

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5519	(0.42)	CNX IT	7768	(1.39)
Sensex	18665	(0.36)	BANK NIFTY	9757	0.56
DowJones	15471	(0.31)	S&P CNX 500	4214	(0.01)
Nasdaq	3654	(0.32)	CNX FMCG	16687	(1.55)
Hangseng	21672	0.38	CNX REALTY	155	5.58
Shanghai	2041	(0.29)	CNX AUTO	4269	(1.41)
Nikkei	13926	0.73	CNX ENERGY	7550	2.88
Strait Times	3230	0.16	CNX PHARMA	6878	(0.73)
Kospi	1891	0.67	Advances / Declines	BSE	NSE
Taiwan	7916	(0.06)	Advances	1249	728
FTSE	6511	(1.41)	Declines	1042	441
CAC	4038	0.15	Unchanged	141	66
DAX	8260	(0.47)	Total	2432	1235

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAPOWER	76.90	7.70
DLF	130.50	6.79
BPCL	277.45	6.12
NMDC	100.00	5.43
RANBAXY	284.00	5.24

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	823.10	(7.26)
HCLTECH	900.30	(4.67)
HDFC	725.80	(3.46)
SUNPHARMA	522.10	(3.01)
ASIANPAINT	425.00	(2.82)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Info Edge India	4.91	0.01	391.66
Marico	24.27	0.21	118.04
Strides Arco	7.33	1.00	7.30
Hindustan Copp	12.33	2.25	5.48
Apollo Tyres	19.42	5.04	3.85

Indian Forex	Closing	Chg	% Chg
USD/INR	61.3940	(0.1415)	(0.23)
GBP/INR	94.1723	(0.1985)	(0.21)
EUR/INR	81.6990	0.1205	0.15
JPY/INR	63.2200	0.7300	1.17

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27574	(526)
Silver (Rs/1kg)	40949	(876)

Commodities	Price	% chg.
Crude (US\$/BBL)	104.6	(0.83)
Brent (US\$/BBL)	107.6	(0.45)
Gold (US/oz)	1291.7	1.16
Silver (US\$/oz)	19.7	1.18
Copper (US\$/MT)	6892.0	(1.91)
Alum (US\$/MT)	1731.0	(1.25)
Zinc(US\$/MT)	1801.0	(1.53)

ADR	Cl. Values	% Chg.
ICICI Bank	30.86	(0.28)
HDFC Bank	30.97	(0.60)
Infosys	48.47	(0.60)
Sterlite Inds.	4.93	0.14
Dr Reddy's Labs	36.21	0.08
Wipro	8.85	(0.03)
Tata Motors	22.62	(0.69)

Market Sensor

U.S market recovered from their worst levels but still closed in the red for a third session Wednesday, with major averages retreating further from their recent highs, amid renewed concerns about when the Federal Reserve may start to wind down its bond-buying program. Dow Jones Industrial Average was down 0.31% or 48.07 points at 15470.67. Nasdaq Composite was down 0.32% or 11.76 points at 3654.01. Standard & Poor's 500 was down 0.38% or 6.46 points at 1690.91.

The market ended in red as concern over tapering of the asset purchasing program by the Fed Reserve once again regenerated, damping the market sentiment. Depreciation of rupee also weighed on the market sentiment. Nifty ended the previous trading session with a decline of 0.42% or 23.15 points at 5519.10. On Friday's trading session, FIIs sold net Rs.350.92 Cr in cash market and sold net Rs 2013.62 in derivative segment. Whereas, DII sold net Rs.261.73 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with support seen at 5470 while resistance exist at 5580.

Global News

- ❖ Consumer borrowing in the U.S. climbed in June after the biggest gain in three months as lenders responded to a pickup in auto sales. (Bloomberg)
- ❖ Automakers, enjoying the best U.S. sales since 2007, this week disclosed plans to spend \$434 million to boost their capacity to make vehicles and engines in North America. (Bloomberg)
- ❖ Bank of England Governor Mark Carney's campaign to restrain interest-rate expectations is already running into skepticism. (Bloomberg)
- ❖ U.S. stocks fell for a second day as retailers posted results that disappointed investors while trade data fueled concern the Federal Reserve may begin to reduce its bond purchases this year. Treasuries slid, while the euro gained as reports signaled European economies are recovering. (Bloomberg)
- ❖ Economists are sticking with forecasts that the U.S. economy will pick up in the second half of the year even after a slow start in employment. (Bloomberg)

Economic News

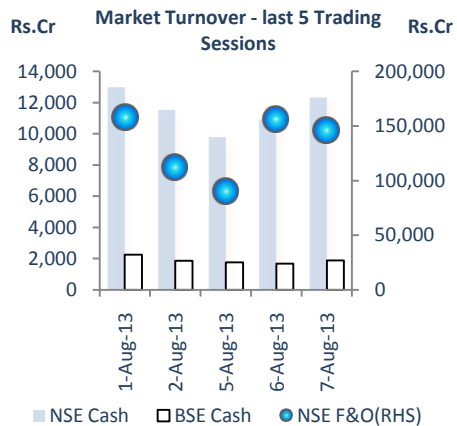
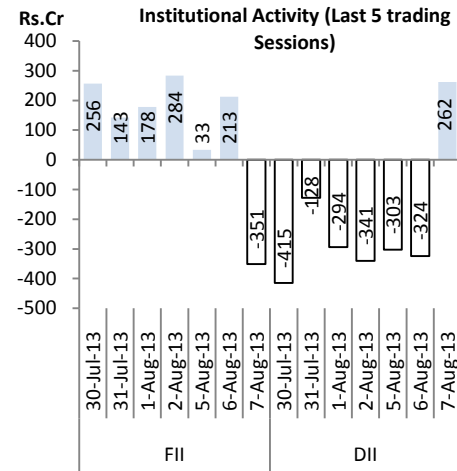
- ❖ A Parliamentary standing committee on finance, headed by former finance minister Yashwant Sinha, tabled its report on gas pricing before the House asking the government to review on its decision to increase gas pricing. (BS)
- ❖ The Reserve Bank of India (RBI) has sought the participation of Employees Provident Fund Organisation (EPFO) to help deepen the fledgling interest rate swaps (IRS) market in the country. The central bank has recently written to the EPFO, which manages retirement savings of 85.5 million workers in the country, asking it to consider participating in the IRS market, according to officials familiar with the development. (BS)
- ❖ Pinning hopes on higher farm growth in view of good monsoon spell, Planning Commission Deputy Chairman Montek Singh Ahluwalia said the economy is likely to grow at 5.5% this financial year. (BS)
- ❖ The Indian banking sector is unlikely to recover in the next 18-24 months due to negative macro-economic situation, especially sluggish growth and high deficit, according to global ratings agency Standard & Poor's. (BS)
- ❖ India is exploring possibilities of entering into currency swap agreements with trade partners aiming to shore up exports and bring down trade deficit, which is putting pressure on the rupee. (BS)
- ❖ The domestic retail market is poised to touch \$1.3 trillion by 2020 and the industry has the responsibility to provide quality goods and services at affordable prices, Consumer Affairs Minister K V Thomas said. (BS)
- ❖ The Directorate General of Foreign Trade (DGFT) may liberalise the norms for export of imported food items. (BS)
- ❖ Services pipped industry in attracting foreign direct inflows during 2000-12 against the first decade of liberalisation, when the secondary sector had drawn double the money from overseas investors than the tertiary sector. (BS)

Domestic News

- ❖ Two of the largest private power producers, Tata Power and Reliance Power Ltd, have raised major concerns over the government's latest draft of the bidding norms for large-sized power projects. (.BS)
- ❖ Alembic Pharmaceuticals reported a 51.28% rise in its consolidated net profit to Rs 46.64 crore for the quarter ended June 30, 2013 on the back of robust sales. (BS)
- ❖ The Department of Telecom is examining a proposal for making it compulsory for mobile operators to take fingerprint or any other biometric feature of the subscriber at the time of receiving application for a new mobile connection. (BS)
- ❖ Apollo Tyres net profit surges 19% in Q1 of the current financial year. Net Profit increased to Rs 166 crore from Rs 139 crore in the same quarter last year (BS)
- ❖ Indicating better job market conditions, hiring activities grew across most of the sectors including pharma and insurance in July, says a report. (BS)
- ❖ Jaguar Land Rover, a unit of India's biggest truck and bus maker Tata Motors, aims to sell 100,000 cars in China this year, its Chief Executive Ralf Speth told reporters on Wednesday. (BS)
- ❖ Realty firm Godrej Properties said it will raise up to Rs 700 crore by issuing 2.15 crore shares to existing shareholders through rights issue Rs 325 apiece, a discount of about 30% (BS)

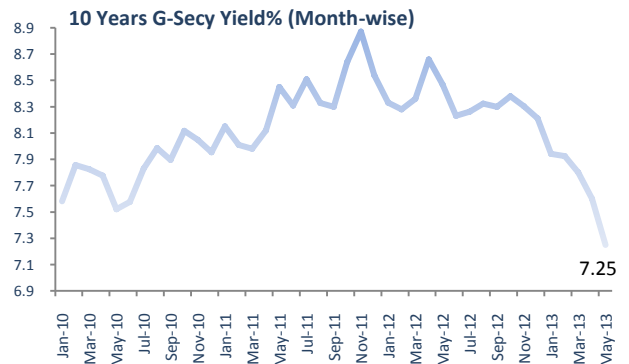
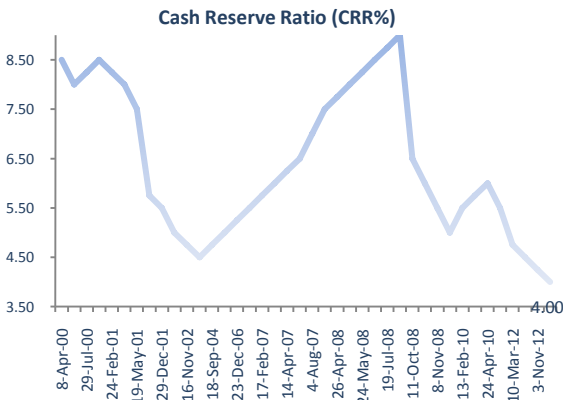
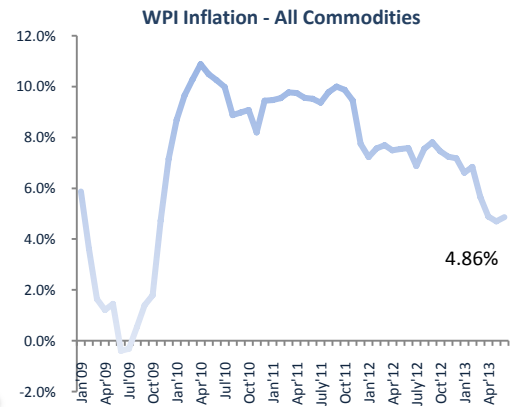
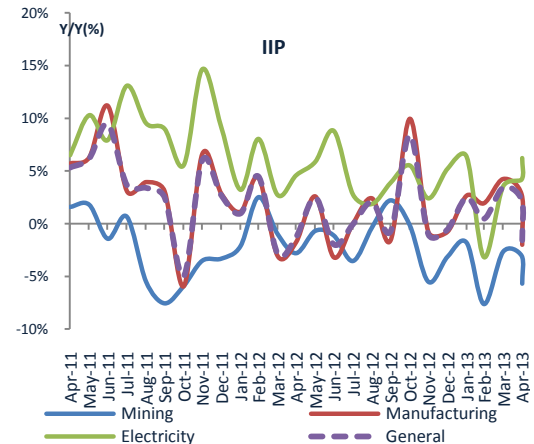
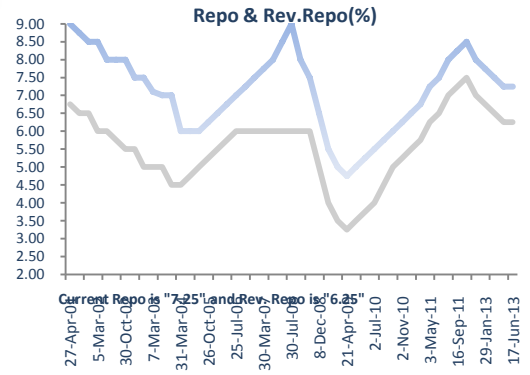
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3333	(0.0004)	(0.02)
GBP-USD	1.5487	(0.0002)	(0.01)
USD-JPY	96.72	0.40	0.40

Bond Markets	Closing	Chg
10-yr bond	8.50	-5.2 bps
Interbank call	9.75	84.0 bps



Domestic News(Conti..)

- ❖ State-run BHEL said it has bagged a Rs 265-crore order from Bharat Petroleum Corporation Limited for supplying equipment for latter's refinery project in Kochi..(BS)
- ❖ Auto component maker Bosch rose 2% on better than expected June quarter results as compared to the broader markets which were volatile and ended flat. (BS)
- ❖ State-owned miner NMDC reduced the price of iron ore lumps by Rs 200 per tonne for August and kept the price of fines unchanged amid subdued demand during the monsoon season. (BS)
- ❖ India's biggest truck and bus maker Tata Motors posted a 23% fall in quarterly profit, the third straight decline, as higher sales of its luxury Jaguar Land Rover vehicles failed to offset sagging sales at home. (BS)
- ❖ ASK Pravi, a JV between ASK Group and Pravi Capital, has announced its investment in OMNI Hospitals, Hyderabad. The investment of Rs 60 crore will give ASK Pravi a substantial minority stake (BS)
- ❖ Larsen and Turbo Ltd (L&T) has been awarded Rs 646.56 crore contract for equipment supply and construction of 28 mega lift irrigation projects in Tel River basin by the water resources department of Odisha government. (BS)
- ❖ Financial services firms BNP Paribas Arbitrage and Macquarie Bank picked up more than 12 lakh shares of drug company Strides Arcolab for over Rs 66 crore through open market transactions. (BS)
- ❖ Realty firm Omaxe reported 5% increase in consolidated net profit at Rs 19.03 crore during the first quarter of this fiscal on higher sales (BS)
- ❖ The department of hydrocarbons has recommended to the ministry of petroleum and natural gas for an additional penalty of \$781 million on Reliance Industries (RIL) for a production shortfall from its KG-D6 field, taking its overall fine to \$1.786 billion. (BS)
- ❖ State-owned manganese ore producer MOIL Ltd reported 12.68% rise in net profit to Rs 112 crore during the April-June quarter, largely due to increase in other income..(BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
07-Aug-13	Strides Arcolab Limited	BNP PARIBAS ARBITRAGE	BUY	503031	759.72
07-Aug-13	Strides Arcolab Limited	MACQUARIE BANK LIMITED	BUY	350000	799.97
07-Aug-13	Gammon India Ltd.	FIRST ASIAN CAPITAL RESOURCES PRIVATE LIMITED	SELL	2791315	11.43
07-Aug-13	SPML Infra Limited	RELIANCE MUTUAL FUND (RELIANCE INFRASTRUCTURE FUND)	SELL	447366	26.00
07-Aug-13	Hanung Toys and Textiles	IDBI TRUSTEESHIP SERVICES LIMITED	SELL	402866	25.73

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
07-Aug-13	Gammon India	FIRST ASIAN CAPITAL RESOURCES PRIVATE LIMITED	S	4000000	11.45
07-Aug-13	Financial Tech	MARWADI SHARES AND FINANCE LIMITED	B	239208	172.92
07-Aug-13	SPMLINFRA	RELIANCE MUTUAL FUND	S	470512	27.00
07-Aug-13	Hanung Toys	IDBI TRUSTEESHIP SERVICES LIMITED	S	150999	25.92
07-Aug-13	Rich Universe	CITYON INFRASTRUCTURE PRIVATE LIMITED	S	67236	34.78

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505700	Elecon Engr	08-Aug-13	Dividend - Rs.1.00	-
532424	Godrej Cons	08-Aug-13	Interim Dividend - Rs.1.00	12-Aug-13
532482	Granules India-\$	08-Aug-13	Final Dividend - Rs.2.00	-
533217	Hindustan Media	08-Aug-13	Dividend - Rs.1.20	-
532940	J Kumar Infra	08-Aug-13	Dividend - Rs.3.50	-
500327	Peacock Inds	08-Aug-13	Reduction of Capital	12-Aug-13
530331	Premco Glob-\$	08-Aug-13	Dividend - Rs.1.80	-
500343	Pudumjee Pulp	08-Aug-13	Dividend - Rs.0.30	-
590005	Tide Water	08-Aug-13	Final Dividend - Rs.150.00	-
530499	AK Capital	12-Aug-13	Final Dividend - Rs.6.00	-
506285	Bayer Crop	12-Aug-13	Dividend - Rs.5.00	-
506981	Blue Chip Tex	12-Aug-13	Final Dividend - Rs.0.90	-
500878	Ceat	12-Aug-13	Dividend - Rs.4.00	-
532178	Engineers India	12-Aug-13	Final Dividend - Rs.3.00	-
532947	IRB Infra	12-Aug-13	1st Interim Dividend - Rs.-	13-Aug-13
503100	PHOENIX MILL	12-Aug-13	Dividend - Rs.2.20	-
500770	Tata Chemicals	12-Aug-13	Dividend - Rs.10.00	-
502015	Associated Ston	13-Aug-13	Dividend - Rs.1.25	-
533095	BENGLA& ASM	13-Aug-13	Dividend - Rs.4.00	-
532927	Eclerx Serv	13-Aug-13	Final Dividend - Rs.25.00	-
500128	Electrosteel Cast	13-Aug-13	Dividend - Rs.0.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-13	CNY	Chinese HSBC Services PMI			51.3
05-Aug-13	GBP	Services PMI		57.2	56.9
05-Aug-13	EUR	Retail Sales (MoM)		-0.60%	1.00%
05-Aug-13	USD	ISM Non-Manufacturing Index		53	52.2
06-Aug-13	GBP	Industrial Production (YoY)		0.50%	-2.30%
06-Aug-13	GBP	Manufacturing Production (YoY)		0.50%	-2.90%
06-Aug-13	USD	Trade Balance		-44.1B	-45.0B
07-Aug-13	GBP	Bank of England Inflation Report			
07-Aug-13	USD	Consumer Credit		15.00B	19.60B
08-Aug-13	USD	Initial Jobless Claims			340
08-Aug-13	JPY	BoJ Monetary Policy Statement			
08-Aug-13	JPY	Current Account Balance		0.39T	0.54T
08-Aug-13	CNY	Trade Balance		27.1B	18.6B
08-Aug-13	USD	Continuing Claims			53
09-Aug-13	CNY	Chinese CPI (YoY)		2.70%	2.70%
09-Aug-13	CNY	Chinese PPI (YoY)		-2.20%	-2.70%
09-Aug-13	CNY	Chinese Industrial Production (YoY)		9.00%	8.90%
09-Aug-13	CNY	Chinese Retail Sales (YoY)		13.30%	13.30%
09-Aug-13	GBP	Trade Balance			-8.49B
09-Aug-13	USD	Wholesale Inventories (MoM)		0.20%	-0.50%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-13	INR	Indian HSBC Services PMI			51.7
07-Aug-13	INR	Indian M3 Money Supply			12.80%
09-Aug-13	INR	Indian Bank Loan Growth			14.20%

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