

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5542	(2.52)	CNX IT	7877	(0.50)
Sensex	18733	(2.34)	BANK NIFTY	9703	(3.88)
DowJones	15519	(0.60)	S&P CNX 500	4214	(2.53)
Nasdaq	3666	(0.74)	CNX FMCG	16950	(1.81)
Hangseng	21837	(0.39)	CNX REALTY	147	(4.61)
Shanghai	2053	(0.35)	CNX AUTO	4330	(0.91)
Nikkei	14125	(1.92)	CNX ENERGY	7339	(2.64)
Strait Times	3236	0.33	CNX PHARMA	6928	(0.97)
Kospi	1887	(1.02)	Advances / Declines	BSE	NSE
Taiwan	7957	(1.02)	Advances	655	243
FTSE	6604	(0.23)	Declines	1599	965
CAC	4033	(0.43)	Unchanged	124	35
DAX	8300	(1.17)	Total	2378	1243

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AMBUJACEM	179.55	1.13
TATAMOTORS	287.00	0.79
POWERGRID	93.75	0.48
TCS	1871.00	0.20
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Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	71.95	(14.35)
ASIANPAINT	438.10	(7.34)
INDUSINDBK	363.00	(7.14)
BHEL	112.25	(7.08)
BPCL	263.00	(6.69)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Triveni Turbine	42.62	2.73	15.58
Zydus Wellness-\$	1.99	0.15	13.52
Tata Power	26.17	2.04	12.84
Kirloskar Bros-\$	10.01	0.84	11.91
Just Dial	2.70	0.26	10.34

Indian Forex	Closing	Chg	% Chg
USD/INR	61.5355	0.7135	1.17
GBP/INR	94.3708	1.4044	1.51
EUR/INR	81.5785	0.8450	1.05
JPY/INR	62.4900	0.7200	1.17

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28100	33
Silver (Rs/1kg)	41825	(25)

Commodities	Price	% chg.
Crude (US\$/BBL)	105.5	(0.74)
Brent (US\$/BBL)	108.1	(0.34)
Gold (US/oz)	1276.9	(2.02)
Silver (US\$/oz)	19.4	(1.37)
Copper (US\$/MT)	7026.5	1.09
Alum (US\$/MT)	1753.0	(0.14)
Zinc(US\$/MT)	1829.0	0.33

ADR	Cl. Values	% Chg.
ICICI Bank	31.14	(0.81)
HDFC Bank	31.57	(1.77)
Infosys	49.07	(0.65)
Sterlite Inds.	4.79	(0.30)
Dr Reddy's Labs	36.13	(0.24)
Wipro	8.88	(0.11)
Tata Motors	23.31	(0.56)

Market Sensor

U.S market closed near session lows Tuesday, with major averages logging their biggest declines since June, after two Federal Reserve Presidents said the central bank could begin tapering its easy-money program as early as September. Dow Jones Industrial Average was down 0.60% or 93.39 points at 15518.74. Nasdaq Composite was down 0.74% or 27.18 points at 3665.77. Standard & Poor's 500 was down 0.57% or 9.77 points at 1697.37.

Indian Market crashed on account of weakening rupee which regenerated the fear of imposition of further liquidity tightening measures by the apex bank to arrest rupee's fall. Nifty ended the previous trading session with a decline of 2.52% or 143.15 points at 5542.25. On Friday's trading session, FIIs bought net Rs.212.74 Cr in cash market and sold net Rs 497.89 in derivative segment. Whereas, DII sold net Rs.323.74 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with intraday support seen at 5470 while stiff resistance seen at 5580.

Global News

- ❖ The Bank of Japan will expand its record easing by June next year as inflation remains distant from its 2 percent target, according to a survey of economists by Bloomberg News. (Bloomberg)
- ❖ Federal Reserve Bank of Chicago President Charles Evans, who has been among the most vocal proponents of record monetary accommodation, said there has been "good improvement" in the labor market and indicated that a tapering of the central bank's bond-buying program in September is possible. (Bloomberg)
- ❖ U.S. stocks fell the most since June as retailers posted results that disappointed investors while improving trade data fueled concern the Federal Reserve may begin to reduce its bond purchases this year. The euro gained as reports signaled European economies are recovering. (Bloomberg)
- ❖ America's trade deficit narrowed more than forecast in June to the smallest in almost four years as a reduced dependence on foreign oil helped give a boost to the world's largest economy. (Bloomberg)

Economic News

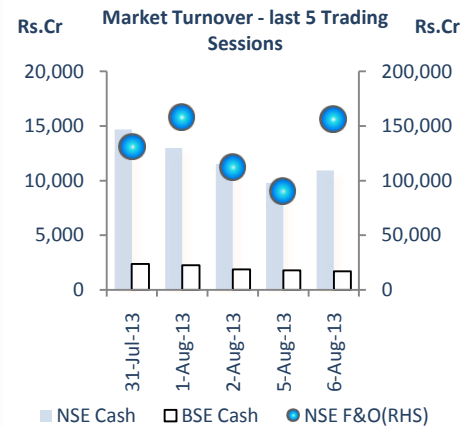
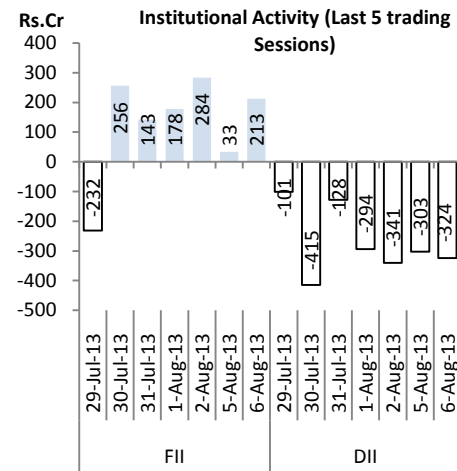
- ❖ A ministerial panel reviewed the progress of mines allotted to companies against whom FIRs have been registered by CBI in the case of alleged irregularities in coal block allocation. (BS)
- ❖ The Government has cleared 12 FDI proposals worth Rs 343 crore and kept on hold the decision on US-based Mylan Inc's proposal to acquire an Indian pharma company. (BS)
- ❖ RBI and the Finance Ministry will review the situation arising out of the weakening rupee and the widening current account deficit (CAD) at a meeting of the sub-committee of Financial Stability and Development Council (FSDC). (BS)
- ❖ Amid the country grappling with electricity shortages, a Parliamentary panel said the government should formulate a policy to effectively address existing regional imbalances in terms of power availability. (BS)
- ❖ The food ministry estimates a record availability of sugar in the new season starting October 1, 2013 (2013-14) to the tune of 295 lakh tonne. (BS)
- ❖ The government has paid nearly Rs 4,300 crore to the Food Corporation of India (FCI) as against the food subsidy claim of Rs 32,652.43 crore of last fiscal, Parliament was informed. (BS)
- ❖ Government is set to issue the guidelines for shifting telecom service providers to the new Unified Licences regime, wherein the spectrum is not given along with the permits as has been done in the past. (BS)
- ❖ With non-subsidised LPG for domestic use becoming part of cooking gas sales in the country, private marketers are smelling an opportunity. (BS)
- ❖ Private sector activity across the emerging market economies including India contracted for the first time in over four years in July as manufacturing output registered a decline and services sector witnessed stagnation, an HSBC survey said. (BS)

Domestic News

- ❖ L&T Infocity, a real estate development joint venture between construction and engineering giant L&T and an Andhra Pradesh government agency, has put up an office building for sale in Hyderabad. (BS)
- ❖ Biocon, India's largest publicly held biotechnology major, has put on hold its effort to develop a novel molecule to manage a type of oncology drug which was aimed at developing therapies that target multiple tumor types (BS)
- ❖ Hailing the announcement of Raghuram G Rajan as the new RBI Governor, India Inc said the appointment of the former IMF Chief Economist will help bring the economy back on growth path. (BS)
- ❖ No-frills carrier SpiceJet is in active discussions with Singapore-based budget carrier Tigerair for a possible stake sale even as they are set to sign a code share agreement soon, sources said. (BS)
- ❖ Gujarat-based Adani Group is understood to have firmed up plans to take part in the auction of USD 800 million assets of Stemcor India, joining the likes of Tata Steel, JSW and JSPL. (BS)
- ❖ IT services company Cognizant on Tuesday posted a healthy set of numbers in its financial year second quarter ended June 30, 2013 reaffirming the belief of a strong recovery in demand for technology outsourcing services in global markets, especially in North America. (BS)

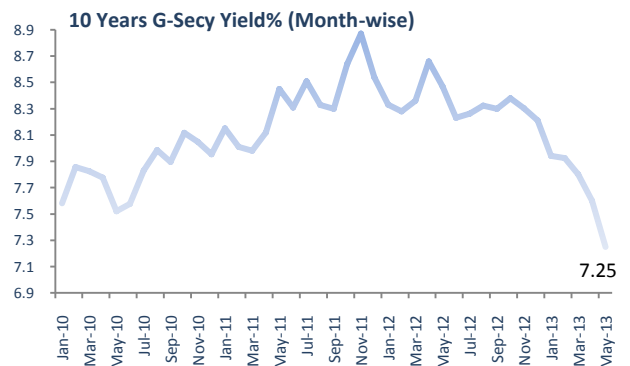
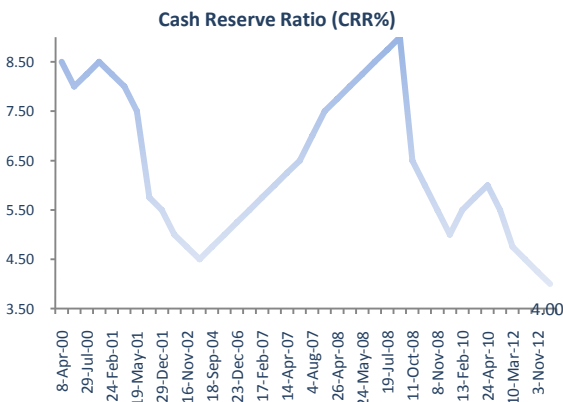
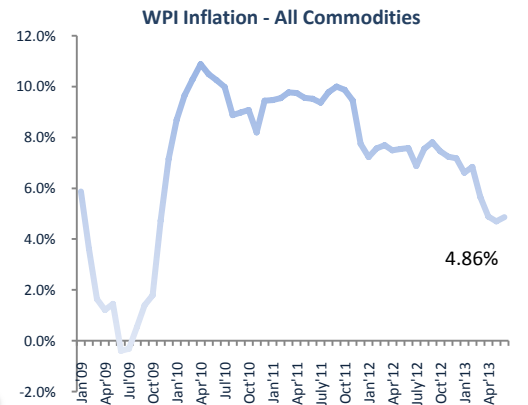
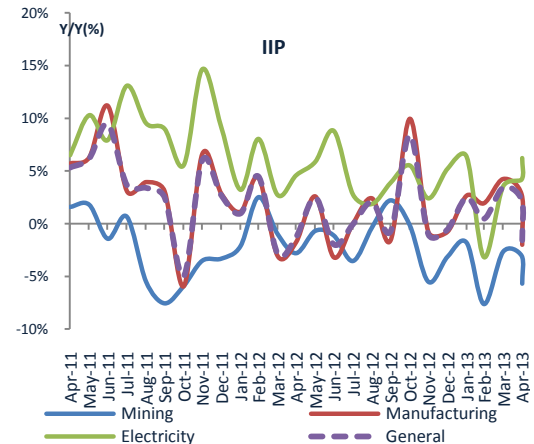
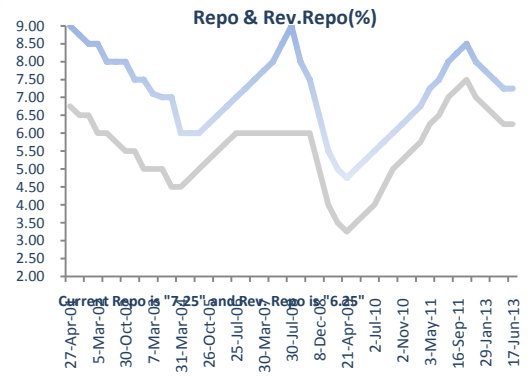
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3297	(0.0008)	(0.06)
GBP-USD	1.5325	(0.0024)	(0.16)
USD-JPY	97.35	(0.40)	(0.40)

Bond Markets	Closing	Chg
10-yr bond	8.55	11.7 bps
Interbank call	8.91	0.0 bps



Domestic News(Conti..)

- ❖ The income tax tribunal, Delhi has ruled in favour of Maruti Suzuki Ltd stating that the auto major is not liable for tax under the transfer pricing regulation and the income tax department was wrong in slapping tax for payment of royalty towards the use of brand name and technical assistance (BS)
- ❖ Essar Oilfields Services, a wholly owned subsidiary of Essar Shipping is planning to convert a part of its debt from rupee to dollars. After converting debt of around Rs 650 crore to \$125 million to reduce its financial burden, it is going to convert part of Rs 300 crore loan on its books into dollar loan. Currently, the total debt on its books is around \$450 million (BS)
- ❖ Standard Chartered Bank Plc's India unit has posted a 45% rise in operating profit at \$450 million in six months ended June 2013 on robust growth in income from wholesale as well as consumer banking stream.(BS)
- ❖ With the economic recovery still under pressure, the country's rich prefer to stick to low-risk products such as fixed deposits to protect their capital. According to a report by Kotak Wealth, the investment approach of ultra high networth individuals (HNIs) in FY-13 was one of risk aversion and capital protection. (BS)
- ❖ British financial major Aviva Plc's reported plans to exit Indian market is unlikely to affect the operations of insurance firm as majority partner Dabur may rope in another overseas investor as replacement. (BS)
- ❖ Bombay Dyeing and Manufacturing Company reported a net loss of Rs 27.57 crore for the first quarter ended June 30, 2013, due to higher expenses (BS)
- ❖ The shipping ministry's latest announcement regarding market linked tariff fixation is expected to expedite the bidding for various public private partnership projects at the major ports. Private operators had been waiting in the wings for the new tariff guidelines would now place their bids for projects including container terminals at Jawaharlal Nehru, Chennai port and bulk terminals at Kandla, Goa and Vizag Port Trusts. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
06-Aug-13	Financial Technologies (I	N.K. SECURITIES	SELL	752683	162.25
06-Aug-13	Kirloskar Brothers Ltd	AMANSA HOLDINGS PRIVATE LIMITED	BUY	769417	154.95
06-Aug-13	Financial Technologies (I	QUADEYE SECURITIES PRIVATE LIMITED	SELL	363804	161.83
06-Aug-13	Financial Technologies (I	MOTILAL OSWAL ASSET MANAGEMENT CO.LTD. - VALUE	SELL	290611	157.03
06-Aug-13	Technocraft Industries (I	ORANGE MAURITIUS INVETMENTS LTD	BUY	308000	68.00

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
06-Aug-13	Kirloskar Bros-\$	AMANSA INVESTMENTS LIMITED	B	997800	155.00
06-Aug-13	Technocraft	ORANGE MAURITIUS INVETMENTS LTD	B	575000	68.00
06-Aug-13	SPMLINFRA	RELIANCE MUTUAL FUND	S	985875	27.00
06-Aug-13	Jayant Merc	CDC MEDINVEST	B	755973	22.23
06-Aug-13	Tai Inds-\$	I PRO FUNDS LTD	S	299900	9.00

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533758	APL Apollo Tubes	07-Aug-13	Final Dividend - Rs.5.00	-
531489	Cgvak Soft	07-Aug-13	Dividend - Rs.0.50	-
500092	CRISIL	07-Aug-13	Interim Dividend - Rs.3.00	08-Aug-13
526881	Financial Tech	07-Aug-13	1st Interim Dividend - Rs.2.00	08-Aug-13
505255	GMM Pfaudler	07-Aug-13	1st Interim Dividend - Rs.0.70	08-Aug-13
524669	Hester Bio	07-Aug-13	Dividend - Rs.2.00	-
532714	KEC Intl	07-Aug-13	Dividend - Rs.0.50	-
515093	Madhav Marbles	07-Aug-13	Dividend - Rs.1.00	-
511306	Pal Credit	07-Aug-13	Reduction of Capital	08-Aug-13
533239	Prakash Steelage	07-Aug-13	Final Dividend - Rs.1.00	-
532524	PTC India	07-Aug-13	Dividend - Rs.1.60	-
533344	PTC India Fin	07-Aug-13	Dividend - Rs.0.40	-
500360	Rapicut Carb	07-Aug-13	Dividend - Rs.4.00	-
526893	Srinivasa Hatch-\$	07-Aug-13	Dividend - Rs.1.50	-
532887	Sujana Towers	07-Aug-13	Consolidation of Shares	10-Aug-13
532733	Sun TV Network	07-Aug-13	Interim Dividend - Rs.2.25	-
532371	Tata Teleservices	07-Aug-13	BONUS 2:15	08-Aug-13
531266	VST Tillers-\$	07-Aug-13	Dividend - Rs.9.00	-
505700	Elecon Engr	08-Aug-13	Dividend - Rs.1.00	-
532424	Godrej Cons	08-Aug-13	Interim Dividend - Rs.1.00	12-Aug-13
532482	Granules India-\$	08-Aug-13	Final Dividend - Rs.2.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-13	CNY	Chinese HSBC Services PMI			51.3
05-Aug-13	GBP	Services PMI		57.2	56.9
05-Aug-13	EUR	Retail Sales (MoM)		-0.60%	1.00%
05-Aug-13	USD	ISM Non-Manufacturing Index		53	52.2
06-Aug-13	GBP	Industrial Production (YoY)		0.50%	-2.30%
06-Aug-13	GBP	Manufacturing Production (YoY)		0.50%	-2.90%
06-Aug-13	USD	Trade Balance		-44.1B	-45.0B
07-Aug-13	GBP	Bank of England Inflation Report			
07-Aug-13	USD	Consumer Credit		15.00B	19.60B
08-Aug-13	USD	Initial Jobless Claims			340
08-Aug-13	JPY	BoJ Monetary Policy Statement			
08-Aug-13	JPY	Current Account Balance		0.39T	0.54T
08-Aug-13	CNY	Trade Balance		27.1B	18.6B
08-Aug-13	USD	Continuing Claims			53
09-Aug-13	CNY	Chinese CPI (YoY)		2.70%	2.70%
09-Aug-13	CNY	Chinese PPI (YoY)		-2.20%	-2.70%
09-Aug-13	CNY	Chinese Industrial Production (YoY)		9.00%	8.90%
09-Aug-13	CNY	Chinese Retail Sales (YoY)		13.30%	13.30%
09-Aug-13	GBP	Trade Balance			-8.49B
09-Aug-13	USD	Wholesale Inventories (MoM)		0.20%	-0.50%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-13	INR	Indian HSBC Services PMI			51.7
07-Aug-13	INR	Indian M3 Money Supply			12.80%
09-Aug-13	INR	Indian Bank Loan Growth			14.20%

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