

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5553	-0.39	CNX IT	7047	-0.36
Sensex	18450	-0.32	BANK NIFTY	11099	-0.25
DowJones	14565	-0.28	S&P CNX 500	4367	-0.27
Nasdaq	3204	-0.66	CNX FMCG	14827	-1.49
Hangseng	21660	-0.32	CNX REALTY	222	-0.38
Shanghai	2191	-1.52	CNX AUTO	4116	0.58
Nikkei	13092	2.01	CNX ENERGY	7611	1.02
Strait Times	3291	-0.26	CNX PHARMA	6132	0.20
Kospi	1925	-0.11	Advances / Declines	BSE	NSE
Taiwan	7762	-2.26	Advances	1422	726
FTSE	6250	-1.49	Declines	1306	762
CAC	3663	-1.68	Unchanged	138	75
DAX	7659	-2.03	Total	2866	1563

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	1405.25	7.18
ONGC	314.5	2.23
HCLTECH	758.1	2.00
SESAGOA	149.65	1.80
HINDALCO	90	1.69

Nifty Losers		
Company	Price(Rs)	Chg(%)
NMDC	124.1	-4.94
ITC	290.85	-2.90
NTPC	140.65	-2.87
HDFC	769.6	-2.87
AMBUJACEM	163.4	-2.51

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Kansai Nerolac	2.01	0.27	7.4
Religare Mut Fund	0.22	0.03	6.96
Indraprastha Gas	19.86	4.29	4.63
Balrampur Chini	20.75	5.15	4.03
Bajaj Hind	41.27	10.46	3.94

Indian Forex	Closing	Chg	% Chg
USD/INR	54.8803	-0.2343	-0.43%
GBP/INR	83.5415	-1.1271	-1.37%
EUR/INR	70.9044	-0.8249	-1.18%
JPY/INR	57.01	0.36	0.63%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29205	305
Silver (Rs/1kg)	51000	385

Commodities	Price	% chg.
Crude (US\$/BBL)	92.7	-0.65
Brent (US\$/BBL)	104.1	-2.14
Gold (US/oz)	1575.9	1.67
Silver (US\$/oz)	27.2	1.72
Copper (US\$/MT)	7376.0	0.54
Alum (US\$/MT)	1845.0	0.63
Zinc(US\$/MT)	1848.0	0.65

ADR	Cl. Values	% Chg.
ICICI Bank	39.16	-1.39
HDFC Bank	36.18	-1.23
Infosys	52.03	-0.99
Sterlite Inds.	6.59	1.85
Dr Reddy's Labs	34.38	0.76
Wipro	10.06	0.80
Tata Motors	23.62	-0.88

Market Sensor

U.S market closed well off their lows Friday, but the S&P 500 and Nasdaq still logged their worst one-week declines this year, pressured by a disappointing March unemployment report in addition to ongoing jitters over North Korea. Dow Jones Industrial Average was down by 0.28% or 40.86 points at 14565.25. Nasdaq Composite was down 0.66% or 21.12 points at 3203.86. Standard & Poor's 500 was up 0.43% or 6.70 points at 1553.28.

Indian market continued its losing streak for the third consecutive day in a row. Political uncertainty and threat of war emanating from the North Koreans is proving to be a grave concern for the market place. Nifty ended the previous trading session with a decline of 0.39% or 21.50 points at 5553.25. On last trading session, FII sold net Rs. 203.19 Cr in cash market and sold net Rs 516.81 Cr. in derivative segment. Whereas, DII bought net Rs 21.47 Cr in cash segment.

Coming to today's trade, Nifty to trade volatile with negative bias and counter directional upmove need to be avoided as supply can be expected once Nifty enters the exhaustion area of 5640-5670.

Global News

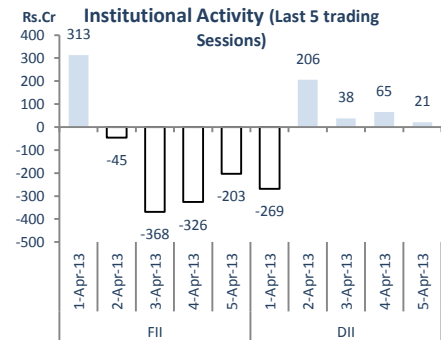
- ❖ Japan rebounded to a current-account surplus in February as a depreciating yen and record monetary stimulus boost the outlook for a revival in the world's third- biggest economy.(Bloomberg)
- ❖ Cyprus's bailout threatens slowing eastern European growth through trade and banking links if it sparks capital flight from the most indebted euro-area nations, the European Bank for Reconstruction and Development said. (Bloomberg)
- ❖ China's local governments may have more than 20 trillion yuan (\$3.2 trillion) of debt, former Finance Minister Xiang Huaicheng said, almost double the figure given in a 2011 report by the National Audit Office. (Bloomberg)
- ❖ Britain's economy will struggle to gather momentum until the second half of the year even as business sentiment and hiring intentions improve, according to a survey by BDO LLP. (Bloomberg)
- ❖ International Monetary Fund Managing Director Christine Lagarde said that while a "substantial portion" of the global economy appears better now than a year ago, some risks persist. (Bloomberg)

Economic News

- ❖ A senior official of Department of Telecom (DoT) has been named to chair the preparatory Group of Asia Pacific Telecommunity (APT).(BS)
- ❖ To boost exports of perishable agro items, the Revenue Department has asked Customs officials to accord speedy clearance to such cargo and directed that "routine" checks should be done only in special cases.(BS)
- ❖ Foreign Direct Investment in India's telecom sector has plunged to \$93 million in the April-January period on account of global economic slowdown and difficult policy environment within the country. (BS)
- ❖ The government plans to amend laws to provide more powers to state regulatory commissions and load dispatch centres so as to ensure proper functioning of electricity grids, and is expected to soon receive a report on the issue. (BS)
- ❖ Bihar may be in the forefront of raising its voice, but the Centre's largesse will not only be limited to the state, but also to Bundelkhand region of Uttar Pradesh and Madhya Pradesh as well as the KBK districts of Odisha when it allocates money under the Backward Region Grant Fund (BRGF) for the 12th five year plan (2012-13 to 2016-17). (BS)
- ❖ The Food Ministry is likely to notify next week its decision to give freedom to mills to sell sugar in the open market and removing their obligation to supply the sweetener at subsidised rates for ration shops. (BS)
- ❖ The Centre will bear an additional annual subsidy of Rs 2,600 crore on account of decontrolling the sugar sector only for two years, Finance Minister P Chidambaram said . (BS)

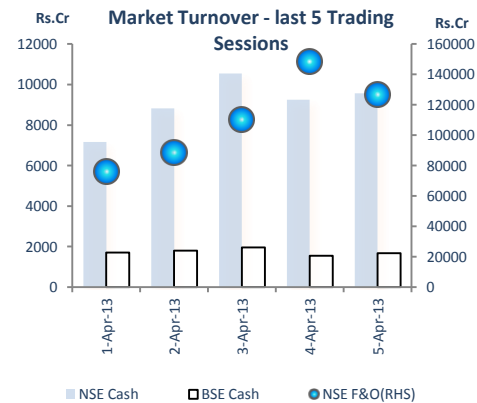
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2991	0.0055	0.43%
GBP-USD	1.5336	0.0101	0.66%
USD-JPY	97.570	1.2300	1.28%

Bond Markets	Closing	Chg
10-yr bond	7.97	-2 bps
Interbank call	7.38	7 bps



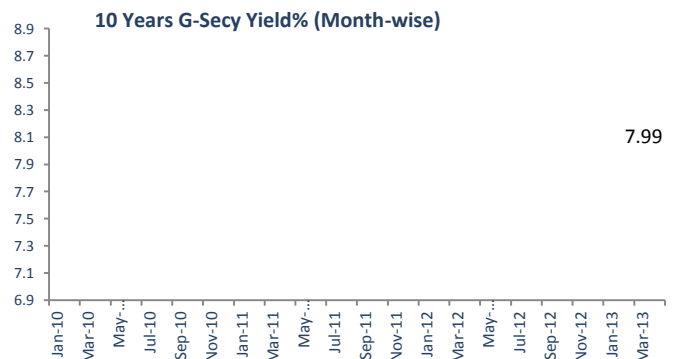
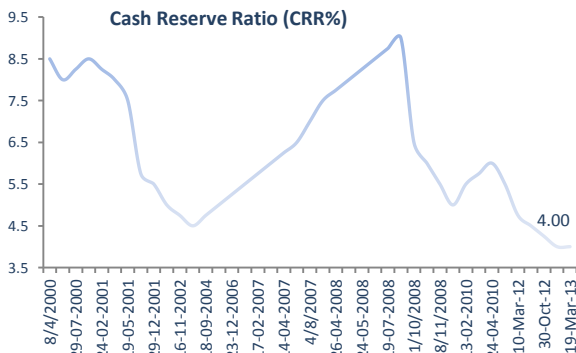
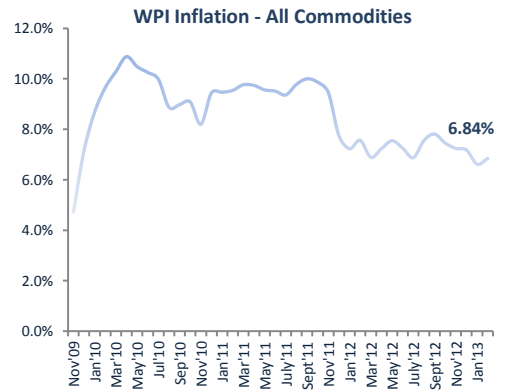
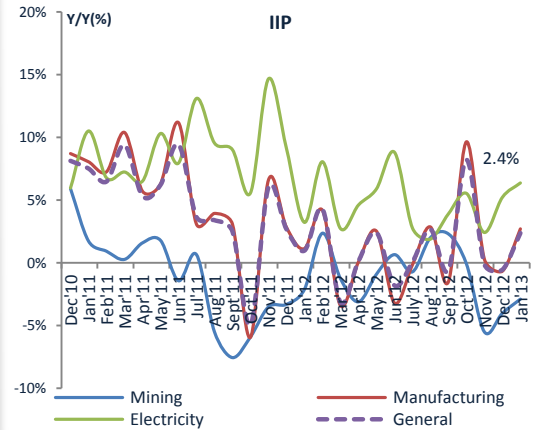
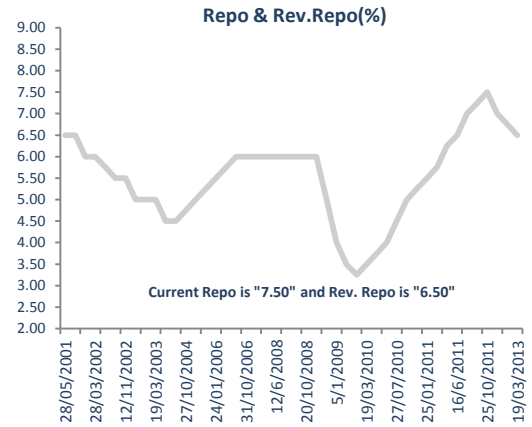
Domestic News

- ❖ LIC Nomura Mutual Fund targets over two-fold increase in its average assets under management (AUM) in the current fiscal by launching a host of new schemes in the debt and equity segments, a top company official said. (BS)
- ❖ Country's third largest private sector lender Axis Bank is targeting a 30% growth in its home loans every year over the next two years to take the portfolio to Rs 50,000 crore by end of FY15, a senior official has said. (BS)
- ❖ Petronet LNG Ltd, India's biggest liquefied natural gas importer, plans to raise Rs 600 crore in debt to fund expansion of its Dahej LNG terminal in Gujarat. (BS)
- ❖ The share of public sector in steel output has declined, while contribution from the private sector has increased since 2007-08, according to government data. (BS)
- ❖ Elder Pharmaceuticals will be investing Rs 15-20 crore over the next two-three years for its foray into cosmetics manufacturing, an official has said. (BS)
- ❖ A slight improvement in discretionary spending and the US economy getting stabilised may help the Indian IT companies post steady growth in earnings for the January-March quarter, analysts said. (BS)
- ❖ Liquor baron Vijay Mallya has got a total remuneration of about Rs 1.5 crore from two overseas companies for the year 2012, as the amount remained unchanged from the previous year. (BS)
- ❖ After successfully launching its first electric car e2o, auto major Mahindra & Mahindra is working on a new platform for a bigger vehicle that could even be used by its Korean subsidiary SsangYong Motor. (BS)
- ❖ State-run power producer NTPC may consider setting up imported coal-based projects once there is clarity that escalation in cost of the imported fuel would be compensated, according to a top official. (BS)



Domestic News(Conti..)

- ❖ SAIL will soon ink an equal joint venture pact with sister firm, KIOCL to set up a three lakh tonne a year coke oven plant and a 25 MW power plant at an estimated investment of Rs 500 crore, a source said. (BS)
- ❖ ACC, India's one of the leading cement makers with a capacity of 30 million tonne per annum (mtpa), has said that despite the current year being an election year growth of cement is below expectations. (BS)
- ❖ Jindal Steel and Power Ltd (JSPL) has raised Rs 300 crore by issuing 3,000 unsecured, redeemable non-convertible debentures (NCDs) to HDFC Bank. (BS)
- ❖ Mumbai-based Shopper's Stop Ltd, a premier department store chain promoted by the K Raheja Corp Group, is planning to invest Rs 125 crore this year, to expand its various brands of retail stores. The company is planning to add around 20 stores across its brands during the period, said a senior executive from the company. (BS)
- ❖ Claiming that radiation from most of telecom towers are within permissible limits, industry body COAI said about 99% of the Rs 700-crore penalty imposed on towers for violating norms is due to procedural issues such as delay in submission of reports. (BS)
- ❖ Reliance Industries and its partner BP plc have won approval to drill a well on the MA oil field in the flagging KG-D6 block to augment natural gas production. (BS)
- ❖ Aditya Birla group company, Idea Cellular said they would look at the option of challenging an Income Tax department order, which it believes is 'unjustified' and 'erroneous'. (BS)
- ❖ Adani Power Maharashtra Ltd, which has synchronised its two units at Tiroda in Gondia district, is all set to commission its third unit later this month, a senior company official has said. (BS)
- ❖ UK drinks group Diageo Plc's bid to raise its stake in United Spiritsthrough a mandatory public open offer is unlikely to succeed after it opted not to lift its offer price, although it remains on track to take management control of the country's biggest liquor maker. (BS)
- ❖ Real estate major DLF said that it will sale its windmills in Tamilnadu and Rajasthan to two different companies as part of its stated objective of divesting its non core assets. (BS)
- ❖ Jefferies initiates coverage of Oil India Ltd with a "buy" rating and a target price of Rs 665. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Apr-13	Kirloskar Bros Invest Ltd	JYOTSNA GAUTAM KULKARNI	BUY	27876	1202.15
5-Apr-13	Bhansali Eng. Polymers Lt	GLAXO FINANCE PRIVATE LIMITED	SELL	1359498	15
5-Apr-13	Alchemist Ltd	RAPID CREDITS AND HOLDINGS PRIVATE LIMITED	SELL	84786	48.5
5-Apr-13	Crew B.O.S. Products Limi	SATABADI SUPPLIERS PRIVATE LIMITED	BUY	123551	10.8
5-Apr-13	Texmo Pipe & Products Ltd	LOTUS BLOSSOMS TRADERS PRIVATE LIMITED	BUY	186200	5.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Apr-13	Super Sales-\$	HARDIK BHARAT PATEL	B	121118	205.05
5-Apr-13	Confidence Trad	JAVERILAL POPATLAL DEDHIA	S	62929	318.1
5-Apr-13	STAMPEDE	ALINGAN VYAPAAR PRIVATE LIMITED	B	125000	122
5-Apr-13	Aroni Comm-\$	MARCO PRIVATE LIMITED	B	172222	33
5-Apr-13	Focus Ind	TUSHAR INDIA P LTD	B	100800	51.73

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500166	Goodricke Group	9-Apr-13	Dividend	4
507685	Wipro	9-Apr-13	Scheme of Arrangement	-
507828	Ansal Housing-\$	10-Apr-13	BONUS 2:1	-
532172	Color Chips	10-Apr-13	Consolidation of Shares	-
532172	Color Chips	10-Apr-13	Reduction of Capital	-
517471	Koa Tools	10-Apr-13	Reduction of Capital	-
530951	Ram Informatics	10-Apr-13	Consolidation of Shares	-
530951	Ram Informatics	10-Apr-13	Reduction of Capital	-
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Interim Dividend	-
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
523642	PI Inds	12-Apr-13	Stock Split from Rs. 5/- to Re. 1/-	-
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/8/2013	EUR	German Industrial Production (MoM)			0.30%
4/8/2013	EUR	Sentix Investor Confidence		-13.1	-10.6
4/9/2013	CNY	Chinese CPI (YoY)		2.40%	3.20%
4/9/2013	CNY	Chinese PPI (YoY)		-1.80%	-1.60%
4/9/2013	GBP	Industrial Production (YoY)		-2.70%	-2.90%
4/9/2013	GBP	Manufacturing Production (MoM)		0.40%	-1.50%
4/9/2013	GBP	Trade Balance		-8.5B	-8.2B
4/10/2013	USD	Federal Budget Balance		-164.5B	-204.0B
4/11/2013	JPY	Core Machinery Orders (MoM)		6.80%	-13.10%
4/11/2013	AUD	Unemployment Rate		5.40%	5.40%
4/11/2013	USD	Import Price Index (MoM)		-0.10%	1.10%
4/12/2013	EUR	Industrial Production (MoM)		0.20%	-0.40%
4/12/2013	USD	Core PPI (YoY)		1.70%	1.70%
4/12/2013	USD	Core Retail Sales (MoM)		0.10%	1.00%
4/12/2013	USD	Michigan Consumer Sentiment			78.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/12/2013	INR	Indian Industrial Production (YoY)			2.40%

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