mover advantage of offline stores mean that they forever remain an important and significant part of the way people shop? (BS)
- ❖ IndiGo is launching new double daily flights to Udaipur from Mumbai and Delhi on November 1. Udaipur is IndiGo's 34th domestic and 39th overall destination. (BS)
- ❖ IndiaLends, set up in March this year to help individuals as well as small businesses get unsecured loans, is gaining traction fast. (BS)
- ❖ Assuring that the growth of Indian IT sector is well on track, industry lobby Nasscom said that the sector would nearly triple its revenues of \$350 billion by 2025. (BS)

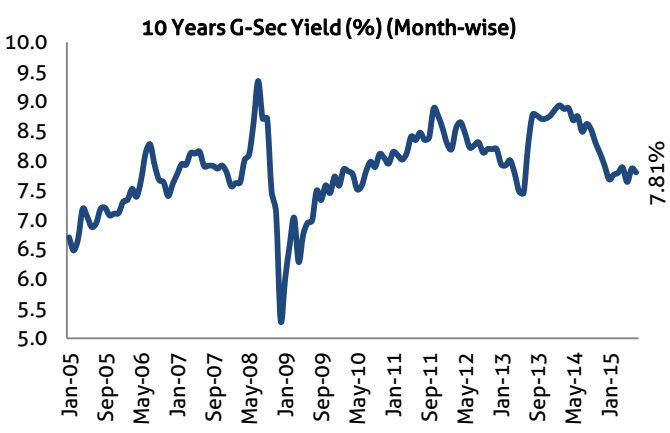
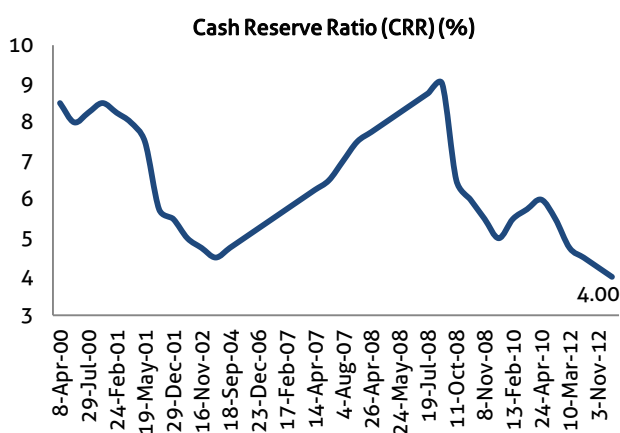
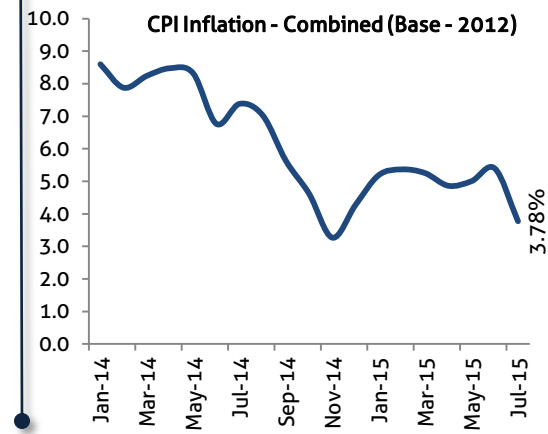
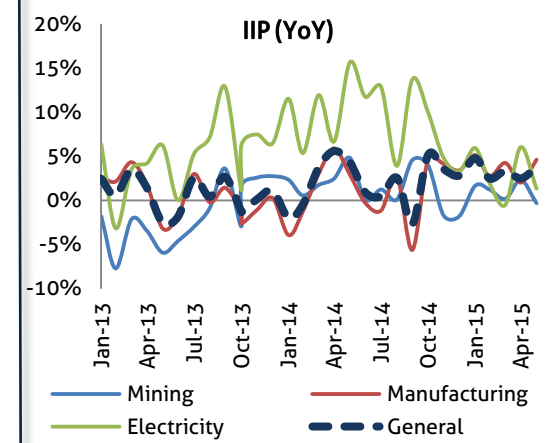
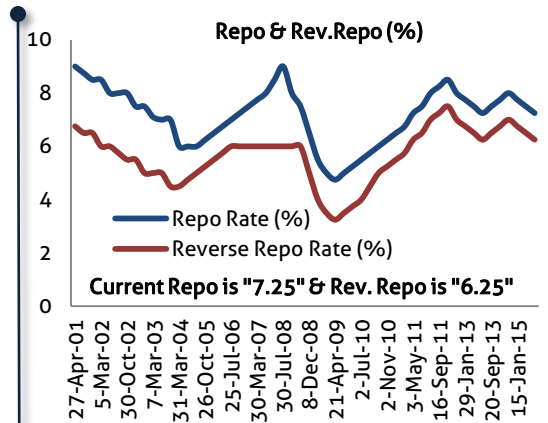
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1185	(0.0004)	(0.04)
GBP-USD	1.5164	0.0017	0.11
USD-JPY	120.51	0.0400	0.03

Bond Markets	Closing	Chg
10-yr bond	7.70	-4.30 bps
Interbank call	6.62	106.99 bps



Domestic News (Cont...)

- ❖ In a major respite for steel producers, government-owned NMDC Ltd has cut iron ore prices by 12 per cent for October. (BS)
- ❖ Lufthansa has launched a global digital campaign celebrating Diwali in an attempt to reach out to Indian customers around the world. (BS)
- ❖ Pune based Commertia Internet announced the launch of its online portal dedicated to commercial real estate segment. (BS)
- ❖ For 27 years, Falguni Nayar worked hard to become one of the most successful investment bankers. (BS)
- ❖ Pune-based technology consulting and outsourcing provider Synechron, announced the acquisition of Crossbridge, a specialist financial services consulting firm based in London. (BS)
- ❖ Despite new challenges in the digital space, the Indian technology and services industry is on-track to reaching its goal of \$225 billion in revenue by 2020 and further \$350 billion by 2025, Nasscom chairman B.V.R. Mohan Reddy said on Monday. (BS)
- ❖ French engineering giant Alstom has announced it has bagged a contract worth 150 million Euro (around Rs 1,100 crore) to supply train coaches and signaling systems for the Lucknow Metro rail project. (BS)
- ❖ Apollo Tyres, opened first branded retail outlet in Lebanon. After Dubai and Kuwait, this is the third branded retail outlet of Apollo in the West Asian region. (BS)
- ❖ Budget carrier SpiceJet announced launching of two direct flights to Dubai -- one each from Amritsar andKozhikode -- from next month and offered an all-inclusive introductory one-way fare of Rs 4,999. (BS)
- ❖ With its new tourism policy unveiled earlier this week, which entails an investment potential to the tune of \$4 billion in tourism sector in Gujarat by 2025, the state government has started working on what it calls innovative formats of tourism. (BS)
- ❖ Educomp Solutions said it has sold entire stake in Wiz Learn Technology, Singapore, to V-cube Global Services for an undisclosed sum. (BS)
- ❖ There is no doubt that the advent of technology and our ever reliant use of the internet have affected the way we travel. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Oct-15	Prabhat Dairy Limited	RELIANCE MUTUAL FUND	BUY	937000	117.0
5-Oct-15	ANG Industries Limited	ANG AUTOMOTIVE INDUSTRIES PVT. LTD.	SELL	1200000	33.6
5-Oct-15	Rushil Decor Limited	MANOJ CHHAGANLAL RATHOD HUF	SELL	166553	187.0
5-Oct-15	ANG Industries Limited	SANGEETA PAREEKH	BUY	300000	33.1
5-Oct-15	Tara Jewels Limited	DB INTERNATIONAL ASIA LIMITED	SELL	231155	36.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Oct-15	JUBLFOOD	COPTHALL MAURITIUS INVESTMENT LIMITED	S	378,000	1680.0
5-Oct-15	UTTAMSTL	CRESTA FUND LTD	S	10,750,000	33.7
5-Oct-15	JBFIND	ERISKA INVESTMENT FUND LTD	B	950,000	224.5
5-Oct-15	PRABHAT	RELIANCE MUTUAL FUND	B	1,150,000	117.0
5-Oct-15	RUSHIL	GKN SECURITIES	S	87,755	185.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
526519	ALPINEHOU	06-Oct-15	Bonus issue 1:1	-
526519	ALPINEHOU	06-Oct-15	Dividend - Rs. - 1.0000	-
532321	CADILAHC	06-Oct-15	Stock Split From Rs.5/- to Rs.1/-	07-Oct-15
500043	BATAINDIA	07-Oct-15	Stock Split From Rs.10/- to Rs.5/-	08-Oct-15
533177	IL&FSTRANS	07-Oct-15	Right Issue of Equity Shares	08-Oct-15
506248	AMNPLST	08-Oct-15	Bonus issue 1:1	09-Oct-15
536974	CPL	08-Oct-15	Bonus issue 1:8	10-Oct-15
534713	IDFCFTPS4D	08-Oct-15	Temporary Suspension	09-Oct-15
534712	IDFCFTPS4G	08-Oct-15	Temporary Suspension	09-Oct-15
534716	IDFCFTPS4H	08-Oct-15	Temporary Suspension	09-Oct-15
534714	IDFCFTPS4M	08-Oct-15	Temporary Suspension	09-Oct-15
534715	IDFCFTPS4Q	08-Oct-15	Temporary Suspension	09-Oct-15
538771	PINCON	08-Oct-15	Bonus issue 1:1	10-Oct-15
532776	SHIVAMAUTO	08-Oct-15	Bonus issue 1:1	10-Oct-15
536607	RITIISR1DR	09-Oct-15	Temporary Suspension	12-Oct-15
536605	RITIISR1GP	09-Oct-15	Temporary Suspension	12-Oct-15
507815	GILLETTE	15-Oct-15		-
507815	GILLETTE	15-Oct-15	Dividend - Rs. - 15.0000	-
538743	GREENFIELD	15-Oct-15	Stock Split From Rs.10/- to Rs.2/-	17-Oct-15
517385	SYMPHONY	15-Oct-15	Final Dividend - Rs. - 10.0000	-
500209	INFY	16-Oct-15		19-Oct-15
500696	HINDUNILVR	19-Oct-15		20-Oct-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
5-Oct-15	EUR	Markit Composite PMI (Sep)		53.9	53.9
5-Oct-15	EUR	Services PMI (Sep)		54	54
5-Oct-15	GBP	Services PMI (Sep)		56	55.6
5-Oct-15	EUR	Sentix Investor Confidence (Oct)		11.6	13.6
5-Oct-15	EUR	Retail Sales (YoY) (Aug)		1.80%	2.70%
5-Oct-15	USD	Markit Composite PMI (Sep)			55.3
5-Oct-15	USD	Services PMI (Sep)			55.6
5-Oct-15	USD	CB Employment Trends Index (Oct)			128.8
5-Oct-15	USD	ISM Non-Manufacturing PMI (Sep)		57.7	59
6-Oct-15	USD	Trade Balance (Aug)		-45.50B	-41.90B
7-Oct-15	JPY	Leading Index (MoM) (Aug)			-1.60%
7-Oct-15	GBP	Industrial Production (YoY) (Aug)		1.20%	0.80%
7-Oct-15	GBP	Manufacturing Production (YoY) (Aug)		-0.10%	-0.50%
7-Oct-15	USD	MBA 30-Year Mortgage Rate			4.08%
8-Oct-15	USD	Consumer Credit (Aug)		19.00B	19.10B
8-Oct-15	GBP	RICS House Price Balance (Sep)		55%	53%
8-Oct-15	JPY	Core Machinery Orders (YoY) (Aug)		4.20%	2.80%
8-Oct-15	JPY	Current Account n.s.a. (Aug)		1.221T	1.809T
8-Oct-15	CNY	Caixin Services PMI (Sep)			51.5
8-Oct-15	GBP	BoE QE Total (Oct)			375B
8-Oct-15	GBP	Interest Rate Decision (Oct)		0.50%	0.50%
8-Oct-15	USD	Continuing Jobless Claims			2,191K
8-Oct-15	USD	Initial Jobless Claims			277K
9-Oct-15	GBP	Trade Balance (Aug)		-10.00B	-11.08B
9-Oct-15	USD	Import Price Index (MoM) (Sep)		-0.50%	-1.80%
9-Oct-15	USD	Wholesale Inventories (MoM) (Aug)			-0.10%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
6-Oct-15	INR	Nikkei Services PMI (Sep)			51.8

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