

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7752	0.48	CNX IT	9867	0.36
Sensex	25962	0.54	BANK NIFTY	15556	0.68
DowJones	17068	0.54	S&P CNX 500	6298	0.49
Nasdaq	4486	0.63	CNX FMCG	17846	0.46
Hangseng	23546	0.06	CNX REALTY	3864	(0.13)
Shanghai	2059	(0.19)	CNX AUTO	7153	0.05
Nikkei	15437	0.58	CNX ENERGY	10063	1.66
Strait Times	3272	(0.03)	CNX PHARMA	8796	0.54
Kospi	2010	(0.07)	Advances / Declines	BSE	NSE
Taiwan	9510	(0.17)	Advances	1683	687
FTSE	6866	0.01	Declines	1357	509
CAC	4469	(0.47)	Unchanged	125	34
DAX	10009	(0.20)	Total	3165	1230

Nifty Gainers		
Company	Price(Rs)	Chg(%)
POWERGRID	145.95	3.88
RELIANCE	1034.70	2.80
HDFCBANK	856.10	2.31
DRREDDY	2679.00	1.51
GAIL	465.50	1.39

Nifty Losers		
Company	Price(Rs)	Chg(%)
ACC	1448.00	(2.17)
SSLT	305.15	(1.75)
WIPRO	546.00	(1.71)
JINDALSTEL	324.25	(1.68)
KOTAKBANK	878.00	(1.48)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Vinati Organics-\$	10.33	0.1	136
Persistent Sys	2.02	0.0	54
Karur Vysya Bank	4.36	0.1	49
Amrutanjan Health-\$	2.79	0.1	38
Coromandel Intl	4.20	0.1	37

Indian Forex	Closing	Chg	% Chg
USD/INR	59.794	0.071	0.12
GBP/INR	102.660	0.206	0.20
EUR/INR	81.320	(0.221)	(0.27)
JPY/INR	58.600	(0.020)	(0.03)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27875	(125)
Silver (Rs/1kg)	44695	265

Commodities	Price	% Chg.
Crude (US\$/BBL)	103.8	(0.13)
Brent (US\$/BBL)	110.6	(0.32)
Gold (US/oz)	1321.3	0.07
Silver (US\$/oz)	21.2	0.28
Copper (US\$/MT)	7159.0	0.53
Alum (US\$/MT)	1893.0	0.16
Zinc(US\$/MT)	2236.0	0.27

ADR	Cl. Values	% Chg.
ICICI Bank	50.80	0.66
HDFC Bank	49.67	0.24
Infosys	53.73	0.08
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.02	0.03
Wipro	12.22	0.08
Tata Motors	42.14	0.99

Market Sensor

US market was closed on Friday due to Independence day holiday. European shares ended the day on a negative note on Friday, but were higher on the week, as traders digested a better-than-expected U.S. jobs report and the European Central Bank's (ECB) decision to hold fire on Thursday.

Indian Equity market continues to witness positivity from the upcoming budget as people are investing in hope of revive in the economy. Market started with negative but turned positive and reached a new record high in last hour of the trading day. Nifty ended the previous trading session with a gain of 0.48% or 36.80 points at 7751.60. On Friday's trading session, FII's bought net Rs.943.19 Cr in cash market and sold net Rs.860.87 in derivative segment. Whereas, DII sold net Rs.853.1 Cr in cash segment.

Coming to today's trade Nifty to remain volatile , crucial intraday support exists at 7710 followed by 7675 while resistance is seen at 7790 followed by 7835.

Global News

❖ German factory orders (GRIORTMM) fell more than economists expected in May as geopolitical risks weighed on confidence in the strength of Europe's largest economy. (Bloomberg)

❖ Joining the European Union was meant to give Bulgaria a fresh start. Try telling that to Anna Dimitrova. (Bloomberg)

❖ European Central Bank efforts to combat falling consumer prices are raising the prospect of retaliation through the currency markets as smaller neighbors grapple with their own deflationary risks. (Bloomberg)

❖ The threat of financial contagion posed by a repayment bulge this year for China's trust funds has been delayed rather than dealt with, industry data suggest. (Bloomberg)

❖ Russia's Consumer prices rose 7.8 percent in June from a year earlier after gaining 7.6 percent in May, the Federal Statistics Service in Moscow said in an e-mailed statement. That exceeded the median estimate of 20 economists in a Bloomberg survey for 7.7 percent. Prices grew 0.6 percent on the month. (Bloomberg)

Economic News

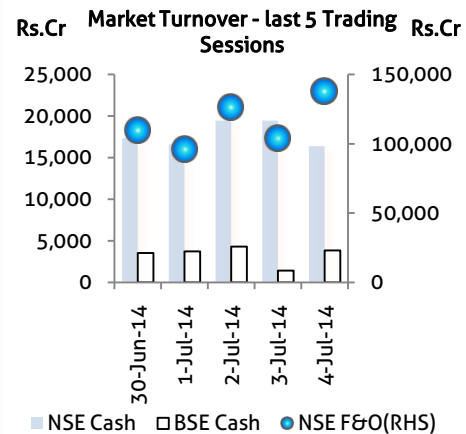
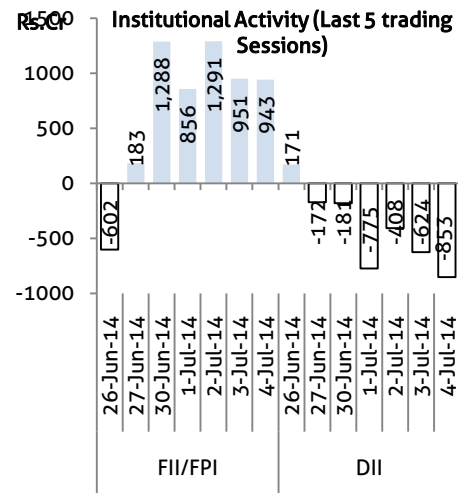
- ❖ The government plans to revise the Real Estate Regulatory Bill, 2013, aiming to have increased participation from the private sector. (BS)
- ❖ With 41% of the total cold chain storage capacity of the country, the sector has the potential to grow up to 10 times if the UP government allows FDI in retail, industry body Assocham has said. (BS)
- ❖ Cotton yarn exports this financial year has started to witness a decline due to weak demand from China, the largest importer of India's cotton yarn. (BS)
- ❖ At a time when soaring onion prices are burning holes in consumers' pockets, dehydrated onions could be of some help in such a scenario. (BS)
- ❖ The government is likely to put maximum possible quantum of spectrum in the next auction, likely to be conducted within the current fiscal year. (BS)
- ❖ The Karnataka government requested the Central government to take up its proposal for increasing the cap on production of iron ore from the present 30 million metric tons per annum to 40 million metric tons per annum in the Supreme Court. (BS)
- ❖ Country's technical textiles market which is currently estimated at \$14 billion is likely to reach a level of \$32 billion by 2023, by diversifying towards non-woven technical textiles and forging global partnerships with counterparts, according to a study. (BS)
- ❖ Blaming hoarders for recent spurt in food prices, Finance Minister Arun Jaitley said there was no need for panic as country has enough food stocks and promised stern action against black marketeers. (BS)
- ❖ The Oil Ministry is likely to move the Cabinet Committee on Political Affairs (CCPA) soon with an expert panel recommendations of raising kerosene price by Rs 4 a litre and cooking gas (LPG) rates by Rs 250 per cylinder. (BS)
- ❖ Finance minister Arun Jaitley said on Friday there was no cause to panic about the possibility of higher inflation, after a private forecasting agency said there was a 60% chance India would face a drought this year. (BS)
- ❖ CPM National General Secretary Prakash Karat said the Narendra Modi government has failed to contain inflation and some of its recent decisions have rather burdened the common man. (BS)

Domestic News

- ❖ The new age human resource managers should be tech savvy, have an inclusive agenda, create entrepreneurial spirit in the organisation and last but not the least innovation and global aspiration, said R Chandrasekaran, Vice Chairman, Cognizant & Chairman, NASSCOM. (BS)
- ❖ JSW Steel has planned a capital expenditure of Rs 12,000 crore over the next two years to increase its production capacity by 3.7 million tonnes per annum (mtpa), to 18 mtpa, among other projects. (BS)
- ❖ After consolidating its presence in the northern parts of the country, mobile technology start-up Swipe Telecom is eyeing to garner Rs 300 crore revenue during the current financial year following its foray in the southern region, a top company official said. (BS)
- ❖ Honda Motorcycle & Scooter India (HMSI) launched its most affordable bike in the country, priced at Rs 41,100 (ex-showroom Delhi) as it aims to strengthen its position in the mass segment and rural areas. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3595	(0.0015)	(0.11)
GBP-USD	1.7160	0.0005	0.03
USD-JPY	102.06	(0.13)	(0.13)

Bond Markets	Closing	Chg
10-yr bond	8.69	-0.3 bps
Interbank call	7.71	5.0 bps



Domestic News (Cont...)

❖ Saket City Hospital, part of the diversified conglomerate B K Modi-led Smart Global, said it will invest over Rs 350 crore to add around 350 beds in the city-based healthcare institution by 2016. (BS)

❖ The Supreme Court dismissed a petition challenging the then NDA government's decision in 2012 to sell its stake in Hindustan Zinc Ltd (HZL) to Vedanta Group and imposed a cost of Rs 25,000 on the petitioner for filing a "frivolous" plea. (BS)

❖ JSW Steel plans a capital expenditure of Rs 12,000 crore for next two years to increase its production capacity by 3.7 million tonnes per annum to 18 mtpa among other projects. (BS)

❖ Oil India Ltd, the nation's second largest explorer, said it has completed acquisition of 50% stake in an oil block in Russia for \$85 million. (BS)

❖ Fair trade regulator CCI has dismissed complaints against Himalaya Real estate that it abused its dominant market position in residential apartments in Noida and Greater Noida. (BS)

❖ Anil Dua, the former senior vice president (sales, marketing and customer care) of the Munjal family-promoted Hero Motocorp, has joined Middle East-based Oman Trading Establishment LLC (OTE) as its managing director. (BS)

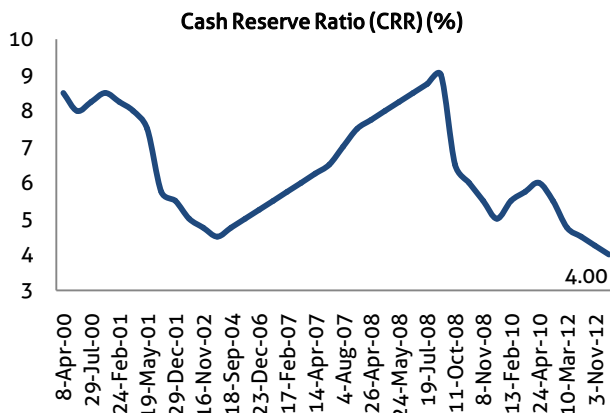
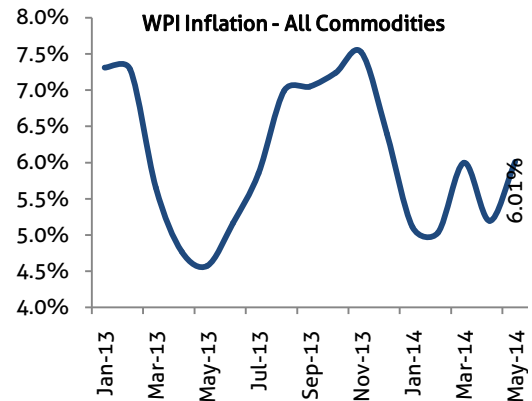
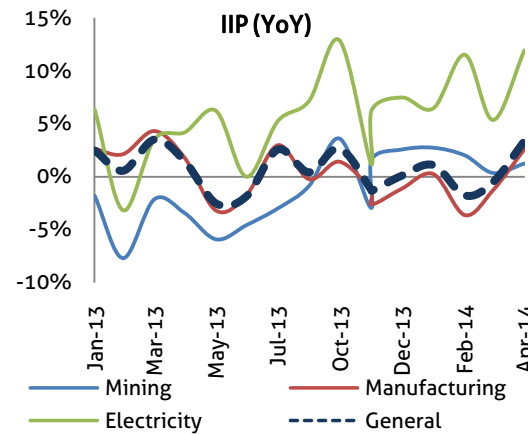
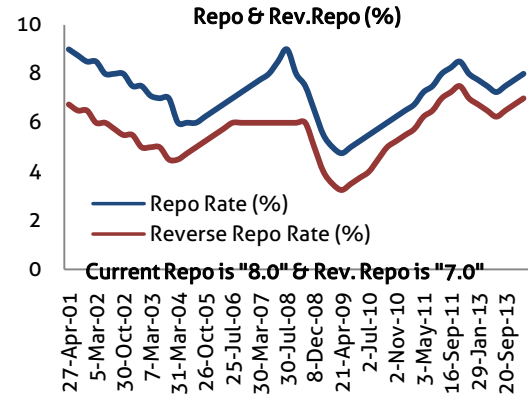
❖ United Spirits, India's largest spirits major, has got its shareholders nod to sell its Scotland based subsidiary Whyte & Mackay for Rs 4,400 crore to Philippines based Emperador. (BS)

❖ Australia's Hancock Coal, owned by GVK Group promoters, has completed negotiations for acquiring 75% of the land required for its proposed rail line being developed between its coal mines in Galilee Basin and Abbot Point Coal in Queensland province, the company said. (BS)

❖ Tata Motors is looking at launching a couple of models each year till 2020 as the company looks to ramp up its portfolio in the competitive Indian car market. (BS)

❖ Hyundai Motor India Ltd has delivered 1 lakh units of its car 'Grand' within 10 months of its launch, the company said. (BS)

❖ Aban Offshore, a Chennai-based offshore drilling rig services company, has raised Rs 750 crore through Qualified Institutional Placement (QIP) of equity shares. The company has diluted 25% of equity and it's shares were oversubscribed by 2.5 times, according to market experts. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Jul-14	Strides Arcolab Limited	MACQUARIE BANK LIMITED	SELL	366473	705.3
4-Jul-14	Polaris Fin Tech Ltd	QUONIAM FUNDS SELECTION SICAV EMERGING MARKETS EQUITIES M	BUY	547989	226.0
4-Jul-14	Ackruti City Limited	PRATIK HARISH PATEL	SELL	395598	177.6
4-Jul-14	Texmaco Infra & Holdg Ltd	ALTIUS GLOBAL FINANCE PRIVATE LIMITED	BUY	1000000	47.0
4-Jul-14	Marico Kaya Entrprses Ltd	JYOTI PORTFOLIO LIMITED	SELL	150019	248.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Jul-14	South Indian Bank	THE PABRAI INVESTMENT FUND IV LP	B	19,606,634	32.5
4-Jul-14	Vinati Organics-\$	SUCHIR CHEMICALS PVT LTD	B	1,000,000	352.0
4-Jul-14	Essar Shipping	BLUE DAIMOND PROPERTIES PRIVATE LIMITED	S	1,300,000	25.0
4-Jul-14	STAMPEDE	AJAY MULTI PROJECTS LIMITED	S	200,000	120.5
4-Jul-14	Lancor Hold	G CORP PRIVATE LIMITED	S	145,090	53.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523019	BN Rathi	07-Jul-14	Dividend - Rs.1.20	-
500228	JSW Steel	07-Jul-14	Dividend - Rs.11.00	-
517447	RS Software	07-Jul-14	Final Dividend - Rs.2.50	-
590071	Sundaram Fin	07-Jul-14	Dividend - Rs.10.00	-
500215	Agro Tech Foods	08-Jul-14	Dividend - Rs.2.00	-
517477	Elnet Tech-\$	08-Jul-14	Dividend - Rs.1.40	-
500294	NCC	08-Jul-14	Dividend - Rs.0.20	-
532218	South Indian Bank	08-Jul-14	Dividend - Rs.0.80	-
530117	Adi Finechem	09-Jul-14	BONUS 1:10	10-Jul-14
532792	Cairn India	09-Jul-14	Final Dividend - Rs.6.50	-
532285	Geojit Bnp	09-Jul-14	Final Dividend - Rs.0.10	-
517063	Jetking Info	09-Jul-14	Final Dividend - Rs.1.00	-
532819	Mindtree	09-Jul-14	Final Dividend - Rs.2.50	-
532819	Mindtree	09-Jul-14	Special Dividend - Rs.2.50	-
500408	Tata Elxsi	09-Jul-14	Dividend - Rs.9.00	-
500570	Tata Motors	09-Jul-14	Dividend - Rs.2.00	-
570001	TATAMTRDVR	09-Jul-14	Dividend - Rs.2.10	-
532523	Biocon	10-Jul-14	Final Dividend - Rs.5.00	-
500067	Blue Star	10-Jul-14	Dividend - Rs.4.00	-
519600	CCL Products	10-Jul-14	Final Dividend - Rs.1.20	-
532296	Glenmark Pharma	10-Jul-14	Dividend - Rs.2.00	-
523398	Hitachi Home	10-Jul-14	Dividend - Rs.1.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
07-Jul-14	EUR	Sentix Investor Confidence		8.5	8.5
08-Jul-14	JPY	Current Account n.s.a.		0.404T	0.187T
08-Jul-14	GBP	Industrial Production (YoY)		3.10%	3.00%
08-Jul-14	GBP	Manufacturing Production (YoY)		5.50%	4.40%
08-Jul-14	USD	NFIB Small Business Optimism			96.6
09-Jul-14	USD	Consumer Credit		20.00B	26.85B
09-Jul-14	CNY	Chinese CPI (YoY)			2.50%
09-Jul-14	CNY	Chinese PPI (YoY)			-1.40%
09-Jul-14	USD	MBA 30-Year Mortgage Rate			4.28%
10-Jul-14	JPY	CGPI (YoY)		4.50%	4.40%
10-Jul-14	JPY	Core Machinery Orders (YoY)		9.50%	17.60%
10-Jul-14	CNY	Chinese Trade Balance			35.92B
10-Jul-14	USD	Initial Jobless Claims			4.80%
10-Jul-14	GBP	Trade Balance		-8.70B	-8.92B
10-Jul-14	GBP	BoE QE Total		375B	375B
10-Jul-14	GBP	Interest Rate Decision		0.50%	0.50%
10-Jul-14	USD	Wholesale Inventories (MoM)		0.70%	1.10%
11-Jul-14	USD	Federal Budget Balance		100.0B	-130.0B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Jul-14	INR	Indian M3 Money Supply			13.10%
10-Jul-14	INR	Exports YoY			39.3
11-Jul-14	INR	Indian Industrial Production (YoY)			3.40%
11-Jul-14	INR	Indian Manufacturing Output (MoM)			2.60%

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