

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8102	(0.31)	CNX IT	10916	(0.40)
Sensex	26909	(0.29)	BANK NIFTY	18304	(0.69)
DowJones	17585	1.23	S&P CNX 500	6645	(0.18)
Nasdaq	4650	1.26	CNX FMCG	19841	(0.11)
Hangseng	23775	0.40	CNX REALTY	4092	(0.32)
Shanghai	3323	(1.50)	CNX AUTO	8255	0.08
Nikkei	17159	1.62	CNX ENERGY	8405	1.22
Strait Times	3323	0.74	CNX PHARMA	10605	(0.31)
Kospi	1904	1.05	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9222	1.56	Advances	1339	641
FTSE	6420	0.84	Declines	1506	879
CAC	4113	0.72	Unchanged	107	62
DAX	9518	0.51	Total	2952	1582

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	799.50	3.20
NTPC	142.95	2.69
RELIANCE	858.00	2.62
ASIANPAINT	773.10	2.19
POWERGRID	138.50	1.99

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	148.85	(2.97)
NMDC	136.00	(2.82)
BHEL	254.70	(2.40)
HCLTECH	1500.00	(2.35)
GAIL	422.20	(2.25)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
LANCORHOL	45.86	0.1	868
PARSVNATH	57.23	1.2	48
INGVYSYABK	7.55	0.2	36
UBL	1.52	0.1	23
JUBILANT	9.66	1.1	9

Indian Forex	Closing	Chg	% Chg
USD/INR	63.450	0.065	0.10
GBP/INR	95.986	(0.733)	(0.76)
EUR/INR	75.277	(0.519)	(0.69)
JPY/INR	53.300	0.050	0.09

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27192	(95)
Silver (Rs/1kg)	37265	78

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.2	2.61
Brent (US\$/BBL)	51.6	1.39
Gold (US/oz)	1212.2	(0.39)
Silver (US\$/oz)	16.5	0.12
Copper (US\$/MT)	6170.0	(0.34)
Alum (US\$/MT)	1762.0	(0.59)
Zinc(US\$/MT)	2145.5	(1.15)

ADR	Cl. Values	% Chg.
ICICI Bank	11.45	0.25
HDFC Bank	51.67	1.74
Infosys	31.94	0.66
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.13	0.40
Wipro	11.16	0.13
Tata Motors	42.33	1.52

## Market Sensor

US jumped on Wednesday, with the S&P 500 rebounding from a five-session dive, as U.S. crude stopped a four-day skid, concerns eased about a Greek exit from the European Union and investors offered a favorable reaction to minutes from the Federal Reserve. Dow Jones Industrial Average was up 1.23% or 212.88 points at 17584.52. Nasdaq Composite was up 1.26% or 57.73 points at 4650.47. Standard & Poor's 500 was up 1.16% or 23.29 points at 2025.90.

Indian equity market witnessed a partial recovery on account of global market bouncing back though crude oil continued to slide with to \$51/bbl. Nifty ended the previous trading session with a decline of 0.31% or 25.25 points at 8102.10. On Wednesday's trading session, FII's sold Rs.1073.18 Cr in cash market and bought net Rs.2.82 in derivative segment. Whereas, DII bought net Rs.601.4 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8040 followed by 7960 while resistance exist at 8160 and then at 8220.**

## Global News

❖ Companies added more workers than forecast in December, indicating the U.S. job market was sustaining strength as 2014 drew to a close, according to a private report based on payrolls. (Bloomberg)

❖ Oil traded near the lowest level since April 2009 as record oil exports from the U.S. bolstered speculation a global glut that drove crude into a bear market will linger. (Bloomberg)

❖ The Swiss National Bank's foreign-currency reserves hit a record in December after an appreciation of the franc forced the institution to end a two-year hiatus in interventions. (Bloomberg)

❖ Canada's oil shipments plunged in November, triggering the biggest export drop in almost three years and widening the national trade deficit. (Bloomberg)

❖ The Federal Reserve confirmed that being "patient" on interest rates means no increase before late April, while expressing concern that inflation might continue to linger below its goal. (Bloomberg)

❖ Central banks and reserve managers are breaking from past practice by showing little appetite to add euros as the currency tumbles. (Bloomberg)

## Economic News

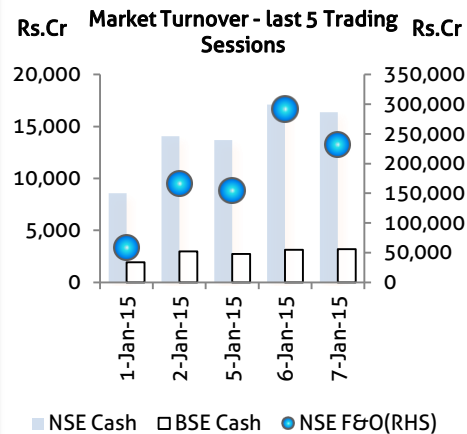
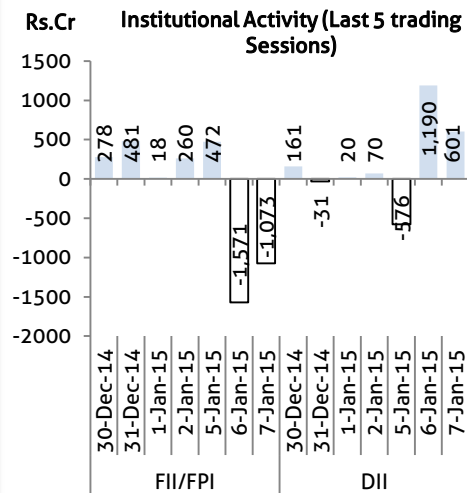
- ❖ India is not planning to impose any further curbs on gold imports as the current account deficit is under control, Trade Secretary Rajeev Kher said on Wednesday. (BS)
- ❖ Stressing on the development of inland waterways, union Shipping, Highways and Road Transport Minister Nitin Gadkari Wednesday cleared the Sagar deep sea port and Haldia Dock 2 projects for West Bengal as well as a highway project linking Kolkata and Siliguri. (BS)
- ❖ Five power transmission projects involving investment of about Rs 7,000 crore are stuck due to delay in wild life clearances, sources said. (BS)
- ❖ The food ministry has floated the idea that subsidy given by the government for running grain-based welfare schemes other than the Public Distribution System (PDS) be borne by the departments concerned, and not be transferred to the ministry's account. (BS)
- ❖ The Telecom Commission on Wednesday sent back the Telecom Regulatory Authority of India's (Trai's) recommendations on pricing of 2,100-MHz spectrum to the regulator. (BS)
- ❖ The finance ministry is going to use the Central Public Sector Enterprises (CPSE) exchange-traded fund (ETF), successfully listed on exchanges towards the beginning of this financial year, to further dilute the government's holding in the constituent state-owned companies, Business Standard has learnt. (BS)
- ❖ Coal shipments to India, the world's third-largest importer, rose 19% to 210.6 million tonne last year driven by an even bigger jump in purchases of the variety used in power generation, online trader mjunction said. (BS)
- ❖ Railways has earned Rs 1,14,656.13 crore during April-December 2014, registering an increase of 12.57%. (BS)
- ❖ In a strong message to West Bengal Chief Minister Mamata Banerjee, Finance Minister Arun Jaitley said that she has a responsibility to deliver on promises and create an environment to attract investments. (BS)
- ❖ Having been impressed by the Vibrant Gujarat Summit, East European country Serbia has approached Ahmedabad-based international trade consulting firm Global Network to help organise a "Vibrant Serbia" event on similar lines as Vibrant Gujarat. (BS)

## Domestic News

- ❖ In a breather to the fertiliser manufacturer Southern Petrochemical Industries Corporation Ltd, the Union Ministry of Chemicals and Fertilisers has informed the company that it would be allowed to produce Urea using feed stock Naphthafor a limited period. (BS)
- ❖ Telecom subscriber base in the country has reached 96.42 crore in November with Idea Cellular adding the maximum number of new users according to the data by telecom regulator TRAI. (BS)
- ❖ Pantaloons Fashion & Retail said it will raise Rs 1,000 crore through issue of non-convertible debentures on a private placement basis. (BS)
- ❖ With revenue collection in this fiscal on the downtrend, the state government has decided to expedite settlement of electricity arrears worth Rs 700 crore with National Aluminium Company (Nalco). (BS)
- ❖ Retail eCommerce sales in India are expected to grow by 45% to \$7.69 billion this year, research firm eMarketer said. (BS)

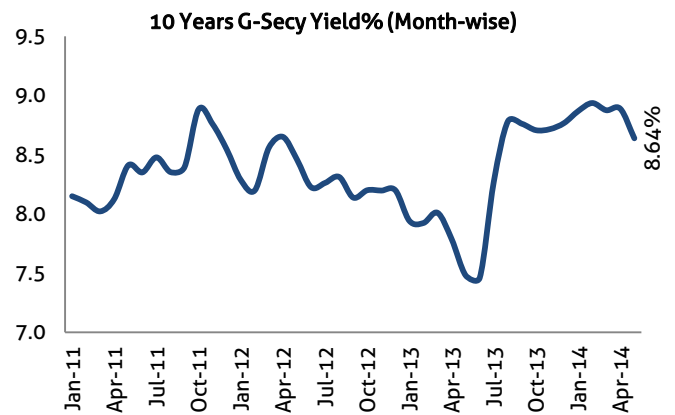
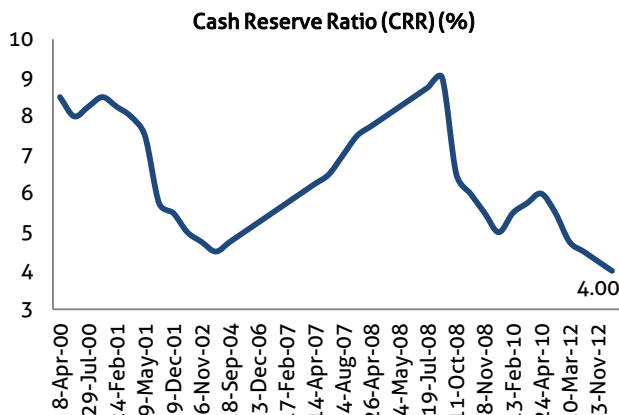
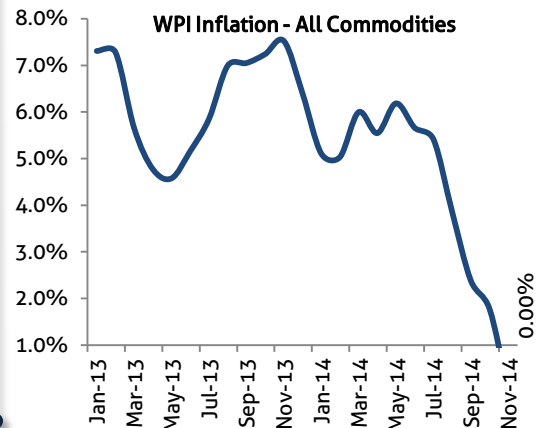
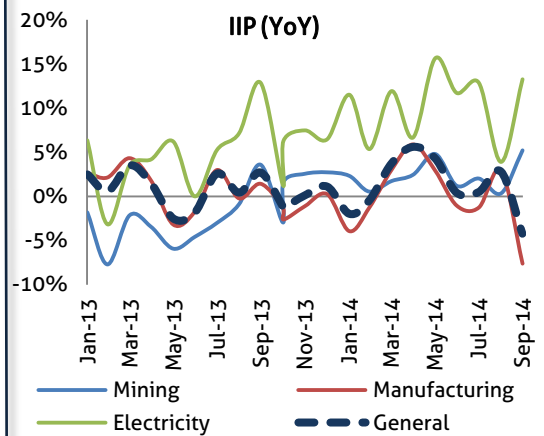
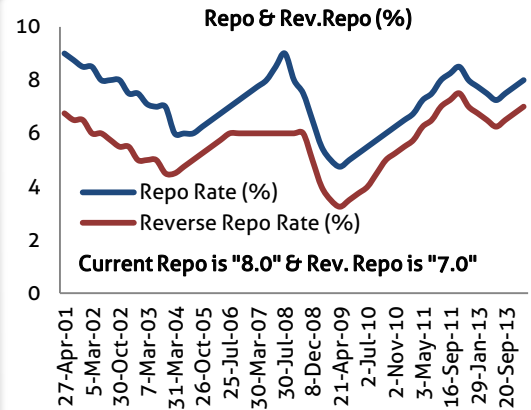
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1819	(0.0020)	(0.17)
GBP-USD	1.5087	(0.0023)	(0.15)
USD-JPY	119.70	0.44	0.37

Bond Markets	Closing	Chg
10-yr bond	7.94	-2.20 bps
Interbank call	7.97	1.89 bps



## Domestic News (Cont...)

- ❖ Indian companies including Future Retail and Zee Media Corp have lined up rights issue worth nearly Rs 4,000 crore in 2015 for repayment of loan and to support working capital requirements. (BS)
- ❖ Gearing up to enter new segments this year, an upbeat Maruti Suzuki India says that the price hikes following the withdrawal of excise duty sops will not affect auto sales. (BS)
- ❖ Shemaroo Entertainment has entered an exclusive association with net mobile AG to distribute content from Playboy Enterprises Inc, in South Asian territories like India, Nepal, Bhutan, Sikkim, Sri Lanka, Pakistan and Bangladesh. (BS)
- ❖ India's second largest information technology (IT) services company, Infosys may be forced to lower its revenue growth guidance for FY15 when it details its earnings for October-December 2014 (Q3 FY15) on Friday, as persistent cross-currency headwinds coupled with the seasonal weakness are seeing weighing on the company's performance. (BS)
- ❖ India's two-wheeler market leader Hero MotoCorp said the strike by transporters in Haryana has hit half of its despatches from Gurgaon and Dharuhera plants. (BS)
- ❖ After Reliance Industries demanded interest on KG-D6 gas payments flowing into gas pool account operated by GAIL, the state-owned firm has agreed to invest the receivables in short-term interest bearing deposits with public sector banks. (BS)
- ❖ Coal India Ltd struggled to produce and ship less than half of its daily target on the first day of a five-day worker strike that began on Tuesday, hampering government efforts to reform the country's coal industry and ease its power crisis. (BS)
- ❖ Bangalore-based Kalki Communication Technologies Pvt. Ltd. (Kalkitech), a provider of communication and optimization solutions for the Smart Grid, has acquired California based Applied Systems Engineering (ASE) Inc., for an undisclosed amount. (BS)
- ❖ Consumer durable makers Godrej Appliances, Panasonic and Daikin have hiked prices of their products by 3-5%, becoming the first among their ilk to increase prices after excise duty was raised by 2% from 1 January. (BS)
- ❖ Employees unions of ING Vysya Bank staged a protest here with demands for 'job security' in the wake of its merger with Kotak Mahindra Bank. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Jan-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	13508137	16.7
7-Jan-15	Nandan Denim Limited	VLS FINANCE LTD	SELL	685005	72.7
7-Jan-15	Parsvnath Developers Limi	ACG PAM PHARMA TECHNOLOGIES PRIVATE LIMITED	SELL	2600000	14.5
7-Jan-15	Dr. Datson's Labs Ltd	MANAV N PATEL	BUY	1700423	9.7
7-Jan-15	Kilitch Drugs India Ltd	VERMA ARUN	SELL	119285	54.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Jan-15	AMSONS	INDO JATALIA SECURITIES PRIVATE LIMITED	S	70,000	8.0
7-Jan-15	ASISL	IMPRESSIVE TRADING PRIVATE LIMITED	B	200	1800.0
7-Jan-15	DELTALTD	ANIL KUMAR	S	298	75.6
7-Jan-15	DOLPHINOFF-\$	NIRMAL BANG SECURITIES PRIVATE LIMITED	S	100,000	166.6
7-Jan-15	FRONTBUSS	PAYAL CHINTAN SANGHAVI	S	200,000	19.7

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
509480	BERGEPAIN	08-Jan-15	Stock Split from Rs. 2/- to Re.1/-	09-Jan-15
534839	EFPL	08-Jan-15	Stock Split from Rs.10/- to Re.1/-	09-Jan-15
532626	PONDYOXIDE	08-Jan-15	Reduction of Capital	09-Jan-15
532626	PONDYOXIDE	08-Jan-15	Spin Off	09-Jan-15
537224	H371J29DD1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537226	H371J29DF1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537223	H371J29DG1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537225	H371J29DQ1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537228	H371J29RD1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537230	H371J29RF1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537227	H371J29RG1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537229	H371J29RQ1	09-Jan-15	Redemption of Mutual Fund	12-Jan-15
537235	TFM45DA	12-Jan-15	Dividend On Mutual Fund	13-Jan-15
537235	TFM45DA	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
537236	TFM45DB	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
537237	TFM45DD	12-Jan-15	Redemption of Mutual Fund	13-Jan-15
533305	SRSREAL	13-Jan-15	BONUS 1:1	14-Jan-15
500550	SIEMENS	14-Jan-15	Dividend - Rs.6.00	-
537279	H369J29DD1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537281	H369J29DF1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537278	H369J29DG1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537280	H369J29DQ1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Jan-15	JPY	Manufacturing PMI (Dec)			52.1
05-Jan-15	GBP	Construction PMI (Dec)		58.9	59.4
06-Jan-15	EUR	Markit Composite PMI (Dec)		51.7	51.7
06-Jan-15	USD	Factory Orders (MoM) (Nov)		-0.20%	-0.70%
06-Jan-15	USD	ISM Non-Manufacturing PMI (Dec)		58.2	59.3
07-Jan-15	CNY	Trade Balance (Dec)			54.47B
07-Jan-15	EUR	CPI (YoY) (Dec)		-0.10%	0.30%
07-Jan-15	EUR	Unemployment Rate (Nov)		11.50%	11.50%
07-Jan-15	USD	MBA 30-Year Mortgage Rate			4.02%
07-Jan-15	USD	ADP Nonfarm Employment Change (Dec)		233K	208K
07-Jan-15	USD	Trade Balance (Nov)		-41.80B	-43.40B
08-Jan-15	EUR	PPI (MoM) (Nov)			-0.40%
08-Jan-15	GBP	BoE QE Total (Jan)			375B
08-Jan-15	GBP	Interest Rate Decision (Jan)			0.50%
08-Jan-15	USD	Continuing Jobless Claims		2,370K	2,353K
08-Jan-15	USD	Initial Jobless Claims		291K	298K
09-Jan-15	USD	Consumer Credit (Nov)		14.99B	13.23B
09-Jan-15	CNY	CPI (YoY) (Dec)			1.40%
09-Jan-15	GBP	Industrial Production (MoM) (Nov)		0.20%	-0.10%
09-Jan-15	GBP	Manufacturing Production (MoM) (Nov)		0.30%	-0.70%
09-Jan-15	GBP	Trade Balance (Nov)		-9.48B	-9.62B
09-Jan-15	USD	Manufacturing Payrolls (Dec)		15.0K	28.0K
09-Jan-15	USD	Nonfarm Payrolls (Dec)		239K	321K
09-Jan-15	USD	Private Nonfarm Payrolls (Dec)		228K	314K
09-Jan-15	USD	Unemployment Rate (Dec)		5.70%	5.80%
09-Jan-15	USD	Wholesale Inventories (MoM) (Nov)		0.30%	0.40%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Jan-15	INR	HSBC Services PMI (Dec)			52.6
07-Jan-15	INR	M3 Money Supply (2wk)			
09-Jan-15	INR	Bank Loan Growth (2wk)			10.90%
09-Jan-15	INR	Deposit Growth (2wk)			10.60%

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