

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6401	1.15	CNX IT	10255	0.17
Sensex	21514	1.11	BANK NIFTY	11278	1.62
DowJones	16422	0.38	S&P CNX 500	4959	1.19
Nasdaq	4352	(0.13)	CNX FMCG	17084	0.27
Hangseng	22766	0.28	CNX REALTY	166	4.25
Shanghai	2074	0.72	CNX AUTO	5479	0.82
Nikkei	15228	0.62	CNX ENERGY	7687	2.17
Strait Times	3134	0.15	CNX PHARMA	8046	(0.24)
Kospi	1981	0.25	Advances / Declines	BSE	NSE
Taiwan	8783	0.79	Advances	1701	1006
FTSE	6788	0.19	Declines	1033	454
CAC	4417	0.59	Unchanged	149	82
DAX	9543	0.01	Total	2883	1542

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	43.45	8.49
DLF	152.10	5.08
HINDALCO	120.75	4.32
BPCL	404.00	4.27
BHEL	173.55	3.92

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	380.45	(1.31)
WIPRO	584.60	(1.00)
LUPIN	981.70	(0.72)
TATAMOTORS	406.65	(0.72)
TCS	2240.00	(0.53)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Time Techno	26.28	0.04	683
Coromandel Intl	3.67	0.06	65
Styrolution ABS	3.40	0.06	58
AIA Engineering	2.44	0.04	56
SRF	5.30	0.16	33

Indian Forex	Closing	Chg	% Chg
USD/INR	61.324	(0.531)	(0.86)
GBP/INR	102.540	(0.516)	(0.50)
EUR/INR	84.187	(0.733)	(0.86)
JPY/INR	59.740	(0.820)	(1.35)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30200	(105)
Silver (Rs/1kg)	46540	(470)

Commodities	Price	% Chg.
Crude (US\$/BBL)	101.7	0.73
Brent (US\$/BBL)	108.2	0.59
Gold (US/oz)	1350.2	0.87
Silver (US\$/oz)	21.6	1.36
Copper (US\$/MT)	7054.5	(0.68)
Alum (US\$/MT)	1732.0	(0.55)
Zinc(US\$/MT)	2118.0	(1.74)

ADR	Cl. Values	% Chg.
ICICI Bank	39.04	1.26
HDFC Bank	35.51	0.91
Infosys	63.01	0.49
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.45	0.14
Wipro	14.16	0.04
Tata Motors	34.69	0.06

Market Sensor

US market mostly rose on Thursday, lifting the S&P 500 to another record, after data had jobless claims falling to a three-month low ahead of Friday's monthly employment report. Dow Jones Industrial Average was up 0.38% or 61.71 points at 16421.89. Nasdaq Composite was down 0.13% or 5.85 points at 4352.13. Standard & Poor's 500 was down 0.17% or 3.22 points at 1877.03.

Indian equity market surged by over 1% led by positive global cues coupled with better-than-expected Current Account Deficit. Nifty ended the previous trading session with a gain of 1.15% or 72.50 points at 6401.15. On Thursday's trading session, FIIs bought net Rs.1272.93 Cr in cash market and bought net Rs.2628.48 in derivative segment. Whereas, DII sold net Rs.567.1 Cr in cash segment.

Coming to today's trade Nifty to maintain its existing uptrend, crucial intraday support exists at 6350 followed by 6310 while resistance is seen at 6470 followed by 6500

Global News

❖ Fewer Americans than projected applied last week for unemployment benefits, showing companies are confident economic growth will rebound after winter weather depressed demand. (Bloomberg)

❖ Kazufumi Yamamoto is having such a hard time finding waiters and sushi chefs to fill jobs at Ganko Food Service Co. that he's going to boost wages for the first time in more than a decade. (Bloomberg)

❖ China's leaders want to lift the gray blanket of deadly smog that often chokes Beijing's residents by shifting power plants to the less populated western part of the country inhabited by minorities. That's turning into a nightmare for Ani Yetahon who lives in Oriliq, a village about 1,800 miles from the capital where some residents still walk to the well for their water. (Bloomberg)

❖ European Central Bank President Mario Draghi signaled that deflation risks in the euro region are easing for now after new forecasts showed that inflation will approach their target by the end of 2016. (Bloomberg)

❖ The European Central Bank kept interest rates unchanged as stronger inflation (ECCPEMUY) and economic output reduced the need for officials to take action. (Bloomberg)

Economic News

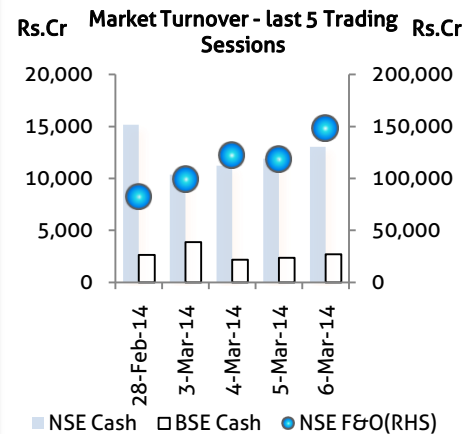
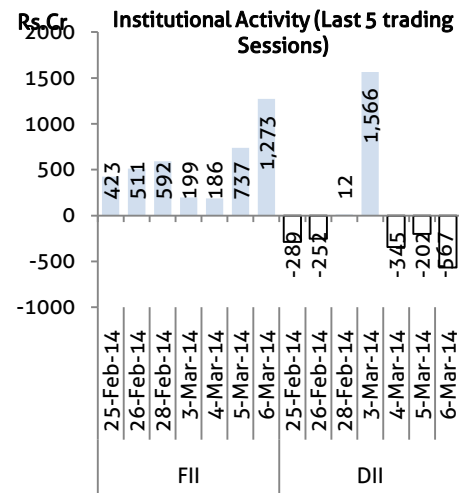
- ❖ Slow economic growth weighed down on India's steel consumption which expanded by just 0.7% during April-February period of current fiscal at 67.253 million tonnes (MT) over the same period last fiscal. (BS)
- ❖ The Inter-Ministerial Group (IMG) on coal blocks has recommended giving time until November to obtain forest clearance (FC) for eight mines allotted to companies such as JSPL and Tata Steel. (BS)
- ❖ India's gems and jewellery imports rose 8 per cent to Rs 15,161 crore in January mainly on increased shipments of rough diamonds as purchases of gold bars and jewellery continued to fall due to government curbs, according to the industry body GJEPC. (BS)
- ❖ Commercial tax collection in Odisha rose 12% in the April-February period of 2013-14, driven by growth in segments like entry tax, value added tax (VAT) and entertainment tax. (BS)
- ❖ India has asked Bangladesh to open direct sea routes between the two countries to boost bilateral trade, which is being hampered by congestion at the land customs stations on both sides. India aims to increase cargo to Bangladesh. (BS)
- ❖ India is likely to grow by 5.6% in 2014-15 against a projected growth of less than 5% in the current fiscal, a report by India Ratings and Research has said. (BS)

Domestic News

- ❖ BPO major Genpact will repurchase its common shares worth up to \$300 million (about Rs 1,839 crore) under a modified 'Dutch auction' tender offer starting. (BS)
- ❖ State Bank of India Deputy Managing Director Shyamal Acharya, who was asked to proceed on leave following allegations of graft by the CBI, has rejoined the country's largest lender in a different role. (BS)
- ❖ In a bid to resolve the long standing battle over Haldia Petrochemicals Ltd, the West Bengal government, a principal promoter of HPL, is planning to offer the post of chairman to TCG chief Purnendu Chatterjee. Bankers of HPL too have endorsed the idea and are pitching hard for the chairmanship of Chatterjee. (BS)
- ❖ Trade war between India and US refuses to settle down. It shifted to a higher gear during the Uruguay Round Agreement of 1994 and continues till date. It has only picked up speed after the Supreme Court judgement on Novartis over its anti-cancer drug Glivec, where the court declared that Novartis is only tweaking its existing product to gain more exclusivity. (BS)
- ❖ Sun Pharmaceutical Industries Ltd, India's biggest drugmaker by market value, is looking for partnerships or acquisitions to enter Japan, an especially lucrative market for manufacturers of low-cost drugs, a senior executive said. (BS)
- ❖ Red Sprout Foods Private Limited, a Hyderabad-based start-up that operates quick service restaurant (QSR) business under the Hello Curry brand, is planning to raise anywhere between Rs 40 crore and Rs 60 crore in a second round of funding to fuel its expansion plans during the next calendar, said director Raju Bhupati. (BS)
- ❖ A consortium led by Steel Authority of India Ltd, the country's second-biggest steelmaker, hopes to buy coalmines overseas in the next few months when it has completed due diligence on facilities in Indonesia, Mozambique and the United States. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3860	(0.0001)	(0.01)
GBP-USD	1.6735	(0.0005)	(0.03)
USD-JPY	103.00	(0.07)	(0.07)

Bond Markets	Closing	Chg
10-yr bond	9.10	-2.8 bps
Interbank call	7.83	-17.0 bps



Domestic News (Cont...)

❖ Finnish energy company Fortum has appointed Sanjay Aggarwal as Managing Director in India. Aggarwal will be responsible for developing Fortum's Business in India with a particular focus on combined heat and power, as well as solar energy production. He will report to Markus Rauramo, Executive Vice President, Heat, Electricity Sales and Solutions division, Fortum. (BS)

❖ State-owned ONGC and Oil India Ltd (OIL) are likely to buy a 10% stake in Indian Oil Corp (IOC) from the government at Rs 220 per share, aggregating about Rs 5,300 crore. (BS)

❖ German automobile maker Daimler laid the foundation stone for a bus manufacturing facility at Oragadam, near Chennai. The company plans to invest Rs 425 crore in the new facility. (BS)

❖ There will be more billionaires in India than in the UK due to accelerated wealth creation in the country, said a new report. (BS)

❖ Tata Value Homes, a subsidiary of Tata Housing, said its maiden National Home Buying Day was oversubscribed 4 times with over 800 applications for 200 units across 5 projects. It sold about 250 apartments in four days through online medium. (BS)

❖ State-run ONGC Ltd and OilIndia Ltd (OIL) would pick up 5% stake each in IndianOil Corporation (IOC) at Rs 220 per share in an off-market deal likely on March 14. (BS)

❖ Drug firm Lupin said it has received US health regulator USFDA'S approval to market a generic version of Bayer's Cipro, used to treat infections, in the American market. (BS)

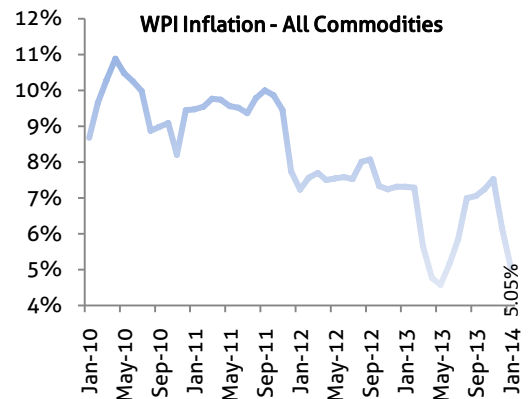
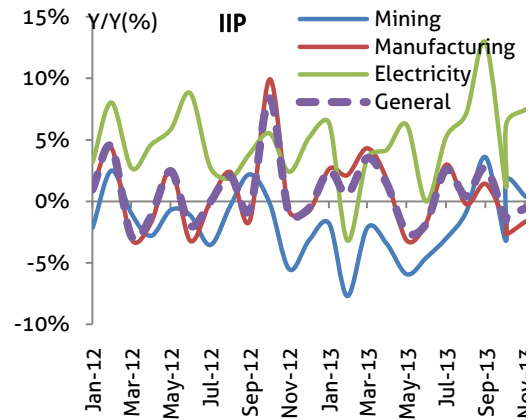
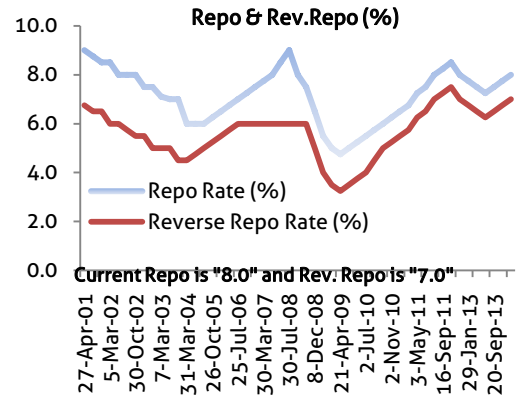
❖ Maharashtra-based Loha Ispaat has fixed the price band in the range between Rs 77 and Rs 80 for its initial public offer (IPO) opening on March 11. (BS)

❖ Toyota Kirloskar Motor Private Limited (TKM) recorded its one-millionth-vehicle sale through its authorized dealer, Nippon Toyota in Kochi. The milestone has come 15 years after the company started selling its cars in India. (BS)

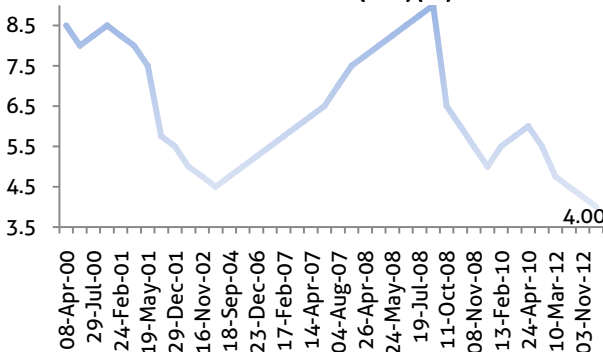
❖ Auto major Tata Motors launched ten low-priced truck models under the 'Prima' brand, as the company looks to tap the high volume multi-axle segment in the country. (BS)

❖ Apple reportedly shifted billions of its untaxed profits earned in Australia to tax havens in Ireland in the last decade, an investigation report has revealed. (BS)

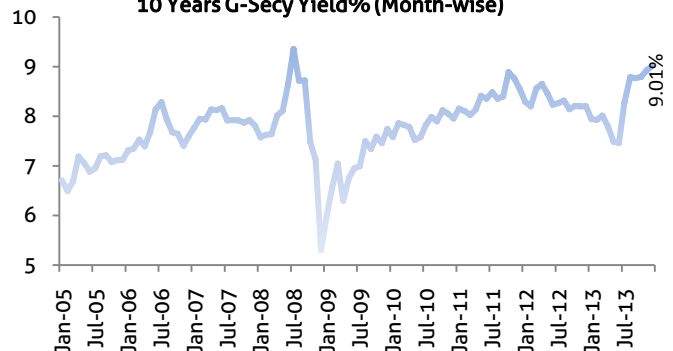
❖ Private GSM operator Uninor is confident the forthcoming Lok Sabha election would further fuel its growth momentum in Uttar Pradesh. (BS)



Cash Reserve Ratio (CRR) (%)



10 Years G-Secy Yield% (Month-wise)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Mar-14	FINANTECH	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	264159	370.1
6-Mar-14	RIIL	URMILA DOSHI	BUY	119966	369.8
6-Mar-14	IVRCLINFRA	TRANSGLOBAL SECURITIES LTD.	BUY	2407338	11.3
6-Mar-14	PDPL	SYSTEMATIX FINVEST PRIVATE LIMITED	BUY	627959	33.5
6-Mar-14	VETO	ECOSPACE SUPPLIERS PRIVATE LIMITED	BUY	99000	63.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Mar-14	511072	THE ASHMORE EMM UMBRELLA FUNDS TRUST	S	914,713	229.6
6-Mar-14	523642	THE ASHMORE EMM UMBRELLA FUNDS TRUST	S	734,670	273.0
6-Mar-14	532541	THE ASHMORE EMM UMBRELLA FUNDS TRUST	S	426,083	447.0
6-Mar-14	506222	Reliance Capital Trustee Co Ltd A/c MF	S	320,327	421.0
6-Mar-14	533655	THE ASHMORE EMM UMBRELLA FUNDS TRUST	S	1,732,949	59.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506260	Anuh Pharma	07-Mar-14	Interim Dividend - Rs.1.25	10-Mar-14
534711	Cinemax India	07-Mar-14	Amalgamation	10-Mar-14
590106	BANK BEES	10-Mar-14	Dividend - Rs.11.00	11-Mar-14
590104	JUNIOR BEES	10-Mar-14	Dividend - Rs.1.00	11-Mar-14
500126	Merck	10-Mar-14	Dividend - Rs.8.50	-
590103	NIFTY BEES	10-Mar-14	Dividend - Rs.7.00	11-Mar-14
524632	Relish Pharma	10-Mar-14	Reduction of Capital	11-Mar-14
590109	SHARIA BEES	10-Mar-14	Dividend - Rs.2.00	11-Mar-14
500092	CRISIL	11-Mar-14	Final Dividend - Rs.4.00	-
500092	CRISIL	11-Mar-14	Special Dividend With Final - Rs.6.00	-
500112	SBI	11-Mar-14	Interim Dividend - Rs.15.00	-
505200	Eicher Motors	12-Mar-14	Dividend - Rs.30.00	-
532481	Noida Toll	13-Mar-14	Interim Dividend - Rs.1.50	14-Mar-14
580001	Standard Chartered	13-Mar-14	Final Dividend - Rs.-	14-Mar-14
530479	ATLINFRA	14-Mar-14	Stock Split from Rs.10/- to Re.1/-	18-Mar-14
500249	KSB Pumps	20-Mar-14	Final Dividend - Rs.4.50	-
500410	ACC	24-Mar-14	Final Dividend - Rs.19.00	-
505790	FAG Bearings	27-Mar-14	Dividend - Rs.6.00	-
500312	ONGC	27-Mar-14	2nd Interim Dividend - Rs.-	29-Mar-14
500166	Goodricke Group	28-Mar-14	Dividend - Rs.4.50	-
500660	Glaxosmithkl Phar	03-Apr-14	Dividend - Rs.50.00	-
500150	Foseco India	10-Apr-14	Special Dividend - Rs.12.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Mar-14	JPY	Capital Spending (YoY)			1.50%
03-Mar-14	CNY	Chinese HSBC Manufacturing PMI			48.3
03-Mar-14	EUR	Manufacturing PMI		53	53
03-Mar-14	GBP	Manufacturing PMI		56.5	56.7
03-Mar-14	GBP	BoE Consumer Credit		0.70B	0.60B
03-Mar-14	GBP	Mortgage Approvals		74K	72K
03-Mar-14	USD	Core PCE Price Index (MoM)		0.10%	0.10%
03-Mar-14	USD	Personal Income (MoM)		0.20%	
03-Mar-14	USD	Manufacturing PMI		56.6	56.7
03-Mar-14	USD	Construction Spending (MoM)		-0.50%	0.10%
03-Mar-14	USD	ISM Manufacturing PMI		52	51.3
04-Mar-14	GBP	Construction PMI		63	64.6
05-Mar-14	CNY	Chinese HSBC Services PMI			50.7
05-Mar-14	USD	Services PMI			52.7
05-Mar-14	EUR	Services PMI		51.7	51.7
05-Mar-14	GBP	Services PMI		58	58.3
05-Mar-14	EUR	GDP (YoY)		0.50%	0.50%
05-Mar-14	EUR	Retail Sales (MoM)		0.80%	-1.60%
05-Mar-14	USD	ADP Nonfarm Employment Change		158K	175K
05-Mar-14	USD	ISM Non-Manufacturing PMI		53.5	54
06-Mar-14	GBP	BoE QE Total			375B
06-Mar-14	GBP	Interest Rate Decision		0.50%	0.50%
06-Mar-14	EUR	Interest Rate Decision		0.25%	0.25%
06-Mar-14	USD	Initial Jobless Claims		338K	348K
06-Mar-14	USD	Factory Orders (MoM)		-0.50%	-1.50%
07-Mar-14	USD	Nonfarm Payrolls		150K	113K
07-Mar-14	USD	Trade Balance		-39.00B	-38.70B
07-Mar-14	USD	Unemployment Rate		6.60%	6.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Mar-14	INR	HSBC Markit Manufacturing PMI			51.4
05-Mar-14	INR	Indian HSBC Services PMI			48.3
05-Mar-14	INR	Indian M3 Money Supply			14.30%
07-Mar-14	INR	Indian Bank Loan Growth			14.80%

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