

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8660	0.00	CNX IT	11989	0.17
Sensex	28517	0.04	BANK NIFTY	18469	(0.73)
DowJones	17875	(0.03)	S&P CNX 500	7144	0.25
Nasdaq	4910	(0.14)	CNX FMCG	20748	0.68
Hangseng	25791	2.04	CNX REALTY	3494	(0.36)
Shanghai	3950	(0.29)	CNX AUTO	8795	0.03
Nikkei	19723	0.42	CNX ENERGY	8437	0.77
Strait Times	3460	(0.15)	CNX PHARMA	13778	(0.21)
Kospi	2056	0.44	Advances / Declines	BSE	NSE
Taiwan	9585	(0.59)	Advances	1631	917
FTSE	6962	1.88	Declines	1127	602
CAC	5151	1.52	Unchanged	97	50
DAX	12124	1.30	Total	2855	1569

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	334.40	5.12
SSLT	198.30	3.55
NTPC	156.70	3.02
M&M	1276.20	2.70
BAJAJ-AUTO	2091.10	2.69

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDFC	171.70	(2.11)
AXISBANK	559.05	(1.76)
SUNPHARMA	1150.00	(1.65)
TATAMOTORS	561.00	(1.26)
HEROMOTOCO	2640.70	(1.20)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KNRCON	7.53	0.0	270
DHANUKA	2.07	0.0	56
KEI	26.93	1.0	28
PURVA	9.49	0.4	25
ATFL	0.81	0.0	21

Indian Forex	Closing	Chg	% Chg
USD/INR	62.332	0.174	0.28
GBP/INR	92.831	0.098	0.11
EUR/INR	68.079	(0.152)	(0.22)
JPY/INR	52.140	(0.090)	(0.17)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26850	25
Silver (Rs/1kg)	37617	(428)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.0	2.43
Brent (US\$/BBL)	58.5	1.61
Gold (US/oz)	1208.3	(0.48)
Silver (US\$/oz)	16.8	(0.65)
Copper (US\$/MT)	6041.0	0.66
Alum (US\$/MT)	1770.5	0.82
Zinc(US\$/MT)	2126.5	1.58

ADR	Cl. Values	% Chg.
ICICI Bank	10.43	(0.18)
HDFC Bank	60.00	(0.47)
Infosys	34.55	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	58.30	(0.06)
Wipro	13.06	(0.07)
Tata Motors	46.35	0.00

Market Sensor

US market closed mildly lower on Tuesday as investors eyed continued gains in oil and the dollar ahead of the unofficial start of earnings season on Wednesday. Dow Jones Industrial Average on Thursday was down 0.03% or 5.43 points at 17875.42. Nasdaq Composite was down 0.14% or 7.08 points at 4910.23. Standard & Poor's 500 was down 0.21% or 4.29 points at 2076.33.

Indian equity market ended the previous trading session on a tad higher note. RBI maintained its status quo stance but the move seems in line with market expectation and witnessed mixed reaction as the day progressed. Nifty ended the previous trading session almost unchanged at 8660.30. On Tuesday's trading session, FII's bought Rs.143.98 Cr in cash market and bought net Rs.1125.07 in derivative segment. Whereas, DII sold net Rs.326.06 Cr in cash segment.

Global News

- ❖ Activity in the UK's services sector accelerated in March at its fastest pace since August last year, according to a closely-watched survey. (BBC)
- ❖ The Greek government says Germany owes Greece nearly €279bn (£204bn; \$303bn) in war reparations for the Nazi occupation during World War Two. (BBC)
- ❖ Business lobby group, the Confederation of British Industry (CBI), estimated that the UK's economy expanded by 0.7% in the three months to March, up from 0.6% in the previous quarter. (BBC)
- ❖ Oil prices fell more than a percent on Wednesday as industry data showed a larger-than-expected weekly build in U.S. stockpiles and as Saudi Arabia reported record output in March. (Reuters)
- ❖ Later this year the IMF might include the Chinese yuan in its official basket of reserve currencies, a political and economic triumph for Beijing in the teeth of U.S. opposition, but slowing growth in China is likely to limit the impact of the victory. (Reuters)
- ❖ The Brazilian government could freeze up to 80 billion reais (\$25.56 billion) in planned spending this year to reach its fiscal savings target, a government official said on Tuesday. (Reuters)

Economic News

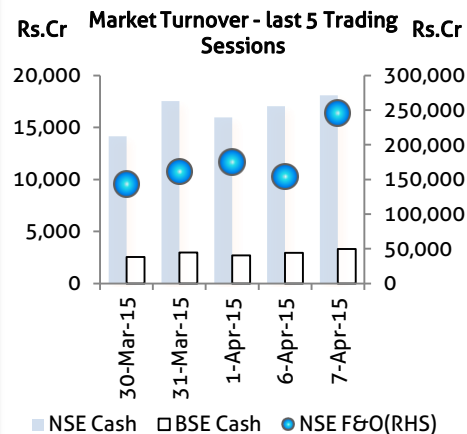
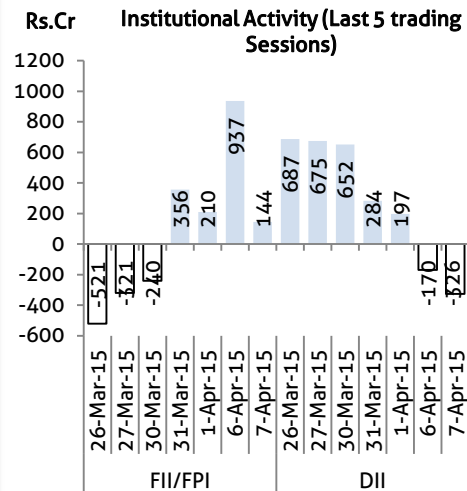
- ❖ With the government on back foot in Parliament over the land acquisition bill, Union Road Transport and Highways Minister Nitin Gadkari on Tuesday hit out at the industry asking them to stop cutting corners when it comes to paying up farmers during land acquisition. (BS)
- ❖ The government rejected suggestions that tax notices to Foreign Institutional Investors (FIIs), which have created a controversy, amounted to retrospective taxation. (BS)
- ❖ The Inland Waterways Bill to convert 101 rivers across the country into transport channels will be introduced in Parliament on April 20, Road Transport and Highways Minister Nitin Gadkari said. (BS)
- ❖ The government invited foreign pension funds to participate in the infrastructure sector in the country. "We are looking at bringing in foreign pension funds to pump in finance in India's infrastructure sector," Union Road Transport and Highways Minister Nitin Gadkari said at a CII event here. (BS)
- ❖ India's wheat production is likely to decline by 4-5 per cent in the current crop year from the initial estimates of 95.76 million tonnes due to unseasonal rains, Agriculture Minister Radha Mohan Singh said. (BS)
- ❖ India's wheat output prospects in 2015 appeared to have been hit by unseasonal rains during the harvest season, farm minister Radha Mohan Singh said on Tuesday. (BS)
- ❖ The Reserve Bank of India (RBI) in its first bi-monthly monetary policy statement for 2015-16 kept the repo rate unchanged at 7.5%. Also, the cash reserve ratio (CRR) was unchanged at 4%. The policy is geared more towards structural changes, RBI Governor Raghuram Rajan said at a press conference on Tuesday. (BS)
- ❖ The Reserve Bank will come out with final guidelines on priority sector lending (PSL) for banks by end of this month which will be aimed at getting a parity among all lenders, Governor Raghuram Rajan said. (BS)
- ❖ Prime Minister Narendra Modi will launch the Micro Units Development and Refinance Agency Ltd (MUDRA) bank at the Vigyan Bhavan in the national capital on April 8. (BS)
- ❖ Even before a ball has been bowled, the Indian Premier League (IPL) has once again stamped its mark as the biggest sporting extravaganza in the country, at least in terms of insurance cover. (BS)
- ❖ The Reserve Bank of India's rate decisions are driven by domestic factors and the US Federal Reserve will not be the key factor while determining future rate moves, its chief Raghuram Rajan said after its annual policy review on Tuesday. (BS)

Domestic News

- ❖ The Reserve Bank of India (RBI) is considering allowing companies to raise rupee debt offshore, it said on Tuesday, noting strong demand for such debt following issues by Asian Development Bank and International Finance Corp. (BS)
- ❖ Essar Shipping said former Shipping Secretary Michael Pinto and erstwhile SCICI founder N C Singhal, who were independent directors on its board, have resigned. (BS)
- ❖ IndiGo has announced a bonus for its pilots and cabin crew for the fifth consecutive year. Pilots and crew will receive five percent of their annual salary as a bonus along with the April month pay. (BS)

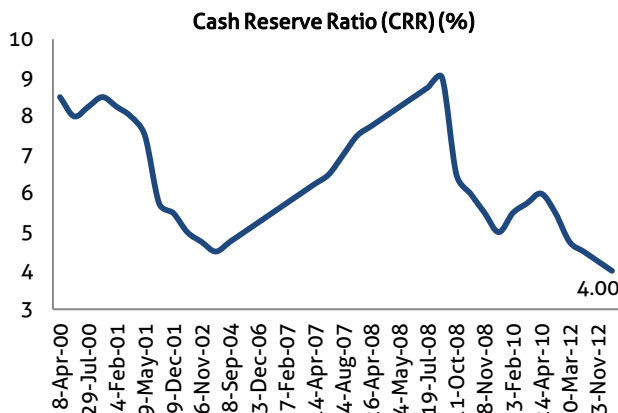
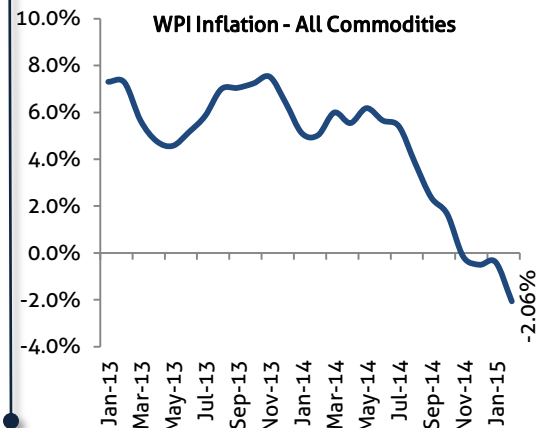
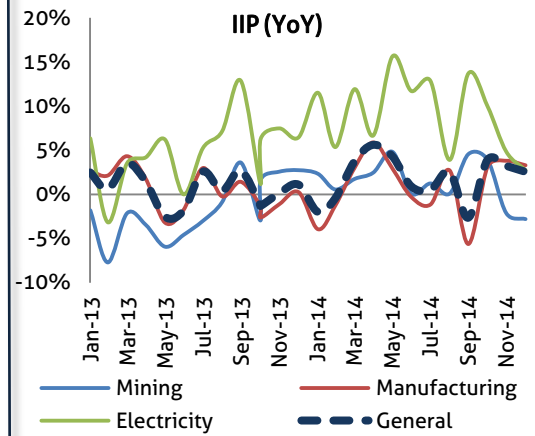
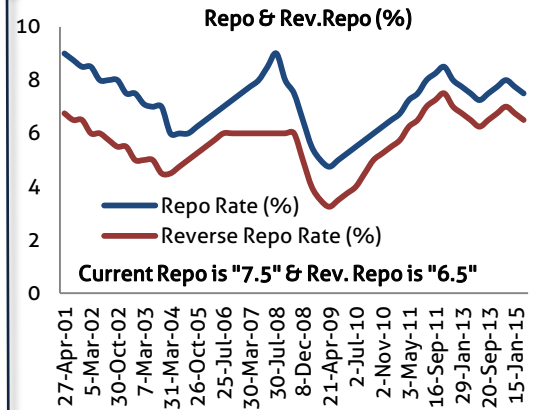
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0834	0.0020	0.18
GBP-USD	1.4828	0.0020	0.14
USD-JPY	120.12	(0.16)	(0.13)

Bond Markets	Closing	Chg
10-yr bond	7.81	3.10 bps
Interbank call	7.28	3.01 bps



Domestic News (Cont...)

- ❖ With completion of a year for enactment of new Companies Act and notification of rules for Corporate Social Responsibility (CSR) spending, a lot of action is expected on the grounds in the current fiscal. (BS)
- ❖ Sterling and Wilson Pvt Ltd, part of the Shapoorji Pallonji Group is close to commissioning more than 140 megawatts (Mw) of solar power generation plants in India for the financial year 2014 – 2015. (BS)
- ❖ In a bid to have direct interface with its customers, Japanese printer firm Konica Minolta said it has acquired the production printing business of Monotech Systems. (BS)
- ❖ Reliance Industries' most significant recent gas discovery MJ-1in KG-D6 block may hold 1.4 trillion cubic feet of gas resources, roughly half of the reserves in the block's main gas fields. (BS)
- ❖ Wellness Forever, a Mumbai based retail pharmacy chain has raised Rs 20 crore in its maiden equity round from a consortium of HNIs (high net worth individuals) and family offices led by Rajiv Dadlani Group for a minority stake in the Company. (BS)
- ❖ Suzuki Motorcycle India launched a new variant of its flagship bike Gixxer, priced at Rs 83,439 (ex-showroom Delhi). (BS)
- ❖ Online classifieds portal Quikr said it has raised \$150 million (about Rs 900 crore) from investors, including existing ones. (BS)
- ❖ United Spirits has withdrawn all of its brands from the Royal Challengers Bangalore team for the Indian Premier League T-20 cricket championship that starts, the Bangalore Mirror newspaper reported. (BS)
- ❖ Glenmark Pharmaceuticals said it has received the final approval from the United States Food and Drug Administration (USFDA) for sale of drugs meant to prevent post-menopause osteoporosis. (BS)
- ❖ Apollo Hospitals said Bank of New York Mellon Corporation (BNY Mellon) has sold shares worth over Rs 23 crore in the group. (BS)
- ❖ Infrastructure major Hindustan Construction Company (HCC) announced opening of share sale to qualified institutional investors at a price of Rs 30.98 apiece. (BS)
- ❖ With the economy showing no signs of a pick-up, India Inc CEOs say the Reserve Bank's move to keep the rates unchanged is a "missed opportunity." (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Apr-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2209455	128.7
7-Apr-15	Himadri Chemicals And Ind	UMAPUTRA CONSULTANTS LLP	BUY	6949848	19.3
7-Apr-15	KEI Industries Limited	ANANTHA CHIT FUND PVT LTD	SELL	750000	66.5
7-Apr-15	Arvind Remedies Limited	BP FINTRADE PRIVATE LIMITED	SELL	415864	21.2
7-Apr-15	E-Land Apparel Limited	LTS INVESTMENT FUND LTD	SELL	389556	19.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Apr-15	KNRCON	KAMIDI NARSIMHA REDDY	S	524,100	431.1
7-Apr-15	KEI	ANANTHA CHIT FUND PVT LTD	S	750,000	66.5
7-Apr-15	VISASTEEL	CRESTA FUND LIMITED	B	1,567,000	16.0
7-Apr-15	RUCHINFRA	APMS INVESTMENT FUND LTD	S	1,600,000	8.2
7-Apr-15	LINCOPH	CHEMFAR LABORATORIES	S	100,000	81.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500830	COLPAL	08-Apr-15	3rd Interim Dividend - Rs.8.00	09-Apr-15
500472	SKFINDIA	08-Apr-15	Final Dividend - Rs.2.50	-
532523	BIOCON	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
531680	MAYUR	09-Apr-15	Interim Dividend - Rs.0.50	10-Apr-15
523828	MENONBE-\$	09-Apr-15	Stock Split from Rs. 5/- to Re.1/-	10-Apr-15
532200	MYSOREBANK	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
537069	ARNOLD	16-Apr-15	Stock Split from Rs.10/- to Rs.2/-	17-Apr-15
531807	INGVYSYABK	16-Apr-15	Amalgamation	17-Apr-15
532851	INSECTICID	16-Apr-15	BONUS 1:2	17-Apr-15
533297	KBIL	16-Apr-15	2nd Interim Dividend - Rs.20.00	17-Apr-15
513519	PITTILAM-\$	16-Apr-15	Stock Split from Rs.10/- to Rs.5/-	17-Apr-15
500674	SANOFI	16-Apr-15	Final Dividend - Rs.24.00	-
500674	SANOFI	16-Apr-15	Special Dividend - Rs.11.00	-
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
532281	HCLTECH	24-Apr-15	Interim Dividend - Rs.-	27-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	JPY	Leading Index (MoM) (Feb)			-0.20%
06-Apr-15	USD	Markit Composite PMI (Mar)			58.5
06-Apr-15	USD	Services PMI (Mar)			58.6
06-Apr-15	USD	CB Employment Trends Index (Apr)			127.8
06-Apr-15	USD	ISM Non-Manufacturing PMI (Mar)		56.5	56.9
07-Apr-15	EUR	Markit Composite PMI (Mar)		54.1	54.1
07-Apr-15	EUR	Services PMI (Mar)		54.3	54.3
07-Apr-15	GBP	Services PMI (Mar)		57	56.7
07-Apr-15	EUR	Sentix Investor Confidence (Apr)		20.3	18.6
07-Apr-15	EUR	PPI (YoY) (Feb)		-3.00%	-3.40%
08-Apr-15	USD	Consumer Credit (Feb)		13.00B	11.56B
08-Apr-15	JPY	Current Account n.s.a. (Feb)		1.150T	0.061T
08-Apr-15	EUR	Retail Sales (YoY) (Feb)			3.70%
08-Apr-15	USD	MBA 30-Year Mortgage Rate			3.89%
09-Apr-15	GBP	RICS House Price Balance (Mar)		15%	14%
09-Apr-15	GBP	Trade Balance (Feb)		-9.00B	-8.41B
09-Apr-15	GBP	BoE QE Total (Apr)			375B
09-Apr-15	GBP	Interest Rate Decision (Apr)		0.50%	0.50%
09-Apr-15	USD	Continuing Jobless Claims			2,325K
09-Apr-15	USD	Initial Jobless Claims			268K
09-Apr-15	USD	Wholesale Inventories (MoM) (Feb)		0.20%	0.20%
10-Apr-15	CNY	CPI (YoY) (Mar)			1.40%
10-Apr-15	CNY	PPI (YoY) (Mar)			-4.80%
10-Apr-15	GBP	Industrial Production (YoY) (Feb)		0.30%	1.30%
10-Apr-15	GBP	Manufacturing Production (YoY) (Feb)		1.30%	1.90%
10-Apr-15	USD	Import Price Index (MoM) (Mar)		-0.40%	0.40%
10-Apr-15	USD	Federal Budget Balance (Mar)		-43.0B	-192.0B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	INR	HSBC Services PMI (Mar)			53.9
07-Apr-15	INR	Interest Rate Decision		7.50%	7.50%
10-Apr-15	INR	CPI (YoY) (Mar)			5.37%
10-Apr-15	INR	Industrial Production (YoY) (Feb)			2.60%

Disclosure

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

Disclaimer

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.