

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7852	(1.17)	CNX IT	11429	(0.79)
Sensex	26272	(1.11)	BANK NIFTY	15180	(0.89)
DowJones	16719	(1.60)	S&P CNX 500	6325	(1.14)
Nasdaq	4385	(1.56)	CNX FMCG	19542	(0.45)
Hangseng	23250	(0.74)	CNX REALTY	3278	(2.19)
Shanghai	2365	0.05	CNX AUTO	7828	(0.85)
Nikkei	15562	(1.41)	CNX ENERGY	9109	(0.35)
Strait Times	3225	(0.59)	CNX PHARMA	10565	(2.15)
Kospi	1973	(0.01)	Advances / Declines	BSE	NSE
Taiwan	9014	(0.30)	Advances	1087	480
FTSE	6496	(1.04)	Declines	1800	1076
CAC	4209	(1.81)	Unchanged	104	55
DAX	9086	(1.34)	Total	2991	1611

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NTPC	141.30	1.62
GAIL	444.00	1.16
POWERGRID	137.40	1.07
TATAPOWER	81.55	0.93
WIPRO	619.70	0.64

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	141.85	(5.68)
NMDC	157.65	(5.57)
JINDALSTEL	162.40	(4.92)
HINDALCO	147.65	(4.90)
SSLT	258.75	(4.49)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SUPREMEIND	5.76	0.8	7
TDPOWERSYS	21.20	3.2	7
HSIL	5.27	0.8	6
HGS	6.93	1.1	6
NESCO	0.51	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	61.360	(0.392)	(0.63)
GBP/INR	98.709	(1.359)	(1.36)
EUR/INR	77.466	(0.488)	(0.63)
JPY/INR	56.500	0.260	0.46

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26705	(118)
Silver (Rs/1kg)	38365	190

Commodities	Price	% Chg.
Crude (US\$/BBL)	88.5	(1.98)
Brent (US\$/BBL)	91.7	(1.08)
Gold (US/oz)	1213.7	0.78
Silver (US\$/oz)	17.3	(0.23)
Copper (US\$/MT)	6715.0	0.04
Alum (US\$/MT)	1886.0	(0.63)
Zinc(US\$/MT)	2307.5	0.79

ADR	Cl. Values	% Chg.
ICICI Bank	48.87	(0.33)
HDFC Bank	46.65	(0.30)
Infosys	60.25	(0.74)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.53	(1.34)
Wipro	11.97	0.00
Tata Motors	43.68	(0.45)

Market Sensor

US market fell sharply on Tuesday, extending losses into a second session, as investors fretted slowing economic growth in Europe and the potential impact on coming third-quarter earnings from U.S. corporations. Dow Jones Industrial Average was down 1.60% or 272.52 points at 16719.39. Nasdaq Composite was down 1.56% or 69.60 points at 4385.20. Standard & Poor's 500 was down 1.51% or 29.72 points at 1935.10.

Indian equity market two days of holiday in Indian markets, the market opened in red and remained weak the entire trading session due to weakness in European stocks and tension at the Indo-Pak border. Nifty ended the previous trading session with a decline of 1.17% or 93.15 points at 7852.40. On Tuesday's trading session, FIIs sold net Rs.332.84 Cr in cash market and sold net Rs.123.02 in derivative segment. Whereas, DII bought net Rs.327.65 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 7840 followed by 7780 while resistance exist at 7920 and then at 7990.

Global News

❖The International Monetary Fund cut its outlook for global growth in 2015 and warned about the risks of rising geopolitical tensions and a financial-market correction as stocks reach "frothy" levels. (Bloomberg)

❖The number of jobs waiting to be filled in the U.S. climbed in August to the highest level in 13 years as employers gained confidence to expand their workforces. (Bloomberg)

❖Seventeen years after their first jobs summit European Union leaders are divided on how to create employment and a fifth of young people are still out of work. (Bloomberg)

❖Japanese lawmakers are flagging the need for discussion of an exit strategy to a monetary policy program that's driving the yen lower and hurting parts of the economy. (Bloomberg)

❖German industrial production (GRIPIMOM) fell more than economists forecast in August in the latest sign that the outlook for Europe's largest economy is deteriorating. (Bloomberg)

Economic News

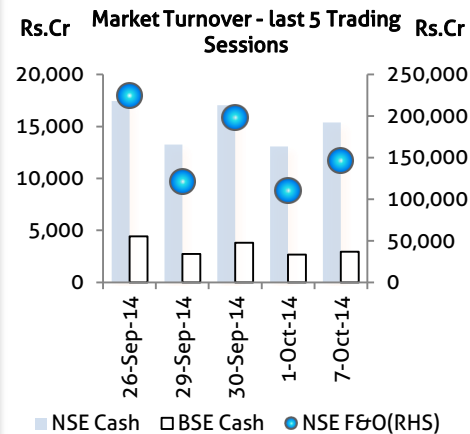
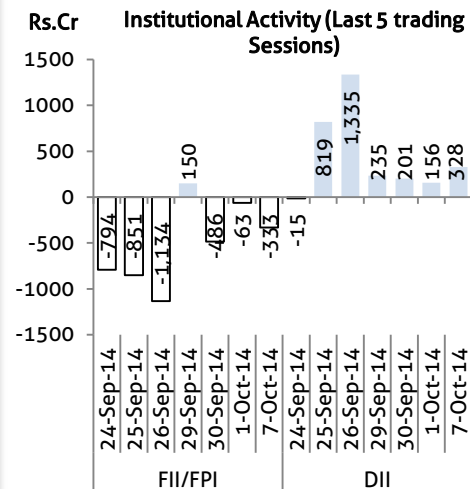
- ❖ A fortnight after the Supreme Court decided to cancel coal block allocations since 1993, the Union ministry is yet to pick up the threads. It is looking at various legal options that can stand the scrutiny of existing laws. (BS)
- ❖ Union urban development minister M Venkaiah Naidu said the country required \$250 billion in the next 20 years for creating basic urban infrastructure relating to transport, water supply, sanitation and solid waste management, opening up huge investment opportunities to international investors. (BS)
- ❖ The ministry of mines have come up with an action plan to expedite investment and technology in the mining sector which is witnessing a slump due to closure on account of illegal mining and judgement of courts. (BS)
- ❖ India needs to invest an estimated \$250 billion over next 20 years for basic urban infrastructure offering a huge investment opportunity, Union Minister for Urban Development M Venkaiah Naidu said. (BS)
- ❖ The Department of Industrial Policy and Promotion (DIPP) under ministry of commerce and industry cleared 33 big ticket defence deals, out of which 19 proposals were related to foreign direct investment (FDI). (BS)
- ❖ Against the backdrop of courts in the country dealing increasingly with a variety of cases relating to commercial disputes and cyber crimes, High Court judges will soon sit together to hone their skills in cyber laws and statutes relating to intellectual property rights. (BS)
- ❖ Prime Minister Narendra Modi Monday said efforts for overseas Indians being undertaken by the government will help "further strengthen our bond with the diaspora". (BS)

Domestic News

- ❖ Chemical and petrochemical manufacturers have urged the central government to protect the home synthetic textile industry from foreign competition, and to specifically continue an anti-dumping duty (ADD) on purified terephthalic acid (PTA). (BS)
- ❖ Competition Commission has cleared L&T Technology Services' proposed acquisition of IT company Dell International Services India certain assets related to engineering services business. (BS)
- ❖ Aditya Birla group firm Ultratech Cement is believed to be looking at possible acquisition of Jaypee Group's three cement plants in Madhya Pradesh in a deal that could be worth about Rs 5,500-6,000 crore. (BS)
- ❖ Luxury car maker Mercedes-Benz expects to double its capacity in its existing facility in Chakan, near Pune, by early next year. The company is investing Rs 250 crore for the expansion. (BS)
- ❖ Reflecting the new business mantra of specialisation, Hewlett-Packard (HP) has decided to split its business in two, separating its personal-computer and printer businesses from its corporate hardware and services operation. (BS)
- ❖ Engineering firm Larsen & Toubro (L&T) said it has bagged a contract worth Rs 1,630 crore from the Uttar Pradesh Expressways Industrial Development Authority (UPIDA) for the construction of a six-lane access controlled expressway in the state. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2637	(0.0032)	(0.25)
GBP-USD	1.6069	(0.0027)	(0.17)
USD-JPY	108.27	0.24	0.22

Bond Markets	Closing	Chg
10-yr bond	8.60	-3.60 bps
Interbank call	7.90	1.79 bps



Domestic News (Cont...)

❖ The first 685 MW unit of GMR Chhattisgarh Energy's 1,370 MW supercritical coal-based thermal power plant at Raikheda in the state has commenced electricity generation. (BS)

❖ Growth in services activity picked up pace in September as order books filled up at a faster rate, a business survey showed on Tuesday. (BS)

❖ Mahindra & Mahindra Ltd, India's largest utility vehicle maker, said on Tuesday its two-wheeler unit has made a binding offer to acquire a 51% stake in PSA Peugeot Citroen's scooters business. (BS)

❖ Aditya Birla group firm UltratechBSE -3.44 % Cement is believed to be looking at possible acquisition of Jaypee Group's three cement plants in Madhya Pradesh in a deal that could be worth about Rs 5,500-6,000 crore. (BS)

❖ UltraTech Cements & Jaiprakash Associates: Aditya Birla group firm Ultratech Cement is believed to be looking at possible acquisition of Jaypee Group's three cement plants in Madhya Pradesh in a deal that could be worth about Rs 5,500-6,000 crore.

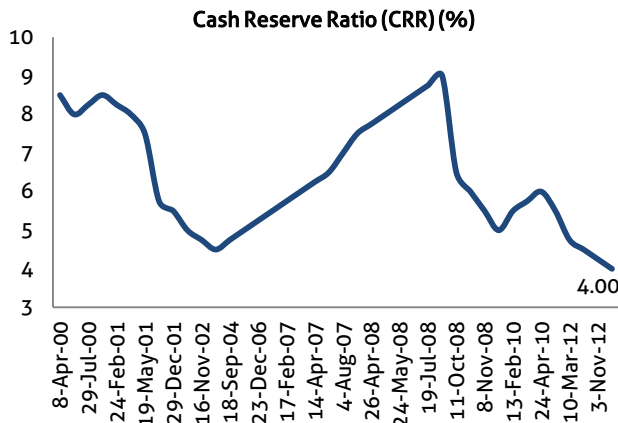
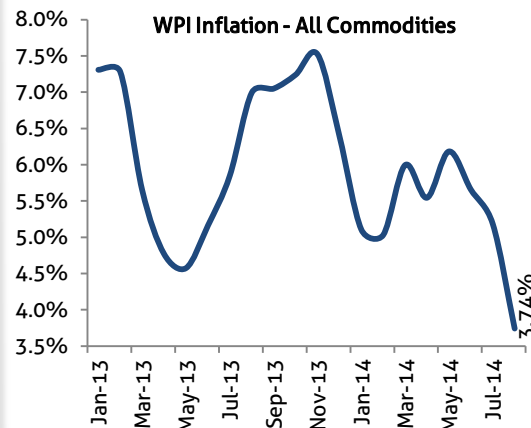
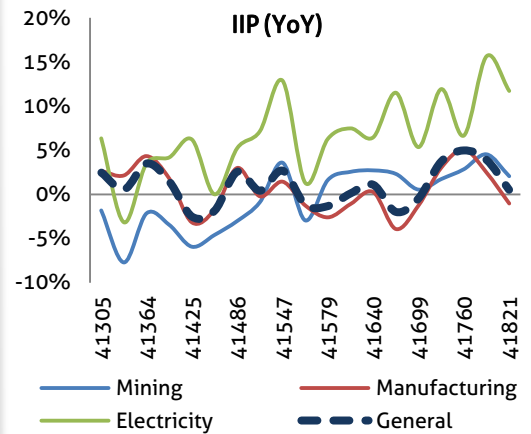
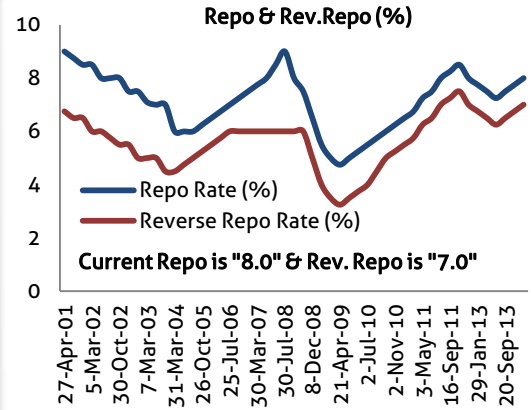
❖ Can Fin Homes: Can Fin Homes, promoted by Canara Bank has sought capital market regulator Sebi's approval to raise up to Rs 300 crore through a Rights Issue to shore up its capital base.

❖ Canara Bank: Canara Bank will raise Rs. 1,500 crore Tier-I capital to support asset growth in the current financial year (2014-15) and maintain comfortable capital adequacy.

❖ Karnataka Bank: City based private sector bank - Karnataka Bank Ltd has joined hands with M/s TVS Motors Ltd, by entering into a memorandum of understanding for extending inventory funding/channel finance facility to the authorised dealers of TVS Motors Ltd.

❖ Neyveli Lignite: An end to the 35-day old strike by contract workers of Neyveli Lignite Corporation remained elusive as the tenth round of tripartite talks held here to break the impasse failed to yield any positive result.

❖ Coal India Ltd: Prices of coal sold through e-auction are set to rise amid increased demand from power producers that are set to lose coal blocks following the Supreme Court order quashing 214 of the 218 allotments and the government's decision to reduce the quantity of fuel sold through this route.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Oct-14	Bharatiya Global Info Ltd	SHAH HASMUKH GORDHANDAS	BUY	115393	3.4
7-Oct-14	Bharatiya Global Info Ltd	GROWTH CAPITAL	SELL	145888	3.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Oct-14	HGS	BIRLA SUN LIFE MUTUAL FUND	B	578,000	650.0
7-Oct-14	TDPOWERSYS	saphire finman services pvt ltd	S	1,000,000	315.1
7-Oct-14	HGS	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAPO	S	334,071	650.3
7-Oct-14	SURANAIND	ITF MAURITIUS	B	500,000	64.5
7-Oct-14	AMRUTANJAN-\$	ALPHAGREP SECURITIES PRIVATE LIMITED	B	93,103	270.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532528	DATAMATICS	08-Oct-14	Interim Dividend - Rs.0.35	09-Oct-14
531695	JAGPRO	08-Oct-14	Stock Split from Rs.5/- to Re.1/-	09-Oct-14
532605	JBMA	08-Oct-14	BONUS 1:1	09-Oct-14
532605	JBMA	08-Oct-14	Stock Split from Rs.10/- to Rs.5/-	09-Oct-14
532468	KAMAHOLD	08-Oct-14	Interim Dividend - Rs.15.00	09-Oct-14
538567	GULFOILLUB	09-Oct-14	Interim Dividend - Rs.2.00	10-Oct-14
531373	THEBYKE	09-Oct-14	BONUS 1:1	10-Oct-14
509162	INDAG-\$	10-Oct-14	Interim Dividend - Rs.4.50	13-Oct-14
500209	INFY	16-Oct-14	Interim Dividend - Rs.-	17-Oct-14
537838	MITL	16-Oct-14	Stock Split from Rs.10/- to Re.1/-	17-Oct-14
532531	STAR	16-Oct-14	Special Dividend - Rs.105.00	17-Oct-14
532663	SASKEN	17-Oct-14	Special Dividend - Rs.20.00	20-Oct-14
532819	MINDTREE	20-Oct-14	Interim Dividend - Rs.-	21-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
532281	HCLTECH	21-Oct-14	Interim Dividend - Rs.-	23-Oct-14
534060	PMCFIN	22-Oct-14	Stock Split from Rs.5/- to Rs.1/-	27-Oct-14
505729	SINGER	30-Oct-14	Dividend - Rs.1.50	-

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