

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7672	(0.96)	CNX IT	10485	0.59
Sensex	25665	(0.94)	BANK NIFTY	15009	(1.86)
DowJones	16443	0.08	S&P CNX 500	6174	(0.85)
Nasdaq	4355	0.05	CNX FMCG	18563	(1.49)
Hangseng	24482	(0.42)	CNX REALTY	3504	(2.20)
Shanghai	2210	(0.33)	CNX AUTO	7023	(0.70)
Nikkei	15131	(0.19)	CNX ENERGY	9395	(0.44)
Strait Times	3308	(0.36)	CNX PHARMA	9129	(0.96)
Kospi	2053	(0.36)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9123	(0.22)	Advances	1490	716
FTSE	6636	(0.69)	Declines	1479	821
CAC	4207	(0.61)	Unchanged	122	76
DAX	9130	(0.65)	Total	3091	1613

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFY	3560.00	1.34
POWERGRID	134.15	1.28
ASIANPAINT	640.00	1.04
M&M	1240.00	0.80
RELIANCE	990.05	0.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
ITC	345.35	(2.99)
PNB	950.00	(2.71)
ICICIBANK	1446.80	(2.67)
SSLT	287.70	(2.44)
AXISBANK	383.70	(2.35)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Westlife Dev	15.72	0.0	3556
Shriram Trans	10.16	0.1	102
Kennametal-\$	1.01	0.0	85
Gujarat Mnrl	6.19	0.2	42
Tube Invest	4.25	0.1	41

Indian Forex	Closing	Chg	% Chg
USD/INR	61.336	0.467	0.77
GBP/INR	103.437	0.763	0.74
EUR/INR	81.963	0.267	0.33
JPY/INR	59.800	0.420	0.71

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28230	318
Silver (Rs/1kg)	43655	(305)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.0	(0.66)
Brent (US\$/BBL)	104.7	(0.15)
Gold (US/oz)	1308.0	1.34
Silver (US\$/oz)	20.1	1.31
Copper (US\$/MT)	6995.0	(1.49)
Alum (US\$/MT)	1983.5	(0.95)
Zinc(US\$/MT)	2333.0	(1.97)

ADR	Cl. Values	% Chg.
ICICI Bank	49.59	(0.52)
HDFC Bank	47.79	0.25
Infosys	56.27	(1.43)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.28	(0.46)
Wipro	11.34	(0.43)
Tata Motors	38.83	(0.73)

## Market Sensor

Major US stock indexes ended little changed on Wednesday, as tensions in Ukraine and Russia and a failed merger between Sprint and T-Mobile offset gains in consumer staples shares. The Dow Jones industrial average rose 13.87 points, or 0.08 percent, to 16,443.34. The S&P 500 was up 0.03 point, or 0 percent, to 1,920.24, and the Nasdaq Composite added 2.22 points, or 0.05 percent, to 4,355.05.

The Indian stock markets snapped two-day winning streak as European stocks dropped after weak economic reports in Germany and Italy and on Russia-Ukraine tension. A sharp slide in rupee against the dollar also weighed on sentiment. The S&P BSE Sensex fell 242.74 points or 0.94% to 25,665.27 while CNX Nifty fell 74.50 points or 0.96% to 7,672.05, its lowest closing level since 1 August 2014. On Wednesday's trading session, FII's bought net Rs. 283.87 Cr in cash market whereas, DII bought net Rs. 32.59 Cr in cash segment.

**Indian markets are expected to trade in a range today, tracking muted trend seen in other Asian markets and SGX Nifty.**

## Global News

❖ Australia's jobless rate jumped to a 12-year high in July, surpassing the U.S. level for the first time since 2007, sending the local currency tumbling. The unemployment rate rose to 6.4 percent. (Bloomberg)

❖ Bank of America Corp. is nearing a \$16 billion to \$17 billion settlement with the U.S. Justice Department to resolve probes into sales of mortgage-backed bonds in the run-up to the financial crisis, a person familiar with the matter said. (Bloomberg)

❖ Imports dropped in June by the most in a year as the U.S. economy moved closer to energy independence, helping the trade deficit unexpectedly narrow. The gap shrank 7 percent to \$41.5 billion. (Bloomberg)

❖ The U.K.'s recovery is dividing former Bank of England policy makers over the timing of Mark Carney's first rate increase as governor of the central bank. (Bloomberg)

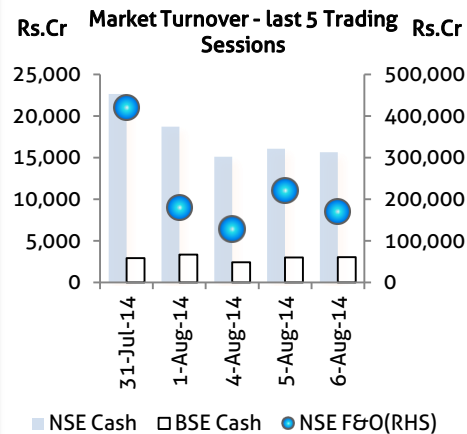
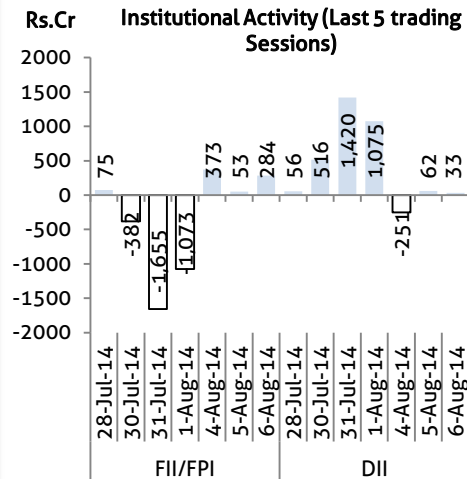
❖ Canada reported the largest merchandise trade surplus in more than two years in June as exports reached a record on gains in crude oil and metals. The surplus was C\$1.86 billion (\$1.69 billion) in June. (Bloomberg)

## Economic News

- ❖ Iron ore mining in Goa is likely to begin soon with the state chief minister Manohar Parrikar assuring the assembly of presenting a new mineral policy by the current month-end including regularising illegal mining. (BS)
- ❖ The Ministry of Commerce has decided to hold on to the minimum export price ceiling levied on potatoes and onions for some time. It was decided at a review meeting of the Commerce Ministry aided by feedback from ministries of agriculture and food. (BS)
- ❖ A BJP member in the Lok Sabha pitched for greater accountability of regulators like the SEBI in dealing with cases related to ponzi schemes and said small investors who are duped should get back their money. (BS)
- ❖ Oilmeal exports fell by 37% to 1.15 lakh tonnes during July in the current fiscal due to a sharp decline in soyabean shipments, according to SEA. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan said 4.1% fiscal deficit goal set by the government for the current fiscal is an "ambitious target". (BS)
- ❖ Odisha's revenue collection has shown a downtrend in the April-June quarter of this fiscal, let down by depressing collection in segments like mining revenue and land revenue. (BS)
- ❖ FIPB has approved foreign direct investment (FDI) proposals worth Rs 1,528.38 crore from 14 firms including ACME Solar Energy and Sinclairs Hotels. (BS)
- ❖ The Cabinet will meet later to take a call on allowing foreign direct investment in railway projects and raising the cap on FDI in defence to 49% from the current 26%. (BS)
- ❖ Retirement fund manager EPFO has settled over 11 lakh claims, including transfer and withdrawal of provident fund, last month. (BS)
- ❖ The new government is betting on Prime Minister Narendra Modi to replicate his relative success with regional infrastructure projects to ensure fewer public-private partnerships (PPP) stall for want of land. (BS)
- ❖ A sharp drop in cotton prices overseas and a weak monsoon have raised India's imports in recent weeks, which could lift shipments more than 25% above the official forecast for this season ending September and help support cotton futures. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3388	0.0005	0.04
GBP-USD	1.6855	0.0002	0.01
USD-JPY	102.18	0.08	0.08

Bond Markets	Closing	Chg
10-yr bond	8.80	7.40 bps
Interbank call	8.33	66.12 bps

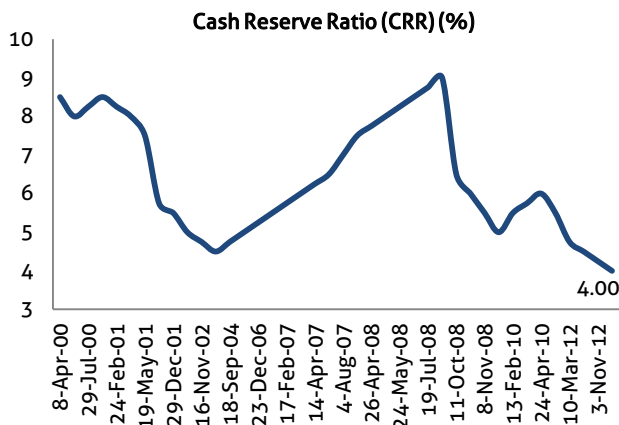
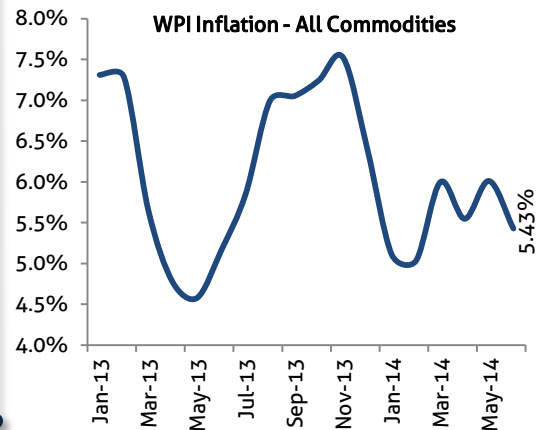
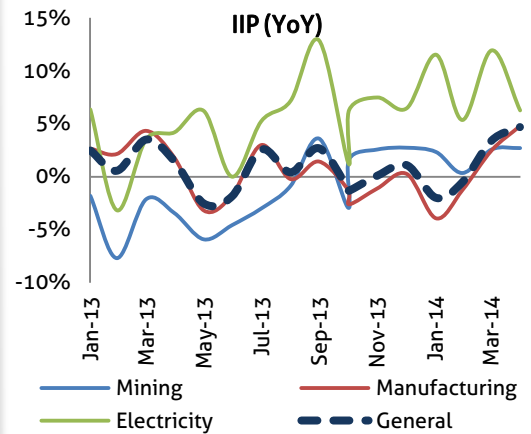
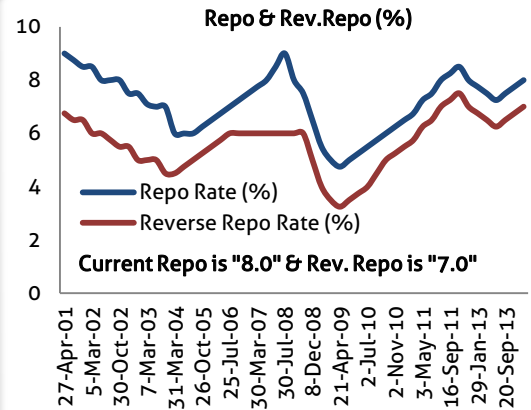


## Domestic News

- ❖ Real estate major Brigade Enterprises has posted a 10.79 per cent increase in net profit at Rs 7.39 crore, for the first quarter of the current financial year that ended on June 30. (BS)
- ❖ India's largest cement maker UltraTech Cement is expected to clock a growth of 25% in its turnover during the current financial year. On the back of better demand scenario and boost for housing and infrastructure post Narendra Modi led government assumed office. (BS)
- ❖ City Union Bank reported a 10.1% increase in its net profit for the first quarter, ending June 30, 2014 at Rs 99.49 crore. (BS)
- ❖ Adani Ports and Special Economic Zone Ltd (APSEZ) reported 36% rise in consolidated net profit at Rs 568 crore for the quarter ended June 30, 2014, helped by a strong cargo volume growth. (BS)

## Domestic News (Cont...)

- ❖ The oil companies have sought a subsidy of around Rs 13,140 crore for the first quarter of the current financial year 2014-15. (BS)
- ❖ IT major Infosys plans to invest Rs 1,400 crore in its proposed campus spread over about 28 acres in Noida, Uttar Pradesh. (BS)
- ❖ Piramal Enterprises posted a consolidated net profit at Rs 2,896.32 crore for the first quarter ended June 30, 2014. (BS)
- ❖ FMCG giant ITC is India's most admired company, followed by engineering major L&T and Hindustan Unilever Ltd, according to a list compiled by Fortune India with global management consultancy Hay Group. (BS)
- ❖ State-owned Oil and Natural Gas Corp has lost 1,000 barrels of oil production and 0.11 million standard cubic meters of gas output per day due to a gas leak at its prime Mumbai High fields. (BS)
- ❖ Industrial and automotive battery maker Amara Raja Batteries Limited has posted a net profit of Rs 106 crore for the first quarter of 2014-15, a rise of 8% from the corresponding quarter last year. Net sales increased by 16% to Rs 1,025 crore from Rs 887 crore in the same period. (BS)
- ❖ Max Life Insurance reported 9% increase in net profit at Rs 102 crore for the first quarter ended June 30, 2014-15. (BS)
- ❖ Lanco Industries Limited (LIL), a Lanco group company engaged in production of pipes, pig iron and cement, is adding smaller diameter ductile iron pipes (SDP) to its existing range of products at a cost of Rs 325 crore. (BS)
- ❖ Apollo Tyres reported 37.36 per cent jump in consolidated net profit at Rs 227.94 crore for the quarter ended June 30 on the back of higher other income. (BS)
- ❖ Bharti Airtel has partnered with financial services institution BGFIBank Group to expand mobile money access to the latter's customers in four African countries. (BS)
- ❖ Drug firm Sanofi has entered into a marketing and distribution agreement with Emcure Pharmaceuticals for its oncology portfolio in India. (BS)
- ❖ Life Insurance Corporation (LIC) of India Chairman S K Roy is positive about Indian stocks, according to an interview with TV channel ET Now on Tuesday. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Aug-14	Gulf Oil Lub. Ind. Ltd.	GIRDHARILAL V. LAKHI	SELL	381487	274.6
6-Aug-14	Gulf Oil Lub. Ind. Ltd.	BRIDGE INDIA FUND	BUY	330000	274.2
6-Aug-14	Sasken Commu Techno Ltd	ASHISH DHAWAN	SELL	180000	320.3
6-Aug-14	Arvind Remedies Limited	ARYAMAN COMMERCE PRIVATE LIMITED	SELL	400000	33.3
6-Aug-14	Astec LifeSciences Ltd	PRASHANT SHRIMAL	BUY	92900	70.3

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Aug-14	Veer Energy	SPARROW ASIA DIVERSIFIED OPP FUND	S	1,750,000	5.5
6-Aug-14	Samkrp Pistons-\$	IFB AUTOMOTIVE PVT LTD	S	70,000	100.3
6-Aug-14	DHP India	PRISTINE PORTFOLIO P LTD.	S	20,000	180.8
6-Aug-14	Avance Tech	SHIVAM CHOKHANI	P	4,638,926	0.3
6-Aug-14	Maharashtra Corp	MEGHKUMAR MAHENDRAKUMAR SHAH	S	71,565	11.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530431	Ador Fontech-\$	07-Aug-14	Dividend - Rs.3.50	-
500171	GHCL	07-Aug-14	Dividend - Rs.2.00	-
500253	LIC Housing Fin	07-Aug-14	Dividend - Rs.4.50	-
520043	Munjjal Showa	07-Aug-14	Dividend - Rs.3.50	-
535754	ORIENT CEM	07-Aug-14	Final Dividend - Rs.0.75	09-Aug-14
514087	PBM Polytex-\$	07-Aug-14	Dividend - Rs.2.50	-
526492	Puneet Resins	07-Aug-14	Dividend - Rs.1.20	-
524480	Riddhi Siddhi-\$	07-Aug-14	Buy Back of Shares	08-Aug-14
524480	Riddhi Siddhi-\$	07-Aug-14	Dividend - Rs.3.00	08-Aug-14
531201	Shilchar Tech	07-Aug-14	Dividend - Rs.1.00	-
503804	Shri Dinesh-\$	07-Aug-14	Dividend - Rs.1.80	-
532374	Sterlite Tech	07-Aug-14	Final Dividend - Rs.0.30	-
504605	Uni Abex Alloy	07-Aug-14	Dividend - Rs.6.00	-
512070	UPL	07-Aug-14	Dividend - Rs.4.00	-
523261	Venkys India	07-Aug-14	Dividend - Rs.5.00	-
531266	VST Tillers-\$	07-Aug-14	Dividend - Rs.15.00	-
500335	Birla Corp	08-Aug-14	Dividend - Rs.6.00	-
530001	Gujarat Alk	08-Aug-14	Dividend - Rs.4.00	-
517300	Gujarat Inds	08-Aug-14	Dividend - Rs.2.50	-
500182	Hero MotoCorp	08-Aug-14	Interim Dividend - Rs.30.00	11-Aug-14
590130	Kanco Tea	08-Aug-14	Dividend - Rs.5.00	-
500336	Surya Roshni	08-Aug-14	Dividend - Rs.1.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Aug-14	GBP	Construction PMI		62	62.6
04-Aug-14	EUR	PPI (YoY)		-1.00%	-1.00%
04-Aug-14	USD	ISM - NY Business Conditions			635.3
05-Aug-14	CNY	Chinese HSBC Services PMI			53.1
05-Aug-14	EUR	Services PMI		54.4	54.4
05-Aug-14	GBP	Services PMI		58	57.7
05-Aug-14	EUR	Retail Sales (MoM)		0.20%	
05-Aug-14	USD	Services PMI			61
05-Aug-14	USD	Factory Orders (MoM)		0.50%	-0.50%
05-Aug-14	USD	ISM Non-Manufacturing Employment			54.4
05-Aug-14	USD	ISM Non-Manufacturing PMI		56.1	56
06-Aug-14	GBP	Industrial Production (MoM)		0.60%	-0.70%
06-Aug-14	GBP	Manufacturing Production (MoM)		0.70%	-1.30%
06-Aug-14	USD	MBA 30-Year Mortgage Rate			4.33%
06-Aug-14	USD	Trade Balance		-43.50B	-44.40B
07-Aug-14	GBP	BoE QE Total			375B
07-Aug-14	GBP	Interest Rate Decision		0.50%	0.50%
07-Aug-14	EUR	Interest Rate Decision		0.15%	0.15%
08-Aug-14	USD	Consumer Credit		18.45B	19.60B
08-Aug-14	JPY	Current Account n.s.a.		-0.324T	0.523T
08-Aug-14	CNY	Chinese Trade Balance			31.60B
08-Aug-14	GBP	Trade Balance		-8.88B	-9.20B
08-Aug-14	USD	Nonfarm Productivity (QoQ)		0.20%	-3.20%
08-Aug-14	CNY	Chinese CPI (YoY)			2.30%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-14	INR	Indian HSBC Services PMI			54.4
05-Aug-14	INR	Indian Interest Rate Decision		8.00%	8.00%
06-Aug-14	INR	Indian M3 Money Supply			12.80%
08-Aug-14	INR	Indian Bank Loan Growth			13.70%

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