

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8714	0.62	CNX IT	12214	1.88
Sensex	28708	0.67	BANK NIFTY	18417	(0.29)
DowJones	17903	0.15	S&P CNX 500	7194	0.69
Nasdaq	4951	0.83	CNX FMCG	21074	1.57
Hangseng	26813	2.19	CNX REALTY	3507	0.37
Shanghai	3908	(2.18)	CNX AUTO	8839	0.50
Nikkei	19917	0.65	CNX ENERGY	8569	1.57
Strait Times	3461	0.00	CNX PHARMA	13831	0.38
Kospi	2060	0.02	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9626	0.56	Advances	1804	968
FTSE	6937	(0.35)	Declines	995	545
CAC	5137	(0.28)	Unchanged	118	49
DAX	12036	(0.72)	Total	2917	1562

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	382.00	6.23
BHARTIARTL	419.50	3.64
RELIANCE	863.00	3.62
TECHM	675.00	3.39
GAIL	413.30	3.29

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	191.80	(2.71)
YESBANK	821.35	(2.31)
SSLT	193.30	(2.25)
HDFC	1300.00	(2.16)
ONGC	313.25	(1.80)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JAGRAN	10.19	1.4	8
SUPREMEIND	3.85	0.5	8
GREENPLY	0.74	0.1	7
STERLINH	3.50	0.6	6
CCL	2.69	0.5	5

Indian Forex	Closing	Chg	% Chg
USD/INR	62.330	(0.003)	(0.00)
GBP/INR	92.528	(0.303)	(0.33)
EUR/INR	67.596	(0.483)	(0.71)
JPY/INR	51.980	(0.160)	(0.31)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26708	(142)
Silver (Rs/1kg)	37450	(167)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.1	(3.70)
Brent (US\$/BBL)	56.2	(4.05)
Gold (US/oz)	1197.1	(0.93)
Silver (US\$/oz)	16.4	(2.62)
Copper (US\$/MT)	6055.0	0.23
Alum (US\$/MT)	1785.0	(0.56)
Zinc(US\$/MT)	2148.0	1.01

ADR	Cl. Values	% Chg.
ICICI Bank	10.58	0.15
HDFC Bank	59.92	(0.08)
Infosys	35.78	0.71
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.54	2.24
Wipro	13.09	0.03
Tata Motors	45.63	(0.26)

## Market Sensor

US market closed higher on Wednesday as investors shook off a plunge in oil prices and digested the Federal Reserve's meeting minutes as mostly dovish. Dow Jones Industrial Average on Thursday was up 0.15% or 27.09 points at 17902.51. Nasdaq Composite was up 0.83% or 40.59 points at 4950.82. Standard & Poor's 500 was up 0.27% or 5.57 points at 2081.90.

Indian equity market ended the previous trading session on a tad higher note. The sentiments were on optimistic note after a survey projected economic growth rate at 7.9 percent for the current fiscal year, up from 7.5 percent in 2014-15. Nifty ended the previous day with a gain of 0.62% or 54.10 at 8714.40. On Wednesday's trading session, FIIs sold Rs.479.18 Cr in cash market and bought net Rs.914.69 in derivative segment. Whereas, DII bought net Rs.382.54 Cr in cash segment.

## Global News

❖The Federal Reserve could still hike interest rates in June despite weak recent U.S. data and investor skepticism, two influential officials with the central bank said on Wednesday, putting the spotlight squarely on the economy's performance in the next two months. (Reuters)

❖Oil prices rose in early trading on Thursday, clawing back a part of the 6 percent slump in the previous session after a shock jump in U.S. crude inventories and record Saudi output, although analysts said sentiment remained bearish. (Reuters)

❖Royal Dutch Shell (RDSA.L) agreed to buy smaller rival BG Group (BG.L) for 47 billion pounds (\$70 billion) in the first major energy industry merger in more than a decade, closing the gap on market leader U.S. Exxon Mobil (XOM.N) after a plunge in prices. (Reuters)

❖Asian stocks steadied on Thursday following Wednesday's surge, while the dollar drew support from minutes of the Federal Reserve's last meeting showing the Fed was still on course to hike interest rates this year. (Reuters)

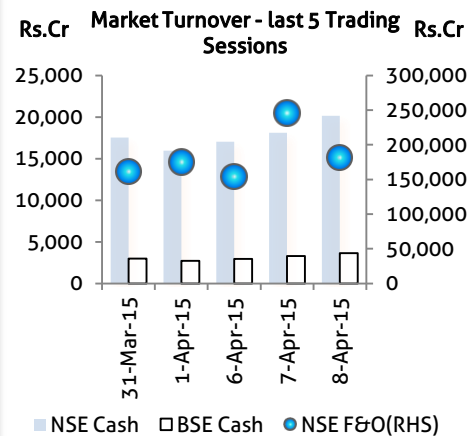
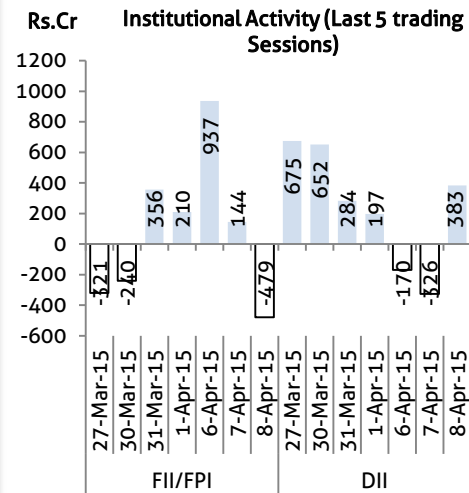
❖The International Monetary Fund is coming around to the idea that the world is in the grip of an economic "secular stagnation", meaning the living standards of future generations will be lower than previously expected and national debt burdens will be harder to reduce.(Independent)

## Economic News

- ❖ Moody's Investors Service changed India's outlook to positive, saying there was an increasing probability that actions by policy makers will enhance the country's economic strength and, in turn, the sovereign's financial strength over coming years.(BS)
- ❖ The real estate sector is finally likely to get a regulator. The sector, which has been blamed for its opaque practices, high handedness, and generation of black money is now expected to be controlled at the state level. (BS)
- ❖ The Maharashtra government plans to establish housing regulatory authority by June end under the provisions of the Maharashtra Housing (Regulation and Development) Act, 2012. (BS)
- ❖ A legislation on MUDRA Bank is expected to be introduced in Parliament within a year and it will incorporate provisions of the Micro Finance Institutions Bill that was prepared by the previous government, the Finance Ministry said. (BS)
- ❖ The government could consider giving cash-strapped sugar companies an incentive to export white, or refined, sugar as long as mills agree to pay dues they owe to millions of cane growers, Food Minister Ram Vilas Paswan said on Wednesday. (BS)
- ❖ The government has allowed pharmaceutical companies to hike rates of 509 essential medicines used for treating various ailments like diabetes, hepatitis and cancer by 3.84 per cent with effect from April 1. (BS)
- ❖ The Reserve Bank said it has instructed banks to restructure loans of farmers whose crops have been damaged by the recent unseasonal rains and hailstorms. (BS)
- ❖ India will be at forefront of strong investment flows into emerging Asian economies in next few years and more individual Indian investors will approach capital markets for financial advice, International Council of Securities Association chairman Ian C W Russell said. (BS)
- ❖ The government is working to provide healthcare schemes to poor people under the Jan Dhan initiative, Finance Minister Arun Jaitley said. (BS)
- ❖ Prime Minister Narendra Modi on Wednesday announced higher compensation and government aid for farmers who are suffering due to unseasonable rains, in an attempt to calm growing discontent among people living in the countryside. (BS)
- ❖ The cabinet has amended a bill to regulate the real estate sector, protect home buyers and curb undeclared "black money" in property markets that costs the exchequer billions of dollars in lost taxable income. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0780	(0.0001)	(0.01)
GBP-USD	1.4871	0.0005	0.03
USD-JPY	120.32	0.19	0.16

Bond Markets	Closing	Chg
10-yr bond	7.82	1.60 bps
Interbank call	7.35	7.62 bps



## Domestic News

- ❖ DLF filed an appeal before Securities Appellate Tribunal (SAT) against capital market watchdog Sebi's order slapping Rs 26 crore penalty on it for indulging in "fraudulent and unfair trade practices". (BS)
- ❖ Companies, which have failed to comply with the Sebi norm of appointing at least one woman director on their board will have to pay a fine of at least Rs 50,000 which could go progressively higher depending on the period of non-compliance. (BS)
- ❖ France's Groupe SEB, the world's largest home appliances company, proposes to ramp up operations of Maharaja Whiteline, the company acquired last year after a fierce ownership battle with Indian partner Harish Kumar. (BS)

## Domestic News (Cont...)

❖ Mahindra & Mahindra has acquired 450 acres land at Cheyyar in Thiruvannamalai district in Tamil Nadu to set up a greenfield automobile plant. The company would invest about Rs 4,000 crore in this plant in two phases, a top Tamil Nadu government official said. (BS)

❖ E-retailer Snapdeal.com said on Wednesday it has bought online mobile recharge firm Freecharge for an undisclosed amount in a bid to boost its reach in the fast-growing mobile transactions business. (BS)

❖ The Aditya Birla Group is working on a restructuring plan to bring all its retail verticals under Pantaloon Fashion & Retail in a move to unlock value and accrue synergy benefits for the business. (BS)

❖ The Enforcement Directorate (ED) has attached over Rs 101 crore worth of bank balance in connection with its money laundering probe in the Speak Asia online marketing scam case. (BS)

❖ Metals and mining major Vedanta Group asked its employees to give up use of subsidised LPG and join Prime Minister Narendra Modi's initiative of re-deploying the subsidy towards national development. (BS)

❖ State-owned Power Grid Corp said the call to implement the proposed Rs 3,000 crore undersea power transmission link has to be taken by Sri Lanka. (BS)

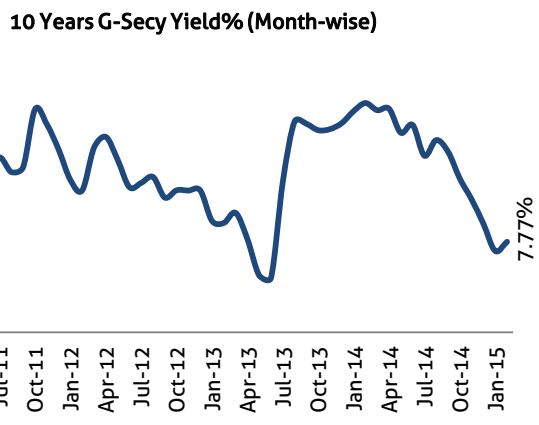
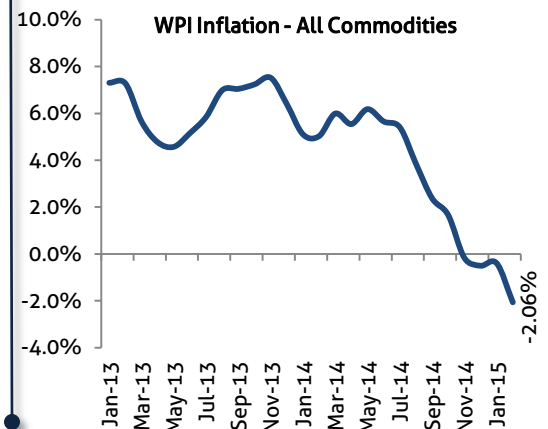
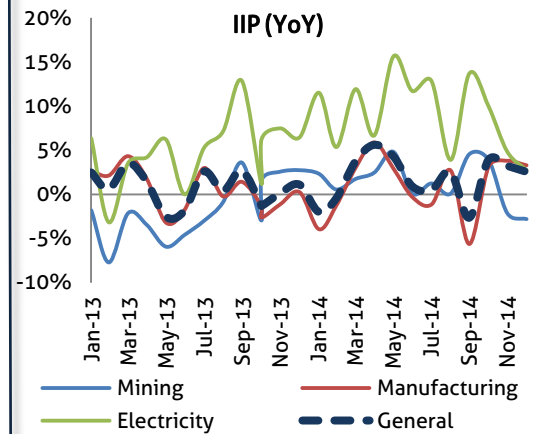
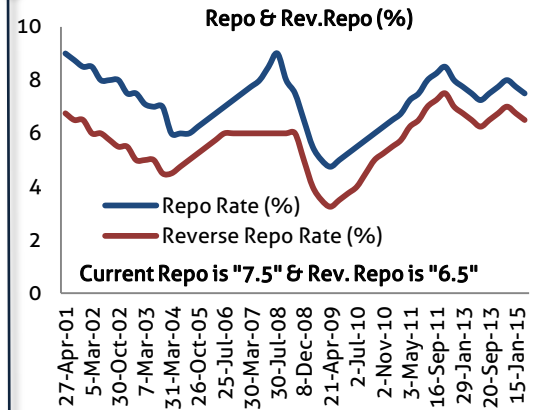
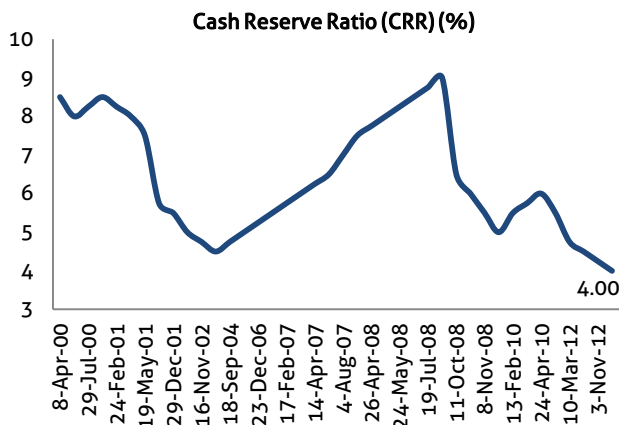
❖ Pharmaceutical major Glenmark said its US subsidiary will pay \$25 million to the federal government there as well as to the Texas state administration to settle a pricing investigation. (BS)

❖ State-owned Oil and Natural Gas Corporation (ONGC) has reversed a seven-year decline in its crude oil production, showing a marginal increase in output in 2014-15, a top official said. (BS)

❖ IFCI Ltd has now become a state-owned firm with the government increasing its stake in the infrastructure financing firm to 51.04 per cent. (BS)

❖ India's direct-to-home service provider Videocon d2h made its debut on Nasdaq, raising \$325 million through issuance of American Depository Receipts. (BS)

❖ Dr Reddy's Laboratories and its subsidiary, Promius Pharma LLC, have filed three new drug applications (NDAs) in support of the company's proprietary products group with the US Food And Drug Administration (US FDA). (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Apr-15	Suzlon Energy Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	19270077	29.2
8-Apr-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	18871026	17.7
8-Apr-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2100096	133.9
8-Apr-15	Mastek Ltd	WELLS FARGO MASTER TRUST DIVERSIFIED STOCK PORTFOLIO	SELL	113561	410.1
8-Apr-15	KEI Industries Limited	STRUM INFRA DEVELOPMENT PRIVATE LIMITED	BUY	536067	80.9

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
8-Apr-15	KNRCON	KAMIDI NARSIMHA REDDY	S	475,900	437.1
8-Apr-15	FIEMIND	AMON PANICKHIVALKOSIL	S	101,629	652.2
8-Apr-15	ZENTEC	CHANDRA CHANDRA MOTURU	S	1,000,000	65.1
8-Apr-15	NEXTMEDIA	CROSSEAS COMTRADE PRIVATE LIMITED	B	1,631,711	13.0
8-Apr-15	HITECHPLAS-\$	RAMESH CHIMANLAL SHAH	S	100,000	102.9

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532523	BIOCON	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
531680	MAYUR	09-Apr-15	Interim Dividend - Rs.0.50	10-Apr-15
523828	MENONBE-\$	09-Apr-15	Stock Split from Rs. 5/- to Re.1/-	10-Apr-15
532200	MYSOREBANK	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
537069	ARNOLD	16-Apr-15	Stock Split from Rs.10/- to Rs.2/-	17-Apr-15
531807	INGVYSYABK	16-Apr-15	Amalgamation	17-Apr-15
532851	INSECTICID	16-Apr-15	BONUS 1:2	17-Apr-15
533297	KBIL	16-Apr-15	2nd Interim Dividend - Rs.20.00	17-Apr-15
513519	PITTILAM-\$	16-Apr-15	Stock Split from Rs.10/- to Rs.5/-	17-Apr-15
500674	SANOFI	16-Apr-15	Final Dividend - Rs.24.00	-
500674	SANOFI	16-Apr-15	Special Dividend - Rs.11.00	-
526263	MOLDTEK	21-Apr-15	Interim Dividend - Rs.-	22-Apr-15
500092	CRISIL	23-Apr-15	Interim Dividend - Rs.-	24-Apr-15
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
532281	HCLTECH	24-Apr-15	Interim Dividend - Rs.-	27-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
507488	GMBREW	08-May-15	Dividend - Rs.2.50	-
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	JPY	Leading Index (MoM) (Feb)			-0.20%
06-Apr-15	USD	Markit Composite PMI (Mar)			58.5
06-Apr-15	USD	Services PMI (Mar)			58.6
06-Apr-15	USD	CB Employment Trends Index (Apr)			127.8
06-Apr-15	USD	ISM Non-Manufacturing PMI (Mar)		56.5	56.9
07-Apr-15	EUR	Markit Composite PMI (Mar)		54.1	54.1
07-Apr-15	EUR	Services PMI (Mar)		54.3	54.3
07-Apr-15	GBP	Services PMI (Mar)		57	56.7
07-Apr-15	EUR	Sentix Investor Confidence (Apr)		20.3	18.6
07-Apr-15	EUR	PPI (YoY) (Feb)		-3.00%	-3.40%
08-Apr-15	USD	Consumer Credit (Feb)		13.00B	11.56B
08-Apr-15	JPY	Current Account n.s.a. (Feb)		1.150T	0.061T
08-Apr-15	EUR	Retail Sales (YoY) (Feb)			3.70%
08-Apr-15	USD	MBA 30-Year Mortgage Rate			3.89%
09-Apr-15	GBP	RICS House Price Balance (Mar)		15%	14%
09-Apr-15	GBP	Trade Balance (Feb)		-9.00B	-8.41B
09-Apr-15	GBP	BoE QE Total (Apr)			375B
09-Apr-15	GBP	Interest Rate Decision (Apr)		0.50%	0.50%
09-Apr-15	USD	Continuing Jobless Claims			2,325K
09-Apr-15	USD	Initial Jobless Claims			268K
09-Apr-15	USD	Wholesale Inventories (MoM) (Feb)		0.20%	0.20%
10-Apr-15	CNY	CPI (YoY) (Mar)			1.40%
10-Apr-15	CNY	PPI (YoY) (Mar)			-4.80%
10-Apr-15	GBP	Industrial Production (YoY) (Feb)		0.30%	1.30%
10-Apr-15	GBP	Manufacturing Production (YoY) (Feb)		1.30%	1.90%
10-Apr-15	USD	Import Price Index (MoM) (Mar)		-0.40%	0.40%
10-Apr-15	USD	Federal Budget Balance (Mar)		-43.0B	-192.0B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
06-Apr-15	INR	HSBC Services PMI (Mar)			53.9
07-Apr-15	INR	Interest Rate Decision		7.50%	7.50%
10-Apr-15	INR	CPI (YoY) (Mar)			5.37%
10-Apr-15	INR	Industrial Production (YoY) (Feb)			2.60%

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