

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7946	(0.24)	CNX IT	11519	1.92
Sensex	26568	(0.23)	BANK NIFTY	15316	(0.49)
DowJones	16992	(0.10)	S&P CNX 500	6398	(0.28)
Nasdaq	4455	(0.47)	CNX FMCG	19630	(1.24)
Hangseng	23355	0.17	CNX REALTY	3352	(0.65)
Shanghai	2364	0.26	CNX AUTO	7895	(0.05)
Nikkei	15897	0.04	CNX ENERGY	9141	(1.45)
Strait Times	3246	(0.22)	CNX PHARMA	10797	(0.47)
Kospi	1971	0.12	Advances / Declines	BSE	NSE
Taiwan	9054	(0.45)	Advances	1248	592
FTSE	6564	0.55	Declines	1681	930
CAC	4287	0.11	Unchanged	89	66
DAX	9210	0.15	Total	3018	1588

Nifty Gainers		
Company	Price(Rs)	Chg(%)
WIPRO	615.00	3.05
INFY	3849.00	2.70
M&M	1393.00	2.37
HCLTECH	1740.00	1.47
TCS	2775.00	1.40

Nifty Losers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	602.10	(3.13)
MARUTI	2971.00	(3.00)
GAIL	437.50	(2.66)
JINDALSTEL	168.40	(2.55)
TATAPOWER	81.00	(2.47)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
LAKSELEC	1.37	0.2	8
SUZLON	401.37	50.7	8
JAGRAN	5.06	0.6	8
SEQUENT	4.15	0.6	7
ALLCARGO	2.32	0.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	61.751	0.138	0.22
GBP/INR	100.068	(0.208)	(0.21)
EUR/INR	77.955	(0.251)	(0.32)
JPY/INR	56.240	(0.120)	(0.21)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26823	(32)
Silver (Rs/1kg)	38175	(858)

Commodities	Price	% Chg.
Crude (US\$/BBL)	90.3	(1.26)
Brent (US\$/BBL)	92.7	(2.43)
Gold (US/oz)	1204.3	(0.17)
Silver (US\$/oz)	17.3	2.24
Copper (US\$/MT)	6712.5	(0.35)
Alum (US\$/MT)	1898.0	(1.91)
Zinc(US\$/MT)	2289.5	(0.02)

ADR	Cl. Values	% Chg.
ICICI Bank	49.20	0.50
HDFC Bank	46.95	0.97
Infosys	60.06	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.87	(0.13)
Wipro	11.97	0.03
Tata Motors	45.00	0.00

Market Sensor

US market fell on Monday, with investors adopting a cautious approach two days before the release of minutes from the Federal Reserve's last meeting and quarterly earnings. Dow Jones Industrial Average was down 0.10% or 17.78 points at 16991.91. Nasdaq Composite was down 0.47% or 20.82 points at 4454.80. Standard & Poor's 500 was down 0.16% or 3.08 points at 1964.82.

Indian equity market settled lower after hovering in red for the most part of the trading session on weak global cues and on account of long holidays. Nifty ended the previous trading session with a decline of 0.24% or 19.25 points at 7945.55. On Wednesday's trading session, FII sold net Rs.63.243 Cr in cash market and bought net Rs.930.53 in derivative segment. Whereas, DII bought net Rs.155.69 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 7900 followed by 7850 while resistance exist at 7990 and then at 8040.

Global News

❖ Lesetja Kganyago, appointed as South Africa's 10th Reserve Bank governor, has pledged to continue the policy path of predecessor Gill Marcus and pursue price and financial stability. (Bloomberg)

❖ Chilean central bank director Pablo Garcia said policy makers have room to cut rates once or twice more as the economy grows at the slowest pace in four years. Traders are pricing in only one more reduction. (Bloomberg)

❖ German factory orders (GRIORTMM) plunged the most since 2009, underlining the risk of a slowdown in Europe's largest economy. (Bloomberg)

❖ Greece's creditors insist the country should retain access to bailout funds next year even as the government seeks an almost-balanced budget for the first time in decades, two officials with knowledge of the matter said. (Bloomberg)

❖ A majority of the Bank of Japan's board members think it should drop the two-year timeframe for meeting its inflation target, according to people familiar with discussions inside the BOJ. (Bloomberg)

Economic News

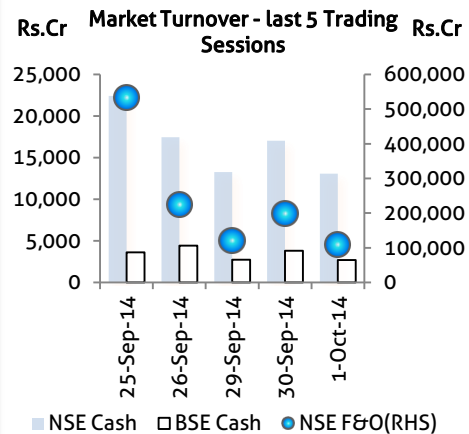
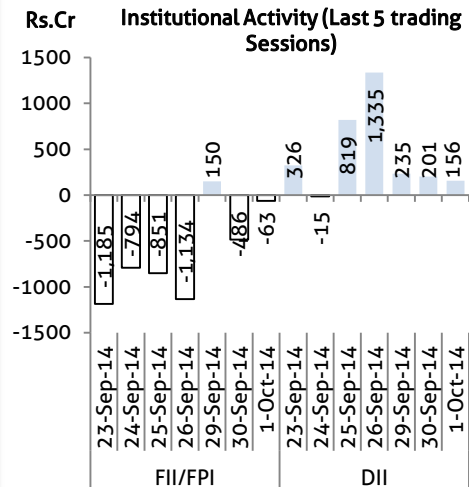
- ❖ The problem of a big shortfall in the targets for purchase of power generated from renewable sources hasn't diminished over the years. (BS)
- ❖ The Coal Ministry has sought the opinion of Attorney General on whether the government needs to bring out an Ordinance to deal with the issues arising from the Supreme Court decision to de-allocate coal mines. (BS)
- ❖ Domestic steel makers, who are facing subdued offtake, have something to cheer about now as a premier global industry association has projected India's steel demand to grow at 3.4 per cent during the current year. (BS)
- ❖ The Government hopes to roll out its ambitious Universal Health Assurance Mission by the end of this year as the Health Ministry ready with the details of its proposal which envisages to bring all Indians under health insurance cover. (BS)
- ❖ Even as the decks for the Navi Mumbai international airport have been cleared after all the project-affected villagers gave their consent for land acquisition last week, bidders are now asking for yet another extension. (BS)
- ❖ The government is likely to divest 14.71% stake in National Fertilizers Ltd (NFL) in tranches in 2015-16. The government wants the company to post profit for a few consecutive quarters before taking a call on selling a part of its stake, sources said. (BS)
- ❖ The Coal Ministry has formed an inter-ministerial group to study the trend in the rail freight tariffs over the last two-three years and its impact on the price of coal. (BS)
- ❖ Exports of several agriculture products including rice, spices and tobacco have registered negative growth in August mainly due to decline in prices in the global commodity market. (BS)
- ❖ Coal stock position at thermal power plants remains critical as more than half of the generating stations have less than a week's fuel stock. (BS)
- ❖ The three liquefied natural gas (LNG) carrier ships of the proposed nine to be acquired by the Gas Authority of India Ltd (GAIL) would be built in three shipbuilding facilities - Cochin Shipyard, L&T made Kattupalli and Pipapav Shipyard Ltd, near Rajkot, in tune with the Prime Minister's recently announced 'Make in India' policy. (BS)
- ❖ Making efforts to ensure smooth implementation of the new companies law, the Ministry of Corporate Affairs is working on simplifying procedures by way of notifications and circulars. (BS)

Domestic News

- ❖ The Street's concerns on debt and weak operating metrics are weighing on the Reliance Communications (RCom) stock which declined by 37% over the last year. The stock has underperformed its larger peers (6-21% gain) as well as the broader markets (up 33%) during this period. (BS)
- ❖ IT training solutions firm NIIT Ltd appointed Rahul Keshav Patwardhan as CEO designate, who will take charge on April 1 next year. (BS)
- ❖ State-run Power Finance Corporation is looking for consultants for monitoring the ongoing electricity generation and transmission stations and for facilitating the removal of bottlenecks in project completion. (BS)

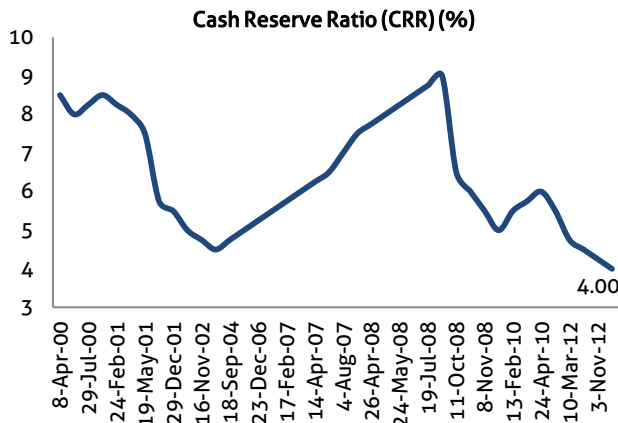
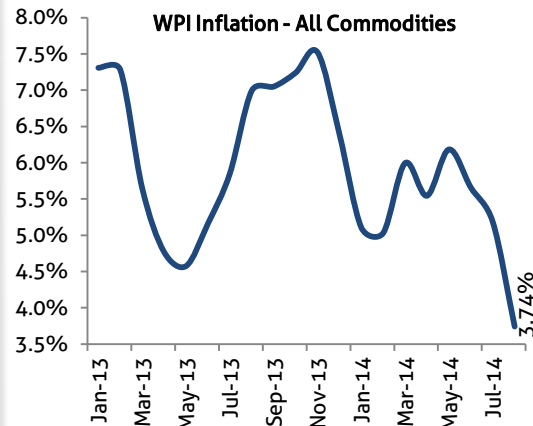
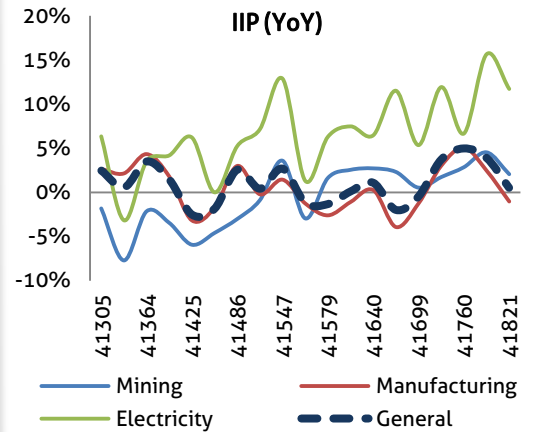
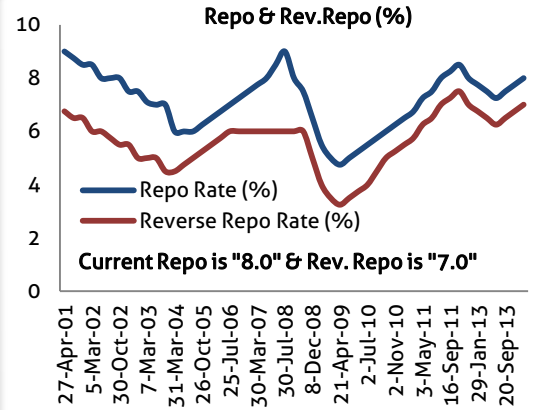
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2616	(0.0039)	(0.31)
GBP-USD	1.6038	(0.0046)	(0.29)
USD-JPY	109.15	0.37	0.34

Bond Markets	Closing	Chg
10-yr bond	8.64	0.00 bps
Interbank call	7.88	-10.72 bps



Domestic News (Cont...)

- ❖ JSW Steel Ltd, India's third-largest steelmaker, is in talks to buy Sierra Leone-focused iron ore miner London Mining Plc, two people with knowledge of the matter said. (BS)
- ❖ Power tariff in the city may go up next month as Delhi Electricity Regulatory Commission is all set to levy a fuel surcharge to help the private distribution companies adjust their power purchase cost. (BS)
- ❖ Rising coal demand from fuel-starved power plants led to the country's major ports logging 12% jump in handling imported dry-fuel in August to 9.41 million tonnes. (BS)
- ❖ Country's largest power gear maker BHEL is struggling to keep the order-book strong and may even find it difficult to keep it rolling in the next couple of years as new private power projects face a slowdown. (BS)
- ❖ The over the counter (OTC) drug market in India is expected to grow to \$6.6 billion by 2016 with pharma companies and chemists increasing their presence in the rural market. (BS)
- ❖ State-owned Rashtriya Chemicals and Fertilizers is likely to get the 'Navratna' status this year, a move that will provide it greater financial autonomy. (BS)
- ❖ Shemaroo Entertainment, a film content and entertainment business provider that recently went public, is expecting its five-year-old tie-up with YouTube to contribute to its business growth. (BS)
- ❖ The soon to be launched airline Vistara, from the Tata Group-Singapore Airlines combine, has secured its insurance cover from the country's largest non-life insurer New India Assurance, for Rs 5 crore. (BS)
- ❖ State-run miner Neyveli Lignite's 1,000 MW thermal power plant at Tuticorin is in advanced stages of completion, a development that will help it achieve over 4,200 MW generation capacity. (BS)
- ❖ The Petroleum Ministry has set up a committee headed by DGH to inquire into the reasons for delay in developing gas discoveries in ONGC's Krishna Godavari basin KG-D5 block. (BS)
- ❖ The Sun TV Network scrip is down 16% over the last one year on account of slowing advertising revenues, increasing competition and overhang of the CBI charge-sheet against the company's promoter. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Oct-14	Suzlon Energy Limited	GAJANAN ENTERPRISES	BUY	19375120	12.8
1-Oct-14	Shemaroo Enter. Ltd.	HDFC MUTUAL FUND	BUY	450000	177.0
1-Oct-14	HOV Services Limited	ARCADIA SHARE & STOCK BROKERS PRIVATE LIMITED	BUY	100949	145.0
1-Oct-14	R R Mohota Spg & Wvg Mill	AIS TRADEX PRIVATE LIMITED	BUY	70000	94.8
1-Oct-14	VKS Projects Limited	VIBRANT SECURITIES PVT. LTD.	SELL	5500010	0.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Oct-14	SEQUENT	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	S	362,642	484.2
1-Oct-14	SHEMAROO	HDFC MUTUAL FUND	B	250,000	174.6
1-Oct-14	MUTHTFN	MANOJ VARGHESE	S	85,000	245.3
1-Oct-14	ACIASIA	RAPID CREDIT & HOLDINGS PRIVATE LIMITED	S	10,000,000	0.3
1-Oct-14	BITL	TOUCHWIN COMMERCIAL PRIVATE LIMITED	S	104,000	22.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530251	RISAINTL	07-Oct-14	Stock Split from Rs.10/- to Rs.2/-	08-Oct-14
533634	TSIPF3A	07-Oct-14	Dividend On Mutual Fund	08-Oct-14
533634	TSIPF3A	07-Oct-14	Redemption of Mutual Fund	08-Oct-14
533633	TSIPF3B	07-Oct-14	Redemption of Mutual Fund	08-Oct-14
532528	DATAMATICS	08-Oct-14	Interim Dividend - Rs.0.35	09-Oct-14
531695	JAGPRO	08-Oct-14	Stock Split from Rs.5/- to Re.1/-	09-Oct-14
532605	JBMA	08-Oct-14	BONUS 1:1	09-Oct-14
532605	JBMA	08-Oct-14	Stock Split from Rs.10/- to Rs.5/-	09-Oct-14
532468	KAMAHOLD	08-Oct-14	Interim Dividend - Rs.15.00	09-Oct-14
538567	GULFOILLUB	09-Oct-14	Interim Dividend - Rs.2.00	10-Oct-14
532254	POLARIS	09-Oct-14	Spin Off	10-Oct-14
531373	THEBYKE	09-Oct-14	BONUS 1:1	10-Oct-14
509162	INDAG-\$	10-Oct-14	Interim Dividend - Rs.4.50	13-Oct-14
500209	INFY	16-Oct-14	Interim Dividend - Rs.-	17-Oct-14
532663	SASKEN	17-Oct-14	Special Dividend - Rs.20.00	20-Oct-14
532819	MINDTREE	20-Oct-14	Interim Dividend - Rs.-	21-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536726	TFM45AB	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Redemption of Mutual Fund	22-Oct-14

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