

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,971.05	0.46%	CNX IT	6343	1.90
Sensex	19,673.64	0.50%	BANK NIFTY	12396	0.02
DowJones	14,968.89	-0.03%	S&P CNX 500	4659	-0.77
Nasdaq	3,392.97	0.42%	CNX FMCG	16780	-0.73
Hangseng	22,907.47	-0.03%	CNX REALTY	242	0.12
Shanghai	2,229.99	-0.05%	CNX AUTO	4658	1.50
Nikkei	14,066.58	2.72%	CNX ENERGY	8017	0.98
Strait Times	3,393.48	0.33%	CNX PHARMA	6610	0.35
Kospi	1,952.62	-0.45%	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8156.18	-0.16%	Advances	1339	772
FTSE	6,521.46	0.94%	Declines	1006	527
CAC	3,907.04	-0.15%	Unchanged	142	59
DAX	8,112.08	-0.13%	Total	2487	1358

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	101.70	3.72
TATASTEEL	322.50	3.63
ASIANPAINT	4850.00	3.30
TCS	1465.05	3.28
NMDC	130.00	2.77

Nifty Losers		
Company	Price(Rs)	Chg(%)
KOTAKBANK	712.50	-1.49
ONGC	319.10	-1.44
ITC	326.10	-1.39
AMBUJACEM	186.25	-1.35
ACC	1212.50	-1.21

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Mindtree	1.57	0.25	6.17
MTNL	24.76	5.76	4.30
Finolex Inds	5.66	1.42	3.99
ABG Shipyard	2.54	0.72	3.54
UTI GOLD ETF	0.69	0.20	3.47

Indian Forex	Closing	Chg	% Chg
USD/INR	53.9495	0.0015	0.00%
GBP/INR	84.0317	-0.2242	-0.27%
EUR/INR	70.7203	-0.2209	-0.31%
JPY/INR	54.36	0.67	1.22%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27350	100
Silver (Rs/1kg)	45453	-47

Commodities	Price	% chg.
Crude (US\$/BBL)	95.6	3.10
Brent (US\$/BBL)	104.2	2.70
Gold (US/oz)	1464.2	1.25
Silver (US\$/oz)	24.0	1.49
Copper (US\$/MT)	7122.0	-0.07
Alum (US\$/MT)	1828.0	0.81
Zinc(US\$/MT)	1821.5	1.14

ADR	Cl. Values	% Chg.
ICICI Bank	46.41	2.90
HDFC Bank	41.96	0.55
Infosys	43.20	-0.44
Sterlite Inds.	7.31	-0.14
Dr Reddy's Labs	36.94	-1.18
Wipro	8.06	-0.25
Tata Motors	27.12	1.84

## Market Sensor

U.S market finished narrowly mixed Monday as trading was largely muted with no major economic news on tap and as investors hesitated to jump in after the recent rally, but the S&P 500 rose to touch a fresh all-time high. Dow Jones Industrial Average was down 0.03% or 5.07 points at 14968.89. Nasdaq Composite was up 0.42% or 14.34 points at 3392.97. Standard & Poor's 500 was up 0.19% or 3.08 points at 1617.50.

The Indian equity benchmarks ended in green led by buying in metal and IT stocks. Nifty ended the previous trading session with a gain of 0.46% or 27.05 points at 5971.05. On last trading session, FIIs bought net Rs.897.46 Cr in cash market and sold net Rs 620.06 Cr. in derivative segment. Whereas, DII sold net Rs 540.83 Cr in cash segment.

**Coming to today's trade, Nifty is likely to witness rangebound trading session amidst the broader range of 5850-6020.**

## Global News

- ❖ China will propose a plan this year for allowing yuan capital-account convertibility as part of measures to loosen control over its currency and interest rates, the nation's Cabinet said.(Bloomberg)
- ❖ Bond investors are gaining confidence that Federal Reserve Chairman Ben S. Bernanke will unwind the central bank's unprecedented \$3.3 trillion balance sheet without sparking a crash similar to 1994, when Alan Greenspan surprised the market by doubling benchmark lending rates in 12 months. (Bloomberg)
- ❖ European Central Bank President Mario Draghi said policy makers are ready to cut interest rates again if needed after reducing them to a record low last week. (Bloomberg)
- ❖ French Finance Minister Pierre Moscovici declared the era of austerity over after his German counterpart offered flexibility on deficit cutting amid renewed bickering between Europe's two biggest economies. (Bloomberg)
- ❖ Euro-area services and manufacturing output shrank for a 15th straight month in April and retail sales fell in March as the 17-nation economy struggled to emerge from recession. (Bloomberg)

## Economic News

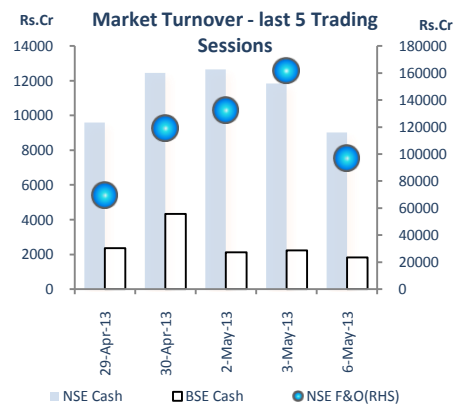
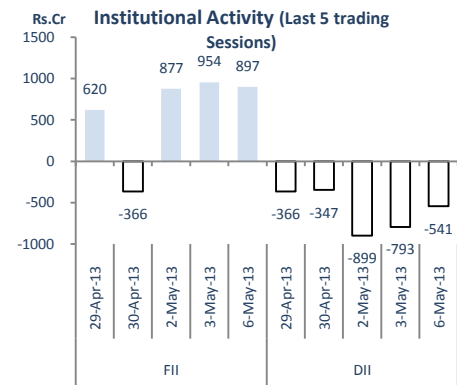
- ❖ With an aim to expand the role of Nabard in rural economy, the government introduced a Bill in the Lok Sabha to raise its authorised capital four times to Rs 20,000 crore. (BS)
- ❖ The Central Board of Direct Taxes (CBDT) has notified the new income tax returns (ITR) form for financial year 2012-13, with changes targeting wealth taxes evaders. (BS)
- ❖ The state government of Maharashtra will set up a critical industrial infrastructure Fund with an initial corpus of Rs 500 crore will be set up for creating necessary industrial infrastructure. (BS)
- ❖ Punjab Deputy Chief Minister Sukhbir Singh Badal finalized the blue print of total transformation of Revenue Department in the presence of Revenue Minister Bikram Singh Majithia, after extensive brain storming session with all Commissioners of the Divisions and Deputy Commissioners of the districts. (BS)
- ❖ Cargo traffic at 12 major ports in the country declined by 2.58 per cent at 545.68 million tonnes during 2012-13, according to the government. (BS)
- ❖ Notwithstanding sanctions against Iran, India is set to scale up economic and commercial engagement with it with proposals for joint investment in infrastructure and joint exploration of oil high on the agenda. (BS)
- ❖ Russia, Germany and some other countries have expressed keen interest in participating in the proposed national investment and manufacturing zones (NIMZs), Parliament was informed . (BS)

## Domestic News

- ❖ Cable television services firm Den Networks Ltd plans to raise around \$160 million (about Rs 865 crore) through issue of shares to institutional investors, including \$110 million from the Goldman Sachs Group. (BS)
- ❖ Realty player Omaxe said its promoters are planning to launch an offer for sale (OFS) to comply with the Sebi's minimum public shareholding norms. (BS)
- ❖ Fair trade regulator Competition Commission of India has approved the proposed merger of realty major Omaxe Ltd's six promoter entities into another promoter group firm Guild Builders. (BS)
- ❖ The Great Eastern Shipping Company's (GE Shipping) consolidated net profit has more than doubled at Rs 83.73 crore during the fourth quarter ended March, 2013, largely on account of hefty rise in other income. (BS)
- ❖ State Bank of India (SBI) said it will consider merger of five associate banks in the second quarter of the fiscal. (BS)
- ❖ United Breweries Limited, India's largest brewing company, has achieved record sales of 100 million cases with its strong beers portfolio in Fy13. The Indian market has been traditionally been partial to a stronger brew, and UB with its 'Kingfisher Strong' has been riding the wave with this brand alone selling a record 80 million cases during last fiscal. (BS)
- ❖ The Centre's fertiliser subsidy is unlikely to reduce even after new plants are set up under the urea investment policy because the production cost is expected to shoot up due to high global price of gas, according to credit rating agency Crisil. (BS)
- ❖ Drug firm AstraZeneca Pharma India said its Sweden-based promoter -- AstraZeneca Pharmaceuticals AB -- will provide a financial grant of up to \$26.5 million (over Rs 140 crore) to the Indian firm over the next three years. (BS)
- ❖ State Bank of India – country's largest lender denied any wrongdoing on its part in money laundering allegations leveled by online media portal Cobrapost and that it will take action on those found flouting the norms. (BS)

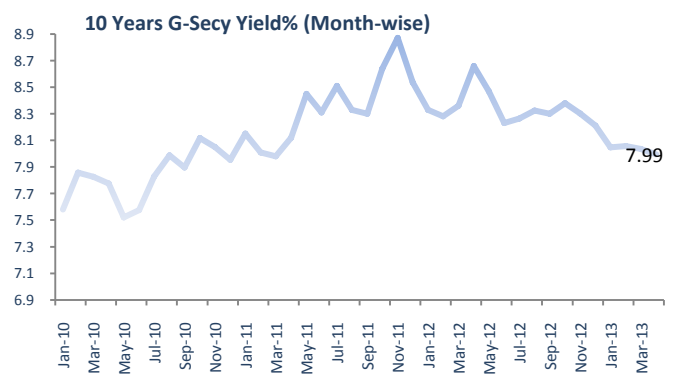
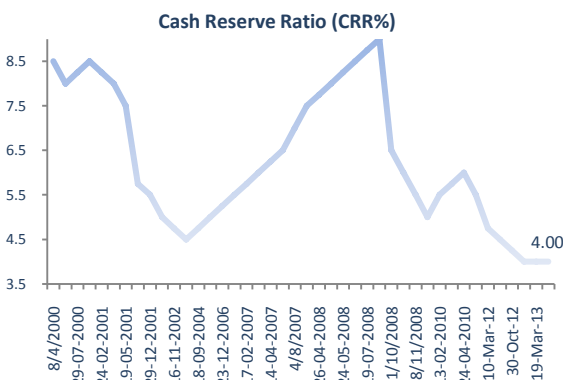
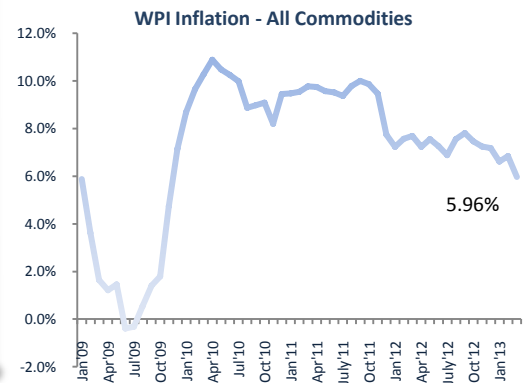
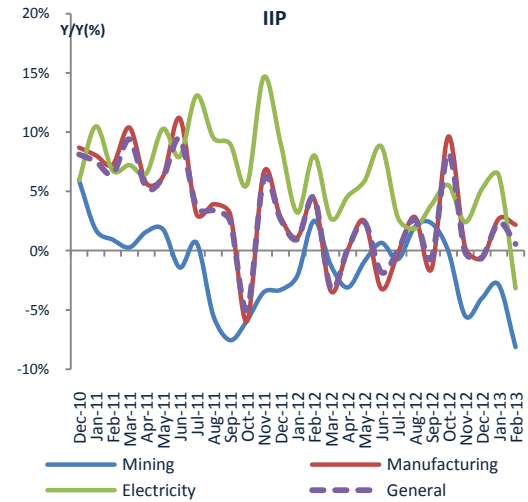
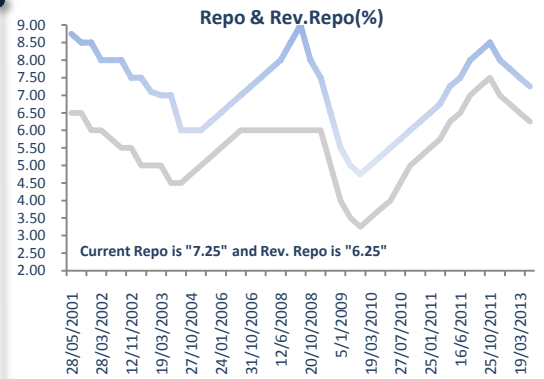
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3077	0.0001	0.01%
GBP-USD	1.5542	0.0030	0.02%
USD-JPY	98.960	-0.360	-0.37%

Bond Markets	Closing	Chg
10-yr bond	7.79	1.1 bps
Interbank call	7.29	-13 bps



## Domestic News(Conti..)

- ❖The government said state-owned Coal India (CIL) has formed a sub-committee to monitor the proposals with regard to foreign investments. (BS)
- ❖Raw material needs of public sector steel majors SAIL and RINL are going to increase by up to 39 per cent in three years as they are on the verge of completing capacity expansion programmes. (BS)
- ❖Muthoot Capital Services Ltd, an NBFC of the Muthoot Pappachan group, has registered a 40 per cent jump in net profit at Rs 21.76 crore in the fiscal ending March 31, 2013. (BS)
- ❖The government said 18 coal mining projects of state-owned CIL have received clearances from the Environment Ministry. (BS)
- ❖Hyderabad-based Aurobindo Pharma Limited has received final approvals from the US Food & Drug Administration (USFDA) to manufacture and market Tamsulosin Hydrochloride capsules and Clindamycin Palmitate Hydrochloride for oral solution. (BS)
- ❖South Indian Bank has posted 26.13% increase in net profit during the quarter ended March at Rs 153.83 crore as against Rs 121.95 crore in the same quarter last financial year. (BS)
- ❖Sangeeta Prasad, chief executive officer (CEO), Mahindra World City Developers Limited has been elevated to the position of CEO - Integrated Business Cities and Industrial Parks business in Mahindra Lifespace Developers Limited, the Real Estate arm of the Mahindra Group. (BS)
- ❖Adani Power reported substantially higher net loss of Rs.2,295 crore on a consolidated basis for the year ended March 31, 2013, as compared to net loss of Rs.294 crore during the previous year due to higher prices of imported coal and constraints to transmit power.(The Hindu)
- ❖City-based FMCG firm Emami Ltd today declared an issue of bonus shares in the ratio of 1:2 — one equity share for every two shares held — subject to the approval of board members.(The Telegraph)
- ❖Subscribers of Reliance Communications (RCom) stare at a 20-30 per cent rise in their mobile bills, owing to the company cutting discounts. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-May-13	Jain DVR Equity Shares	SANDEEP KRISHNA TANDON	BUY	152213	33.29
6-May-13	Rushil Decor Limited	ANKITKUMAR DINESHKUMAR RAVAL	BUY	72991	42.99
6-May-13	Edserv Softsystems Limite	VISIONSTAR ..	SELL	177500	4.12
6-May-13	Rushil Decor Limited	ANKITKUMAR DINESHKUMAR RAVAL	SELL	72991	42.95

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-May-13	BRESCON CORP	NARESH BHARGAVA	B	50000	163.00
6-May-13	Focus Ind	DELWARE POLYMERS PRIVATE LIMITED	B	66000	80.04
6-May-13	Inani Marbles	RAJENDRA KUMAR SHARMA	B	24700	207.57
6-May-13	Vyapar Inds	M/S AVATAR INDIA OPPORTUNITIES FUND	S	161000	30.55
6-May-13	Clarus Finance	GURUDEV ARBITRATORS PRIVATE LIMITED	B	115000	33.45

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
532960	Indiabulls Sec	6-May-13	3rd Interim Dividend	1
533520	Indiabulls Wholesale	6-May-13	Interim Dividend	1
523457	LINDEINDIA	6-May-13	Dividend	1.5
532191	State Bank Trav	6-May-13	Final Dividend	3
500068	Disa India	7-May-13	Dividend	2.5
532832	Indiabulls Real Est	7-May-13	Interim Dividend	2
521248	Kitex Garments	7-May-13	Dividend	0.8
532038	Emmsons Intl-\$	8-May-13	BONUS 1:1	-
532424	Godrej Cons	8-May-13	Interim Dividend	2
532928	Transformers Rect	8-May-13	Final Dividend	0.75
532129	Hexaware Tech	9-May-13	Interim Dividend	-
500188	Hindustan Zinc	9-May-13	Final Dividend	-
502335	Jolly Board	9-May-13	2nd Interim Dividend	-
500900	Sterlite Inds	9-May-13	2nd Interim Dividend	1.2
500530	Bosch	10-May-13	Dividend	60
500325	RIL	10-May-13	Dividend	-
520056	Sundaram Clayton	13-May-13	2nd Interim Dividend	-
500043	Bata India	17-May-13	Dividend	6
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14
523445	Reliance Indl Infra	20-May-13	Dividend	3.5
523445	Reliance Indl Infra	20-May-13	Special Dividend	0.25

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-May-13	AUD	Retail Sales (MoM)		0.20%	1.30%
06-May-13	CNY	Chinese HSBC Services PMI			54.3
06-May-13	EUR	Retail Sales (MoM)		-0.10%	-0.30%
06-May-13	CAD	Ivey PMI			61.6
07-May-13	AUD	Interest Rate Decision		3.00%	3.00%
07-May-13	USD	IBD/TIPP Economic Optimism			46.2
07-May-13	USD	Consumer Credit		15.00B	18.14B
08-May-13	CNY	Chinese Trade Balance			-0.88B
08-May-13	CAD	Housing Starts			184.00K
09-May-13	AUD	Unemployment Rate		5.60%	5.60%
09-May-13	CNY	Chinese CPI (YoY)			2.10%
09-May-13	GBP	Industrial Production (YoY)		-1.60%	-2.20%
09-May-13	GBP	Interest Rate Decision		0.50%	0.50%
09-May-13	USD	Wholesale Inventories (MoM)		0.40%	-0.30%
10-May-13	GBP	Trade Balance		-9.0B	-9.4B
10-May-13	CAD	Unemployment Rate			7.20%
10-May-13	MXN	Mexican Industrial Production (YoY)			-1.20%
10-May-13	USD	Federal Budget Balance		68.5B	-107.0B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-May-13	INR	Indian HSBC Services PMI			51.4
10-May-13	INR	Indian Industrial Production (YoY)			0.60%

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