

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5907	(0.04)	CNX IT	8352	(0.10)
Sensex	19916	0.07	BANK NIFTY	10197	(0.25)
DowJones	15073	0.51	S&P CNX 500	4516	0.08
Nasdaq	3808	0.89	CNX FMCG	17573	0.22
Hangseng	23139	(0.33)	CNX REALTY	160	1.62
Shanghai	2175	0.68	CNX AUTO	4888	0.91
Nikkei	14024	(0.94)	CNX ENERGY	7634	0.13
Strait Times	3138	(0.21)	CNX PHARMA	7472	0.07
Kospi	1997	(0.12)	Advances / Declines	BSE	NSE
Taiwan	8365	0.07	Advances	1203	557
FTSE	6454	0.08	Declines	1155	599
CAC	4164	0.88	Unchanged	140	82
DAX	8623	0.29	Total	2498	1238

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	118.40	2.47
COALINDIA	309.30	2.30
LUPIN	880.00	2.18
BPCL	342.00	2.00
TATAMOTORS	351.00	1.46

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	2369.85	(2.47)
POWERGRID	97.90	(2.00)
JINDALSTEL	236.50	(1.89)
IDFC	93.25	(1.32)
LT	818.00	(1.29)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Dewan Housing	5.39	0.74	7.30
BEML	4.82	0.72	6.71
Just Dial	2.52	0.41	6.10
Liberty Phos	3.01	0.51	5.89
TBZ	4.00	0.76	5.30

Indian Forex	Closing	Chg	% Chg
USD/INR	61.405	(0.530)	(0.86)
GBP/INR	99.286	(1.154)	(1.15)
EUR/INR	83.679	(0.557)	(0.66)
JPY/INR	63.250	(0.180)	(0.28)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29485	35
Silver (Rs/1kg)	48258	(97)

Commodities	Price	% Chg.
Crude (US\$/BBL)	103.8	0.69
Brent (US\$/BBL)	109.5	0.68
Gold (US/oz)	1309.9	(0.46)
Silver (US\$/oz)	21.8	0.42
Copper (US\$/MT)	7148.0	(0.94)
Alum (US\$/MT)	1789.5	0.22
Zinc(US\$/MT)	1831.0	(0.52)

ADR	Cl. Values	% Chg.
ICICI Bank	31.29	(0.82)
HDFC Bank	33.31	(0.03)
Infosys	49.40	0.25
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	38.95	0.25
Wipro	10.58	0.06
Tata Motors	28.85	0.84

Market Sensor

U.S. market ended higher Friday but closed mostly lower for the week, as investors stayed sensitive to news about the government shutdown. Dow Jones Industrial Average was up 0.51% or 76.10 points at 15072.58. Nasdaq Composite was up 0.89% or 33.41 points at 3807.75. Standard & Poor's 500 was up 0.71% or 11.84 points at 1690.50.

Indian market ended the previous trading session on a flattish note after HSBC September Service PMI came in at four year low of 44.6. Nifty ended the previous trading session with a decline of 0.04% or 2.40 points at 5907.30. On Friday's trading session, FII's bought net Rs.541.36 Cr in cash market and bought net Rs 873.98 in derivative segment. Whereas, DII sold net Rs.302.07 Cr in cash segment.

Coming to today's trade Nifty may remain volatile with crucial support seen at 5840, while resistance exists at 5960.

Global News

❖ Treasury Secretary Jacob J. Lew said Congress needs to pass a debt-ceiling increase by Oct. 17 or the U.S. will be "dangerously low" on cash and risk defaulting on its payments. (Bloomberg)

❖ U.S. Speaker John Boehner said the House can't pass an increase to the U.S. debt ceiling without packaging it with other provisions -- a nonstarter for President Barack Obama. (Bloomberg)

❖ The world's biggest investors are finding U.S. government bonds becoming safer, not more risky, as the deadline to avoid the first American default approaches. (Bloomberg)

❖ Developing countries should be more willing to take risks that have the potential to spur growth, the World Bank said in a report. (Bloomberg)

❖ Global growth will probably be slower and less balanced than desired, ministers from the Asia-Pacific Economic Cooperation member economies said as they agreed to refrain from raising new barriers to trade and investment. (Bloomberg)

❖ Italian government bonds rose this week, with two-year yields reaching a two-month low, on optimism the nation's political situation has stabilized after Prime Minister Enrico Letta won a confidence vote in parliament. (Bloomberg)

Economic News

❖ Rural roads sector is likely to continue driving the planned expenditure of the Centre this fiscal, which in the first five months rose 23%, and may help revive the the economy, says a report. (BS)

❖ The ongoing diplomatic efforts to normalise the frozen ties between the US and Iran are being watched keenly by the state-run general insurers, who are currently wary of providing cover to companies dealing with Iranian oil imports. (BS)

❖ The industrial sector is cautious in moving ahead as economic slowdown is not showing any signs of bottoming out, amid a sharp rise in sectors reporting negative growth for the July-September quarter, says a survey by industry body CII and ASCON. (BS)

❖ The Planning Commission said it will revisit annual average GDP growth target of 8% for the 12th Plan (2012-17) in view of dismal performance in first two years of policy period, while saying the economy is likely to expand by over 5% this fiscal. (BS)

❖ India's private sector activity contracted at a fastest rate in four and a half years in September amid tighter financial conditions and heightened macroeconomic uncertainty, an HSBC survey said. (BS)

❖ Industrial projects worth over Rs 15 lakh crore are stalled for want of various clearances and other issues, according to data compiled by the Prime Minister's Project Monitoring Group (PMG). (BS)

❖ The Power Ministry has asked the Coal Ministry to consider converting short-term coal supply pacts into long-term linkages for power plants that could not start output at captive mines in the absence of approvals. (BS)

❖ Broadcast regulator Trai has initiated a consultation process to suggest guidelines for renewal of Direct to Home (DTH) licences after the I&B Ministry wrote to it seeking recommendations. (BS)

Domestic News

❖ Big IT firms such as TCS, Infosys and Wipro are expected to announce strong earnings for the July- September quarter, helped by a steep decline of the rupee against the US dollar and improved demand for outsourcing services, say analysts. (BS)

❖ At least three global private equity firms are in talks to acquire up to 24% stake jointly in Bombay Dyeing, the flagship company of the diversified Wadia Group, according to merchant banking sources. (BS)

❖ Home appliances maker TTK Prestige, which recently signed on Bollywood couple Abhishek and Aishwarya Rai Bachchan as brand ambassadors, will spend Rs 300 crore over the next three years on marketing/brand building. (BS)

❖ State-owned NHPC, which has embarked on ambitious expansion plans, has approached the government seeking 'Navratna' status that would provide the power producer more leeway in investment decisions. (BS)

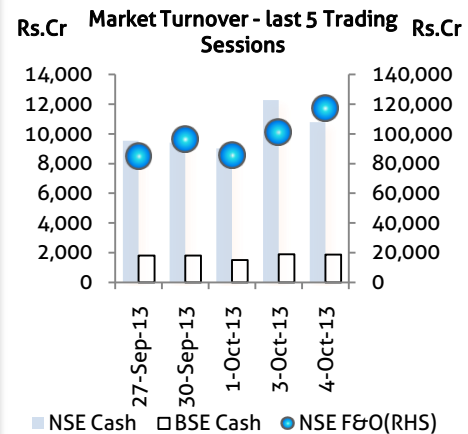
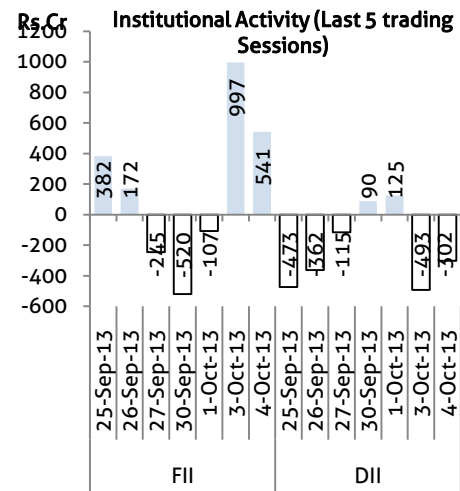
❖ State Bank of India is number one in many aspects but when it comes to business and profits per employee, the country's largest lender ranks below the national average, says a Reserve Bank report. (BS)

❖ Italy-based Maschio Gaspardo Group, which specialises in agricultural machinery, said it will invest Rs 300 crore in its manufacturing facility Maschio Gaspardo India Pvt Ltd (MGIPL) at Ranjangaon near Pune. (BS)

❖ Reliance Capital Asset Management Ltd has increased its stake in HT Media Ltd by 1.06%, by acquiring 25 lakh shares in the open market. (BS)

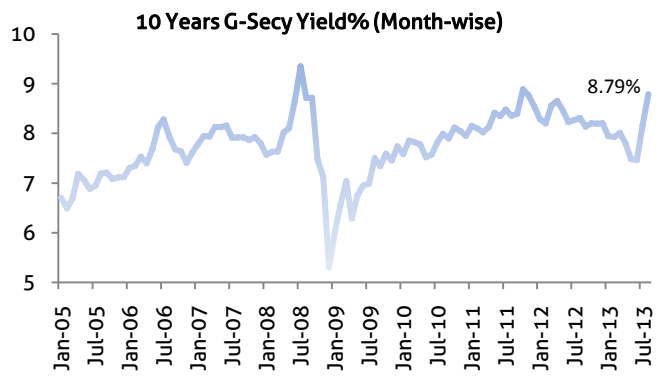
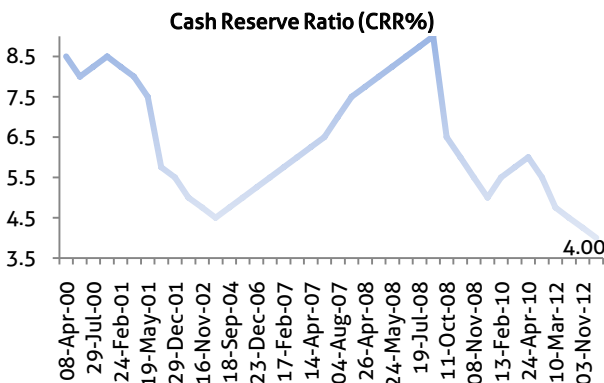
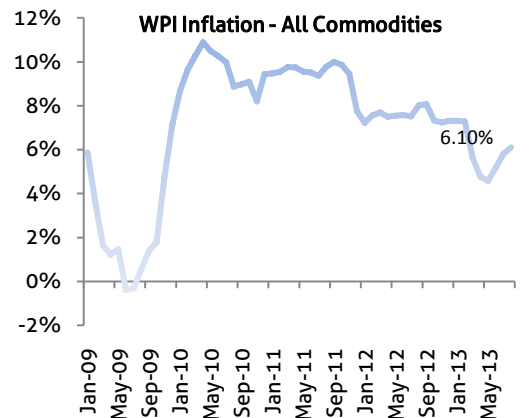
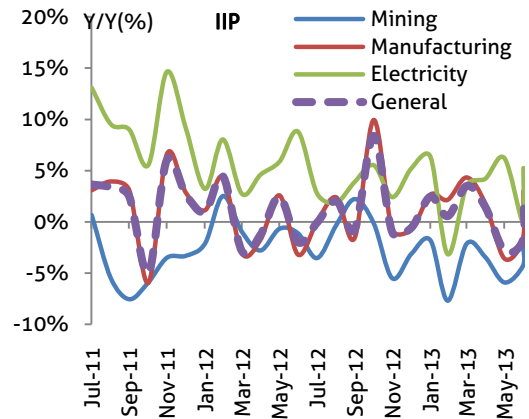
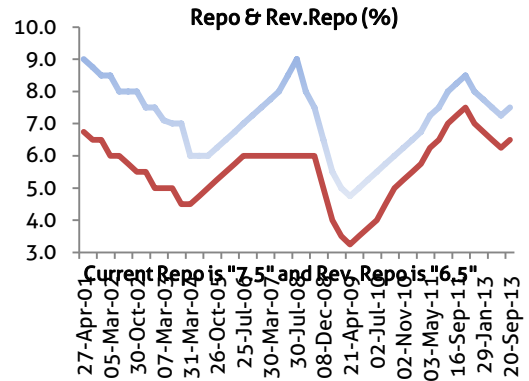
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3558	(0.0061)	(0.45)
GBP-USD	1.6010	(0.0146)	(0.90)
USD-JPY	97.48	0.21	0.22

Bond Markets	Closing	Chg
10-yr bond	8.81	-11.8 bps
Interbank call	9.39	-16.0 bps



Domestic News (Cont...)

- ❖ Satellite services operator Hughes Communications India Ltd (HCIL) has won orders worth Rs 150 crore in the first half of this fiscal for providing satellite-based solutions to banks and other institutions. (BS)
- ❖ Former SBI Chairman Pratip Chaudhuri has said the nation's largest lender would have completed the process of merging a subsidiary but for the huge capital requirement due to the Basel III norms. (BS)
- ❖ US-based Adobe Systems, which sells Photoshop and Acrobat software, said it has faced two attacks from cyber criminals who have stolen credit card data of 2.9 million customers. (BS)
- ❖ Ashoka Buildcon Ltd, the highway concessionaire and EPC company, has received Rs 110 crore as the third tranche of investments in its subsidiary - Ashoka Concessions Ltd. (BS)
- ❖ Financial services firm BNP Paribas Arbitrage acquired 10 lakh shares of Mahindra Holidays & Resorts India for Rs 21.30 crore, through an open market deal. (BS)
- ❖ Private sector lender HDFC Bank is aiming to grow the share of its business from the rural segment to about 50% in about five years, its Managing Director Aditya Puri said. (BS)
- ❖ After posting an impressive 17% rise in business in the second quarter, LIC Nomura Mutual Fund aims to cross the Rs 15,000-crore mark in absolute AUM collection in the current quarter, a 50% growth q-o-q with focus on new client addition, a top official said. (BS)
- ❖ State-owned Indian Bank launched special home and auto loan schemes to cash in on the festive fervor. (BS)
- ❖ The government has approved ONGC Videsh Ltd and its partner Oil India Ltd acquiring a total of 20% stake in a giant offshore gas field in Mozambique for over \$5 billion. (BS)
- ❖ As part of its Corporate Social Responsibility (CSR) efforts, ICICI Bank opened skill training academy to provide vocational training to youth from economically weaker section of the society. (BS)
- ❖ After seeing slowdown in sales of its diamond jewellery line for several months, Titan Company Ltd has said its sales is growing considerably in the second quarter. (BS)
- ❖ Oil and Natural Gas Corp <ongc.ns> and Oil India Ltd will tap the expertise of foreign firms to hunt for shale oil and gas in the energy-hungry nation, officials at the two firms said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Oct-13	Mahindra Holidays & Resor	BNP PARIBAS ARBITRAGE	BUY	1000000	213

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
4-Oct-13	Core Projects	I PRO FUNDS LIMITED	S	1,740,815	19.6
4-Oct-13	Repro India	MUKESH RAJNIKANT DHRUVE	B	100,000	120
4-Oct-13	Arrow Coated	SHILPAN PRAVIN PATEL	S	211,000	15.1
4-Oct-13	OCTAVE	NAROTTAM KUMAR SINGH	S	174,920	16.99
4-Oct-13	Rich Universe	SHALINI TRIVEDI	S	46,417	52.32

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506285	Bayer Crop	07-Oct-13	Buy Back of Shares	08-Oct-13
530059	Maharaja Shree-\$	09-Oct-13	Scheme of Arrangement	10-Oct-13
531228	Rander Corp	09-Oct-13	Stock Split from Rs. 10/- to Re. 1/-	10-Oct-13
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13
531307	S R K Inds	11-Oct-13	Stock Split from Rs.10/- to Rs.5/-	14-Oct-13
500495	Escorts	14-Oct-13	Interim Dividend - Rs.1.20	15-Oct-13
500405	Supreme Petro	14-Oct-13	Dividend - Rs.2.50	-
500469	Federal Bank	17-Oct-13	Stock Split from Rs.10/- to Rs.2/-	18-Oct-13
500209	Infosys	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500387	Shree Cement	17-Oct-13	Final Dividend - Rs.12.00	-
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.-	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.-	23-Oct-13
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
505729	Singer India	01-Nov-13	Dividend - Rs.1.50	-
500830	Colgate Palmolive	06-Nov-13	1st Interim Dividend - Rs.-	07-Nov-13
500459	Procter & Gamble	21-Nov-13	Final Dividend - Rs.25.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Oct-13	JPY	Leading Index CI			107.9
8-Oct-13	USD	Consumer Credit		12.00B	10.44B
8-Oct-13	GBP	RICS House Price Balance		45%	40%
8-Oct-13	CNY	Chinese HSBC Services PMI			52.8
8-Oct-13	JPY	Economy Watchers Current Index			51.2
8-Oct-13	USD	Trade Balance		-39.0B	-39.2B
9-Oct-13	GBP	Industrial Production (MoM)		0.40%	
9-Oct-13	GBP	Manufacturing Production (MoM)		0.40%	0.20%
9-Oct-13	GBP	Trade Balance		-9.00B	-9.85B
9-Oct-13	USD	Wholesale Inventories (MoM)		0.30%	0.10%
10-Oct-13	GBP	BoE QE Total		375B	375B
10-Oct-13	GBP	Interest Rate Decision		0.50%	0.50%
10-Oct-13	USD	Import Price Index (MoM)		0.30%	
10-Oct-13	USD	Initial Jobless Claims		310K	308K
11-Oct-13	JPY	CGPI (YoY)		2.30%	2.40%
11-Oct-13	USD	Nonfarm Payrolls		180K	169K
11-Oct-13	USD	PPI (MoM)		0.20%	0.30%
11-Oct-13	USD	Retail Sales (MoM)		0.30%	0.20%
11-Oct-13	USD	Unemployment Rate		7.30%	7.30%
11-Oct-13	USD	Michigan Consumer Sentiment		76	77.5
11-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
11-Oct-13	USD	Construction Spending (MoM)		0.40%	0.60%
11-Oct-13	USD	Factory Orders (MoM)		0.30%	-2.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-13	INR	Exports YoY			13.00%
11-Oct-13	INR	Indian Industrial Production (YoY)			2.60%
11-Oct-13	INR	Indian Manufacturing Output (MoM)			3.00%

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