

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7655	(2.15)	CNX IT	11414	(2.22)
Sensex	25202	(2.18)	BANK NIFTY	16129	(2.57)
DowJones	16102	(1.66)	S&P CNX 500	6421	(2.12)
Nasdaq	4684	(1.05)	CNX FMCG	19672	(1.18)
Hangseng	20715	(0.60)	CNX REALTY	2955	(1.93)
Shanghai	3165	0.17	CNX AUTO	7559	(2.32)
Nikkei	17728	(0.36)	CNX ENERGY	7361	(1.99)
Strait Times	2843	(0.77)	CNX PHARMA	3407	(2.28)
Kospi	1885	(0.07)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	7981	(0.24)	Advances	541	210
FTSE	6043	(2.44)	Declines	2157	1313
CAC	4523	(2.81)	Unchanged	82	45
DAX	10038	(2.71)	Total	2780	1568

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	850.30	1.47
COALINDIA	349.00	1.07
BHARTIARTL	350.25	1.01
LUPIN	1868.00	0.30

Nifty Losers		
Company	Price(Rs)	Chg(%)
VEDL	93.35	(4.99)
GAIL	280.00	(4.94)
TATAPOWER	57.00	(4.84)
TATASTEEL	218.90	(4.72)
HINDALCO	73.75	(4.47)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WHIRLPOOL	9.28	1.0	9
HATHWAY	25.19	2.9	9
WELENT	22.27	2.7	8
SAREGAMA	7.48	1.0	8
BERGEPAINT	9.12	1.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	66.400	0.172	0.26
GBP/INR	101.194	(0.029)	(0.03)
EUR/INR	73.890	(0.444)	(0.60)
JPY/INR	55.570	0.590	1.07

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26331	50
Silver (Rs/1kg)	35275	545

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.9	(1.67)
Brent (US\$/BBL)	49.4	(2.31)
Gold (US/oz)	1122.8	(0.07)
Silver (US\$/oz)	14.6	(0.75)
Copper (US\$/MT)	5155.5	(1.80)
Alum (US\$/MT)	1601.5	(0.31)
Zinc(US\$/MT)	1773.5	(2.15)

ADR	Cl. Values	% Chg.
ICICI Bank	8.25	(0.25)
HDFC Bank	56.28	(1.07)
Infosys	16.92	(0.63)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	61.35	(2.22)
Wipro	11.53	(0.47)
Tata Motors	24.15	(0.91)

## Market Sensor

US market closed more than 1 percent lower Friday ahead of a long weekend as uncertainty about the timing of a rate hike and Chinese economic growth continued to weigh. Dow Jones Industrial Average was down 1.66% or 272.38 points at 16102.38. Nasdaq Composite was down 1.05% or 49.58 points at 4683.92. Standard & Poor's 500 was down 1.53% or 29.91 points at 1921.22.

Indian equity market nose-dived on Friday and lost over two percent lead by weak Asian cues coupled with continuous selling pressure from the foreign investors has been weighing heavily for our market. Nifty ended the previous day with a decline of 2.15% or 167.95 points at 7655.05. On Friday's trading session, FIIs sold net Rs.1287.12 Cr in cash market and sold net Rs.724.48 in derivative segment. Whereas, DII bought net Rs.1128.7 Cr in cash segment.

## Global News

❖ Financial leaders from the world's 20 biggest economies agreed on Saturday to step up reform efforts to boost disappointingly slow growth, saying reliance on ultra-low interest rates would not be enough to accelerate economic expansion. (Reuters)

❖ China's financial markets are expected to remain stable and the renminbi is not on course for a long-term devaluation, while fiscal spending will grow faster than expected this year, the country's top financial officials told the G20. (Reuters)

❖ The European Commission will broadly stick to its previous economic growth forecast for this year for the 28-nation bloc when it releases its new predictions in early November, Economic Affairs Commissioner Pierre Moscovici said on Friday. (Reuters)

❖ U.S. job growth slowed in August, but the unemployment rate dropped to a near 7-1/2-year low and wages accelerated, keeping alive prospects of a Federal Reserve interest rate hike later this month. (Reuters)

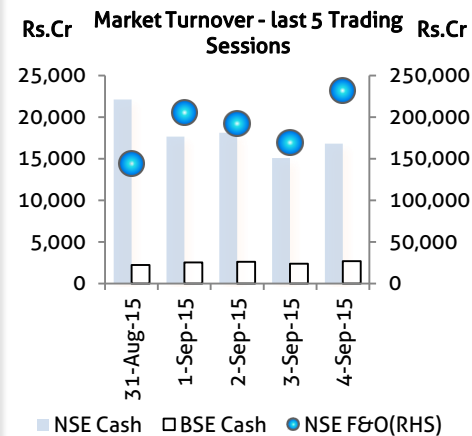
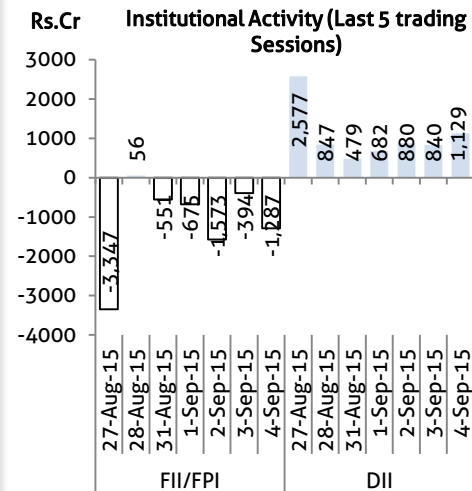
❖ A compromise deal on reforms to give emerging markets greater influence at the International Monetary Fund is increasingly likely, a key official said on Friday, weeks before a deadline for U.S. action expires. (Reuters)

## Economic News

- ❖ In an effort to bring technology closer to the self-employed women at the bottom of the pyramid, Facebook India and the Telangana government launched a training programme aiming to equip rural self-help groups (SHGs) with necessary knowledge to promote their products online. (BS)
- ❖ The US-India Business Council (USIBC), an official partner organisation, is leading an executive delegation to the Tamil Nadu Global Investors Meet 2015 in Chennai from September 8-10, 2015. (BS)
- ❖ The Tamil Nadu Industrial Guidance and Export Promotion Bureau (Guidance Bureau), constituted by the state government to attract major industrial projects, has attracted investment to the tune of Rs 2,088.09 crore in nine projects through single window facilitation between April and June, 2015. (BS)
- ❖ Air passenger traffic in India surged by a whopping 28.1 per cent in July, the highest among eight major international markets including China, Russia, Brazil and the US, owing to addition of new services and improvement in domestic economy, an IATA report said .
- ❖ The Union Commerce Secretary Rita Teotia said the Centre prefer to have more multilateral arrangements rather than individual FTAs to help exporters to have level playing field in the global market. (BS)
- ❖ After Bhedabahal, the site of the first ultra mega power project (UMPP) in the state near Sundargarh, Odisha is likely to bag another UMPP. (BS)
- ❖ The government said nearly 1.65 lakh Jan Dhan account holders, of the total 18 crore accounts opened under the scheme, have availed overdraft facility. (BS)
- ❖ Bulk of the impact of Seventh Pay Commission, under which salaries of government employees will be reviewed, is likely to be absorbed by the Budget of the next financial year, 2016-17, says a DBS report. (BS)
- ❖ The government could save about \$1.8 billion on fertilizer subsidies this year thanks to low energy prices but, two sources said, it has no plans to remove price controls, a reform that would risk of angering farmers. (BS)
- ❖ India aims to utilise bank accounts created under Pradhan Mantri Jan Dhan Yojana to extend insurance, pension and credit facilities to those excluded from these benefits, Finance Minister Arun Jaitley has said, as the country joined a UN initiative to enable nations transition to electronic payments. (BS)
- ❖ Union Commerce Secretary, Rita A Teotia, said that education institutions in the country should take initiatives to see how the \$17 billion which Indian students spend outside India for education can be arrested here. (BS)
- ❖ India's oil imports from Iran slumped 27% to a five-month low in August from a high base last year and ahead of a planned shutdown by two refineries, according to ship tracking data and a report compiled by Thomson Reuters Oil Research and Forecasts. (BS)
- ❖ Rajesh Agrawal had built two large oilseed crushing mills in central India, betting on rising local consumption of edible oils. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1157	0.0005	0.04
GBP-USD	1.5190	0.0019	0.12
USD-JPY	119.27	0.2500	0.21

Bond Markets	Closing	Chg
10-yr bond	7.88	0.90 bps
Interbank call	7.08	14.88 bps

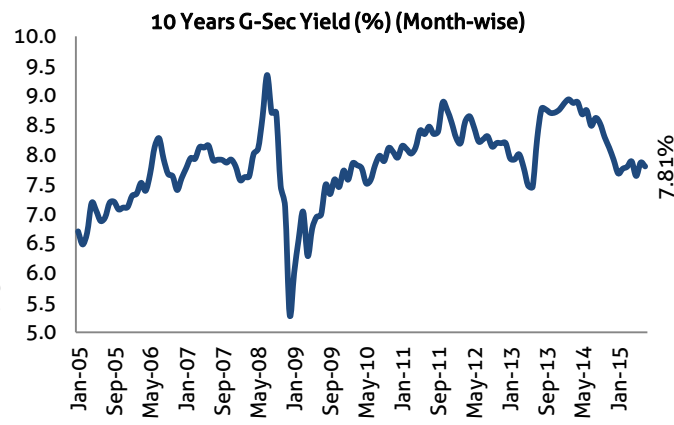
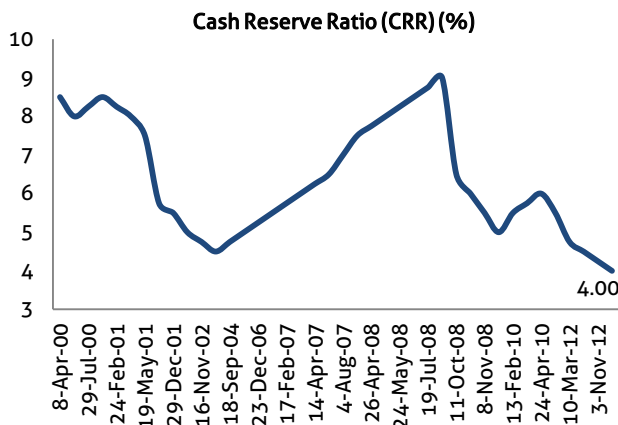
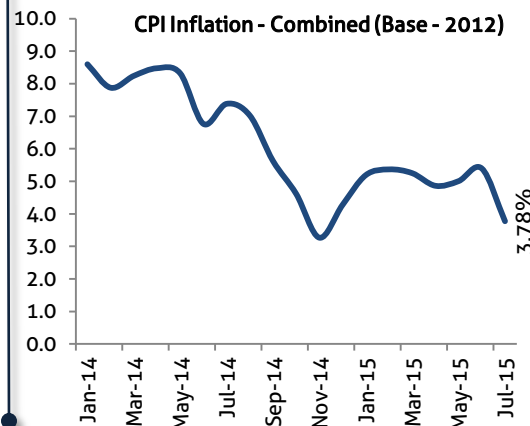
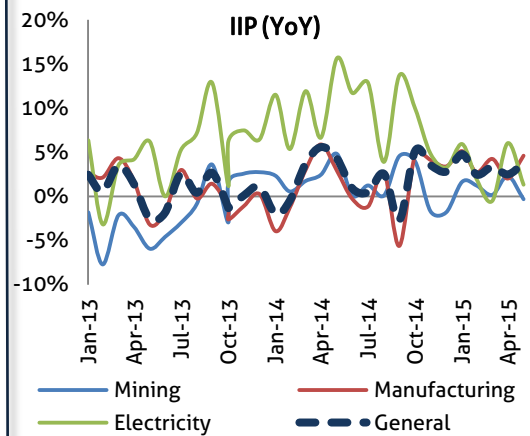
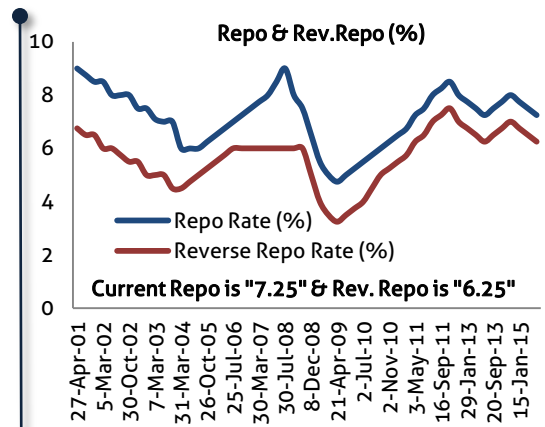


## Domestic News

- ❖ Steel units that have invested significantly on their projects in Odisha have sought preference in the upcoming iron ore auctions. (BS)

## Domestic News (Cont...)

- ❖ Sergey Savchenko will take charge as the new CEO of Sistema Shyam Teleservices (SSTL), which operates under the brand name MTS, as the current CEO Dmitry Shukov resigned from the firm. (BS)
- ❖ Ola, a leading mobile application for personal transportation, has organised a three day driver mela in Chennai with leading car manufacturers and financiers. (BS)
- ❖ GVK Hancock, a joint venture of Hyderabad-based GVK Group and Australia's exploration and mining company Hancock Prospecting, said it welcomes 's Supreme Court judgement rejecting the appeals against environmental approvals for the Alpha Coal Project. (BS)
- ❖ By 2020, the business-to-business (B2B) segment of the burgeoning e-commerce industry in India is set to grow by 2.5 times to touch Rs 45 lakh crore, says a report by Ahmedabad-based e-commerce consultant firm Ecumen.in. (BS)
- ❖ To address the challenge of unavailability of skilled workers in the media and entertainment industry, FICCI will soon start a certification programme. (BS)
- ❖ Aurobindo Pharma has received final approval from US health regulator to make and sell in America the generic Telmisartan tablets used for treating hypertension. (BS)
- ❖ Multiplex operator PVR Ltd said it has approved an amalgamation scheme between Bijli Holdings Pvt Ltd and itself to simplify PVR's shareholding structure. (BS)
- ❖ Wind turbine manufacturer Suzlon Energy's board has sought shareholders' approval to raise up to Rs 5,000 crore through the issue of securities. (BS)
- ❖ The brand Amma would soon see a pan-India expansion, with the Tamil Nadu government's Tamil Nadu Salt Corporation (TNSC) planning to launch sales of Amma salt all over India. (BS)
- ❖ UK-based investment management firm Genesis Asset Managers LLP has sold 2.01 per cent stake in Ambuja Cement by selling 30.7 million shares for over Rs 646 crore in open market. (BS)
- ❖ Drug maker Cipla said it will acquire two US-based pharma companies, InvaGen Pharmaceuticals and Exelan Pharmaceuticals, for \$550 million in an all-cash transaction. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Sep-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	4313708	57.0
4-Sep-15	Saregama India Ltd.	PAYONE ENTERPRISES PRIVATE LIMITED	BUY	674000	352.7
4-Sep-15	AmtekAuto-Roll Sett	PACE STOCK BROKING SERVICES PRIVATE LIMITED	BUY	4204342	30.6
4-Sep-15	AmtekAuto-Roll Sett	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	1804472	30.1
4-Sep-15	AmtekAuto-Roll Sett	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	SELL	1646420	27.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Sep-15	SAREGAMA	CREST LOGISTICS AND ENGINEERS PRIVATE LIMITED	S	600,000	356.9
4-Sep-15	WELENT	WELSPUN INFRA DEVELOPERS PRIVATE LIMITED	B	2,127,101	57.8
4-Sep-15	AMTEKAUTO	G R D SECURITIES LIMITED	B	1,159,420	30.4
4-Sep-15	TIRUFIN	UNITY PRODEV VENTURES PRIVATE LIMITED	B	30,000	99.7
4-Sep-15	UNIAUTO	HEM SEC LTD	B	168,000	15.7

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
508136	BBREALTY	07-Sep-15	Final Dividend - Rs. - 3.0000	-
500048	BEML	07-Sep-15	Dividend - Rs. - 1.0000	-
530829	CILSEC	07-Sep-15	Dividend - Rs. - 0.5000	-
538684	ENCASH	07-Sep-15	Dividend - Rs. - 0.0250	-
514358	EVERLON	07-Sep-15	Right Issue of Equity Shares	-
500440	HINDALCO	07-Sep-15	Dividend - Rs. - 1.0000	-
501295	IITL	07-Sep-15	Dividend - Rs. - 1.0000	-
532940	JKIL	07-Sep-15	Dividend - Rs. - 4.0000	-
534190	OLPCL	07-Sep-15	Final Dividend - Rs. - 0.5000	-
500312	ONGC	07-Sep-15	Final Dividend - Rs. - 0.5000	-
526381	PATELROD	07-Sep-15	Dividend - Rs. - 0.5000	-
532898	POWERGRID	07-Sep-15	Final Dividend - Rs. - 1.3100	-
509845	RJSHAH	07-Sep-15	Dividend - Rs. - 1.5000	-
533552	RUPA	07-Sep-15	Dividend - Rs. - 2.7500	-
530073	SANGHVIMOV	07-Sep-15	Final Dividend - Rs. - 0.5000	-
504966	TINPLATE	07-Sep-15	Dividend - Rs. - 1.6000	-
506197	BLISSGVS	08-Sep-15	Final Dividend - Rs. - 0.5000	-
526731	BRIGHTBR	08-Sep-15	Final Dividend - Rs. - 2.0000	-
524506	CORALAB	08-Sep-15	Dividend - Rs. - 2.5000	-
504000	ELPROINTL	08-Sep-15	Bonus issue 2:1	-
517569	KEI	08-Sep-15	Dividend - Rs. - 0.4000	-
532924	KOLTEPATIL	08-Sep-15	Final Dividend - Rs. - 2.0000	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Sep-15	JPY	Leading Index (MoM) (Jul)			1.20%
7-Sep-15	EUR	Sentix Investor Confidence (Sep)		16.1	18.4
8-Sep-15	GBP	BRC Retail Sales Monitor (YoY) (Aug)			1.20%
8-Sep-15	JPY	Current Account n.s.a. (Jul)		1.715T	0.559T
8-Sep-15	JPY	GDP (YoY) (Q2)		-1.80%	-1.60%
8-Sep-15	CNY	Trade Balance (Aug)		48.20B	43.03B
8-Sep-15	EUR	GDP (YoY) (Q2)		1.20%	1.20%
8-Sep-15	USD	NFIB Small Business Optimism (Aug)			95.4
9-Sep-15	USD	Consumer Credit (Jul)		18.80B	20.74B
9-Sep-15	CNY	CPI (YoY) (Aug)			1.60%
9-Sep-15	CNY	PPI (YoY) (Aug)			-5.40%
9-Sep-15	GBP	Industrial Production (YoY) (Jul)		1.40%	1.50%
9-Sep-15	GBP	Manufacturing Production (YoY) (Jul)		0.50%	0.50%
9-Sep-15	GBP	Trade Balance (Jul)		-9.50B	-9.18B
9-Sep-15	USD	MBA 30-Year Mortgage Rate			4.08%
9-Sep-15	USD	JOLTs Job Openings (Jul)		5.301M	5.249M
10-Sep-15	JPY	CGPI (YoY) (Aug)		-3.30%	-3.00%
10-Sep-15	JPY	Core Machinery Orders (YoY) (Jul)		10.50%	16.60%
10-Sep-15	GBP	BoE QE Total (Sep)			375B
10-Sep-15	GBP	Interest Rate Decision (Sep)		0.50%	0.50%
10-Sep-15	USD	Continuing Jobless Claims			2,257K
10-Sep-15	USD	Export Price Index (MoM) (Aug)		-0.40%	-0.20%
10-Sep-15	USD	Import Price Index (MoM) (Aug)		-1.60%	-0.90%
10-Sep-15	USD	Initial Jobless Claims			282K
10-Sep-15	USD	Wholesale Inventories (MoM) (Jul)		0.30%	0.90%
11-Sep-15	USD	PPI (YoY) (Aug)		-0.90%	-0.80%
11-Sep-15	USD	Michigan Consumer Sentiment (Sep)		91.4	91.9
11-Sep-15	USD	Federal Budget Balance (Aug)		-83.0B	-149.2B
11-Sep-15	CNY	Industrial Production (YoY) (Aug)			6.00%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Sep-15	INR	Industrial Production (YoY) (Jul)			3.80%

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