

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6036	0.23	CNX IT	9696	(0.23)
Sensex	20311	0.25	BANK NIFTY	10205	(0.26)
DowJones	15629	1.22	S&P CNX 500	4681	0.20
Nasdaq	4057	1.14	CNX FMCG	16926	1.48
Hangseng	21620	0.92	CNX REALTY	152	(1.77)
Shanghai	2028	(0.23)	CNX AUTO	5062	0.80
Nikkei	14413	1.82	CNX ENERGY	7469	0.10
Strait Times	3015	0.89	CNX PHARMA	7740	(0.01)
Kospi	1915	0.39			
Taiwan	8405	1.13			
FTSE	6558	1.55			
CAC	4188	1.71			
DAX	9257	1.54			

Advances / Declines	BSE	NSE
Advances	1259	659
Declines	1292	723
Unchanged	169	106
Total	2720	1488

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	268.00	5.02
HINDUNILVR	587.00	2.98
TATAPOWER	75.05	2.88
NMDC	144.00	2.71
CAIRN	332.50	2.35

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	37.75	(2.96)
BHEL	156.70	(2.58)
DLF	135.10	(2.17)
PNB	550.00	(1.94)
RANBAXY	334.10	(1.81)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bajaj Holdings	2.07	0.01	139
Wheels India	1.30	0.07	18
Alstom T&D	5.03	0.37	14
Jet Air India	21.42	2.34	9
Tata Comm	3.13	0.49	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.505	0.052	0.08
GBP/INR	101.920	(0.090)	(0.09)
EUR/INR	84.499	0.145	0.17
JPY/INR	61.590	0.010	0.02

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29775	(115)
Silver (Rs/1kg)	44634	643

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.8	0.27
Brent (US\$/BBL)	107.4	1.06
Gold (US/oz)	1259.4	0.22
Silver (US\$/oz)	19.8	(0.55)
Copper (US\$/MT)	7109.0	0.18
Alum (US\$/MT)	1654.5	(0.51)
Zinc(US\$/MT)	1985.0	0.40

ADR	Cl. Values	% Chg.
ICICI Bank	32.00	0.42
HDFC Bank	32.19	0.86
Infosys	57.52	0.99
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.27	0.54
Wipro	12.68	0.14
Tata Motors	28.82	0.81

Market Sensor

US market surged on Thursday, with the Dow Jones Industrial Average marking its best session this year, as Wall Street embraced a drop in applications for jobless benefits as indicative of an improving U.S. labor market and economy, a day ahead of the monthly jobs report. Dow Jones Industrial Average was up 1.21% or 188.30 points at 15628.53. Nasdaq Composite was up 1.14% or 45.57 points at 4057.12. Standard & Poor's 500 was up 1.24% or 21.79 points at 1773.43.

Indian market recovered yet again and ended a tad higher after European market opened higher after falling for the last few days. Nifty ended the previous trading session with a gain of 0.23% or 13.90 points at 6036.30. On Thursday's trading session, FIIs bought net Rs.10.75 Cr in cash market and bought net Rs.243.25 in derivative segment. Whereas, DII bought net Rs.610.8 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with positive bias. Crucial intraday support in Nifty exists at 5970 followed by 5930 while resistance is seen at 6085 followed by 6130.

Global News

❖ The U.S. trade deficit in 2013 was the smallest since 2009, even as it ticked up at year's end, as rising fuel exports and falling imports propelled the world's biggest economy further toward energy independence. (Bloomberg)

❖ The productivity of U.S. workers rose more than projected in the fourth quarter as the world's largest economy expanded, helping to restrain labor costs. (Bloomberg)

❖ Applications for U.S. unemployment benefits fell for the first time in three weeks as employers retained workers to meet demand. (Bloomberg)

❖ The European Central Bank left interest rates at a record low on Thursday but put markets on alert for a possible move in March, acknowledging that emerging-market turbulence could hit the euro zone. (Reuters)

❖ China's services sector grew at its slowest pace in almost 2-1/2 years in January after firms secured a smaller volume of new business, a private survey showed, adding to growing signs of slackening in the Chinese economy. (Reuters)

Economic News

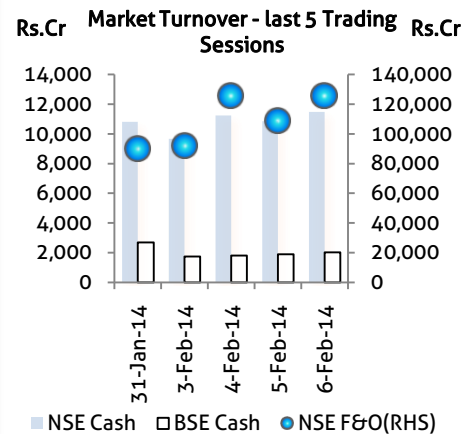
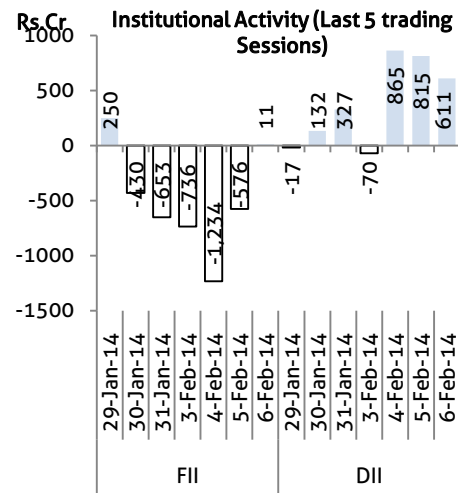
- ❖ The Himachal Pradesh economy is expected to remain at 6.2 percent this fiscal, comparatively better than the national growth rate, Chief Minister Virbhadra Singh said Thursday. (BS)
- ❖ India needs nuclear power for civilian use till the time renewable energy is able to replace the use of fossil and nuclear fuels, Minister of New and Renewable Energy Farooq Abdullah said Thursday. (BS)
- ❖ The hike in urea prices, much awaited by the fertiliser industry, may be possible only after general elections this year, a rating agency has said. (BS)
- ❖ India and Namibia agreed for early conclusion of a preferential trade agreement between New Delhi and Southern African Customs Union (SACU), aimed at reducing tariffs on certain items traded between the two sides. (BS)
- ❖ The Indian economy may not witness a 5% growth in 2013-14, says a National Council of Applied Economic Research (NCAER) report. (BS)
- ❖ In a u-turn on setting up of CNG selling stations, the Oil Ministry has said only those firms that are authorised by oil regulator can set up outlets to retail compressed natural gas (CNG) to automobiles. (BS)
- ❖ The new dates and deadlines for agreeing on a revised US government debt limit will be a "key driver" for resolving the negative watch assigned on the US credit rating, the global rating agency Fitch has said. (BS)
- ❖ India is only likely to complete a \$15 billion deal with France's Dassault Aviation to buy 126 fighter jets in the next fiscal year, its defence minister said on Thursday. (BS)
- ❖ The spectrum auction started with excess demand registered in Delhi service area for premium 900 Mhz band and in Assam and Bihar service circle for 2G spectrum. (BS)
- ❖ A team from the 14th Finance Commission will meet officials of the Uttar Pradesh government Thursday, officials said. (BS)

Domestic News

- ❖ ICICI Bank, the largest private sector lender in the country, said all its branches in West Bengal will now collect taxes on behalf of the state government. The taxes to the state government can be paid at any of its branches in West Bengal even if the tax payer does not have an account with ICICI Bank. (BS)
- ❖ Srei Infrastructure Finance said its consolidated net profit for the quarter ended December 31, 2013 was at Rs 46.30 crore compared to Rs 46.28 crore in the corresponding period of last year. (BS)
- ❖ Sugar firm Balrampur Chini Mills Ltd reported a net loss of Rs 50.76 crore for the quarter ended December 31, 2013, due to lower sales. (BS)
- ❖ Srei Infrastructure Finance said its consolidated net profit for the quarter ended December 31, 2013 was at Rs 46.30 crore compared to Rs 46.28 crore in the corresponding period of last year. (BS)
- ❖ Tyre manufacturing major MRF Ltd has posted a drop of 0.18% in net profit at Rs 179.89 crore for the quarter ended December 31, 2013, as against Rs 180.22 crore registered during the same period of previous fiscal year. (BS)
- ❖ Private sector City Union Bank reported a 4.54% jump in net profits for the third quarter ending December 31, 2013 at Rs 89.09 crore. (BS)

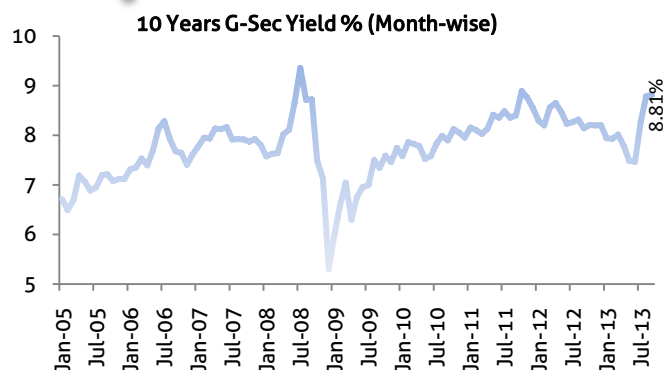
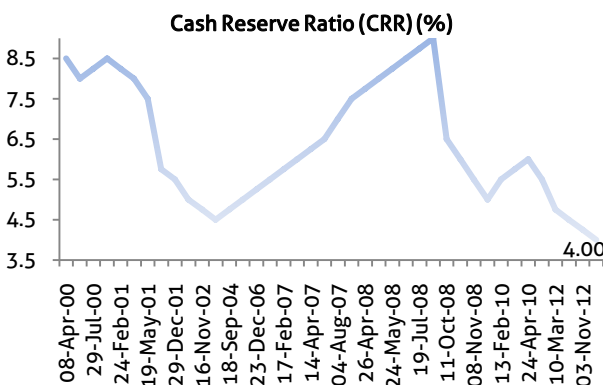
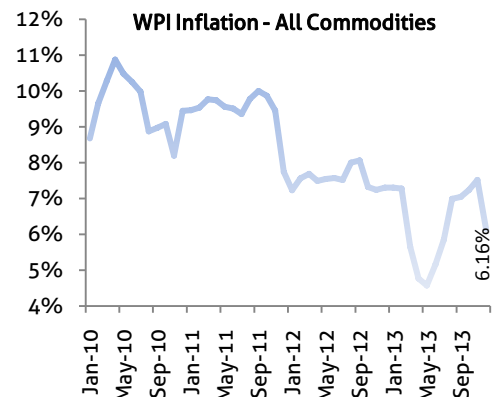
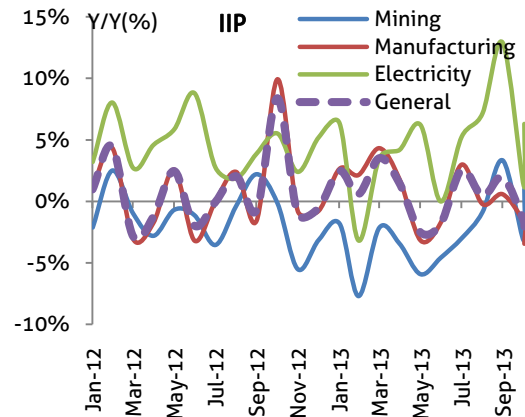
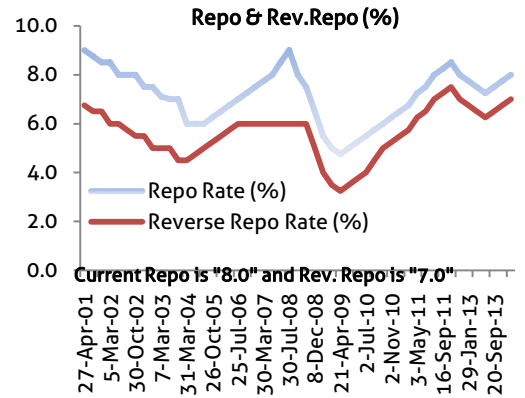
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3592	0.0002	0.01
GBP-USD	1.6323	0.0001	0.01
USD-JPY	101.99	(0.12)	(0.12)

Bond Markets	Closing	Chg
10-yr bond	8.93	0.2 bps
Interbank call	8.03	1.0 bps



Domestic News (Cont...)

- ❖ Investment manager Brick Eagle Capital Advisory, announced its plans to raise \$ 100 million (Rs 620 crore) to invest in lands for affordable housing development. This will be routed through Brick Eagle's Singapore fund. (BS)
- ❖ ACC, India's second largest cement maker, has ended the year 2013 on a disappointing note. ACC Ltd, India's second largest cement maker and part of the Swiss major Holcim, has declared a final dividend of Rs 19 per share. (BS)
- ❖ Companies like SAIL, Sasan Power, Jindal Steel and Power Ltd (JSPL) have assured the government that they will produce 41.216 million tonnes (MT) of coal from captive mines in the current fiscal. (BS)
- ❖ Central electricity transmission utility Power Grid Corporation reported a decline in net profit to Rs 1,042 crore for the quarter ended December 31, 2013, due to costlier borrowings. (BS)
- ❖ GAIL India has declared an interim dividend of Rs 4.5 per equity share for the current financial year. (BS)
- ❖ Central Bank of India said its net profit for the quarter ended December 31, 2013 fell by 66% from a year earlier to Rs 61.5 crore as it made higher provisions and paid more tax. (BS)
- ❖ Fair trade regulator CCI has cleared Essar Steel's proposed sale of a gas plant in Gujarat to Inox Air Products, saying the deal does not raise adverse competition concerns in the country. (BS)
- ❖ Software major Tech Mahindra has reported a significant growth in revenues from the Middle East and North African (MENA) region, including Turkey, for the third quarter ended December 31, 2013. (BS)
- ❖ Aimed at strengthening its position in the compact car segment, country's largest car maker Maruti Suzuki India(MSI) launched 'Celerio', priced between Rs 3.9 lakh and Rs 4.96 lakh (ex-showroom Delhi). (BS)
- ❖ The Supreme Court will hear Friday a plea by Reliance Group-led power distribution firms in the national capital - BSES Rajdhani and BSES Yamuna - challenging the notice served by the state-run NTPC asking them to deposit their dues by Feb 11 or face a cut in electricity supply. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Feb-14	Aban Offshore Ltd.	A.P.T. PORTFOLIO PRIVATE LIMITED	SELL	265000	524.43
6-Feb-14	Aban Offshore Ltd.	A.P.T. PORTFOLIO PRIVATE LIMITED	BUY	265000	524.17
6-Feb-14	Accel Frontline Limited	BOGHARA POLYFAB PVT LTD	SELL	250000	44.35
6-Feb-14	Accel Frontline Limited	LRSD GLOBAL HOLDINGS PRIVATE LIMITED	BUY	150000	44.35
6-Feb-14	Southern Ispat Ltd	SAMEER SHEKHAR KANOONGO	BUY	963554	2.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Feb-14	ECE Inds-\$	MEENA ASHWIN KOTHARI	B	356,000	91
6-Feb-14	Essar Shipping	MANPHOOL EXPORTS LIMITED	S	1,664,883	16.75
6-Feb-14	Alliance Integrat	ALLIANCE INTEGRATED METALIKS LIMITED	B	135,000	156
6-Feb-14	Comfort Fincap	EAST INDIA SECURITIES LTD	B	60,000	280.55
6-Feb-14	Looks Health	RAJESH SANGHVI	S	34,800	433.17

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524208	Aarti Inds	06-Feb-14	2nd Interim Dividend - Rs.1.25	08-Feb-14
505010	Automotive Axle	06-Feb-14	Final Dividend - Rs.2.00	-
532525	Bank of Maharashtra	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
517544	Centum Elect	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
511243	CHOLAFIN	06-Feb-14	Interim Dividend - Rs.2.50	08-Feb-14
532347	Helios & Matheson-\$	06-Feb-14	Dividend - Rs.5.00	-
532926	Jyothy Lab	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
531642	Marico	06-Feb-14	2nd Interim Dividend - Rs.1.00	07-Feb-14
530047	Rai Saheb Rekh	06-Feb-14	BONUS 2:1	07-Feb-14
522034	Shanthi Gears	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
517385	SYMPHONY	06-Feb-14	Interim Dividend - Rs.2.00	07-Feb-14
519105	AVT Nat Products	07-Feb-14	Interim Dividend - Rs.0.30	10-Feb-14
500103	BHEL	07-Feb-14	Interim Dividend - Rs.1.31	10-Feb-14
532424	Godrej Cons	07-Feb-14	3rd Interim Dividend - Rs.1.00	10-Feb-14
523405	JM Financial-\$	07-Feb-14	Interim Dividend - Rs.0.45	10-Feb-14
532810	Power Finance	07-Feb-14	Interim Dividend - Rs.8.80	10-Feb-14
532155	Gail India	10-Feb-14	Interim Dividend - Rs.-	11-Feb-14
532240	India Nippon	10-Feb-14	Interim Dividend - Rs.4.00	11-Feb-14
532388	IOB	10-Feb-14	Interim Dividend - Rs.0.70	11-Feb-14
500460	Mukand	10-Feb-14	Right1:1	11-Feb-14
513375	Carborundum Uni	11-Feb-14	Interim Dividend - Rs.0.75	12-Feb-14
517296	PHOENIXLL	11-Feb-14	Interim Dividend - Rs.5.00	12-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2/3/2014	EUR	Manufacturing PMI		53.9	53.9
2/3/2014	GBP	Manufacturing PMI		57	57.3
2/3/2014	USD	ADP Nonfarm Employment Change			238K
2/3/2014	USD	Construction Spending (MoM)		0.20%	1.00%
2/3/2014	USD	ISM Manufacturing PMI		56	56.5
2/4/2014	EUR	PPI (MoM)		0.10%	-0.10%
2/4/2014	USD	Factory Orders (MoM)		-1.60%	1.80%
2/5/2014	CNY	Chinese HSBC Services PMI			50.9
2/5/2014	EUR	Retail Sales (MoM)		-0.50%	1.40%
2/5/2014	USD	MBA 30-Year Mortgage Rate			4.52%
2/5/2014	USD	ADP Nonfarm Employment Change		180K	238K
2/5/2014	USD	Services PMI			56.6
2/5/2014	USD	ISM Non-Manufacturing PMI		53.8	53
2/6/2014	GBP	BoE QE Total			375B
2/6/2014	GBP	Interest Rate Decision		0.50%	0.50%
2/6/2014	EUR	Interest Rate Decision		0.25%	0.25%
2/6/2014	USD	Continuing Jobless Claims		2,995K	2,991K
2/6/2014	USD	Initial Jobless Claims		335K	348K
2/6/2014	USD	Nonfarm Productivity (QoQ)		2.50%	3.00%
2/6/2014	USD	Trade Balance		-36.10B	-34.30B
2/7/2014	CNY	Chinese HSBC Services PMI			50.9
2/7/2014	GBP	Industrial Production (YoY)		2.30%	2.50%
2/7/2014	GBP	Manufacturing Production (YoY)		2.30%	2.80%
2/7/2014	GBP	Trade Balance		-9.30B	-9.44B
2/7/2014	USD	Nonfarm Payrolls		184K	74K
2/7/2014	USD	Unemployment Rate		6.70%	6.70%
2/7/2014	USD	Consumer Credit		12.00B	12.32B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2/3/2014	INR	HSBC Markit Manufacturing PMI			50.7
2/5/2014	INR	Indian HSBC Services PMI			46.7
2/5/2014	INR	Indian M3 Money Supply			14.50%
2/7/2014	INR	Indian Bank Loan Growth			14.80%

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