

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8153	0.41	CNX IT	11890	(0.93)
Sensex	26933	0.55	BANK NIFTY	17605	(0.39)
DowJones	16790	0.08	S&P CNX 500	6819	0.44
Nasdaq	4748	(0.69)	CNX FMCG	20664	2.58
Hangseng	22004	0.79	CNX REALTY	3112	0.80
Shanghai	3053	0.50	CNX AUTO	7948	0.72
Nikkei	18156	(0.17)	CNX ENERGY	7924	1.27
Strait Times	2920	0.86	CNX PHARMA	3624	0.06
Kospi	2001	0.52	Advances / Declines	BSE	NSE
Taiwan	8451	0.68	Advances	1578	906
FTSE	6326	0.43	Declines	1159	596
CAC	4661	0.95	Unchanged	118	72
DAX	9903	0.90	Total	2855	1574

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	333.25	5.74
ITC	343.10	4.13
CIPLA	664.50	3.81
COALINDIA	342.00	3.71
GAIL	309.80	3.65

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	197.70	(3.16)
INFY	1157.00	(2.09)
ULTRACEMCO	2768.50	(1.70)
ACC	1348.00	(1.58)
NTPC	125.70	(1.57)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KCP	15.72	0.2	86
PDSMFL	3.10	0.1	39
SANDUMA	0.90	0.0	22
DCW	27.15	1.5	18
GMDCLTD	8.71	0.6	15

Indian Forex	Closing	Chg	% Chg
USD/INR	65.391	0.100	0.15
GBP/INR	99.054	(0.259)	(0.26)
EUR/INR	73.192	(0.201)	(0.27)
JPY/INR	54.410	0.020	0.04

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26187	182
Silver (Rs/1kg)	36653	793

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.0	6.10
Brent (US\$/BBL)	52.2	5.71
Gold (US/oz)	1147.9	1.03
Silver (US\$/oz)	15.9	1.98
Copper (US\$/MT)	5175.0	0.59
Alum (US\$/MT)	1546.5	(0.03)
Zinc(US\$/MT)	1636.5	(0.97)

ADR	Cl. Values	% Chg.
ICICI Bank	8.86	(0.26)
HDFC Bank	64.14	(0.32)
Infosys	19.00	(0.44)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	64.27	(1.18)
Wipro	12.38	(0.02)
Tata Motors	25.26	0.60

Market Sensor

US market closed mixed Tuesday, stabilizing after a sharp two-day rally, as investors awaited the official beginning of the third-quarter earnings season. Dow Jones Industrial Average was up 0.08% or 13.76 points at 16790.19. Nasdaq Composite was down 0.69% or 32.90 points at 4748.36. Standard & Poor's 500 was down 0.36% or 7.13 points at 1979.92.

Indian equity market ended the session on a higher note hence managing the day with fifth consecutive day of gain. Sentiments were upbeat in response to strong global cues, while later market gained strength after Finance minister and the Prime minister, shared view on growth rate and rollout of major reforms like GST. Nifty ended the previous day with a gain of 0.41% or 33.60 points at 8152.90. On Tuesday's trading session, FII's bought net Rs.480.24 Cr in cash market and bought net Rs.1198.68 in derivative segment. Whereas, DII sold net Rs.424.6 Cr in cash segment.

Global News

❖ U.S. exports took a hit from an ailing global economy in August and imports from China surged, fueling the largest expansion of America's trade deficit in five months. The trade deficit swelled by 15.6 percent to \$48.3 billion in August, according to data that is adjusted for seasonal factors. (CNBC)

❖ The newly appointed chief economist for the International Monetary Fund, Maurice Obstfeld, said on Tuesday that the current global economic environment can be hard to predict. (CNBC)

❖ Oil industry leaders have dismissed talk of the price of crude hitting the \$20 lows predicted by analysts, who warned that believing that "oil prices will be with us forever may not be the right way of thinking." (CNBC)

❖ The freshly inked Trans-Pacific Partnership (TPP) – the biggest trade pact in two decades encompassing 40 percent of the world economy – may be hailed as transformational, but it will take many years before the economic benefits are actually felt, say analysts. (CNBC)

❖ There's enough cash sitting in offshore bank accounts to wipe out the federal deficit – if only it was subject to U.S. taxes. That's because U.S. companies are saving some \$620 billion by parking profits outside the country, according to the latest accounting from Citizens for Tax Justice and U.S. PIRG Education Fund. (CNBC)

Economic News

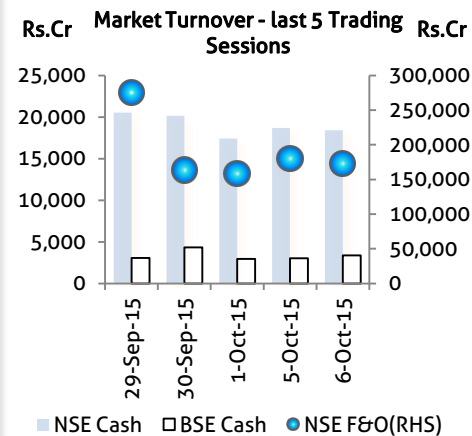
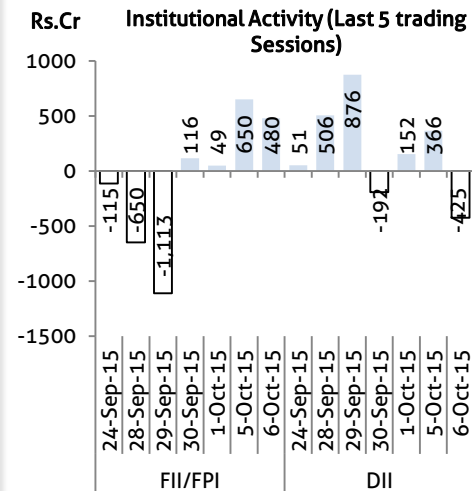
- ❖ Telangana, India's youngest state, is slowly becoming the go-to state in the South for big businesses. In attracting investments from industry majors, the state is giving tough competition to its neighbours Andhra Pradesh and Karnataka. (BS)
- ❖ Indian economy is expected to grow faster than other major emerging economies, the IMF said, projecting a growth rate of 7.5 per cent for India in 2016 as against China's 6.3 per cent. (BS)
- ❖ Greenpeace India has been dropped from the Union Environment Ministry's official directory of NGOs working in the field of environment after having its licence revoked by the Home Ministry last month. (BS)
- ❖ With India facing fourth largest number of terror attacks across the world in 2013, such incidents have a significant and long-lasting negative impact on the economy, according to Moody's Investors Service. (BS)
- ❖ The Odisha government hopes to put 12 mineral blocks to auction in November this year. Among the blocks enlisted for auctions in the first phase include five iron ore blocks, one bauxite block and the rest being manganese ore, dolomite and limestone blocks. (BS)
- ❖ IT and ITes is one of the key sectors where India-Central Europe business partnerships and collaborations will gain significant ground, industry body Ficci said in a report. (BS)
- ❖ The government has embarked on global roadshows at four locations, including the US and the UK, to attract investments for its big-ticket stake sale in the country's largest power producer NTPC and BEL that may fetch around Rs 6,600 crore to the exchequer. (BS)
- ❖ Prime Minister Narendra Modi on Tuesday expressed the hope that Goods and Services Tax (GST) will be rolled out next year. (BS)
- ❖ India imported 17.3% more crude oil from Iran last month than it did in August as its top refiner made its first buy from Tehran for a new plant, according to ship tracking data and a report compiled by Thomson Reuters Oil Research and Forecasts. (BS)
- ❖ Traders body CAIT has said it will strongly oppose FDI in e-commerce following a report advising the government to review its position and allow foreign investment into B2C e-retail segment. (BS)
- ❖ Government will float tenders early next year to lease out sea blocks to companies for setting up wind farm projects along the 7,600-km coastline. (BS)

Domestic News

- ❖ Sun Pharmaceutical Industries has sought shareholder approval to raise up to Rs 12,000 crore through convertible debentures or a qualified institutional placement (QIP). The funds raised will be used for expansion and acquisitions. (BS)
- ❖ Secusmart, a subsidiary of Blackberry signed a memorandum of understanding (MoU) with the strategic engineering division (SED) of Tata Power to manufacture phones that cannot be hacked into for listening private conversation. The phones will be made for government customers. (BS)
- ❖ Tata Steel said it expected the industrial park at Gopalpur to be notified as a Special Economic zone (SEZ) next month. The steel maker is the anchor tenant for the multi-product SEZ coming up at Gopalpur in south Odisha. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1284	0.0010	0.09
GBP-USD	1.5243	0.0013	0.09
USD-JPY	119.83	(0.4000)	(0.33)

Bond Markets	Closing	Chg
10-yr bond	7.71	1.10 bps
Interbank call	6.62	0.07 bps



Domestic News (Cont...)

❖ French car maker Renault has seen about 25,000 bookings for its hatchback Kwid in just two weeks of the launch. The SUV inspired Kwid has been priced aggressively at Rs 2.57 lakh to compete against Maruti Suzuki's Swift, Alto and Hyundai's Eon and i10. (BS)

❖ US-based autocomponents supplier BorgWarner would supply its fan drives for Daimler India Commercial Vehicles' Indian brand of heavy-duty trucks BharatBenz. (BS)

❖ With an eye on doubling its turnover from premium apparel brand Tresca in the next two years, Ahmedabad-based textile and branded apparel major Arvind Limited is planning to increase the number of outlets 10-fold from the current count. (BS)

❖ E-commerce major Snapdeal said it aims to help sellers raise about Rs 1,000 crore in loans through its 'Capital Assist' initiative. (BS)

❖ HCC's winning of new orders worth Rs 1,748 crore from NHAI for constructing 32 kilometres (KMs) of highways in Jammu & Kashmir a few days back has boosted sentiments. (BS)

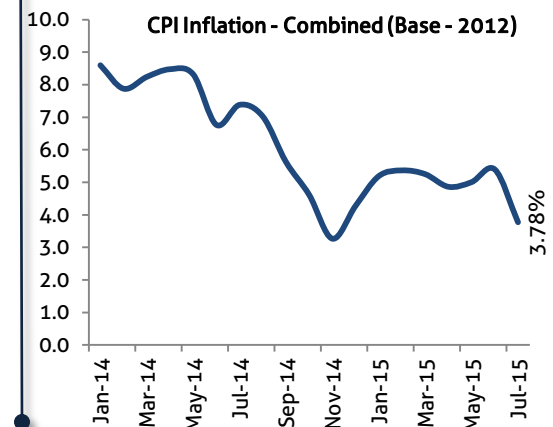
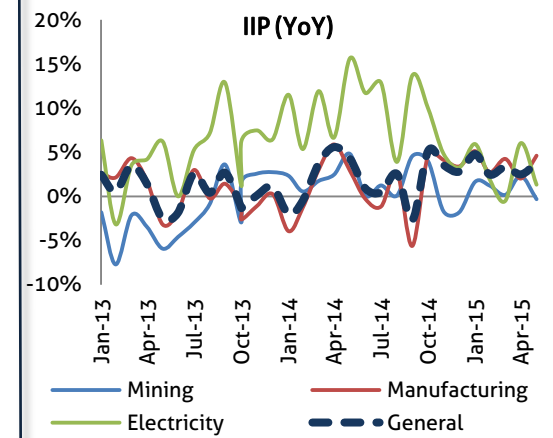
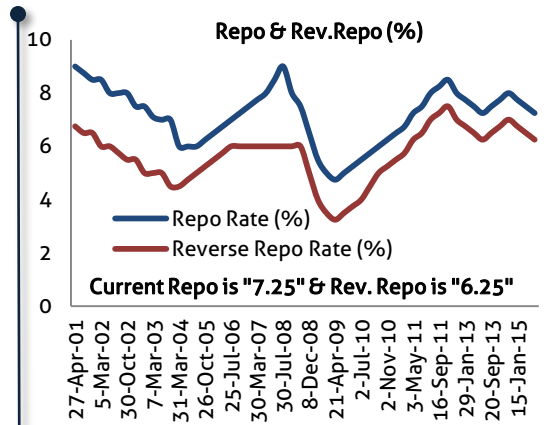
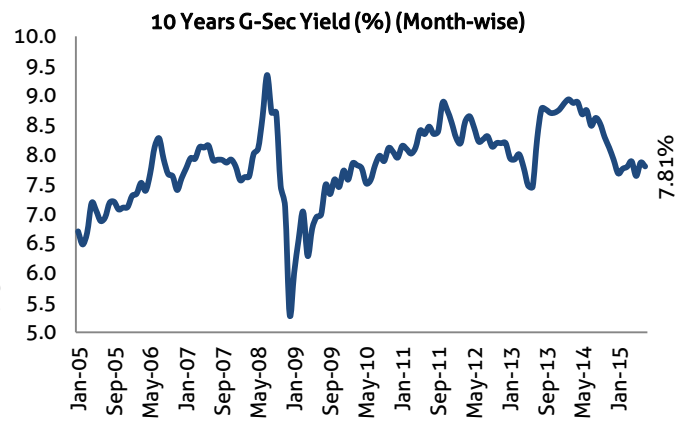
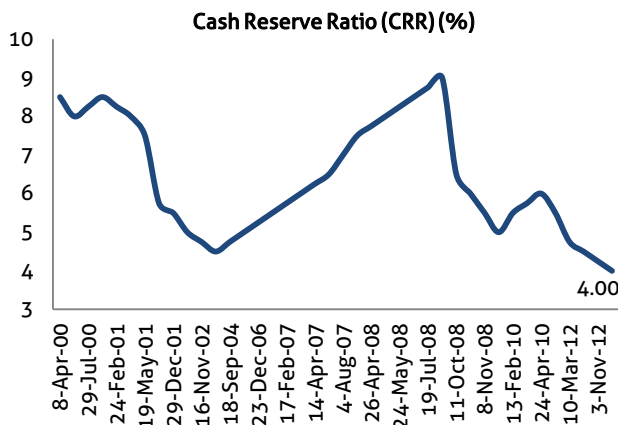
❖ In two highly successful offerings, mortgage giant HDFC Ltd has raised Rs 5,000 crore from low-cost non convertible debentures (NCDs) and a further amount of about Rs 5,400 crore would come in from warrants, both of which got listed with a huge premium. (BS)

❖ The Broadcast Audience Research Council of India (BARC) has taken steps to provide a transparent and adaptive environment of television viewership measurement in the country. (BS)

❖ Amazon India launched its fulfillment centre at Chakan, near Pune. Spread over 55,000 square feet, the centre has a storage capacity of over 140,000 cubic feet. (BS)

❖ Telematics, which involves installation of devices in the vehicle, could take a longer time to hit the market. This is because apart from the data sharing between dealers and insurers, auto companies have expressed concerns regarding security of external devices being fitted into the vehicle. (BS)

❖ The BJP-led Maharashtra government proposes to split state power distribution utility MahaVitaran into four regional units on the lines of Gujarat, Madhya Pradesh, Karnataka, Rajasthan and other states. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Oct-15	NIIT Limited	POLUNIN EMERGING MARKETS SMALL CAP FUND LLC (SMALLUS)	BUY	1111000	84.5
6-Oct-15	AmtekAuto-Roll Sett	GENUINE STOCK BROKERS PVT LTD	SELL	1140217	46.5
6-Oct-15	House of Pearl Fashions L	LTS INVESTMENT FUND LTD	BUY	256205	201.0
6-Oct-15	Prakash Steelage Ltd	LTS INVESTMENT FUND LTD	BUY	286771	104.5
6-Oct-15	Rushil Decor Limited	CHANDARANA SHARES & STOCKS PRIVATE LIMITED	SELL	102831	203.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Oct-15	PDSMFL	CRESTA FUND LIMITED	S	305,946	192.3
6-Oct-15	DCW	LOTUS GLOBAL INVESTMENTS LIMITED	B	1,375,000	20.9
6-Oct-15	ISWL	CRESTA FUND LIMITED	S	8,400,000	2.6
6-Oct-15	RUSHIL	GKN SECURITIES	S	78,158	204.8
6-Oct-15	PNC	ERISKA INVESTMENT FUND LTD	B	1,000,000	16.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500043	BATAINDIA	07-Oct-15	Stock Split From Rs.10/- to Rs.5/-	08-Oct-15
533177	IL&FSTRANS	07-Oct-15	Right Issue of Equity Shares	08-Oct-15
506248	AMNPLST	08-Oct-15	Bonus issue 1:1	09-Oct-15
536974	CPL	08-Oct-15	Bonus issue 1:8	10-Oct-15
534713	IDFCFTPS4D	08-Oct-15	Temporary Suspension	09-Oct-15
534712	IDFCFTPS4G	08-Oct-15	Temporary Suspension	09-Oct-15
534716	IDFCFTPS4H	08-Oct-15	Temporary Suspension	09-Oct-15
534714	IDFCFTPS4M	08-Oct-15	Temporary Suspension	09-Oct-15
534715	IDFCFTPS4Q	08-Oct-15	Temporary Suspension	09-Oct-15
538771	PINCON	08-Oct-15	Bonus issue 1:1	10-Oct-15
532776	SHIVAMAUTO	08-Oct-15	Bonus issue 1:1	10-Oct-15
536607	RITIISR1DR	09-Oct-15	Temporary Suspension	12-Oct-15
536605	RITIISR1GP	09-Oct-15	Temporary Suspension	12-Oct-15
523856	TORRCABS	14-Oct-15	Amalgamation	15-Oct-15
507815	GILLETTE	15-Oct-15		-
507815	GILLETTE	15-Oct-15	Dividend - Rs. - 15.0000	-
538743	GREENFIELD	15-Oct-15	Stock Split From Rs.10/- to Rs.2/-	17-Oct-15
517385	SYMPHONY	15-Oct-15	Final Dividend - Rs. - 10.0000	-
536264	TIGERLOGS	15-Oct-15	Bonus issue 3:2	16-Oct-15
500209	INFY	16-Oct-15		19-Oct-15
500696	HINDUNILVR	19-Oct-15		20-Oct-15
500459	PGHH	19-Oct-15	Dividend - Rs. - 30.2500	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
5-Oct-15	EUR	Markit Composite PMI (Sep)		53.9	53.9
5-Oct-15	EUR	Services PMI (Sep)		54	54
5-Oct-15	GBP	Services PMI (Sep)		56	55.6
5-Oct-15	EUR	Sentix Investor Confidence (Oct)		11.6	13.6
5-Oct-15	EUR	Retail Sales (YoY) (Aug)		1.80%	2.70%
5-Oct-15	USD	Markit Composite PMI (Sep)			55.3
5-Oct-15	USD	Services PMI (Sep)			55.6
5-Oct-15	USD	CB Employment Trends Index (Oct)			128.8
5-Oct-15	USD	ISM Non-Manufacturing PMI (Sep)		57.7	59
6-Oct-15	USD	Trade Balance (Aug)		-45.50B	-41.90B
7-Oct-15	JPY	Leading Index (MoM) (Aug)			-1.60%
7-Oct-15	GBP	Industrial Production (YoY) (Aug)		1.20%	0.80%
7-Oct-15	GBP	Manufacturing Production (YoY) (Aug)		-0.10%	-0.50%
7-Oct-15	USD	MBA 30-Year Mortgage Rate			4.08%
8-Oct-15	USD	Consumer Credit (Aug)		19.00B	19.10B
8-Oct-15	GBP	RICS House Price Balance (Sep)		55%	53%
8-Oct-15	JPY	Core Machinery Orders (YoY) (Aug)		4.20%	2.80%
8-Oct-15	JPY	Current Account n.s.a. (Aug)		1.221T	1.809T
8-Oct-15	CNY	Caixin Services PMI (Sep)			51.5
8-Oct-15	GBP	BoE QE Total (Oct)			375B
8-Oct-15	GBP	Interest Rate Decision (Oct)		0.50%	0.50%
8-Oct-15	USD	Continuing Jobless Claims			2,191K
8-Oct-15	USD	Initial Jobless Claims			277K
9-Oct-15	GBP	Trade Balance (Aug)		-10.00B	-11.08B
9-Oct-15	USD	Import Price Index (MoM) (Sep)		-0.50%	-1.80%
9-Oct-15	USD	Wholesale Inventories (MoM) (Aug)			-0.10%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
6-Oct-15	INR	Nikkei Services PMI (Sep)			51.8

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