

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8087	(0.11)	CNX IT	11026	0.59
Sensex	27027	(0.22)	BANK NIFTY	15983	(0.32)
DowJones	17137	0.40	S&P CNX 500	6502	0.01
Nasdaq	4583	0.45	CNX FMCG	19161	(0.23)
Hangseng	25240	(0.23)	CNX REALTY	3539	0.44
Shanghai	2326	0.85	CNX AUTO	7806	(0.64)
Nikkei	15669	(0.05)	CNX ENERGY	9875	0.23
Strait Times	3342	(0.14)	CNX PHARMA	10384	0.03
Kospi	2049	(0.33)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9408	(0.22)	Advances	1739	885
FTSE	6855	(0.33)	Declines	1262	673
CAC	4486	(0.19)	Unchanged	86	56
DAX	9747	0.23	Total	3087	1614

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NMDC	184.80	4.70
DLF	175.00	4.48
ASIANPAINT	647.00	2.32
KOTAKBANK	1082.00	2.19
JINDALSTEL	233.60	2.12

Nifty Losers		
Company	Price(Rs)	Chg(%)
MCDOWELL-N	2300.05	(3.86)
COALINDIA	369.65	(2.48)
HEROMOTOCO	2756.05	(2.43)
HDFC	1057.65	(2.09)
BHEL	222.50	(2.00)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ARORAFIB	74.19	8.3	9
VIPUL	179.92	20.7	9
KPIT	23.75	3.3	7
MAHINDUGIN	1.95	0.3	7
ERAINFRA	55.61	9.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	60.439	(0.016)	(0.03)
GBP/INR	98.642	(0.817)	(0.82)
EUR/INR	78.195	(1.265)	(1.59)
JPY/INR	57.360	(0.240)	(0.42)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27355	(240)
Silver (Rs/1kg)	41805	(228)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.3	(1.15)
Brent (US\$/BBL)	100.8	(0.89)
Gold (US/oz)	1267.3	0.24
Silver (US\$/oz)	19.2	0.21
Copper (US\$/MT)	6973.0	0.09
Alum (US\$/MT)	2075.0	(0.50)
Zinc(US\$/MT)	2390.0	(0.50)

ADR	Cl. Values	% Chg.
ICICI Bank	54.73	(0.04)
HDFC Bank	51.07	(0.26)
Infosys	61.61	0.50
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.52	0.16
Wipro	12.33	0.14
Tata Motors	47.58	(0.62)

## Market Sensor

US market erased losses and rose on Friday, with benchmark indexes extending gains into a fifth week, as investors detoured around a surprisingly disappointing jobs report. Dow Jones Industrial Average was up 0.40% or 67.78 points at 17137.36. Nasdaq Composite was up 0.45% or 20.61 points at 4582.90. Standard & Poor's 500 was up 0.50% or 10.06 points at 2007.71.

Indian equity ended on a negative zone after recovering much of the days losses in the second half of the trading session, which actually started the day off on a positive zone. Nifty ended the previous trading session with a decline of 0.11% or 9.10 points at 8086.85. On Friday's trading session, FII's bought net Rs.310.51 Cr in cash market and sold net Rs.441.83 in derivative segment. Whereas, DII sold net Rs.354.81 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8060 followed by 8030 while resistance exist at 8125 and then at 8160.

## Global News

❖The Abe administration gave its clearest signal yet of concern about damage to the economy from this year's sales-tax increase, with the finance minister saying that a back-up plan for stimulus will be prepared. (Bloomberg)

❖Russian policy makers are discussing non-standard monetary instruments they may use if the European Union tightens the stranglehold of sanctions over Ukraine, according to central bank First Deputy Chairman Ksenia Yudaeva. (Bloomberg)

❖Investors betting the Federal Reserve will accelerate its timetable for an interest-rate increase may have to think again after jobs report. (Bloomberg)

❖American employers hired fewer workers than forecast in August and the jobless rate dropped because people left the workforce, bolstering those on the Federal Reserve who want to be more deliberate in removing monetary stimulus. (Bloomberg)

❖Mario Draghi signaled at least 700 billion euros (\$906 billion) of fresh aid for his moribund economy and left a fight with Germany over sovereign-bond purchases for another day. (Bloomberg)

## Economic News

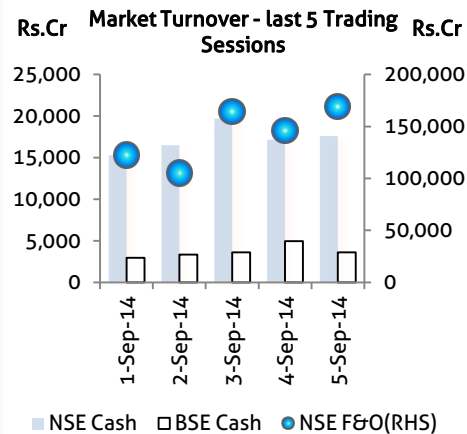
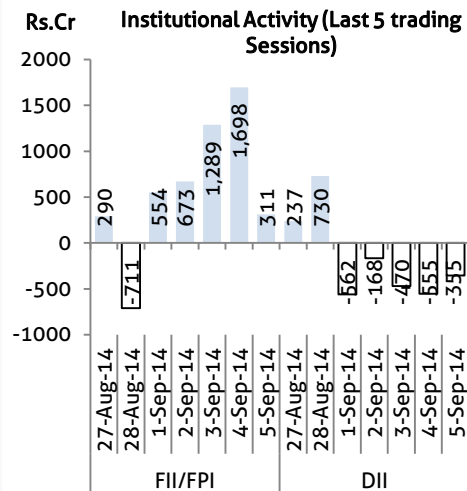
- ❖ Recent judgments and actions by the Supreme Court of India and the country's premier investigating agency – Central Bureau of Investigation (CBI) have the potential of scaring the daylight out of any bureaucrat. Not only can it bring back policy paralysis but also open a Pandora's box of all that has gone wrong in the country over the years. (BS)
- ❖ Amid fears of spike in onion prices during the upcoming festive season, Agriculture Minister Radha Mohan Singh said the government will take all measures to ensure prices of onion do not touch the Rs 80-100 per kg level again. (BS)
- ❖ Attributing decline in economic growth to "slow governance" and faulty allocation of natural resources, RBI Governor Raghuram Rajan has said GDP will improve to 7% in next three years on back of political stability. (BS)
- ❖ Prime Minister Narendra Modi has called a meeting tomorrow to take stock of progress in Aadhaar project, which the new government will use as a tool for its various welfare schemes including the Jan Dhan Yojana. (BS)
- ❖ Expressing concern over lack of infrastructure for subordinate judiciary leading to delay in deciding cases, the Supreme Court asked the Centre to place before it a road map on how it intends to put justice delivery system on fast track. (BS)
- ❖ Even though the much-awaited Narmada-Kshipra river linking project has been completed within 14 months, its water to Industrial town of Pithampur, new industrial areas which are likely to come up in proposed Delhi Mumbai Industrial Corridor (DMIDC) and other residential locality, is likely to take another two-and-half years (BS)
- ❖ Seeking to increase trade and investment with India, Australian Prime Minister Tony Abbott expressed hope that negotiations for proposed free trade agreement between the countries will be concluded by 2016. (BS)
- ❖ The high-level panel on petroleum sector reforms headed by former finance secretary Vijay Kelkar has said its recommendations, if implemented, could save upto \$40 billion of India's \$160 billion crude oil import bill. This is possible by implementing market-linked pricing of natural gas after the end of the current Plan period ending March 2017. (BS)
- ❖ All selection or search-cum-selection committees mandated to recommend candidates for various posts should send names for these in order of merit, the government said. (BS)

## Domestic News

- ❖ Regulators in India are investigating whether Amazon.com Inc may have circumvented restrictions placed on foreign investors by selling directly to domestic consumers, The Wall Street Journal reported on Friday, citing unidentified sources. (BS)
- ❖ Sahara Chief Subrata Roy told the Supreme Court that almost finalised deal to sell his three luxury hotels in New York and London has hit a roadblock and is on the verge of collapse and sought 15 days more time to sell the properties to raise Rs 10,000 crore to be deposited with SEBI to get bail. (BS)
- ❖ Deepak Fertilisers and Petrochemicals said it has set up a joint venture firm in Australia with local partners to provide mining services and will invest about Rs 160 crore over the next two years. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2951	0.0007	0.05
GBP-USD	1.6327	(0.0004)	(0.02)
USD-JPY	105.09	(0.18)	(0.17)

Bond Markets	Closing	Chg
10-yr bond	8.67	0.3 bps
Interbank call	7.81	41.00bps



## Domestic News (Cont...)

❖ Flipkart is likely to appoint outgoing Tata Communications finance Chief Sanjay Baweja as its new chief financial officer (CFO), according to sources close to the development. (BS)

❖ Tata Power Delhi Distribution has paid a dividend of about Rs 125 crore to its shareholders, the Delhi Government and Tata Power. (BS)

❖ Punjab National Bank has challenged a Delhi High Court order allowing lawyers to represent Kingfisher Airlines in proceedings initiated by the bank to decide whether the grounded carrier and its regulators are wilful defaulters for non-payment of dues. (BS)

❖ Coal India has said efforts are on to resolve the issue of two-day 'work-to-rule' notice served by its five major trade unions. (BS)

❖ To grab share in foldable, adjustable and high tech smart homes, Korean technology giant Samsung said it will work on open standards technology with partners involved in making future home business. (BS)

❖ Pharma major Cipla said it will acquire two manufacturing units from its contract manufacturer Okasa for Rs 100.93 crore. (BS)

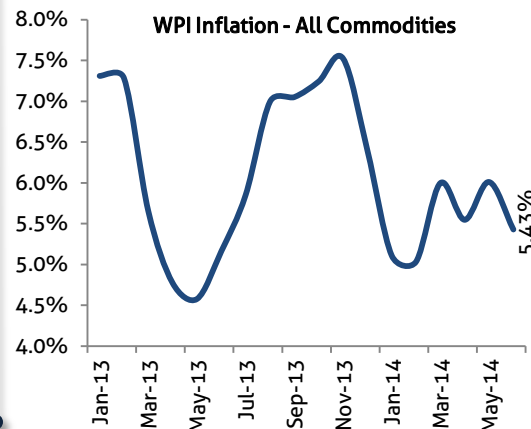
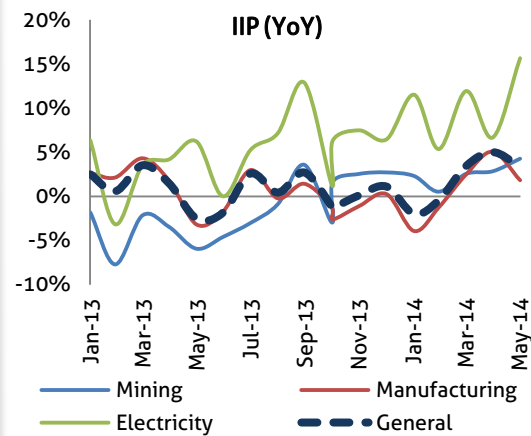
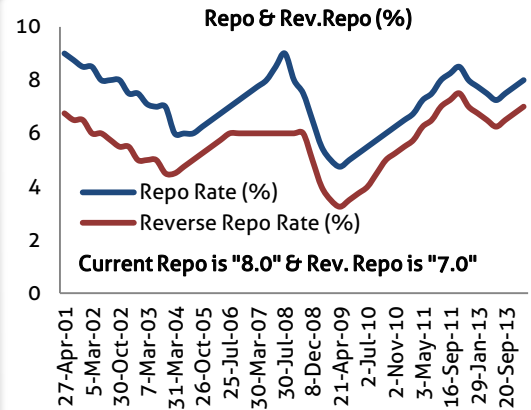
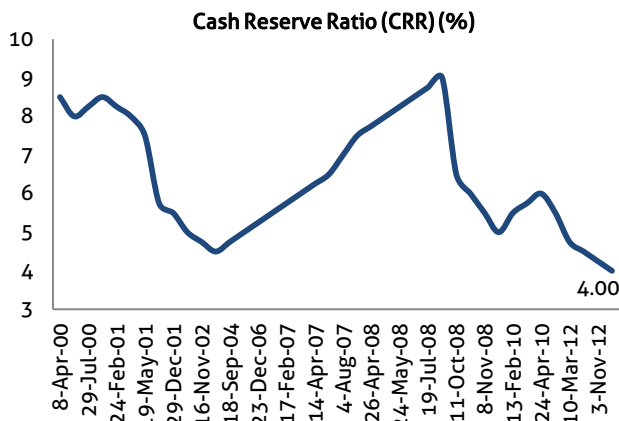
❖ Larsen & Toubro has secured Rs 5100 crore order for design, construction and commissioning of 1320 MW thermal power plant of Madhya Pradesh Power Generation company. (BS)

❖ While Wipro has set up a \$100-million (around Rs 600 crore) venture capital fund to invest in innovative startups, the Bangalore-based company is also putting efforts in boosting innovation and disruption internally. The country's third largest information technology (IT) services company has identified focus areas for its initiatives around innovation and has also allocated budgets for the same, unlike earlier. (BS)

❖ JSW Steel reported a 13% rise in production in August at 11.16 lakh tonnes. (BS)

❖ Riding high on the success of its affordable handsets, Motorola Mobility unveiled the second generation of its popular Moto G and Moto X in India in an exclusive partnership with homegrown e-tailer Flipkart. (BS)

❖ Tata Power (TPC) has said there was no damage to equipment in its generation unit at Trombay which tripped on Tuesday leaving large parts of city dark. The generation unit no 5 (500 MW) which supplies power to Mumbai is functional from Thursday night, the company said. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Sep-14	Info Edge (India) Limited	FIDELITY INVESTMENT TRUST FIDELITY INTNL DISCOVERY FUND	BUY	1584246	785.0
5-Sep-14	SKS Microfinance Ltd	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	647275	325.0
5-Sep-14	Indiabull Infra Power Ltd	LAUREL ENERGETICS PRIVATE LIMITED	BUY	30571519	4.7
5-Sep-14	Venus Remedies Limited	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	65000	272.9
5-Sep-14	Dolphin Offshore Enterpri	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED ( FCCB)	SELL	90000	113.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Sep-14	VIPUL	WDC VENTURES LIMITED	S	17,937,680	18.7
5-Sep-14	ARORAFIB	PAR SOLAR PRIVATE LIMITED	B	7,400,000	34.5
5-Sep-14	ERAINFRA	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	4,800,386	17.2
5-Sep-14	PENIND-\$	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	639,181	49.5
5-Sep-14	SREERAYA	IFCI LIMITED	S	400,000	15.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506767	ALKYLAMINE-\$	08-Sep-14	Stock Split from Rs. 10/- to Rs.5/-	09-Sep-14
504646	BGWTATO	08-Sep-14	Dividend - Rs.0.90	-
500103	BHEL	08-Sep-14	Final Dividend - Rs.1.52	-
524440	CAMEXLTD	08-Sep-14	Dividend - Rs.0.50	-
522074	ELGIEQUIP	08-Sep-14	Dividend - Rs.1.00	-
533161	EMMBI	08-Sep-14	Dividend - Rs.0.25	-
500940	FINOLEXIND	08-Sep-14	Dividend - Rs.7.00	-
514043	HIMATSEIDE	08-Sep-14	Dividend - Rs.1.50	-
500440	HINDALCO	08-Sep-14	Dividend - Rs.1.00	-
522073	HITECHGEAR	08-Sep-14	Final Dividend - Rs.1.50	-
500201	INDIAGLYCO	08-Sep-14	Final Dividend - Rs.1.00	-
512237	JAICORPLTD	08-Sep-14	Dividend - Rs.0.50	-
506522	JLMORI	08-Sep-14	Dividend - Rs.1.00	-
519421	KSE-\$	08-Sep-14	Dividend - Rs.20.00	-
500459	PGHH	08-Sep-14	Dividend - Rs.27.50	-
532826	RAJTV	08-Sep-14	Final Dividend - Rs.0.25	-
503811	SIYSIL-\$	08-Sep-14	Dividend - Rs.8.00	-
523283	SUPERHOUSE	08-Sep-14	Dividend - Rs.1.50	-
509930	SUPREMEIND	08-Sep-14	Final Dividend - Rs.6.00	-
519483	TAIIND-\$	08-Sep-14	Final Dividend - Rs.0.70	-
524129	VINYLINDIA	08-Sep-14	Dividend - Rs.1.00	-
508980	ZFRONTLE	08-Sep-14	Final Dividend - Rs.1.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	JPY	Economy Watchers Current Index			51.3
08-Sep-14	EUR	German Trade Balance		16.8B	16.2B
08-Sep-14	EUR	Sentix Investor Confidence		2	2.7
08-Sep-14	USD	CB Employment Trends Index			120.3
08-Sep-14	USD	Consumer Credit		17.35B	17.26B
08-Sep-14	GBP	BRC Retail Sales Monitor (YoY)		0.50%	-0.30%
09-Sep-14	JPY	Household Confidence			41.5
09-Sep-14	EUR	French Trade Balance		-5.0B	-5.4B
09-Sep-14	GBP	Industrial Production (YoY)		1.30%	1.20%
09-Sep-14	GBP	Trade Balance		-9.10B	-9.41B
09-Sep-14	JPY	Core Machinery Orders (YoY)		0.60%	-3.00%
10-Sep-14	EUR	French PPI (MoM)			
10-Sep-14	USD	Crude Oil Inventories			-0.905M
10-Sep-14	USD	EIA Weekly Distillates Stocks			0.605M
10-Sep-14	CNY	CPI (YoY)		2.20%	2.30%
11-Sep-14	EUR	German CPI (YoY)		0.80%	0.80%
11-Sep-14	USD	Continuing Jobless Claims		2,470K	2,464K
11-Sep-14	USD	Initial Jobless Claims		300K	302K
11-Sep-14	USD	Federal Budget Balance		-130.0B	-95.0B
12-Sep-14	JPY	Industrial Production (MoM)			0.20%
12-Sep-14	EUR	German WPI (YoY)		-0.60%	-0.70%
12-Sep-14	EUR	French Current Account			-7.40B
12-Sep-14	EUR	Employment Change (YoY)			0.20%
12-Sep-14	EUR	Industrial Production (YoY)		1.30%	
12-Sep-14	USD	Retail Sales (MoM)		0.60%	

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
08-Sep-14	INR	Trade Balance			-12.23B
12-Sep-14	INR	CPI (YoY)			7.96%
12-Sep-14	INR	Industrial Production (YoY)			3.40%
12-Sep-14	INR	Manufacturing Output (MoM)			1.80%

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