

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6187	(0.45)	CNX IT	8957	1.28
Sensex	20823	(0.35)	BANK NIFTY	11055	(2.10)
DowJones	15594	(0.97)	S&P CNX 500	4752	(0.68)
Nasdaq	3857	(1.90)	CNX FMCG	16904	(0.27)
Hangseng	22753	(0.56)	CNX REALTY	170	(2.72)
Shanghai	2126	(0.16)	CNX AUTO	5168	(0.94)
Nikkei	14091	(0.96)	CNX ENERGY	7914	(1.10)
Strait Times	3190	(0.39)	CNX PHARMA	7482	0.06
Kospi	1994	(0.50)	Advances / Declines	BSE	NSE
Taiwan	8260	(0.29)	Advances	1091	396
FTSE	6697	(0.66)	Declines	1393	787
CAC	4281	(0.14)	Unchanged	147	45
DAX	9081	0.44	Total	2631	1228

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	347.55	4.28
HCLTECH	1105.00	2.03
HINDALCO	116.90	1.43
INFY	3348.95	1.29
TCS	2116.00	1.19

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	603.50	(6.19)
DLF	148.55	(4.71)
BHEL	134.60	(4.10)
AXISBANK	1167.15	(3.78)
BPCL	356.20	(3.69)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Blue Dart	0.50	0.00	363
Magma Fin	27.05	0.18	147
Chennai Petro	9.76	0.45	22
Omkar Speciality	5.61	0.46	12
Muthoot Fin	6.50	0.86	8

Indian Forex	Closing	Chg	% Chg
USD/INR	62.574	0.651	1.05
GBP/INR	100.625	1.029	1.03
EUR/INR	84.623	0.985	1.18
JPY/INR	63.460	0.650	1.03

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30394	(331)
Silver (Rs/1kg)	48720	(80)

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.5	(0.41)
Brent (US\$/BBL)	103.4	(1.52)
Gold (US/oz)	1307.6	(0.68)
Silver (US\$/oz)	21.7	(0.28)
Copper (US\$/MT)	7119.0	(1.13)
Alum (US\$/MT)	1776.0	(0.48)
Zinc(US\$/MT)	1868.5	(1.48)

ADR	Cl. Values	% Chg.
ICICI Bank	34.75	(0.97)
HDFC Bank	33.83	(0.90)
Infosys	53.67	0.09
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	38.31	(0.50)
Wipro	11.14	(0.09)
Tata Motors	29.67	(1.71)

Market Sensor

US market was hurt by weak earnings from Whole Foods and Qualcomm. The tech-heavy Nasdaq index recorded its biggest daily decline in a month.. Dow Jones Industrial Average was down 0.97% or 152.90 points at 15593.98. Nasdaq Composite was down 1.90% or 74.61 points at 3857.33. Standard & Poor's 500 was down 1.32% or 23.34 points at 1747.15.

Indian market edged lower for the third consecutive day in a row after S&P warned over possible rating downgrade for India. Nifty ended the previous trading session with a decline of 0.45% or 27.90 points at 6187.25. On Friday's trading session, FIIs bought net Rs.479.24 Cr in cash market and bought net Rs 308.34 in derivative segment. Whereas, DII sold net Rs.715.07 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with negative bias and crucial intraday support seen at 6150 followed by 6100 while resistance exists at 6230 followed by 6280.

Global News

❖ Two years after China started a trial municipal-bond program, plans to take it nationwide have stalled, leaving local authorities reliant on off-budget funding fueled partly by land seizures. (Bloomberg)

❖ Brazil's consumer prices rose less than forecast in October as the central bank implements the world's biggest interest rate increase. (Bloomberg)

❖ Household purchases and business spending on equipment slowed in the third quarter, even as a buildup in inventories unexpectedly boosted the pace of economic growth in the U.S. (Bloomberg)

❖ The European Central Bank unexpectedly cut its benchmark interest rate to a record low in a bid to prevent slowing inflation from taking hold in a still-fragile euro-area economy. (Bloomberg)

❖ Russia's share of the world economy will probably shrink during the next 20 years as growth trails the global average, Economy Minister Alexei Ulyukayev said. (Bloomberg)

❖ The share of Japanese households with no financial assets rose to a record as falling incomes forced people to dig into their savings, highlighting the potential for widening disparities under Abenomics. (Bloomberg)

Economic News

❖ Business Cycle Indicator (BCI), a new index which is a lead indicator to Index of Industrial Production (IIP), grew moderately by 4.4 per cent in October compared to same month previous year -- much below the normal trend. (BS)

❖ The Bill that seeks to provide statutory status to the Unique Identification Authority of India (UIDAI) will be introduced in the winter session of the Parliament next month. (BS)

❖ India said it is looking at strengthening coordination with Japan in the shipping sector to further enable Japanese companies to utilise facilities at its ports, used for import of automobile components. (BS)

❖ The financial situation of garment manufacturers is expected to improve during 2013-14, mainly driven by growing demand from importing markets, depreciating rupee and structural changes in competing markets like China and Bangladesh, India Ratings & Research said in a report. (BS)

❖ The Foreign Investment Promotion Board will take a decision on November 13 on British telecom major Vodafone's proposal seeking approval to invest Rs 10,141 crore for raising its stake in India unit to 100%. (BS)

❖ The government should revisit its strategy for negotiating free trade agreements as these pacts have achieved limited results in terms of increasing trade volumes, an ASSOCHAM study said. (BS)

❖ The government will get an additional revenue of 20% from the auction of 1,800 Mhz and 900 Mhz bands of spectrum based on the Telecom Commission's recommendations, compared with that of the Telecom Regulatory Authority of India (Trai). (BS)

❖ The government is drawing out a plan to give a further boost to exports so that it can catapult economic growth. Sector specific solutions are being worked out for goods which are yet to show any signs of recovery despite a pick-up in overall exports in the recent months. (BS)

❖ The Finance Ministry said the rupee will stabilise within a couple of days as inflows of NRI deposits and export proceeds are likely to be strong. (BS)

❖ India has more number of billionaires than France, Saudi Arabia, Switzerland and Hong Kong and is home to the sixth largest group of super rich population in the world, says a report. (BS)

Domestic News

❖ Airtel Bangladesh, a unit of Sunil Mittal led Bharti Airtel, said that it has launched 3G services in Bangladesh's Dhaka and Chittagong cities. Airtel has about 7.5% market share in Bangladesh in terms of subscribers. (BS)

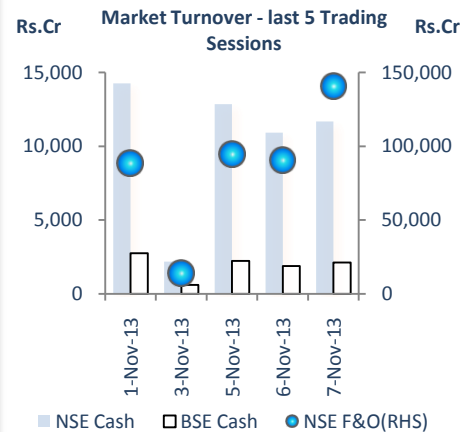
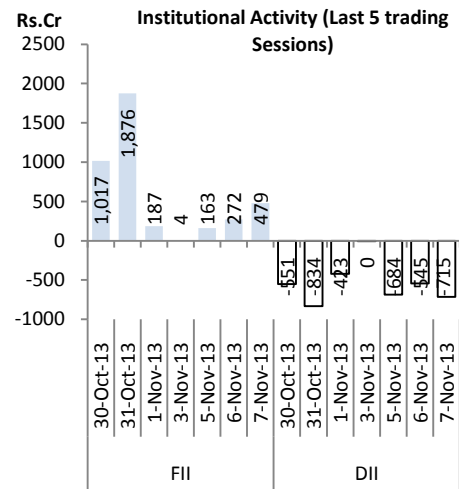
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❖ IT services firm Tech Mahindra posted a 57.6% growth in consolidated net profit at Rs 718.4 crore for the second quarter ended September 30, aided by growth across verticals especially retail, travel and logistics and uptick in demand from Europe. (BS)

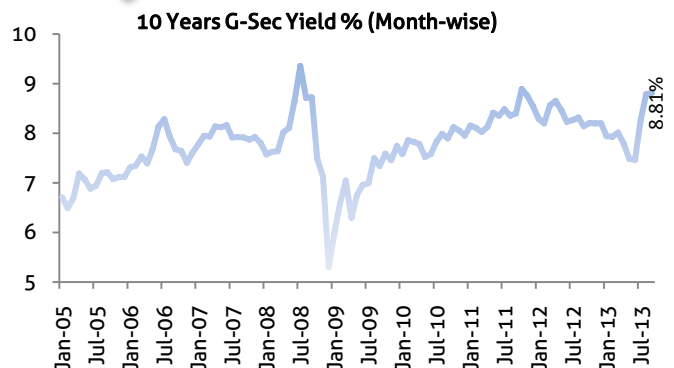
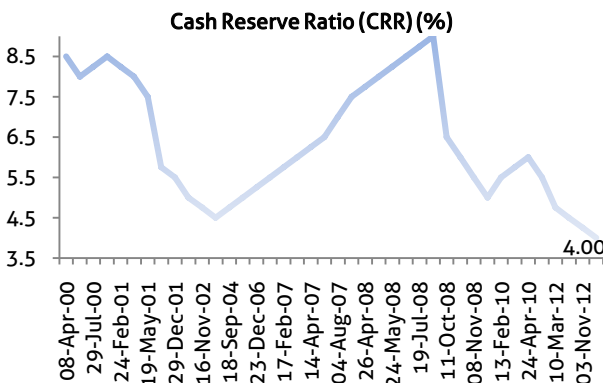
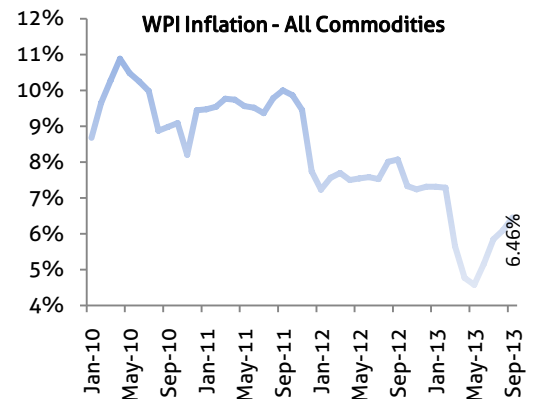
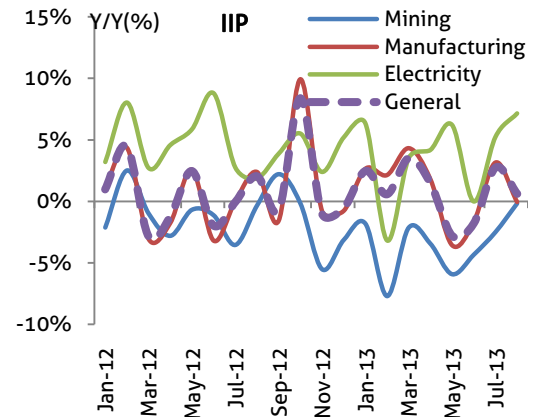
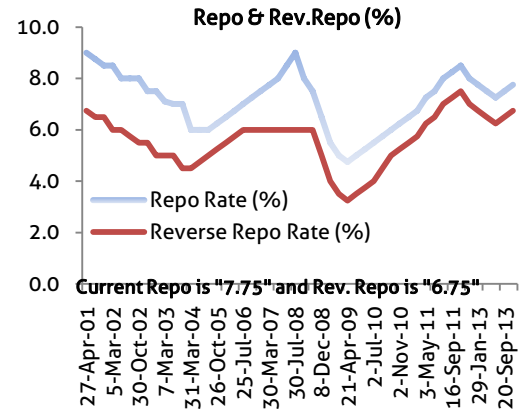
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3414	(0.0005)	(0.04)
GBP-USD	1.6098	0.0001	0.01
USD-JPY	98.22	0.13	0.13

Bond Markets	Closing	Chg
10-yr bond	8.97	5.7 bps
Interbank call	8.19	-21.0 bps



Domestic News (Cont...)

- ❖ **Hinduja Ventures** reported a marginal decline of 0.8% in its standalone net profit to Rs 19.68 crore for the second quarter ended September 30. (BS)
- ❖ **Government** has appointed five merchant bankers, including SBI Caps and Kotak Mahindra, for the upcoming 17% follow-on public offer of state-run Power Grid Corporation. (BS)
- ❖ A high-level panel has recommended environment clearance to Chhatrasal coal mine in Madhya Pradesh allotted to Sasan Power Ltd, but with some conditions. (BS)
- ❖ **TV Today Network** reported a standalone net profit of Rs 12.83 crore for the second quarter ended September 30.
- ❖ **Top IT company Tata Consultancy Services (TCS)** has partnered with Uttar Pradesh government and Confederation of Indian Industry (CII) for conducting sensitisation workshop on Employability Skills for ITI Principals in the state.
- ❖ **Philips Lighting**, a subsidiary of the Dutch consumer electronics giant Royal Philips, said its 45% revenue would come from the LED segment in India by 2017-18 financial year. (BS)
- ❖ **Chennai Petroleum Corporation (CPCL's)** net profit during the quarter ended September 30, 2013 almost doubled to Rs 120.34 crore during the quarter ended September 30, 2013 from Rs 59.11 crore, a year ago. (BS)
- ❖ At a time when the commercial vehicle industry is going through rough phase and facing heavy discount, Ashok Leyland is planning for a price increase with effect from November and one more may follow on the new year. (BS)
- ❖ **Hit hard by adverse business climate and precarious financial health**, shipbuilding company ABG Shipyard Ltd is the process of recasting its long-term debt that forms the bigger chunk of its entire debt kitty. (BS)
- ❖ **India's leading construction group Larsen & Toubro (L&T)** has denied allegations that it paid any kickbacks for Hyderabad Metro Rail project. (BS)
- ❖ **IL&FS Transportation Networks Ltd** said it has tied up loans worth over Rs 3,029 crore for financing road projects in Jharkhand, West Bengal and Maharashtra. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7-Nov-13	Atul Auto Limited	INDIA INVESTMENT PARTNERS LIMITED A/C ICG Q LIMITED	BUY	160000	265
7-Nov-13	Omkar Spl Chem Ltd	KSEMA FINSECURE CONSULTANTS LIMITED	BUY	91732	99.89
7-Nov-13	Atul Auto Limited	JAYANTIBHAI JAGJIVANDAS CHANDRA	SELL	129432	265
7-Nov-13	Omkar Spl Chem Ltd	KABRA LAXMIKANT RAMPRASAD H U F	SELL	115987	95.03
7-Nov-13	Omkar Spl Chem Ltd	KSEMA FINSECURE CONSULTANTS LIMITED	SELL	176732	95.03

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
7/11/2013	Magma Fin	GOLDMAN SACHS SINGAPORE PTE	S	2,465,834	75
7/11/2013	Lanco Inds	AVIS TIE UP PRIVATE LIMITED	B	1,950,000	22.55
7/11/2013	Jolly Plast	AGLOW FINANCIAL SERVICES PVT LTD	B	66,200	302
7/11/2013	Omkar Speciality	CELESTIAL TRADECHEM PRIVATE LIMITED	S	100,000	95.04
7/11/2013	Welcast Steel	AIA ENGINEERING LIMITED	B	30,000	220.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531795	Atul Auto-₹	08-Nov-13	Interim Dividend - Rs.4.00	11-Nov-13
524084	Monsanto India	08-Nov-13	Interim Dividend - Rs.12.00	11-Nov-13
500366	Rolta India	08-Nov-13	Dividend - Rs.3.00	-
517214	S Mobility-₹	08-Nov-13	Interim Dividend - Rs.0.15	11-Nov-13
526433	ASM Tech	11-Nov-13	Interim Dividend - Rs.1.00	12-Nov-13
532913	Circuit Sys	11-Nov-13	Buy Back of Shares	12-Nov-13
532880	Omaxe	11-Nov-13	BONUS 10:39	12-Nov-13
500003	Aegis Logistics	12-Nov-13	Interim Dividend - Rs.2.50	13-Nov-13
500403	Sundram Fast	12-Nov-13	Interim Dividend - Rs.0.70	14-Nov-13
523537	APM Inds-₹	13-Nov-13	Interim Dividend - Rs.-	15-Nov-13
532830	Astral Poly	13-Nov-13	Interim Dividend - Rs.0.25	15-Nov-13
534109	BCB Fin	13-Nov-13	Interim Dividend - Rs.0.25	15-Nov-13
500093	Crompton Greav	13-Nov-13	Interim Dividend - Rs.-	15-Nov-13
512207	EFFTXT	13-Nov-13	Stock Split from Rs.10/- to Re.1/-	15-Nov-13
532334	HB Est Developer	13-Nov-13	Dividend - Rs.0.50	-
532705	Jagran Prakashan	13-Nov-13	Buy Back of Shares	15-Nov-13
532705	Jagran Prakashan	13-Nov-13	Interim Dividend - Rs.1.00	15-Nov-13
500250	LG Balakrishnan	13-Nov-13	Interim Dividend - Rs.5.00	15-Nov-13
506113	Lifeline Drugs	13-Nov-13	Stock Split from Rs.10/- to Re.1/-	15-Nov-13
511218	Shriram Trans	13-Nov-13	Interim Dividend - Rs.3.00	15-Nov-13
532725	Solar Inds	13-Nov-13	Interim Dividend - Rs.5.00	15-Nov-13
532221	Sonata Soft	15-Nov-13	Interim Dividend - Rs.-	18-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Nov-13	EUR	Manufacturing PMI		51.3	51.3
04-Nov-13	GBP	Halifax House Prices MoM			0.30%
04-Nov-13	GBP	Construction PMI			58.9
04-Nov-13	USD	Factory Orders (MoM)		1.20%	-2.40%
05-Nov-13	GBP	Services PMI			60.3
05-Nov-13	EUR	PPI (MoM)		0.20%	0.00%
05-Nov-13	USD	ISM Non-Manufacturing Index		54	54.4
06-Nov-13	EUR	Services PMI		50.9	50.9
06-Nov-13	GBP	Industrial Production (YoY)			-1.50%
06-Nov-13	GBP	Manufacturing Production (YoY)			-0.20%
06-Nov-13	EUR	Retail Sales (MoM)		-0.10%	0.70%
06-Nov-13	USD	Nonfarm Productivity (QoQ)			2.30%
07-Nov-13	GBP	BoE QE Total		375B	375B
07-Nov-13	GBP	Interest Rate Decision		0.50%	0.50%
07-Nov-13	EUR	Interest Rate Decision		0.50%	0.50%
07-Nov-13	USD	Initial Jobless Claims			
07-Nov-13	USD	GDP (QoQ)		2.10%	2.50%
07-Nov-13	USD	Consumer Credit		11.50B	13.63B
07-Nov-13	USD	Real Consumer Spending			1.80%
08-Nov-13	CNY	Chinese Trade Balance		22.10B	15.20B
08-Nov-13	GBP	Trade Balance			-9.63B
08-Nov-13	USD	Core PCE Price Index (MoM)		0.20%	0.20%
08-Nov-13	USD	Nonfarm Payrolls		130K	148K
08-Nov-13	USD	Personal Income (MoM)		0.30%	0.40%
08-Nov-13	USD	Personal Spending (MoM)		0.20%	0.30%
08-Nov-13	USD	Private Nonfarm Payrolls		149K	126K
08-Nov-13	USD	Unemployment Rate		7.30%	7.20%
08-Nov-13	USD	Michigan Consumer Sentiment			73.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Nov-13	INR	Indian HSBC Services PMI			44.6

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