

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5921	-0.04	CNX IT	6452	-0.35
Sensex	19519	-0.25	BANK NIFTY	12398	0.89
DowJones	15041	0.53	S&P CNX 500	4653	-0.07
Nasdaq	3424	0.66	CNX FMCG	17378	-0.10
Hangseng	21731	-0.49	CNX REALTY	217	0.46
Shanghai	2242	0.07	CNX AUTO	4713	0.00
Nikkei	12709	-1.51	CNX ENERGY	7750	-0.97
Strait Times	3188	-0.17	CNX PHARMA	6775	-1.22
Kospi	1932	-1.37	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8122	0.32	Advances	1140	602
FTSE	6336	-1.30	Declines	1226	675
CAC	3814	-0.99	Unchanged	136	81
DAX	8099	-1.19	Total	2502	1358

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELINFRA	384.90	3.25
HCLTECH	746.50	2.71
AXISBANK	1419.00	2.66
AMBUJACEM	175.70	2.51
BANKBARODA	675.00	2.34

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	294.80	-2.53
LUPIN	751.80	-1.86
INFY	2418.10	-1.75
SUNPHARMA	1019.40	-1.70
NTPC	151.40	-1.66

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Zybus Wellness-\$	4.51	0.43	10.42
Triveni Turbine	13.03	1.32	9.84
D B REALTY	7.72	1.22	6.33
Delta Corp	14.09	2.63	5.36
JUBL FOOD	0.76	0.24	3.17

Indian Forex	Closing	Chg	% Chg
USD/INR	56.869	-0.4452	-0.79%
GBP/INR	87.6465	-1.1093	-1.28%
EUR/INR	74.5155	-0.6565	-0.89%
JPY/INR	57.37	-0.67	-1.18%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27600	475
Silver (Rs/1kg)	44565	600

Commodities	Price	% chg.
Crude (US\$/BBL)	94.7	-0.12
Brent (US\$/BBL)	103.7	-0.62
Gold (US/oz)	1414.4	-0.09
Silver (US\$/oz)	22.7	-0.09
Copper (US\$/MT)	7311.0	1.14
Alum (US\$/MT)	1927.5	1.92
Zinc(US\$/MT)	1895.5	0.68

ADR	Cl. Values	% Chg.
ICICI Bank	44.02	2.02
HDFC Bank	39.06	-0.10
Infosys	42.72	0.16
Sterlite Inds.	6.47	0.62
Dr Reddy's Labs	37.96	1.69
Wipro	7.50	0.00
Tata Motors	27.28	1.49

## Market Sensor

U.S closed out a volatile session on Wall Street in positive territory Thursday after a brief drop that pushed the S&P 500 below 1,600, amid caution ahead of the government's monthly jobs report and as the U.S. dollar tumbled against the Japanese yen. Dow Jones Industrial Average was up 0.53% or 80.03 points at 15040.62. Nasdaq Composite was up 0.66% or 22.58 points at 3424.05. Standard & Poor's 500 was up 0.85% or 13.66 points at 1622.56.

Key benchmark indices edged lower after witnessing intraday volatility. Nifty ended the previous trading session with a decline of 0.04% or 2.45 points at 5921.40. On Friday's trading session, FIIs sold net Rs.270.47 Cr in cash market and bought net Rs 723.57 Cr. in derivative segment. Whereas, DII bought net Rs 298.08 Cr in cash segment.

**Coming to today's trade, Market is expected to trade rangebound with crucial support exist at 5900 followed by 5850, while on the upside prices sustaining above 5980 might extend the rally till 6050.**

## Global News

- ❖ Most Asian equities fell as the yen's biggest surge in three years weighed on Japanese shares and investors awaited a U.S. jobs report. (Bloomberg)
- ❖ North Korea said it would reopen a hotline with South Korea shut in March and proposed holding talks June 9 to resume operations at a jointly-run factory, the latest sign of easing tensions after months of hostility. (Bloomberg)
- ❖ Apple Inc. (AAPL) is starting an iPhone trade-in program this month aimed at getting users to upgrade to the iPhone 5 and turn in older models, people with knowledge of the plans said. (Bloomberg)
- ❖ Myanmar's opening to foreign investment has been compared to the fall of the Berlin Wall and the start of an economic growth story to emulate Vietnam. How those views pan out will be largely decided by natural gas. (Bloomberg)

## Economic News

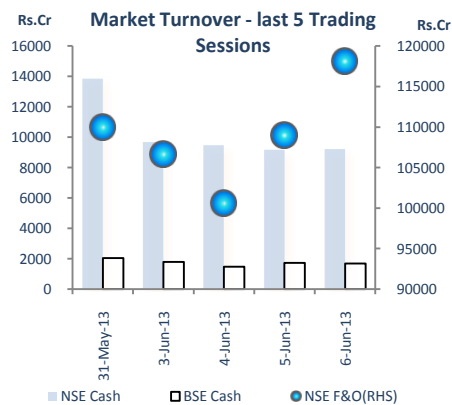
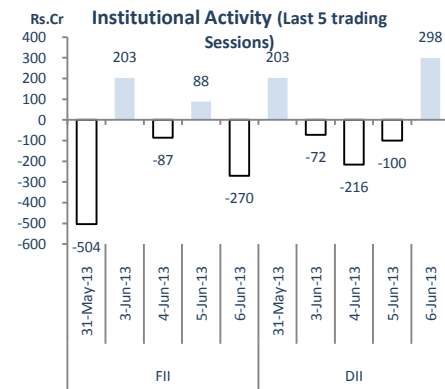
- ❖ The increased provisioning for restructured loans is credit positive for Indian banks as it increases their loss-absorption buffers, Moody's said. (BS)
- ❖ The government will introduce changes to the Direct Taxes Code (DTC) bill that would integrate its various versions, in the forthcoming Monsoon Session, Finance Minister P Chidambaram said here. (BS)
- ❖ With the BCCI - IPL cricket saga unfolding in the backdrop of the IPL 'spot fixing' scam leaving sports lovers shocked and the reputation of the "gentleman's game" in tatters, the controversial Sports bill which had fallen prey to political interests is once again back in the limelight. (BS)
- ❖ RBI has advised banks not to sell gold coins to retail customers, Finance Minister P Chidambaram said a day after the government increased import duty on the metal amid widening Current Account Deficit. (BS)
- ❖ Propping up the rupee "artificially" is not the right thing to do, Montek Singh Ahluwalia, the deputy chairman of the country's Planning Commission said on Thursday. (BS)
- ❖ The government hopes to be able to improve upon the fiscal deficit target of 4.8% in the current financial year without curtailing expenditure, Finance Minister P Chidambaram said. (BS)

## Domestic News

- ❖ Confusion on emerging technologies and tough macro-conditions led to a muted growth in business intelligence, corporate performance management and analytics applications software revenues globally, which rose by just 6.8% to \$13.1 billion in 2012, Gartner said. (BS)
- ❖ Bosch Limited, the flagship company of the Bosch Group in India, on Thursday appointed V K Viswanathan as new Chairman of the Board of Directors of Bosch Limited with effect from July 1, 2013. He succeeds A Hieronimus, who will step down from the position of Non-Executive Director and Chairman of the Board of Bosch Limited with effect from July 1, 2013. (BS)
- ❖ The Real Estate Bill 2013 could push up the costs of realty developers and make homes expensive. Among others, the bill proposes that developers cannot launch projects without getting all approvals from the authorities and need to deposit 70% of funds collected from the buyers in a separate bank account (BS)
- ❖ State-owned Coal India has allotted contract for further drilling of its twin mines in Mozambique, taking its foreign mines acquisition plans forward. (BS)
- ❖ The continuous slide of the rupee against the dollar is hurting domestic airlines with as much as 30-40% of their expenses pegged in the US currency. The rupee fell to its yearly low of 57 to a dollar in intra day trade on Thursday. (BS)
- ❖ In a bid to prepare a realistic "Cotton Balance Sheet", the Ministry of Textiles, has called for data submission on cotton by independent ginning mills, factories and traders. (BS)
- ❖ India Cements Limited (ICL) has said that the company is planning to restructure its non-core business, so that it can focus on its core business (cement) and to increase valuation. (BS)
- ❖ The building and factories business of L&T has bagged order worth Rs 528 crore for construction of office buildings at Ahmedabad and Bangalore "from esteemed customers". (BS)

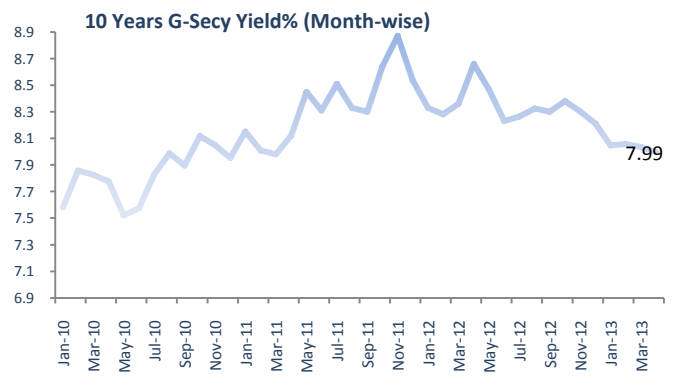
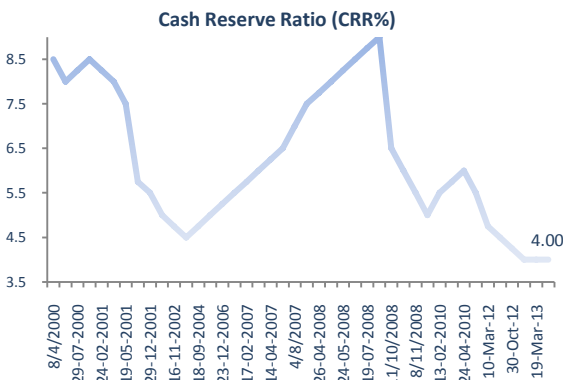
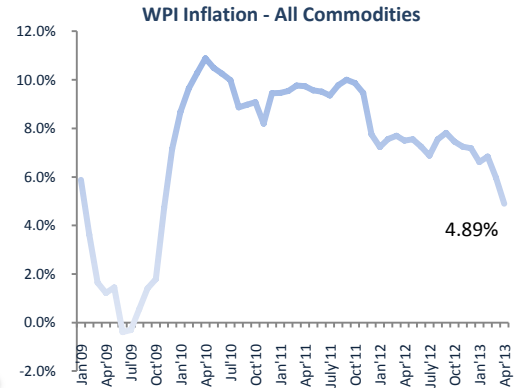
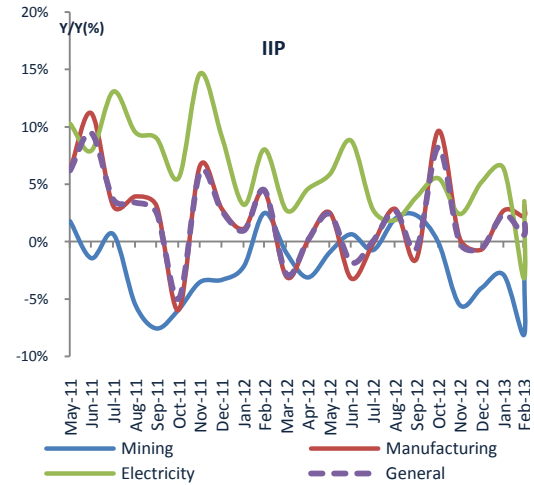
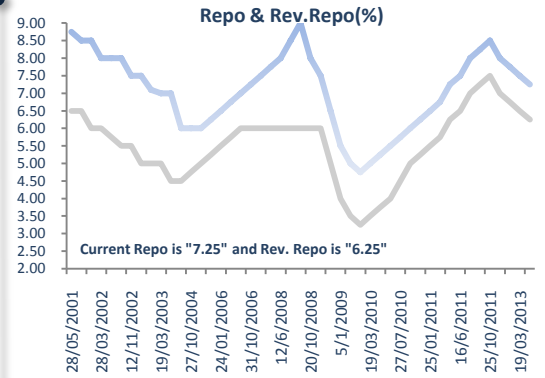
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3251	0.0005	0.04%
GBP-USD	1.5599	-0.0001	-0.01%
USD-JPY	96.530	-0.4300	-0.45%

Bond Markets	Closing	Chg
10-yr bond	7.36	1.3 bps
Interbank call	7.27	2.0 bps



## Domestic News(Conti..)

- ❖ In the midst of a growing clamour for steeply hiking penalties on banks for any wrongdoing, Reserve Bank Deputy Governor K C Chakrabarty took a contrary stance, saying the fines are adequate and should be used only for "naming and shaming" the offenders. (BS)
- ❖ Reliance Industries is expected to enter the next big growth phase, given the Rs 1,50,000 crore of expansion planned over the next three years. (BS)
- ❖ Economic growth in emerging market economies remained sluggish in May, but India expanded at a better rate than the three BRICpeers China, Russia and Brazil, an HSBC survey said . (BS)
- ❖ State-owned Rashtriya Ispat Nigam (RINL) will raise up to Rs 600 crore debt to fund Rs 1,600 crore capex programme for the current fiscal, a top company official said . (BS)
- ❖ The India's top copper smelter faces another hurdle in reopening from a two-month shutdown after a local authority lodged an appeal with the Supreme Court seeking to keep it closed, a lawyer told Reuters on Thursday. (BS)
- ❖ Now commanding 18% all-India market share for three-wheelers, Atul Auto would be by mid-year coming out with an all-fuel version of the vehicle which could be run on petrol, CNG and LPG, they said. (BS)
- ❖ Reliance Industries Ltd will increase staff in its telecommunications business unit to 10,000 next year from 3,000 currently, Chairman Mukesh Ambani told shareholders on Thursday. (BS)
- ❖ The country's largest car maker Maruti Suzuki India will be going for a one day production shut-down at its two plants at Gurgaon and Manesar tomorrow ahead of a six-day scheduled maintenance closure later this month. (BS)
- ❖ The government has invited bids to appoint merchant bankers to manage a 10% share sale in the state-run Indian Oil Corporation through a share offer, a government statement said on Thursday. (BS)
- ❖ Market regulator Securities and Exchange Board of India (Sebi) will consider further action against companies that have failed to comply with the minimum public shareholding after they submit their replies to the show cause notice. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jun-13	Hikal Limited	HIKAL EMPLOYEES WELFARE TRUST A	SELL	156318	393.01
6-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	2785036	19.15
6-Jun-13	J.Kumar Infraprojects Lim	CRESTA FUND LIMITED	SELL	140000	175.26
6-Jun-13	S. Kumars Nationwide Ltd	INDIA DEBT MANAGEMENT PVT LTD	SELL	2095882	5.03
6-Jun-13	Nucent Finance Ltd.	MRIDUL SECURITIES PRIVATE LIMITED	BUY	115000	14.78

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jun-13	Media Matrix	V AND A VENTURES LLP	S	10500000	2.90
6-Jun-13	STAMPEDE	GAJANAN ENTERPRISES	B	170000	101.97
6-Jun-13	Focus Ind	PREM CHAND	B	65049	62.75
6-Jun-13	Unimode Over	AGARWAL TRADEMART PRIVATE LIMITED	B	100000	30.9
6-Jun-13	SHREYCHEM	KAUSHIK SHAH SHARES & SEC. LTD	B	600000	4.55

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
526735	Ahmedabad Gases	7-Jun-13	Consolidation of Shares	-
526735	Ahmedabad Gases	7-Jun-13	Reduction of Capital	-
500165	Kansai Nerolac	7-Jun-13	Dividend	11
526109	Pricol	7-Jun-13	Dividend	0.4
500355	Rallis India	7-Jun-13	Final Dividend	1.3
501148	Dalal Street Inv	10-Jun-13	Right 2:1	-
501848	Global Offshore-\$	10-Jun-13	2nd Interim Dividend	0.8
532240	India Nippon	10-Jun-13	2nd Interim Dividend	5
505750	Josts Engr	10-Jun-13	Dividend	15
531597	Midland Poly	10-Jun-13	BONUS 1:1	-
531597	Midland Poly	10-Jun-13	Stock Split from Rs. 10/- to Re. 1/-	-
504966	Tinplate Co	10-Jun-13	Dividend	-
500420	Torrent Pharma	10-Jun-13	Final Dividend	7
500420	Torrent Pharma	10-Jun-13	Special Dividend	10
532321	Cadila Health	11-Jun-13	Interim Dividend	7.5
500305	JSW Ispat	11-Jun-13	Amalgamation	-
532301	Tata Coffee	11-Jun-13	Final Dividend	7.5
531807	ING Vysya Bank	12-Jun-13	Dividend	5.5
508929	Joy Rlty	12-Jun-13	Consolidation of Shares	-
508929	Joy Rlty	12-Jun-13	Reduction of Capital	-
505533	Westlife Dev	12-Jun-13	Stock Split from Rs. 10/- to Rs. 2/-	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Jun-13	JPY	Capital Spending (QoQ)	-3.90%	-5.50%	-8.70%
03-Jun-13	AUD	Business inventories (MoM)	-0.60%	0.10%	0.20%
03-Jun-13	CNY	Chinese HSBC Manufacturing PMI	49.2	49.6	49.6
03-Jun-13	EUR	Manufacturing PMI		47.8	47.8
03-Jun-13	GBP	Manufacturing PMI		50.2	49.8
03-Jun-13	USD	Construction Spending (MoM)		0.80%	-1.70%
03-Jun-13	USD	ISM Manufacturing Index		50.5	50.7
04-Jun-13	AUD	Interest Rate Decision		2.75%	2.75%
04-Jun-13	GBP	Construction PMI		49.6	49.4
04-Jun-13	EUR	PPI (MoM)		-0.30%	-0.20%
04-Jun-13	USD	Trade Balance		-41.0B	-38.8B
05-Jun-13	AUD	GDP (YoY)		2.70%	3.10%
05-Jun-13	EUR	GDP (QoQ)		-0.20%	-0.20%
05-Jun-13	EUR	Retail Sales (MoM)		-0.10%	-0.10%
05-Jun-13	USD	ADP Nonfarm Employment Change		165K	119K
05-Jun-13	USD	ISM Non-Manufacturing Index		53.4	53.1
06-Jun-13	AUD	Trade Balance		0.22B	0.31B
06-Jun-13	GBP	Interest Rate Decision		0.50%	0.50%
06-Jun-13	EUR	Interest Rate Decision		0.50%	0.50%
06-Jun-13	USD	Initial Jobless Claims		345K	354K
07-Jun-13	GBP	Trade Balance		-8.8B	-9.1B
07-Jun-13	USD	Nonfarm Payrolls		168K	165K
07-Jun-13	USD	Unemployment Rate		7.50%	7.50%
07-Jun-13	USD	Consumer Credit		12.50B	7.97B

Date	Curr.	Event	Actual	Forecast	Previous
03-Jun-13	INR	HSBC Markit Manufacturing PMI		51.1	51
05-Jun-13	INR	Indian HSBC Services PMI			50.7
07-Jun-13	INR	Indian FX Reserves, USD			292.08B

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