

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8661	(0.58)	CNX IT	12268	0.85
Sensex	28718	(0.46)	BANK NIFTY	18787	(1.39)
DowJones	17824	(0.34)	S&P CNX 500	7029	(0.67)
Nasdaq	4744	(0.43)	CNX FMCG	21286	0.91
Hangseng	24679	(0.35)	CNX REALTY	3767	(0.47)
Shanghai	3076	(1.93)	CNX AUTO	8496	(2.90)
Nikkei	17649	0.82	CNX ENERGY	8809	(1.15)
Strait Times	3431	0.73	CNX PHARMA	11323	(1.73)
Kospi	1956	0.14	Advances / Declines	BSE	NSE
Taiwan	9456	(0.59)	Advances	804	340
FTSE	6853	(0.18)	Declines	2067	1151
CAC	4691	(0.26)	Unchanged	101	43
DAX	10846	(0.54)	Total	2972	1534

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CAIRN	254.40	3.00
HDFC	1282.90	2.92
NMDC	140.85	1.88
SSLT	211.25	1.66
INFY	2228.00	1.56

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	160.50	(5.25)
TATAMOTORS	559.95	(4.96)
BHEL	263.85	(4.70)
JINDALSTEL	141.50	(3.28)
TATASTEEL	367.10	(3.20)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SKFINDIA	2.04	0.3	8
SONATSOFTW	12.90	1.8	7
BHUSANSTL	6.73	1.0	7
YBRANTDIGI	78.33	15.6	5
CHAMBLFERT	8.25	1.7	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.736	(0.139)	(0.22)
GBP/INR	94.654	0.586	0.62
EUR/INR	70.787	0.596	0.85
JPY/INR	52.630	(0.170)	(0.32)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27675	45
Silver (Rs/1kg)	38030	(70)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.7	0.96
Brent (US\$/BBL)	57.8	1.24
Gold (US/oz)	1234.6	(2.46)
Silver (US\$/oz)	16.7	(3.25)
Copper (US\$/MT)	5692.0	1.73
Alum (US\$/MT)	1871.5	1.22
Zinc(US\$/MT)	2150.0	2.02

ADR	Cl. Values	% Chg.
ICICI Bank	10.98	(0.38)
HDFC Bank	56.91	(0.85)
Infosys	35.77	0.02
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.54	(0.44)
Wipro	13.38	(0.04)
Tata Motors	46.67	(1.18)

Market Sensor

US market closed down on Friday, ending the week significantly higher, amid continued concerns over Greece and a strong jobs report that renewed the possibility of an earlier Fed rate hike. Dow Jones Industrial Average was down 0.34% or 60.59 points at 17824.29. Nasdaq Composite was down 0.43% or 20.70 points at 4744.40. Standard & Poor's 500 was down 0.34% or 7.05 points at 2055.47.

Indian equity which started in green, remained volatile the entire day and ended in red, amid below expectations third quarter results. Nifty ended the previous trading session with a decline of 0.58% or 50.65 points at 8661.05. On Friday's trading session, FII sold Rs.96.45 Cr in cash market and sold net Rs.2919.29 in derivative segment. Whereas, DII bought net Rs.115.49 Cr in cash segment.

Coming to today's trade Nifty to remain volatile crucial intraday support seen at 8600 followed by 8545 while resistance exist at 8700 and then at 8750.

Global News

❖ Prime Minister Alexis Tsipras of Greece says he is sticking to plans to roll back economic austerity and rejecting an extension of an EU bailout. He said Greece, unable to service its debt, would instead seek a bridge loan. (BBC)

❖ The United States added 257,000 jobs last month and the number created in November and December was revised sharply higher. An average of 336,000 jobs have been created a month for the past three months - the best three-month pace in 17 years and underlining the strength of the economic recovery in America. (BBC)

❖ The UK's trade deficit last year widened to £34.8bn, the biggest deficit since 2010 according to the Office for National Statistics. It said a fall in exports was largely to blame for the rising trade deficit. The value of exported goods fell by £14.6bn compared to the previous year. (BBC)

❖ Germany's industrial production expanded for the fourth consecutive month in December, but the growth rate weakened, defying expectations for a faster expansion, as mild weather dampened construction activity. Industrial output edged up 0.1 percent in December from a month ago. Production was forecast to rise 0.4 percent after expanding by a revised 0.1 percent in November. (RTT News)

Economic News

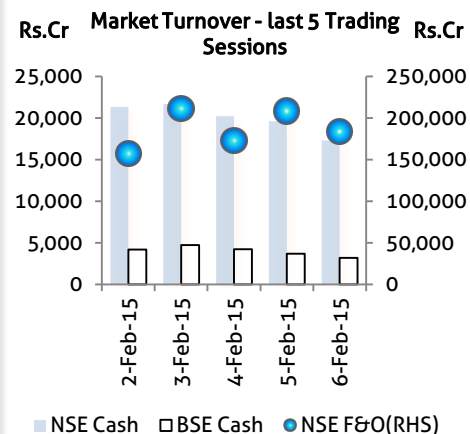
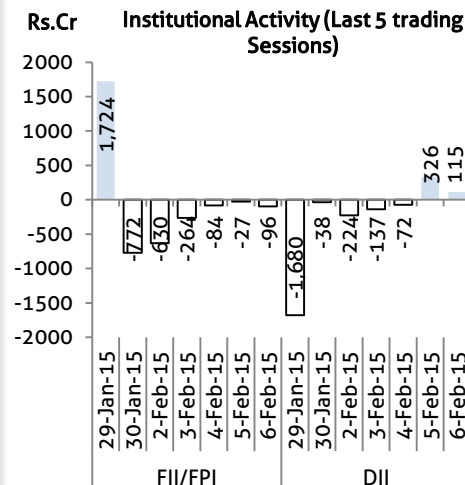
- ❖ The government is planning to come out with a notification for implementation of the proposed Indian Accounting Standards (Ind-AS) in a month's time, a top government official said . (BS)
- ❖ Odisha government said it would like the Centre to accept its recommendations in favour of Posco and termed Union Minister Narendra Singh Tomar's statement that the South Korean steel major too must participate in bidding in order to get mining lease, as "going back from international commitment".(BS)
- ❖ Air passenger traffic in India saw an eight per cent growth last year compared to 2013, the highest after China and Russia, even as global traffic rose by 5.9 per cent, according to data released by International Air Transport Association (IATA). (BS)
- ❖ Goa Chief Minister Laxmikant Parsekar will request the Centre to expedite environment clearances for mining leases in the state. (BS)
- ❖ Union Defence Minister Manohar Parrikar said the reforms in defence production would be in place in the next few months. (BS)
- ❖ Union finance minister Arun Jaitely on Friday said that the government will focus on public investments in infrastructure and investor friendly policies including reasonable tax policies. (BS)
- ❖ Maharashtra government will set up review and vigilance committees at district and tehsil levels to stop power thefts and provide good services to consumers. (BS)

Domestic News

- ❖ Technical textiles producer Garware Wall Ropes posted 45% increase in its net profit at Rs 10.2 crore for the quarter ended December 2014 compared with Rs 7 crore for the corresponding period last year.
- ❖ Tata Steel Ltd posted a 69 percent drop in quarterly net profit as a raw material crunch curtailed domestic production and a flood of cheaper imports hurt margins at both its European and Indian operations. (BS)
- ❖ India Cements Ltd has said that it has completed the required documentation for transfer of its Indian Premier League (IPL) franchise Chennai Super Kings (CSK) to the wholly owned subsidiary -- Chennai Super Kings Cricket Ltd. (BS)
- ❖ Jet Airways Ltd on Friday reported an operating profit of Rs 3 crores for the three months to Dec. 31, ending seven consecutive quarters of losses after it benefited from a drop in fuel costs and increased revenues. (BS)
- ❖ Media firm New Delhi Television Ltd (NDTV) reported a consolidated net profit of Rs 1.56 crore for the third quarter ended December 31, 2014. (BS)
- ❖ India's largest gas transmission utility GAIL (India) Ltd has reported a 64% decline in net profit to Rs 604 crore in the quarter ended December 2014 as compared to Rs 1,679.4 crore in the corresponding quarter last fiscal. (BS)
- ❖ Media firm TV Network reported 27.61% increase in standalone net profit at Rs 26.34 crore in the third quarter ended December 31, 2014. (BS)
- ❖ Tata Chemicals Ltd reported consolidated net profit of Rs 238.12 crore for the quarter ended December 31. (BS)
- ❖ Sun TV Network Limited (Sun TV) reported a 15 per cent growth in net profit during the quarter ended December 31, 2014 at Rs 214.13 crore as compared to Rs 185.79 crore a year ago. (BS)

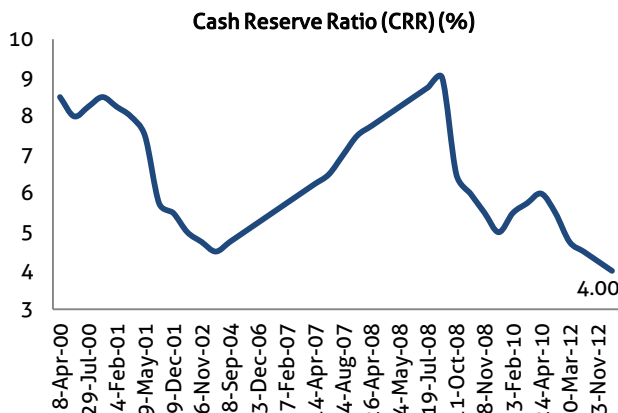
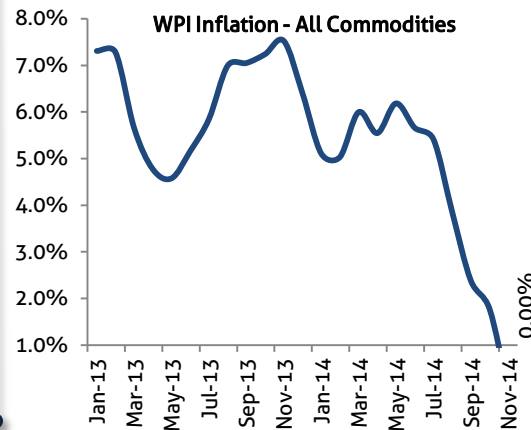
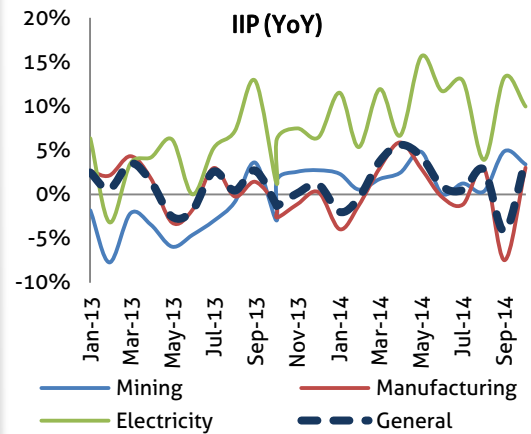
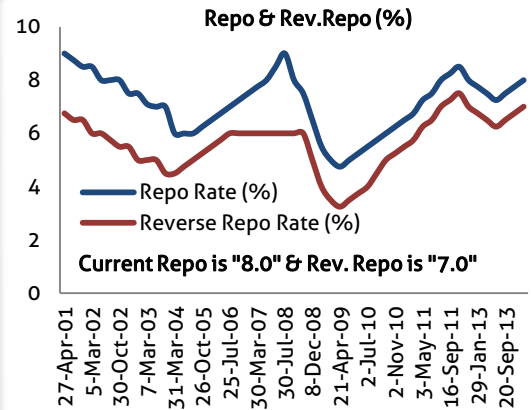
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1316	(0.0161)	(1.40)
GBP-USD	1.5243	(0.0085)	(0.55)
USD-JPY	119.12	1.59	1.35

Bond Markets	Closing	Chg
10-yr bond	7.71	0.00 bps
Interbank call	7.75	12.55 bps



Domestic News (Cont...)

- ❖ Aiming to tap the growing SME segment in the country, no frills carrier SpiceJet reported "good" beginning in its much-talked about programme of attracting such travellers wherein upto 10% discount is offered on each trip. (BS)
- ❖ Public sector IDBI Bank reported a marginal decline in net profit at Rs 102.79 crore for the October-December quarter of 2014-15. (BS)
- ❖ Reliance Industries has doubled the average life of its debt to around 7.5 years after its two highly successful overseas bonds issue were priced at the lowest coupon rate in Asia. (BS)
- ❖ Tata Communications said it has signed a \$20 million multi-year deal with Germany-based KION Group to provide global wide area network (WAN) services to the group's 330 sites across 30 countries.
- ❖ With 34% market share in the luxury car segment, Audi India is expecting to clock a double digit growth in the current year, an official of the company said. (BS)
- ❖ Buoyed by improved demand for office spaces, property developers are doubling the supply of commercial properties in many cities such as Mumbai, Delhi NCR and Bengaluru. (BS)
- ❖ The country's largest iron ore minor NMDC Limited reported a 1.6% rise in its net profit at Rs 1593.01 crore for the quarter ended December 2014 compared with a profit of Rs 1567.30 crore accrued in the same quarter previous year. (BS)
- ❖ Electricity trading firm PTC India's net profit for the third quarter this fiscal plunged to Rs 7 crore due to one-time provision of Rs 33 crore. (BS)
- ❖ Leading watch and eyecare company Titan said it commands a market share of 60-65 per cent in the wrist watches segment. (BS)
- ❖ Hinduja Global Solutions (HGS), the BPO arm of diversified Hinduja Group, reported 2.5% decline in consolidated net profit at Rs 52.76 crore for the quarter ended December 31, 2014 on account of currency impact and ramp-up in the Philippines operations. (BS)
- ❖ Kolkata-based Warren Tea Ltd acquired an 8.52 per cent stake in Pressman Advertising Ltd through open market purchases, the company said in a filing with the Bombay Stock Exchange. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Feb-15	Dr. Datson's Labs Ltd	ANKUR TUKARAM MAYEKAR	BUY	903370	6.8
6-Feb-15	Rei Agro Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	BUY	4851000	0.8
6-Feb-15	Dr. Datson's Labs Ltd	ANKUR TUKARAM MAYEKAR	SELL	903370	6.8
6-Feb-15	Rei Agro Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	SELL	2796955	0.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Feb-15	GUJAPOLLO	ANAND ANILBHAI PATEL .	B	220,000	131.5
6-Feb-15	ANSALAPI	TARUN CHANDMAL JAIN	B	806,600	26.3
6-Feb-15	TCPLPACK-\$	ANIL KUMAR GOEL	B	44,421	414.1
6-Feb-15	ADCINDIA	RAJASTHAN GLOBAL SECURITIES LTD	B	63,832	239.0
6-Feb-15	GARNETINT	SURESH GAGGAR	B	82,500	118.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
519105	AVTNPL	09-Feb-15	Interim Dividend - Rs.0.20	10-Feb-15
513375	CARBORUNIV	09-Feb-15	Interim Dividend - Rs.0.75	10-Feb-15
514010	HIMFIBP	09-Feb-15	Stock Split from Rs.10/- to Re.1/-	10-Feb-15
532440	MPSLTD	09-Feb-15	Interim Dividend - Rs.10.00	10-Feb-15
508670	NEAGI	09-Feb-15	Interim Dividend - Rs.20.00	16-Feb-15
513519	PITILAM-\$	09-Feb-15	Interim Dividend - Rs.0.75	10-Feb-15
520056	SUNCLAYLTD	09-Feb-15	Interim Dividend - Rs.9.00	10-Feb-15
533271	ASHOKA	10-Feb-15	Interim Dividend - Rs.0.70	11-Feb-15
532732	KKCL	10-Feb-15	3rd Interim Dividend - Rs.5.00	11-Feb-15
507912	LKPFIN	10-Feb-15	Interim Dividend - Rs.10.00	11-Feb-15
590071	SUNDARMFIN	10-Feb-15	Interim Dividend - Rs.4.50	11-Feb-15
537529	TFM46LA	10-Feb-15	Dividend On Mutual Fund	11-Feb-15
537529	TFM46LA	10-Feb-15	Redemption of Mutual Fund	11-Feb-15
537530	TFM46LB	10-Feb-15	Redemption of Mutual Fund	11-Feb-15
537532	TFM46LD	10-Feb-15	Redemption of Mutual Fund	11-Feb-15
500493	BHARATFORG	11-Feb-15	Interim Dividend - Rs.3.00	12-Feb-15
537534	D12MS145DG	11-Feb-15	Redemption of Mutual Fund	12-Feb-15
537535	D12MS145DQ	11-Feb-15	Redemption of Mutual Fund	12-Feb-15
537528	D12MS145RG	11-Feb-15	Redemption of Mutual Fund	12-Feb-15
537533	D12MS145RQ	11-Feb-15	Redemption of Mutual Fund	12-Feb-15
537531	D12MS145RR	11-Feb-15	Redemption of Mutual Fund	12-Feb-15
534927	EBFL	11-Feb-15	Stock Split from Rs. 10/- to Re. 1/-	12-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Feb-15	JPY	Current Account n.s.a. (Dec)		0.358T	0.433T
09-Feb-15	EUR	Sentix Investor Confidence (Feb)		3	0.9
10-Feb-15	GBP	BRC Retail Sales Monitor (YoY) (Jan)		0.50%	-0.40%
10-Feb-15	CNY	CPI (YoY) (Jan)		1.00%	1.50%
10-Feb-15	CNY	PPI (YoY) (Jan)		-3.80%	-3.30%
10-Feb-15	GBP	Industrial Production (YoY) (Dec)		0.60%	1.10%
10-Feb-15	GBP	Manufacturing Production (YoY) (Dec)		2.00%	2.70%
10-Feb-15	USD	NFIB Small Business Optimism (Jan)			100.4
10-Feb-15	USD	IBD/TIPP Economic Optimism (Feb)			51.5
10-Feb-15	USD	JOLTs Job Openings (Dec)		4.956M	4.972M
10-Feb-15	USD	Wholesale Inventories (MoM) (Dec)		0.20%	0.80%
11-Feb-15	USD	MBA 30-Year Mortgage Rate			3.79%
12-Feb-15	USD	Federal Budget Balance (Jan)			2.0B
12-Feb-15	JPY	CGPI (YoY) (Jan)		1.10%	1.90%
12-Feb-15	JPY	Core Machinery Orders (YoY) (Dec)		5.90%	-14.60%
12-Feb-15	GBP	RICS House Price Balance (Jan)		12%	11%
12-Feb-15	EUR	Industrial Production (YoY) (Dec)		0.30%	-0.40%
12-Feb-15	USD	Continuing Jobless Claims			2,400K
12-Feb-15	USD	Initial Jobless Claims			278K
12-Feb-15	USD	Retail Sales (MoM) (Jan)		-0.50%	-0.90%
12-Feb-15	USD	Business Inventories (MoM) (Dec)		0.20%	0.20%
13-Feb-15	EUR	GDP (YoY) (Q4)		0.80%	0.80%
13-Feb-15	EUR	Trade Balance (Dec)		20.5B	20.0B
13-Feb-15	USD	Import Price Index (MoM) (Jan)		-3.20%	-2.50%
13-Feb-15	USD	Michigan Consumer Sentiment (Feb)		98.1	98.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
09-Feb-15	INR	GDP Quarterly (YoY) (Q3)		5.50%	5.30%
12-Feb-15	INR	CPI (YoY) (Jan)			5.00%
12-Feb-15	INR	Industrial Production (YoY) (Dec)			3.80%
12-Feb-15	INR	Manufacturing Output (MoM) (Dec)			3.00%

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