

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,868	0.53	CNX IT	6,605	(0.43)
Sensex	19,496	0.44	BANK NIFTY	11,434	0.47
DowJones	15,136	0.98	S&P CNX 500	4,536	0.40
Nasdaq	3,479	1.04	CNX FMCG	17,636	0.84
Hangseng	20,855	1.89	CNX REALTY	192	0.34
Shanghai	2,007	0.05	CNX AUTO	4,593	0.11
Nikkei	14,310	2.08	CNX ENERGY	8,005	1.24
Strait Times	3,170	0.72	CNX PHARMA	6,984	0.23
Kospi	1,833	(0.32)	Advances / Declines	BSE	NSE
Taiwan	8,002	1.37	Advances	1189	652
FTSE	6,376	(0.72)	Declines	1152	615
CAC	3,754	(1.46)	Unchanged	133	83
DAX	7,806	(2.36)	Total	2474	1350

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	129.50	4.35
JPASSOCIAT	54.55	4.10
JINDALSTEL	222.85	2.77
NMDC	103.80	2.72
ASIANPAINT	4683.75	2.60

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	326.00	-2.32
BHARTIARTL	295.00	-2.04
LUPIN	836.10	-1.71
ICICIBANK	1051.20	-1.18
M&M	972.00	-1.02

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Greenply Inds	5.05	0.54	9.43
Firstsource Sol	48.18	7.15	6.74
Wockhardt	4.05	0.94	4.30
NTPC	11.00	3.51	3.13
Exide Inds	6.85	2.48	2.76

Indian Forex	Closing	Chg	% Chg
USD/INR	60.3395	-0.249	-0.41%
GBP/INR	90.7868	0.7911	0.86%
EUR/INR	77.8085	0.2702	0.35%
JPY/INR	60.14	0.11	0.18%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,146	(112)
Silver (Rs/1kg)	40,139	(513)

Commodities	Price	% chg.
Crude (US\$/BBL)	103.6	0.00
Brent (US\$/BBL)	107.7	2.07
Gold (US/oz)	1,223.2	(2.14)
Silver (US\$/oz)	18.9	(3.23)
Copper (US\$/MT)	6,821.0	(2.47)
Alum (US\$/MT)	1,743.0	(2.49)
Zinc(US\$/MT)	1,805.5	(1.27)

ADR	Cl. Values	% Chg.
ICICI Bank	36.87	(0.91)
HDFC Bank	36.86	2.39
Infosys	41.13	1.46
Sterlite Inds.	5.58	(1.76)
Dr Reddy's Labs	36.88	(0.83)
Wipro	7.43	1.50
Tata Motors	23.95	2.31

Market Sensor

U.S market jumped in a choppy trading session Friday, extending gains heading into the close, after a strong jobs report indicating an improving U.S. economy offset worries about a sooner-than-expected end to Federal Reserve bond buying. Dow Jones Industrial Average was up 0.98% or 147.29 points at 15135.84. Nasdaq Composite was up 1.4% or 35.71 points at 3479.38. Standard & Poor's 500 was up 1.02% or 16.48 points at 1631.89.

Indian market opened higher on the previous trading session but soon paired gains to close near days low on concern of Rupee depreciation. Nifty ended the previous trading session with a gain of 0.53% or 30.95 points at 5867.90. On Friday's trading session, FIIs sold net Rs.15.71 Cr in cash market and bought net Rs 496.03 Cr. in derivative segment. Whereas, DII bought net Rs. 105.27 Cr in cash segment.

Coming to today's trade, Market is likely to remain rangebound with, stiff resistance seen at 5930 while support exist at 5800.

Global News

❖ China's money-market cash squeeze is likely to reduce credit growth this year by 750 billionyuan (\$122 billion), an amount equivalent to the size of Vietnam's economy, according to a Bloomberg News survey. (Bloomberg)

❖ Japanese companies made the fewest acquisitions in a decade during the first half as the yen's volatility climbed to a four-year high, cooling buying interest. (Bloomberg)

❖ Former European Central Bank President Jean-Claude Trichet said his successor Mario Draghi's pledge to keep interest rates low contains implicit flexibility to move if circumstances change. (Bloomberg)

❖ The International Monetary Fund may cut its global growth forecast because the expansion of emerging market economies is slowing, Managing Director Christine Lagarde said. (Bloomberg)

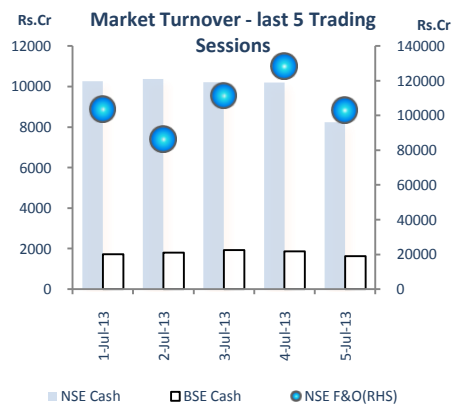
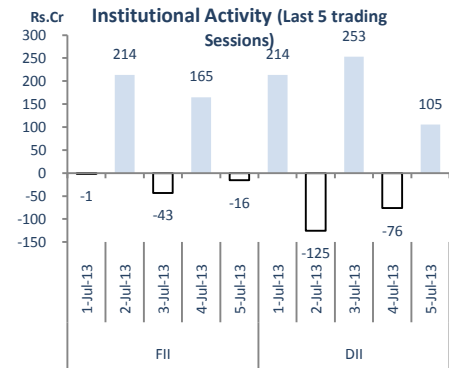
❖ Greek Finance Minister Yannis Stournaras said the government probably will reach a deal with international creditors before 's Eurogroup meeting to keep bailout funds flowing to the country. (Bloomberg)

Economic News

- ❖ The government included much-debated 'force majeure' clause in the Food Security Ordinance, despite opposition from civil society and a Parliamentary standing committee. (BS)
- ❖ IT companies are expected to show relatively subdued performance in the April-June quarter due to macro uncertainty and soft demand scenario despite a lift from depreciating rupee, say analysts. (BS)
- ❖ To improve transparency and put in place stringent corporate governance norms for PSUs, government is working on a proposal that would require independent directors to submit an 'affidavit' stating they were not involved in any case of wrongdoings. (BS)
- ❖ Notwithstanding high-base of the previous year, the domestic formulation industry is expected to grow 10-12% in 2013-14, mostly driven by generic opportunities in US, according to rating agency ICRA. (BS)
- ❖ To check flow of Iran money into the Indian banking system and capital markets, financial regulators RBI and Sebi will soon issue fresh warnings asking entities under their respective jurisdictions to remain vigilant about the entities and funds with Iranian links. (BS)
- ❖ The US and India are all set to brainstorm next week their bilateral economic relationship and discuss a pathway to avoid a trade war between the two largest democratic countries of the world. (BS)
- ❖ The government is likely to alter the way diesel and cooking fuels are priced to reduce its subsidy burden, which appears to be spiralling out of hand due to the falling rupee. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2829	-0.0085	-0.66
GBP-USD	1.489	-0.0182	-1.21
USD-JPY	101.2	1.16	1.16

Bond Markets	Closing	Chg
10-yr bond	7.59	-3.1 bps
Interbank call	6.58	-22.0 bps

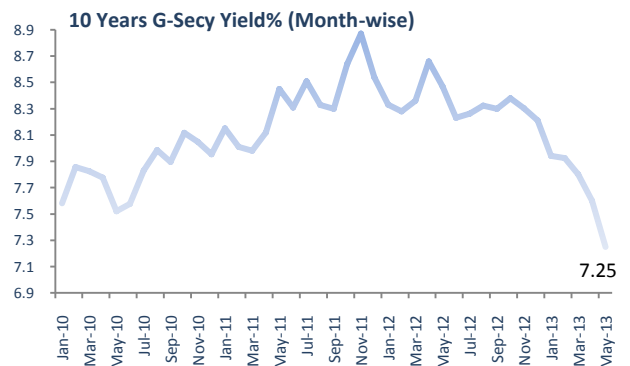
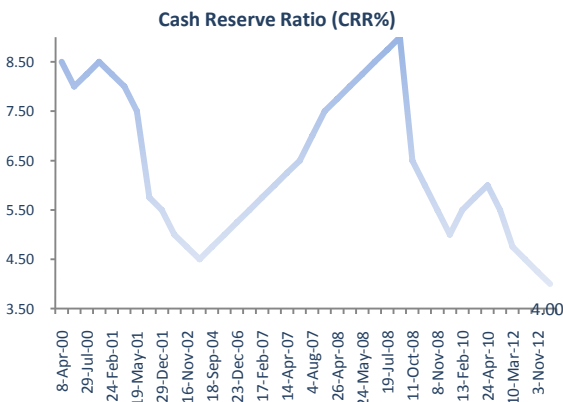
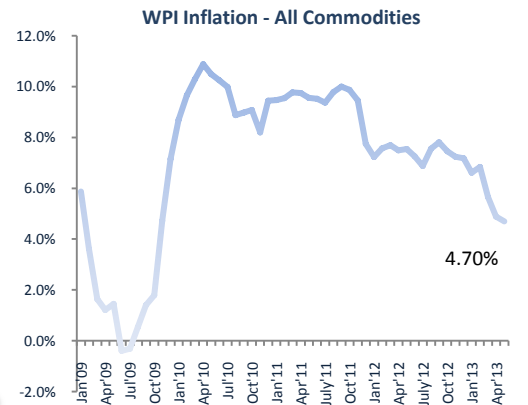
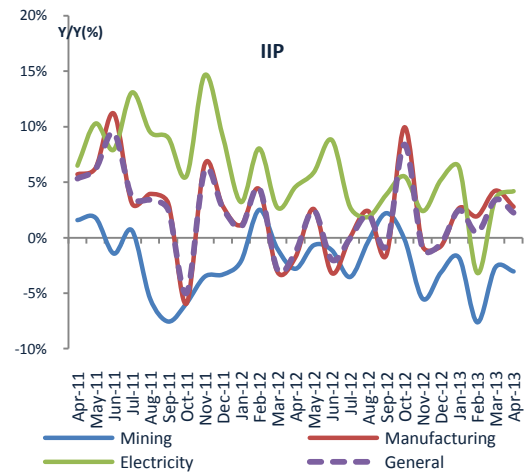
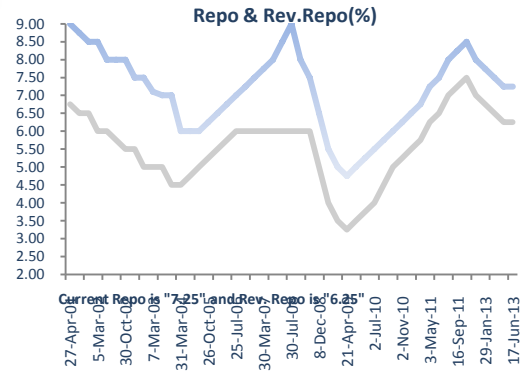


Domestic News

- ❖ Odisha Power Generation Corporation (OPGC) has halted production at one of its power units having 210 Mw capacity due to technical snag in its boiler unit. As its other unit having similar capacity is out of production since 5 July because of annual maintenance, power production at the state-run generator came to zero since last night. (BS)
- ❖ Taking cognisance of civil and criminal complaints against two Sahara firms and their top executives in the long running Sebi-Sahara case, a Metropolitan Magistrate here has asked them to appear before it for alleged violation of various regulations. (BS)
- ❖ The government said market regulator Sebi has given its consent to Tamil Nadu government's proposal to buy Centre's 5% stake in Neyveli Lignite Corp (NLC) provided the acquisition is done by a qualified state entity. (BS)
- ❖ Drug major Lupin is looking to acquire companies and brands globally, including in the US, Japan and China, to expand its global footprint. (BS)
- ❖ With a rising number of property portals entering the market, the online real estate business is expected to improve gradually as these websites bring transparency by providing high quality information about projects, believe industry experts. (BS)
- ❖ Realty major DLF has completed the Rs 325-crore deal to sell 150 MW wind turbine project in Gujarat to Bharat Light and Power. (BS)
- ❖ Largest container port, Jawaharlal Nehru Port Trust (JNPT) is investing around Rs 50 crore to install 7 MW wind capacity, which will help it save around 30% on energy costs, a top official has said. (BS)

Domestic News(Conti..)

- ❖Pharma firm Ipca Laboratories Ltd said it has stepped up its R&D expenditure to Rs 100.74 crore in FY'13 from Rs 77.96 crore in the previous year. (BS)
- ❖Reliance Industries will get real benefit of doubling of natural gas prices only from September 2017 when its newer and satellite fields off the east coast come to production. (BS)
- ❖In a logic-defying trend, the number of shareholders at Kingfisher Airlines has zoomed to a record high level of about 2.4 lakh investors even as the carrier has remained grounded for over nine months and its market value has plummeted by over 90%. (BS)
- ❖Market regulator Sebi has indicated that it is okay with Tamil Nadu government's proposal to buy Centre's 5% stake in Neyveli Lignite Corp (NLC) provided the acquisition is done by a qualified state entity. (BS)
- ❖June quarter corporate earnings are likely to go down as one of the worst in the last three years with companies in automobile, realty, road and airport infrastructure, capital goods and engineering sectors expected to see significant pressure, according to a survey. (BS)
- ❖Seeking to fly high in a high-cost environment, Indian and foreign airlines are taking innovative measures to cut their expenses, including a greater emphasis on hiring of supposedly lower-weighting female cabin crew. (BS)
- ❖Citibank, Goldman Sachs and ICICI Securities are among 17 merchant bankers in the race to manage the sale of 10 % of the government's stake in Indian Oil Corporation (IOC), which is valued at over Rs 4,300 crore. (BS)
- ❖United Biotech dealing in life saving drugs will set up a Rs 550 crore pharmaceutical unit in Himachal Pradesh , a top official said here Saturday . (BS)
- ❖The Rs 20,000 crore BPCL-Kochi Refinery expansion project site at Ambalamugal near here has been declared a 'strike-free zone' with a view to completing the project within the scheduled 42 months. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jul-13	Granules India Limited	RIDGEBACK CAPITAL ASIA LIMITED	SELL	920000	130.02
5-Jul-13	Mangalore Chemicals & Fer	STATE BANK OF INDIA	SELL	707729	55.02
5-Jul-13	Jindal Cotex Ltd	LTS INVESTMENT FUND LTD	BUY	2220000	8.95
5-Jul-13	Jindal Cotex Ltd	M/S AVATAR INDIA OPPORTUNITIES FUND	SELL	2220000	8.95
5-Jul-13	PG Electroplast Ltd	PATEL VAISHALI AJAY	BUY	93800	79.07

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jul-13	Greenply Inds	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	500000	499.77
5-Jul-13	PG Electroplast	VAISHALI AJAY PATEL	B	83000	79.08
5-Jul-13	Veer Energy	SHRIRAM CREDIT COMPANY LIMITED	S	700000	4.27
5-Jul-13	Cupid Trades	PRADEEP NARENDRA BHATT	S	21500	121.66
5-Jul-13	Avance Tech	SHRIRAM CREDIT COMPANY LIMITED	S	5811436	0.07

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530431	Ador Fontech-\$	8-Jul-13	Dividend - Rs.3.50	-
500040	Century Tex	8-Jul-13	Dividend - Rs.5.50	-
511208	IL&FS Invest Mgrs	8-Jul-13	Dividend - Rs.1.50	-
509162	Indag Rubber-\$	8-Jul-13	Final Dividend - Rs.5.50	-
500469	Federal Bank	9-Jul-13	Dividend - Rs.9.00	-
530273	Liberty Phos	9-Jul-13	Dividend - Rs.3.00	-
500253	LIC Housing Fin	9-Jul-13	Dividend - Rs.3.80	-
504879	Orient Abr-\$	9-Jul-13	Final Dividend - Rs.0.35	-
531768	Poly Medicure	9-Jul-13	BONUS 1:1	10-Jul-13
532543	SAH Petroleums	9-Jul-13	BONUS 23:19	10-Jul-13
513517	Steelcast	9-Jul-13	Dividend - Rs.1.80	-
509966	VST Inds	9-Jul-13	Final Dividend - Rs.62.50	-
532212	Archies	10-Jul-13	Final Dividend - Rs.0.40	-
532792	Cairn India	10-Jul-13	Final Dividend - Rs.6.50	-
500084	CESC	10-Jul-13	Dividend - Rs.7.00	-
500120	Diamines & Chem-\$	10-Jul-13	Dividend - Rs.0.50	-
532684	Everest Kanto	10-Jul-13	Dividend - Rs.0.20	-
500696	Hindustan Unilever	10-Jul-13	Final Dividend - Rs.6.00	-
504741	Indian Hume	10-Jul-13	Dividend - Rs.2.20	-
524000	Magma Fin	10-Jul-13	Dividend - Rs.0.80	-
522249	Mayur Uniquoter-\$	10-Jul-13	Final Dividend - Rs.3.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Jul-13	JPY	Current Account n.s.a.		0.60T	0.75T
8-Jul-13	USD	Consumer Credit		12.20B	11.10B
9-Jul-13	CNY	Chinese CPI (YoY)			2.10%
9-Jul-13	CNY	Chinese PPI (YoY)			-2.90%
9-Jul-13	GBP	Industrial Production (YoY)		-1.50%	-0.60%
9-Jul-13	GBP	Manufacturing Production (YoY)		-1.60%	-0.50%
9-Jul-13	GBP	Trade Balance		-8.5B	-8.2B
10-Jul-13	JPY	CGPI (YoY)		1.20%	0.60%
10-Jul-13	USD	Wholesale Inventories (MoM)		0.20%	0.20%
11-Jul-13	JPY	Core Machinery Orders (YoY)		2.50%	-1.10%
11-Jul-13	USD	Import Price Index (MoM)			-0.60%
11-Jul-13	USD	Initial Jobless Claims			343K
11-Jul-13	USD	Federal Budget Balance		12.5B	-139.0B
12-Jul-13	JPY	Industrial Production (MoM)			2.00%
12-Jul-13	EUR	Industrial Production (YoY)		-1.30%	-0.60%
12-Jul-13	USD	Core PPI (YoY)		1.70%	1.70%
12-Jul-13	USD	Michigan Consumer Sentiment			84.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jul-13	INR	Indian M3 Money Supply			12.20%
12-Jul-13	INR	Indian CPI (YoY)			9.30%
12-Jul-13	INR	Indian Industrial Production (YoY)			2.00%
12-Jul-13	INR	Indian Manufacturing Output (MoM)			2.80%
12-Jul-13	INR	Indian Bank Loan Growth			13.70%

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