

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6253	(1.02)	CNX IT	8724	(1.13)
Sensex	20975	(1.25)	BANK NIFTY	11499	(0.99)
DowJones	15618	(0.13)	S&P CNX 500	4808	(0.66)
Nasdaq	3940	0.08	CNX FMCG	17040	(2.61)
Hangseng	22977	(0.27)	CNX REALTY	178	0.39
Shanghai	2149	(0.37)	CNX AUTO	5248	(0.20)
Nikkei	14215	(0.07)	CNX ENERGY	8032	(0.29)
Strait Times	3205	(0.01)	CNX PHARMA	7413	(1.84)
Kospi	2013	(0.03)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8252	(0.13)	Advances	1249	629
FTSE	6747	(0.25)	Declines	1140	539
CAC	4253	(0.82)	Unchanged	132	45
DAX	9009	(0.31)	Total	2521	1213

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	373.50	2.47
NMDC	144.25	2.34
DLF	160.75	2.10
ASIANPAINT	549.00	2.02
JPASSOCIAT	49.45	1.64

Nifty Losers		
Company	Price(Rs)	Chg(%)
ITC	319.00	(3.51)
ICICIBANK	1094.20	(3.29)
POWERGRID	95.25	(3.20)
DRREDDY	2406.25	(3.03)
SUNPHARMA	592.75	(2.81)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PHOENIX MILL	5.10	0.02	220
Videocon Inds	3.92	0.21	19
Coal India	23.41	1.45	16
JUBL FOOD	2.61	0.21	13
IRB Infra	30.36	4.19	7

Indian Forex	Closing	Chg	% Chg
USD/INR	61.788	(0.117)	(0.19)
GBP/INR	98.657	(0.533)	(0.54)
EUR/INR	83.419	(0.459)	(0.55)
JPY/INR	62.740	(0.470)	(0.74)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30500	(100)
Silver (Rs/1kg)	48305	(823)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.8	(1.02)
Brent (US\$/BBL)	105.8	(0.64)
Gold (US/oz)	1310.7	(0.38)
Silver (US\$/oz)	21.7	(0.37)
Copper (US\$/MT)	7138.5	(0.58)
Alum (US\$/MT)	1767.5	(1.15)
Zinc(US\$/MT)	1886.5	(0.71)

ADR	Cl. Values	% Chg.
ICICI Bank	36.33	(0.76)
HDFC Bank	35.20	(0.75)
Infosys	52.92	0.51
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	38.55	(1.11)
Wipro	11.13	(0.04)
Tata Motors	31.55	(0.35)

## Market Sensor

US market declined as investors took profit following two days of gains, ahead of data later in the week they hoped would give a clearer indication of the strength of the U.S. economy. Dow Jones Industrial Average was down 0.13% or 20.90 points at 15618.22. Nasdaq Composite was up 0.08% or 3.27 points at 3939.86. Standard & Poor's 500 was down 0.28% or 4.96 points at 1762.97.

Profit booking in the market was evident after registering gain for 5 consecutive day of gain. Nifty ended the previous trading session with a decline of 1.02% or 64.20 points at 6253.15. On Friday's trading session, FII's bought net Rs.162.535 Cr in cash market and sold net Rs 612.31 in derivative segment. Whereas, DII sold net Rs.683.96 Cr in cash segment.

**Coming to today's trade Nifty to remain rangebound with crucial intraday support seen at 6220 followed by 6180 while resistance exists at 6290 followed by 6340.**

## Global News

❖Service industries in the U.S. unexpectedly accelerated in October, a sign the biggest part of the economy is overcoming the policy gridlock that partially shut down the federal government.(Bloomberg)

❖Treasury 10-year notes fell for the fourth time in five days as the U.S. services sector grew faster than forecast last month, underpinning speculation the Federal Reserve may move up the timing of asset-purchase cuts. (Bloomberg)

❖New Zealand employers hired workers at more than double the pace economists forecast in the three months through September, adding to the case for an interest-rate increase early next year. The kiwi rose. (Bloomberg)

❖U.S. job growth likely slowed sharply in October with the unemployment rate ticking higher as a partial shutdown of the government kept workers at home, undercutting an already lethargic labor market.(Reuters)

❖The Federal Reserve should scale back its asset purchases only when the U.S. economy shows clearer signs of improvement and even then it should act slowly, one senior central banker said on Monday, while two others stressed there is no need to rush. (Reuters)

## Economic News

❖The Reserve Bank should start winding down its special forex swap window for oil marketing companies because market expectations on the rupee have improved and the fall in the country's import cover needs to be stopped, Bank of America Merrill Lynch said .(BS)

❖Issuances of Commercial Papers (CP) are set to get a boost as the Reserve Bank of India (RBI) has eased the system liquidity further due to which short-term rates are trading between the repo rate and the Marginal Standing Facility (MSF) rate. (BS)

❖Finance Minister P Chidambaram exuded confidence that India's current account deficit (CAD) will be contained below \$60 billion this financial year as against an earlier estimate of \$70 billion. (BS)

❖Jharkhand is set to unveil three projects, including a foodcraft institute in the temple town of Deogarh, to attract tourists to the state. (BS)

❖Emphasising that the government is taking a holistic view on NSEL crisis, Corporate Affairs Minister Sachin Pilot said certain entities are being scrutinised to check whether they have violated any laws. (BS)

❖The deadline for giving comments on the third and fourth tranche of draft rules for the new Companies Act, which would replace the nearly-six decade old legislation governing country's corporates, ended . (BS)

❖Banks borrowed 166.02 billion rupees (\$2.68 billion) from the Reserve Bank of India's four-day marginal standing facility(MSF) window on Nov. 1, higher than the 143.10 billion rupees on Oct. 30.(ET)

❖The government is likely to seek better discipline from companies on unclaimed investor funds that they may be holding on account of deposits or dividends. (ET)

❖India's natural rubber imports rose 81.3 per cent to 33,486 tonnes in October from a year earlier, the state-run Rubber Board said on Tuesday, as tyre makers increased purchases from overseas to gain from lower prices there. (ET)

❖Less than four months after being voted to power, the Tony Abbott-led Australian government is seeking to advance its strategic partnership with India, with the two sides set to hold a third round of negotiations on the civil nuclear deal in Delhi on November 25. (ET)

❖Manufacturing units in SEZs can now sub-contract work for up to three years, instead of just one year allowed so far, as the government has relaxed the norms to help boost shipments from special economic zones. (ET)

## Domestic News

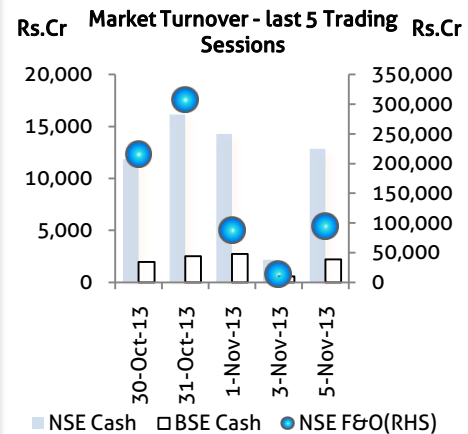
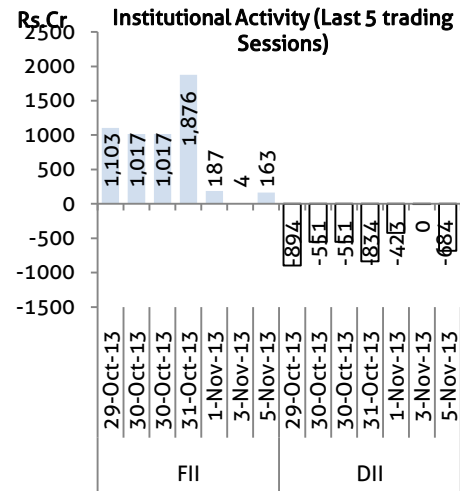
❖Madras Fertilizers Ltd, a Government of India undertaking, has posted a drop of 59.95% in net profit at Rs 17.17 crore for the quarter ended September 30, 2013, as against Rs 42.87 crore for the same period of previous year. (BS)

❖Teijin Limited, owner of the US patent of hyperuricemia drug febuxostat, along with the two licence holders of the patent, has filed an infringement suit against Dr Reddy's Laboratories Limited for seeking to manufacture and sell a generic version of the drug in the US before the expiration of the patent. (BS)

❖First generation IT entrepreneur Shiv Nadar, founder and chairman, HCL Group, who handed over company's reigns to professional managers, has announced an additional Rs.3,000 crore investment over the next five years towards his Foundation's educational initiatives. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3484	0.0010	0.07
GBP-USD	1.6060	0.0014	0.09
USD-JPY	98.50	0.00	0.00

Bond Markets	Closing	Chg
10-yr bond	8.83	0.9 bps
Interbank call	8.11	-48.0 bps



## Domestic News (Cont...)

❖ Pitching for 51% stake sale in PSUs, metal and mining conglomerate Vedanta Resources chief Anil Agarwal has said this can change the face of modern India by creating more jobs and bringing in prosperity. (BS)

❖ Tata Consultancy Services (TCS), India largest software services exporter, said the US-based financial services firm Zions Bancorporation has chosen its core banking software TCS BaNCs. (BS)

❖ With the Women's Reservation Bill for more participation of the women in politics still waiting for Lok Sabha clearance, India Inc too does not appear to be a happy hunting ground for the fairer sex. (BS)

❖ Reliance Communications said that it deactivated the accounts of 10 million low-revenue earning subscribers. This makes it the fourth largest telecom operator as opposed to the third largest it was in August. It now ranks after Bharti Airtel, Vodafone India and Idea Cellular. (BS)

❖ C K Birla flagship company Hindustan Motors has reported a 20.8% decline in its domestic sales during October 2013. (BS)

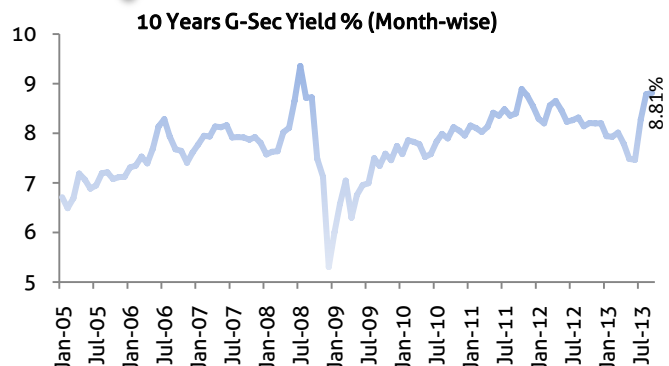
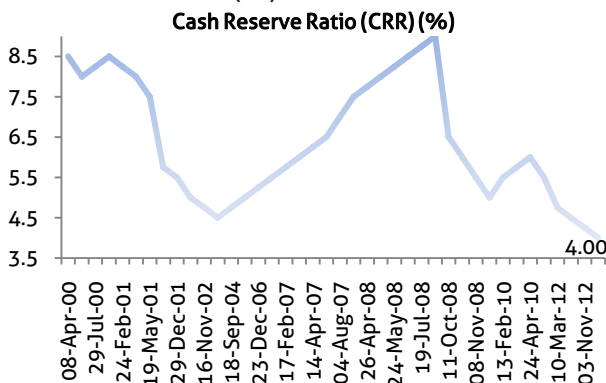
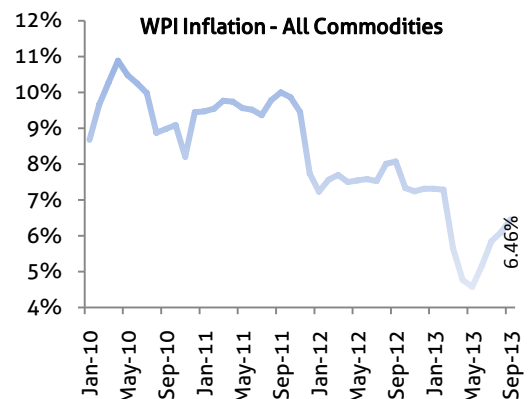
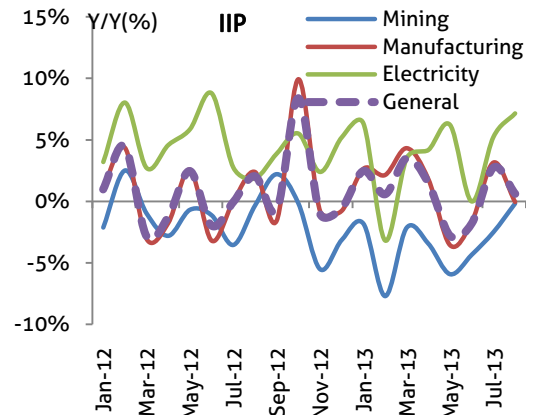
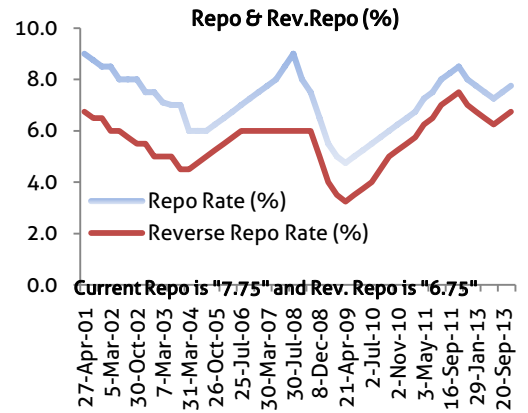
❖ A town hall meeting, a fairly new concept for the budget hotel brand, is in progress at the corporate office of Ginger Hotel. The primary agenda is to exchange ideas as the company's managing director P K Mohankumar briefs the staff on customer feedback. (BS)

❖ On an average for every rupee invested in the business, Power Grid makes around 54 paise in operating cash flow. Considering its asset heavy business model the company have to keep on investing in the business for higher growth. (BS)

❖ JCB India Limited, India's largest manufacturer of Construction Equipment, announced its entry into Hand & Power Tools segment in India as a brand extension and part of its quality consumer products portfolio. (BS)

❖ The power and telecom sectors have been under tremendous pressure for a few quarters but Pune-based Sterlite Technologies, a sister company of Vedanta Group, is confident about business growth. (BS)

❖ With the Law Ministry giving its opinion on the SFIO probe report on alleged financial irregularities at sportswear maker Reebok India, Ministry of Corporate Affairs is likely to soon take a final view on the issue. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Nov-13	Atul Auto Limited	OSAG ENTERPRISES LLP	BUY	75000	260
5-Nov-13	Atul Auto Limited	Raamdeo Agrawal	BUY	100000	260
5-Nov-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1954267	14.47
5-Nov-13	Atul Auto Limited	KEDIA SECURITIES PVT. LTD.	SELL	175000	260
5-Nov-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	SELL	1934575	14.51

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5/11/2013	Lanco Inds	AVIS TIE UP PRIVATE LIMITED	B	1,800,000	21.6
5/11/2013	Aptech	APTECH LIMITED	B	260,800	72
5/11/2013	HOV Serv	GAJANAN ENTERPRISES	S	81,569	69.89
5/11/2013	STELLAR CAP	MSB E TRADE SECURITIES LIMITED	S	180,000	19
5/11/2013	Regency Trust	MOONVIEW VINTRADE PRIVATE LIMITED	B	84,297	11.39

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531862	Bharat Agri	06-Nov-13	Interim Dividend - Rs.1.00	07-Nov-13
500830	Colgate Palmolive	06-Nov-13	1st Interim Dividend - Rs.9.00	07-Nov-13
500295	SSLT	06-Nov-13	Interim Dividend - Rs.1.50	07-Nov-13
509162	Indag Rubber-\$	07-Nov-13	Interim Dividend - Rs.3.50	08-Nov-13
532924	Kolte Patil	07-Nov-13	Interim Dividend - Rs.1.50	08-Nov-13
500249	KSB Pumps	07-Nov-13	Interim Dividend - Rs.1.00	08-Nov-13
532504	NAVIN FLUORI-\$	07-Nov-13	Interim Dividend - Rs.7.50	08-Nov-13
533098	NHPC	07-Nov-13	Buy Back of Shares	08-Nov-13
526371	NMDC	07-Nov-13	Interim Dividend - Rs.3.00	08-Nov-13
523539	Precision Wires	07-Nov-13	Interim Dividend - Rs.4.00	08-Nov-13
532663	Sasken Comm	07-Nov-13	Interim Dividend - Rs.2.50	08-Nov-13
532663	Sasken Comm	07-Nov-13	Special Dividend with Interim - Rs.2.50	08-Nov-13
532498	Shriram City Uni	07-Nov-13	Interim Dividend - Rs.4.00	08-Nov-13
503806	SRF	07-Nov-13	Interim Dividend - Rs.3.00	08-Nov-13
532300	Wockhardt	07-Nov-13	Interim Dividend - Rs.5.00	08-Nov-13
531795	Atul Auto-\$	08-Nov-13	Interim Dividend - Rs.4.00	11-Nov-13
524084	Monsanto India	08-Nov-13	Interim Dividend - Rs.12.00	11-Nov-13
500366	Rolta India	08-Nov-13	Dividend - Rs.3.00	-
517214	S Mobility-\$	08-Nov-13	Interim Dividend - Rs.0.15	11-Nov-13
526433	ASM Tech	11-Nov-13	Interim Dividend - Rs.1.00	12-Nov-13
532880	Omaxe	11-Nov-13	BONUS 10:39	12-Nov-13
500003	Aegis Logistics	12-Nov-13	Interim Dividend - Rs.2.50	13-Nov-13

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Nov-13	EUR	Manufacturing PMI		51.3	51.3
04-Nov-13	GBP	Halifax House Prices MoM			0.30%
04-Nov-13	GBP	Construction PMI			58.9
04-Nov-13	USD	Factory Orders (MoM)		1.20%	-2.40%
05-Nov-13	GBP	Services PMI			60.3
05-Nov-13	EUR	PPI (MoM)		0.20%	0.00%
05-Nov-13	USD	ISM Non-Manufacturing Index		54	54.4
06-Nov-13	EUR	Services PMI		50.9	50.9
06-Nov-13	GBP	Industrial Production (YoY)			-1.50%
06-Nov-13	GBP	Manufacturing Production (YoY)			-0.20%
06-Nov-13	EUR	Retail Sales (MoM)		-0.10%	0.70%
06-Nov-13	USD	Nonfarm Productivity (QoQ)			2.30%
07-Nov-13	GBP	BoE QE Total		375B	375B
07-Nov-13	GBP	Interest Rate Decision		0.50%	0.50%
07-Nov-13	EUR	Interest Rate Decision		0.50%	0.50%
07-Nov-13	USD	Initial Jobless Claims			
07-Nov-13	USD	GDP (QoQ)		2.10%	2.50%
07-Nov-13	USD	Consumer Credit		11.50B	13.63B
07-Nov-13	USD	Real Consumer Spending			1.80%
08-Nov-13	CNY	Chinese Trade Balance		22.10B	15.20B
08-Nov-13	GBP	Trade Balance			-9.63B
08-Nov-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
08-Nov-13	USD	Nonfarm Payrolls		130K	148K
08-Nov-13	USD	Personal Income (MoM)		0.30%	0.40%
08-Nov-13	USD	Personal Spending (MoM)		0.20%	0.30%
08-Nov-13	USD	Private Nonfarm Payrolls		149K	126K
08-Nov-13	USD	Unemployment Rate		7.30%	7.20%
08-Nov-13	USD	Michigan Consumer Sentiment			73.2

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Nov-13	INR	Indian HSBC Services PMI			44.6

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