

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8097	(2.74)	CNX IT	10939	(2.07)
Sensex	26717	(2.63)	BANK NIFTY	17800	(3.64)
DowJones	17842	(0.48)	S&P CNX 500	6681	(2.87)
Nasdaq	4920	(0.40)	CNX FMCG	19491	(2.37)
Hangseng	27504	(0.50)	CNX REALTY	3414	(3.31)
Shanghai	4180	(1.17)	CNX AUTO	8090	(2.85)
Nikkei	19332	(1.02)	CNX ENERGY	8437	(2.61)
Strait Times	3445	(0.43)	CNX PHARMA	12038	(2.86)
Kospi	2072	(1.54)	Advances / Declines	BSE	NSE
Taiwan	9745	(0.75)	Advances	563	168
FTSE	6934	0.09	Declines	2170	1330
CAC	4982	0.15	Unchanged	114	43
DAX	11350	0.20	Total	2847	1541

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	389.35	0.59

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	230.40	(6.02)
KOTAKBANK	1345.70	(5.45)
AMBUJACEM	226.20	(5.43)
BANKBARODA	161.30	(5.12)
ICICIBANK	312.15	(4.96)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CARERATING	0.60	0.0	17
DRDATSONS	75.01	5.5	14
TUBEINVEST	1.51	0.2	9
GMDCLTD	7.43	0.8	9
PFC	8.59	1.4	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.643	0.123	0.19
GBP/INR	96.807	0.848	0.88
EUR/INR	71.509	0.970	1.38
JPY/INR	53.100	0.240	0.45

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26905	140
Silver (Rs/1kg)	37680	430

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.4	(0.82)
Brent (US\$/BBL)	67.2	(0.96)
Gold (US/oz)	1187.1	(0.64)
Silver (US\$/oz)	16.5	(0.72)
Copper (US\$/MT)	6400.5	(0.15)
Alum (US\$/MT)	1910.5	0.26
Zinc(US\$/MT)	2405.0	0.21

ADR	Cl. Values	% Chg.
ICICI Bank	10.33	(0.34)
HDFC Bank	55.18	(1.40)
Infosys	30.62	(0.60)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.47	(0.98)
Wipro	11.47	(0.22)
Tata Motors	40.08	(0.87)

Market Sensor

US market closed lower on Wednesday, reversing a positive open, as investors weighed higher bond yields and oil prices ahead of Friday's important jobs report. Dow Jones Industrial Average on Wednesday was down 0.48% or 86.22 points at 17841.98. Nasdaq Composite was down 0.40% or 19.68 points at 4919.65 Standard & Poor's 500 was down 0.45% or 9.31 points at 2080.15.

Indian equity market witnessed aggressive sell off across negative sentiment prevailed over increasing oil prices rising US 10 year bond yield and concern over the Upper House of Parliament approving GST and Land acquisition Bills and sustained capital outflows by foreign funds. Nifty ended the previous day with a decline 2.74% or 227.80 at 8097.00. On Wednesday's trading session, FII's sold Rs.1699.6 Cr in cash market and sold net Rs.871.33 in derivative segment. Whereas, DII bought net Rs.1454.97 Cr in cash segment.

Global News

❖ China's leaders, caught off guard by a sharp economic slowdown and worried about the risk of job losses, are likely to resort to fiscal stimulus to revive growth after a run of monetary policy easings proved less effective, policy insiders said. (Reuters)

❖ While Britain's politicians are likely to be struggling to form a government next week, the Bank of England will look further ahead and consider whether markets are too relaxed about the prospect of higher interest rates. (Reuters)

❖ Greece blew hot and cold with its euro zone partners on Tuesday as it struggled to avert a potentially catastrophic funding crunch this month, when it must make a big debt repayment to the IMF as cash reserves dry up. (Reuters)

❖ As growth in China's sagging economy looks on the verge of spilling below 7 percent, officials worried about a spike in unemployment are pulling out all the stops to avoid mass lay-offs. (Reuters)

❖ U.S. private employers added 169,000 jobs last month, the fewest since January 2014 and far below economists' expectations, a report by a payrolls processor showed on Wednesday. (CNBC)

❖ U.S. nonfarm productivity fell in the first quarter as harsh winter weather weighed on output, pushing labor-related production costs to rise at their quickest pace in a year. (CNBC)

Economic News

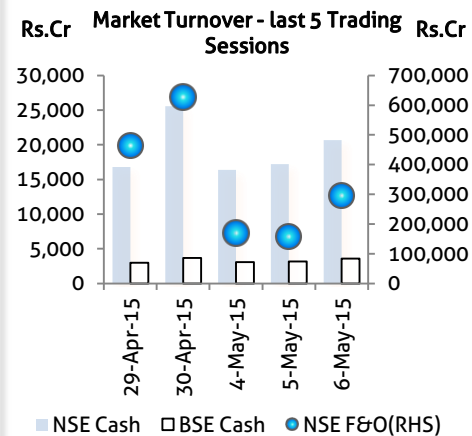
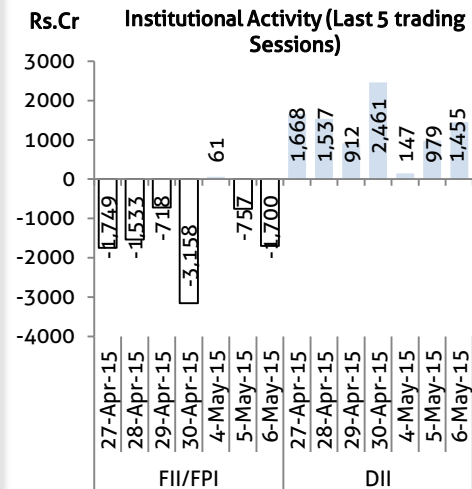
- ❖ The e-commerce market will account for 2.5 per cent of the India's GDP by 2030, growing 15 times and reaching USD 300 billion, a report said. (BS)
- ❖ The Indian government's direct benefit transfer (DBT) commission rate in rural areas (currently 1 per cent subject to an upper limit of Rs 10 per transaction) is too low to ensure the success of Jan-Dhan Yojana, said a report by an international financial inclusion consulting firm MicroSave. (BS)
- ❖ Government said it is aware of pilferages in petroleum sector and will come out with a marketing plan to stop it through technological intervention. (BS)
- ❖ The Ministry of Railway said it has implemented 39 announcements made in the railway budget 2015-16 in the past 36 days since the beginning of the current financial year on 1 April. This was made possible by use of E-Samiksha, a software which tracks and monitors initiatives including projects and schemes. (BS)
- ❖ India's imports of liquefied natural gas (LNG) are set to more than double over the next five years to 24 million tonnes per annum by 2020 from 10.7 million tonnes in the financial year ended March 2014. (BS)
- ❖ The Lok Sabha passed the much-delayed Constitution Amendment Bill to Goods and Service Tax (GST) on Wednesday, paving the way for a new bill on the uniform tax regime, even as the Congress Party staged a walkout in protest. (BS)
- ❖ Maharashtra finance minister Sudhir Mungantiwar said that he had taken a review meeting of bankers last week to promote the 'Pradhan Mantri Bima Suraksha Yojana' (PMSBY) which will be launched by Prime Minister Narendra Modi on May 9 along with two other ambitious schemes. (BS)
- ❖ Slow growth in services, the leading sector of the national economy, for the second consecutive month in April led companies to shed jobs. (BS)
- ❖ India will push ahead this week with plans to build a port in southeast Iran, two sources said, with Prime Minister Narendra Modi keen to develop trade ties with Central Asia and prepared to fend off US pressure not to rush into any deals with Iran. (BS)
- ❖ BJP government's Make in Maharashtra initiative is expected to be on a slower gear as the Centre has turned down its plea to exempt the Maharashtra Industrial Development Act (MID Act) from the proposed Right to Fair Compensation and Transparency in Land Acquisition, Rehabilitation and Resettlement (LAAR) Act, 2013. (BS)

Domestic News

- ❖ The Competition Commission of India (CCI) has directed the Director General (DG) of CCI to conduct an investigation into the business practices of Ola Cabs for alleged predatory pricing and abuse of dominant position in the radio taxi services. The order was issued on a petition filed by Chennai-based Fast Track Call Cab Pvt Ltd. (BS)
- ❖ Star Union Dai-ichi Life Insurance Company Limited reported its maiden profit of Rs 12.87 crore, in FY15, in its sixth full year of operations. (BS)
- ❖ Air travel demand in India rose by nearly 18 per cent in March, more than-two fold of the global average, on account of improved economy and market stimulation by way of heavy discounts offered by the Indian airlines during the period, the IATA said. (BS)

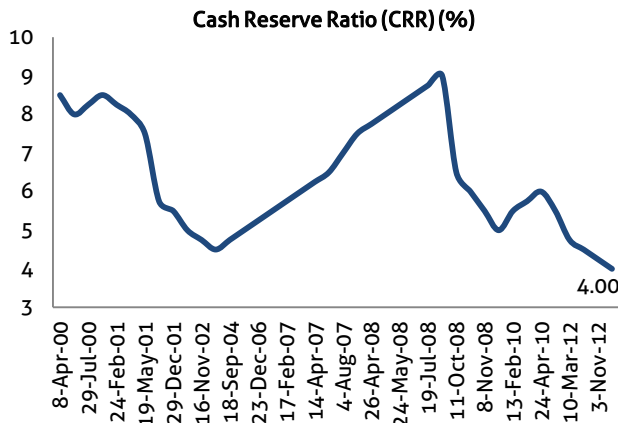
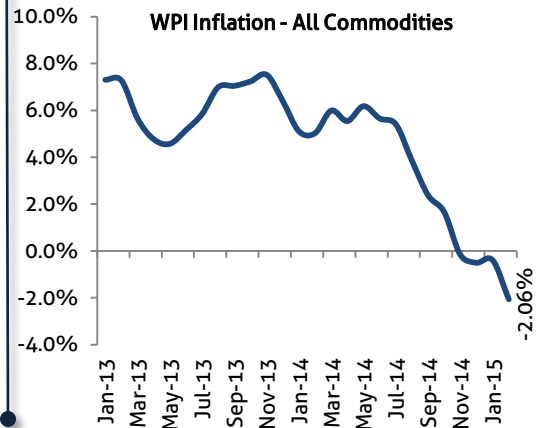
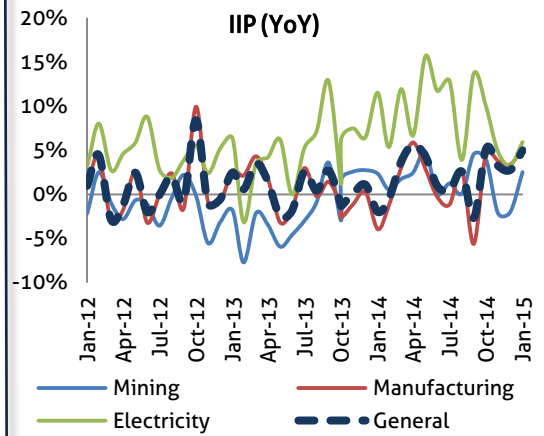
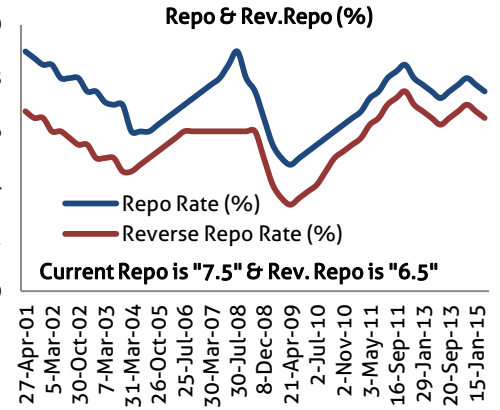
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1339	(0.0008)	(0.07)
GBP-USD	1.5240	(0.0008)	(0.04)
USD-JPY	119.58	0.11	0.09

Bond Markets	Closing	Chg
10-yr bond	7.91	5.20 bps
Interbank call	7.33	2.46 bps



Domestic News (Cont...)

- ❖ Country's largest carbon black manufacturer Phillips Carbon Black Ltd. (PCBL) reported a profit of Rs 12.64 crore for the current financial year as compared to a loss of Rs 86.60 crore in the last fiscal. (BS)
- ❖ State Bank of Bikaner & Jaipur's net profit after tax recorded a 17.65% growth on a y-o-y basis in the fourth quarter ended March 31, 2015 to Rs 280.25 crore. (BS)
- ❖ Country's largest power producer NTPC will raise USD 1 billion through foreign currency bonds this year to expand its power generation capacity, particularly in renewable energy segment. (BS)
- ❖ State-owned power equipment maker Bhel has commissioned GVK Group's 82.5 MW greenfield hydro electric project in Uttarakhand. (BS)
- ❖ Smartphone sales in India dipped 7 per cent in the first quarter this year to 19.5 million units, impacted by change in duty structure and restricted supplies from China, Cybermedia Research said. (BS)
- ❖ Life Insurance Corporation of India (LIC) has upped its stake by 2% in the state-owned iron ore mining company NMDC. With the purchase of additional 79.83 million shares, the LIC's share holding in the company rose to 10.124% from the previous 8.111%, according to a communication issued to the stock exchanges by NMDC on Wednesday. (BS)
- ❖ Europe's second biggest insurer AXA has won the Indian government's approval to raise its stake in two local insurance joint ventures with Bharti Enterprises to 49%, a government statement showed. (BS)
- ❖ Automotive parts and components manufacturer Pricol Ltd has acquired the entire shares held by its partner in the joint venture (JV) Johnson Controls Pricol Pvt Ltd (JCPPL), for a consideration of \$3.15 million (around Rs 20 crore). (BS)
- ❖ Tata Steel may see near 60% of its 17.4 mt production capacity in Europe getting shut if the ballot called by the employees unions of Tata Steel UK, that starts, results in favour of strike action. (BS)
- ❖ Ahmedabad-headquartered pharmaceutical major Torrent Pharmaceuticals has sealed a deal to acquire a 100% stake in Zyg Pharma Pvt Ltd, part of the Mumbai-based Encore Group, for an undisclosed sum. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-May-15	SKS Microfinance Ltd	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	692680	458.7
6-May-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2132592	114.3
6-May-15	Hinduja Ventures Limited	AASIA EXPORTS	BUY	428553	451.5
6-May-15	Rain Industries Limited	PABRAI INVESTMENT FUND 3 LTD	BUY	2535000	47.9
6-May-15	MEP Infra. Developers Ltd	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	BUY	1610901	62.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-May-15	MEP	CREDIT SUISE (SINGAPORE) LIMITED	S	1,660,000	62.7
6-May-15	STEELXIND	STYPACK PVT LTD	B	500,000	39.9
6-May-15	PFLINFOTC	MUL CHAND MALU	B	42,500	222.0
6-May-15	EXCAST	RONAK CHANDRAKANT RAKANGOR	B	232,986	28.7
6-May-15	DRDATSONS	JMP SECURITIES PVT LTD	S	561,583	11.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500150	FOSECOIND	07-May-15	1st Interim Dividend - Rs.3.50	08-May-15
507488	GMBREW	08-May-15	Dividend - Rs.2.50	-
500189	HINDUJAVEN	08-May-15	Interim Dividend - Rs.15.00	11-May-15
500325	RELIANCE	08-May-15	Dividend - Rs.10.00	-
532475	APTECHT	11-May-15	Interim Dividend - Rs.1.75	12-May-15
531233	RASIELEC	11-May-15	Stock Split from Rs.10/- to Rs.2/-	12-May-15
500188	HINDZINC	12-May-15	Final Dividend - Rs.2.50	-
520056	SUNCLAYLTD	13-May-15	3rd Interim Dividend - Rs.-	14-May-15
532200	MYSOREBANK	14-May-15	Final Dividend - Rs.1.00	-
538713	ATISHAY	18-May-15	Dividend - Rs.0.60	-
590068	KHAITANLTD	18-May-15	E-Voting	-
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-
500790	NESTLEIND	19-May-15	Interim Dividend - Rs.-	-
590043	HARITASEAT-\$	22-May-15	Interim Dividend - Rs.-	25-May-15
523445	RIIL	26-May-15	Dividend - Rs.3.50	-
532735	RSYSTEMINT*	03-Jun-15	Final Dividend - Rs.0.95	-
532893	VTMLTD	03-Jun-15	Dividend - Rs.0.63	-
532174	ICICIBANK	04-Jun-15	Dividend - Rs.5.00	-
500168	GOODYEAR	11-Jun-15	Dividend - Rs.10.00	-
500209	INFY	15-Jun-15	Final Dividend - Rs.29.50	-
511288	GRUH	16-Jun-15	Dividend - Rs.2.00	-
530959	DIANATEA	17-Jun-15	Dividend - Rs.0.25	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-May-15	EUR	Manufacturing PMI (Apr)		51.9	51.9
04-May-15	USD	Factory Orders (MoM) (Mar)		2.00%	0.20%
05-May-15	GBP	Construction PMI (Apr)		57.5	57.8
05-May-15	EUR	PPI (YoY) (Mar)		-2.30%	-2.80%
05-May-15	USD	Trade Balance (Mar)		-40.30B	-35.40B
05-May-15	USD	Markit Composite PMI (Apr)			57.4
05-May-15	CNY	HSBC Services PMI (Apr)			52.3
06-May-15	EUR	Markit Composite PMI (Apr)		53.5	53.5
06-May-15	EUR	Retail Sales (YoY) (Mar)			3.00%
06-May-15	USD	Nonfarm Productivity (QoQ) (Q1)		-2.00%	-2.20%
07-May-15	USD	Initial Jobless Claims			262K
07-May-15	USD	Consumer Credit (Mar)		16.00B	15.52B
07-May-15	CNY	Trade Balance (Apr)			3.08B
08-May-15	GBP	Trade Balance (Mar)		-9.80B	-10.34B
08-May-15	USD	Unemployment Rate (Apr)		5.40%	5.50%
08-May-15	USD	Wholesale Inventories (MoM) (Mar)		0.30%	0.30%
08-May-15	CNY	CPI (YoY) (Apr)			1.40%
08-May-15	CNY	PPI (YoY) (Apr)			-4.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-May-15	INR	HSBC Markit Manufacturing PMI (Apr)			52.10
06-May-15	INR	HSBC Services PMI (Apr)			53.00

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