

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8522	0.44	CNX IT	11210	0.10
Sensex	28209	0.41	BANK NIFTY	18825	0.51
DowJones	17684	(0.26)	S&P CNX 500	7043	0.56
Nasdaq	4992	(0.34)	CNX FMCG	20377	0.65
Hangseng	25273	0.15	CNX REALTY	3583	0.38
Shanghai	3692	(2.22)	CNX AUTO	8518	0.29
Nikkei	20385	1.36	CNX ENERGY	9012	0.48
Strait Times	3336	0.08	CNX PHARMA	3846	0.32
Kospi	2039	(0.71)	Advances / Declines	BSE	NSE
Taiwan	9301	0.49	Advances	1797	1024
FTSE	6536	(0.76)	Declines	1003	461
CAC	4712	(2.01)	Unchanged	142	67
DAX	10891	(1.52)	Total	2942	1552

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	654.75	3.67
DRREDDY	3718.85	3.65
BPCL	933.00	3.34
GRASIM	3572.00	1.86
ASIANPAINT	786.00	1.72

Nifty Losers		
Company	Price(Rs)	Chg(%)
VEDL	163.00	(3.09)
NMDC	115.50	(1.91)
TECHM	463.75	(1.66)
HINDALCO	109.00	(1.45)
POWERGRID	139.85	(1.17)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SKFINDIA	1.01	0.0	61
JAGRAN	5.42	0.1	42
SAREGAMA	2.55	0.2	17
SUNILHITEC	6.82	0.7	10
ELDERPHARM	6.92	0.7	10

Indian Forex	Closing	Chg	% Chg
USD/INR	63.579	0.182	0.29
GBP/INR	99.106	0.164	0.17
EUR/INR	70.292	(0.040)	(0.06)
JPY/INR	51.890	0.400	0.78

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26081	7
Silver (Rs/1kg)	35764	165

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.0	(4.54)
Brent (US\$/BBL)	57.3	(5.09)
Gold (US/oz)	1168.1	0.03
Silver (US\$/oz)	15.7	0.06
Copper (US\$/MT)	5570.0	(3.32)
Alum (US\$/MT)	1644.0	(2.43)
Zinc(US\$/MT)	1992.0	(1.04)

ADR	Cl. Values	% Chg.
ICICI Bank	10.40	0.00
HDFC Bank	61.78	0.13
Infosys	15.88	(0.08)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	57.72	1.77
Wipro	12.10	(0.06)
Tata Motors	33.81	(0.54)

Market Sensor

US market closed mildly lower on Monday, recovering from sharp opening losses on selloff overseas, as traders shook off concerns of contagion from the Greece debt crisis. Dow Jones Industrial Average was down 0.26% or 46.53 points at 17683.58. Nasdaq Composite was down 0.34% or 17.27 points at 4991.94. Standard & Poor's 500 was down 0.39% or 8.02 points at 2068.76.

Indian equity market after a weak start, gradually recovered from the day's low on Monday and ended in green amid global uncertainty. Nifty ended the previous day with a gain of 0.47% or 40.00 at 8484.90. On Monday's trading session, FIIs bought Rs.149.37 Cr in cash market and sold net Rs.1061.72 in derivative segment. Whereas, DII sold net Rs.409.66 Cr in cash segment.

Global News

❖ The pace of growth in the U.S. services ticked higher in June after dropping to a 13-month low in May, as reads on business activity and new orders improved, an industry report showed on Monday. The Institute for Supply Management said its services sector index increased to 56.0, just short of analysts' expectations of 56.2 in a Reuters survey, from 55.7 in May. (CNBC)

❖ Oil is expected to spiral even lower, as concerns about global growth collide with record production and the potential for more supply from Iran. (CNBC)

❖ France and Germany told Greece on Monday to come up with serious proposals in order to restart financial aid talks, a day after Greeks voted overwhelmingly to reject more austerity. (Reuters)

❖ Chinese Premier Li Keqiang said on Monday that China had the confidence and ability to deal with the risks and challenges faced by its economy, according to a statement on the central government's website. (Reuters)

Economic News

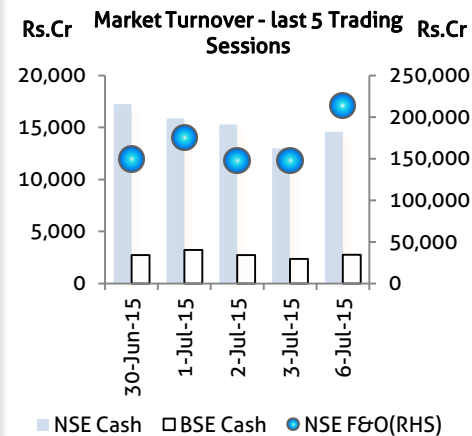
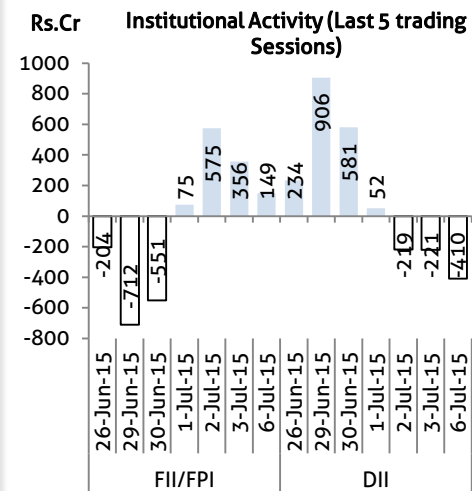
- ❖ Uttar Pradesh government departments are among the top defaulters of the energy department and together account for a third of the power bill arrears of the UP Power Corporation Limited (UPPCL). (BS)
- ❖ Telephone connections in India have crossed one-billion mark with mobile phones accounting for around 978 million, Telecom Minister Ravi Shankar Prasad said. (BS)
- ❖ The vexed land acquisition bill is all set to face the crucial test at the hands of the joint parliamentary panel which may take up clause-by-clause consideration of the measure later this month. (BS)
- ❖ Government plans to introduce the new Motor Vehicles Bill in the upcoming Monsoon session of Parliament, Union Road Transport and Highways Minister Nitin Gadkari said. (BS)
- ❖ Global e-commerce sales via mobile devices are likely to hit USD 638 billion by 2018, said a study by ASSOCHAM-Deloitte. (BS)
- ❖ Sufficient rains are required this week to save pulses, oilseeds and cotton crops in rain-fed areas of central and southern India, according to agri-research body ICAR. (BS)
- ❖ The recent volatility in the market has been triggered by developments in Greece, which defaulted on repayment of a tranche of its loan from the International Monetary Fund (IMF). In a referendum on Sunday, the Greeks declined to accept European creditors' bailout offer, with 61.3% voting "No" and 38.7% "Yes". (BS)
- ❖ Fitch Ratings' said challenges for state-owned banks remain despite improving macro picture. (BS)

Domestic News

- ❖ Sumant Sinha promoted ReNew Power, entered into an agreement with Hareon Solar, one of China's largest solar energy companies, to develop a solar project of 72 Mw capacity in the Andhra Pradesh. It is the first time that Hareon Solar is investing into a solar project in India and would also supply and install its crystalline silicon solar modules to this project. (BS)
- ❖ Videocon Telecommunications has announced free mobile internet usage of up to 750 MB for mobile users who do not use internet currently, as part of a Digital India initiative. (BS)
- ❖ Hyderabad-based Lee Pharma, which has filed a Compulsory Licence (CL) application on drug major AstraZeneca's patented diabetes medicine Saxagliptin last month, has said that at present this is the most efficient drug that can substitute the painful insulin injectables for the diabetes patients in India, which has attracted the company to look for manufacturing and marketing it. The multi national company is not able to meet the demand in the market, said company sources. (BS)
- ❖ Indian companies have raised a staggering Rs 77,023 crore by selling shares through OFS mechanism in a little over three years, with PSUs contributing 82 per cent of the total fund mop-up. (BS)
- ❖ Union Minister of Railways Suresh Prabhakar Prabhu dedicated LHB (Linke Hofmann Busch) manufacturing unit located at Integral Coach Factory (ICF) at Perambur. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1037	(0.0020)	(0.18)
GBP-USD	1.5592	(0.0016)	(0.10)
USD-JPY	122.69	0.1200	0.09

Bond Markets	Closing	Chg
10-yr bond	7.91	-2.50 bps
Interbank call	7.00	-0.69 bps



Domestic News (Cont...)

❖ Real estate portal Housing.com was on Monday hacked by unknown users and its home page was replaced by a page that said: "Yes! We will solve real estate, but 10x better with 'The Chief Architect.'" (BS)

❖ The Bombay High Court on Monday questioned the government's argument that the National Spot Exchange (NSE) acted as a deposit-taking entity, saying that the money only stayed with the exchange momentarily before being transferred to the seller's account, while retaining a transaction charge of 0.001%. (BS)

❖ Uber Technologies Inc, a San Francisco-based low-cost ride-hailing services provider, on Monday said that it would be setting up a facility, its largest international office, in Hyderabad with an incremental investment of \$50 million (approximately Rs 315 crore), over the next five years. (BS)

❖ Enthused with winning a defence project worth Rs 2,500 crore, NRI billionaire Anil Agarwal-led Sterlite Technologies is now vying for another strategic project in the sector worth Rs 7,000 crore. (BS)

❖ Maruti Suzuki, India's largest carmaker, is planning to roll out its new cars without the 'Maruti' brand name.

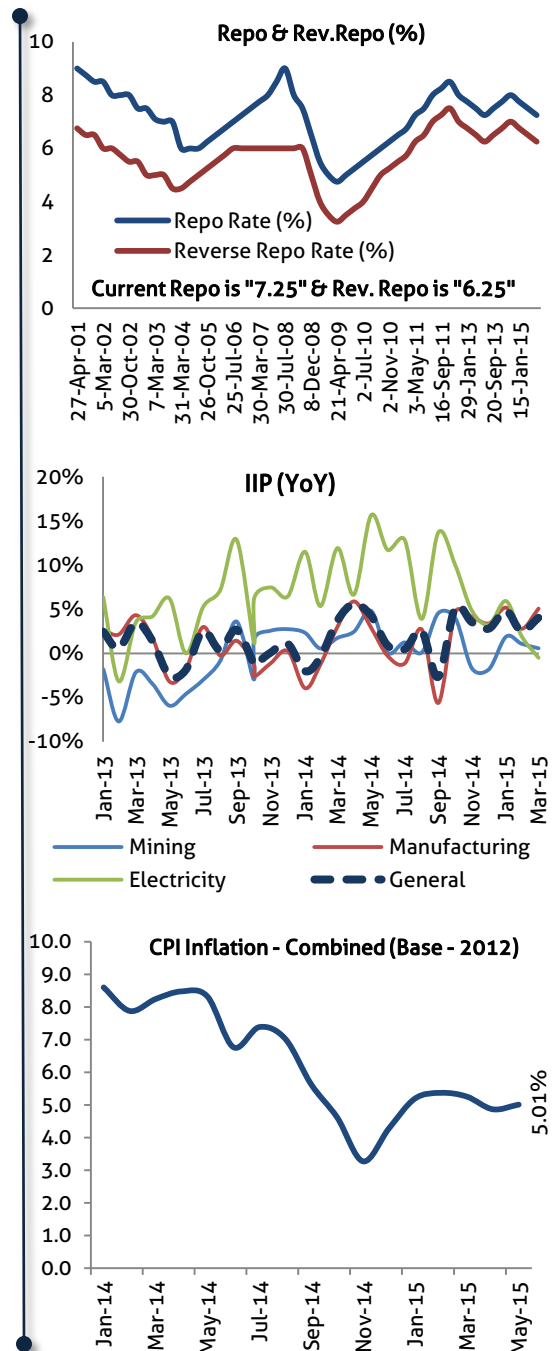
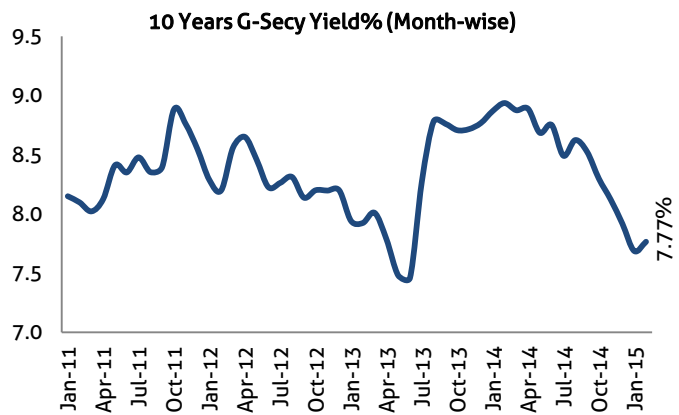
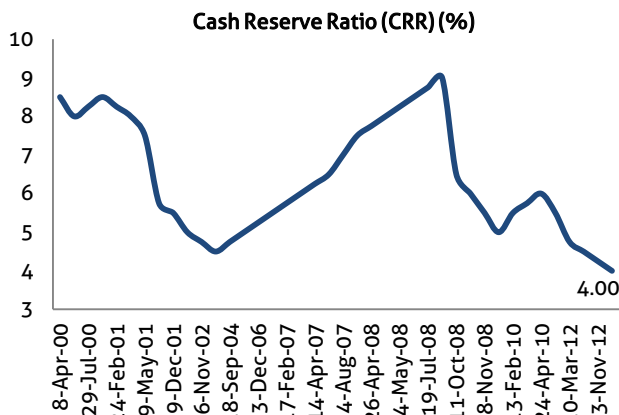
❖ App-based taxi service operator BookMyCab said it has bagged licence from the Delhi government to operate in the NCR region. (BS)

❖ VA Tech WABAG Ltd along with their JV partner Belhassa Projects has won an EPC order in water and waste water treatment space in the Kingdom of Baharain. (BS)

❖ Gateway Distriparks Ltd on Monday said it the Customs Appellate Tribunal had upheld a temporary suspension against its Container Freight Station (CFS) subsidiary Chandra CFS, first imposed by the Customs Department. The suspension will continue pending completion of an investigation within three months. (BS)

❖ Budget airline SpiceJet rolled out another limited period low fare scheme, offering starting ticket prices as low as Rs 1,899 for flights across western and southern domestic network. (BS)

❖ Chinese smartphone maker Oppo is planning to take its market share in India to comparable levels at home in the next five years. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jul-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	SELL	38338	856.1
6-Jul-15	Maha Tel Nigam Ltd.	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1421882	20.7
6-Jul-15	Surana Solar Ltd	RAJASTHAN GLOBAL SECURITIES LTD	BUY	784707	21.7
6-Jul-15	3i Infotech Limited	JMP SECURITIES PVT LTD	SELL	3666639	4.4
6-Jul-15	Emmbi Industries Ltd	SWEDISH PORTFOLIO PRIVATE LIMITED	SELL	108175	29.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jul-15	SAURASHCEM	MAURITIUS DEBT MANAGEMENT LIMITED	S	650,000	40.5
6-Jul-15	LAMBODHARA	GKN SECURITIES	B	27,300	857.8
6-Jul-15	FERVENTSYN	VIJAY PRAVINCHANDRA THAKKAR	S	239,735	78.3
6-Jul-15	AMULEAS	GAJANAN ENTERPRISES	S	58,904	137.9
6-Jul-15	SAHYADRI	HARI MUDRA SECURITIES PVT LTD	S	69,814	82.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
517174	HONAUT	07-Jul-15	Dividend - Rs. - 12.5000	-
532218	SOUTHBANK	07-Jul-15	Dividend - Rs. - 0.6000	-
590071	SUNDARMFIN	07-Jul-15	Final Dividend - Rs. - 6.0000	-
532792	CAIRN	08-Jul-15	Final Dividend - Rs. - 4.0000	-
526705	ELEMARB	08-Jul-15	Final Dividend - Rs. - 2.0000	-
500469	FEDERALBNK	08-Jul-15	Bonus issue 1:1	09-Jul-15
526797	GREENPLY	08-Jul-15	Dividend - Rs. - 3.0000	-
500247	KOTAKBANK	08-Jul-15	Bonus issue 1:1	09-Jul-15
532652	KTKBANK	08-Jul-15	Dividend - Rs. - 5.0000	-
538970	MANVIJAY	08-Jul-15	Bonus issue 1:1	09-Jul-15
533152	MBLINFRA	08-Jul-15	Final Dividend - Rs. - 3.0000	-
532521	PALRED	08-Jul-15	Reduction of Capital	09-Jul-15
526921	21STCENMGM	09-Jul-15	Final Dividend - Rs. - 2.0000	-
532215	AXISBANK	09-Jul-15	Dividend - Rs. - 4.6000	-
532977	BAJAJ-AUTO	09-Jul-15	Dividend - Rs. - 50.0000	-
532978	BAJAJFINSV	09-Jul-15	Dividend - Rs. - 1.7500	-
500490	BAJAJHLDNG	09-Jul-15	Dividend - Rs. - 32.5000	-
500034	BAJFINANCE	09-Jul-15	Dividend - Rs. - 18.0000	-
523229	BHARATSE	09-Jul-15	Dividend - Rs. - 0.9000	-
523019	BNRSEC	09-Jul-15	Dividend - Rs. - 1.5000	-
532175	CYIENT	09-Jul-15	Final Dividend - Rs. - 5.0000	-
532927	ECLERX	09-Jul-15	Dividend - Rs. - 35.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
6-Jul-15	JPY	Leading Index (MoM) (May)			1.20%
6-Jul-15	EUR	Retail PMI			51.4
6-Jul-15	EUR	Sentix Investor Confidence (Jul)		15	17.1
6-Jul-15	USD	Markit Composite PMI (Jun)			54.6
6-Jul-15	USD	Services PMI (Jun)			54.8
6-Jul-15	USD	CB Employment Trends Index (Jul)			128.6
6-Jul-15	USD	ISM Non-Manufacturing Business Activity (Jun)		60	59.5
6-Jul-15	USD	ISM Non-Manufacturing PMI (Jun)		56.3	55.7
7-Jul-15	GBP	Industrial Production (YoY) (May)		1.60%	1.20%
7-Jul-15	GBP	Manufacturing Production (YoY) (May)		1.80%	0.20%
7-Jul-15	USD	Trade Balance (May)		-42.30B	-40.90B
8-Jul-15	USD	Consumer Credit (May)		18.25B	20.54B
8-Jul-15	JPY	Current Account n.s.a. (May)		1.542T	1.326T
8-Jul-15	USD	MBA 30-Year Mortgage Rate			4.26%
8-Jul-15	USD	FOMC Meeting Minutes			
9-Jul-15	GBP	RICS House Price Balance (Jun)		37%	34%
9-Jul-15	JPY	Core Machinery Orders (YoY) (May)		16.30%	3.00%
9-Jul-15	CNY	CPI (YoY) (Jun)		1.30%	1.20%
9-Jul-15	CNY	PPI (YoY) (Jun)		-4.50%	-4.60%
9-Jul-15	JPY	Machine Tool Orders (YoY)			15.00%
9-Jul-15	GBP	BoE QE Total (Jul)		375B	375B
9-Jul-15	GBP	Interest Rate Decision (Jul)		0.50%	0.50%
9-Jul-15	USD	Bloomberg Consumer Confidence			
9-Jul-15	USD	Initial Jobless Claims			
10-Jul-15	JPY	CGPI (YoY) (Jun)		-2.30%	-2.10%
10-Jul-15	GBP	Trade Balance (May)		-9.80B	-8.56B
10-Jul-15	USD	Wholesale Inventories (MoM) (May)		0.30%	0.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Jul-15	INR	M3 Money Supply (2wk)			11.10%
10-Jul-15	INR	Bank Loan Growth (2wk)			9.80%
10-Jul-15	INR	Deposit Growth (2wk)			11.70%
10-Jul-15	INR	Industrial Production (YoY) (May)			4.10%

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