

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8589	0.24	CNX IT	11617	(0.01)
Sensex	28298	0.27	BANK NIFTY	19029	0.53
DowJones	17420	(0.69)	S&P CNX 500	7202	0.22
Nasdaq	5060	(1.55)	CNX FMCG	20941	(0.84)
Hangseng	24597	0.91	CNX REALTY	3520	(0.12)
Shanghai	3735	2.02	CNX AUTO	8797	0.02
Nikkei	20607	(0.28)	CNX ENERGY	8594	(0.42)
Strait Times	3192	0.00	CNX PHARMA	3874	0.14
Kospi	2010	(0.15)	Advances / Declines	BSE	NSE
Taiwan	8441	(0.10)	Advances	1378	646
FTSE	6747	(0.08)	Declines	1552	848
CAC	5192	(0.09)	Unchanged	106	65
DAX	11585	(0.44)	Total	3036	1559

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LT	1832.00	2.94
DRREDDY	4285.00	2.22
KOTAKBANK	705.40	1.95
PNB	161.75	1.73
TATAMOTORS	382.60	1.65

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	532.50	(3.29)
ITC	325.70	(1.84)
COALINDIA	430.55	(1.81)
ASIANPAINT	912.25	(1.20)
VEDL	126.35	(1.06)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VIVIMEDLAB	3.84	0.5	7
JUBLFOOD	1.83	0.3	7
CUMMINSIND	2.34	0.4	7
BAJAJELEC	6.02	1.1	6
HAWKINCOOK	0.45	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.760	(0.056)	(0.09)
GBP/INR	99.600	0.449	0.45
EUR/INR	69.709	0.399	0.58
JPY/INR	51.110	(0.180)	(0.35)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	24519	(50)
Silver (Rs/1kg)	33370	75

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.8	(1.00)
Brent (US\$/BBL)	49.6	(0.18)
Gold (US/oz)	1088.7	0.42
Silver (US\$/oz)	14.7	0.69
Copper (US\$/MT)	5165.0	(0.13)
Alum (US\$/MT)	1553.0	(1.05)
Zinc(US\$/MT)	1876.5	(0.61)

ADR	Cl. Values	% Chg.
ICICI Bank	10.22	(0.09)
HDFC Bank	62.60	(0.46)
Infosys	17.31	(0.08)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	66.51	(0.93)
Wipro	12.52	(0.13)
Tata Motors	29.69	0.43

Market Sensor

US market closed lower on Thursday, with the Nasdaq off 1.6 percent, as investors weighed declines in oil and disappointing earnings ahead of Friday's key employment report. Dow Jones Industrial Average was down 0.69% or 120.72 points at 17419.75. Nasdaq Composite was down 1.62% or 83.50 points at 5056.44 Standard & Poor's 500 was down 0.78% or 16.28 points at 2083.56.

Indian equity market consolidated in a narrow range on Thursday and closed marginally in green. Indian Market was supported with the entry of EPFO with an initial corpus of INR.5,000 Crores through the ETFs. Nifty ended the previous day with a gain of 0.24% or 20.70 at 8588.65. On Thursday's trading session, FIIs bought Rs.108.93 Cr in cash market and bought net Rs.945.08 in derivative segment. Whereas, DII sold net Rs.111.78 Cr in cash segment.

Global News

❖ The number of Americans filing new applications for unemployment benefits rose less than expected last week, suggesting labor market conditions continued to tighten. Initial claims for state unemployment benefits increased 3,000 to a seasonally adjusted 270,000 for the week ended Aug. 1, the Labor Department said on Thursday. (CNBC)

❖ The Bank of England pointed to a possible rise in interest rates early next year after just one of its top policymakers backed an immediate move, as it forecast that the strength of sterling meant inflation would only pick up slowly. (Reuters)

❖ The Bank of Japan is expected on Friday to maintain its massive monetary stimulus programme and declare confidence in hitting its ambitious inflation target - even though the economy is expected to have contracted in the second quarter. (Reuters)

❖ As global oil giants struggle with plunging earnings, Chinese state oil firms are unlikely to be waiting in the wings to buy any unwanted assets. (Reuters)

❖ In five years, Singaporeans retiring will exceed those starting work. By 2025, the population could contract. The outcome: hiring gets tougher, firms move out and Singapore's miracle economy gazes into a less lustrous future. (Reuters)

Economic News

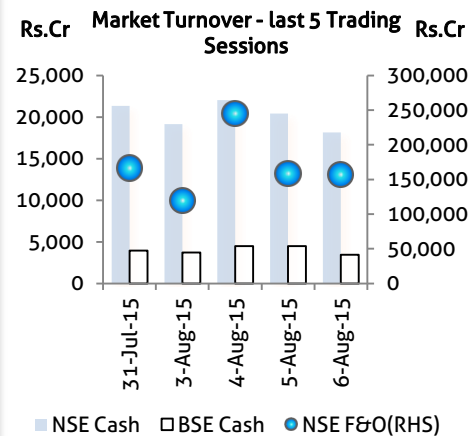
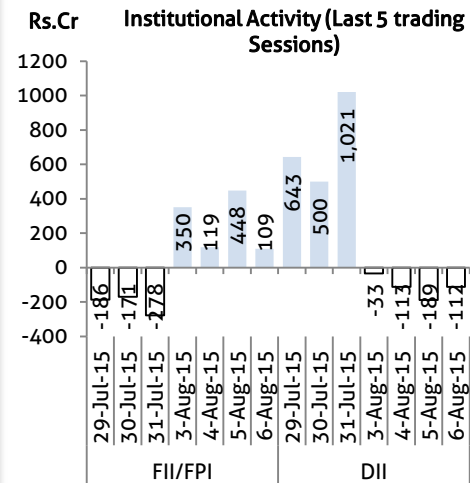
- ❖ Conditions in India are favourable for further interest rate cuts due to low global commodity prices as well as prospects of good summer crops, the finance minister said on Thursday. (BS)
- ❖ In India to explore two-way relationships in areas of trade, investment and banking, Doha Bank CEO said he is positive about the country even as the global economy is still under pressure. (BS)
- ❖ Mumbai's commercial seaport, which handles over half the container traffic through India's major ports, is doubling capacity as Prime Minister Narendra Modi seeks to build an export powerhouse. (BS)
- ❖ Banks may need up to Rs 1 lakh crore (\$15.7 billion) to manage the risks from their exposure to debt-stressed companies, Fitch's Indian unit said, on top of the tens of billions of dollars in capital they need to comply with global banking rules. (BS)
- ❖ Public sector lender IDBI Bank has digitised the loan processing system for the retail loans such as education loans, personal loans and auto loans. (BS)
- ❖ The Insurance Regulatory and Development Authority of India (Irdai) is planning to simplify the approval process for online insurance products. (BS)
- ❖ The government plans to push power sector reforms through its new coal supply mechanism, by ensuring that it benefits only those state distribution companies that agree to raise tariffs periodically and cut distribution losses, a government official said. (ET)
- ❖ A motley group of small retailers has moved the Delhi High Court, seeking a government probe into possible foreign investment violation by e-commerce companies for allegedly funneling foreign capital into selling products to consumers. (ET)

Domestic News

- ❖ Integrated textile and branded apparel player Arvind Limited posted 33 per cent decline in consolidated net profit for the quarter ended June 2015. (BS)
- ❖ Following the footsteps of global competitors like Xiaomi and Motorola, smartphone maker Asus is mulling manufacturing in India and has set up an internal team to study the prospects of domestic manufacturing. (BS)
- ❖ Piramal Enterprises posted a consolidated net profit of Rs 202 crore in first quarter FY 2016 due to increased revenue, lower research and development expenses and income from associates. (BS)
- ❖ Ezetap Mobile Solutions, a Bengaluru-based mobile payments firm said it has raised Rs 150 crore in investors to fund its expansion and reach over two lakh small merchants across the country in a year. (BS)
- ❖ Tata Capital, the financial services arm of Tata Group has launched an online portal cars.tatacapital.com which is a car loan integrated store where customers can search for car and the loan for the same. (BS)
- ❖ Healthcare chain Fortis reported a 90% jump in net profit in the April-June quarter due to a one-time gain of Rs 87.25 crore. (BS)
- ❖ Diesel engines manufacturer Cummins India posted a marginal decline of 0.59% in its net profit to Rs 210.73 crore during the quarter ended June 30, 2015 against Rs 212 crore posted over the same period last year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0923	(0.0002)	(0.01)
GBP-USD	1.5510	(0.0003)	(0.02)
USD-JPY	124.78	0.0400	0.03

Bond Markets	Closing	Chg
10-yr bond	7.95	-2.50 bps
Interbank call	7.09	2.75 bps



Domestic News (Cont...)

❖ Leading auto component maker Motherson Sumi Systems has reported a 62% jump in net profit for the quarter ended June 30 on account of higher revenues, lower inventory loss and increase in other income. (BS)

❖ Bajaj Electricals' net rose to Rs 20.3 crore in Q1 ended June 30 against Rs 5.6 crore, an increase of 262.5%. Company's net income surged by 13.7% to Rs 1,009.1 crore against Rs 887.6 crore in the corresponding previous quarter. (BS)

❖ Oilmeals export fell sharply by 86% to 18,410 tonnes in July as shipments of soyameal touched a historic low on account of high domestic prices of soyabean and south Asian countries trimmed purchases, industry body Mumbai based Solvent Extractors' Association said in a statement. (BS)

❖ Escorts has reported a 6% increase in net profit for the quarter ended June 30. (BS)

❖ Polaris Consulting & Services Ltd has reported a 8.85% profit during the quarter ended June 30, 2015 at Rs 38.08 crore as compared to Rs 41.77 crore, a year ago. (BS)

❖ Despite the stand taken by the food safety watchdog FSSAI, Consumer Affairs Minister Ram Vilas Paswan on Thursday said he was hopeful that Nestle's Maggi will be back on the shelves soon, drawing comfort from favourable test reports for the top instant noodles brand from some accredited laboratories. (BS)

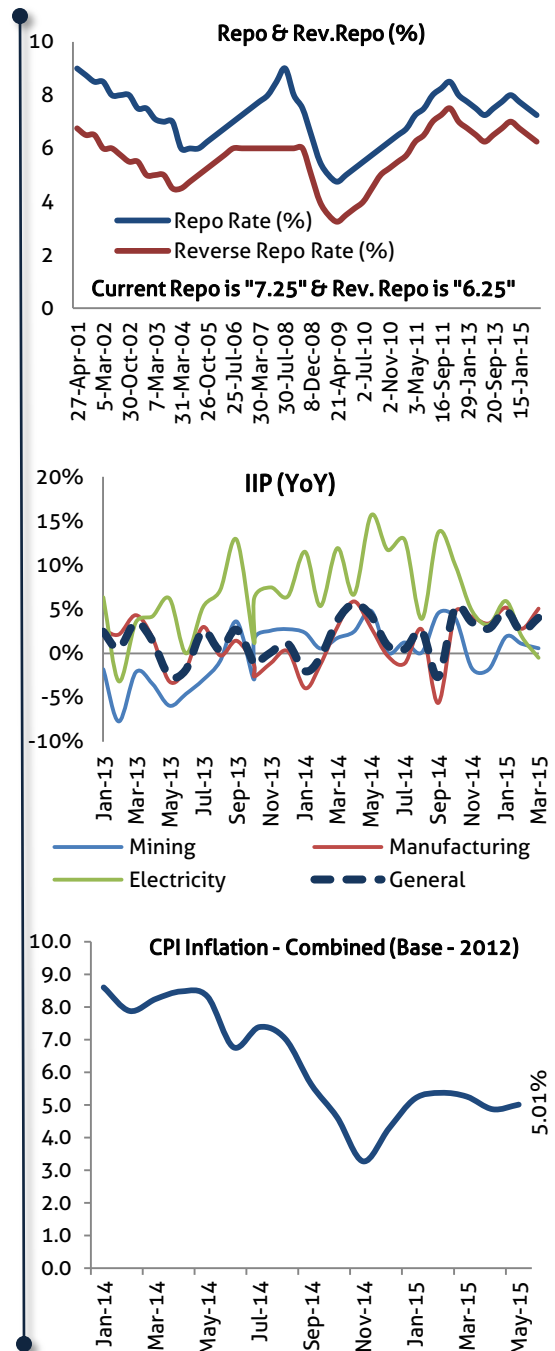
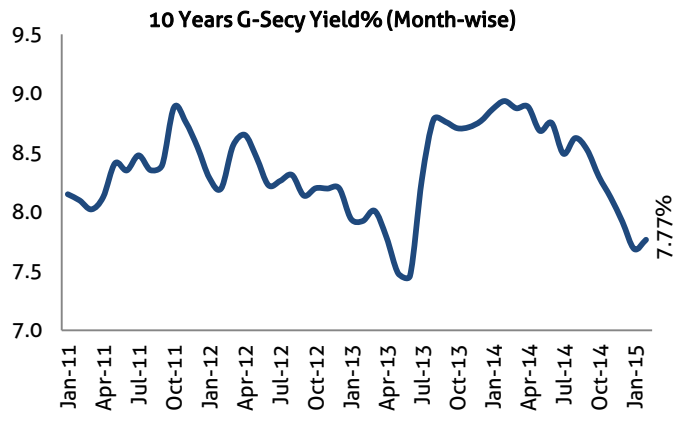
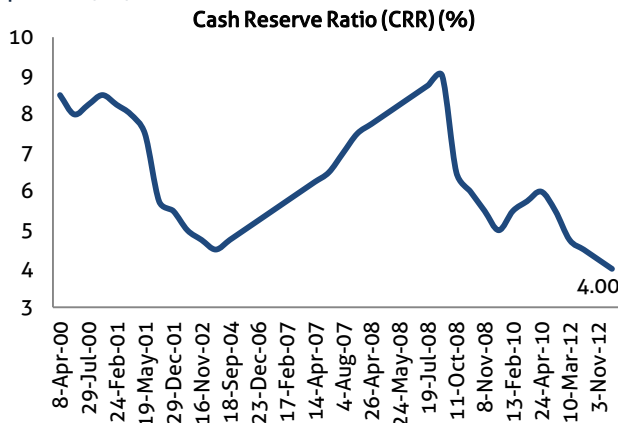
❖ PTC India Limited, the state owned power trading firm reported a profit of Rs 47.93 crore for the June quarter, which is 10 per cent higher than same quarter a year ago. (BS)

❖ To tap premium segment clients, Maruti Suzuki India Limited plans to increase dealership network of premium channel 'Nexa'. (BS)

❖ Private life insurer HDFC Life announced the launch of a new sales channel to take life insurance to semi-urban and rural India using the Common Services Centre (CSC) network. (BS)

❖ SBI Life Insurance has launched a new product, 'Smart Humsafar', a plan which offers multiple benefits of savings and insurance cover for husband and wife under a single policy. (BS)

❖ Delhi-based agro-chemical producer Insecticides India (IIL) reported a 14 per cent increase in its net profit at Rs 19.80 crore for the quarter ended June, from Rs 17.40 crore in the year-ago period. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Aug-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	16237902	7.9
6-Aug-15	Subex Limited	QVT MAURITIUS WEST FUND-FCCB A/C	SELL	4250000	15.3
6-Aug-15	Balaji Telefilms Limited	BOTHRA FINANCIAL SERVICES	SELL	590000	100.0
6-Aug-15	Shyam Century Ferrous Ltd	SUBHAM CAPITAL PRIVATE LIMITED	BUY	2500000	6.8
6-Aug-15	Mangalam Drugs And Organi	ANU BABU MATHEWS	SELL	103327	86.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Aug-15	VIPUL	ASHISH BEGWANI	B	2,100,000	42.4
6-Aug-15	VIVIMEDLAB	SHAISHAV RAKESHBHAI SHAH	B	295,372	275.8
6-Aug-15	SHAILY	MOTIKA LIMITED	S	100,433	411.1
6-Aug-15	MPL	SUBHKAM VENTURES I PVT LTD	S	1,002,148	24.1
6-Aug-15	PINCON	GAURAV BHANDARI	B	69,000	159.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532281	HCLTECH	07-Aug-15	Interim Dividend - Rs. - 5.0000	10-Aug-15
513599	HINDCOPPER	07-Aug-15	Dividend - Rs. - 0.1500	-
500199	IGPL	07-Aug-15	Dividend - Rs. - 1.0000	-
532187	INDUSINDBK	07-Aug-15	Dividend - Rs. - 4.0000	-
520066	JAYBARMARU	07-Aug-15	Dividend - Rs. - 2.0000	-
505750	JOSTS	07-Aug-15	Dividend - Rs. - 5.0000	-
500253	LICHSGFIN	07-Aug-15	Dividend - Rs. - 5.0000	-
523248	MACPLAS	07-Aug-15	Dividend - Rs. - 1.0000	-
530759	STERTOOLS	07-Aug-15	Interim Dividend - Rs. - 5.0000	10-Aug-15
530459	VALSON	07-Aug-15	Dividend - Rs. - 1.0000	-
500049	BEL	10-Aug-15	Final Dividend - Rs. - 23.2000	-
502820	DCM	10-Aug-15	Final Dividend - Rs. - 1.5000	-
517206	LUMAXIND	10-Aug-15	Dividend - Rs. - 5.5000	-
500294	NAGARCON	10-Aug-15	Dividend - Rs. - 0.4000	-
526433	ASMTEC	11-Aug-15	Final Dividend - Rs. - 0.8000	-
500087	CIPLA	11-Aug-15	Dividend - Rs. - 2.0000	-
524818	DYNAMIND	11-Aug-15	Dividend - Rs. - 1.0000	-
533192	KCPSUGIND	11-Aug-15	Dividend - Rs. - 0.1000	-
532400	KPIT	11-Aug-15	Dividend - Rs. - 1.1000	-
524580	PRIYALT	11-Aug-15	Dividend - Rs. - 1.0000	-
500113	SAIL	11-Aug-15	Final Dividend - Rs. - 0.2500	-
523116	SANCTRN	11-Aug-15	Dividend - Rs. - 2.7000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Aug-15	JPY	Manufacturing PMI (Jul)			51.4
03-Aug-15	CNY	HSBC Manufacturing PMI (Jul)			48.2
03-Aug-15	EUR	Manufacturing PMI (Jul)		52.2	52.2
03-Aug-15	GBP	Manufacturing PMI (Jul)		51.6	51.4
03-Aug-15	USD	Core PCE Price Index (MoM) (Jun)		0.10%	0.10%
03-Aug-15	USD	Personal Spending (MoM) (Jun)		0.20%	0.90%
03-Aug-15	USD	Construction Spending (MoM) (Jun)		0.60%	0.80%
03-Aug-15	USD	ISM Manufacturing PMI (Jul)		53.5	53.5
04-Aug-15	GBP	Nationwide HPI (YoY) (Jul)		3.50%	3.30%
04-Aug-15	GBP	Construction PMI (Jul)		58.4	58.1
04-Aug-15	EUR	PPI (YoY) (Jun)		-2.20%	-2.00%
04-Aug-15	USD	Factory Orders (MoM) (Jun)		1.80%	-1.00%
05-Aug-15	EUR	Markit Composite PMI (Jul)		53.7	53.7
05-Aug-15	USD	MBA 30-Year Mortgage Rate			4.17%
05-Aug-15	USD	ADP Nonfarm Employment Change (Jul)		215K	237K
05-Aug-15	USD	Trade Balance (Jun)		-42.70B	-41.90B
05-Aug-15	USD	Markit Composite PMI (Jul)			55.2
05-Aug-15	USD	ISM Non-Manufacturing PMI (Jul)		56.2	56
06-Aug-15	GBP	Industrial Production (YoY) (Jun)		2.20%	2.10%
06-Aug-15	GBP	Manufacturing Production (YoY) (Jun)		0.50%	1.00%
06-Aug-15	GBP	BoE QE Total (Aug)			375B
06-Aug-15	GBP	Interest Rate Decision (Aug)		0.50%	0.50%
06-Aug-15	USD	Initial Jobless Claims			267K
07-Aug-15	GBP	Trade Balance (Jun)		-9.20B	-8.00B
07-Aug-15	USD	Nonfarm Payrolls (Jul)		222K	223K
07-Aug-15	USD	Unemployment Rate (Jul)		5.30%	5.30%
07-Aug-15	CNY	Trade Balance (Jul)			46.54B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
03-Aug-15	INR	HSBC Markit Manufacturing PMI (Jul)		51	51.3
04-Aug-15	INR	Interest Rate Decision		7.30%	7.25%
05-Aug-15	INR	HSBC Services PMI (Jul)			47.7
05-Aug-15	INR	M3 Money Supply (2wk)			11.30%
07-Aug-15	INR	Bank Loan Growth (2wk)			9.40%
07-Aug-15	INR	Deposit Growth (2wk)			11.70%

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